BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

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Bratislava Stock Exchange Trading Review – June 2025

Total trading volume

In June 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 21 trading days. In the given period, a total of 776 transactions took place, in which 552,376 securities were traded and the financial volume reached the value of 36.19 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (4.51%), an increase in the total financial volume (88.96%) and an increase in the number of transactions (36.14%). On a year-on-year basis, the number of transactions decreased by 38.99%, the number of traded securities decreased by 78.50% and the achieved financial volume decreased by 34.85%. In June 2025, no negotiated deal took place. The number of electronic order book trades amounted to 776 transactions (the financial volume of 36.19 mil. EUR).

In June, investors turned to debt securities, with 98.91% of the volume achieved from bond trading. In June, a total of 709 bond transactions took place, in which 532,769 securities were traded and the financial volume reached the value of 35.79 mil. EUR. Compared to May 2025, this represented an increase in the number of transactions (30.81%), a decrease in the number of traded securities (7.51%) and an increase in the achieved financial volume (88.47%). On a year-on-year basis, a decrease in the number of transactions by 41.50%, a decrease in the number of traded securities by 79.21% and a decrease in the achieved financial volume by 34.74% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 67 transactions, in which 19,607 shares were traded (the financial volume of 0.40 mil. EUR). Compared to May 2025, the achieved financial volume increased (146.62%), the number of traded securities increased (722.79%) with the number of executed transactions increasing too (139.29%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in June 2025 accounted for 25.92%, of which 30.14% represented the buy side and 21.70% represented the sell side.

Takeover bids and mandatory takeover bids

In June 2025, one mandatory takeover bid of the issuer ZTS Sabinov, a.s. ISIN SK1120005071 was accepted at the Bratislava Stock Exchange.

Market capitalization: shares

As of the last trading day of June 2025, the market capitalization of equity securities recorded a month-over-month increase of 0.21% to the level of 2.41 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.38 billion EUR (a month-over-month increase of 0.21%) and accounted for 98.57% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market increased since the end of May 2025 by 1.00% to the level of 0.46 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 84.09 billion EUR, which represented a month-over-month increase of 1.55%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 1.94% to the level of 74.53 billion EUR.

Newly admitted and excluded issues - equity securities

In June 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with no issue of shares was terminated this month.

Newly admitted and excluded issues - debt securities

On the main listed market, one issue of government bonds No. 255 in the total financial volume of 817 mil. EUR began to be traded. On the regulated free market, one issue of corporate bonds and one issue of bank bonds in the qualified investor segment in the total financial volume of 51.50 mil. EUR began to be traded. On the regulated free market, 7 issues of corporate bonds and one issue of bank bonds in the total financial volume of 6.09 mil. EUR were increased. On the main listed market, issues of government bond No. 243, government bond No. 245, government bond No. 247 and government bond No. 251 in the total financial volume of 601.70 mil. EUR were increased.

Trading with one issue of bank bonds, one issue of mortgage bonds and one issue of corporate bonds in the total financial volume of 116.96 mil. EUR was terminated this month.

The SAX Index

The SAX Index closed the month of June 2025 at the level of 296.30 points, which represented a 0.74% month-over-month decrease and a 4.74% year-on-year decrease. The SAX Index reached a monthly high of 300.13 points on 18th June and a monthly low of 296.30 points on 25th June.

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