



BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 3rd May 2026

Bratislava Stock Exchange Trading Review – May 2026

In May 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 476 transactions took place, in which 106,794 securities were traded and the financial volume reached the value of 20.72 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (48.15%), a decrease in the total financial volume (12.58%) and a decrease in the number of transactions (18.91%). On a year-on-year basis, the number of transactions decreased by 16.49%, a number of traded securities decreased by 81.54% and the achieved financial volume increased by 8.21%. In May 2026, no negotiated deal took place. The number of electronic order book trades amounted to 476 transactions (the financial volume of 20.72 mil. EUR).

Total trading volume

In May, investors turned to debt securities, with 99.32% of the volume achieved from bond trading. In May, a total number of 424 bond transactions took place, in which 101,288 securities were traded and the financial volume reached the value of 20.58 mil. EUR. Compared to April 2026, this represented a decrease in the number of transactions (15.87%), an increase in the number of traded securities (61.36%) and a decrease of the achieved financial volume (12.71%). On a year-on-year basis, a decrease in the number of transactions by 21.77%, a decrease in the number of traded securities by 82.42% and an increase in the achieved financial volume by 8.39% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 52 transactions, in which 5,506 shares were traded (the financial volume of 0.14 mil. EUR). Compared to April 2026, the achieved financial volume increased (11.32%), the number of traded securities decreased (40.86%), and the number of executed transactions decreased (37.35%).

The share of transactions executed by non-residents in the total volume of transactions in May 2026 accounted for 21.30%, of which 5.84% represented the buy side and 36.77% represented the sell side.

Share of foreign investors

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<p>In May 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.</p>	<p>Takeover bids and mandatory takeover bids</p>
<p>As of the last trading day of May 2026, the market capitalization of equity securities recorded a month-over-month decrease of 15.22% to the level of 2,66 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.63 billion EUR (a month-over-month decrease of 15.38%) and accounted for 98.75% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market increased since the end of April 2026 by 1.86% to the level of 0.41 billion EUR.</p>	<p>Market capitalization: shares</p>
<p>As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 83.79 billion EUR, which represented a month-over-month decrease of 2.80%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 3.05% to the level of 76.01 billion EUR.</p>	<p>Market capitalization: bonds</p>
<p>In May 2026, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. No trading with issues of shares was terminated this month.</p>	<p>Newly admitted and excluded issues - equity securities</p>
<p>On the regulated free market 4 issues of corporate bonds and one issue of covered bonds in segment for qualified investors in a total financial volume of 564.68 mil. EUR began to be traded. On the regulated free market, 6 issues of corporate bonds in the total financial volume of 8.50 mil. EUR were increased. On the main listed market, issues of government bond No. 233, government bond No. 247, government bond No. 251 and government bond No. 256 in the total financial volume of 589.20 mil. EUR were increased.</p>	<p>Newly admitted and excluded issues - debt securities</p>
<p>Trading with 2 issues of government bonds, 3 issues of corporate bonds and 3 issues of bank bonds in the total financial volume of 2,877.46 mil. EUR was terminated this month.</p>	
<p>The SAX Index closed the month of May 2026 at the level of 303.70 points, which represented a 3.49% month-over-month decrease and a 1.74% year-on-year increase. The SAX Index reached a monthly high of 317.13 points on 26th May and a monthly low of 303.70 points on 28th May.</p>	<p>The SAX Index</p>

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