



BURZA CENNÝCH PAPIEROV V BRATISLAVE

BRATISLAVA STOCK EXCHANGE

– Press Release –

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Bratislava Stock Exchange Trading Review – March 2023

In March 2023, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 23 trading days. In the given period, a total of 512 transactions, in which 31,541 securities were traded and the financial volume reached the value of 18.104 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (21.07%), a decrease in the total financial volume (47.76%) and a decrease in the number of transactions (16.20%). On a year-on-year basis, the number of transactions decreased by 3.94%, the number of traded securities decreased by 65.00% and the achieved financial volume decreased by 24.03%. In March 2023, no negotiated deal took place. The number of electronic order book trades amounted to 512 transactions (the total financial volume of 18.104 mil. EUR).

**Total trading
volume**

In March, investors turned to debt securities, with 93.99% of the volume achieved from bond trading. In March, a total of 427 bond transactions took place, in which 11,855 securities were traded (the financial volume reached the value of 17.016 mil. EUR). Compared to February 2023, this represented a decrease in the number of transactions (15.94%), a decrease in the number of traded securities (64.12%) and a decrease in the achieved financial volume (50.70%). On a year-on-year basis, an increase in the number of transactions by 18.28%, a decrease in the number of traded securities by 17.96% and a decrease in the achieved financial volume by 26.34% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 85 transactions, in which 19,686 shares were traded (the financial volume of 1.09 mil. EUR). Compared to February 2023, the achieved financial volume increased (650.00%), the number of traded securities increased (184.32%) with the number of executed transaction decreasing (17.48%).

The share of transactions executed by non-residents in the total volume of transactions in March 2023 accounted for 25.95%, of which 13.36% represented the buy side and 38.54% represented the sell side.

**Share of foreign
investors**

<p>In March 2023, no mandatory takeover bid was announced at the Bratislava Stock Exchange. One mandatory takeover bid of the issuer Zlieváreň SEZ (ISIN: CS0005059955) was terminated.</p>	<p>Takeover bids and mandatory takeover bids</p>
<p>As of the last trading day of March 2023, the market capitalization of equity securities recorded a month-over-month increase of 4.67% to the level of 2.096 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 2.016 billion EUR (month-over-month increase of 4.86%) and accounted for 96.18% of the total stock market capitalization. The market capitalization of issues of shares placed on the listed securities market decreased since the end of February 2023 by 1.36% to 0.161 billion EUR.</p>	<p>Market capitalization: shares</p>
<p>As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 69.556 billion EUR, which represented a month-over-month increase of 0.52%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.77% and reached the value of 57.799 billion EUR.</p>	<p>Market capitalization: bonds</p>
<p>In March 2023, no new issue of shares began to be traded either on the listed market or on the regulated free market of BSSE. Trading with one issue of equity securities in the financial volume of 0.51 mil. EUR was terminated this month.</p>	<p>Newly admitted and excluded issues - equity securities</p>
<p>On the regulated free market, 1 issue of bank bonds in the financial volume of 5.0 mil. USD and 3 issues of corporate bonds in the total financial volume of 32.99 mil. EUR began to be traded. On the regulated free market, 5 issues of corporate bonds in the total financial volume of 1.39 mil. EUR were increased. On the main listed market, the issues of government bond No. 238, government bond No. 241, government bond No. 244 and government bond No. 245 in the total financial volume of 442.8 mil. EUR were increased. On the Stock Exchange markets, trading of 1 issue of mortgage bonds, 1 issue of bank bonds and 1 issue of corporate bonds in the total financial volume of 130.0 mil. EUR was terminated.</p>	<p>Newly admitted and excluded issues - debt securities</p>
<p>The SAX Index closed the month of March 2023 at the level of 317.24 points, which represented a 2.28 % month-over-month decrease and a 16.82% year-on-year decrease. The SAX Index reached a monthly high of 317.82 points on 28th March and a monthly low of 307.98 points on 6th March.</p>	<p>The SAX Index</p>

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