BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

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Bratislava Stock Exchange Trading Review – June 2026

Total trading volume

In June 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 22 trading days. In the given period, a total of 492 transactions took place, in which 73,573 securities were traded and the financial volume reached the value of 23.49 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (31.11%), an increase in the total financial volume (13.34%) and an increase in the number of transactions (3.36%). On a year-on-year basis, the number of transactions decreased by 36.60%, a number of traded securities decreased by 86.68% and the achieved financial volume decreased by 35.09%. In June 2026, no negotiated deal took place. The number of electronic order book trades amounted to 492 transactions (the financial volume of 23.49 mil. EUR).

In June, investors turned to debt securities, with 97.47% of the volume achieved from bond trading. In June, a total number of 430 bond transactions took place, in which 67,300 securities were traded and the financial volume reached the value of 22.90 mil. EUR. Compared to May 2026, this represented an increase in the number of transactions (1.42%), a decrease in the number of traded securities (33.56%) and an increase of the achieved financial volume (11.23%). On a year-on-year basis, a decrease in the number of transactions by 39.35%, a decrease in the number of traded securities by 87.37% and a decrease in the achieved financial volume by 36.03% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 62 transactions, in which 6,273 shares were traded (the financial volume of 0.59 mil. EUR). Compared to May 2026, the achieved financial volume increased (322.89%), the number of traded securities increased (13.93%), and the number of executed transactions increased (19.23%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in June 2026 accounted for 18.89%, of which 13.18% represented the buy side and 24.59% represented the sell side.

In June 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.

Takeover bids and mandatory takeover bids

As of the last trading day of June 2026, the market capitalization of equity securities recorded a month-over-month increase of 16.58% to the level of 3.10 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 3.08 billion EUR (a month-over-month increase of 16.79%) and accounted for 98.93% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of May 2026 by 10.89% to the level of 0.36 billion EUR.

Market capitalization: shares

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 83.75 billion EUR, which represented a month-over-month decrease of 0.05%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 1.01% to the level of 76.78 billion EUR.

Market capitalization: bonds

In June 2026, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. No trading with issues of shares was terminated this month.

Newly admitted and excluded issues - equity securities

On the regulated free market 2 issues of corporate bonds, one issue of bank bonds and one issue of bank bonds in segment for qualified investors in a total financial volume of 318.21 mil. EUR began to be traded. On the regulated free market, 9 issues of corporate bonds in the total financial volume of 17.30 mil. EUR were increased. On the main listed market, issues of government bond No. 233, government bond No. 247, government bond No. 255 and government bond No. 256 in the total financial volume of 770.40 mil. EUR were increased.

Newly admitted and excluded issues - debt securities

Trading with one issue of corporate bonds and 2 issues of bank bonds in the total financial volume of 641.15 mil. EUR was terminated this month.

The SAX Index closed the month of June 2026 at the level of 354.87 points, which represented a 16.85% month-over-month increase and a 19.77% year-on-year increase. The SAX Index reached a monthly high of 354.87 points on 30th June and a monthly low of 295.37 points on 11th June.

The SAX Index

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