



BURZA CENNÝCH PAPIEROV V BRATISLAVE

BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 3rd October 2025

Bratislava Stock Exchange Trading Review – September 2025

In September 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 21 trading days. In the given period, a total of 1,321 transactions took place, in which 1,236,562 securities were traded and the financial volume reached the value of 71.89 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (147.70%), an increase in the total financial volume (81.98%) and an increase in the number of transactions (73.36%). On a year-on-year basis, the number of transactions increased by 177.52%, the number of traded securities decreased by 35.97% and the achieved financial volume increased by 88.93%. In September 2025, no negotiated deal took place. The number of electronic order book trades amounted to 1,321 transactions (the financial volume of 71.89 mil. EUR).

**Total trading
volume**

In September, investors turned to debt securities, with 99.76% of the volume achieved from bond trading. In September, a total of 1,245 bond transactions took place, in which 1,230,080 securities were traded and the financial volume reached the value of 71.72 mil. EUR. Compared to August 2025, this represented an increase in the number of transactions (77.60%), an increase in the number of traded securities (149.96%) and an increase in the achieved financial volume (82.79%). On a year-on-year basis, an increase in the number of transactions by 198.56%, a decrease in the number of traded securities by 36.13% and an increase in the achieved financial volume by 89.49% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 76 transactions, in which 6,482 shares were traded (the financial volume of 0.17 mil. EUR). Compared to August 2025, the achieved financial volume decreased (36.36%), the number of traded securities decreased (8.65%) with the number of executed transactions increasing (24.59%).

The share of transactions executed by non-residents in the total volume of transactions in September 2025 accounted for 17.70%, of which 17.97 % represented the buy side and 17.44% represented the sell side.

**Share of foreign
investors**

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In September 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.	Takeover bids and mandatory takeover bids
As of the last trading day of September 2025, the market capitalization of equity securities recorded a month-over-month decrease of 0.85% to the level of 2.39 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.35 billion EUR (a month-over-month decrease of 0.87%) and accounted for 98.56% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of August 2025 by 1.32% to the level of 0.45 billion EUR.	Market capitalization: shares
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 84.32 billion EUR, which represented a month-over-month increase of 0.49%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.75% to the level 75.09 billion EUR.	Market capitalization: bonds
In September 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with no issue of shares was terminated this month.	Newly admitted and excluded issues - equity securities
On the regulated free market, 2 issues of corporate bonds and 2 issues of bank bonds in the qualified investor segment in the total financial volume of 1,014.35 mil. EUR began to be traded. On the regulated free market, 13 issues of corporate bonds in the total financial volume of 31.04 mil. EUR were increased. On the main listed market, issues of government bond No. 242, government bond No. 245, government bond No. 246 and government bond No. 247 in the total financial volume of 575.60 mil. EUR were increased.	Newly admitted and excluded issues - debt securities
Trading with 3 issues of corporate bonds, 2 issues of mortgage bonds and one issue of bank bonds in the total financial volume of 219.93 mil. EUR was terminated this month.	
The SAX Index closed the month of September 2025 at the level of 269.03 points, which represented a 2.37% month-over-month decrease and a 11.78% year-on-year decrease. The SAX Index reached a monthly high of 270.79 points on 19th September and a monthly low of 268.51 points on 1st September.	The SAX Index

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