BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 6th August 2026

Bratislava Stock Exchange Trading Review – July 2026

Total trading volume

In July 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 23 trading days. In the given period, a total of 482 transactions took place, in which 174,036 securities were traded and the financial volume reached the value of 16.26 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (136.55%), a decrease in the total financial volume (30.79%) and a decrease in the number of transactions (2.03%). On a year-on-year basis, the number of transactions decreased by 62.58%, a number of traded securities decreased by 72.07% and the achieved financial volume decreased by 61.06%. In July 2026, no negotiated deal took place. The number of electronic order book trades amounted to 482 transactions (the financial volume of 16.26 mil. EUR).

In July, investors turned to debt securities, with 99.45% of the volume achieved from bond trading. In July, a total number of 438 bond transactions took place, in which 170,258 securities were traded and the financial volume reached the value of 16.17 mil. EUR. Compared to June 2026, this represented an increase in the number of transactions (1.86%), an increase in the number of traded securities (152.98%) and a decrease of the achieved financial volume (29.39%). On a year-on-year basis, a decrease in the number of transactions by 64.51%, a decrease in the number of traded securities by 71.63% and a decrease in the achieved financial volume by 60.85% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 44 transactions, in which 3,778 shares were traded (the financial volume of 0.09 mil. EUR). Compared to June 2026, the achieved financial volume decreased (85.03%), the number of traded securities decreased (39.77%), and the number of executed transactions decreased (29.03%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in July 2026 accounted for 30.80%, of which 5.30% represented the buy side and 56.31% represented the sell side.

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Takeover bids and mandatory takeover bids

In July 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.

Market capitalization: shares

As of the last trading day of July 2026, the market capitalization of equity securities recorded a month-over-month decrease of 5.93% to the level of 2.92 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.88 billion EUR (a month-over-month decrease of 5.99%) and accounted for 98.86% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of June 2026 by 0.37% to the level of 0.36 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 83.76 billion EUR, which represented a month-over-month increase of 0.02%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market decreased by 0.004% to the level of 76.78 billion EUR.

Newly admitted and excluded issues - equity securities

In July 2026, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. No trading with issues of shares was terminated this month.

Newly admitted and excluded issues - debt securities

On the regulated free market 3 issues of corporate bonds in a total financial volume of 37.34 mil. EUR began to be traded. On the regulated free market, 12 issues of corporate bonds in the total financial volume of 28.63 mil. EUR were increased.

Trading with 3 issues of corporate bonds and 1 issue of covered bonds in the total financial volume of 285.38 mil. EUR was terminated this month.

The SAX Index

The SAX Index closed the month of July 2026 at the level of 334.85 points, which represented a 5.64% month-over-month decrease and a 11.90% year-on-year increase. The SAX Index reached a monthly high of 355.84 points on 2nd July and a monthly low of 330.28 points on 10th July.

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