BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 2nd September 2026

Bratislava Stock Exchange Trading Review – August 2026

Total trading volume

In August 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 411 transactions took place, in which 138,814 securities were traded and the financial volume reached the value of 16.91 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (20.24%), an increase in the total financial volume (3.99%) and a decrease in the number of transactions (14.73%). On a year-on-year basis, the number of transactions decreased by 46.06%, a number of traded securities decreased by 72.19% and the achieved financial volume decreased by 57.21%. In August 2026, no negotiated deal took place. The number of electronic order book trades amounted to 411 transactions (the financial volume of 16.91 mil. EUR).

In August, investors turned to debt securities, with 99.74% of the volume achieved from bond trading. In August, a total number of 383 bond transactions took place, in which 135,930 securities were traded and the financial volume reached the value of 16.86 mil. EUR. Compared to July 2026, this represented a decrease in the number of transactions (12.56%), a decrease in the number of traded securities (20.16%) and an increase of the achieved financial volume (4.29%). On a year-on-year basis, a decrease in the number of transactions by 45.36%, a decrease in the number of traded securities by 72.38% and a decrease in the achieved financial volume by 57.02% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 28 transactions, in which 2,884 shares were traded (the financial volume of 0.04 mil. EUR). Compared to July 2026, the achieved financial volume decreased (50.76%), the number of traded securities decreased (23.66%), and the number of executed transactions decreased (36.36%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in August 2026 accounted for 24.51%, of which 2.32% represented the buy side and 46.70% represented the sell side.

Sídlo / Registered seat: Vysoká 4504/17, 811 06 Bratislava – mestská časť Staré Mesto, Slovenská republika
Korešpondenčná adresa / Postal Address: P.O.Box 151, Vysoká 17, 814 99 Bratislava 1
Tel.: +421 (2) 49236 111, 49236 102, E-mail: info@bsse.sk, Web: https://www.bsse.sk

Burza cenných papierov v Bratislave, a.s. je zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel Sa, vložka č. 117/B, IČO: 00 604 054
Burza cenných papierov v Bratislave, a.s. is registered in the Business Register of the City Court Bratislava III, Section Sa, Insert No. 117/B, ID No.: 00 604 054

Takeover bids and mandatory takeover bids

In August 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.

Market capitalization: shares

As of the last trading day of August 2026, the market capitalization of equity securities recorded a month-over-month increase of 0.03% to the level of 2.92 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.88 billion EUR (a month-over-month increase of 0.03%) and accounted for 98.86% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market increased since the end of July 2026 by 0.25% to the level of 0.36 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 83.81 billion EUR, which represented a month-over-month increase of 0.05%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.003% to the level of 76.78 billion EUR.

Newly admitted and excluded issues - equity securities

In August 2026, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. No trading with issues of shares was terminated this month.

Newly admitted and excluded issues - debt securities

On the regulated free market 2 issues of corporate bonds and one issue of bank bonds in segment for qualified investors in a total financial volume of 611.96 mil. EUR began to be traded. On the regulated free market, 6 issues of corporate bonds in the total financial volume of 30.60 mil. EUR were increased.

No bond issues ceased to be traded in the month of August 2026.

The SAX Index

The SAX Index closed the month of August 2026 at the level of 325.19 points, which represented a 2.88% month-over-month decrease and a 18.01% year-on-year increase. The SAX Index reached a monthly high of 334.85 points on 3rd August and a monthly low of 324.34 points on 5th August.

For further information, please contact:

Ing. Ľudmila Rašková
Secretariat and External Communications
Bratislava Stock Exchange
Vysoká 17, P. O. Box 151
814 99 Bratislava
Tel.: +421 910 150 889
E-mail: raskova@bsse.sk