



BURZA CENNÝCH PAPIEROV V BRATISLAVE

BRATISLAVA STOCK EXCHANGE

– Press Release –

Bratislava, 7th February 2025

Bratislava Stock Exchange Trading Review – January 2025

In January 2025, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 21 trading days. In the given period, a total of 843 transactions took place, in which 277,027 securities were traded and the financial volume reached the value of 42.42 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (19.61%), an increase in the total financial volume (80.29%) and an increase in the number of transactions (92.47%). On a year-on-year basis, the number of transactions increased by 110.75%, the number of traded securities increased by 2,108.44% and the achieved financial volume increased by 201.87%. In January 2025, no negotiated deal took place. The number of electronic order book trades amounted to 843 transactions (the financial volume of 42.42 mil. EUR).

**Total trading
volume**

In January, investors turned to debt securities, with 99.79% of the volume achieved from bond trading. In January, a total of 785 bond transactions took place, in which 273,346 securities were traded and the financial volume reached the value of 42.33 mil. EUR. Compared to December 2024, this represented an increase in the number of transactions (94.79%), a decrease in the number of traded securities (20.56%) and an increase in the achieved financial volume (80.94%). On a year-on-year basis, an increase in the number of transactions by 123.01%, an increase in the number of traded securities by 4.095.00% and an increase in the achieved financial volume by 204.14% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 58 transactions, in which 3,681 shares were traded (the financial volume of 0.09 mil. EUR). Compared to December 2024, the achieved financial volume decreased (33.50%), the number of traded securities increased (576.65%) with the number of executed transactions increasing (65.71%).

The share of transactions executed by non-residents in the total volume of transactions in January 2025 accounted for 11.58%, of which 4.88% represented the buy side and 18.29% represented the sell side.

**Share of foreign
investors**

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In January 2025, no mandatory takeover bid was accepted at the Bratislava Stock Exchange.	Takeover bids and mandatory takeover bids
As of the last trading day of January 2025, the market capitalization of equity securities recorded a month-over-month increase of 5.23% to the level of 2.40 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.37 billion EUR (a month-over-month increase of 5.30%) and accounted for 98.62% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market increased since the end of December 2024 by 0.39% to the level of 0.46 billion EUR.	Market capitalization: shares
As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 80.55 billion EUR, which represented a month-over-month increase of 1.22%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market reached the value of 69.85 billion EUR, which represented a month-over-month increase of 1.35%.	Market capitalization: bonds
In January 2025, no new issue of shares began to be traded on the listed market or on the regulated free market of BSSE. Trading with two issues of shares in the total financial volume of 13.31 mil. EUR was terminated this month.	Newly admitted and excluded issues - equity securities
On the regulated free market, one issue of corporate bonds and one issue in the qualified investor segment in the total financial volume of 524.23 mil. EUR began to be traded. On the regulated free market, 5 issues of corporate bonds and one issue of bank bonds in the total financial volume of 32.62 mil. EUR were increased. On the main listed market, the issues of government bond No. 246, government bond No. 247, government bond No. 248 and government bond No. 250 in the total financial volume of 929.70 mil. EUR were increase.	Newly admitted and excluded issues - debt securities
Trading with 2 issues of corporate bonds and one issue of mortgage covered bonds in the total financial volume of 21.36 mil. EUR was terminated on the Stock Exchange market.	
The SAX Index closed the month of January 2025 at the level of 302.32 points, which represented a 2.47% month-over-month increase and a 1.94% year-on-year decrease. The SAX Index reached a monthly high of 304.33 points on 27th January and a monthly low of 295.67 on 8th January.	The SAX Index

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