BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 3rd November 2026

Bratislava Stock Exchange Trading Review – October 2026

Total trading volume

In October 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 22 trading days. In the given period, a total of 966 transactions took place, in which 172,396 securities were traded and the financial volume reached the value of 34.21 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (323.46%), an increase in the total financial volume (56.98%) and an increase in the number of transactions (79.89%). On a year-on-year basis, the number of transactions decreased by 28.07%, a number of traded securities decreased by 90.20% and the achieved financial volume decreased by 53.55%. In October 2026, no negotiated deal took place. The number of electronic order book trades amounted to 966 transactions (the financial volume of 34.21 mil. EUR).

In October, investors turned to debt securities, with 99.35% of the volume achieved from bond trading. In October, a total number of 907 bond transactions took place, in which 164,994 securities were traded and the financial volume reached the value of 33.99 mil. EUR. Compared to September 2026, this represented an increase in the number of transactions (76.80%), an increase in the number of traded securities (347.87%) and an increase of the achieved financial volume (57.33%). On a year-on-year basis, a decrease in the number of transactions by 25.53%, a decrease in the number of traded securities by 90.52% and a decrease in the achieved financial volume by 53.63% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 59 transactions, in which 7,402 shares were traded (the financial volume of 0.22 mil. EUR). Compared to September 2026, the achieved financial volume increased (17.48%), the number of traded securities increased (91.22%), and the number of executed transactions increased (145.83%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in October 2026 accounted for 30.73%, of which 7.03% represented the buy side and 54.43% represented the sell side.

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Takeover bids and mandatory takeover bids

In October 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.

Market capitalization: shares

As of the last trading day of October 2026, the market capitalization of equity securities recorded a month-over-month decrease of 4.42% to the level of 2.79 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.76 billion EUR (a month-over-month decrease of 4.47%) and accounted for 98.81% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of September 2026 by 2.14% to the level of 0.36 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 87.41 billion EUR, which represented a month-over-month increase of 0.56%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.69% to the level of 80.47 billion EUR.

Newly admitted and excluded issues - equity securities

No new issues of shares began to be traded on the BSSE's listed market and regulated free market in October 2026. No share issues ceased to be traded in the month of October 2026.

Newly admitted and excluded issues - debt securities

On the main listed market, one issue of government bond No. 260 in the financial volume of 2,500.00 mil. EUR began to be traded. On the regulated free market 8 issues of corporate bonds and one issue of bank bonds in a total financial volume of 222.89 mil. EUR began to be traded. On the regulated free market,16 issues of corporate bonds in the total financial volume of 13.81 mil. EUR were increased. On the main listed market, issues of government bond No. 243, government bond No. 255, government bond No. 256 and government bond No. 260 in the total financial volume of 550.30 mil. EUR were increased.

Trading with 1 issue of corporate bonds and 3 issues of bank bonds in the total financial volume of 195.98 mil. EUR was terminated this month.

The SAX Index

The SAX Index closed the month of October 2026 at the level of 319.87 points, which represented a 2.03% month-over-month decrease and a 18.50% year-on-year increase. The SAX Index reached a monthly high of 326.48 points on 1st October and a monthly low of 317.85 points on 9th October.

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