



BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 4th June 2025

Bratislava Stock Exchange Trading Review – May 2025

In May 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 570 transactions, in which 578,436 securities were traded and the financial volume reached the value of 19.15 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (171.01%), an increase in the total financial volume (11.72%) and an increase in the number of transactions (17.28%). On a year-on-year basis, the number of transactions decreased by 22.02%, the number of traded securities decreased by 64.23% and the achieved financial volume decreased by 16.30%. In May 2025, no negotiated deal took place. The number of electronic order book trades amounted to 570 transactions (the financial volume of 19.15 mil. EUR).

Total trading volume

In May, investors turned to debt securities, with 99.16% of the volume achieved from bond trading. In May, a total of 542 bond transactions took place, in which 576,053 securities were traded and the financial volume reached the value 18.99 mil. EUR. Compared to April 2025, this represented an increase in the number of transactions (23.46%), an increase in the number of traded securities (175.14%) and an increase in the achieved financial volume (11.17%). On a year-on-year basis, a decrease in the number of transactions by 17.75%, a decrease in the number of traded securities by 64.15% and a decrease in the achieved financial volume by 16.26% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 28 transactions, in which 2,383 shares were traded (the financial volume of 0.16 mil. EUR). Compared to April 2025, the achieved financial volume increased (168.33%), the number of traded securities decreased (41.41%) with the number of executed transactions decreasing too (40.43%).

The share of transactions executed by non-residents in the total volume of transactions in May 2025 accounted for 34.32%, of which 14.07% represented the buy side and 54.58% represented the sell side.

Share of foreign investors

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In May 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange.

Takeover bids and mandatory takeover bids

As of the last trading day of May 2025, the market capitalization of equity securities recorded a month-over-month increase of 0.32% to the level of 2.41 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.37 billion EUR (a month-over-month increase of 0.32%) and accounted for 98,57 % of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market increased since the end of April 2025 by 1.97% to the level of 0.46 billion EUR.

Market capitalization: shares

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 82.80 billion EUR, which represented a month-over-month decrease of 2.85%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market decreased by 3.07% to the level of 73.11 billion EUR.

Market capitalization: bonds

In May 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with no issue of shares was terminated this month.

Newly admitted and excluded issues - equity securities

On the regulated free market, one issue of corporate bonds, one issue of bank bonds and one issue of covered bonds in the qualified investor segment in the total financial volume of 538.00 mil. EUR began to be traded. On the regulated free market, 14 issues of corporate bonds in the total financial volume of 14.27 mil. EUR were increased. On the main listed market, issues of government bond No. 245, government bond No. 247, government bond No. 248 and government bond No. 251 in the total financial volume of 684.10 mil. EUR were increased.

Newly admitted and excluded issues - debt securities

Trading with one issue of bank bonds, one issue of government bonds and one issue of corporate bonds in the total financial volume of 3,138.27 mil. EUR was terminated this month.

The SAX Index closed the month of May 2025 at the level of 298.51 points, which represented a 1.15% month-over-month increase and a 3.16% year-on-year decrease. The SAX Index reached a monthly high of 298.60 points on 19th May and a monthly low of 295.12 points on 2nd May.

The SAX Index

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