



BURZA CENNÝCH PAPIEROV V BRATISLAVE BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 2nd September 2025

Bratislava Stock Exchange Trading Review – August 2025

In August 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 762 transactions took place, in which 499,212 securities were traded and the financial volume reached the value of 39.51 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (19.88%), a decrease in the total financial volume (5.38%) and a decrease in the number of transactions (40.84%). On a year-on-year basis, the number of transactions increased by 50.00%, the number of traded securities decreased by 69.60% and the achieved financial volume decreased by 6.44%. In August 2025, no negotiated deal took place. The number of electronic order book trades amounted to 762 transactions (the financial volume of 39.51 mil. EUR).

**Total trading
volume**

In August, investors turned to debt securities, with 99.32% of the volume achieved from bond trading. In August, a total of 701 bond transactions took place, in which 492,116 securities were traded and the financial volume reached the value of 39.24 mil. EUR. Compared to July 2025, this represented a decrease in the number of transactions (43.19%), a decrease in the number of traded securities (18.00%) and a decrease in the achieved financial volume (4.99%). On a year-on-year basis, an increase in the number of transactions by 51.73%, a decrease in the number of traded securities by 69.97% and a decrease in the achieved financial volume by 6.78% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 61 transactions, in which 7,096 shares were traded (the financial volume of 0.27 mil. EUR). Compared to July 2025, the achieved financial volume decreased (40.76%), the number of traded securities decreased (69.06%) with the number of executed transactions increasing (12.96%).

The share of transactions executed by non-residents in the total volume of transactions in August 2025 accounted for 22.88%, of which 9.90% represented the buy side and 35.85% represented the sell side.

**Share of foreign
investors**

Sídlo / Registered seat: Vysoká 17, 811 06 Bratislava, Slovenská republika
Korešpondenčná adresa / Postal Address: P.O.Box 151, Vysoká 17, 814 99 Bratislava I
Tel.: +421 (2) 49236 111, 49236 102, E-mail: info@bsse.sk, Web: <https://www.bsse.sk>

Burza cenných papierov v Bratislave, a.s. je zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel Sa, vložka č. 117/B, IČO: 00 604 054
Burza cenných papierov v Bratislave, a.s. is registered in the Business Register of the City Court Bratislava III, Section Sa, Insert No. 117/B, ID No.: 00 604 054

In August 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, no mandatory takeover bid was terminated.	Takeover bids and mandatory takeover bids
As of the last trading day of August 2025, the market capitalization of equity securities recorded a month-over-month decrease of 0.09% to the level of 2.41 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.38 billion EUR (a month-over-month decrease of 0.09%) and accounted for 98.57% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of July 2025 by 1.01% to the level of 0.46 billion EUR.	Market capitalization: shares
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 83.91 billion EUR, which represented a month-over-month decrease of 0.25%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market decreased by 0.004% to the level of 74.53 billion EUR.	Market capitalization: bonds
In August 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with no issue of shares was terminated this month.	Newly admitted and excluded issues - equity securities
On the regulated free market, 2 issues of corporate bonds in the total financial volume of 17.49 mil. EUR began to be traded. On the regulated free market, 19 issues of corporate bonds and one issue of bank bonds in the total financial volume of 36.02 mil. EUR were increased.	Newly admitted and excluded issues - debt securities
Trading with one issue of corporate bonds, one issue of mortgage bonds and one issue of covered bonds in the total financial volume of 360.00 mil. EUR was terminated this month.	
The SAX Index closed the month of August 2025 at the level of 275.57 points, which represented a 7.91% month-over-month decrease and a 9.53% year-on-year decrease. The SAX Index reached a monthly high of 299.25 points on 1st August and a monthly low of 272.19 points on 25th August.	The SAX Index

For more information, please contact:

Ing. Ľudmila Rašková
Economic Department
Bratislava Stock Exchange
Vysoká 17, P. O. Box 151
814 99 Bratislava
Tel.: 0910 150 889
E-mail: raskova@bsse.sk