



# BURZA CENNÝCH PAPIEROV V BRATISLAVE

## BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 2nd May 2025

### Bratislava Stock Exchange Trading Review – April 2025

In April 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 486 transactions took place, in which 213,435 securities were traded and the financial volume reached the value of 17.14 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (47.17%), a decrease in the total financial volume (15.02%) and a decrease in the number of transactions (9.83%). On a year-on-year basis, the number of transactions decreased by 53.85%, the number of traded securities decreased by 92.14% and the achieved financial volume decreased by 73.26%. In April 2025, no negotiated deal took place. The number of electronic order book trades amounted to 486 transactions (the financial volume of 17.14 mil. EUR).

**Total trading  
volume**

In April, investors turned to debt securities, with 99.65% of the volume achieved from bond trading. In April, a total of 439 bond transactions took place, in which 209,368 securities were traded and the financial volume reached the value of 17.08 mil. EUR. Compared to March 2025, this represented a decrease in the number of transactions (8.35%), a decrease in the number of traded securities (47.59%) and a decrease in the achieved financial volume (11.68%). On a year-on-year basis, a decrease in the number of transactions by 54.55%, a decrease in the number of traded securities by 92.25% and a decrease in the achieved financial volume by 73.16% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 47 transactions, in which 4,067 shares were traded (the financial volume of 0.06 mil. EUR). Compared to March 2025, the achieved financial volume decreased (92.77%), the number of traded securities decreased (10.89%) with the number of executed transactions decreasing too (21.67%).

The share of transactions executed by non-residents in the total volume of transactions in April 2025 accounted for 28.62%, of which 33.28% represented the buy side and 23.95% represented the sell side.

**Share of foreign  
investors**

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In April 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange.	<b>Takeover bids and mandatory takeover bids</b>
As of the last trading day of April 2025, the market capitalization of equity securities recorded a month-over-month decrease of 0.10% to the level of 2.40 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.37 billion EUR (a month-over-month decrease of 0.11%) and accounted for 98.57% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of March 2025 by 0.35% to 0.45 billion EUR.	<b>Market capitalization: shares</b>
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 85.23 billion EUR, which represented a month-over-month increase of 1.32%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 1.54% to the level of 75.43 billion EUR.	<b>Market capitalization: bonds</b>
In April 2025, no new issue of shares began to be traded on the regulated free market or the main listed market of BSSE. Trading with no issue of shares was terminated this month.	<b>Newly admitted and excluded issues - equity securities</b>
On the regulated free market, 1 issue of corporate bonds and 1 issue of covered bonds in the qualified investor segment in the total financial volume of 620.00 mil. EUR began to be traded. On the regulated free market, 7 issues of corporate bonds and 1 issue of bank bonds in the total financial volume of 33.15 mil. EUR were increased. On the main listed market, 2 issues of government bond No. 253 and government bond No. 254 in the total financial volume of 500.00 mil. EUR began to be traded. On the main listed market, issues of government bond No. 233, government bond No. 245, government bond No. 248 and government bond No. 250 in the total financial volume of 645.50 mil. EUR were increased.	<b>Newly admitted and excluded issues - debt securities</b>
Trading with one issue of mortgage bonds and 3 issues of corporate bonds in the total financial volume of 90.00 mil. EUR was terminated this month.	
The SAX Index closed the month of April 2025 at the level of 295.12 points, which represented a 2.27% month-over-month increase and a 4.58% year-on-year decrease. The SAX Index reached a monthly high of 295.71 points on 23rd April and a monthly low of 287.99 points on 15th April.	<b>The SAX Index</b>

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