BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 5th August 2025

Bratislava Stock Exchange Trading Review – July 2025

Total trading volume

In July 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 23 trading days. In the given period, a total of 1,288 transactions took place, in which 623,078 securities were traded and the financial volume reached the value of 41.75 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (12.80%), an increase in the total financial volume (15.37%) and an increase in the number of transactions (65.98%). On a year-on-year basis, the number of transactions increased by 99.38%, the number of traded securities decreased by 77.92% and the achieved financial volume increased by 71.40%. In July 2025, no negotiated deal took place. The number of electronic order book trades amounted to 1,288 transactions (the financial volume of 41.75 mil. EUR).

In July, investors turned to debt securities, with 98.91% of the volume achieved from bond trading. In July, a total of 1,234 bond transactions took place, in which 600,142 securities were traded and the financial volume reached the value of 41.30 mil. EUR. Compared to June 2025, this represented an increase in the number of transactions (74.05%), an increase in the number of traded securities (12.65%) and an increase in the achieved financial volume (15.38%). On a year-on-year basis, an increase in the number of transactions by 104.30%, a decrease in the number of traded securities by 78.70% and an increase in the achieved financial volume by 71.30% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 54 transactions, in which 22,936 shares were traded (the financial volume of 0.45 mil. EUR). Compared to June 2025, the achieved financial volume increased (14.66%), the number of traded securities increased (16.98%) with the number of executed transactions decreasing (19.40%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in July 2025 accounted for 32.04%, of which 36.46% represented the buy side and 27.63% represented the sell side.

Sídlo / Registered seat: Vysoká 17, 811 06 Bratislava, Slovenská republika
Korešpondenčná adresa / Postal Address: P.O.Box 151, Vysoká 17, 814 99 Bratislava 1
Tel.: +421 (2) 49236 111, 49236 102, E-mail: info@bsse.sk, Web: https://www.bsse.sk

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Takeover bids and mandatory takeover bids

In July 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange. This month, the mandatory takeover bid of the issuer ZTS Sabinov, a.s. ISIN SK1120005071 was terminated.

Market capitalization: shares

As of the last trading day of July 2025, the market capitalization of equity securities recorded a month-over-month decrease of 0.09% to the level of 2.41 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.38 billion EUR (a month-over-month decrease of 0.09%) and accounted for 98.57% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of June 2025 by 0.17% to the level of 0.46 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 84.12 billion EUR, which represented a month-over-month increase of 0.04%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.003% to the level of 74.54 billion EUR.

Newly admitted and excluded issues - equity securities

In June 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with one issue of equity securities in the financial volume of 3.71 mil. EUR was terminated this month.

Newly admitted and excluded issues - debt securities

On the regulated free market, 3 issues of corporate bonds and one issue of bank bonds in the total financial volume of 120.50 mil. EUR began to be traded. On the regulated free market, 17 issues of corporate bonds, one issue of bank bonds and 3 issues of bank bonds in the qualified investor segment in the total financial volume of 108.13 mil. EUR were increased.

Trading with 2 issues of corporate bonds in the total financial volume of 50.00 mil. EUR was terminated this month.

The SAX Index

The SAX Index closed the month of July 2025 at the level of 299.25 points, which represented a 0.99% month-over-month increase and a 2.81% year-on-year decrease. The SAX Index reached a monthly high of 299.25 points on 8th July and a monthly low of 295.74 points on 3rd July.

For more information, please contact:

Ing. Ľudmila Rašková
Economic Department
Bratislava Stock Exchange
Vysoká 17, P. O. Box 151
814 99 Bratislava
Tel.: 0910 150 889
E-mail: raskova@bsse.sk