– Press Release –

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Bratislava Stock Exchange Trading Review – February 2023

Total trading volume

In February 2023, the Bratislava Stock Exchange (BSSE) and its electronic trading system were open for its members for 20 trading days. In the given period, a total of 611 transactions took place, in which 39,963 securities were traded and the financial volume reached the value of 34.658 mil. EUR. Compared to the previous month, this represented a decrease in the number of traded securities (46.26%), an increase in the total financial volume (78.00%) and an increase in the number of transactions (12.94%). On a year-on-year basis, the number of transactions increased by 30.56%, the number of traded securities decreased by 54.72% and the achieved financial volume increased by 132.21 %. In February 2023, no negotiated deal took place. The number of electronic order book trades amounted to 611 transactions (the total financial volume of 34.658 mil. EUR).

In February, investors turned to debt securities, with 99.58% of the volume achieved from bond trading. In February, a total of 508 bond transactions took place, in which 33,039 securities were traded (the financial volume reached the value of 34.513 mil. EUR). Compared to January 2023, this represented an increase in the number of transactions (4.53%), an increase in the number of traded securities (79.41%) and an increase in the achieved financial volume (79.29%). On a year-on-year basis, an increase in the number of transactions by 69.90%, an increase in the number of traded securities by 405.80% and an increase in the achieved financial volume by 139.75% were recorded. No negotiated bond deals took place during the period under review. Equity securities of domestic companies were the subject of purchase and sale in 103 transactions, in which 6,924 shares were traded (the financial volume of 0.145 mil. EUR). Compared to January 2023, the achieved financial volume decreased (34.37%), the number of traded securities decreased (87.62%) with the number of executed transactions increasing too (87.27%).

Share of foreign investors

The share of transactions executed by non-residents in the total volume of transactions in February 2023 accounted for 39.31%, of which 0.53% represented the buy side and 78.09% represented the sell side.

Takeover bids and mandatory takeover bids

In February 2023, a mandatory takeover bid of the issuer Zlieváreň SEZ (ISIN: CS0005059955) was announced at the Bratislava Stock Exchange. No mandatory takeover bid was terminated at the Bratislava Stock Exchange this month.

Market capitalization: shares

As of the last trading day of February 2023, the market capitalization of equity securities recorded a month-over-month increase of 0.74% to the level of 2.002 billion EUR. The real market capitalisation attributable to issues that have at least one market price in their history, with the exception of participation certificates, amounted to 1.922 billion EUR (month-over-month increase of 0.78%) and accounted for 96.00% of the total stock market capitalisation. The market capitalization of issues of shares placed on the listed securities market increased since the end of January 2023 by 9.34% to 0.164 billion EUR.

Market capitalization: bonds

As of the last trading day of the monitored month, the market capitalization of bonds reached the value of 69.199 billion EUR, which represented a month-over-month increase of 1.76%. Since the end of the previous month, the market capitalization of bond issues placed on the listed securities market increased by 0.74% and reached the value of 57.357 billion EUR.

Newly admitted and excluded issues - equity securities

In February 2023, no new issue of shares began to be traded either on the listed market or on the regulated free market of BSSE. No trading of issue of shares was terminated this month.

Newly admitted and excluded issues - debt securities

On the regulated free market, 3 issues of bank bonds in the total financial volume of 875.0 mil. EUR began to be traded. On the regulated free market, 20 issues of corporate bonds and 1 issue of bank bonds in the total financial volume of 52.27 mil. EUR were increased. On the main listed market, 2 issues of government bonds, government bond No. 245 and government bond No. 246, in the total financial volume of 3.50 billion EUR began to be traded. On the main listed market, the issues of government bond No. 238, government bond No. 241 and government bond No. 243 in the total financial volume of 474.3 mil. EUR were increased.

Trading with 1 issue of government bonds, 1 issue of mortgage bonds, 2 bank issues and 1 issue of corporate bonds in the total financial volume of 3.15 billion EUR was terminated on the Stock Exchange markets.

The SAX Index

The SAX Index closed the month of February 2023 at the level of 324.64 points, which represented a 0.13% month-over-month decrease and a 18.34% year-on-year decrease. The SAX Index reached a monthly high of 336.68 points 17th February and a monthly low of 325.13 points on 2nd February.

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