



BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 7th April 2026

Bratislava Stock Exchange Trading Review – March 2026

In March 2026, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 22 trading days. In the given period, a total of 583 transactions took place, in which 126,867 securities were traded and the financial volume reached the value of 19.07 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (74.67%), a decrease in the total financial volume (65.76%) and a decrease in the number of transactions (58.03%). On a year-on-year basis, the number of transactions increased by 8.16%, a number of traded securities decreased by 68.60% and the achieved financial volume decreased by 5.48%. In March 2026, no negotiated deal took place. The number of electronic order book trades amounted to 583 transactions (the financial volume of 19.07 mil. EUR).

Total trading volume

In March, investors turned to debt securities, with 98.13% of the volume achieved from bond trading. In March, a total number of 446 bond transactions took place, in which 118,751 securities were traded and the financial volume reached the value of 18.71 mil. EUR. Compared to February 2026, this represented a decrease in the number of transactions (65.85%), an increase in the number of traded securities (77.88%) and a decrease of the achieved financial volume (66.35%). On a year-on-year basis, a decrease in the number of transactions by 6.89%, a decrease in the number of traded securities by 70.27% and a decrease in the achieved financial volume by 3.27% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 137 transactions, in which 8,116 shares were traded (the financial volume of 0.36 mil. EUR). Compared to February 2026, the achieved financial volume increased (284.46%), the number of traded securities increased (38.14%) with the number of executed transactions increasing too (65.06%).

The share of transactions executed by non-residents in the total volume of transactions in March 2026 accounted for 29.37%, of which 18.12% represented the buy side and 40.63% represented the sell side.

Share of foreign investors

Sídlo / Registered seat: Vysoká 17, 811 06 Bratislava, Slovenská republika
Korešpondenčná adresa / Postal Address: P.O.Box 151, Vysoká 17, 814 99 Bratislava 1
Tel.: +421 (2) 49236 111, 49236 102, E-mail: info@bsse.sk, Web: <https://www.bsse.sk>

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In March 2026, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.

Takeover bids and mandatory takeover bids

As of the last trading day of March 2026, the market capitalization of equity securities recorded a month-over-month increase of 26.75% to the level of 3.11 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 3.08 billion EUR (a month-over-month increase of 27.11%) and accounted for 98.94% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of February 2026 by 9.71% to the level of 0.37 billion EUR.

Market capitalization: shares

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 85.70 billion EUR, which represented a month-over-month increase of 1.53%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 1.66% to the level of 77.84 billion EUR.

Market capitalization: bonds

In March 2026, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. No trading with issues of shares was terminated this month.

Newly admitted and excluded issues - equity securities

On the main listed market, 2 issues of government bonds No. 258 and government bond No. 259 in the financial volume of 500.00 mil. EUR began to be traded. On the regulated free market, 2 issues of corporate bonds and 1 issue of bank bonds in the total financial volume of 38.01 mil. EUR began to be traded. On the regulated free market, 7 issues of corporate bonds and 2 issues of bank bonds in the qualified investor segment in the financial volume of 30.87 mil. EUR were increased. On the main listed market, issues of government bond No. 242, government bond No. 246, government bond No. 251 and government bond No. 256 in the total financial volume of 771.00 mil. EUR were increased.

Newly admitted and excluded issues - debt securities

Trading with 1 issue of corporate bonds and 1 issue of mortgage bonds in the total financial volume of 20.58 mil. EUR was terminated this month.

The SAX Index closed the month of March 2026 at the level of 306.08 points, which represented a 5.66% month-over-month increase and a 6.07% year-on-year increase. The SAX Index reached a monthly high of 309.74 points on 26th March and a monthly low of 291.43 points on 16th March.

The SAX Index

For further information, please contact:

Ing. Ľudmila Rašková
Secretariat and External Communications
Bratislava Stock Exchange
Vysoká 17, P. O. Box 151
814 99 Bratislava
Tel.: 0910 150 889
E-mail: raskova@bsse.sk