



BURZA CENNÝCH PAPIEROV V BRATISLAVE

BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 2nd April 2025

Bratislava Stock Exchange Trading Review – March 2025

In March 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 21 trading days. In the given period, a total of 539 transactions took place, in which 404,029 securities were traded and the financial volume reached the value of 20.17 mil. EUR. Compared to the previous month, this represented an increase in the number of traded securities (36.86%), an increase in the total financial volume (115.97%) and an increase in the number of transactions (38.92%). On a year-on-year basis, the number of transactions decreased by 15.52%, the number of traded securities increased by 111.83% and the achieved financial volume decreased by 41.23%. In March 2025, no negotiated deal took place. The number of electronic order book trades amounted to 539 transactions (the financial volume of 20.17 mil. EUR).

**Total trading
volume**

In March, investors turned to debt securities, with 95.89% of the volume achieved from bond trading. In March, a total of 479 bond transactions took place, in which 399,465 securities were traded and the financial volume reached the value of 19.34 mil. EUR. Compared to February 2025, this represented an increase in the number of transactions (38.84%), an increase in the number of traded securities (36.98%) and an increase in the achieved financial volume (108.09%). On a year-on-year basis, a decrease in the number of transactions by 11.95%, an increase in the number of traded securities by 124.30% and a decrease in the achieved financial volume by 43.25% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 60 transactions, in which 4,564 shares were traded (the financial volume of 0.83 mil. EUR). Compared to February 2025, the achieved financial volume increased (1,741.63%), the number of traded securities increased (27.24%) with the number of executed transactions increasing too (39.53%).

The share of transactions executed by non-residents in the total volume of transactions in March 2025 accounted for 22.95%, of which 8.60% represented the buy side and 37.30% represented the sell side.

**Share of foreign
investors**

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In March 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange.	Takeover bids and mandatory takeover bids
As of the last trading day of March 2025, the market capitalization of equity securities recorded a month-over-month decrease of 0.33% to the level of 2.40 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.37 billion EUR (a month-over-month decrease of 0.39%) and accounted for 98.57% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of February 2025 by 2.12% to 0.45 billion EUR.	Market capitalization: shares
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 84.12 billion EUR, which remained the same compared to the previous month. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.75% to the level of 74.29 billion EUR.	Market capitalization: bonds
In March 2025, 4 new issues of shares in the financial amount of 1.29 mil. EUR began to be traded on the regulated free market of BSSE. No issue of shares began to be traded on the main listed market of BSSE. Trading with no issue of shares was terminated this month.	Newly admitted and excluded issues - equity securities
On the regulated free market, 2 issues of corporate bonds, 1 issue of bank bonds and 1 issue in the qualified investor segment in the total financial volume of 49.37 mil. EUR began to be traded. On the regulated free market, 10 issues of corporate bonds and 3 issues of bank bonds in the total financial volume of 41.77 mil. EUR were increased. On the main listed market, issues of government bond No. 243, government bond No. 245, government bond No. 247 and government bond No. 250 in the total financial volume of 550.80 mil. EUR were increased.	Newly admitted and excluded issues - debt securities
Trading with one issue of mortgage bonds, 2 issues of corporate bonds and 4 issues of bank bonds in the total financial volume of 722.70 mil. EUR was terminated this month.	
The SAX Index closed the month of March 2025 at the level of 288.58 points, which represented a 0.84% month-over-month increase and a 6.10% year-on-year decrease. The SAX Index reached a monthly high of 298.07 points on 3rd March and a monthly low of 288.58 points on 18th March.	The SAX Index

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