



BURZA CENNÝCH PAPIEROV V BRATISLAVE

BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 5th November 2025

Bratislava Stock Exchange Trading Review – October 2025

In October 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 23 trading days. In the given period, a total of 1,343 transactions took place, in which 1,760,023 securities were traded and the financial volume reached the value of 73.65 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (42.33%), an increase in the total financial volume (2.45%) and an increase in the number of transactions (1.67%). On a year-on-year basis, the number of transactions increased by 95.49%, the number of securities increased by 57.81% and the achieved financial volume increased by 4.57%. In October 2025, no negotiated deal took place. The number of electronic order book trades amounted to 1,343 transactions (the financial volume of 73.65 mil. EUR).

**Total trading
volume**

In October, investors turned to debt securities, with 99.51% of the volume achieved from bond trading. In October, a total of 1,218 bond transactions took place, in which 1,740,432 securities were traded and the financial volume reached the value of 73.30 mil. EUR. Compared to September 2025, this represented a decrease in the number of transactions (2.17%), an increase in the number of traded securities (41.49%) and an increase in the achieved financial volume (2.19%). On a year-on-year basis, an increase in the number of transactions by 105.05%, an increase in the number of traded securities by 57.12% and an increase in the achieved financial volume by 4.32% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 125 transactions, in which 19,591 shares were traded (the financial volume of 0.36 mil. EUR). Compared to September 2025, the achieved financial volume increased (108.99%), the number of traded securities increased (202.24%) with the number of executed securities increasing too (64.47%).

The share of transactions executed by non-residents in the total volume of transactions in October 2025 accounted for 26.28%, of which 37.33% represented the buy side and 15.23% represented the sell side.

**Share of foreign
investors**

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In October 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.	Takeover bids and mandatory takeover bids
As of the last trading day of October 2025, the market capitalization of equity securities recorded a month-over-month decrease of 1.44% to the level of 2.35 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.32 billion EUR (a month-over-month decrease of 1.41%) and accounted for 98.59% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of September 2025 by 7.34% to the level of 0.42 billion EUR.	Market capitalization: shares
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 81.40 billion EUR, which represented a month-over-month decrease of 3.46%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market decreased by 3.65% to the level of 72.35 billion EUR.	Market capitalization: bonds
In October 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with 2 issues of equity securities in the financial volume of 2.34 mil. EUR was terminated this month.	Newly admitted and excluded issues - equity securities
On the regulated free market, 6 issues of corporate bonds and 1 issue of bank bonds in the total financial volume of 84.70 mil. EUR began to be traded. On the regulated free market, 17 issues of corporate bonds and 2 issues of bank bonds in the total financial volume of 45.43 mil. EUR were increased. On the main listed market, issues of government bond No. 233, government bond No. 242, government bond No. 245 and government bond No. 251 in the total financial volume of 526.30 mil. EUR were increased.	Newly admitted and excluded issues - debt securities
Trading with 1 issue of government bonds, 3 issues of corporate bonds, 1 issue of mortgage bonds and 7 issues of bank bonds in the total financial volume of 3,227.56 mil. EUR was terminated this month.	
The SAX Index closed the month of October 2025 at the level of 269.93 points, which represented a 0.34% month-over-month increase and a 10.90% year-on-year decrease. The SAX Index reached a monthly high of 272.28 points on 30th October and a monthly low of 263.71 points on 16th October.	The SAX Index

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