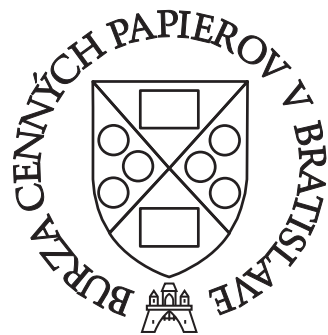




FACTBOOK

2008



BRATISLAVA STOCK EXCHANGE

CONTENTS

INTRODUCTION	3
KEY EVENTS	4
BASIC INFORMATION AND ACTIVITIES OF THE STOCK EXCHANGE	5
BASIC FACTS	13
ANNUAL STATISTICS OF THE BSSE	20
ANNUAL STATISTICS OF THE MTF	40
LISTS AND ANNEXES	44
LISTED COMPANIES	51

INTRODUCTION

It is already for the 13th time that Bratislava Stock Exchange (BSSE) brings a presentation of its activities and results in the form of a publication named Fact Book. The publication is compiled so as to provide needed information not only to experts in the capital market, but also to those who are new to the capital market issues.

On 1 May 2008, the BSSE launched trading of securities in the Multilateral Trading Facility which has become an alternative to the regulated markets. In the course of the year 2008, the Stock Exchange intensified preparations for the euro introduction. The preparations were successfully concluded at the start of the year 2009, when the BSSE started trading in the new currency.

The Fact Book is released as a bilingual publication – the English translation's possible deviations from the original text have no substantial influence on the content.

KEY EVENTS

1/I/2008

- **An amendment to the Accountancy Act** comes into effect. According to the amendment, an auditor of an accounting unit is approved and recalled by the general meeting.

1/II/2008

- Termination of membership of J&T SECURITIES (SLOVAKIA) through transfer of membership to J&T Banka, branch of a foreign bank.

1/V/2008

- Trading starts in the Multilateral Trading Facility of the BSSE.

1/IX/2008

- A new **Act on Protection against Money Laundering and Protection against Terrorist Financing** comes into effect. Among other things, the new Act extends the definition of unusual business transactions and stipulates further obligations for liable parties in this context.

BASIC INFORMATION AND ACTIVITIES OF THE STOCK EXCHANGE

Bratislava Stock Exchange (BSSE), founded in 1991, is **the operator of the regulated market in Slovakia**. The BSSE started its commercial activity on 6 April 1993.

The BSSE is a joint-stock company that performs its activity on the basis of a licence granted by the National Bank of Slovakia or, respectively, its predecessor – the Financial Market Authority. The Stock Exchange's supreme body is **the General Meeting of Shareholders**. **The Executive Board** is the statutory body and **the Supervisory Board** is the supervisory body of the Stock Exchange. The Stock Exchange's activity is governed by **the Stock Exchange Rules**, which are approved by the National Bank of Slovakia based on a proposal of the BSSE Executive Board.

Three **Stock Exchange Committees** work as permanent advisory bodies of the Executive Board: the Trading Committee, the Securities Listing Committee and the Membership Committee. **The Stock Exchange Arbitration Court (SEAC)** was established in the year 1995. Its primary task is to resolve disputes resulting from stock exchange transactions, as well as those arising from transactions closed outside the Stock Exchange. The SEAC is a permanent and independent institution. Proceedings can start only if the concerned parties have a free will to bring the given dispute to the SEAC, which they confirm by signing an arbitration agreement.

TERMS OF MEMBERSHIP

Similar to a majority of foreign Stock Exchanges, the BSSE is based on a membership principle. Stock Exchange membership can be granted only to an entity that meets the conditions stipulated by the law and the Stock Exchange Rules, and is one of the following: a securities dealer, a bank, an asset-management company, a foreign securities dealer, a foreign bank or a foreign asset-management company. In addition to the members, the National Bank of Slovakia is authorised to trade on the BSSE under the Act No 429/2002 (Coll.) on the Stock Exchange as amended by later legislation.

Natural persons and legal entities interested in selling or buying securities via the Stock Exchange can do so only through one of its members. The members' activity is supervised by the National Bank of Slovakia.

The Stock Exchange Rules permit two types of membership: **regular** (unlimited in time) and **temporary** (limited to a one-year period).

All members have equal rights and obligations. A regular Stock Exchange member has an additional right to delegate its representatives to the Stock Exchange Committees, and to act as a market maker for selected issues. A regular Stock Exchange member which is a securities dealer or a foreign securities dealer has an additional right to introduce company issues to the BSSE's markets. A regular member is obligated to pay a one-off admission fee for Stock Exchange membership, and to continuously pay the annual membership fees. A temporary member does not have the aforementioned rights, and is only obligated to pay the annual membership fee. Stock Exchange membership is approved by the Stock Exchange Executive Board, based on an application submitted by the applicant and subsequent recommendation by the Membership Committee.

PROCEDURE FOR SECURITIES ADMISSION TO THE MARKETS OF THE BSSE

The BSSE organises securities trading on a regulated market, which is divided as follows:

- **The market of listed securities** (the main listed market; the parallel listed market) and
- **The regulated free market.**

The application for admission of a security to one of the Stock Exchange markets is submitted by the issuer or, respectively, by a Stock Exchange member authorised by the issuer. Decisions concerning admission to the market of listed securities are made by the Executive Board or by Director General, after a prior review by the Securities Listing Committee. The Stock Exchange's regulated free market is open to securities that are issued

in compliance with the generally binding legal regulations. In order for securities to be admitted to the regulated free market, the BSSE only requires compliance with the conditions stipulated by the law. The Stock Exchange is entitled to admit a security without the application, provided that the security has not already been admitted to trading on a different regulated market. In such a case, however, the Stock Exchange must inform the issuer of this fact at least 30 days prior to the planned admission of the security.

Basic criteria for securities admission to the BSSE's markets (minimum values)

a) Shares

	Main listed market	Parallel listed market	Regulated free market
Market capitalisation of issue (million SKK)	500	100	-
Publicly held part of issue/Minimum market cap. (% of issue/million SKK)	25%/250	25%/50	-
Number of owners of issue	100	-	-
Period of business activity. Financial information in Prospectus (years)	3	3	-
Positive economic result (years)	3	3	-

b) Share certificates

	Main listed market	Parallel listed market	Regulated free market
Net asset value in fund (million SKK)	250	50	-
Positive economic result of fund (years)	3	2	-
Period of business activity. Financial information in prospectus (years)	3	2	-

c) Bonds

	Main listed market	Parallel listed market	Regulated free market
Volume of issue or volume of unpaid part of issue (million SKK)	250	100	-
Numbers of owners of issue	10	-	-
Period of business activity. Financial information in prospectus (years)	3	2	-
Positive economic result (years)	3	2	-

Issues of government bonds are admitted to trading on the main listed market without a Prospectus, and without being reviewed by the Committee.

Issuers whose securities are admitted to the regulated market are required to continuously inform the BSSE of any important facts that could affect the trading of their issues. The issuers are required to submit their economic results to the BSSE on a quarterly basis. The Stock Exchange ensures that the results are published on its website in the shortest possible term, and provides them to information agencies operating on a worldwide scale so that they are available to potential investors in the same extent and at the same time.

If an issuer fails to fulfil an information duty towards the Stock Exchange, the BSSE will suspend trading of its securities and specify an additional period for fulfilment. If the issuer does not fulfil the information duty within the additional period, the BSSE will exclude the given security from trading. The Stock Exchange informs the National Bank of Slovakia of the suspension and exclusion of a security from trading.

TRADING OF SECURITIES

Securities are traded daily by means of the Electronic Stock Exchange Operating System (elektronický burzový operačný systém - EBOS). The counter-parties in a transaction are Stock Exchange members. Members place the orders to buy and the orders to sell by means of EBOS workstations, which are located at their offices and have an on-line connection to the BSSE's central computer. The members can close electronic order book (i.e. price-setting) transactions, negotiated deals and REPO transactions. They can also execute a public offer to take over a company.

Electronic order book transactions

An electronic order book transaction is closed in the EBOS when an order to buy and an order to sell are matched. Electronic order book transactions can be closed in the following modules of EBOS:

- The module of auction trading (trading at a single price – fixing) is based on batch processing of the orders to buy and orders to sell securities at a given point in time. A single auction price is computed according to an algorithm, for each issue of securities that has been the object of at least one offer, and all transactions are then closed at that price. The computation algorithm ensures a maximum number of traded securities and a minimum overlap, i.e. the difference between total purchase and total sale.
- The module of continuous trading allows closing transactions on the basis of continuously placed orders to buy and orders to sell securities. Received orders are prioritised according to their price and, subsequently, according to their time. If the price of the best order to buy is higher than or equal to the price of the best order to sell, the system automatically closes the transaction by matching these orders. The price of securities of one issue may vary in the course of continuous trading.
- The module of market-maker trading is based on the function of a market maker who must quote a sale price and a purchase price of a given issue, while having to follow the maximum spread set by the BSSE. When trading is in progress, the market makers' quotations for the issues included in this module are permanently available, which allows buying or selling securities at any time during the trading period. Received quotations are prioritised according to their price and, subsequently, according to their time.

Trading in the module of market makers runs in 'lots', whereas in other modules the number of securities is specified in units. If an electronic order book transaction is closed in the module of auction trading or in the module of continuous trading, the parties to transaction are entirely anonymous. Non-anonymous quotations are permitted in the module of market-maker trading.

Negotiated deals

In a negotiated deal, both price and volume are stipulated beforehand through an agreement of the buying member and the selling member, with the parties knowing each other. A transaction agreed in this manner is subsequently reported by the members to the Stock Exchange's trading system.

REPO transactions

A REPO transaction is a sale of securities for cash, with an agreement to repurchase the securities at a certain date in the future and at a price specified beforehand. Every REPO transaction consists of a transfer of securities and a retransfer, the latter of which transfers the securities of the same type and number to the original owner's account. If there are obstacles to the return of a REPO transaction, the concerned parties may agree to change the return date (i.e. prolongation or shortening) of the REPO transaction, to carry out a partial return of securities, or to discontinue the REPO transaction.

Public offer to take over

According to the Act No 566/2001 (Coll.) on Securities and Investment Services, legal and natural persons or persons acting in concert are allowed/required to execute a public offer to take over/an obligatory public offer to take over a company. The BSSE allows executing the public offer to take over/the obligatory public offer to take over by means of its trading system.

STOCK EXCHANGE INDICATORS

The Slovak share index – SAX – is the official share index of the Bratislava Stock Exchange. SAX is a capital-weighted index that compares the market capitalisation of a selected set of shares with the market capitalisation of the same set of shares as of a reference day. The index reflects the overall change of property connected with an investment in the shares included in the index. What it means is that, in addition to the changes of prices, the index factors in the dividend payments and income connected with changes in the amount of share capital, i.e. with the difference between the current market price and the issue price of new shares.

The starting value of the SAX index – 100 points – is tied to 14 September 1993. Until 30 June 2001, the official daily value of the index had been computed from average prices once per day. From 1 July 2001, the index values have been computed and published on a real-time basis. The official daily value of the index is the one computed from the closing prices of its base issues.

Index formula

$$SAX_{act} = \frac{\sum_{i=1}^n P_i^{act} \times G_i}{\sum_{i=1}^n P_i^r \times G_i \times F_i} \times 100$$

F_i = correction factor for i -th share

P_i^{act} = closing price of i -th share as of given day

P_i^r = closing price of i -th share as of reference day (14 September 1993)

G_i = number of shares of i -th company as of given day

The formula of the SAX index is flexible; it allows changing participation of individual companies in the index as well as their number. If there is a change in the composition of the index, the correction factors are set in such a way that the index with the new composition continuously follows the development of the index with the previous composition. Only the companies from the market of listed securities can be included in the SAX index; the weight of one company in the index base must not exceed 30%.

A group of bond indices – the SDXGroup – is the official indicator of the BSSE's bond market. The official reference date of the SDXGroup indices is the 1st of January 2004, although some of them are tied to the 18th of March 2004 when the computation of those indices/sub-indices started. The indices in question are the long-term index of the sub-sector of mortgage bonds and the long-term index of the private sector. As of the reference date, the indices had the value of 100 percentage points (100%).

The SDXGroup belongs to a group of proportional indices; the index is computed as a two-component index (price, performance). According to the classification by sectors, the indices of the SDXGroup are divided into the SDXGroup for government bonds (public sector) and the SDXGroup for private sector, with the latter being further divided into the sub-sectors of corporate bonds, bank bonds and mortgage bonds. The indices factor in also the residual maturity of the base issues. By this criterion, the indices are

further divided into short-term sub-indices (with residual maturity of under 5 years, but not less than 1 year) and long-term sub-indices (with residual maturity of over 5 years). Seven indicators pertain to each pair of the indices/sub-indices for the individual sectors/sub-sectors: average yield to maturity, average coupon rate, average duration, average maturity, average modified duration, average convexity and number of base issues.

Index formula

Price index

$$SDXG_{C_t} = SDXG_{C_{t-s}} \frac{\sum_{i=1}^n C_{i,t} \times N_{i,t-s}}{\sum_{i=1}^n C_{i,t-s} \times N_{i,t-s}}$$

Performance index

$$SDXG_{V_t} = SDXG_{V_{t-s}} \frac{\sum_{i=1}^n [(C_{i,t} + AUV_{i,t}) + KUP_{i,t-s} \times (E_{i,t} + K_{i,t})] \times N_{i,t-s}}{\sum_{i=1}^n (C_{i,t-s} + AUV_{i,t-s} + KUP_{i,t-s} \times E_{i,t-s}) \times N_{i,t-s}}$$

- $C_{i,t}$ = price of i -th issue in the base at time t ,
 $C_{i,t-s}$ = price of i -th issue in the base at time $t-s$,
 $N_{i,t}$ = financial volume of i -th issue at time t ,
 $N_{i,t-s}$ = financial volume of i -th issue at time $t-s$,
 $AUV_{i,t}$ = aliquot interest of i -th issue in the base at time t according to a standard defined in the issue's terms of issue,
 $AUV_{i,t-s}$ = aliquot interest of i -th issue in the base at time $t-s$ according to a standard defined in the issue's terms of issue,
 $KUP_{i,t-s}$ = a coefficient that can, in the case of admission of issue, take value **0** (if, at time $t-s$ a new issue is admitted to the base within the ex-coupon period), and value **1** if the issue is admitted outside the ex-coupon period. In the case of admission of an issue without an ex-coupon, the value of the coefficient is still equal to **1**. In the case that an issue is not admitted to the base at time $t-s$, the coefficient is equal to **1**,
 $E_{i,t}$ = value of coupon rate of i -th at time t , ktorá má exkupón. which (the issue) does have ex-coupon. The coefficient can take value **0** if the issue is outside the ex-coupon period, and value equal to coupon rate of i -th issue during the ex-coupon period,
 $E_{i,t-s}$ = value of coupon rate of i -th issue, which has ex-coupon at time $t-s$,
 $K_{i,t}$ = value of coupon rate of i -th issue at time t , which (the issue) does not have ex-coupon. The coefficient can take value **0** if time t does not match the date of coupon payout, and a value equal to the coupon rate if time t matches the coupon payout of i -th issue. What it means is that the value of the coefficient equals the coupon rate only at the moment of coupon payout; afterwards it decreases to value **0**,
 $K_{i,t-s}$ = value of coupon rate of i -th issue, which does not have ex-coupon at time $t-s$,
 i = means i -th position of issue in the basket,
 n = number of issues in the basket.

CLEARING AND SETTLEMENT OF STOCK EXCHANGE TRANSACTIONS

The clearing and settlement of stock exchange transactions is performed by the Central Securities Depository of the Slovak Republic (CDCP). The BSSE sends confirmed commands to register a transfer, resulting from closed transactions, either to CDCP members or directly to the CDCP – depending on whose registration administers the account of the owner of securities. The securities registration in the CDCP is a two-level one, i.e. an owner's account is administered either at the CDCP's level or at a CDCP member's level.

The clearing and settlement of electronic order book transactions is carried out on a 'delivery-versus-payment' (DvP) basis, within three days from the closing of a transaction (T+3). Negotiated deals and REPO transactions are settled according to a request the members enter into the trading system (from T+0 to T+15); these transactions can be settled without financial consideration.

The Stock Exchange's Guarantee Fund enables investors who sell securities to receive financial compensation even when that the counter-party is unable to fulfil its financial liability in time. All Stock Exchange members participate in the Guarantee Fund by paying a contribution fee and a floating amount. The latter is represented by an agreed percentage of the average daily volume of electronic order book transactions and block transactions, closed by a member on the BSSE in the previous month. Neither negotiated deals nor REPO transactions are subject to financial coverage by the resources of the Guarantee Fund.

INSPECTION

The Stock Exchange members, as well as the National Bank of Slovakia, are subject to inspection of the Bratislava Stock Exchange. The focus of inspection is on monitoring, recording and evaluating information on stock exchange transactions as well as inspecting the Stock Exchange members' compliance with the Stock Exchange Rules and generally binding regulations, with the aim of protecting the financial market participants. In compliance with the Stock Exchange Rules, inspection can be performed in the following manner:

- **Based on instigation by participants of the financial market:** any suggestion of a Stock Exchange member's possible non-compliance with the generally binding regulations or the Stock Exchange Rules is investigated;
- **Through random selection:** inspection focuses on transactions selected on a random basis and documents related to such transactions;
- **Based on findings:** i.e. findings from the continuous monitoring and assessment of the Stock Exchange members' trading activities, performed by the staff of the Stock Exchange Deals Inspection Department;
- **Systematic and complex inspection:** a complex examination of a Stock Exchange member's activity, performed according to an inspection schedule at the place where the member does business.

Inspection is performed by inspection groups. Their members are appointed by Director General from among the staff of the Stock Exchange Deals Inspection Department or other departments and divisions of the BSSE. The results of systematic inspection are processed in the form of a protocol; the results of other types of inspection are processed in the form of a written record (if a violation of the generally binding regulations or the Stock Exchange Rules is found). Decisions concerning possible sanctions are made by the Executive Board in compliance with the Stock Exchange Rules.

STOCK EXCHANGE DATA

Bratislava Stock Exchange provides a wide range of stock exchange data and information, and enables anyone interested to obtain the data they need. For professional users of stock exchange data, the Stock Exchange offers three basic service bundles:

Complete service on trading in real time

This service provides detailed information on transactions closed on the BSSE in the course of the day. The service comprises three best offers to buy and sell from the module of auction trading, the module of continuous trading and the module of market makers. Also included is the data on closed negotiated deals and REPO transactions, including information on price, number and volume of securities, plus trading day summaries generated after the close of trading. In addition to the aforementioned data, the service includes information on cancelled transactions and the values of the SAX/SDXGroup indices on a daily basis, as well as the monthly, semi-annual and annual statistics.

Complete service on trading after the close of trading

This service comprises information on trading after the close of trading, i.e. the price list and information about trading activity concerning a concrete security on a given day. The service also provides the values of the SAX/SDXGroup indices on a daily basis, as well as the monthly, semi-annual and annual statistics.

Complete service on issuers

This is a specific service of the BSSE intended for those subscribers that seek information on the companies which have securities traded the BSSE's markets. A key part of the service are the daily announcements about issuers. The announcements are sent to the subscribers daily, after the close of trading, and they contain up-to-date information on issuers and their issues of securities. Specifically, it can be information about general meetings and their results, announcements about suspension/resuming/end of trading of issues, announcements about admission of new securities to the BSSE's markets, announcements about cancelled transactions, information about announced public offers to take over, information about companies entering bankruptcy proceedings/liquidation/merger and the like. The service includes the provision of economic results of the issuers that have securities traded on one of the BSSE's markets and, last but not least, information about dividend payment of issuers.

In addition to using the aforementioned information for their own needs, the subscribers may also distribute it to their clients.

Subscribers and Disseminators of Stock Exchange Data

- o Bloomberg, L.P.
- o Emerging Markets Economic Data Ltd.
- o Interactive Data (Europe)
- o SCB – Slovak Credit Bureau, s.r.o.
- o Internet Securities Inc.
- o Nomura International plc.
- o Thomson Reuters
- o SIX Telekurs Ltd.
- o GL Trade (Suisse) SA
- o Press agencies, economic dailies and newswEEKlies

Stock Exchange data is also available on our Internet website at www.bsse.sk.

List of Publications Published by The BSSE

General publications

- o Annual Report (Slovak/English)
- o Stock Exchange Rules (Slovak, English)
- o EBOS Trading System Handbook (Slovak)
- o Fact Book (Slovak/English)
- o Stock Exchange Bulletin (Slovak)
- o Information Booklets for Issuers of Securities (Slovak/English)

Results of trading

- o Daily price lists (Slovak, English)
- o Weekly price lists (Slovak, English)
- o Monthly price lists (Slovak/English)
- o Annual statistics (Slovak/English)

If interested in any of the above information, please call: +421-2-49236 194/198

Contact numbers

Switchboard

tel.: +421-2-49236 111

Office of Director General

tel.: +421-2-49236 102

fax: +421-2-49236 103

External Communication

tel.: +421-2-49236 194, 198

fax: +421-2-49236 165

info@bsse.sk

External Relations Division

tel.: +421-2-49236 163, 181, 182

fax: +421-2-49236 165

ok@bsse.sk

Market Development, Indices

tel.: +421-2-49236 134, 195

fax: +421-2-49236 103

do@bsse.sk, statistics@bsse.sk

<http://www.bsse.sk>

BASIC FACTS

SECURITIES AND TRADING: A GENERAL OVERVIEW

Number of issues

As of the end of the year 2008, Bratislava Stock Exchange (BSSE) had 327 issues of securities (shares, share certificates and bonds) admitted to its markets. That included 27 issues on the main listed market, 110 issues on the parallel listed market and 190 issues on the regulated free market. Of the aforementioned issues of securities, the following four issues were denominated in foreign currencies: 2 issues in CZK, 1 issue in BGN on the parallel listed market and 1 issue in EUR on the regulated free market.

Newly admitted issues

A total of 39 securities issues of local issuers, and 2 new issues of foreign issuers, joined trading on the BSSE's markets in the course of the year 2008. Only two share issues were among the new issues admitted. While the main listed market was only joined by one issue of government bonds and one issue of state treasury bills in 2008, the parallel listed market admitted as many as 34 new issues of debt securities (27 issues of mortgage bonds, 3 issues of corporate bonds and 4 issues of bank bonds). On the regulated free market, the Stock Exchange registered 5 new issues of securities (3 issues of corporate bonds and 2 share issues). In addition to the newly admitted bond issues, the influx of new capital to the BSSE's markets continued through the admission of new tranches of the already registered issues of government bonds. The issued volume of 7 government-bond issues, in a total nominal value of 50.81 billion SKK, was increased in this manner in the course of the year 2008. The total value of the capital newly admitted to the BSSE's markets, stated in Slovak koruna, was 115.79 billion SKK.

Total market capitalisation

As of the last day of the year 2008, the market capitalisation of shares, share certificates and bonds admitted to the BSSE's markets totalled 620.49 billion SKK. It is a 1.89-percent increase against the same period of the year 2007. The market capitalisation of issues registered on the BSSE's main and parallel markets represented 89.54% of the total market capitalisation, and amounted to 555.6 billion SKK as of the year-end 2008. The remaining nearly 11% is the market capitalisation of the issues on the regulated free market, totalling 64.89 billion SKK. While the market capitalisation of issues placed on the market of listed securities increased by 6.83% on a year-on-year basis, the market capitalisation of issues on the regulated free market dropped by as much as 27.01%.

Volume of transactions

The electronic trading system of the BSSE was open to members in 246 business days of the year 2008. A total of 4 425 transactions were closed in this period, in which 5 801 749 units of securities were traded and a financial volume of 742.45 billion SKK was achieved. Compared to the trading results of the year 2007, it represents a 110.39-percent increase of financial volume, a 26.57-percent increase of the number of securities and a 43.9-percent decline of the number of transactions. Similar to previous years, the year 2008 saw the dominance of negotiated deals over electronic order book (i.e. price-setting) transactions. In the period under review, the negotiated deals represented as much as 98.49% of the total volume traded. With a financial volume of 11.18 billion SKK (+188.13% year on year) and 2 009 closed transactions, electronic order book transactions once again could not compete with negotiated deals, the volume of which amounted to 731.27 billion SKK (+109.53% year on year) in 2 416 closed transactions.

Investors trading on the BSSE continued to focus on debt securities in the year 2008, with equity securities taking a backseat. Out of the total financial volume achieved, bond transactions represented as much as 99.94%. In 246 business days of the year 2008, the volume of transactions in debt securities exceeded 741.96 billion SKK (+110.69% in a year-on-year comparison) and was in an overwhelming majority generated in negotiated deals. Equity securities continued to be neglected by investors, with the volume of traded equity securities totalling only 481.2 million SKK (-33.4% year on year). Similar to bond transactions, these transactions were also dominated by negotiated deals although not by such a great margin as in the case of debt securities.

REPO transactions	The financial volume of REPO transactions (including retransfers) in the year 2008 amounted to 3.18 million SKK. It is a 93.08-percent decline in comparison with the year 2007. Only two transactions in total were closed, and only equity securities were traded in those transactions.
Share of foreign investors	Transactions closed by non-residents in 2008 represented 55.55% of the total volume of transactions, of which the buy side accounted for 56.53% and the sell side for 54.56%. The share of natural persons in total volume represented 0.07%; the rest were legal entities.
Indices	The Slovak share market indicator, the SAX index, ended the year 2008 at 359.18 points which is a 19.4-percent decline against the end of the previous year. The group of the Slovak bond indices – the SDXGroup – ended the year 2008 with the following values: the SDXG for the public sector, represented by government bonds, closed at 103.072 (price) and 127.845 (performance) with a yield to maturity of 4.454% and duration of 4.84 years. The SDXG for the private sector, now represented only by mortgage bonds, ended the year at 100.773 (price) and 131.807 (performance), with a 4.263-percent yield to maturity and duration of 3.811 years.

SHARES: INFORMATION ON ISSUES AND TRADING

Number of share issues	As of the last trading day of the year 2008, the BSSE members could close transactions in 148 share issues (of 125 issuers) and 43 issues of share certificates (of 1 issuer). Out of that, 5 share issues were placed on the main listed market, 4 issues on the parallel listed market, 139 share issues on the regulated free market and 43 share-certificate issues on the regulated free market.
New share issues	In the course of the year 2008, the BSSE admitted 2 share issues in a nominal value of 575.96 million SKK to the regulated free market. One issue represented an increase of a company's registered capital (200.4 million SKK); the other issue had been included in the MTF before being admitted to the regulated free market. In the period under review, no issuer used the option to raise a company's registered capital by increasing the volume of the already admitted share issues (i.e. increasing the number of securities or the nominal value of existing shares) (Annex – Table 1).
Market capitalisation: shares	As of the year-end 2008, the market capitalisation of equity securities admitted to the BSSE's markets recorded a 26.66-percent decline on a year-on-year basis to 116.91 billion SKK. The real market capitalisation, i.e. the market capitalisation comprising issues that have had historically at least one market price (excluding share certificates), amounted to 110.07 billion SKK (-28.08% year on year) and represented 94.15% of the share market's total capitalisation. The market capitalisation of the share issues placed on the market of listed securities has decreased since the end of the previous year by 21.71% to 70 billion SKK.
Excluded share issues	In the course of the year 2008, the BSSE ended trading (at the issuer's request) of 14 issues of equity securities in a total nominal value of 4.54 billion SKK on the regulated free market, and 1 issue of equity securities in a nominal value of 10 million SKK on the parallel listed market. In the same period, the Stock Exchange excluded 21 share issues (of 20 issuers) in a total nominal value of 4.05 billion SKK from trading on the regulated free market. The reason for exclusion was the issuers' failure to meet their legal information duties for the year 2007 or, respectively, for the first half of 2008 (Annex – Table 2).
Volumes of share transactions; the most frequently traded issues	Investors continued to neglect equity securities in 2008, as the volume of share transactions (i.e. 481.2 million SKK including obligatory public offers to take over) represented only 0.06% of the year 2008's total volume. In 12 months of the year 2008, shares of local companies were bought and sold in 2 124 transactions, in which 229 005 share units were traded. In comparison with the year 2007, it is a 33.4-percent decline in the volume of transactions, a 63.7-percent decline in the number of closed transactions and a 90.93-percent decrease in the number of traded securities. Investors preferred negotiated deals when closing transactions in equity securities, hence over 73.31% of the volume of share transactions were generated in 409 negotiated deals. The remaining part of the traded volume (128.44 million SKK) was generated in 1 715

Public offers to take over/ Obligatory public offers to take over

Share of foreign investors

Shares in the module of market makers

electronic order book transactions. On a year-on-year basis, it represents a 1.77-percent decline of the volume achieved in negotiated deals and a nearly 65-percent decline of the financial volume achieved of electronic order book transactions.

From a perspective of achieved financial volume, the year 2008's most frequently traded share issues on the market of listed securities include: Všeobecná úverová banka (193.43 million SKK; 353 transactions), Slovenské energetické strojárne (24.24 million SKK; 270 transactions) and Slovnaft (31.93 million SKK; 185 transactions). The listed shares of Všeobecná úverová banka also achieved the highest number of transactions in 2008. Not taking into account public offers to take over, the BSSE's regulated free market was dominated by the share issue of Tatra banka (123.2 million SKK; 67 transactions). On a chart of the most successful issues by volume, this company is followed by Geodézia Bratislava (50.02 million SKK; 2 transactions) and 1. garantovaná 02 (8.59 million SKK; 317 transactions). The latter also significantly contributed to the total number of traded securities (over 39.7% of the total number).

Twelve new public offers to take over, including as many as 11 obligatory ones, were announced on the BSSE in 2008. On the other hand, 13 public offers to take over ended in the same period (including 2 offers announced back in 2007). The financial volume of transactions generated in the public offers to take over exceeded 25.89 million SKK in 277 transactions. The volume of transactions closed within public offers to take over represents 5.38% of the total volume of share transactions; over 13.04% of transactions in equity securities were made within the public offers to take over (Annex – Table 3).

Transactions closed by non-residents in 2008 represented 31.26% of the total volume of share transactions, of which the buy side accounted for 30.21% and the sell side for 32.32%.

As of the end of December 2008, no share issue was included in the module of market makers.

BONDS: INFORMATION ON ISSUES AND TRADING

Number of bond issues

As of the last trading day of 2008, transactions could be closed in 136 bond issues (85 issues of mortgage bonds, 20 issues of government bonds, 20 issues of corporate bonds, 9 issues of bank bonds, 1 state treasury bill and 1 Eurobond). Out of that, 22 issues were placed on the main listed market, 106 issues on the parallel listed market (2 issues denominated in CZK and 1 issue denominated in BGN) and 8 issues on the regulated free market (including 1 issue denominated in EUR).

New bond issues

In the course of the year 2008, the BSSE admitted to trading on the main listed market one government-bond issue in a nominal value of 1.89 billion SKK and one issue of state treasury bills in a nominal value of 45.19 billion SKK. The influx of capital to the BSSE's main listed market continued also through an increase by tranches of the already listed government-bond issues. The volumes of government-bond issues of series 202, 204, 205, 206, 207, 208 and 209 were increased in this manner; the total nominal value of the capital thusly admitted exceeded 50.81 billion SKK. In the period under review, issuers from the private sector placed on the parallel listed market 27 mortgage-bond issues (in nominal values of 12.25 billion SKK and 0.8 billion CZK), 3 corporate-bond issues (in a nominal value of 1.67 billion SKK) and 4 issues of bank bonds (in nominal values of 610 million SKK and 50 million BGN). Three issues of corporate bonds, in a total volume of 1.12 billion SKK, were admitted to the BSSE's regulated free market in 2008. The capital issued through debt securities and placed on the BSSE's markets totalled 115.21 billion SKK.

Market capitalisation: bonds

As of the end of the year 2008, the market capitalisation of debt securities admitted to the BSSE's markets amounted to 503.58 billion SKK, representing a 12.01-percent increase against the same period of 2007. Since the end of December 2007, the market capitalisation of the bonds on the market of listed securities rose by 12.75% to 485.6 billion SKK. The capitalisation of the 10-year Eurobond registered on the regulated free market totalled 16.64 billion SKK; the capitalisation of issues denominated in CZK and BGN and traded on the parallel listed market amounted to 2.5 billion SKK.

New issues on the listed market

Listed issues redeemed at maturity

Issues redeemed prior to maturity

Issues from the free market redeemed at maturity

Volumes of bond transactions; the most frequently traded issues

In the course of the year 2008, 36 new bond issues (of 10 issuers) joined trading on the main and parallel listed markets of the BSSE. The total nominal value of said bonds equals 61.6 billion SKK, 800 million CZK and 50 million BGN (Annex – Table 4).

Due to proper redemption of bonds (i.e. at maturity) in the course of the year 2008, the listing of 23 bond issues (in a total nominal value of 58.77 billion SKK) and 1 bond issue (in a nominal value of 20 million BGN) was cancelled, and their trading on the market of listed securities subsequently ended (Annex – Table 5).

In the year 2008, no issuer used the option to redeem the total nominal value of a bond issue prior to maturity.

Due to proper redemption of bonds (i.e. at maturity) in the year 2008, trading of 1 issue of municipal bonds (in a volume of 100 million SKK) ended on the regulated free market (Annex – Table 6).

Similar to previous years, in 2008 investors again preferred investment in debt securities over share issues. This was reflected mainly in the structure of transaction volumes, when bond transactions represented as much as 99.94% of the total financial volume achieved. This number only goes to show that the Slovak capital market is primarily a market of debt securities. A total of 2 301 transactions were closed in the period under review, in which 5 572 744 units of debt securities were traded in a financial volume of 741.96 billion SKK. The year 2008 was more successful than its predecessor: the financial volume rose by 110.69%, with a 13.02-percent increase in the number of bond transactions and a 170.71-percent increase in the number of traded bonds. Negotiated deals dominated also the transactions in debt securities – with a volume of 730.91 billion SKK, they greatly outweighed electronic order book transactions (11.05 billion SKK). Most investments in 2008 were directed to government bonds and state treasury bills, as was the case in previous years. The volume of these transactions amounted to 737.81 billion SKK in 2 034 transactions, and represented 99.44% of the total volume of bond transactions.

From a perspective of achieved financial volume, the following were the most frequently traded issues of the public sector in the period under review: government bonds of series 144 (180.4 billion SKK; 26 transactions), government bonds of series 204 (102.72 billion SKK; 322 transactions) and government bonds of series 201 (84.82 billion SKK; 109 transactions). In the private sector, the most frequently traded issues were Slovenská sporiteľňa 01 (544.73 million SKK; 5 transactions), Slovenská sporiteľňa 03 (442.26 million SKK; 6 transactions) and mortgage bonds OTP Banka VI. (349.14 million SKK; 2 transactions). The issue Slovenská sporiteľňa 01 at the same time generated the highest financial volume in electronic order book transactions (534.69 million SKK). Government bonds of series 202 not only achieved the highest number of closed transactions (334), but also became the most notable issue (with a volume of 2.77 billion SKK) of the public sector in electronic order book transactions. The only bond issues traded on the regulated free market in 2008 were Žilina IV, Žabka 2010 and Arca Capital 1.

Share of foreign investors

Transactions closed by non-residents in 2008 represented 55.56% of the total volume of bond transactions, of which the buy side accounted for 56.55% and the sell side for 54.58%.

Bonds in the module of market makers

As of the last trading day of the year 2008, 9 issues of government bonds (namely series 174, 188, 189, 199, 202, 203, 204 and 205) could be traded in the module of market makers (MTT). The volume of transactions in these bonds in the MTT amounted to 70.51 million SKK in 7 transactions. It represents a 0.64-percent share in all electronic order book transactions in bonds.

INDICES

The SAX Index

The main share indicator of the Slovak capital market, the SAX index, developed in a very volatile manner in the year 2008 as a result of fluctuation of closing prices of the shares included in the index. Given the low number of index components, development of a single component oftentimes significantly influenced development

of the whole index. The SAX index ended the year 2008 with a decline, losing 19.4% (-86.47 points) against its level from 21 December 2007.

SAX opened the first trading day of 2008 at 447.73 points, strengthening by 0.47% against the closing value from 21 December 2007. In the first 9 months of the year 2008, the index moved in the range of 440 - 460 points, with a few more significant fluctuations in both directions. As early as in the first days of trading, a strong appreciation of the shares of SLOVNAFT (Slovnaft; +110 SKK/share) and growing price of SLOVENSKÉ ENERGETICKÉ STROJÁRNE (SES; +5.26%) pushed the index up by 7.74 points in just one day. In the following period ending 21 February 2008, the value of the index oscillated around the 449.5-point level. SAX lost more than 5 points on the next day, due to a decrease of the closing prices of SES (-3.05%) and Slovnaft (-2.01%) while its other components stagnated. From this moment the index started continuously growing, except for a few hesitations, and surpassed the 454.2-point level on 18 March 2008. One day after an announcement of the general shareholder meeting of Slovnaft, the closing price of its shares moved up from 3 941 SKK/share to 4 170 SKK/share, which helped SAX gain over 7.71 points (with the prices of the other base issues unchanged). The index thus surpassed 460 points for the first time, and managed to repeat this success a few more times in the first half of April 2008. Influenced by further appreciation of SES (+9 SKK/share) and Slovnaft (+130 SKK/share), SAX recorded the year's high of 467.08 points on 26 March 2008. Afterwards came a turning point though, as the index erased a part of its gains and sunk below the 457.2-point level in just a few days. The fall was mainly due to a decline of Slovnaft's closing price from 4 300 SKK/share to 4 030 SKK/share and, to a lesser extent, weakening shares of Biotika (down from 420 SKK/share to 400 SKK/share). With just a small staggering here and there, SAX continued its presence closely to the 460-point level by the end of April. On the last day of April, the index lost nearly 12 points (- 2.61%) and stopped at the level of 446.31 points. This significant loss was mainly due to a steep decline of Slovnaft (down by 354 SKK to 3 690 SKK/share), while the other base issues stagnated. During the middle period of May, SAX jumped in two days from 441.88 points to 456.24 points, spurred by strong gains of Slovnaft (+11.43%) and SES (+1.11%). Nearly a month later (16 June 2008), on the other hand, the share index significantly weakened by 3.45% (-15.57 points) due to the shares of OTP Banka Slovensko (OTP), the closing price of which dropped from 355 SKK/share to 300 SKK/share. From this moment to 14 July 2008, the index could not return above the 440-point level and remained below the bottom limit of the consolidation channel. Owing to insignificant movements of the price of the base issues, SAX got stuck below the 435.9-point level for several days. Even the following increase of SES's closing price (from 1 061 SKK/share to 1 140 SKK/share) did not prevent the other base issues from dragging the index down below 430 points. In the next days, however, strong gains of the same issue (+209 SKK/share) and a subtle growth of Slovnaft's closing price (+20 SKK/share) helped the index return above the 440-point level, exactly to 444.99 points. Thanks to a gradual growth of the closing prices of SES (+7.49%) and Slovnaft (+1.98%), small hesitations notwithstanding, the index managed to remain above that level by the start of September alternating small gains and losses. In the following days, however, a significant decline of the closing price of SES coupled with stagnation of the other base issues caused the SAX index to sink back below the 440-point level for a several-day period. The growth of the closing prices of OTP (up from 300 SKK/share to 391 SKK/share) and Slovnaft (+1.39%) on 17 September 2008, however, helped the index gain over 28 points and reach 464.29 points. SAX then remained stuck in the range of 450.1 - 460.8 points by the end of September. From the start of October 2008, the index started to significantly weaken and gradually lost all the gains it had achieved. The last three months of its development were characterised by substantial losses, which alternated with few-day periods of stagnation. By 11 November the index lost as much as 104.56 points, which in percentage terms represents a 23.06-percent decline. After weakening so dramatically, SAX only hovered around the 350-point level. The SAX index recorded the year's low at 346.32 points on 9 December 2008.

The following are year-on-year changes of the base issues in the year 2008: OTP Banka Slovensko (-11.76%; 300 SKK), SES Tlmače (-7.61%; 850 SKK), VÚB (-28.31%; 2 760 SKK), Biotika (+7.04%; 380 SKK), Slovnaft (-28.39 %; 2 800 SKK).

Changes in the SAX index base

At a meeting held on 25 January 2008, the Commission for the SAX index decided to keep the currently valid base of the index. On 31 January 2008, the Commission again revised the weights of the base issues in order for the weight of one company to not exceed a 30-percent limit. The Commission also set the correction coefficients of all base issues to the same value (0.2113).

In the course of the year 2008, the BSSE had to extraordinarily revise the SAX index on one occasion:

- On 30 December 2008, due to transition to the euro currency.

By the end of the year 2008, dividends of companies SLOVNAFT (267 SKK; date of record: 25 April 2008) and Všeobecná úverová banka (135 SKK; date of record: 7 May 2008) were paid out and factored in the index.

The SDXGroup indices

The SDXG for the public sector, represented by government bonds, ended the year 2008 at 103.072 (price) and 127.845 (performance), with a yield to maturity of 4.454% and duration 4.84 years. The sub-index SDXG(<=5) ended the year at 102.972 (price) and 125.746 (performance), with a 4.057-percent yield to maturity and duration of 2.823 years. The long-term sub-index SDXG(>5) closed at 103.547 (price) and 130.717 (performance), with a yield to maturity of 4.617% and duration of 6.841 years.

The SDXG for the private sector, represented (as of the year-end 2008) only by mortgage bonds, ended the year 2008 at 100.773 (price) and 131.807 (performance), with a yield to maturity of 4.263% and duration of 3.811 years. At the end of the year, the values of the short-term sub-index SDXG(<=5) equalled 100 (price) and 103.635 (performance), offering a 4.263-percent yield to maturity and duration of 3.811 years. The computation of the short-term sub-index SDXG(>5) is cancelled as from 10 April 2008, as the last base issue was excluded from the basket due to residual maturity falling below 5 years.

CLEARING AND SETTLEMENT

Number of transferred securities

In comparison with the year 2007, the total number of securities transferred through the BSSE increased by 25.05% from 4 607 203 units to 5 761 145 units.

	2008	2007	%
Pre-trade validations of Stock Exchange members	1 199	23 971	- 95,0 %
Blockage services	238	0	
Transfer services	4 765	9 388	- 49,24 %
Information services	0	15	- 100,0 %
NBS payments	388	316	+ 22,78 %

Suspended transactions

No transactions were suspended in the year 2008. The resources of the Guarantee Fund were not drawn.

MEMBERSHIP AND INSPECTION

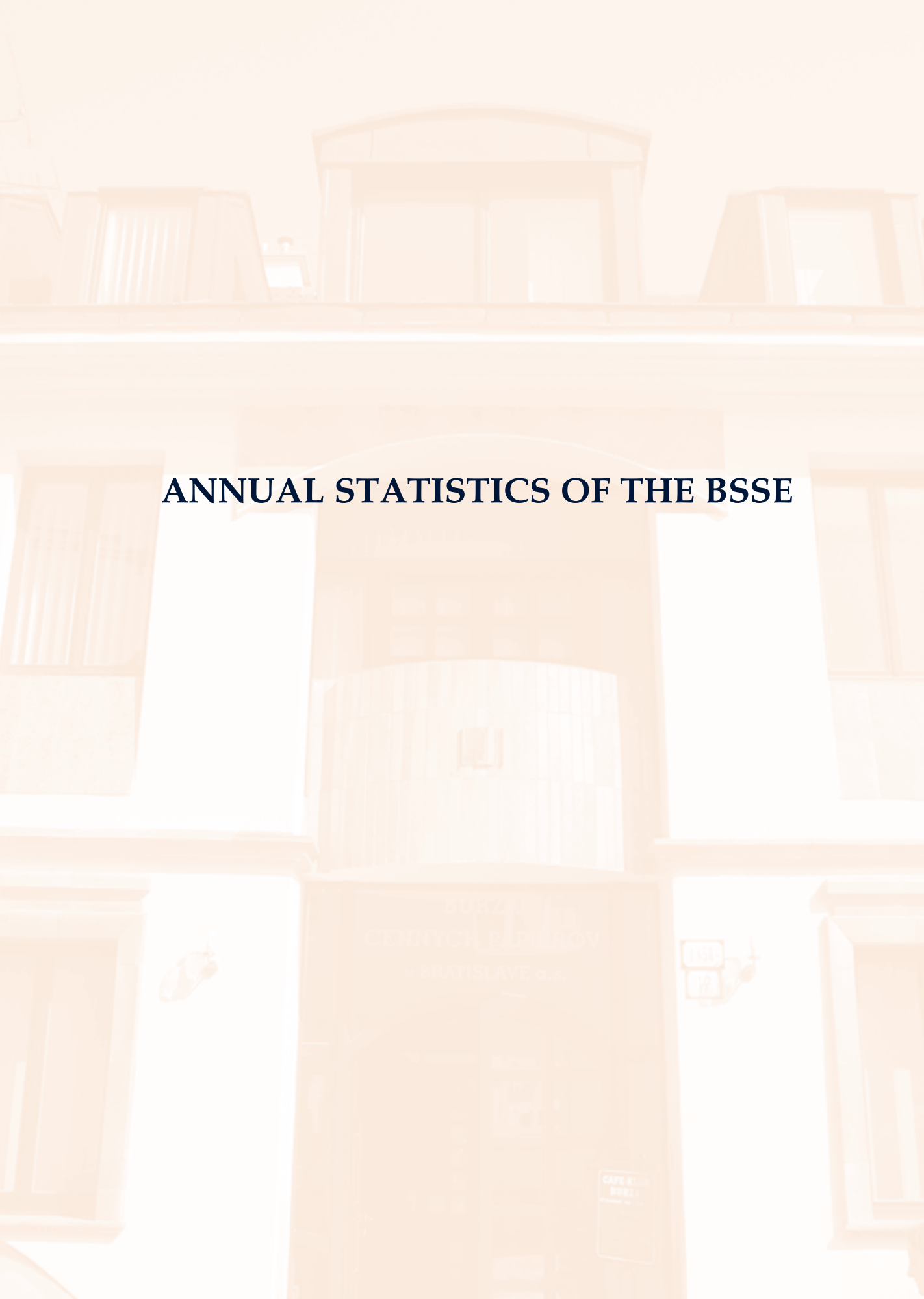
Entities authorised to stock exchange trading

As of 31 December 2008, the BSSE had 19 regular members. In the course of the year 2008, membership of one regular Stock Exchange member, J&T SECURITIES (SLO-VAKIA), was terminated through transfer of membership to company J&T Banka, branch of a foreign bank. This end of membership had no effect on the total number of BSSE members, which did not change in 2008. The National Bank of Slovakia is an entity authorised to stock exchange trading directly by the Act on the Stock Exchange.

Inspection

In the course of the year 2008, the Stock Exchange Deals Inspection Department performed systematic and complex inspection of 7 BSSE members, and continuously monitored all stock exchange transactions. In connection with inspection of the members' activity as securities dealers, the BSSE imposed a sanction on member Slovenská sporiteľňa in the form of a reprimand and obligation to remedy found deficiencies.

In compliance with the Act No 429/2002 (Coll.) on the Stock Exchange as amended by later legislation, the Stock Exchange Deals Inspection Department submitted a report on its activity to the National Bank of Slovakia after the end of every calendar quarter.



ANNUAL STATISTICS OF THE BSSE

OBJEMY OBCHODOV NA BCPB ZA POSLEDNÝCH 14 ROKOV

BSSE Trading Volumes in last 14 Years

OBJEMY SPOLU / Total Volumes

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	470 799 213	839 307	10 182	39 597 936 196	44 319 363	18 573	40 068 735 409	1 047 119 826	45 158 670	29 534
1996	15 824 168 711	12 810 809	33 857	98 292 194 663	118 424 574	147 053	114 116 363 374	2 958 232 539	131 235 383	180 910
1997	5 922 935 507	5 709 482	14 985	158 140 924 481	134 510 913	142 812	164 063 859 988	4 308 475 875	140 220 395	157 797
1998	22 613 220 797	4 828 064	4 344	276 467 690 054	79 779 326	55 526	299 080 910 851	7 492 971 642	84 607 390	59 870
1999	27 706 706 698	4 493 673	2 110	160 734 584 436	48 936 267	18 549	188 441 291 134	4 269 489 180	53 429 940	20 659
2000	27 982 962 841	2 129 318	6 451	227 526 617 703	56 295 638	12 297	255 509 580 544	5 984 841 953	58 424 956	18 748
2001	25 665 392 772	8 770 703	11 628	367 815 590 425	61 741 864	8 541	393 480 983 197	9 065 935 013	70 512 567	20 169
2002	54 543 830 724	2 009 285	6 868	588 683 788 253	77 487 645	9 396	643 227 618 977	15 163 798 893	79 496 930	16 264
2003	120 881 305 868	6 321 633	52 896	975 847 390 581	32 957 342	9 994	1 096 728 696 449	26 423 887 062	39 278 975	62 890
2004	22 564 259 978	6 853 556	8 439	409 687 938 836	15 523 944	9 205	432 252 198 814	10 825 838 139	22 377 500	17 644
2005	8 220 211 808	576 332	6 574	993 656 216 214	19 370 453	4 240	1 001 876 428 022	25 806 534 377	19 946 785	10 814
2006	6 902 138 574	3 052 025	20 947	985 153 675 178	8 563 479	3 575	992 055 813 752	26 832 376 281	11 615 504	24 522
2007	3 880 237 422	412 669	5 212	349 007 256 933	4 171 069	2 675	352 887 494 355	10 382 913 568	4 583 738	7 887
2008	11 180 272 507	241 756	2 009	731 265 706 357	5 559 993	2 416	742 445 978 864	24 344 993 417	5 801 749	4 425

AKCIE / Shares

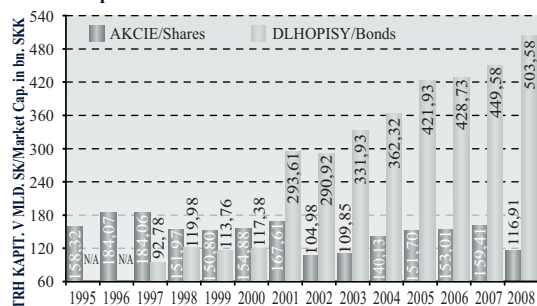
ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	395 126 536	827 738	10 803	24 335 313 118	42 795 711	18 037	24 730 439 654	645 712 682	43 623 449	28 840
1996	7 386 544 097	12 275 410	33 450	75 743 500 070	116 327 409	146 319	83 130 044 167	2 156 927 921	128 602 819	179 769
1997	2 298 342 563	5 543 411	14 688	80 373 220 434	131 017 902	141 359	82 671 562 997	2 173 590 497	136 561 313	156 047
1998	1 948 150 344	4 293 689	3 756	35 319 311 717	70 125 859	53 277	37 267 462 061	933 418 736	74 419 548	57 033
1999	1 756 886 628	4 374 662	1 730	18 476 692 427	45 217 663	17 017	20 233 579 055	460 315 434	49 092 325	18 747
2000	1 868 220 906	1 988 290	3 995	23 225 792 696	52 787 204	8 775	25 094 013 602	585 539 296	54 775 494	12 770
2001	2 369 974 365	8 633 820	11 218	43 395 966 438	60 871 505	7 202	45 765 940 803	1 056 384 749	69 505 325	18 420
2002	1 052 889 349	1 708 635	6 176	33 858 355 170	76 221 895	7 698	34 911 244 519	819 984 403	77 930 530	13 874
2003	1 615 071 206	5 539 370	52 097	22 749 573 851	29 927 854	7 626	24 364 645 057	588 276 837	35 467 224	59 723
2004	8 518 044 781	6 723 053	7 791	12 872 353 813	13 330 654	7 217	21 390 398 594	529 245 913	20 053 707	15 008
2005	430 208 392	497 089	6 341	1 700 551 031	13 741 980	1 562	2 130 759 423	55 331 620	14 239 069	7 903
2006	1 238 287 116	2 986 868	20 594	1 362 194 154	3 494 180	1 451	2 600 481 270	70 211 010	6 481 048	22 045
2007	363 431 350	355 076	4 797	359 106 880	2 170 103	1 054	722 538 230	21 395 582	2 525 179	5 851
2008	128 436 074	142 239	1 715	352 768 313	86 766	409	481 204 387	15 133 086	229 005	2 124

DLHOPISY / Bonds

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	75 672 677	11 569	158	15 262 623 078	1 523 652	536	15 338 295 755	401 407 144	1 535 221	694
1996	8 437 624 614	535 399	407	22 548 694 593	2 097 165	734	30 986 319 207	801 304 618	2 632 564	1 141
1997	3 624 592 944	166 071	297	77 767 704 047	3 493 011	1 453	81 392 296 991	2 134 885 378	3 659 882	1 750
1998	20 665 070 453	534 375	588	241 148 378 337	9 653 467	2 249	261 813 448 790	6 559 552 906	10 187 842	2 837
1999	25 949 820 070	619 011	380	142 257 892 009	3 718 604	1 532	168 207 712 079	3 809 173 745	4 337 615	1 912
2000	25 611 055 479	97 052	443	179 834 225 393	1 536 950	2 645	205 445 280 872	5 399 302 657	1 634 002	3 088
2001	23 295 418 407	136 883	410	324 419 623 987	870 359	1 339	347 715 042 394	8 009 550 264	1 007 242	1 749
2002	53 490 941 375	300 650	692	554 825 433 083	1 265 750	1 698	608 316 374 458	14 343 814 490	1 566 400	2 390
2003	119 266 234 662	782 263	799	953 097 816 730	3 029 488	2 368	1 072 364 051 392	25 835 610 225	3 811 751	3 167
2004	14 046 215 197	130 503	648	396 815 585 023	2 193 290	1 988	410 861 800 220	10 296 592 225	2 323 793	2 636
2005	7 790 003 416	79 243	233	991 955 665 183	5 628 473	2 678	999 745 668 599	25 751 202 758	5 707 716	2 911
2006	5 663 851 458	65 157	353	983 791 481 024	5 069 299	2 124	989 455 332 482	26 762 165 271	5 134 456	2 477
2007	3 516 806 072	57 593	415	348 648 150 053	2 000 966	1 621	352 164 956 125	10 361 517 986	2 058 559	2 036
2008	11 051 836 433	99 517	294	730 912 938 044	5 473 227	2 007	741 964 774 477	24 329 860 331	5 572 744	2 301

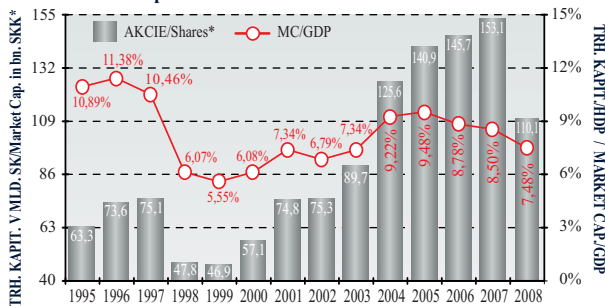
TRHOVÁ KAPITALIZÁCIA AKCIÍ A DLHOPISOV

Market Capitalisation of Shares and Bonds



REÁLNA TRH. KAPITALIZÁCIA AKCIÍ* A PODIEL NA HDP

Real Market Capitalisation of Shares* and share on GDP



* LEN AKCIE, KTORÉ SA ASPOŇ RAZ ZOBCHODOVALI V KURZOTVORNÝCH OBCHODOCH, NEZAHŔŇA NOMINÁLNU HODNOTU OSTATNÝCH AKCIÍ, INVESTIČNÉ A PODIELOVÉ LISTY

* only Shares, which were traded in Price Making Trades, excluding Nominal Value of other Shares, Investment Funds' Shares And Units

VÝPOČET PODIELU V ROKU 2008 BERIE DO ÚVAHY HDP ZA OBDOBIE 4Q2007-3Q2008/Share calculation in 2008 takes into account GDP value for the period 4Q2007-3Q2008

ZÁKLADNÉ ÚDAJE / Basic Data

	2008	2007	2006
POČET OBCHODNÝCH DNÍ Number of Trading Days	246	243	239
CELKOVÝ OBJEM OBCHODOV Total Trading Volume in SKK	742 445 978 864	352 887 494 355	992 055 813 752
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	3 018 073 085	1 452 211 911	4 150 861 145

AKCIE A PODIELOVÉ LISTY / Shares and Units

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	481 204 387	722 538 230	2 600 481 270
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	1 956 115	2 973 408	10 880 675
POČET EMISÍÍ Number of Issues	191	225	256
TRH KÓTOVANÝCH CP Market of Listed Securities	9	10	10
REGULOVANÝ VOENÝ TRH Regulated Free Market	182	215	246

DLHOPISY / Bonds

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	741 964 774 477	352 164 956 125	989 455 332 482
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	3 016 116 969	1 449 238 503	4 139 980 471
POČET EMISÍÍ Number of Issues	136	122	102
TRH KÓTOVANÝCH CP Market of Listed Securities	128	116	95
REGULOVANÝ VOENÝ TRH Regulated Free Market	8	6	7

EMITOVANÝ KAPITÁL V SK / New Capital Raised by Equity and Bond Issues in SKK

AKCIE - PRVOTNÉ EMISIE Equities - Primary Issues	375 564 000	0	0
AKCIE - NAVYŠOVANÉ ZÁKLADNÉ IMANIE Equities - Raised Share Capital	200 400 000	0	0
AKCIE SPOLU Equities Total	575 964 000	0	0
DLHOPISY CDCP/SK* Bonds CDCP/SKK*	113 538 220 000	91 374 410 000	54 905 768 000
DLHOPISY CDCP/CZK** Bonds CDCP/CZK**	904 800 000	1 263 000 000	0
DLHOPISY CDCP/BGN*** Bonds CDCP/BGN***	770 350 000	0	0
DLHOPISY SPOLU Bonds Total	115 213 370 000	92 637 410 000	54 905 768 000

* CDCP/SKK... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V SK/ Securities registered in Central Securities Depository of the Slovak Republic and Traded in SKK

** CDCP/CZK... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V CZK/ Securities registered in Central Securities Depository of the Slovak Republic and Traded in CZK

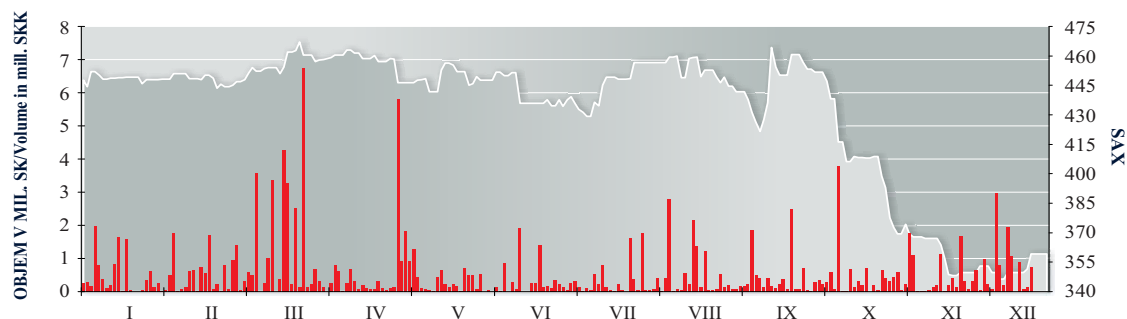
*** CDCP/BGN... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V BGN/ Securities registered in Central Securities Depository of the Slovak Republic and Traded in BGN

PODIELY NA CELKOVOM OBJEME OBCHODOV BCPB V ROKU 2008

Shares on Total Trading Volume of BSSE in 2008	PREDAJ/ Sale	KÚPA/ Buy	OBRAT/ Turnover
ZAHRAŇIČNÍ INVESTORI Foreign Investors	54,56%	56,53%	55,55%
FYZICKÉ OSOBY Individuals	0,04%	0,11%	0,07%

OBJEM KURZOTVORNÝCH OBCHODOV S AKCIAMI A VÝVOJ INDEXU SAX

Volume of Electronic Order Book Transactions of Shares and SAX Index Development



CELKOVÝ OBJEM OBCHODOV - 2008 / Total Trading Volume - 2008

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2008	740 974 795	14 722	174	21 718 181 784	254 712	159	22 459 156 579	667 136 687	269 434	333
02.2008	514 602 203	11 771	197	11 776 838 309	114 060	166	12 291 440 512	374 716 191	125 831	363
03.2008	36 170 391	13 704	217	8 932 802 283	94 926	145	8 968 972 674	275 029 060	108 630	362
04.2008	254 862 338	8 059	145	13 172 047 143	145 241	204	13 426 909 481	416 480 334	153 300	349
05.2008	294 358 791	4 693	109	8 372 371 586	88 696	119	8 666 730 377	286 588 750	93 389	228
06.2008	272 530 469	6 660	125	52 573 326 755	411 684	170	52 845 857 224	1 743 397 243	418 344	295
07.2008	596 318 435	9 800	145	124 263 562 666	901 314	220	124 859 881 101	4 108 584 439	911 114	365
08.2008	36 988 602	5 453	158	52 187 342 646	390 481	169	52 224 331 248	1 723 063 488	395 934	327
09.2008	777 199 003	12 473	213	78 150 172 612	494 982	179	78 927 371 615	2 605 121 683	507 455	392
10.2008	5 184 965 787	76 774	244	122 933 742 847	919 600	328	128 118 708 634	4 215 679 268	996 374	572
11.2008	292 108 091	56 578	124	114 248 294 862	831 958	279	114 540 402 953	3 776 098 736	888 536	403
12.2008	2 179 193 602	21 069	158	122 937 022 864	912 339	278	125 116 216 466	4 153 097 539	933 408	436
SUM	11 180 272 507	241 756	2 009	731 265 706 357	5 559 993	2 416	742 445 978 864	24 344 993 417	5 801 749	4 425

AKCIE - TRH KÓTOVANÝCH CP / Shares - Market of Listed Securities

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2008	5 273 071	2 594	52	42 817 617	11 219	12	48 090 688	1 428 507	13 813	64
02.2008	4 059 065	2 986	81	46 880	23	3	4 105 945	125 174	3 009	84
03.2008	20 696 209	6 975	92	31 872 318	9 500	17	52 568 527	1 611 988	16 475	109
04.2008	2 313 841	1 655	49	48 376 858	12 734	14	50 690 699	1 572 341	14 389	63
05.2008	2 105 379	1 119	38	986 656	349	10	3 092 035	102 246	1 468	48
06.2008	3 690 002	1 663	60	4 723 070	1 417	13	8 413 072	277 549	3 080	73
07.2008	3 266 642	1 850	69	1 798 521	1 145	15	5 065 163	166 672	2 995	84
08.2008	7 790 978	3 526	58	1 384 455	427	11	9 175 433	302 730	3 953	69
09.2008	5 445 179	3 110	83	2 020 460	1 331	13	7 465 639	246 415	4 441	96
10.2008	7 448 725	5 317	74	21 924 840	12 034	12	29 373 565	966 522	17 351	86
11.2008	2 218 360	1 091	28	3 369 793	1 624	7	5 588 153	184 227	2 715	35
12.2008	1 986 449	1 098	34	26 775 600	12 435	17	28 762 049	954 725	13 533	51
SUM	66 293 900	32 984	718	186 097 068	64 238	144	252 390 968	7 939 095	97 222	862

DLHOPISY - TRH KÓTOVANÝCH CP / Bonds - Market of Listed Securities

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2008	731 647 761	7 973	16	21 616 489 517	231 679	126	22 348 137 278	663 838 921	239 652	142
02.2008	504 055 540	4 730	21	11 754 595 731	113 323	135	12 258 651 271	373 716 580	118 053	156
03.2008	8 724 521	203	15	8 886 883 853	84 812	98	8 895 608 374	272 779 380	85 015	113
04.2008	243 891 639	2 457	14	13 115 629 705	131 756	169	13 359 521 344	414 390 066	134 213	183
05.2008	285 192 456	2 842	26	8 348 973 230	88 018	93	8 634 165 686	285 511 911	90 860	119
06.2008	265 861 026	2 971	11	52 568 558 625	410 141	150	52 834 419 651	1 743 019 915	413 112	161
07.2008	589 468 092	5 888	12	124 260 247 070	899 835	185	124 849 715 162	4 108 249 923	905 723	197
08.2008	26 342 417	236	12	52 183 867 291	389 746	139	52 210 209 708	1 722 597 569	389 982	151
09.2008	768 918 343	6 309	10	78 113 664 152	493 140	137	78 882 582 495	2 603 643 347	499 449	147
10.2008	5 174 746 233	46 574	79	122 911 094 127	907 379	303	128 085 840 360	4 214 597 755	953 953	382
11.2008	284 325 244	3 082	38	114 230 375 115	829 675	244	114 514 700 359	3 775 251 388	832 757	282
12.2008	2 168 353 119	16 249	38	122 908 121 079	893 701	224	125 076 474 198	4 151 778 338	909 950	262
SUM	11 051 526 391	99 514	292	730 898 499 495	5 473 205	2 003	741 950 025 886	24 329 375 093	5 572 719	2 295

AKCIE - REGULOVANÝ VOĽNÝ TRH / Shares - Regulated Free Market

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2008	4 053 963	4 155	106	58 564 255	11 799	20	62 618 218	1 860 039	15 954	126
02.2008	6 487 598	4 055	95	22 195 698	714	28	28 683 296	874 437	4 769	123
03.2008	6 749 661	6 526	110	14 046 112	614	30	20 795 773	637 692	7 140	140
04.2008	8 656 858	3 947	82	8 040 580	751	21	16 697 438	517 927	4 698	103
05.2008	7 060 956	732	45	22 411 700	329	16	29 472 656	974 593	1 061	61
06.2008	2 979 441	2 026	54	45 060	126	7	3 024 501	99 779	2 152	61
07.2008	3 583 701	2 062	64	1 517 075	334	20	5 100 776	167 844	2 396	84
08.2008	2 645 590	1 689	87	2 090 900	308	19	4 736 490	156 273	1 997	106
09.2008	2 835 481	3 054	120	34 488 000	511	29	37 323 481	1 231 920	3 565	149
10.2008	2 770 829	24 883	91	723 880	187	13	3 494 709	114 992	25 070	104
11.2008	5 564 487	52 405	58	421 800	652	25	5 986 287	197 352	53 057	83
12.2008	8 753 609	3 721	85	2 126 185	6 203	37	10 879 794	361 143	9 924	122
SUM	62 142 174	109 255	997	166 671 245	22 528	265	228 813 419	7 193 991	131 783	1 262

DLHOPISY - REGULOVANÝ VOĽNÝ TRH / Bonds - Regulated Free Market

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2008	0	0	0	310 395	15	1	310 395	9 220	15	1
02.2008	0	0	0	0	0	0	0	0	0	0
03.2008	0	0	0	0	0	0	0	0	0	0
04.2008	0	0	0	0	0	0	0	0	0	0
05.2008	0	0	0	0	0	0	0	0	0	0
06.2008	0	0	0	0	0	0	0	0	0	0
07.2008	0	0	0	0	0	0	0	0	0	0
08.2008	209 617	2	1	0	0	0	209 617	6 916	2	1
09.2008	0	0	0	0	0	0	0	0	0	0
10.2008	0	0	0	0	0	0	0	0	0	0
11.2008	0	0	0	14 128 154	7	3	14 128 154	465 768	7	3
12.2008	100 425	1	1	0	0	0	100 425	3 333	1	1
SUM	310 042	3	2	14 438 549	22	4	14 748 591	485 238	25	6

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČ. OB. - POČET OBCHODOV

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA

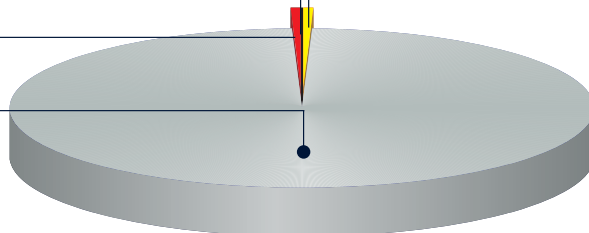
Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Values in EUR are calculated with an Exchange Rate at the End of Month

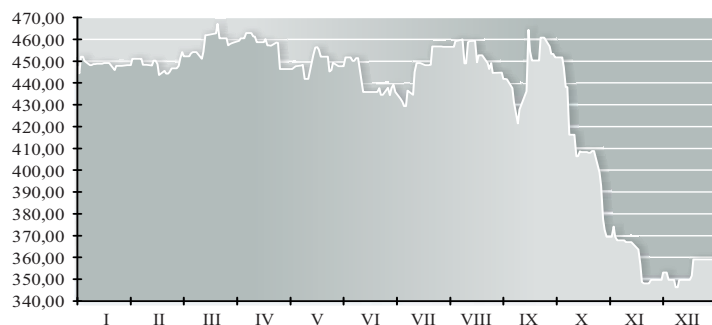
ŠTRUKTÚRA OBJEMU OBCHODOV - KURZOTVORNÉ OBCHODY Trading Volume Structure - Electronic Order Book Trades

0,59%	AKCIE - TRH KÓTOVANÝCH CP Shares - Market of Listed Securities
0,00%	DLHOPISY - REGULOVANÝ VOĽNÝ TRH Bonds - Regulated Free Market
0,56%	AKCIE - REGULOVANÝ VOĽNÝ TRH Shares - Regulated Free Market
98,88%	DLHOPISY - TRH KÓTOVANÝCH CP Bonds - Market of Listed Securities



VÝVOJ INDEXU SAX V ROKU 2008

SAX Index Development in 2008



BÁZA K 31.12.2008

Basket as of December 31, 2008

Biotika	5,4%
OTP	23,6%
SES Tlmače	19,2%
Slovnaft	26,4%
VÚB	25,3%

INDEX Index	7. január 2008 January 7, 2008	30. december 2008 December 30, 2008	MAX High	DÁTUM Date	MIN Low	DÁTUM Date
SAX	447,731	359,179	467,077	26.03.2008	346,318	09.12.2008

HODNOTY INDEXU SAX - 2008

SAX Index Values

DÁTUM Date	I. Jan	II. Feb	III. Mar	IV. Apr	V. May	VI. Jun	VII. Jul	VIII. Aug	IX. Sep	X. Oct	XI. Nov	XII. Dec
1		447,83		457,13			434,37	456,50		453,35		349,77
2				457,86	446,31	447,62	437,62		444,68	451,76		353,06
3			446,77	458,18		447,62	439,27		441,75	451,76	369,44	353,06
4		448,19	447,89	458,58		447,62	435,88	456,50	441,75		374,19	353,06
5		448,19	451,19		446,31	447,62		456,50	441,72		369,44	349,71
6		448,19	454,14		446,31	451,68		456,58		451,76	367,80	
7	447,73	451,01	452,14	459,26	446,31		432,83	459,29		447,21	367,80	
8	444,36	451,01		460,44			431,30	459,29	437,66	438,15		349,71
9	452,10			460,44	447,67	451,68	429,32		431,17	438,15		346,32
10	452,10		452,14	460,44		450,03	429,32		426,33	416,25	367,80	346,32
11	450,08	451,01	453,46	462,86		450,03	436,51	459,97	421,49		366,98	349,67
12		451,01	454,13		447,91	451,43		448,99	427,69		366,98	349,67
13		448,31	454,13		448,32	451,43		448,99		416,25	366,98	
14	448,07	448,31	454,13	462,86	441,88		434,60	458,64		406,35	366,98	
15	448,07	448,31		461,32	441,88		444,99	459,21		406,35		349,67
16	448,64			461,32	441,88	435,87	449,05		436,20	408,65		349,67
17	448,63		450,98	458,75		435,87	449,05		464,29	408,32		349,67
18	448,79	447,95	454,26	458,75		435,87	449,05	459,37	454,40		363,69	351,60
19		450,24	461,97		452,86	435,87		449,48	450,19		356,91	359,18
20		450,24	461,97		456,24	435,79		452,73		408,32	348,79	
21	448,79	448,60		458,67	456,33		448,13	452,73		407,95	348,12	
22	449,13	443,57		460,11	455,31		448,13	452,73	450,19	407,95		359,18
23	449,13			457,15	451,98	435,87	448,13		450,19	408,76		359,18
24	449,13			457,15		435,87	448,30		460,80	408,76	348,12	
25	449,13	445,54	462,70	457,02		437,56	456,66	449,08	460,80		349,77	
26		444,30	467,08		451,98	434,60		446,44	460,80		349,77	
27		444,30	460,42		451,98	434,60		449,08		398,87	349,77	
28	445,85	445,13	460,50	458,51	445,20		456,66	444,64		392,94	349,77	
29	447,88	446,77		458,27	445,93		456,66		456,74	377,52		359,18
30	447,88			446,31	449,32	437,76	456,66		453,35	372,74		359,18
31	447,88		460,50				456,50			369,44		
MIN/Low	444,36	443,57	446,77	446,31	441,88	434,60	429,32	444,64	421,49	369,44	348,12	346,32
MAX/High	452,10	451,01	467,08	462,86	456,33	451,68	456,66	459,97	464,29	453,35	374,19	359,18
PRIEMER/Average	448,60	448,00	455,82	458,70	448,59	442,49	443,87	453,84	445,61	415,11	360,48	352,47

HODNOTY INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2008

Values of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2008

Dátum	Kód indexu	Sektor	Subsektor	Názov indexu/subindexu	Cenový	Vývojový	Výnos do splatnosti	Kupónový výnos	Durácia	Zostatková splatnosť	Mod. durácia	Konvexita	Počet emisií
Date	Index code	Sector	Sub-sector	Index/sub-index name	Price	Performance	YTM	Coupon yield	Duration	Residual maturity	Mod. duration	Convexity	Number of issues
31.12.2007	100	Verejný	štátny	SDXG Celkový/Overall	102,1255%	121,5735%	4,600%	4,333%	4,6804	5,6311	4,4746	36,2848	12
31.12.2008	100	Verejný	štátny	SDXG Celkový/Overall	103,0718%	127,8449%	4,454%	4,206%	4,8399	5,8212	4,6336	37,4897	11
Zmena za rok/Annual change					0,927%	5,159%	-3,159%	-2,924%	3,408%	3,375%	3,552%	3,321%	-
31.12.2007	101	Verejný	štátny	SDXG (<=5)	101,2431%	119,3720%	4,454%	3,691%	2,5514	2,7681	2,4426	10,0919	6
31.12.2008	101	Verejný	štátny	SDXG (<=5)	102,9722%	125,7460%	4,057%	3,425%	2,8227	3,0179	2,7126	11,2342	8
Zmena za rok/Annual change					1,708%	5,340%	-8,915%	-7,198%	10,633%	9,025%	11,056%	11,319%	-
31.12.2007	102	Verejný	štátny	SDXG (> 5)	103,2850%	124,3927%	4,654%	5,017%	6,7889	8,6865	6,4871	62,2249	6
31.12.2008	102	Verejný	štátny	SDXG (> 5)	103,5471%	130,7169%	4,617%	5,033%	6,8406	8,7918	6,5387	63,5284	3
Zmena za rok/Annual change					0,254%	5,084%	-0,791%	0,311%	0,760%	1,212%	0,796%	2,095%	-
31.12.2007	200	Súkromný	súkromný	SDXG Celkový/Overall	98,8499%	123,3712%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
31.12.2008	200	Súkromný	súkromný	SDXG Celkový/Overall	100,7733%	131,8069%	4,263%	5,117%	3,8107	4,2648	3,6549	17,9442	2
Zmena za rok/Annual change					1,946%	6,838%	-9,206%	0,000%	-16,899%	-18,951%	-16,557%	-28,955%	-
31.12.2007	201	Súkromný	súkromný	SDXG (<=5)	-	-	-	-	-	-	-	-	0
31.12.2008	201	Súkromný	súkromný	SDXG (<=5)	100,0000%	103,6350%	4,263%	5,117%	3,8107	4,2648	3,6549	17,9442	2
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2007	202	Súkromný	súkromný	SDXG (> 5)	103,1004%	123,4205%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
31.12.2008	202	Súkromný	súkromný	SDXG (> 5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2007	210	Súkromný	podnikový	SDXG Celkový/Overall	-	-	-	-	-	-	-	-	0
31.12.2008	210	Súkromný	podnikový	SDXG Celkový/Overall	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2007	211	Súkromný	podnikový	SDXG (<=5)	-	-	-	-	-	-	-	-	0
31.12.2008	211	Súkromný	podnikový	SDXG (<=5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2007	220	Súkromný	HZL	SDXG Celkový/Overall	99,4721%	123,0738%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
31.12.2008	220	Súkromný	HZL	SDXG Celkový/Overall	101,4077%	131,4892%	4,263%	5,117%	3,8107	4,2648	3,6549	17,9442	2
Zmena za rok/Annual change					1,946%	6,838%	-9,206%	0,000%	-16,899%	-18,951%	-16,557%	-28,955%	-
31.12.2007	221	Súkromný	HZL	SDXG (<=5)	-	-	-	-	-	-	-	-	0
31.12.2008	221	Súkromný	HZL	SDXG (<=5)	100,0000%	103,6350%	4,2628%	5,1167%	3,8107	4,2648	3,6549	17,9442	2
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2007	222	Súkromný	HZL	SDXG (> 5)	103,1004%	123,4205%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
31.12.2008	222	Súkromný	HZL	SDXG (> 5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-

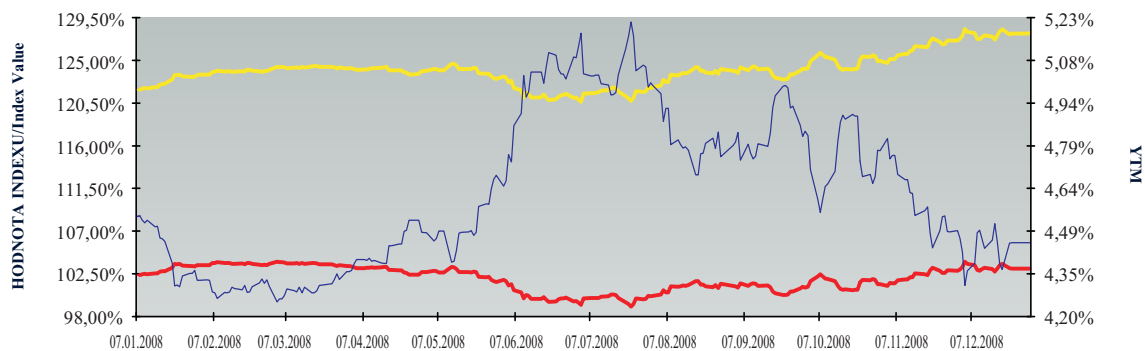
BÁZA INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2008

Slovak Base of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2008

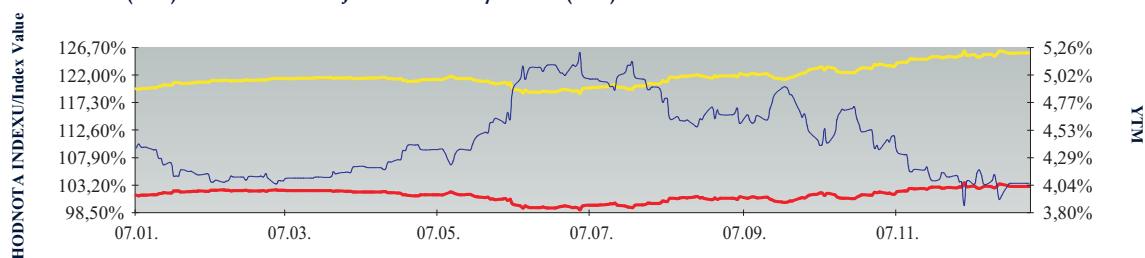
Názov emisie	Sektor	Subsektor	Subindex	Veľkosť emisie v mil. SK	Kupónový výnos	AÚV	Zostatková splatnosť	Kurz	Dátum kurzu	Výnos do splatnosti	Durácia	Váha			
Name of issue	Sector	Sub-sector	Sub-index	Volume of issue in SKm	Coupon yield	Accrued interest rate	Residual maturity	Price	Date of price	YTM	Duration	sub-index sub-sector	index sub-sector	sub-index sector	index sector
Štátny dlhopis 133	Verejný	štátny	SDXG (<=5)	7 120	8,500%	3,3292%	1,6083	107,3100%	30.12.2008	3,7102%	1,5332	7,461%	3,839%	7,461%	3,839%
Štátny dlhopis 163	Verejný	štátny	SDXG (<=5)	2 160	8,300%	2,5131%	2,6972	110,9740%	30.12.2008	3,9200%	2,4863	2,263%	1,165%	2,263%	1,165%
Štátny dlhopis 174	Verejný	štátny	SDXG (<=5)	8 310	7,500%	6,1458%	3,1806	110,2710%	30.12.2008	3,9901%	2,8065	8,708%	4,480%	8,708%	4,480%
Štátny dlhopis 188	Verejný	štátny	SDXG (<=5)	15 000	5,000%	4,8056%	4,0389	103,0500%	22.12.2008	4,1665%	3,5941	15,718%	8,087%	15,718%	8,087%
Štátny dlhopis 189	Verejný	štátny	SDXG (<=5)	15 000	4,900%	4,5325%	1,0750	101,3420%	22.12.2008	3,6231%	1,0288	15,718%	8,087%	15,718%	8,087%
Štátny dlhopis 192	Verejný	štátny	SDXG (<=5)	1 060	5,100%	3,9950%	4,2167	103,4500%	30.12.2008	4,1858%	3,7647	1,111%	0,572%	1,111%	0,572%
Štátny dlhopis 199	Verejný	štátny	SDXG (<=5)	6 784	4,750%	2,4542%	4,4833	102,0800%	22.12.2008	4,2272%	4,0556	7,109%	3,657%	7,109%	3,657%
Štátny dlhopis 205	Verejný	štátny	SDXG (<=5)	40 000	0,000%	0,0000%	3,3178	87,5000%	22.12.2008	4,0759%	3,3178	41,914%	21,565%	41,914%	21,565%
Štátny dlhopis 202	Verejný	štátny	SDXG (> 5)	40 000	4,900%	4,4508%	5,0917	102,5000%	22.12.2008	4,3420%	4,4439	44,417%	21,565%	44,417%	21,565%
Štátny dlhopis 204	Verejný	štátny	SDXG (> 5)	40 000	5,300%	3,4744%	10,3444	104,5700%	22.12.2008	4,7286%	8,0181	44,417%	21,565%	44,417%	21,565%
Štátny dlhopis 206	Verejný	štátny	SDXG (> 5)	10 056	4,500%	2,9959%	17,3343	97,3220%	30.12.2008	4,7278%	11,9595	11,166%	5,421%	11,166%	5,421%
HZL ISTROBANKA II.	Súkromný	HZL	SDXG (<=5)	500	5,150%	3,8339%	4,2556	108,3460%	13.12.2004	3,9500%	3,8028	33,333%	33,333%	33,333%	33,333%
HZL VÚB VII.	Súkromný	HZL	SDXG (<=5)	1 000	5,100%	3,7258%	4,2694	103,0000%	10.03.2008	4,4267%	3,8148	66,667%	66,667%	66,667%	66,667%

VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SEKTOROCH V ROKU 2008
Development of SDXGroup Indices (Slovak Bond Indices Group) in Sectors in 2008

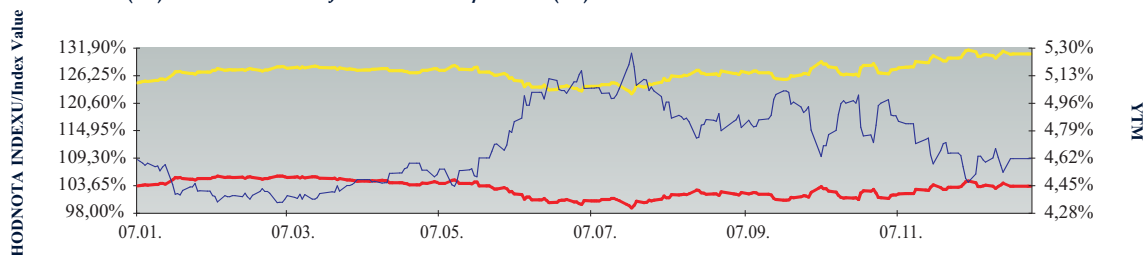
SDXG SEKTOR VEREJNÝ ŠTÁTNY / SDXG Sector Public



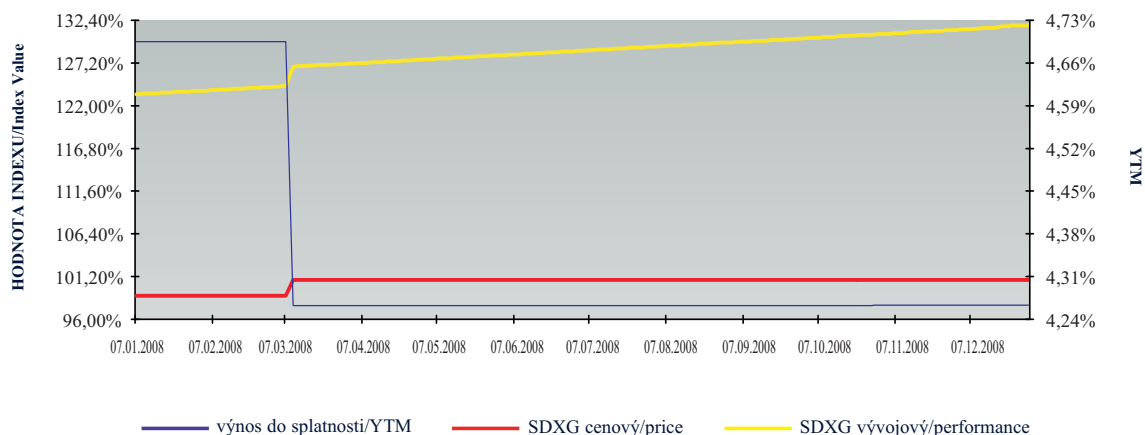
SDXG(<=5) SEKTOR VEREJNÝ ŠTÁTNY / SDXG(<=5) Sector Public

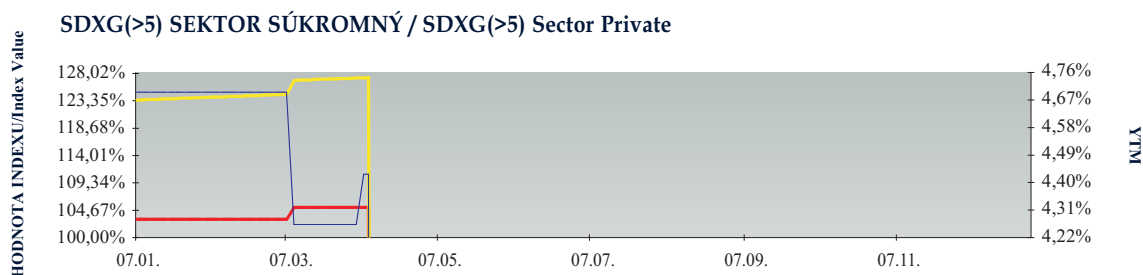
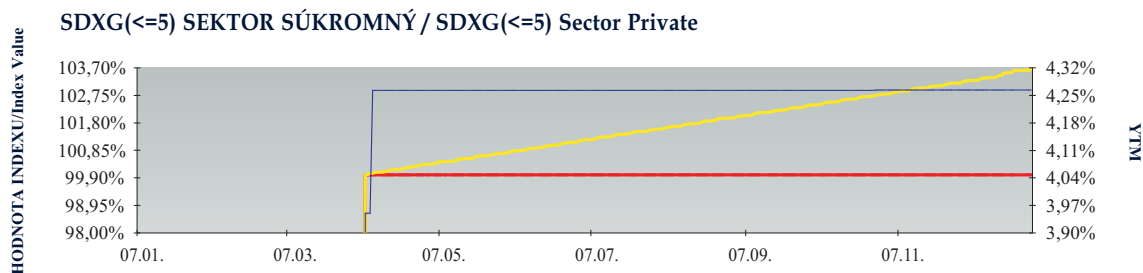


SDXG(>5) SEKTOR VEREJNÝ ŠTÁTNY / SDXG(>5) Sector Public

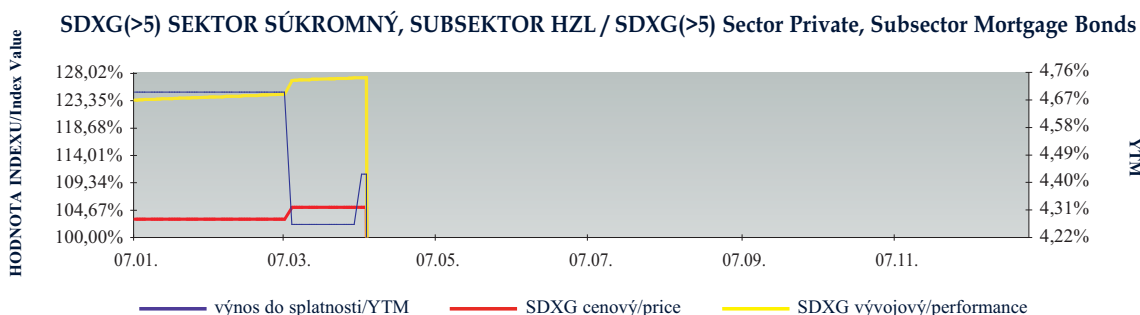
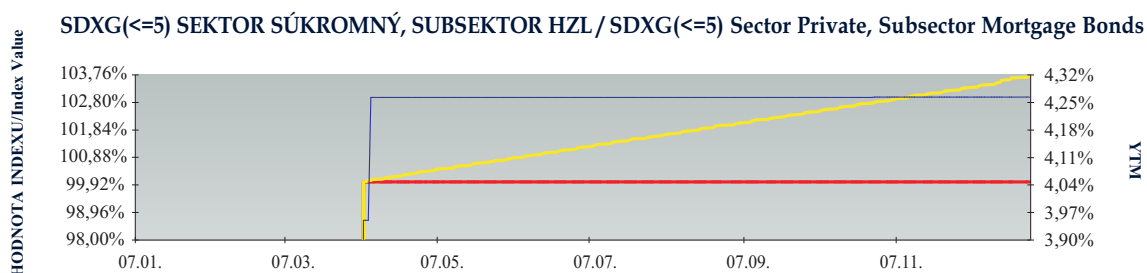
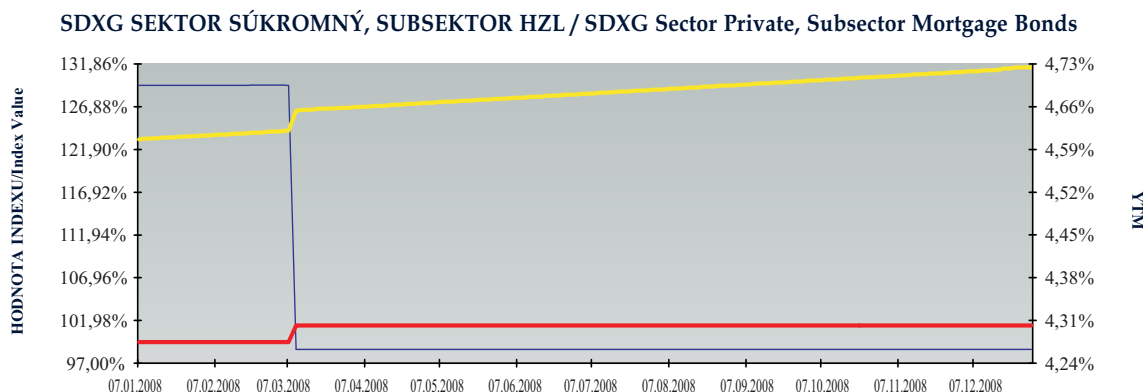


SDXG SEKTOR SÚKROMNÝ / SDXG Sector Private





VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SUBSEKTOROCH V ROKU 2008
Development of SDXGroup Indices (Slovak Bond Indices Group) in Subsectors in 2008



VÝVOJ TRHOVEJ KAPITALIZÁCIE AKCIÍ

Market Capitalisation of Shares Development

TRH Market	SKK Koniec roka 2007	SKK 31/01/2008	SKK 28/02/2008	SKK 31/03/2008	SKK 30/04/2008	SKK 31/05/2008
KÓTOVANÝ TRH/Listed Market	89 407 096 797	89 866 699 917	88 822 321 927	92 926 854 522	85 755 717 028	87 160 961 930
HLAVNÝ TRH/Main Market	84 823 957 755	85 283 560 875	84 203 186 389	87 990 504 662	81 259 959 068	82 340 484 650
PARALELNÝ TRH/Parallel Market	4 583 139 042	4 583 139 042	4 619 135 538	4 936 349 860	4 495 757 960	4 820 477 280
REGULOVANÝ VOENÝ TRH/Regulated Free Market	70 006 997 047	69 684 975 095	67 112 982 654	62 044 781 397	62 927 332 505	62 488 097 342
REÁLNA/Real	63 654 291 250	63 318 253 218	60 595 134 944	55 526 718 521	56 423 621 914	55 984 386 751
NOMINÁLNA/Nominal	5 784 216 400	5 784 216 400	5 935 292 400	5 935 292 400	5 935 292 400	5 935 292 400
IF+PF	568 489 397	582 505 477	582 555 310	582 770 476	568 418 191	568 418 191
AKCIE SPOLU/Shares Total	159 414 093 844	159 551 675 012	155 935 304 581	154 971 635 919	148 683 049 533	149 649 059 272
REÁLNA/Real	153 061 388 047	153 184 953 135	149 417 456 871	148 453 573 043	142 179 338 942	143 145 348 681
NOMINÁLNA/Nominal	5 784 216 400	5 784 216 400	5 935 292 400	5 935 292 400	5 935 292 400	5 935 292 400
IF+PF	568 489 397	582 505 477	582 555 310	582 770 476	568 418 191	568 418 191

TRH Market	EUR End of 2007	EUR 31/01/2008	EUR 28/02/2008	EUR 31/03/2008	EUR 30/04/2008	EUR 31/05/2008
KÓTOVANÝ TRH/Listed Market	2 660 687 938	2 669 440 069	2 707 832 508	2 849 555 503	2 659 999 287	2 882 211 631
HLAVNÝ TRH/Main Market	2 524 297 169	2 533 300 486	2 567 013 792	2 698 184 805	2 520 548 375	2 722 809 585
PARALELNÝ TRH/Parallel Market	136 390 770	136 139 582	140 818 716	151 370 699	139 450 912	159 402 046
REGULOVANÝ VOENÝ TRH/Regulated Free Market	2 083 355 565	2 069 953 218	2 046 002 764	1 902 572 181	1 951 900 881	2 066 337 004
REÁLNA/Real	1 894 303 820	1 880 833 305	1 847 300 010	1 702 699 044	1 750 166 628	1 851 274 321
NOMINÁLNA/Nominal	172 133 929	171 816 914	180 943 003	182 002 772	184 102 869	196 266 407
IF+PF	16 917 817	17 302 999	17 759 750	17 870 365	17 631 384	18 796 276
AKCIE SPOLU/Shares Total	4 744 043 503	4 739 393 287	4 753 835 272	4 752 127 684	4 611 900 169	4 948 548 635
REÁLNA/Real	4 554 991 758	4 550 273 374	4 555 132 518	4 552 254 547	4 410 165 915	4 733 485 952
NOMINÁLNA/Nominal	172 133 929	171 816 914	180 943 003	182 002 772	184 102 869	196 266 407
IF+PF	16 917 817	17 302 999	17 759 750	17 870 365	17 631 384	18 796 276

VÝVOJ POČTU EMISIÍ AKCIÍ / Development of Share Issues

TRH Market	End of 2007	31/01/2008	28/02/2008	31/03/2008	30/04/2008	31/05/2008
KÓTOVANÝ TRH/Listed Market	10	10	10	10	10	10
HLAVNÝ TRH/Main Market	5	5	5	5	5	5
PARALELNÝ TRH/Parallel Market	5	5	5	5	5	5
REGULOVANÝ VOENÝ TRH/Regulated Free Market	215	215	214	213	212	200
REÁLNA/Real	143	143	142	141	140	128
NOMINÁLNA/Nominal	29	29	29	29	29	29
IF+PF	43	43	43	43	43	43
AKCIE SPOLU/Shares Total	225	225	224	223	222	210
REÁLNA/Real	153	153	152	151	150	138
NOMINÁLNA/Nominal	29	29	29	29	29	29
IF+PF	43	43	43	43	43	43

INDIKÁTORY TRHU KÓTOVANÝCH AKCIÍ / Market of Listed Shares Indicators

OBDOBIE Period	TRHOVÉ P/BV Market P/BV	TRHOVÝ DY v % Market DY in %	Trhové P/E Market P/E
KONIEC ROKA 2008/END OF THE YEAR 2008*	1,261	8,168	9,458
KONIEC ROKA 2007/END OF THE YEAR 2007**	1,743	8,188	13,363
ZMENA/CHANGE	-27,68%	-0,25%	-29,22%

* POUŽITÉ HODNOTY: DIVIDENDY VYPLATENÉ V ROKU 2008, HOSPODÁRSKY VÝSLEDOK PO ZDANENÍ ZA 2007, HODNOTA VLASTNÉHO IMANIA KU KONCU ROKA 2007 - PODĽA SAS (BIOTIKA, A.S.; SES TLMAČE, A.S.) A PODĽA IFRS (OTP BANKA SLOVENSKO, A.S.; SLOVNAFT, A.S.; VÚB, A.S.)

Used Values: Dividends paid in 2008, Net Profit Or Loss as of End of 2007, Book Values as of End of 2007 - in accordance with SAS (Biotika, a.s.; SES Tlmače, a.s.) and in accordance with IFRS (OTP Banka Slovensko, a.s.; Slovnaft, a.s.; VÚB, a.s.)

** POUŽITÉ HODNOTY: DIVIDENDY VYPLATENÉ V ROKU 2007, HOSPODÁRSKY VÝSLEDOK PO ZDANENÍ ZA 2006, HODNOTA VLASTNÉHO IMANIA KU KONCU ROKA 2006 - PODĽA SAS (Biotika, a.s.; Novitech, a.s.; SES Tlmače, a.s.) A PODĽA IFRS (OTP Banka Slovensko, a.s.; Slovnaft, a.s.; VÚB, a.s.)

Used Values: Dividends paid in 2007, Net Profit Or Loss as of End of 2006, Book Values as of End of 2006 - in accordance with SAS (Biotika, a.s.; Novitech, a.s.; SES Tlmače, a.s.) and in accordance with IFRS (OTP Banka Slovensko, a.s.; Slovnaft, a.s.; VÚB, a.s.)

VÝVOJ TRHOVEJ KAPITALIZÁCIE AKCIÍ (POKRAČOVANIE)

Market Capitalisation of Shares Development (continuation from the previous page)

SKK 30/06/2008	SKK 31/07/2008	SKK 31/08/2008	SKK 30/09/2008	SKK 31/10/2008	SKK 30/11/2008	SKK 31/12/2008
85 806 054 110 81 560 560 770 4 245 493 340	83 615 379 320 79 393 014 480 4 222 364 840	83 511 109 113 79 203 709 693 4 307 399 420	81 583 328 544 77 002 955 696 4 580 372 848	71 064 373 090 66 503 781 850 4 560 591 240	68 601 960 529 64 041 369 289 4 560 591 240	69 996 062 810 65 495 465 730 4 500 597 080
63 249 794 841 56 762 678 827 5 918 697 823 568 418 191	65 675 796 547 59 188 680 533 5 918 697 823 568 418 191	62 850 601 490 56 365 149 476 5 917 033 823 568 418 191	62 820 131 136 56 361 516 122 5 890 196 823 568 418 191	60 786 157 065 53 951 978 051 6 265 760 823 568 418 191	60 692 490 253 53 858 311 239 6 265 760 823 568 418 191	46 912 469 155 40 078 290 141 6 265 760 823 568 418 191
149 055 848 951 142 568 732 937 5 918 697 823 568 418 191	149 291 175 867 142 804 059 853 5 918 697 823 568 418 191	146 361 710 603 139 876 258 589 5 917 033 823 568 418 191	144 403 459 680 137 944 844 666 5 890 196 823 568 418 191	131 850 530 155 125 016 351 141 6 265 760 823 568 418 191	129 294 450 782 122 460 271 768 6 265 760 823 568 418 191	116 908 531 965 110 074 352 951 6 265 760 823 568 418 191

EUR 30/06/2008	EUR 31/07/2008	EUR 31/08/2008	EUR 30/09/2008	EUR 31/10/2008	EUR 30/11/2008	EUR 31/12/2008
2 830 761 880 2 690 702 058 140 059 823	2 751 410 968 2 612 471 684 138 939 284	2 755 323 802 2 613 207 618 142 116 184	2 692 785 706 2 541 603 317 151 182 389	2 338 336 122 2 188 272 247 150 063 875	2 261 627 947 2 111 277 133 150 350 814	2 323 443 630 2 174 051 176 149 392 454
2 086 625 589 1 872 614 108 195 259 231 18 752 250	2 161 098 932 1 947 636 740 194 758 072 18 704 119	2 073 661 338 1 859 683 575 195 223 657 18 754 106	2 073 476 949 1 860 300 232 194 415 184 18 761 534	2 000 136 786 1 775 261 691 206 171 591 18 703 504	2 000 873 315 1 775 568 234 206 565 814 18 739 267	1 557 208 695 1 330 355 512 207 985 156 18 868 027
4 917 387 469 4 703 375 988 195 259 231 18 752 250	4 912 509 900 4 699 047 708 194 758 072 18 704 119	4 828 985 140 4 615 007 377 195 223 657 18 754 106	4 766 262 656 4 553 085 938 194 415 184 18 761 534	4 338 472 908 4 113 597 813 206 171 591 18 703 504	4 262 501 262 4 037 196 181 206 565 814 18 739 267	3 880 652 326 3 653 799 142 207 985 156 18 868 027

30/06/2008	31/07/2008	31/08/2008	30/09/2008	31/10/2008	30/11/2008	31/12/2008
9 5 4	9 5 4	9 5 4	9 5 4	9 5 4	9 5 4	9 5 4
197 125 29 43	196 124 29 43	196 125 28 43	189 119 27 43	189 118 28 43	188 117 28 43	182 111 28 43
206 134 29 43	205 133 29 43	205 134 28 43	198 128 27 43	198 127 28 43	197 126 28 43	191 120 28 43

REÁLNA/REAL ... HODNOTA TRHOVEJ KAPITALIZÁCIE EMISÍ U KTORÝCH EXISTUJE TRHOVÁ CENA/Market Capitalisation of Issues with Market Price

NOMINÁLNA/NOMINAL ... NOMINÁLNA HODNOTA EMISÍ KTORÉ DOPOSIAJ NEMAJÚ TRHOVÚ CENU/Nominal Value of Issues which do not have Market Price yet

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

VÝVOJ TRHOVEJ KAPITALIZÁCIE DLHOPISOV

Market Capitalisation of Bonds Development

TRH Market	SKK Koniec roka 2007	SKK 31/01/2008	SKK 29/02/2008	SKK 31/03/2008	SKK 30/04/2008	SKK 31/05/2008
KÓTOVANÝ TRH/Listed Market	430 693 754 320	414 620 822 544	407 026 413 227	400 673 733 491	404 614 027 541	409 513 473 452
HLAVNÝ TRH/Main Market	363 984 991 970	348 273 506 660	336 957 966 137	331 958 829 963	333 935 962 932	337 167 767 120
PARALELNÝ TRH/Parallel Market	66 708 762 350	66 347 315 884	70 068 447 090	68 714 903 528	70 678 064 609	72 345 706 332
CDCP/SKK	65 445 762 350	65 053 315 884	67 383 947 090	66 055 743 528	68 051 784 609	69 861 926 332
OSTATNÉ/Others	1 263 000 000	1 294 000 000	2 684 500 000	2 659 160 000	2 626 280 000	2 483 780 000
REGULOVANÝ VOENÝ TRH/Regulated Free Market	18 888 137 500	19 146 192 500	18 669 385 000	18 563 857 500	18 358 327 500	17 254 432 500
CDCP/SKK	322 480 000	546 280 000	546 280 000	546 280 000	546 280 000	546 280 000
OSTATNÉ/Others	18 565 657 500	18 599 912 500	18 123 105 000	18 017 577 500	17 812 047 500	16 708 152 500
DLHOPISY SPOLU/Bonds Total	449 581 891 820	433 767 015 044	425 695 798 227	419 237 590 991	422 972 355 041	426 767 905 952
CDCP/SKK	429 753 234 320	413 873 102 544	404 888 193 227	398 560 853 491	402 534 027 541	407 575 973 452
OSTATNÉ/Others	19 828 657 500	19 893 912 500	20 807 605 000	20 676 737 500	20 438 327 500	19 191 932 500

TRH Market	EUR End of 2007	EUR 31/01/2008	EUR 29/02/2008	EUR 31/03/2008	EUR 30/04/2008	EUR 31/05/2008
KÓTOVANÝ TRH/Listed Market	12 817 122 112	12 316 079 683	12 408 585 246	12 286 459 584	12 550 452 171	13 541 664 411
HLAVNÝ TRH/Main Market	10 831 919 530	10 345 269 766	10 272 482 353	10 179 351 445	10 358 136 510	11 149 359 053
PARALELNÝ TRH/Parallel Market	1 985 202 582	1 970 809 918	2 136 102 893	2 107 108 139	2 192 315 661	2 392 305 358
CDCP/SKK	1 947 616 652	1 932 372 371	2 054 263 371	2 025 566 328	2 110 852 837	2 310 172 492
OSTATNÉ/Others	37 585 930	38 437 546	81 839 522	81 541 811	81 462 825	82 132 866
REGULOVANÝ VOENÝ TRH/Regulated Free Market	562 096 762	568 726 942	569 153 863	569 251 403	569 444 694	570 564 217
CDCP/SKK	9 596 762	16 226 942	16 653 863	16 751 403	16 944 694	18 064 217
OSTATNÉ/Others	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000
DLHOPISY SPOLU/Bonds Total	13 379 218 874	12 884 806 625	12 977 739 108	12 855 710 987	13 119 896 865	14 112 228 628
CDCP/SKK	12 789 132 944	12 293 869 079	12 343 399 586	12 221 669 176	12 485 934 041	13 477 595 762
OSTATNÉ/Others	590 085 930	590 937 546	634 339 522	634 041 811	633 962 825	634 632 866

VÝVOJ POČTU EMISÍÍ / Number of Issues Development

TRH Market	End of 2007	31/01/2008	29/02/2008	31/03/2008	30/04/2008	31/05/2008
KÓTOVANÝ TRH/Listed Market	116	114	119	116	120	124
HLAVNÝ TRH/Main Market	23	22	21	20	21	21
PARALELNÝ TRH/Parallel Market	93	92	98	96	99	103
CDCP/SKK	92	91	95	93	96	100
OSTATNÉ/Others	1	1	3	3	3	3
REGULOVANÝ VOENÝ TRH/Regulated Free Market	6	7	7	7	7	7
CDCP/SKK	5	6	6	6	6	6
OSTATNÉ/Others	1	1	1	1	1	1
DLHOPISY SPOLU/Bonds Total	122	121	126	123	127	131
CDCP/SKK	120	119	122	119	123	127
OSTATNÉ/Others	2	2	4	4	4	4

KURZY NBS / Central Bank Exchange Rates

OBDOBIE Period	KURZ NA KONCI MESIACA/Month-End Exchange Rate				
	USD	EUR	CZK	GBP	BGN
End of 2007	22,870	33,603	1,263	45,703	17,176
01.2008	22,730	33,665	1,294	45,293	17,214
02.2008	21,696	32,802	1,305	43,094	16,775
03.2008	20,645	32,611	1,292	41,258	16,678
04.2008	20,712	32,239	1,276	40,868	16,474
05.2008	19,444	30,241	1,208	38,460	15,469
06.2008	19,247	30,312	1,263	38,259	15,500
07.2008	19,491	30,390	1,269	38,613	15,535
08.2008	20,523	30,309	1,236	37,895	15,496
09.2008	21,112	30,297	1,232	38,058	15,486
10.2008	23,306	30,391	1,241	38,411	15,530
11.2008	23,516	30,333	1,205	36,291	15,512
12.2008	21,385	30,126	1,131	30,926	15,407

VÝVOJ TRHOVEJ KAPITALIZÁCIE DLHOPISOV (POKRAČOVANIE)

Market Capitalisation of Bonds Development (continuation from the previous page)

SKK 30/06/2008	SKK 31/07/2008	SKK 31/08/2008	SKK 30/09/2008	SKK 31/10/2008	SKK 30/11/2008	SKK 31/12/2008
409 219 861 966 336 792 165 810 72 427 696 156 69 844 296 156 2 583 400 000	412 579 029 239 339 033 502 800 73 545 526 439 70 950 626 439 2 594 900 000	426 124 621 611 353 744 431 120 72 380 190 491 69 845 470 491 2 534 720 000	429 229 433 850 355 783 794 720 73 445 639 130 71 228 039 130 2 217 600 000	472 214 708 102 400 862 931 373 71 351 776 729 68 652 076 729 2 699 700 000	479 064 737 848 406 810 080 430 72 254 657 418 69 620 297 418 2 634 360 000	485 602 415 029 414 105 804 560 71 496 610 469 68 998 600 469 2 498 010 000
17 509 260 000 761 880 000 16 747 380 000	17 552 355 000 761 880 000 16 790 475 000	17 505 446 500 759 724 000 16 745 722 500	17 388 404 500 649 312 000 16 739 092 500	17 440 339 500 649 312 000 16 791 027 500	18 088 294 500 1 329 312 000 16 758 982 500	17 976 083 000 1 331 468 000 16 644 615 000
426 729 121 966 407 398 341 966 19 330 780 000	430 131 384 239 410 746 009 239 19 385 375 000	443 630 068 111 424 349 625 611 19 280 442 500	446 617 838 350 427 661 145 850 18 956 692 500	489 655 047 602 470 164 320 102 19 490 727 500	497 153 032 348 477 759 689 848 19 393 342 500	503 578 498 029 484 435 873 029 19 142 625 000

EUR 30/06/2008	EUR 31/07/2008	EUR 31/08/2008	EUR 30/09/2008	EUR 31/10/2008	EUR 30/11/2008	EUR 31/12/2008
13 500 259 368 11 110 852 659 2 389 406 709 2 304 179 736 85 226 973	13 576 144 430 11 156 087 621 2 420 056 809 2 334 670 169 85 386 640	14 059 342 823 11 671 266 987 2 388 075 835 2 304 446 550 83 629 285	14 167 390 628 11 743 202 123 2 424 188 505 2 350 993 139 73 195 366	15 537 978 615 13 190 185 626 2 347 792 989 2 258 960 769 88 832 220	15 793 516 561 13 411 468 712 2 382 047 849 2 295 199 862 86 847 987	16 119 047 170 13 745 794 482 2 373 252 688 2 290 333 946 82 918 741
577 634 600 25 134 600 552 500 000	577 570 089 25 070 089 552 500 000	577 565 954 25 065 954 552 500 000	573 931 561 21 431 561 552 500 000	573 865 273 21 365 273 552 500 000	596 323 954 43 823 954 552 500 000	596 696 641 44 196 641 552 500 000
14 077 893 968 13 440 166 995 637 726 973	14 153 714 519 13 515 827 879 637 886 640	14 636 908 777 14 000 779 492 636 129 285	14 741 322 189 14 115 626 823 625 695 366	16 111 843 888 15 470 511 668 641 332 220	16 389 840 515 15 750 492 528 639 347 987	16 715 743 810 16 080 325 069 635 418 741

30/06/2008	31/07/2008	31/08/2008	30/09/2008	31/10/2008	30/11/2008	31/12/2008
124 21 103 100 3	127 21 106 103 3	125 21 104 101 3	125 21 104 102 2	125 22 103 100 3	128 22 106 103 3	128 22 106 103 3
8 7 1	8 7 1	8 7 1	7 6 1	7 6 1	8 7 1	8 7 1
132 128 4	135 131 4	133 129 4	132 129 3	132 128 4	136 132 4	136 132 4

CDCP/SKK ... CP VEDENÉ V EVIDENCIÍ CDCP SR A OBCHODOVANÉ V SK/ Securities registered in Slovak Central Depository and Traded in SKK

OSTATNÉ/OTHERS ... CP VEDENÉ V CDCP SR A OBCHODOVANÉ V CUDZEJ MENE, ALEBO CP VEDENÉ V EVIDENCIÍ MIMO CDCP SR A OBCHODOVANÉ V CUDZEJ MENE ALEBO SK

Securitie registered in Slovak Central Depository and traded in FC or Securities registered abroad and traded in FC or SKK

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/ Values in EUR are calculated with an Exchange Rate at the End of Month

OBJEM OBCHODOV EMISIÍ AKCIÍ / Trading Volumes - Shares

AKCIE - TRH KÓTOVANÝCH CP / Shares - Market of Listed Securities

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.			
Všeobecná úverová banka	SK1110001437	27 376 818	8 033	292	166 050 261	52 459	61	193 427 079	2 760	19.12.2008
SES Tlmače	SK1120008034	20 142 707	18 106	238	4 098 903	3 719	32	24 241 610	850	17.12.2008
Slovnaft	CS0009004452	18 092 843	4 887	148	13 832 874	3 777	37	31 925 717	2 800	12.12.2008
OTP Banka Slovensko	SK1110001452	372 402	1 099	21	2 080 980	4 185	4	2 453 382	300	18.12.2008
OTP Banka Slovensko 2	SK1110004613	252 210	711	10	0	0	0	252 210	380	07.10.2008
Biotika	CS0009013453	56 920	148	9	34 050	98	10	90 970	380	02.10.2008

AKCIE - REGULOVANÝ VOLNÝ TRH

Shares - Regulated Free Market

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.			
Tatra banka	SK1110001502	16 089 998	28	21	107 109 058	164	46	123 199 056	400 000	16.12.2008
VÚSAPL Pov. p.	VP1110000769	11 631 180	110	17	0	0	0	11 631 180	105 738	19.05.2008
I. garantovaná 02	SK1120005832	8 305 844	87 324	313	286 685	3 653	4	8 592 529	50	16.12.2008
Slavoúnia Pov. p.	VP0005054956	7 430 625	3 963	59	0	0	0	7 430 625	1 875	12.12.2008
Púchovský mäsový priemysel Pov. p.	VP1009013156	3 318 048	2 248	57	0	0	0	3 318 048	1 476	18.01.2008
MATADOR 3	SK1120005246	2 272 104	799	15	156 000	50	1	2 428 104	2 433	07.03.2008
Incheba	CS0008466959	1 557 686	199	31	0	0	0	1 557 686	6 510	18.12.2008
MATADOR 3 Pov. p.	VP1120005246	1 433 650	530	8	0	0	0	1 433 650	2 705	29.02.2008
Dexia banka Slovensko 2	SK1110001270	1 405 601	30	9	5 886 481	129	7	7 292 082	32 001	28.10.2008
Kraft Foods Slovakia	SK1120004702	930 902	659	25	501 888	380	3	1 432 790	1 250	11.12.2008
Prefa Sučany	SK1110007491	900 760	2 983	12	0	0	0	900 760	360	24.07.2008
Druhá strategická	SK1120005337	879 704	2 004	68	93 551	220	1	973 255	440	18.12.2008
Poľnohospodársky Homonitran Pov. p. 2	VP1009018452	771 850	359	6	0	0	0	771 850	2 150	09.09.2008
JASNÁ Nízke Tatry 1	CS0009011952	711 036	538	20	0	0	0	711 036	1 016	19.12.2008
VUCHT Pov. p.	VP1009001557	656 447	913	15	0	0	0	656 447	719	01.04.2008
Liptovská mliekareň P. p. 3	VP3009018155	477 000	477	107	0	0	0	477 000	1 000	12.09.2008
Prvá strategická	SK1120005329	429 800	1 356	38	212 600	710	5	642 400	310	15.12.2008
Smurfit Kappa Štúrovo	SK1120004728	421 290	328	5	0	0	0	421 290	1 350	10.10.2008
Majetkový Holding	SK1120005485	307 495	231	31	31 500	26	4	338 995	1 150	16.12.2008
VOLKSBANK Slovensko	SK1110000660	270 000	9	3	108 000	4	1	378 000	30 000	06.10.2008
Dopravoprojekt	CS0009001458	191 100	21	2	0	0	0	191 100	9 100	29.09.2008
Inžinierske stavby Košice	CS0005060359	168 930	66	2	0	0	0	168 930	2 580	01.04.2008
Vupex	CS0008421756	160 720	51	5	0	0	0	160 720	3 160	23.09.2008
Poľnohospodársky Spiš Pov. p.	VP0009023551	139 128	132	6	0	0	0	139 128	1 054	29.05.2008
Protetika	CS0009004650	127 356	125	4	0	0	0	127 356	950	06.10.2008
Majetkový Holding 2	SK1120006954	116 700	86	12	0	0	0	116 700	1 150	16.12.2008
Chemolak	CS0009006754	111 404	210	22	0	0	0	111 404	565	28.10.2008
Sibamac	CS0005047851	103 344	78	5	0	0	0	103 344	1 316	18.12.2008
Cemmac	CS0009007752	99 386	30	3	80 000	25	1	179 386	3 550	12.11.2008
Dunaj obchodné domy	CS0008469151	92 000	46	5	82 000	41	1	174 000	2 000	11.09.2008
Tesla Liptovský Hrádok	CS0005044056	89 550	501	5	0	0	0	89 550	180	03.07.2008
Levické mliekárne	CS0009008651	58 950	90	1	0	0	0	58 950	655	18.11.2008
VUKI	CS0009000955	52 610	62	5	105 000	150	1	157 610	702	15.10.2008
Plastika	CS0008466454	52 200	292	6	0	0	0	52 200	200	02.12.2008
Majetkový Holding 3	SK1120006962	45 090	36	4	0	0	0	45 090	1 200	21.11.2008
Dolkam Šuja	CS0009013354	40 670	14	1	0	0	0	40 670	2 905	15.10.2008
HYZA Pov. p. 2	VP1009015854	34 922	919	2	0	0	0	34 922	38	23.10.2008
Celprojekt	CS0009011556	29 900	299	1	0	0	0	29 900	100	18.09.2008
TRENS	SK1120004959	28 000	40	2	0	0	0	28 000	700	31.10.2008
PPE s.s. - P 3R upf r97	SK3120000615	26 455	23	4	0	0	0	26 455	1 110	18.04.2008
HYZA	CS0009015854	20 000	500	1	0	0	0	20 000	40	23.10.2008

AKCIE - REGULOVANÝ VOĽNÝ TRH (pokračovanie)

Shares - Regulated Free Market (continuation from the previous page)

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pes.	POČ. OB. No. of Tr.			
PPE s.s. - P 3R upf r96	SK3120000474	20 000	2	2	0	0	0	20 000	10 000	04.07.2008
PPE s.s. - P 5R upf r96	SK3120000482	16 530	3	1	0	0	0	16 530	5 510	31.03.2008
PRO POPULO	SK1120000387	16 020	40	2	900 000	3 000	156	916 020	401	04.08.2008
Senická mliekareň	CS0009007653	10 560	96	3	0	0	0	10 560	110	02.05.2008
Kinex	CS0005055656	10 100	30	3	0	0	0	10 100	337	06.03.2008
PPE s.s. - P 3R upf r98	SK3120000706	10 100	10	1	0	0	0	10 100	1 010	18.04.2008
PPE s.s. - 10R upf r95	SK3120000185	10 000	1	1	0	0	0	10 000	10 000	10.07.2008
Eastern Sugar SK	CS0009006853	9 900	6	1	46 280	38	2	56 180	1 650	10.04.2008
Merina	CS0005049659	9 300	62	1	0	0	0	9 300	150	22.05.2008
Púchovský mäsový priemysel	CS0009013156	7 014	14	2	0	0	0	7 014	501	13.11.2008
PPE s.s. - P 5R upf r97	SK3120000623	5 025	5	1	0	0	0	5 025	1 005	05.02.2008
MPC CESSI	CS0009021456	4 860	6	2	56 300	65	5	61 160	520	23.07.2008
PPE s.s. - J30R upf r95	SK3120000177	4 800	2	1	0	0	0	4 800	2 400	30.01.2008
Mevak	CS0009010657	4 650	30	1	0	0	0	4 650	155	23.01.2008
ZTS Sabinov	SK1120005071	4 320	24	1	0	0	0	4 320	180	09.04.2008
I. garantovaná 01	SK1120005824	4 250	200	11	0	0	0	4 250	1	05.11.2008
Solivary Prešov	CS0008468252	4 000	4	2	2 960	296	2	6 960	1 000	06.08.2008
Matičný fond	SK1120000205	660	6	1	0	0	0	660	110	21.05.2008
Elektrokarbon	CS0005053156	600	4	1	0	0	0	600	150	10.09.2008
Július Meinl Coffee 3	SK1120003290	50	1	1	0	0	0	50	50	06.08.2008
Geodézia Bratislava	CS0009000054	0	0	0	50 022 155	11 372	2	50 022 155	800	22.06.2007
GEOCOMPLEX	CS0009003553	0	0	0	642 656	2 128	2	642 656	100	02.03.2006
VOLKSBANK Slovensko	SK1110000678	0	0	0	266 400	24	1	266 400	6 570	26.11.1996
Liptovská mliekareň	CS0009018155	0	0	0	72 671	47	19	72 671	150	06.03.2006
EVPU	CS0009015557	0	0	0	9 060	6	1	9 060	1 510	05.04.2005

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČET OB. - POČET OBCHODOV

VP V ISIN - (POVINNÁ) PONUKA NA PREVZATIE

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI

Volume in Pes. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

VP in ISIN Code means (Obligatory) Offer to Take Over

Last Price - Last Average Price of the Last Trading Day

EMISIE AKCIÍ S NAJVÄČŠOU REÁLNOU TRHOVOU KAPITALIZÁCIOU KU KONCU ROKA 2008

Issues of Shares with the Highest Market Capitalisation as of the End of the Year 2008

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ* V SK Price* in SKK	TRHOVÁ KAPITALIZÁCIA V SK Market Capitalisation in SKK	PODIEL Share
1	Slovnaft	CS0009004452, SK1120001369, SK1120005949	11	2 800, 3 600, 0	52 909 344 400	45,26%
2	Tatra banka	SK1110001502	3	400 000	20 086 400 000	17,18%
3	Všeobecná úverová banka	SK1110001437	11	2 760	11 255 578 080	9,63%
4	OTP Banka Slovensko	SK1110001452, SK1110004613	12	300, 380	4 131 226 440	3,53%
5	Dexia banka Slovensko	SK1110001270, SK1110013671	3	32 001, 0	3 406 900 200	2,91%
6	VOLKSBANK Slovensko	SK1110000678, SK1110000660	3	6 570, 30 000	2 238 846 000	1,92%
7	Smurfit Kappa Štúrovo	SK1120004728	3	1 350	1 954 183 050	1,67%
8	Tatravagónka	SK1120002144, SK1120008125, SK1120008055	3	1 450, 0, 0	1 937 524 100	1,66%
9	Chemko Strážske	SK1120004017	3	2 800	1 354 679 200	1,16%
10	SES Ilmače	SK1120008034	11	850	1 330 543 250	1,14%
11	Inžinierske stavby Košice	CS0005060359, SK1110001320	3	2 580, 0	1 172 428 680	1,00%
12	Kraft Foods Slovakia	SK1120004702	3	1 250	866 568 750	0,74%
13	Majetkový Holding	SK1120005485, SK1120006954, SK1120006962	3	1 150, 1 150, 1 200	765 612 850	0,65%
14	Dopravoprojekt	CS0009001458	3	9 100	523 659 500	0,45%
15	JASNÁ Nízke Tatry	CS0009011952, SK1120002110	3	1 016, 0	512 786 976	0,44%
16	Eastern Sugar SK	CS0009006853	3	1 650	475 150 500	0,41%
17	TRENS	SK1120004959	3	700	441 564 900	0,38%
18	SEMAT	SK1120002375	3	1 200	409 882 800	0,35%
19	Union poisťovňa	SK1110000801, SK1110000876	3	200, 0	378 451 200	0,32%
20	Biotika	CS0009013453	12	380, 360	369 370 640	0,32%
21	Druhá strategická	SK1120005337	3	440	357 116 320	0,31%
22	Chemolak	CS0009006754	3	565	283 415 300	0,24%
23	Cemmac	CS0009007752	3	3 550	278 799 250	0,24%
24	DEVÍN BANKA v konkurze	SK1110001478	3	13 467	269 232 264	0,23%
25	Prvá strategická	SK1120005329	3	310	205 055 700	0,18%
26	PROMINENT HOLDING	SK1120005113	3	510 000	204 000 000	0,17%
27	RUDEA	SK1120005154, SK1120005162	3	140, 0	171 400 000	0,15%
28	Hornonitrianske bane Prievidza	SK1120004058	3	50	150 123 350	0,13%
29	Dunaj obchodné domy	CS0008469151	3	2 000	141 794 000	0,12%
30	VUKI	CS0009000955	3	702	139 083 750	0,12%
31	Plastika	CS0008466454	3	200	138 550 000	0,12%
32	Kinex	CS0005055656	3	337	135 888 847	0,12%
33	Incheba	CS0008466959	3	6 510	135 408 000	0,12%
34	Kúpele Dudince	SK1120003993, SK1120007994	3	150, 0	115 054 150	0,10%
35	Sibamac	CS0005047851	3	1 316	110 675 600	0,09%
36	Bardejovské kúpele	SK1120004322	3	350	102 636 450	0,09%
37	1. garantovaná	SK1120005824, SK1120005832	3	1, 50	102 528 546	0,09%
38	Prefa Sučany	SK1110007491	3	360	100 457 640	0,09%
39	Solivary Prešov	CS0008468252	3	1 000	93 453 000	0,08%
40	Protetika	CS0009004650	3	950	83 027 150	0,07%
41	Dolkam Šuja	CS0009013354	3	2 905	82 074 965	0,07%
42	Tesla Liptovský Hrádok	CS0005044056	3	180	71 802 000	0,06%
43	Glacier Tribometal v likvidácii	SK1120000858	3	250	66 224 500	0,06%
44	Merina	CS0005049659	3	150	65 730 150	0,06%
45	Liptovská mliekareň	CS0009018155, SK1120004660	3	150, 0	62 924 100	0,05%
46	Ekostav Michalovce	CS0005046754	3	1 000	61 553 000	0,05%
47	EVPU	CS0009015557	3	1 510	60 016 460	0,05%
48	Kúpele Trenčianske Teplice	SK1120003183	3	152	57 104 880	0,05%
49	MPC CESSI	CS0009021456	3	520	50 362 520	0,04%
50	Levické mliekárne	CS0009008651	3	655	50 295 485	0,04%
SPOLU TOP 50/Total of Top 50					110 466 488 893	94,49%
CELKOVÁ TRHOVÁ KAPITALIZÁCIA/Overall Capitalisation of Shares					116 908 531 965	-

*PRIEMERNÝ KURZ K 30/12/2008 / Average Price as of December 30, 2008

TRH/TIER: 11 ... KÓTOVANÝ HLAVNÝ TRH/Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/Listed Parallel Market

3 ... REGULOVANÝ VOĽNÝ TRH/Regulated Free Market

PODIEL/SHARE: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCIÍ AKCIÍ/Share on the Total Market Capitalisation of Shares

OBJEMY OBCHODOV EMISÍ DLHOPISOV

Trading Volumes - Bonds

DLHOPISY - TRH KÓTOVANÝCH CP / Bonds - The Market of Listed Securities

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Štátny dlhopis 202	SK4120004227	2 773 628 649	26 505	24	33 311 720 469	315 405	310	36 085 349 118	102,500	22.12.2008
Štátny dlhopis 207	SK4120005331	1 783 087 817	19 029	30	72 571 348 324	790 275	217	74 354 436 141	96,054	17.12.2008
Štátny dlhopis 201	SK4120004219	1 476 417 959	14 288	9	83 345 172 030	805 209	100	84 821 589 989	100,061	11.12.2008
Štátny dlhopis 204	SK4120004318	1 063 778 297	9 738	16	101 658 734 149	961 663	306	102 722 512 446	104,570	22.12.2008
Štátny dlhopis 205	SK4120004565	1 012 492 130	12 000	13	65 788 468 491	778 738	164	66 800 960 621	87,500	22.12.2008
Slovenská sporiteľňa 01	SK4120004573	534 694 169	54	4	10 034 417		1	544 728 586	100,000	04.11.2008
Štátny dlhopis 203	SK4120004284	371 216 180	3 591	11	32 433 594 438	316 752	298	32 804 810 618	100,348	12.12.2008
HZL OTP Banka VI.	SK4120004607	299 305 833	300	1	49 838 056	50	1	349 143 889	99,575	12.12.2008
Štátny dlhopis 188	SK4120003658	254 547 659	2 419	8	47 056 583 578	450 615	85	47 311 131 237	103,050	22.12.2008
Štátny dlhopis 209	SK4120005885	233 959 850	2 596	3	3 034 125 593	33 690	44	3 268 085 443	90,900	18.11.2008
HZL UniBanka 3.	SK4110001316	175 199 858	1 900	2	34 776 693	354	5	209 976 551	89,750	01.12.2008
HZL Tatra banka 41	SK4120006172	172 663 105	84	4	14 379 333	7	3	187 042 438	101,100	18.12.2008
HZL ČSOB II.	SK4120004441	156 341 211	1 570	2	51 912 500	500	1	208 253 711	99,594	08.10.2008
HZL LUBA V.	SK4120005489	143 593 500	1 500	1	0	0	0	143 593 500	93,867	12.12.2008
HZL SPO 15	SK4120006107	141 512 778	70	1	0	0	0	141 512 778	100,050	30.09.2008
HZL VÚB 34	SK4120005836	82 064 222	80	1	5 031 708	5	1	87 095 930	99,200	05.12.2008
HZL Tatra banka 21	SK4120005398	77 221 696	77	1	0	0	0	77 221 696	99,430	15.10.2008
Štátny dlhopis 192	SK4120003799	58 321 202	554	6	22 004 396	210	3	80 325 598	102,350	13.10.2008
HZL VÚB XII.	SK4120004268	52 000 913	511	3	118 272 957	1 175	5	170 273 870	99,850	09.10.2008
Štátny dlhopis 189	SK4120003674	31 833 732	306	2	24 176 075 224	232 331	129	24 207 908 956	101,342	22.12.2008
HZL VOLKSBANK VI.	SK4120005687	19 637 406	200	1	97 010 000	1 000	2	116 647 406	98,400	06.11.2008
Leasing SLSP 02	SK4120005166	19 608 889	10	1	0	0	0	19 608 889	98,170	06.11.2008
HZL VÚB XXI.	SK4120004938	16 759 495	17	3	48 419 861	50	2	65 179 356	96,750	19.12.2008
Štátny dlhopis 208	SK4120005372	14 544 514	150	1	43 034 884 460	433 210	47	43 049 428 974	94,570	24.10.2008
Štátny dlhopis 199	SK4120003997	13 984 696	138	3	2 236 874 970	22 117	32	2 250 859 666	102,080	22.12.2008
MAV 2011	SK4120006040	12 091 793	6	1	112 524 533	56	1	124 616 326	100,000	01.08.2008
Štátny dlhopis 174	SK4120003229	11 380 833	10	1	23 388 416 432	20 438	43	23 399 797 265	109,350	14.10.2008
PSS dlhopisy 01	SK4120005604	9 926 311	5	3	53 267 788	26	3	63 194 099	96,750	31.10.2008
Slovenská sporiteľňa 04	SK4120005562	9 507 868	969	76	0	0	0	9 507 868	96,820	18.12.2008
HZL VÚB XXVI.	SK4120005265	8 023 333	8	1	16 058 222	16	2	24 081 555	100,100	19.12.2008
Slovenská sporiteľňa 02	SK4120005117	6 934 200	709	46	0	0	0	6 934 200	96,650	18.12.2008
HZL VÚB VII.	SK4120003724	3 982 927	37	1	77 962 390	749	9	81 945 317	103,000	10.03.2008
HZL Tatra banka 25	SK4120005588	3 369 286	34	2	163 716 102	1 650	8	167 085 388	99,330	12.12.2008
Štátny dlhopis 133	SK4120002601	3 257 783	3	1	1 753 637 228	1 555	38	1 756 895 011	106,940	22.10.2008
HZL LUBA II.	SK4120004755	1 953 167	20	2	0	0	0	1 953 167	96,500	16.05.2008
Štátny dlhopis 206	SK4120004987	1 039 443	10	2	11 446 333 590	117 163	43	11 447 373 033	100,000	26.03.2008
HZL LUBA I.	SK4120004417	1 037 994	10	1	0	0	0	1 037 994	99,800	08.10.2008
HZL Tatra banka II.	SK4120003518	504 093	5	3	57 743 777	536	3	58 247 870	96,000	04.11.2008
HZL SPO 04	SK4120004128	101 600	1	1	0	0	0	101 600	99,300	10.04.2008
Štátny dlhopis 144	SK4120002759	0	0	0	180 399 219 207	178 450	26	180 399 219 207	100,000	21.07.2003
ŠPP 01	SK6120000014	0	0	0	1 988 933 376	68	8	1 988 933 376	97,154	22.12.2008
Slovenská sporiteľňa 03	SK4120005422	0	0	0	442 260 033	225	6	442 260 033	-	-
Štátny dlhopis 191	SK4120003740	0	0	0	369 957 813	3 550	3	369 957 813	100,350	28.11.2007
Štátny dlhopis 163	SK4120002965	0	0	0	345 639 004	306	5	345 639 004	114,000	19.10.2006
Štátny dlhopis 184	SK4120003336	0	0	0	340 571 966	3 000	3	340 571 966	-	-
ISTROKAPITÁL 1	SK4120004847	0	0	0	253 356 248	503	11	253 356 248	-	-
HZL ISTROBANKA II.	SK4120003757	0	0	0	140 172 167	135	3	140 172 167	108,346	13.12.2004
HZL Tatra banka 17	SK4120005182	0	0	0	124 199 537	130	1	124 199 537	100,100	30.03.2007
HZL Tatrabanka 14	SK4120004953	0	0	0	100 040 059	100	2	100 040 059	-	-
HZL VÚB XXIV.	SK4120005174	0	0	0	72 691 200	72	2	72 691 200	-	-
HZL ČSOB I.	SK4120004086	0	0	0	31 184 000	300	1	31 184 000	-	-
VÚB dlhopisy X.	SK4120004748	0	0	0	30 068 580	30	1	30 068 580	100,150	23.08.2007
B.O.F. 09	SK4120005075	0	0	0	19 730 759	294	9	19 730 759	-	-
B.O.F. 08	SK4120005083	0	0	0	14 370 622	143	2	14 370 622	-	-
I.D.C. Holding V.	SK4120004730	0	0	0	13 466 285	14	2	13 466 285	-	-
HZL OTP Banka XIII.	SK4120005844	0	0	0	10 011 548	10	2	10 011 548	-	-
HZL OTP Banka VII.	SK4120004896	0	0	0	9 045 740	9	1	9 045 740	100,110	30.03.2007
HZL LUBA III.	SK4120005133	0	0	0	8 721 112	86	4	8 721 112	-	-
B.O.F. 07	SK4120004581	0	0	0	7 979 111	200	1	7 979 111	97,000	29.01.2007
HZL VÚB XVII.	SK4120004813	0	0	0	5 825 200	6	1	5 825 200	100,200	31.05.2007
Tatra-Leasing 02	SK4120005661	0	0	0	2 084 438	26	2	2 084 438	-	-
B.O.F. 06	SK4120004334	0	0	0	49 781	2	1	49 781	101,150	19.07.2007

POČET CP - Počet prevedených kusov CP
POČET OB. - Počet obchodov
OBJEM JE POČÍTANÝ SPOLU S AÚV

Volume in Pcs. - Volume in Pieces of Securities
No. of Tr. - Number of Transactions
Volume in SK is calculated together with Accrued Interest

DLHOPISY - REGULOVANÝ VOĽNÝ TRH / Bonds - The Regulated Free Market

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Arca Capital 1	SK4120005646	310 042	3	2	0	0	0	310 042	100,000	22.12.2008
Žabka 2010	SK4120005620	0	0	0	14 128 154	7	3	14 128 154	-	-
Žilina IV.	SK9120000208	0	0	0	310 395	15	1	310 395	110,412	19.09.2005

POČET CP - Počet prevedených kusov CP
POČET OB. - Počet obchodov
OBJEM JE POČÍTANÝ SPOLU S AÚV

Volume in Pcs. - Volume in Pieces of Securities
No. of Tr. - Number of Transactions
Volume in SKK is calculated together with Accrued Interest

EMISIE DLHOPISOV S NAJVÄČŠOU TRHOVOU KAPITALIZÁCIOU KU KONCU ROKA 2008

Issues of Bonds with the Highest Market Capitalisation as of the End of the Year 2008

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ Price	TRHOVÁ KAPITALIZÁCIA V SK Market Capitalisation in SKK	PODIEL Share
1	ŠPP 01	SK6120000014	11	97,154%	43 902 921 060	8,72%
2	Štátny dlhopis 204	SK4120004318	11	104,570%	41 828 000 000	8,31%
3	Štátny dlhopis 202	SK4120004227	11	102,500%	41 000 000 000	8,14%
4	Štátny dlhopis 203	SK4120004284	11	100,348%	40 139 200 000	7,97%
5	Štátny dlhopis 201	SK4120004219	11	100,061%	40 024 400 000	7,95%
6	Štátny dlhopis 207	SK4120005331	11	96,054%	38 421 600 000	7,63%
7	Štátny dlhopis 205	SK4120004565	11	87,500%	35 000 000 000	6,95%
8	Štátny dlhopis 208	SK4120005372	11	94,570%	21 817 299 000	4,33%
9	Štátny dlhopis 144	SK4120002759	11	100,000%	20 507 000 000	4,07%
10	Vládne eurobondy 10	DE0001074763	3	110,500%	16 644 615 000	3,31%
11	Štátny dlhopis 188	SK4120003658	11	103,050%	15 457 500 000	3,07%
12	Štátny dlhopis 189	SK4120003674	11	101,342%	15 201 300 000	3,02%
13	Štátny dlhopis 209	SK4120005885	11	90,900%	11 655 834 300	2,31%
14	Štátny dlhopis 206	SK4120004987	11	100,000%	10 056 000 000	2,00%
15	Štátny dlhopis 174	SK4120003229	11	109,350%	9 086 985 000	1,80%
16	Štátny dlhopis 133	SK4120002601	11	106,940%	7 614 128 000	1,51%
17	Štátny dlhopis 152	SK4120002841	11	100,000%	7 497 000 000	1,49%
18	Štátny dlhopis 199	SK4120003997	11	102,08%	6 925 107 200	1,38%
19	Štátny dlhopis 161	SK4120002932	11	101,474%	3 044 220 000	0,60%
20	HZL VÚB XVII.	SK4120004813	12	100,200%	2 505 000 000	0,50%
21	Slovenská sporiteľňa 03	SK4120005422	12	100,000%*	2 500 000 000	0,50%
22	Štátny dlhopis 163	SK4120002965	11	114,000%	2 462 400 000	0,49%
23	VÚB dlhopisy X.	SK4120004748	12	100,15%	2 003 000 000	0,40%
24	Slovenská sporiteľňa 01	SK4120004573	12	100,000%	2 000 000 000	0,40%
25	HZL VÚB XXIV.	SK4120005174	12	100,000%*	1 500 000 000	0,30%
26	HZL SPO 15	SK4120006107	12	100,05%	1 350 675 000	0,27%
27	HZL VÚB XXVIII.	SK4120005448	12	100,000%*	1 131 000 000	0,22%
28	HZL SPO 07	SK4120004466	12	100,000%*	1 100 000 000	0,22%
29	Štátny dlhopis 192	SK4120003799	11	102,350%	1 084 910 000	0,22%
30	HZL VÚB VII.	SK4120003724	11	103,000%	1 030 000 000	0,20%
31	HZL VÚB VIII.	SK4120003914	12	100,000%*	1 000 000 000	0,20%
32	HZL SPO 05	SK4120004359	12	100,000%*	1 000 000 000	0,20%
33	HZL OTP Banka V.	SK4120004433	12	100,000%*	1 000 000 000	0,20%
34	HZL VÚB X.	SK4120004250	12	100,000%*	1 000 000 000	0,20%
35	HZL VÚB XIII.	SK4120004409	12	100,000%*	1 000 000 000	0,20%
36	HZL VÚB XV.	SK4120004540	12	100,000%*	1 000 000 000	0,20%
37	OTP Banka Slovensko 01	SK4120004805	12	100,000%*	1 000 000 000	0,20%
38	HZL Tatra banka 05	SK4120003880	12	100,000%*	1 000 000 000	0,20%
39	HZL Tatra banka 08	SK4120004276	12	100,000%*	1 000 000 000	0,20%
40	HZL Tatra banka 09	SK4120004342	12	100,000%*	1 000 000 000	0,20%
41	HZL Tatra banka 13	SK4120004789	12	100,000%*	1 000 000 000	0,20%
42	HZL OTP Banka XI.	SK4120005356	12	100,000%*	1 000 000 000	0,20%
43	HZL VÚB XXX.	SK4120005547	12	100,000%*	1 000 000 000	0,20%
44	HZL Tatra banka 30	SK4120005810	12	100,000%*	1 000 000 000	0,20%
45	HZL VÚB XII.	SK4120004268	12	99,85%	998 500 000	0,20%
46	HZL OTP Banka VI.	SK4120004607	12	99,58%	995 750 000	0,20%
47	HZL Tatra banka 21	SK4120005398	12	99,43%	994 300 000	0,20%
48	HZL Tatra banka 25	SK4120005588	12	99,33%	993 300 000	0,20%
49	PSS dlhopisy 01	SK4120005604	12	96,75%	967 500 000	0,19%
50	HZL Tatra banka II.	SK4120003518	12	96,00%	960 000 000	0,19%
SPOLU/ Total					464 399 444 560	92,22%
CELKOVÁ TRHOVÁ KAPITALIZÁCIA/ Overall Capitalisation of Bonds					503 578 498 029	-

KURZ ... PRIEMERNÝ KURZ K 30/12/2008 V % NOMINÁLNEJ HODNOTY / Price ... Average Price as of December 30, 2008 in % of the Face Value

* NOMINÁLNA HODNOTA, EMISIA ZATIAČ NEMÁ TRHOVÚ CENU / Face Value, the Issue has not market price yet

TRH/TIER: 11 ... KÓTOVANÝ HLAVNÝ TRH/ Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/ Listed Parallel Market

3 ... REGULOVANÝ VOĽNÝ TRH/ Regulated Free Market

PODIEL/SHARE: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCIÍ DLHOPISOV/ Share on the Total Market Capitalisation of Bonds

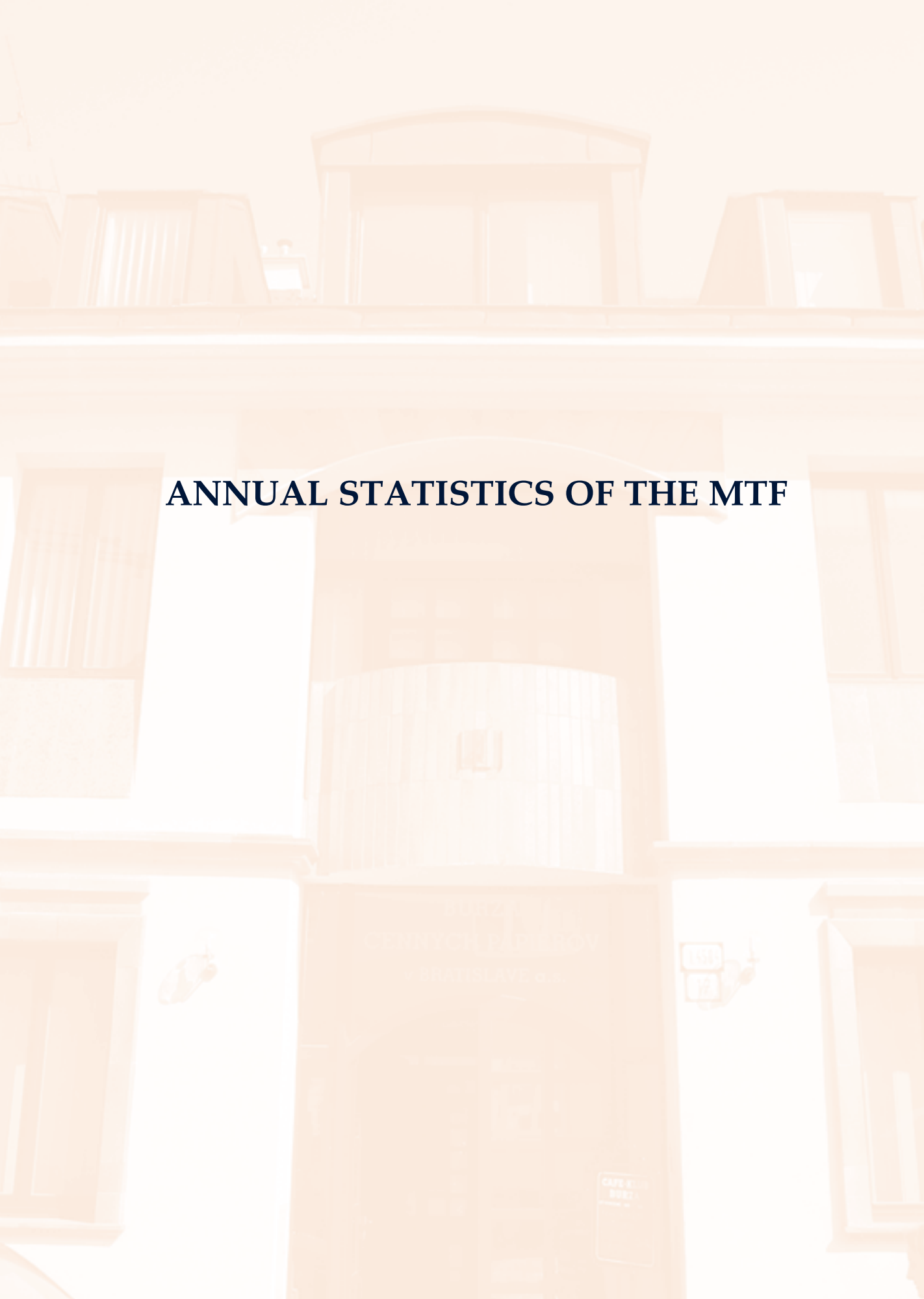
TOP 10 ČLENOV BCPB V ROKU 2008

TOP 10 BSSE Members in 2008

POR.Č. Rank	ČLEN Member	AKCIE - OBRAT V SK Shares - Turnover in SKK	% PODIEL % Stake
1	UNICREDIT BANK SLOVAKIA, a.s.	211 715 668	22,00%
2	TATRA BANKA, a.s.	163 734 444	17,01%
3	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	160 510 131	16,68%
4	RM-S MARKET, o.c.p., a.s.	157 789 931	16,40%
5	ČESKOSLOVENSKÁ OBCHODNÁ BANKA, a.s.	83 066 591	8,63%
6	POŠTOVÁ BANKA, a.s.	46 694 752	4,85%
7	PALČO BROKERS, o.c.p., a.s.	24 587 532	2,55%
8	SEVISBROKERS FINANCE, o.c.p., a.s.	21 433 098	2,23%
9	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	21 205 049	2,20%
10	SLOVENSKÁ SPORITEĽŇA, a.s.	18 297 166	1,90%
Spolu TOP10/Total TOP10		909 034 362	94,45%
Spolu BCPB/Total BSSE		962 408 774	100,00%

POR.Č. Rank	ČLEN Member	DLHOPISY - OBRAT V SK Bonds - Turnover in SKK	% PODIEL % Stake
1	SLOVENSKÁ SPORITEĽŇA, a.s.	1 020 426 481 892	68,77%
2	ČESKOSLOVENSKÁ OBCHODNÁ BANKA, a.s.	131 226 352 575	8,84%
3	UNICREDIT BANK SLOVAKIA, a.s.	128 398 445 235	8,65%
4	PALČO BROKERS, o.c.p., a.s.	56 079 241 715	3,78%
5	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	40 382 273 097	2,72%
6	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	37 621 968 783	2,54%
7	CAPITAL INVEST, o.c.p., a.s.	32 811 060 361	2,21%
8	TATRA BANKA, a.s.	18 260 275 277	1,23%
9	DEXIA BANKA SLOVENSKO, a.s.	11 462 967 358	0,77%
10	ISTROBANKA, a.s.	2 077 080 344	0,14%
Spolu TOP10/Total TOP10		1 478 746 146 637	99,65%
Spolu BCPB/Total BSSE		1 483 929 548 954	100,00%

POR.Č. Rank	ČLEN Member	SPOLU - OBRAT V SK Total - Turnover in Sk	% PODIEL % Stake
1	SLOVENSKÁ SPORITEĽŇA, a.s.	1 020 444 779 058	68,72%
2	ČESKOSLOVENSKÁ OBCHODNÁ BANKA, a.s.	131 309 419 166	8,84%
3	UNICREDIT BANK SLOVAKIA, a.s.	128 610 160 903	8,66%
4	PALČO BROKERS, o.c.p., a.s.	56 103 829 247	3,78%
5	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	40 542 783 228	2,73%
6	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	37 643 173 832	2,54%
7	CAPITAL INVEST, o.c.p., a.s.	32 811 060 361	2,21%
8	TATRA BANKA, a.s.	18 424 009 721	1,24%
9	DEXIA BANKA SLOVENSKO, a.s.	11 471 095 225	0,77%
10	ISTROBANKA, a.s.	2 089 740 005	0,14%
Spolu TOP10/Total TOP10		1 479 450 050 746	99,63%
Spolu BCPB/Total BSSE		1 484 891 957 728	100,00%



ANNUAL STATISTICS OF THE MTF

MTF - ZÁKLADNÉ ÚDAJE / MTF - Basic Data

	2008
POČET OBCHODNÝCH DNÍ Number of Trading Days	165
CELKOVÝ OBJEM OBCHODOV Total Trading Volume in SKK	4 854 111
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	29 419

AKCIE A DRUŽSTEVNÉ PODIELNICKÉ LISTY / Shares and Cooperative Units

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	4 854 111
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	29 419
POČET EMISÍÍ Number of Issues	79
AKCIE Shares	57
DRUŽSTEVNÉ PODIELNICKÉ LISTY (DPL) Cooperative Units	22

DLHOPISY / Bonds

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	0
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	0
POČET EMISÍÍ Number of Issues	0

VÝVOJ TRHOVEJ KAPITALIZÁCIE AKCIÍ / Market Capitalisation of Shares Development

TRH Market	SKK 31/05/2008	SKK 30/06/2008	SKK 31/07/2008	SKK 31/08/2008	SKK 30/09/2008	SKK 31/10/2008	SKK 30/11/2008	SKK 31/12/2008
AKCIE A DPL SPOLU Shares and Cooperative Units Total	21 909 358 776	25 962 515 896	26 959 114 432	26 939 114 452	26 222 967 518	28 474 193 341	28 206 386 466	28 426 723 020
REÁLNA/Real	599 999 400	6 368 188 520	7 730 124 056	7 710 124 076	7 136 416 142	7 443 942 650	7 416 302 290	7 636 638 844
NOMINÁLNA/Nominal	19 669 773 376	17 954 741 376	17 589 404 376	17 589 404 376	17 446 965 376	19 390 664 691	19 150 498 176	19 150 498 176
DPL/Cooperative Units	1 639 586 000	1 639 586 000	1 639 586 000	1 639 586 000	1 639 586 000	1 639 586 000	1 639 586 000	1 639 586 000

TRH Market	EUR 31/05/2008	EUR 30/06/2008	EUR 31/07/2008	EUR 31/08/2008	EUR 30/09/2008	EUR 31/10/2008	EUR 30/11/2008	EUR 31/12/2008
AKCIE A DPL SPOLU Shares and Cooperative Units Total	724 491 874	856 509 498	887 104 786	888 815 680	865 530 169	936 928 477	929 891 091	943 594 338
REÁLNA/Real	19 840 594	210 088 035	254 364 069	254 383 981	235 548 607	244 939 049	244 496 169	253 489 970
NOMINÁLNA/Nominal	650 433 960	592 331 135	578 789 219	580 336 018	575 864 454	638 039 706	631 342 043	635 680 083
DPL/Cooperative Units	54 217 321	54 090 327	53 951 497	54 095 681	54 117 107	53 949 722	54 052 880	54 424 285

VÝVOJ POČTU EMISÍÍ / Number of Issues Development

TRH Market	31/05/2008	30/06/2008	31/07/2008	31/08/2008	30/09/2008	31/10/2008	30/11/2008	31/12/2008
AKCIE A DPL SPOLU Shares and Cooperative Units Total	72	72	72	72	70	80	79	79
REÁLNA/Real	1	3	4	4	4	7	7	7
NOMINÁLNA/Nominal	49	47	46	46	44	51	50	50
DPL/Cooperative Units	22	22	22	22	22	22	22	22

REÁLNA/REAL ... HODNOTA TRHOVEJ KAPITALIZÁCIE EMISÍÍ U KTORÝCH EXISTUJE TRHOVÁ CENA/ Market Capitalisation of Issues with Market Price
NOMINÁLNA/NOMINAL ... NOMINÁLNA HODNOTA EMISÍÍ KTORÉ DOPOSIAJ NEMAJÚ TRHOVÚ CENU/ Nominal Value of Issues which do not have Market Price yet

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/ Values in EUR are calculated with an Exchange Rate at the End of Month

MTF - CELKOVÝ OBJEM OBCHODOV - 2008 / MTF - Total Trading Volume - 2008

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
05.2008	90 000	150	2	0	0	0	90 000	2 976	150	2
06.2008	367 000	400	5	227 581	151	1	594 581	19 615	551	6
07.2008	1 381 765	488	9	0	0	0	1 381 765	45 468	488	9
08.2008	93 700	140	5	0	0	0	93 700	3 091	140	5
09.2008	293 780	370	6	24	24	1	293 804	9 697	394	7
10.2008	560 227	3 314	11	0	0	0	560 227	18 434	3 314	11
11.2008	267 898	2 072	7	1 159 245	300	3	1 427 143	47 049	2 372	10
12.2008	407 880	1 244	5	5 011	5 011	1	412 891	13 705	6 255	6
SUM	3 462 250	8 178	50	1 391 861	5 486	6	4 854 111	160 037	13 664	56

AKCIE A DPL / Shares and Cooperative Units

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
05.2008	90 000	150	2	0	0	0	90 000	2 976	150	2
06.2008	367 000	400	5	227 581	151	1	594 581	19 615	551	6
07.2008	1 381 765	488	9	0	0	0	1 381 765	45 468	488	9
08.2008	93 700	140	5	0	0	0	93 700	3 091	140	5
09.2008	293 780	370	6	24	24	1	293 804	9 697	394	7
10.2008	560 227	3 314	11	0	0	0	560 227	18 434	3 314	11
11.2008	267 898	2 072	7	1 159 245	300	3	1 427 143	47 049	2 372	10
12.2008	407 880	1 244	5	5 011	5 011	1	412 891	13 705	6 255	6
SUM	3 462 250	8 178	50	1 391 861	5 486	6	4 854 111	160 037	13 664	56

DLHOPISY / Bonds

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
05.2008	0	0	0	0	0	0	0	0	0	0
06.2008	0	0	0	0	0	0	0	0	0	0
07.2008	0	0	0	0	0	0	0	0	0	0
08.2008	0	0	0	0	0	0	0	0	0	0
09.2008	0	0	0	0	0	0	0	0	0	0
10.2008	0	0	0	0	0	0	0	0	0	0
11.2008	0	0	0	0	0	0	0	0	0	0
12.2008	0	0	0	0	0	0	0	0	0	0
SUM	0	0	0	0	0	0	0	0	0	0

POČET CP - POČET PREVEDENÝCH KUSOV CP / Volume in Pcs. - Volume in Pieces of Securities

POČ. OB. - POČET OBCHODOV / No. of Tr. - Number of Transactions

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

MTF - AKCIE A DPL / MTF - Shares and Cooperative Units

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Zentiva 2	SK1120004439	1 970 888	486	14	1 386 826	451	4	3 357 714	4 088	15.12.2008
UniCredit Bank Slovakia	SK1110003045	575 700	900	11	0	0	0	575 700	600	17.12.2008
UniCredit Bank Slovakia 3	SK1110003052	530 000	1 000	2	0	0	0	530 000	600	17.12.2008
TATRAMAT	CS0005062157	190 655	293	8	0	0	0	190 655	660	30.10.2008
INSTAR 2 v likvidácii	SK1120004348	127 200	252	8	0	0	0	127 200	600	08.12.2008
IF Psips v likvidácii	SK1110000280	43 107	5 209	6	0	0	0	43 107	10	22.12.2008
TATRAMAT 2	SK1120005345	24 700	38	1	0	0	0	24 700	650	15.10.2008
PSB 2	CS0005053453	0	0	0	5 011	5 011	1	5 011	-	-
RD HRON Slovenská Ľupča	SK8120002669	0	0	0	24	24	1	24	-	-

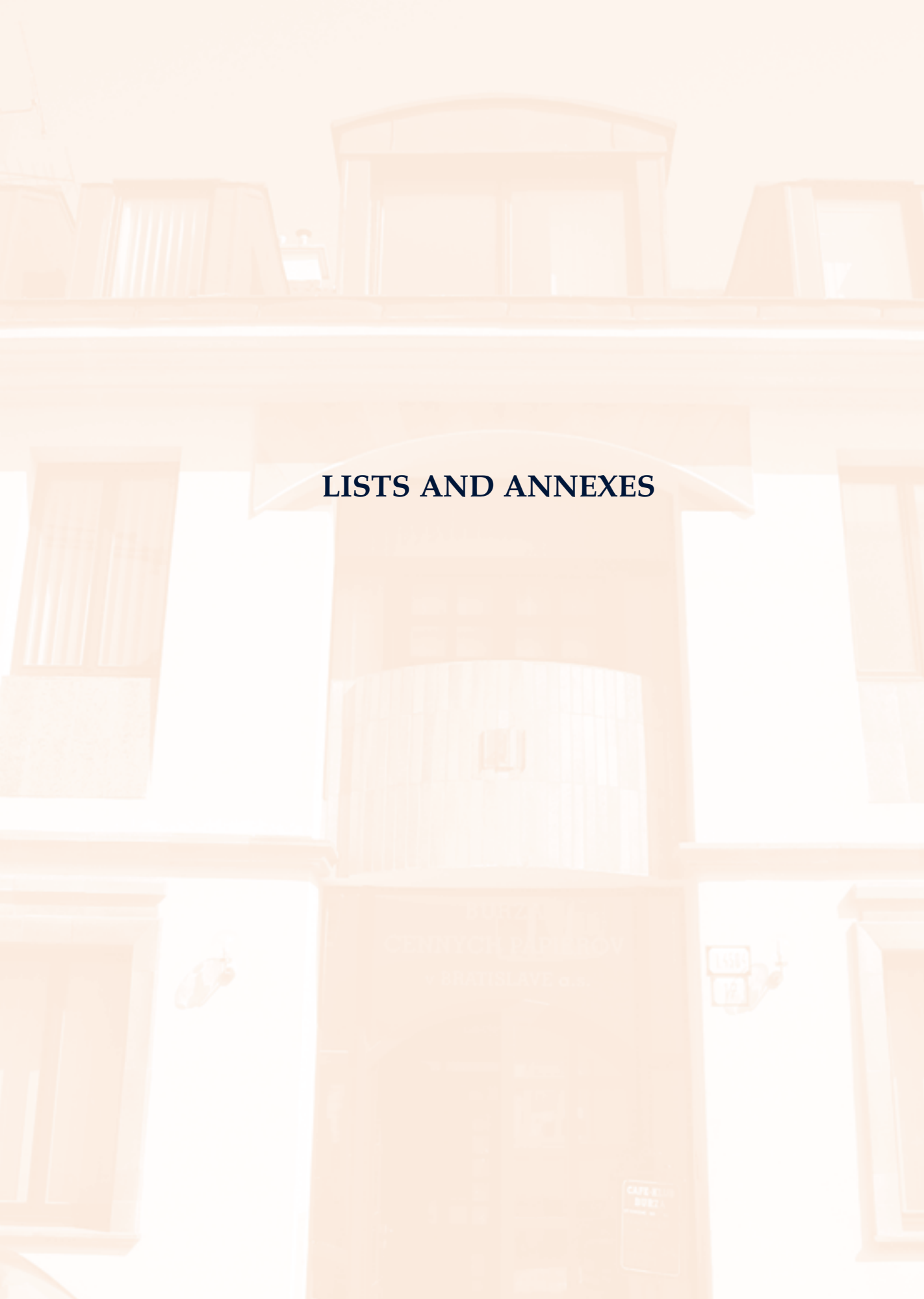
POČET CP - POČET PREVEDENÝCH KUSOV CP / Volume in Pcs. - Volume in Pieces of Securities

POČ.OB. - POČET OBCHODOV / No. of Tr. - Number of Transactions

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI / Last Price - Last Average Price of the Last Trading Day

EMISIE AKCIÍ VYRADENÉ Z MTF / Share issues excluded from MTF

NÁZOV EMISIE Name of issue	Trh Market	ISIN ISIN	DÁTUM VYRADENIA Exclusion date	VÝŠKA EMISIE V SK Amount of issue in SKK
FLORIN 2	4	SK1120008463	9.9.2008	102 821 000
FLORIN	4	SK1120006269	9.9.2008	39 618 000
Union poisťovňa	4	SK1110000876	6.10.2008	375 564 000
Stavindustria ZSP	4	CS0005047950	14.10.2008	92 576 000
Cestné a stavebné mechanizmy	4	CS0005055557	5.11.2008	157 181 000



LISTS AND ANNEXES

LIST OF BSSE MEMBERS

MEMBER	ADDRESS
CAPITAL INVEST, o.c.p., a.s.	Poľná 1, 811 08 Bratislava
Československá obchodná banka, a.s.	Michalská 18, 815 63 Bratislava
Dexia banka Slovensko a.s.	Hodžova 11, 010 11 Žilina
ING Bank N.V. (Holandsko) prostredníctvom pobočky ING Bank N.V., pobočka zahraničnej banky	Jesenského 4/C, 811 02 Bratislava
ISTROBANKA, a.s.	Laurinská 1, 811 01 Bratislava
J&T BANKA, a.s. (Česká republika) prostredníctvom pobočky J&T BANKA, a.s. pobočka zahraničnej banky	Lamačská cesta 3, 841 04 Bratislava
Národná banka Slovenska*	Imricha Karvaša 1, 813 25 Bratislava
OTP Banka Slovensko, a.s.	Štúrova 5, 813 54 Bratislava
PALČO BROKERS o.c.p., a.s.	Panenská 13, 811 03 Bratislava
Patria Finance, a.s.	Jungmannova 24, 110 00 Praha 1
Poštová banka, a.s.	Prievozská 2/B, 821 09 Bratislava
RM - S Market, o.c.p., a.s.	Nám. SNP 14, 811 06 Bratislava
SEVISBROKERS FINANCE o.c.p., a.s.	Kuzmányho 8, 010 01 Žilina
SLÁVIA CAPITAL, a.s., obchodník s cennými papiermi	Heydukova 6 - P.O.BOX 29, 814 99 Bratislava
Slovenská sporiteľňa, a.s.	Tomášikova 48, 832 37 Bratislava
Sympatia Financie, o.c.p., a.s.	Trnavská cesta 50, 821 02 Bratislava
Tatra banka, akciová spoločnosť	Hodžovo námestie 3, 811 06 Bratislava 1
UniCredit Bank Slovakia a.s.	Šancová 1/A, 813 33 Bratislava
VOLKSBANK Slovensko, a.s.	Vysoká 9, 810 00 Bratislava
Všeobecná úverová banka, a.s.	Mlynské nivy 1, 829 90 Bratislava

* OSOBA OPRÁVNENÁ OBCHODOVAŤ NA BCPB, NBS NESPROSTREDKOVÁVA NÁKUP A PREDAJ CENNÝCH PAPIEROV / Entity authorised to trade on BSSE, NBS is not intermediary

ZOZNAM KÓTOVANÝCH CENNÝCH PAPIEROV KU KONCU ROKA 2008

Securities Traded on the Market of Listed Securities as of the Year-End 2008

AKCIE / Shares

SPOLOČNOSŤ Company	ISIN	TRH Tier	P/E Ratio	P/BV Ratio	DY Dividend Yield	TRHOVÁ KAP. V SK Market Capitalisation in SKK
PODNIKY/Companies						
Biotika*	CS0009013453, SK1120004009	12	-13,838	0,709	0,000%	369 370 640
SES Tlmače*	SK1120008034	11	7,962	1,432	0,000%	1 330 543 250
Slovnaft**	CS0009004452, SK1120001369, SK1120005949	11	8,786	1,150	9,536%	52 909 344 400
BANKY/Banks						
OTP Banka Slovensko**	SK1110001452, SK1110004613	12	14,861	1,641	0,000%	4 131 226 440
Všeobecná úverová banka**	SK1110001437	11	10,235	1,636	4,891%	11 255 578 080

POUŽITÉ HODNOTY: PRIEMERNÝ KURZ KU KONCU DECEMBRA 2008, DIVIDENDY VYPLATENÉ V ROKU 2008, ZISK (RESP. STRATA) ZA 2007 PO ZDANENÍ, HODNOTA VLASTNÉHO IMANIA NA KONCI ROKA 2007 PODĽA * SAS, ** IFRS

Used Values: Average price as of the End of December 2008, Dividends paid in 2008, Annual Profits (resp. Losses) of 2007 after Taxation, Book Values as of End of the Year 2007 according *SAS, **IFRS

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK
SÚKROMNÝ SEKTOR/Private Sector						
PODNIKY/Companies						
B.O.F. 07	SK4120004581	12	30.05.2010	4,00% fix	40 000	194 000 000
B.O.F. 08	SK4120005083	12	21.08.2009	6M BRIBOR + 0,9%	100 000	300 000 000
B.O.F. 09	SK4120005075	12	21.08.2011	6M BRIBOR + 1%	60 000	420 000 000
I.D.C. Holding V.	SK4120004730	12	20.09.2010	3,83% fix	1 000 000	300 000 000
I.D.C. Holding VI.	SK4120005000	12	06.06.2012	5,45% fix	1 000 000	350 000 000
I.D.C. Holding VII.	SK4120005638	12	14.11.2014	5,60% fix	2 000 000	300 000 000
ISTROKAPITÁL I	SK4120004847	12	06.12.2010	12M BRIBOR + 3,00%	500 000	600 000 000
Leasing SLSP 1	SK4120005034	12	28.06.2010	3M BRIBOR + 0,15%	2 000 000	500 000 000
Leasing SLSP 02	SK4120005166	12	21.11.2010	6M BRIBOR + 0,15%	2 000 000	589 020 000
Leasing SLSP 03	SK4120005430	12	14.06.2011	4,48% fix	2 000 000	400 000 000
Leasing SLSP 04	SK4120005851	12	12.03.2013	3M BRIBOR + Marža	2 000 000	500 000 000
MATADOR Automotive Vráble	SK4120006040	12	18.06.2011	6M BRIBOR + 1,10%	2 000 000	500 000 000
Tatra-Leasing, s.r.o. 02	SK4120005661	12	26.11.2010	4,81 % fix	80 000	666 720 000
BANKY/Banks						
HZL ČSOB II.	SK4120004441	12	14.10.2009	4,90% fix	100 000	697 158 000
HZL ČSOB VI.	SK4120005752	12	20.12.2012	4,40% fix	1 000 000	400 000 000
HZL ČSOB VII.	SK4120005828	12	28.02.2013	12M BRIBOR + 0,10%	1 000 000	650 000 000
HZL ČSOB VIII.	SK4120006016	12	30.05.2013	12M BRIBOR + 0,10%	1 000 000	440 000 000
HZL HVB I	SK4120004078	12	28.08.2014	4,65% fix	100 000	500 000 000
HZL HVB 3	SK4120005299	12	21.12.2011	6M BRIBOR + 0,08%	2 500 000	250 000 000
HZL ISTROBANKA II.	SK4120003757	12	10.04.2013	5,15% fix	1 000 000	541 730 000
HZL ISTROBANKA V.	SK4120004516	12	16.03.2015	4,20% fix	1 000 000	500 000 000
HZL ISTROBANKA VI.	SK4120004797	12	21.11.2010	12M BRIBOR	1 000 000	700 000 000
HZL ISTROBANKA VII.	SK4120005018	12	28.06.2011	3M BRIBOR + 0,09%	1 000 000	600 000 000
HZL ISTROBANKA IX.	SK4120005380	12	16.04.2012	3M BRIBOR + 0,08%	1 000 000	650 000 000
HZL LUBA I.	SK4120004417	12	30.11.2009	4,60% fix	100 000	748 500 000
HZL LUBA II.	SK4120004755	12	01.12.2010	3,00% fix	100 000	482 500 000
HZL LUBA III.	SK4120005133	12	01.12.2011	4,50% fix	100 000	430 000 000
HZL LUBA IV.	SK4120005364	12	28.03.2012	6M BRIBOR	100 000	460 000 000
HZL LUBA V.	SK4120005489	12	20.07.2012	6M BRIBOR + 0,07%	100 000	356 694 600
HZL OTP Banka Slovensko I.	SK4120004060	12	15.10.2012	4,70% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko III.	SK4120004367	12	30.06.2009	4,50% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko V.	SK4120004433	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL OTP Banka Slovensko VI.	SK4120004607	12	31.05.2009	6M BRIBOR + 0,11%	1 000 000	995 750 000
HZL OTP Banka Slovensko VII.	SK4120004896	12	21.12.2015	3M BRIBOR + 0,15%	1 000 000	724 796 400
HZL OTP Banka Slovensko IX.	SK4120005109	12	29.09.2009	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL OTP Banka Slovensko XI.	SK4120005356	12	30.03.2010	6M BRIBOR + 0,08%	1 000 000	1 000 000 000
HZL OTP Banka Slovensko XII.	SK4120005612	12	23.11.2010	3M BRIBOR + 0,08 %	1 000 000	660 000 000
HZL OTP Banka Slovensko XIII.	SK4120005844	12	12.03.2011	4,50% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko XIV.	SK4120005943	12	25.04.2010	4,60% fix	1 000 000	500 000 000
HZL SPO 03	SK4120004045	12	19.08.2010	4,65% fix	1 000 000	500 000 000
HZL SPO 05	SK4120004359	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL SPO 06	SK4120004375	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL SPO 07	SK4120004466	12	16.11.2009	4,50% fix	1 000 000	1 100 000 000
HZL SPO 10	SK4120004961	12	29.03.2016	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL SPO 11	SK4120005505	12	27.07.2027	4,95% fix	2 000 000	500 000 000
HZL SPO 12	SK4120005554	12	05.09.2012	6M BRIBOR + 0,02%	2 000 000	600 000 000
HZL SPO 13	SK4120005927	12	16.04.2021	5,00% fix	2 000 000	500 000 000
HZL SPO 14	SK4120005919	12	16.04.2012	6M BRIBOR + 0,10%	2 000 000	200 000 000
HZL SPO 15	SK4120006107	12	23.07.2010	5,30% fix	2 000 000	1 350 675 000
HZL SPO 16	SK4120006149	12	30.07.2011	6M BRIBOR + 0,20 %	2 000 000	430 000 000
HZL SPO 17	SK4120006206	12	16.09.2010	5,00% fix	100 000	155 000 000
HZL SPO 18	SK4120006230	12	01.10.2010	5,00% fix	100 000	250 000 000

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK
HZL SPO 19	SK4120006248	12	16.09.2010	5,00% fix	1 000 000	293 000 000
HZL SPO 20	SK4120006362	12	29.04.2011	6M BRIBOR + 0,40 %	2 000 000	250 000 000
HZL SPO 21	SK4120006321	12	31.10.2009	5,00% fix	100 000	250 000 000
HZL SPO 22	SK4120006412	12	20.11.2009	5,00% fix	100 000	250 000 000
HZL SPO 23	SK4120006453	12	14.12.2009	5,00% fix	100 000	207 900 000
HZL Tatra banka II.	SK4120003518	12	17.12.2012	5,50% fix	100 000	960 000 000
HZL Tatra banka 05	SK4120003880	12	21.05.2013	5,00% fix	100 000	1 000 000 000
HZL Tatra banka 08	SK4120004276	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL Tatra banka 09	SK4120004342	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL Tatra banka 13	SK4120004789	12	21.11.2010	12M BRIBOR	1 000 000	1 000 000 000
HZL Tatra banka 14	SK4120004953	12	22.03.2009	3M BRIBOR	1 000 000	500 000 000
HZL Tatra banka 17	SK4120005182	12	24.11.2011	6M BRIBOR + 0,08%	1 000 000	650 650 000
HZL Tatra banka 21	SK4120005398	12	10.05.2009	3M BRIBOR + 0,04%	1 000 000	994 300 000
HZL Tatra banka 25	SK4120005588	12	18.10.2010	4,60% fix	100 000	993 300 000
HZL Tatra banka 30	SK4120005810	12	25.02.2013	4,30% fix	100 000	1 000 000 000
HZL Tatra banka 41	SK4120006172	12	20.08.2011	5,50% fix	2 000 000	808 800 000
HZL UniBanka 1.	SK4120004169	12	09.02.2009	4,90% fix	100 000	500 000 000
HZL UniBanka 2.	SK4110001217	12	29.09.2015	5,00% fix	1 000 000	500 000 000
HZL UniBanka 3.	SK4110001316	12	25.05.2015	6M BRIBOR + 0,07%	100 000	448 750 000
HZL UniBanka 4.	SK4110001423	12	13.10.2010	3M BRIBOR + 0,09%	100 000	900 000 000
HZL VOLKSBANK VI.	SK4120005687	12	28.11.2010	6M BRIBOR + 0,07%	100 000	462 480 000
HZL VOLKSBANK VII.	SK4120006008	12	28.05.2011	4,40% fix	100 000	490 000 000
HZL VÚB VII.	SK4120003724	11	15.04.2013	5,10% fix	100 000	1 030 000 000
HZL VÚB VIII.	SK4120003914	12	29.05.2013	5,10% fix	1 000 000	1 000 000 000
HZL VÚB X.	SK4120004250	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XI.	SK4120004391	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL VÚB XII.	SK4120004268	12	25.05.2009	5,10% fix	100 000	998 500 000
HZL VÚB XIII.	SK4120004409	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL VÚB XV.	SK4120004540	12	30.03.2010	3M BRIBOR + 0,10%	1 000 000	1 000 000 000
HZL VÚB XVII.	SK4120004813	12	28.11.2015	3M BRIBOR + 0,11%	1 000 000	2 505 000 000
HZL VÚB XVIII.	SK4120004870	12	19.12.2010	3,00% fix	10 000 000	390 000 000
HZL VÚB XIX.	SK4120004888	12	21.12.2009	3M BRIBOR + 0,07%	10 000 000	400 000 000
HZL VÚB XX.	SK4120004946	12	09.03.2021	4,30% fix	10 000 000	500 000 000
HZL VÚB XXI.	SK4120004938	12	10.03.2011	3M BRIBOR + 0,07%	1 000 000	483 750 000
HZL VÚB XXIV.	SK4120005174	12	24.11.2011	6M BRIBOR + 0,08%	1 000 000	1 500 000 000
HZL VÚB XXVI.	SK4120005265	12	14.12.2009	4,60 % fix	1 000 000	600 600 000
HZL VÚB XXVII.	SK4120005349	12	13.03.2010	4,25 % fix	1 000 000	500 000 000
HZL VÚB XXVIII.	SK4120005448	12	20.06.2012	6M PRIBOR + 0,50%	1 000 000 *	1 131 000 000
HZL VÚB XXIX.	SK4120005539	12	16.10.2012	6M BRIBOR + 0,02%	1 000 000	500 000 000
HZL VÚB XXX.	SK4120005547	12	05.09.2032	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XXXI.	SK4120005679	12	29.11.2037	4,90% fix	1 000 000	600 000 000
HZL VÚB 32	SK4120005711	12	17.12.2017	6M PRIBOR + 1,5%	1 000 000 *	904 800 000
HZL VÚB 34	SK4120005836	12	27.02.2010	4,30% fix	1 000 000	892 800 000
HZL VÚB 35	SK4120005869	12	19.03.2016	4,40% fix	1 000 000	630 000 000
HZL VÚB 36	SK4120005893	12	31.03.2020	4,75% fix	1 000 000	560 000 000
HZL VÚB 38	SK4120006073	12	26.06.2010	4,75% fix	1 000 000	317 000 000
OTP Banka Slovensko 01	SK4120004805	12	16.11.2009	3M BRIBOR + 0,06%	1 000 000	1 000 000 000
PSS dlhopisy 01	SK4120005604	12	24.10.2012	4,9% fix	2 000 000	967 500 000
Slovenská sporiteľňa 01	SK4120004573	12	29.04.2009	floating rate	10 000 000	2 000 000 000
Slovenská sporiteľňa 02	SK4120005117	12	01.12.2011	floating rate	10 000	251 628 275
Slovenská sporiteľňa 03	SK4120005422	12	01.06.2010	6M BRIBOR + 0,04%	2 000 000	2 500 000 000
Slovenská sporiteľňa 04	SK4120005562	12	05.11.2010	floating rate	10 000	337 098 194
Slovenská sporiteľňa 07	SK4120005984	12	21.05.2012	4,52% fix	2 000 000	110 000 000
Slovenská sporiteľňa 08	SK4120006255	12	18.09.2009	8,18% fix	100 000**	462 210 000
VÚB dlhopisy X.	SK4120004748	12	28.09.2012	3M BRIBOR + 0,05%	1 000 000	2 003 000 000
VEREJNÝ SEKTOR / Public Sector						
ŠTÁTNE DLHOPISY/Government Bonds						
ŠPP 01	SK6120000014	11	14.10.2009	-	30 126 000	43 902 921 060
Štátny dlhopis 133	SK4120002601	11	17.08.2010	8,50% fix	1 000 000	7 614 128 000
Štátny dlhopis 144	SK4120002759	11	30.01.2011	6M BRIBOR	1 000 000	20 507 000 000
Štátny dlhopis 152	SK4120002841	11	29.03.2011	6M BRIBOR	1 000 000	7 497 000 000
Štátny dlhopis 161	SK4120002932	11	11.07.2011	12M BRIBOR + 0,32%	1 000 000	3 044 220 000
Štátny dlhopis 163	SK4120002965	11	19.09.2011	8,30% fix	1 000 000	2 462 400 000
Štátny dlhopis 174	SK4120003229	11	13.03.2012	7,50% fix	1 000 000	9 086 985 000
Štátny dlhopis 184	SK4120003336	11	12.06.2012	8,00% fix	100 000	350 000 000
Štátny dlhopis 188	SK4120003658	11	22.01.2013	5,00% fix	100 000	15 457 500 000
Štátny dlhopis 189	SK4120003674	11	05.02.2010	4,90% fix	100 000	15 201 300 000
Štátny dlhopis 192	SK4120003799	11	26.03.2013	5,10% fix	100 000	1 084 910 000
Štátny dlhopis 199	SK4120003997	11	02.07.2013	4,75% fix	100 000	6 925 107 200
Štátny dlhopis 201	SK4120004219	11	21.01.2009	12M BRIBOR	100 000	40 024 400 000
Štátny dlhopis 202	SK4120004227	11	11.02.2014	4,90% fix	100 000	41 000 000 000
Štátny dlhopis 203	SK4120004284	11	14.04.2009	4,80% fix	100 000	40 139 200 000
Štátny dlhopis 204	SK4120004318	11	12.05.2019	5,30% fix	100 000	41 828 000 000
Štátny dlhopis 205	SK4120004565	11	04.05.2012	0,00% fix	100 000	35 000 000 000
Štátny dlhopis 206	SK4120004987	11	10.05.2026	4,50% fix	100 000	10 056 000 000
Štátny dlhopis 207	SK4120005331	11	08.02.2010	0,00% fix	100 000	38 421 600 000
Štátny dlhopis 208	SK4120005372	11	04.04.2017	4,20% fix	100 000	21 817 299 000
Štátny dlhopis 209	SK4120005885	11	01.04.2011	0,00% fix	100 000	11 655 834 300

11 ... HLAVNÝ KÓTOVANÝ TRH/The Main Listed Market, 12 ... PARALELNÝ KÓTOVANÝ TRH/The Parallel Listed Market

ZÁKLADNÁ ÚROKOVÁ SADZBA NBS (2,5 %)/Basic Interest Rate of the Central Bank (2.5 %)

* MENOVITÁ HODNOTA V CZK/FACE VALUE IN CZK

** MENOVITÁ HODNOTA V BGN/FACE VALUE IN BGN

KÓTOVANÉ SPOLOČNOSTI/ Listed Companies

ANNEX

EMISIE AKCIÍ PRIJATÉ NA TRHY BCPB Share issues admitted to the BSSE's markets

Tabuľka 1
Table 1

Názov emisie Name of issue	TRH Market	ISIN ISIN	DÁTUM ZAČIATKU OBCHODOVANIA ADMITTED DATE	VÝŠKA EMISIE V SK Amount of issue in SKK
Dexia banka Slovensko a.s. 2	3	SK1110013671	21.2.2008	200 400 000
Union poisťovňa, a.s.	3	SK1110000876	6.10.2008	375 564 000

EMISIE AKCIÍ VYRADENÉ Z TRHOV BCPB Share issues excluded from BSSE's markets

Tabuľka 2
Table 2

Názov emisie Name of issue	TRH Market	ISIN ISIN	DÁTUM VYRADENIA EXCLUSION DATE	VÝŠKA EMISIE V SK Amount of issue in SKK
NAVICOM a.s. Výskumný ústav stavby lodí Komárno	3	CS0009009055	20.2.2008	10 704 000
PEREX	3	SK1120007416	21.2.2008	49 324 000
MATADOR	3	SK1120005246	17.3.2008	2 228 521 000
VUCHT	3	CS0009001557	15.4.2008	131 906 600
AGRO-BIO HUBICE	3	SK1120001492	1.5.2008	203 568 000
IF Karpaty v likvidácii	3	SK1110000090	1.5.2008	354 437 000
Komárňanské pekáre a cukráre	3	CS0009003058	1.5.2008	21 448 000
Komes	3	CS0005065259	1.5.2008	11 495 000
KRIVÁŇ-TATRA	3	SK1120004496	1.5.2008	79 197 000
Mlyn Košice	3	CS0008468955	1.5.2008	310 430 000
MULTICREDIT REAL	3	SK1120005709	1.5.2008	197 051 000
PRIATEĽSTVO	3	CS0005062256	1.5.2008	498 767 000
Strojstav Nové Mesto nad Váhom	3	CS0005053354	1.5.2008	105 945 000
Súčanka	3	SK1120003191	1.5.2008	53 482 590
Tesla Piešťany	3	CS0005050558	1.5.2008	1 711 528 000
Výskumný ústav papiera a celulózy	3	SK1120001955	12.5.2008	15 000 000
Výskumný ústav chemických vlákien	3	SK1120003217	3.6.2008	85 935 000
Nákladná automobilová doprava Nitra	3	SK1120002540	9.6.2008	172 055 000
NOVITECH	12	SK1120006053	9.6.2008	10 000 000
Pol'nonákup Spiš	3	CS0009023551	13.6.2008	82 508 000
VÚSAPL	3	SK1110000769	28.7.2008	30 000 000
Mäsoprodukt Spišské Vlachy	3	SK1110001577	1.9.2008	26 837 000
MEDEA	3	SK1120004124	1.9.2008	4 357 000
MEDEA	3	CS0008468658	1.9.2008	140 864 000
Milex progres	3	CS0009000757	1.9.2008	12 999 000
Novohradské pekáre	3	CS0009016456	1.9.2008	24 617 000
Vupex	3	CS0008421756	25.9.2008	1 664 000
Pol'nonákup Hornonitran	3	CS0009018452	25.9.2008	70 246 000
Kafiléria v konkurze	3	CS0009009253	1.10.2008	71 765 000
HYZA	3	CS0009015854	7.11.2008	1 285 010
Novácke chemické závody	3	SK1120001427	22.12.2008	1 595 068 000
Stavoúnia	3	CS0005054956	23.12.2008	64 863 000
Kameňolomy a štrkopieskovne	3	SK1120002243	26.12.2008	113 317 000
Chempik v likvidácii	3	CS0009001656	26.12.2008	14 383 770
Pekáreň a cukráreň v likvidácii	3	CS0009018957	26.12.2008	57 362 000
Stavodržba	3	CS0005052950	26.12.2008	34 355 000

POVINNÉ PONUKY A PONUKY NA PREVZATIE Public offers/Obligatory public offers to take over in the Year 2008

Tabuľka 3
Table 3

Poradie No.	NÁZOV EMISIE Name of Issue	POVINNÁ PONUKA Obligatory Public Offer	ISIN	DÁTUM ZAEVIDOVANIA Date of Registration	DÁTUM PLATNOSTI Date of Expiration
1.	CTY GROUP	Y	CS0005045251	05.11.2007	03.01.2008
2.	Púchovský mäsový priemysel	Y	CS0009013156	21.12.2007	19.01.2008
3.	Navicom	Y	CS0009009055	17.01.2008	15.02.2008
4.	MATADOR 3	Y	SK1120005246	01.02.2008	01.03.2008
5.	VUCHT	Y	CS0009001557	04.03.2008	02.04.2008
6.	VÚSAPL	Y	SK1110000769	28.04.2008	27.05.2008
7.	Pol'nonákup Spiš	Y	CS0009023551	02.05.2008	31.05.2008
8.	Liptovská mliekareň 3	N	CS0009018155	18.07.2008	15.09.2008
9.	Pol'nonákup Hornonitran 2	Y	CS0009018452	11.08.2008	09.09.2008
10.	Vupex	Y	CS0008421756	21.08.2008	19.09.2008
11.	Vupex 2	Y	CS0008421756	21.08.2008	19.09.2008
12.	HYZA 2	Y	CS0009015854	24.09.2008	23.10.2008
13.	Stavoúnia	Y	CS0005054956	14.11.2008	13.12.2008
14.	TOPEC	Y	CS0009009352	23.12.2008	31.01.2009

Y - POVINNÁ PONUKA NA PREVZATIE, N - PONUKA NA PREVZATIE/ Y - Obligatory public offer to take-over, N - Public offer to take-over

NOVÉ EMISIE A TRANŽE DLHOPISOV PRIJATÉ NA TRH KÓTOVANÝCH CENNÝCH PAPIEROV

Tabuľka 4

New issues and tranches of bond admitted to the market of listed securities

Table 4

Názov emisie Name of issue	ISIN	ZAČIATOK KÓTOVANIA Start of listing	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
ČSOB, a.s. - HZL VI.	SK4120005752	4.7.2008	400 000 000	HZL/Mortgage
ČSOB, a.s. - HZL VII.	SK4120005828	4.7.2008	650 000 000	HZL/Mortgage
ČSOB, a.s. - HZL VIII.	SK4120006016	28.8.2008	440 000 000	HZL/Mortgage
Leasing Slovenskej sporiteľne, a.s. 04	SK4120005851	25.4.2008	500 000 000	PODNIKOVÝ/Corporate
MATADOR Automotive Vráble	SK4120006040	15.7.2008	500 000 000	PODNIKOVÝ/Corporate
MF SR - ŠD 202/T	SK4120004227	31.1.2008	4 110 700 000	ŠTÁTNY/Government
MF SR - ŠD 204/V	SK4120004318	28.2.2008	1 160 000 000	ŠTÁTNY/Government
MF SR - ŠD 204/W	SK4120004318	17.4.2008	990 000 000	ŠTÁTNY/Government
MF SR - ŠD 204/X	SK4120004318	10.7.2008	1 385 100 000	ŠTÁTNY/Government
MF SR - ŠD 205/N	SK4120004565	14.2.2008	2 520 300 000	ŠTÁTNY/Government
MF SR - ŠD 206/L	SK4120004987	20.11.2008	2 116 000 000	ŠTÁTNY/Government
MF SR - ŠD 207/E	SK4120005331	17.1.2008	5 010 000 000	ŠTÁTNY/Government
MF SR - ŠD 207/G	SK4120005331	2.5.2008	1 972 000 000	ŠTÁTNY/Government
MF SR - ŠD 208/B	SK4120005372	12.6.2008	1 750 000 000	ŠTÁTNY/Government
MF SR - ŠD 208/C	SK4120005372	28.8.2008	12 650 000 000	ŠTÁTNY/Government
MF SR - ŠD 208/D	SK4120005372	23.10.2008	2 900 000 000	ŠTÁTNY/Government
MF SR - ŠD 208/E	SK4120005372	18.12.2008	3 315 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/A	SK4120005885	3.4.2008	1 887 700 000	ŠTÁTNY/Government
MF SR - ŠD 209/B	SK4120005885	15.5.2008	2 990 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/C	SK4120005885	26.6.2008	1 100 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/D	SK4120005885	11.9.2008	1 860 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/E	SK4120005885	9.10.2008	300 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/F	SK4120005885	6.11.2008	960 000 000	ŠTÁTNY/Government
MF SR - ŠD 209/G	SK4120005885	4.12.2008	3 725 000 000	ŠTÁTNY/Government
MF SR - ŠPP 01	SK6120000014	16.10.2008	45 189 000 000	ŠTÁTNY/Government
OTP Banka Slovensko, a.s. - HZL XII.	SK4120005612	25.2.2008	660 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL XIII.	SK4120005844	30.5.2008	500 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL XIV.	SK4120005943	11.7.2008	500 000 000	HZL/Mortgage
Slovenská sporiteľňa 05	SK4120005695	4.2.2008	500 000 000	BANKOVÝ/Banking
Slovenská sporiteľňa 06	SK4120005729	4.2.2008	20 000 000*	BANKOVÝ/Banking
Slovenská sporiteľňa 07	SK4120005984	27.6.2008	110 000 000	BANKOVÝ/Banking
Slovenská sporiteľňa 08	SK4120006255	31.10.2008	30 000 000*	BANKOVÝ/Banking
Slovenská sporiteľňa, a.s. - HZL XIII.	SK4120005927	30.5.2008	500 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XIV.	SK4120005919	30.5.2008	200 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XV.	SK4120006107	26.9.2008	1 350 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XVI.	SK4120006149	26.9.2008	430 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XVII.	SK4120006206	31.10.2008	155 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XVIII.	SK4120006230	31.10.2008	250 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XIX.	SK4120006248	31.10.2008	293 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XX.	SK4120006362	28.11.2008	250 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XXI.	SK4120006321	28.11.2008	250 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XXII.	SK4120006412	28.11.2008	250 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XXIII.	SK4120006453	19.12.2008	207 900 000	HZL/Mortgage
Tatra banka - HZL 30	SK4120005810	15.7.2008	244 200 000	HZL/Mortgage
Tatra banka - HZL 41	SK4120006172	28.11.2008	800 000 000	HZL/Mortgage
Tatra-Leasing, s.r.o. 02	SK4120005661	26.2.2008	670 920 000	PODNIKOVÝ/Corporate
VOLKSBANK Slovensko, a.s. - HZL VI.	SK4120005687	9.4.2008	470 000 000	HZL/Mortgage
VOLKSBANK Slovensko, a.s. - HZL VII.	SK4120006008	16.12.2008	490 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 32	SK4120005711	1.2.2008	800 000 000**	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 33	SK4120005760	1.2.2008	550 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 34	SK4120005836	4.4.2008	900 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 35	SK4120005869	25.4.2008	630 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 36	SK4120005893	30.5.2008	560 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 38	SK4120006073	3.12.2008	317 000 000	HZL/Mortgage

* Výška emisie v BGN (Amount of issue in BGN)

** Výška emisie v CZK (Amount of issue in CZK)

RIADNE SPLATENÉ DLHOPISY Z TRHU KÓTOVANÝCH CENNÝCH PAPIEROV Tabuľka 5
Bonds Redeemed at Maturity on the Market of Listed Securities in the Year 2008 Table 5

Názov emisie Name of issue	ISIN	DÁTUM VYRADENIA Exclusion date	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
MF SR - ŠD 143	SK4120002742	25.1.2008	27 796 000 000	ŠTÁTNY/Government
UniCredit Leasing Slovakia 2.	SK4120004177	28.1.2008	375 000 000	PODNIKOVÝ/Corporate
MF SR - ŠD 191	SK4120003740	28.2.2008	15 000 000 000	ŠTÁTNY/Government
Slovenská sporiteľňa, a.s. - HZL VIII.	SK4120004524	21.3.2008	400 000 000	HZL/Mortgage
MF SR - ŠD 151	SK4120002833	25.3.2008	4 700 000 000	ŠTÁTNY/Government
Tatra banka - HZL 11	SK4120004532	31.3.2008	1 000 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL VIII.	SK4120004979	26.4.2008	500 000 000	HZL/Mortgage
B.O.F., a.s. VI.	SK4120004334	21.6.2008	125 000 000	PODNIKOVÝ/Corporate
Slovenská sporiteľňa, a.s. - HZL II.	SK4120003971	11.7.2008	1 000 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL IX.	SK4120004656	22.7.2008	800 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL IX.	SK4120004011	7.8.2008	800 000 000	HZL/Mortgage
Tatra banka - HZL 06	SK4120004003	8.8.2008	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XVI.	SK4120004615	15.8.2008	170 780 000	HZL/Mortgage
Slovenská sporiteľňa 06	SK4120005729	18.9.2008	20 000 000*	BANKOVÝ/Banking
ČSOB, a.s. - HZL I.	SK4120004086	22.9.2008	400 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL III.	SK4120004110	2.10.2008	300 000 000	HZL/Mortgage
I.D.C. Holding, a.s. IV.	SK4120004094	15.10.2008	350 000 000	PODNIKOVÝ/Corporate
Slovenská sporiteľňa, a.s. - HZL IV.	SK4120004128	15.10.2008	1 000 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL IV.	SK4120004326	31.10.2008	500 000 000	HZL/Mortgage
Tatra banka - HZL 07	SK4120004136	31.10.2008	1 000 000 000	HZL/Mortgage
Slovenská sporiteľňa 05	SK4120005695	28.11.2008	500 000 000	BANKOVÝ/Banking
HVB Bank Slovakia a.s. - HZL 2	SK4120004474	2.12.2008	500 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL X.	SK4120005240	13.12.2008	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL 33	SK4120005760	20.12.2008	550 000 000	HZL/Mortgage

RIADNE SPLATENÉ DLHOPISY Z REGULOVANÉHO VOĽNÉHO TRHU Tabuľka 6
Bonds Redeemed at Maturity on the Regulated Free Market in the Year 2008 Table 6

Názov emisie Name of issue	ISIN	DÁTUM VYRADENIA Exclusion date	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
Žilina IV.	SK9120000208	8.9.2008	100 000 000	ŠTÁTNY/Government



LISTED COMPANIES

EMITENT/Issuer: Biotika a.s.
ADRESA/Address: 976 13 Slovenská Ľupča 566
TEL: +421 48 4368 111
FAX: +421 48 4187 041

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 26.3.1993 / 03/26/1993
DRUH/Type: AKCIA / Share
ISIN/ISIN: CS0009013453
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 770 950
DÁTUM VYDANIA/Date of issue: 29.3.1993 (séria 01) / 03/29/1993 (series 01)
 28.7.1993 (séria 02) / 07/28/1993 (series 02)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 3.7.1997 / 07/03/1997
DRUH/Type: AKCIA / Share
ISIN/ISIN: SK1120004009
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 212 249
DÁTUM VYDANIA/Date of issue: 18.3.1997 / 03/18/1997

	2006	2007	30.9.2008
Počet zamestnancov/ Number of employees	660	663	560
Dividenda/ Dividend (Sk)	0	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA	2006	2007	30.9.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk	1 000 Sk
Spolu majetok/ Total Assets	1 112 872	1 133 744	1 171 883
Neobežný majetok/ Fixed assets	600 230	603 628	651 657
Dlhodobý nehmotný majetok/ Long-term intangible assets	41 859	43 158	35 215
Dlhodobý hmotný majetok/ Long-term tangible assets	556 341	558 556	614 677
Dlhodobý finančný majetok/ Long-term financial assets	2 030	1 914	1 765
Obežný majetok/ Current assets	505 595	525 146	519 001
Zásoby/ Inventory	149 422	144 795	161 550
Dlhodobé pohľadávky/ Long-term receivables	1 380	124 198	124 198
Krátkodobé pohľadávky/ Short-term receivables	330 619	238 084	206 938
Finančné účty/ Financial accounts	24 174	18 069	26 315
Časové rozlíšenie/ Accruals	7 047	4 970	1 225
Spolu vlastné imanie a záväzky/ Total equity and liabilities	1 112 872	1 133 744	1 171 883
Vlastné imanie/ Equity	554 321	527 324	616 382
Základné imanie/ Share capital	983 199	983 199	983 199
Kapitálové fondy/ Capital funds	75 359	75 359	75 360
Fondy zo zisku/ Funds created from profit	4 719	11 843	0
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	-580 201	-516 078	-531 043
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	71 245	-26 999	88 866
Záväzky/ Liabilities	527 557	584 782	520 238
Rezervy/ Reserves	17 320	16 624	37 943
Dlhodobé záväzky/ Long-term liabilities	101 352	125 653	97 060
Krátkodobé záväzky/ Short-term liabilities	408 885	402 659	264 961
Bankové úvery a výpomoci/ Bank loans and subsidies	0	39 846	120 274
Časové rozlíšenie/ Accruals	30 994	21 638	35 263

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2006	2007	30.9.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk	1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	187 239	83 911	12 527
Náklady na predaný tovar/ Cost of goods sold	137 925	64 788	11 157
Obchodná marža/ Gross margin	49 314	19 123	1 370
Výroba/ Operation	1 059 352	1 375 709	1 382 621
Výrobná spotreba/ Consumption from operation	948 910	1 124 182	1 135 688
Pridaná hodnota/ Value added	159 756	270 650	248 303
Odpisy/ Depreciation	108 495	84 666	68 970
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	96 688	-734	111 437
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	-27 107	-22 347	-21 364
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	-1 664	3 918	1 207
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	71 245	-26 999	88 866
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	71 245	-26 999	88 866

Joint-stock company Biotika, based in Slovenská Ľupča, is one of major producers in the Central Europe's biotechnological and pharmaceutical industries. It was founded in 1953 as a state-owned company, with the aim of ensuring the penicillin production for the local market. From its foundation to the year 1990, Biotika had been a part of the SPOFA Group which comprised all pharmaceutical producers in the former Czechoslovakia. In 1992 it transformed into a joint-stock company, and its privatisation started in the same year. On a worldwide scale, Biotika currently belongs to major producers of Penicillin V, Penicillin G, and veterinary antibiotics. On the Czech and Slovak markets, Biotika is also known as the producer of quality pharmaceuticals for both human and veterinary application.

In 2008 the company continued the restructuring process it had started earlier. Within the framework of pharmaceutical substances, the company continued to produce and sell Penicillin V and Penicillin G, both of which are included in its traditional portfolio. In addition, Biotika has been producing Cystine for a German partner for several years. Since April 2007, the company has been also producing an intermediate product H for a Czech partner. This product is used for production of a medicine for AIDS treatment.

In the first half of 2008, the Development Projects Section worked on optimisation of fermentation and isolation of the PBS antibiotic (Polymyxine-B sulphate). It also participated in preparation of technical and manufacturing documentation necessary for introduction of this product into permanent production.

In the second half of 2008, the production of polypeptide antibiotic Polymyxine-B sulphate started on a reconstructed production line. The production line was developed according to own technology by the Development Projects Section of joint-stock company Biotika. Investments in the year 2008, in the amount of 140 million SKK, were directed mainly to the fermentation and isolation line for the Polymyxine-B sulphate production.

The product range in the pharmaceutical company in Slovenská Ľupča has not changed. 'Pamycon' for external drops preparation is the company's most successful product in terms of volumes, as well as financially. Based on the 'Agreement on Transfer of Registrations, Documentation and Rights to the Use of Know-How' dated 22 January 2008, Biotika transferred the resolutions on registration of human medicines and granted rights to the use of know-how, contained in said registration documents, as well as documentation to a medical aid for the Slovak Republic's territory to company BB Pharma (j.s.c.), Kovriginova 1416/6, Prague 4, Czech Republic. Biotika at the same time allowed the aforementioned company to grant the rights from this agreement to company BB Pharma (Ltd), Sklabinská 30, Martin, Slovak Republic on the condition that BB Pharma (j.s.c), Prague, will be the sole associate of company BB Pharma (Ltd) Martin, and will be entirely responsible for the fulfilment of obligations resulting from this agreement also on the latter company's behalf. The production and realisation of veterinary assortment are comparable to the same period of the year 2007.

Shareholder structure as of 30 April 2008

Pharma Slovakia C.V.	43.6%
Ing. Ivan Varga	14.8%
G.V. Pharma (j.s.c)	12.1%
Mei Tsiechie en, Slowakije Fonds	11.9%
S&D GROUP LIMITED	7.0%
Other shareholders	10.6%

EMITENT/Issuer:	Československá obchodná banka, a.s.
ADRESA/Address:	Michalská 18 815 63 Bratislava
TEL:	+421 2 5966 5701
FAX:	+421 2 5443 2834

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.4.2005 / 04/08/2005
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004441
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	7 000
DÁTUM VYDANIA/Date of issue:	14.10.2004 / 10/14/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	4.7.2008 / 07/04/2008
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005752
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	400
DÁTUM VYDANIA/Date of issue:	20.12.2007 / 12/20/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	4.7.2008 / 07/04/2008
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005828
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	650
DÁTUM VYDANIA/Date of issue:	28.2.2008 / 02/28/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	28.8.2008 / 08/28/2008
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120006016
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	440
DÁTUM VYDANIA/Date of issue:	30.5.2008 / 05/30/2008

	30.9.2008
Počet pracovníkov/ Number of employees	1 754
Dividenda/ Dividend (Sk)	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	30.9.2008 1 000 Sk
Pokladničné hodnoty a účty centrálnych bánk/ Cash and balances with central banks	2 827 728
Finančný majetok v reálnej hodnote preceňovaný cez výkaz ziskov a strát/ Financial assets at fair value through profit or loss	108 311 363
Pohľadávky voči bankám/ Loans and advances to banks	7 452 654
Úvery poskytnuté klientom/ Loans and advances to customers	56 585 514
Finančné investície držané do splatnosti/ Held to maturity investments	7 496 396
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	3 335 000
Pozemky, budovy a zariadenia/ Land, buildings and equipment	1 900 157
Ostatné aktíva/ Other assets	418 174
Aktíva celkom/ Total assets	189 605 874
Závazky/ Liabilities	174 801 909
Finančné záväzky v reálnej hodnote preceňované cez výkaz ziskov a strát/ Financial liabilities at fair value through profit or loss	85 263 174
Závazky voči bankám/ Deposits from banks	6 889 938
Vklady a úvery prijaté od klientov/ Deposits from customers	67 492 419
Vydané dlhové cenné papiere/ Debt securities in issue	11 962 350
Ostatné záväzky/ Other liabilities	2 985 772
Vlastné imanie/ Equity	14 803 965
Základné imanie/ Share capital	5 000 000
Emisné ážio/ Share premium	14 602 860
Zákonný rezervný fond/ Statutory reserve	501 100
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	79 055
Závazky a vlastné imanie spolu / Total liabilities and equity	189 605 874

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2008 1 000 Sk
Čisté výnosy z úrokov / Net interest income	2 391 264
Čistý výnos z poplatkov a provízií / Net fee and commission income	578 346
Prevádzkové výnosy/ Operating income	4 056 189
Prevádzkové náklady/ Operating expenses	-939 381
Zisk pred zdanením/ Profit before income taxes	1 376 924
Daň z príjmov/ Income tax expense	-237 178
Zisk po zdanení/ Profit after income taxes	1 139 746

Joint-stock company Československá obchodní banka (ČSOB) was founded as a state-owned company in 1964 to provide services in the area of foreign trade financing and free currency operations. Belgian KBC Bank NV acquired a share in the bank in June 1999, and ČSOB was incorporated into the KBC Group. In the second quarter 2007, KBC Bank NV bought out the shares of minority shareholders. Once this was complete, KBC Bank NV became a sole shareholder of ČSOB in June 2007. By the end of the year 2007, the company operated in Slovakia as a branch of foreign bank ČSOB, based in the Czech Republic.

Effective 1 January 2008, the company separated from the ČSOB operating in the Czech Republic, and an independent legal entity emerged under the name 'Československá obchodná banka a.s.' (ČSOB SR). The new independent company was created with the aim of making ČSOB SR a strong economic entity in Slovakia, with a position, competences and responsibilities equal to those of other companies within the entire KBC Group in Europe. The bank is a part of an integrated whole – the ČSOB Financial Group. Effective from the start of the year 2008, all subsidiary companies except for insurance company ČSOB Poist'ovňa (i.e. ČSOB Asset Management, ČSOB d.s.s., ČSOB Leasing, ČSOB Stavebná sporiteľňa and ČSOB Factoring) are 100-percent-owned subsidiaries of the bank.

ČSOB SR continues to be a universal bank with a portfolio comprising products and care for retail clients, small and medium-sized enterprises, corporate and private banking as well as financial markets. The bank provides a complete range of banking services and products via a network of 106 branches in the Slovak Republic (including 91 retail outlets). Its clients can continue to use the benefits connected with the partnership in the ČSOB Group in the Czech Republic (ATM cash withdrawals, system of payments).

As a member of the Belgian KBC Group, ČSOB SR has been among major players on the banking market for several years. An important milestone was the acquisition of the Austrian Bawag's subsidiary – ISTROBANKA (j.s.c.) – in the year 2008. The acquisition in March 2008 helped the KBC Group reinforce – via ČSOB SR – its current position on the Slovak banking market in both credits and deposits. Thanks to the approval of the merger, the bank could start a challenging process of unification of both entities. At the present time, both banks are intensively preparing the legal side of the merger which should conclude in the second half of the year 2009. The two companies have had a common team of senior managers, known as the 'Country Team', since August 2008. The team includes representatives from both banks. Also in progress is the formation and merger of a common management structure at lower levels, as well as gradual assuming of responsibilities for the activity of both banks under a unified management structure. Another step is the mutual co-ordination of communication activities of both banks and creation of a common corporate culture. The first step in the gradual merger of ČSOB SR and ISTROBANKA was the start of sale of selected products of the ČSOB Financial Group in the branches of ISTROBANKA. The bank's portfolio has thus been enriched with new products that had not been offered by ISTROBANKA before. The ATM networks of both companies have also joined.

In September 2008, international rating agency Moody's gave to ČSOB SR a deposit rating A2/Prime-1 and a rating of individual financial strength D. In December 2008, Fitch Rating gave an A-level rating (a long-term rating derived from the rating of the parent company KBC) and a short-term rating of financial strength F1.

Shareholder structure as of 31 December 2008

KBC, Belgium	39.80% - a 100-percent share in voting rights
Československá obchodní banka (j.s.c.)	56.74%
ČSOB Leasing (j.s.c.), Czech Republic	2.02%
ČSOB Factoring (j.s.c.), Czech Republic	1.44%

EMITENT/Issuer:	I.D.C. Holding, a.s.
ADRESA/Address:	Drieňová 3 821 01 Bratislava
TEL:	+421 2 4824 1711
FAX:	+421 2 4824 1729

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	4.10.2005 / 10/04/2005
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120004730
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	300
DÁTUM VYDANIA/Date of issue:	20.9.2005 / 09/20/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	4.7.2006 / 07/04/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005000
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	350
DÁTUM VYDANIA/Date of issue:	6.6.2006 / 06/06/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	30.11.2007 / 11/30/2007
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005638
MENOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	150
DÁTUM VYDANIA/Date of issue:	14.11.2007 / 11/14/2007

	2006	2007	30.6.2008
Počet zamestnancov/ Number of employees	1 103	1 042	999
Dividenda/ Dividend (Sk)	57 600 000 ¹⁾	57 600 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2006	2007	30.6.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk	1 000 Sk
Spolu majetok/ Total assets	2 393 031	2 675 525	2 870 397
<i>Neobežný majetok/ Fixed assets</i>	<i>1 366 563</i>	<i>1 550 048</i>	<i>1 620 236</i>
Budovy, stavby, stroje a zariadenia/ Buildings, machinery and equipment	808 878	1 015 889	1 089 192
Investície v nehnuteľnostiach/ Real estate investments	10 309	13 395	12 990
Nehmotný majetok/ Intangible assets	39 374	32 703	30 011
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	488 043	488 043	488 043
Ostatný dlhodobý majetok/ Other long-term assets	3 659	18	0
<i>Obežný majetok/ Current assets</i>	<i>1 026 468</i>	<i>1 125 477</i>	<i>1 250 161</i>
Zásoby/ Inventory	234 805	272 766	313 700
Pohľadávky z obchodného styku a ostatné pohľadávky/ Trade receivables and other receivables	727 092	741 205	704 726
Peniaze v banke a v pokladni/ Cash in hand and deposit in bank	57 699	50 809	165 143
Spolu vlastné imania a záväzky/ Total equity and liabilities	2 393 031	2 675 525	2 870 397
<i>Vlastné imanie/ Equity</i>	<i>1 004 263</i>	<i>1 042 112</i>	<i>1 113 537</i>
Základné imanie/ Share capital	460 000	460 000	460 000
Zákonné a ostatné fondy/ Legal and other funds	70 420	79 083	88 628
Nerozdelený zisk/ Retained profit	473 843	503 029	564 909
<i>Záväzky celkom/ Total liabilities</i>	<i>1 388 768</i>	<i>1 633 413</i>	<i>1 756 860</i>
<i>Dlhodobé záväzky/ Non-current liabilities</i>	<i>909 017</i>	<i>1 103 598</i>	<i>1 214 481</i>
Dlhodobé úvery/ Long-term debt	869 402	1 047 761	1 112 256
Záväzky z finančného lízingu/ Payables from financial leases	9 585	12 260	23 649
Ostatné dlhodobé záväzky/ Other non-current liabilities	10 372	10 435	45 434
<i>Krátkodobé záväzky/ Current liabilities</i>	<i>479 751</i>	<i>529 815</i>	<i>542 379</i>
Záväzky z obchodného styku a ostatné záväzky/ Trade and other payables	224 054	277 620	400 149
Krátkodobá časť dlhodobých úverov a krátkodobé úvery/ Current portion of long-term debt and short-term debt	240 450	246 689	137 853
Záväzky z finančného lízingu/ Payables from financial leases	3 398	4 725	3 596

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2006	2007	30.6.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk	1 000 Sk
Prevádzkové výnosy/ Operating income	2 387 295	2 511 660	1 362 542
Prevádzkové náklady/ Operating expenses	-2 177 502	-2 304 743	-1 195 293
Zisk/strata pred úrokmi a zdanením (EBIT - prevádzkový výsledok)/ Earnings before interest and taxes	209 793	206 917	167 249
Finančné náklady celkom, netto/ Finance expenses total, net	-101 434	-86 073	-38 224
Zisk pred zdanením/ Profit before income taxes	108 359	120 844	129 025
Daň z príjmov/ Income tax expense	-21 729	-25 395	0
Zisk po zdanení/ Profit after income taxes	86 630	95 449	129 025

1) Celkové vyplatené dividendy/Total dividends paid

Joint-stock company I.D.C. Holding is one of the most important producers of confectionery and biscuits in Slovakia. The company's beginning dates back to 1992, when two partners (Prof. PhDr. Ing. Štefan Kassay, Dr.Sc. and Ing. Arch. Pavol Jakubec) founded Investment Development Company Ltd (I.D.C.), based in Prague. On 16 January 1997, joint-stock company I.D.C. Holding was created as a legal successor of I.D.C. Ltd. The company raised its registered capital to 460 million SKK in the year 2001.

I.D.C. Holding keeps important positions on the domestic and foreign markets, due mainly to the production of quality products that are pushed to the market with a well-targeted marketing support. The production is located in two separate plants with a nearly 100-year-long tradition of production: Figaro Trnava and Pečivárne Sereď. The company's product range comprises wafers in the following variants: edge-coated wafers, half-coated wafers, wholly coated wafers, uncoated wafers and dia wafers suitable for diabetics. The second largest product group are biscuits: uncoated biscuits, half-coated biscuits and soft-centred biscuits. Another group of biscuit products is represented by gingerbreads. Confectioneries comprise candid products (unfilled – drops, filled – soft-centred candies), rock products, jelly products (sugar-coated, oiled, coated), pectin-based whipped products – coated, fondant products, desserts and seasonal products (Christmas, Easter).

In the first half of 2008, the company continued adding new products to its portfolio. It also developed communication strategies aimed at reinforcing the market position of its strategically important brands. Within the framework of sale support, marketing activities in the first half 2008 on the Slovak market focused on key brands Verbena and Sedita, as well as on products introduced under these brands. The support took mainly the form of in-store tasting, a massive media campaign (advertisements in printed media and internet portals) and consumer contests. All these activities have had a positive effect on the sale results the company has achieved on the Slovak market. A similar situation was on other export markets. A significant increase in sales was recorded in 2008 on the markets in the Czech Republic, Poland and Hungary. In April 2008, a re-certification according to the BRC (British Retail Consortium) and IFS (International Food Standard) standards for candies production took place in the separate plant Figaro Trnava. In the period of 30 September 2008 – 1 October 2008, SGS Slovakia Ltd performed a certification audit according to the IFS and BRC standards in the separate plant Pečivárne Sereď.

I.D.C. Holding is a guarantee of good supplier-customer relations thanks to the IFS, BRC and ISO certificates. The company has thus reinforced the ability to guarantee safe foodstuffs that meet the EU legislation requirements, and increased own competitiveness where the product quality-to-price ratio is its great advantage. Following its investment and production strategy, the company in 2008 continued investments aimed at modernising production facilities and increasing the production process efficiency. Those included primarily a purchase of new, high-speed wrapping machines and new baking automats for the separate plant Pečivárne Sereď.

As of 31 October 2008, the company realised 55% of production on the Slovak market, 35% in the Czech Republic and 10% on other export markets. Among the most important customers of I.D.C. Holding are Billa, CBA Slovakia, COOP Jednota Slovensko, Kaufland Slovenská republika, METRO Cash & Carry Slovakia, SLOVPOS, TESCO STORES SR, Carrefour Slovensko, AHOLD Retail Slovakia, Tibor Štefánik – NOBA – SMOKER and Ing. Karol Lacko – NOBA – MERK FOOD.

Shareholder structure as of 12 December 2008

Ing. arch. Pavol Jakubec	50%
Prof. PhDr. Ing. Štefan Kassay DrSc.	25%
Real Novum (j.s.c.)	25%

EMITENT/Issuer:	ISTROBANKA, a.s.
ADRESA/Address:	Laurinská 1 811 01 Bratislava
TEL:	+421 2 5939 7111
FAX:	+421 2 5443 1744

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	12.12.2003 / 12/12/2003
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120003757
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	10.4.2003 / 04/10/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	22.6.2007 / 06/22/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005018
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	600
DÁTUM VYDANIA/Date of issue:	28.6.2006 / 06/28/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	22.6.2007 / 06/22/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005380
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	650
DÁTUM VYDANIA/Date of issue:	16.4.2007 / 04/16/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	9.11.2007 / 11/09/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004516
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	16.3.2005 / 03/16/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	9.11.2007 / 11/09/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004797
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	700
DÁTUM VYDANIA/Date of issue:	21.11.2005 / 11/21/2005

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	747	752	758
Dividenda/ Dividend (Sk)	39 000 000 ¹⁾	0	

MEDZINÁRODNÉ ŠTANDARBY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	5 002 328	8 501 212	4 389 724
Pohľadávky voči bankám/ Loans and advances to banks	3 030 647	1 483 977	1 622 924
Pohľadávky voči klientom/ Loans and advances to customers	22 022 879	24 316 789	23 463 007
Finančné aktíva určené na predaj/ Available for sale financial assets	1 615 307	1 357 666	2 020 664
Finančné aktíva držané do splatnosti/ Held to maturity investments	3 632 530	3 519 232	3 544 864
Majetok a vybavenie/ Property and equipment	1 331 104	1 283 302	1 273 361
Ostatné aktíva/ Other assets	149 200	157 192	90 272
Aktíva celkom/ Total assets	37 102 768	41 034 207	36 929 268
Závazky/ Liabilities	33 864 653	37 647 901	33 486 841
Závazky voči bankám/ Deposits from banks	6 999 545	7 605 626	5 021 486
Závazky voči klientom/ Deposits from customers	21 155 230	24 349 650	22 954 807
Emitované dlhové cenné papiere/ Debt securities in issue	4 287 721	4 436 254	4 468 481
Rezervy/ Provisions	85 333	9 852	2 946
Ostatné záväzky/ Other liabilities	164 693	178 352	138 669
Vlastné imanie/ Equity	3 238 115	3 386 306	3 442 427
Základné imanie/ Share capital	2 175 000	2 175 000	2 175 000
Emisné ážio/ Share premium	475 000	475 000	475 000
Nerozdelený zisk a ostatné fondy/ Retained earnings and other reserves	588 115	736 306	792 427
Pasíva a vlastné imanie celkom/ Total liabilities and equity	37 102 768	41 034 207	36 929 268

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Čisté úrokové výnosy/ Net interest income	856 500	887 484	714 939
Výnosy z poplatkov a provízií/ Fee and commission income	287 240	256 192	172 605
Náklady na poplatky a provízie/ Fee and commission expense	-83 926	-77 817	-73 116
Čistý zisk z obchodovania/ Net trading income	59 709	84 040	62 501
Prevádzkový zisk pred opravnými položkami a rezervami/ Operating profit before impairment losses and provisions	168 914	163 098	84 304
Zisk pred zdanením/ Profit before income taxes	126 726	224 438	81 377
Daň z príjmov/ Income tax expense	23 745	-37 108	-26 107
Zisk po zdanení/ Profit after income taxes	150 471	187 330	55 270

1) Celkové vyplatené dividendy / Total dividends paid

Joint-stock company ISTROBANKA is a universal bank with a full foreign-exchange, a licence to perform mortgage transactions and a licence to sell insurance products. The company has been successfully operating on the Slovak banking market since 1992. The founding shareholder of ISTROBANKA was Slovenská poisťovňa (j.s.c.), Bratislava.

On 1 July 2008, Belgian financial group KBC became a new owner of ISTROBANKA with a 100-percent share in registered capital. For ISTROBANKA, KBC means a long-term strategic investor with extensive experience and know-how in the banking, insurance and asset-management areas as well as synergies in the Central and Eastern European region. The KBC Group is the second biggest banking and insurance group based in Belgium, and 18th biggest bank in Europe. In Slovakia, KBC has representations in ISTROBANKA (j.s.c.) and ČSOB (j.s.c.). A legal merger of these two affiliated banks is expected in the second half of 2009.

The bank's target group includes individuals, micro-, small- and medium-sized enterprises, municipalities and big clients with excellent rating. The complex portfolio of products and services comprises deposit, credit and payment products and services, as well as products of treasury and international banking. In addition to traditional banking products, the company offers the clients an option to invest in mutual funds of its subsidiary ISTRO ASSET MANAGEMENT (j.s.c.).

According to a currently valid rating by Moody's Investors Service, ISTROBANKA has a long-term national scale bank deposit rating at Aa1.sk with a stable outlook. The short-term national scale bank deposit rating is at SK – 1. The bank's financial strength is rated at D-, with a positive outlook.

As of 30 September 2008, ISTROBANKA posted (in compliance with the International Standards for Financial Reporting) an after-tax profit of 55 million SKK. The bank's total assets amounted to nearly 37 billion SKK. In the second half of the year 2009, ISTROBANKA as a member of the KBC Group expanded its portfolio of provided services in the areas of asset management, insurance, and home savings. A positive development was primarily in the area of home-financing loans, as the balance of loans secured by real estate (MAXITREND Loan) increased by 70% on a year-on-year basis. Net interest revenues rose by 11% year on year. In the period under review, the bank increased the volume of government bonds in its portfolio by 28%. ISTROBANKA currently has a network of 61 retail branches and 14 business centres.

Shareholder structure as of 31 December 2008

KBC	100%
-----	------

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

ISTROKAPITAL SE

41-43 Klimentos Street

1061 NICOSIA, CYPRUS

+35 722 75 95 55

+35 722 75 88 77

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

4.7.2006 / 07/04/2006

DLHOPIS / Bond

SK4120004847

500 000 Sk / SKK 500,000

1 200

6.12.2005 / 12/06/2005

	2007	30.6.2008
Počet zamestnancov/ Number of employees	na	na
Dividenda/ Dividend (EUR)	na	na

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2007	30.6.2008
Summarized Balance Sheet	EUR	EUR
Spolu majetok/ Total assets	140 587 297	185 214 623
<i>Spolu neobežný majetok/ Total non-current assets</i>	<i>114 571 298</i>	<i>149 754 206</i>
Hmotný majetok/ Property, plant and equipment	26 133	26 778
Investície/ Investments in subsidiary companies	87 192 472	125 812 067
Pohľadávky voči spriazneným osobám/ Long-term loans receivable from related parties	18 984 161	20 980 720
Lhodobé poskytnuté úvery/ Long-term loans receivable	8 368 532	2 934 641
<i>Spolu obežný majetok/ Total current assets</i>	<i>26 015 999</i>	<i>35 460 417</i>
Pohľadávky voči spriazneným osobám/ Short-term loans receivable from related parties	693 136	3 078 464
Krátkodobé poskytnuté úvery/ Short term loans receivable	10 033 067	16 401 852
Pohľadávky z obchodného styku a ostatné pohľadávky/ Trade receivables and other receivables	14 094 378	6 081 673
Cenné papiere na predaj/ Investments available for sale	197 835	203 603
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	811 346	8 657 242
Spolu vlastné imanie a záväzky/ Total equity and liabilities	140 587 297	185 214 623
<i>Spolu vlastné imanie/ Total equity</i>	<i>66 156 840</i>	<i>110 869 100</i>
Základné imanie/ Share capital	45 766 577	45 766 577
Rezervy/ Reserves	20 390 263	65 102 523
<i>Spolu záväzky/ Total liabilities</i>	<i>74 430 457</i>	<i>74 345 523</i>
<i>Spolu dlhodobé záväzky/ Total long term liabilities</i>	<i>63 774 275</i>	<i>69 749 311</i>
Dlhodobé prijaté úvery od spriaznených osôb/ Long term loans payable to related parties	45 870 275	49 949 311
Vydané dlhopisy/ Bonds issued	17 904 000	19 800 000
<i>Spolu krátkodobé záväzky/ Total current liabilities</i>	<i>10 656 182</i>	<i>4 596 212</i>
Záväzky z obchodného styku a ostatné záväzky/ Trade receivables and other receivables	10 448 747	959 217
Daňové záväzky/ Tax payable	160 220	996 995
Krátkodobé bankové úvery/ Bank loans payable	47 215	0

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2007	30.6.2008
Summarized Profit and Loss Statement	EUR	EUR
Tržby/ Gross revenue	11 126 218	10 254 904
Čisté tržby/ Net revenue	7 160 831	8 875 618
Ostatné prevádzkové výnosy/ Other operating income	11 764 824	0
Všeobecné prevádzkové náklady/ General operating expenses	1 235 913	-361 726
Prevádzkový zisk/ Profit from operations	17 689 742	8 513 892
Finančné výnosy/ Finance income	2 728 060	6 090 617
Finančné náklady/ Finance expenses	-2 789 562	-6 817 756
Čisté finančné výnosy/ Net financing income	-61 502	-727 139
Zisk pred zdanením/ Profit before income taxes	17 628 240	7 786 753
Daň z príjmov/ Income tax expense	-237 904	-850 950
Zisk po zdanení/ Profit after income taxes	17 390 336	6 935 803

European company ISTROKAPITAL SE was formed on 1 February 2007 through a merger of Slovak company ISTROKAPITÁL (j.s.c.) and Cypriot company KANGIMA. It is therefore a legal successor of ISTROKAPITÁL (j.s.c.) which was created in 1996 through a merger of four investment funds from the first wave of the voucher privatisation (i.e. IF Inovec, IF Pohronsko-Ipeľský, IF Zobor and IF Prosperita Severu) and focused mainly on financial markets. The company's registered capital is 45 766 576.80 EUR, divided into 24 087 672 share units in a nominal value of 1.90 EUR/1 share. As a European company, ISTROKAPITAL SE is based in the Republic of Cyprus. Its activities are, and will be, focused on possession and appreciation of shares in current subsidiary companies, acquisition of new ownership interests and their appreciation, as well as financing the needs of the ISTROKAPITAL Group.

The ISTROKAPITAL Group, roofed by ISTROKAPITAL SE, belongs to important financial groups in the Central European region. The companies that form the ISTROKAPITAL Group provide complex services, particularly in the area of banking and finance. The transformation into European company ISTROKAPITAL SE and creation of a supranational holding has provided the Group with benefits primarily in the following areas: cross-border mergers within EU member states, free movement of capital, flexible relations on international markets, flexibility of trading and placement of issues on stock exchanges in EU countries, as well as fiscal and legal stability.

ISTROKAPITAL SE has property shares in Poštová banka (j.s.c.), ISTROKAPITÁL SLOVENSKO (j.s.c.) and ISTROKAPITÁL DEVELOPMENT (j.s.c.). Through Poštová banka, it also has a property share in asset-management company PRVÁ PENZIUNÁ (j.s.c.).

In 1999 ISTROKAPITAL SE acquired a capital share in joint-stock company Poštová banka, and revitalised it in co-operation with Slovenská konsolidačná (j.s.c.).

In 2003 the company acquired, with consent of the National Bank of Slovakia, a 55-percent share in Poštová banka which has become its subsidiary. ISTROKAPITAL SE publicly declared an endeavour to buy a stake from Slovenská konsolidačná (i.e. 37.12% of shares) in order to accumulate a majority share in the bank's registered capital.

In 2007 the company requested the National Bank of Slovakia for prior consent to exceed a 66-percent share in registered capital of Poštová banka. After gaining approval from the National Bank of Slovakia at the year-end 2007, ISTROKAPITAL SE has acquired a 93.81-percent share in Poštová banka's registered capital. The company thus meets a strategic goal of maintaining and reinforcing its position, as well as participating in the bank's development in the forthcoming years.

ISTROKAPITAL SE has invested a majority of financial means, acquired from issued bonds, through subsidiary company ISTROKAPITÁL DEVELOPMENT (j.s.c.). In the forthcoming years, the company will carry out and participate in the development of several zones near Bratislava as well as in the region of Western Slovakia.

In 2008 the ISTROKAPITAL Group expanded (by means of Poštová banka) with insurance company Poist'ovňa Poštovej banky (j.s.c.), through which the Group develops activities on the insurance market.

Shareholder structure as of 1 December 2008

WEYLIN INVESTMENT LLC	72.66%
Mario Hoffmann	12.46%
JCG (j.s.c.)	9.82%
WEYLIN ENTERPRISES LIMITED	2.89%
Other shareholders	2.17%

LEASING SLOVENSKEJ SPORITEĽNE, a.s

EMITENT/Issuer:	Leasing Slovenskej sporiteľne, a.s.
ADRESA/Address:	Tomášikova 48 832 69 Bratislava
TEL:	+421 2 5070 9444
FAX:	+421 2 5070 9450

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	21.7.2006 / 07/21/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005034
MENOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	250
DÁTUM VYDANIA/Date of issue:	28.6.2006 / 06/28/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	29.11.2006 / 11/29/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005166
MENOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	300
DÁTUM VYDANIA/Date of issue:	21.11.2006 / 11/21/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	27.7.2007 / 07/27/2007
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005430
MENOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	200
DÁTUM VYDANIA/Date of issue:	14.6.2007 / 06/14/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	25.4.2008 / 04/25/2008
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005851
MENOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	250
DÁTUM VYDANIA/Date of issue:	12.3.2008 / 03/12/2008

	2006	2007
Počet zamestnancov/ Number of employees	48	50
Dividenda/ Dividend (Sk)	0	0

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk
Spolu majetok/ Total Assets	4 809 403	6 815 481
Neobežný majetok/ Fixed assets	346 556	374 803
Dlhodobý nehmotný majetok/ Long-term intangible assets	6 895	4 078
Dlhodobý hmotný majetok/ Long-term tangible assets	339 661	370 725
Dlhodobý finančný majetok/ Long-term financial assets	0	0
Obežný majetok/ Current assets	4 434 230	6 395 941
Zásoby/ Inventory	56 942	182 171
Dlhodobé pohľadávky/ Long-term receivables	2 872 746	3 828 996
Krátkodobé pohľadávky/ Short-term receivables	1 497 196	2 384 411
Finančné účty/ Financial accounts	7 346	363
Časové rozlíšenie/ Accruals	28 617	44 737
Spolu vlastné imanie a záväzky/ Total equity and liabilities	4 809 403	6 815 481
Vlastné imanie/ Equity	140 928	165 118
Základné imanie/ Share capital	149 554	149 554
Kapitálové fondy/ Capital funds	16 143	21 009
Fondy zo zisku/ Funds created from profit	2 089	3 190
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	-37 874	-27 959
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	11 016	19 324
Záväzky/ Liabilities	4 605 531	6 534 563
Rezervy/ Reserves	8 312	8 007
Dlhodobé záväzky/ Long-term liabilities	1 104 462	1 501 863
Krátkodobé záväzky/ Short-term liabilities	126 179	253 116
Bankové úvery a výpomoci/ Bank loans and subsidies	3 366 578	4 771 577
Časové rozlíšenie/ Accruals	62 944	115 800

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	3 906 002	4 408 474
Náklady na predaný tovar/ Cost of goods sold	3 894 594	4 385 710
Obchodná marža/ Gross margin	11 408	22 764
Výroba/ Operation	79 072	94 164
Výrobná spotreba/ Consumption from operation	48 431	70 900
Pridaná hodnota/ Value added	42 049	46 028
Odpisy/ Depreciation	61 348	68 539
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	-78 126	-87 877
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	89 142	107 201
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	0	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	11 016	19 324
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	11 016	19 324

LEASING SLOVENSKEJ SPORITELNE, a.s

Joint-stock company Leasing Slovenskej sporiteľne was founded through a foundation agreement, dated July 2003, for an indefinite period and with registered capital of 50 million SKK. The founders were Slovenská sporiteľňa (j.s.c) and EBV - Leasing Gesellschaft m.b.H. & Co. KG. In the year 2004, the latter company's minority share was transferred to EBV Beteiligungen GmbH, a subsidiary of Erste Bank, and the second best provider of the leasing of transportation technology on the Austrian market. In April 2005 the company's general meeting approved an increase of registered capital to 75 million SKK, with the increased part being paid up by Slovenská sporiteľňa (j.s.c). On 1 November 2005, Leasing Slovenskej sporiteľne (j.s.c.) merged with company SPORING (j.s.c.), thus increasing own registered capital by 74 554 000 SKK. At the same time, the share of the Slovak banking institution in the leasing company rose to 96.66%. Due to the introduction of the euro as an official currency in the Slovak Republic effective from 1 January 2009, an extraordinary general meeting in October 2008 approved a conversion of the nominal value of the company's registered capital from the Slovak koruna to the euro, in the amount of 4 900 690 EUR.

Leasing Slovenskej sporiteľne (j.s.c.) focuses primarily on the provision of financial leasing of movable objects such as passenger cars, utility cars, trucks and other transportation technology, machinery, equipment and technologies. As supplementary products, the company provides operative leasing and financing through instalment sale. In the provision of services to clients, the company acts also as an insurance intermediary. It provides services to both natural and legal persons, and is also a member of the Association of Slovak Leasing Companies (ALS SR). A crucial difference and competitive advantage of this company is the sale through a wide network of branches of Slovenská sporiteľňa (j.s.c) which, from a client's perspective, is synonymous with swiftness, simplicity and most of all accessibility.

In the year 2008 the company followed up on its success from previous periods. In the first three quarters of 2008, Leasing Slovenskej sporiteľne provided financing in a total acquisition price of 3 293 million SKK, thus ranking 8th on the market of financing of movable objects according to a chart of leasing companies compiled by the ALS SR. In order to supplement the financing of own activities through bank loans with other sources, the company issued 4 bond issues in a total volume of 2 billion SKK.

Shareholder structure as of 31 December 2008

Slovenská sporiteľňa (j.s.c.)	96.66%
EBV Beteiligungen, GmbH	3.34%

MATADOR Automotive Vráble, a.s.

EMITENT/Issuer: MATADOR Automotive Vráble, a.s.
ADRESA/Address: Staničná 1045
 952 12 Vráble
TEL: +421 37 6544 101
FAX: +421 37 7833 294

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.7.2008 / 07/15/2008
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120006040
MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 250
DÁTUM VYDANIA/Date of issue: 18.6.2008 / 06/18/2008

	2006	2007	31.3.2008
Počet zamestnancov/ Number of employees	1 035	1 171	1 180
Dividenda/ Dividend (Sk)	48 625 000 ¹⁾	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	31.3.2008 1 000 Sk
Spolu majetok/ Total Assets	2 028 971	2 900 912	2 907 687
Neobežný majetok/ Fixed assets	1 283 249	1 904 273	1 942 602
Dlhodobý nehmotný majetok/ Long-term intangible assets	25 403	23 920	22 234
Dlhodobý hmotný majetok/ Long-term tangible assets	814 253	1 310 189	1 350 204
Dlhodobý finančný majetok/ Long-term financial assets	443 593	570 164	570 164
Obežný majetok/ Current assets	742 595	977 852	938 659
Zásoby/ Inventory	267 508	381 196	368 627
Dlhodobé pohľadávky/ Long-term receivables	0	0	0
Krátkodobé pohľadávky/ Short-term receivables	414 898	531 479	541 491
Finančné účty/ Financial accounts	60 189	65 177	28 541
Časové rozlíšenie/ Accruals	3 127	18 787	26 426
Spolu vlastné imanie a záväzky/ Total equity and liabilities	2 028 971	2 900 912	2 907 687
Vlastné imanie/ Equity	845 413	883 964	952 540
Základné imanie/ Share capital	607 816	607 816	607 816
Kapitálové fondy/ Capital funds	13 876	1 091	1 091
Fondy zo zisku/ Funds created from profit	34 848	48 060	48 060
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	58 198	127 042	226 998
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	130 675	99 955	68 575
Záväzky/ Liabilities	1 183 558	2 014 629	1 955 146
Rezervy/ Reserves	21 783	36 186	43 613
Dlhodobé záväzky/ Long-term liabilities	24 280	130 483	170 199
Krátkodobé záväzky/ Short-term liabilities	672 857	956 703	806 085
Bankové úvery a výpomoci/ Bank loans and subsidies	464 638	891 257	935 249
Časové rozlíšenie/ Accruals	0	2 319	0

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	31.3.2008 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	80 577	62 001	1 131
Náklady na predaný tovar/ Cost of goods sold	81 959	67 831	1 168
Obchodná marža/ Gross margin	-1 382	-5 830	-37
Výroba/ Operation	2 566 190	3 406 603	965 605
Výrobná spotreba/ Consumption from operation	2 042 556	2 647 578	732 653
Pridaná hodnota/ Value added	522 252	753 195	232 915
Odpisy/ Depreciation	79 661	104 940	31 754
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	176 787	190 818	74 280
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	-2 770	-60 117	-5 695
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	43 342	30 746	8
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	130 675	99 955	68 577
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	130 675	99 955	68 577

1) Celkové vyplatené dividendy/Total dividends paid

The company's history dates back to the year 1971, when the production started in a factory organisationally incorporated into state-owned company Autobrzdý Jablonec, Jablonec nad Nisou, and located where the current joint-stock company is. The core production program included the production of hydraulic and pneumatic parts of braking/clutch systems, plastic pressings and tools production.

In conformity with the foundation charter dated 26 June 1989, a separate state-owned company 'PAL Vráble' was founded in the year 1989.

Joint-stock company 'PALT Vráble', with registered capital of 168.908 million SKK, was founded on 1 May 1992 within the framework of privatisation. This company was privatised in the first wave of the coupon privatisation where investment privatisation funds acquired 67% of shares, individual shareholders gained 24% and the National Property Fund of the Slovak Republic got 9%.

At an extraordinary shareholder meeting on 30 September 1993, the company increased its registered capital to 337.816 million SKK, with the issued shares being subscribed by Dutch company INALFA Industries B.V. In the year 1993, the company changed its business name to 'Pal – Inalfa', and restructured the production orientated on pressing and welding.

On 2 December 2002, an extraordinary shareholder meeting of Pal – Inalfa adopted a change of appearance of shares to paper-form shares and an increase of the company's registered capital to 607.816 million SKK.

The ownership structure of joint-stock company Pal - Inalfa changed at the end of the year 2004. At a general shareholder meeting of Pal – Inalfa held on 20 December 2004, it was decided to change the company bodies as well as its business name to 'MATADOR – INALFA'. Joint-stock company Matador Automotive, based in Dubnica nad Váhom, became a majority shareholder. On 12 November 2005, this company was renamed to 'MATADOR Automotive Vráble'. Following a decision of the company's ordinary general meeting from 23 May 2006, the company merged with joint-stock company Inalfa Nitra, thus becoming its universal successor.

MATADOR Automotive Vráble currently focuses on mass production of components for the automotive, electronics and other industries. The company has a stable portfolio of customers comprising primarily car makers operating in the Central European region (Volkswagen Group, Škoda Auto, Suzuki Hungary, PSA Peugeot Citroen – Slovakia and others). On 30 April 2007, the company founded a joint venture MATADOR – DONGWON CZ (Ltd) with Korean company Dongwon Metal Ind. Co, Ltd, South Korea. Out of 301 million CZK of registered capital, 65% are held by MATADOR Automotive Vráble.

As of 31 March 2008, the company had 1 180 employees. The issuer was rated by rating agency Moody's in May 2008 with the following results: long-term local rating: Baa3.sk, outlook: stable.

The company is part of the MATADOR Automotive Group, which focuses on the production of machines, components and tools for the automotive industry. The product range is orientated primarily on the automotive industry (90% of total turnover), and comprises mainly complex welding/assembled sets such as bumpers, front and rear ends, dashboards, exhaust systems, internal automobile components and also tools production. A part of production is directed to non-automotive industries.

Shareholder structure as of 31 March 2008

Matador Automotive (j.s.c.)	51.00%
M.I.L., Matinvestments Limited	48.36%
Other shareholders	0.64%

EMITENT/Issuer:
ADRESA/Address:

TEL:
FAX:

OTP Banka Slovensko, a.s.
Štúrova 5
813 54 Bratislava
+421 2 5979 1111
+421 2 5296 3484

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.1.2002 / 01/15/2002
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110001452
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 2 999 708
Dátum vydania/Date of issue: 12.12.1997 / 12/12/1997

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 27.4.2004 / 04/27/2004
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110004613
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 8 503 458
Dátum vydania/Date of issue: 3.4.2003 / 04/03/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 20.1.2004 / 01/20/2004
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004060
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.4.2005 / 04/15/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004433
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 6.6.2005 / 06/06/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004367
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 30.6.2004 / 06/30/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.12.2005 / 12/19/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004607
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 31.5.2005 / 05/31/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 14.2.2006 / 02/14/2006
Druh/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004805
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 16.11.2005 / 11/16/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 10.4.2006 / 04/10/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004896
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 724
Dátum vydania/Date of issue: 21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 8.12.2006 / 12/08/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005109
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 29.9.2006 / 09/29/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 11.6.2007 / 06/11/2007
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005356
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 30.3.2007 / 03/30/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 25.2.2008 / 02/25/2008
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005612
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 660
Dátum vydania/Date of issue: 23.11.2007 / 11/23/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 30.5.2008 / 05/30/2008
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005844
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 12.3.2008 / 03/12/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 11.7.2008 / 07/11/2008
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005943
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 25.4.2008 / 04/25/2008

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	772	783	813
Dividenda/ Dividend (Sk)	0	0	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2006	2007	30.9.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk	1 000 Sk
Peniaze, pohľadávky voči bankám a účty v NBS/ Cash, due from banks and balances with the National Bank of Slovakia	11 754 8065	12 717 668	7 596 818
Vklady v ostatných bankách, úvery poskytnuté ostatným bankám, po odpočítaní opravnej položky na možné straty/ Placements with other banks, net of allowance for possible placement losses	1 812 746	247 910	1 268 944
Úvery po odpočítaní opravnej položky na možné straty z úverov/ Loans, net of allowance for possible loan losses	25 473 050	30 412 644	37 204 185
Investície držané do splatnosti/ Held to maturity investments	4 027 590	4 022 203	3 147 691
Hmotný a nehmotný dlhodobý majetok/ Premises, equipment and intangible assets	891 818	976 460	1 003 333
Ostatné aktíva/ Other assets	129 225	100 349	134 555
Aktíva celkom/ Total assets	44 510 128	48 842 478	50 874 238
Pasíva celkom/ Total liabilities	41 712 248	45 697 319	47 339 063
Závazky voči bankám, vklady NBS a ostatných bánk/ Due to banks and deposits from the National Bank of Slovakia and other banks	6 518 468	5 653 640	4 127 231
Závazky voči klientom/ Deposits from customers	26 033 422	30 122 851	32 109 060
Závazky z emitovaných cenných papierov/ Liabilities from issued securities	7 809 847	8 586 428	9 172 719
Ostatné pasíva/ Other liabilities	1 233 654	1 203 475	847 664
Vlastné imanie/ Equity	2 797 880	3 145 159	3 535 175
Základné imanie/ Share capital	2 064 415	2 064 415	2 064 415
Rezervné fondy/ Reserves	449 802	733 465	1 080 744
Čistý zisk/ Net profit	283 663	347 279	387 651
Pasíva a vlastné imanie spolu / Total liabilities and equity	44 510 128	48 842 478	50 874 238

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2006	2007	30.9.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk	1 000 Sk
Výnosové úroky spolu/ Total interest income	2 080 952	2 421 981	1 938 450
Nákladové úroky spolu/ Total interest expense	-1 014 982	-1 291 539	-1 002 748
Výnosové úroky – netto/ Net interest income	1 065 970	1 130 442	935 702
Prijmy: Poplatky a provízie/ Fee and commission income	366 060	394 944	354 471
Prijmy iné ako výnosové úroky – spolu/ Total non-interest income	449 315	520 997	648 634
Náklady: Poplatky a provízie/ Fee and commission expense	-93 860	-86 058	-80 655
Náklady iné ako nákladové úroky – spolu/ Total non-interest expenses	-1 143 059	-1 202 843	-1 015 878
Zisk pred zdanením/ Profit before income taxes	283 663	293 327	448 284
Daň z príjmov/ Income tax expense	0	53 952	-60 633
Zisk po zdanení/ Profit after income taxes	283 663	347 279	387 651

Since the year 2002, joint-stock company OTP Banka Slovensko has been part of OTP Bank, Nyrt., Budapest - Hungary's biggest credit institution. In the period before 1 August 2002, the bank operated under trade name Investičná a rozvojová banka (j.s.c.). The bank was formed on 27 February 1992 through a division of state-owned Investičná banka Praha, upon its privatisation, into two independent legal entities: Investiční banka (j.s.c.) Praha and Investičná a rozvojová banka (j.s.c.) Bratislava. After it was overtaken by the Hungarian biggest bank, the company has undergone substantial changes aimed at making it better established on the Slovak banking market. The bank has dynamised trading activities, increased market shares and its profitability has also been on the rise. The number of its clients has risen by a factor of 2.4 since July 2002, and currently counts over 183 000. With its universal licence, the bank provides complex services to clients via a network of 72 branches and sub-branches, 8 specialised outlets for housing loans and electronic distribution channels.

The year-end 2007 results show the bank's total assets have risen on a year-on-year basis by over 4.3 billion SKK (nearly 10%). In comparison with the year-end 2002, total assets (as of 31 December 2007) have risen by a factor of 2.5. Net profit has been continuously increasing since the year 2003; in 2007 it recorded a 22.4-percent rise year on year. The indicators for return on business activity have also increased. For the year 2007, the bank posted an 11.9-percent return on equity. The cost/income ratio has also developed positively – from nearly 125% (2002) to 74.7% (year-end 2007). Development of the indicator has been significantly affected by a moderated growth of operating costs and an increase in operating revenues.

OTP Banka Slovensko (j.s.c.) continued to grow in the year 2008. The volume of client transactions has increased dynamically from the start of the year 2008. The volume of loans to clients has risen by 22%, as of 30 September 2008. Very good results have been achieved in the segment of individuals: the volume of deposits rose nearly 15% and the balance of loans provided to individuals increased by 19%. In the long term, OTP Banka Slovensko has been ranking as 4th on the market of mortgage loans (by volume). For the nine months of the year 2008, the bank has posted an after-tax profit of 387.7 million SKK, which is more than double the profit of the same period of the previous year. A year-on-year increase in profit was generated mainly in the net interest revenue and net yield from fees and commissions. The bank has recorded a very positive development, year on year, in an increase of profit from foreign-exchange operations. What also contributed to its economic result was the successful sale of the shares of companies OTP Garancia poisťovňa (j.s.c.) and OTP Garancia životná poisťovňa (j.s.c.) to Groupama, a French insurance company. After the sale of company OTP Leasing (j.s.c.) in November 2008, the OTP Group in Slovakia is now represented, in addition to OTP Banka Slovensko, by companies OTP Faktoring Slovensko (j.s.c.), OTP REAL SLOVENSKO Ltd and OTP Buildings Ltd.

The bank's main objective is to further enhance efficiency in business and profitability, while maintaining growth primarily in the segments of individuals, small- and medium-sized enterprises and regional self-governments. Due to a conservative approach to the placement of resources and trading on financial markets, the bank's portfolio does not include any problematic assets related to the current financial crisis, nor has it incurred any losses for this reason. Since the year 2005, OTP Banka Slovensko has been independently rated by rating agency Moody's Investors Service. At the present time, the foreign currency deposits are rated at Baa1/Prime-2 and financial strength at D-.

Shareholder structure as of 31 December 2008

OTP BANK Rt.	97.23%
Other shareholders	2.77%

PRVÁ STAVEBNÁ SPORITELŇA, a.s.

EMITENT/Issuer:

Prvá stavebná sporiteľňa, a.s.

ADRESA/Address:

Bajkalská 30

829 48 Bratislava

TEL:

+421 2 4950 2112

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

29.10.2007 / 10/29/2007

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120005604

MENOVITÁ HODNOTA/Nominal value:

2 000 000 SK / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue:

500

DÁTUM VYDANIA/Date of issue:

24.10.2007 / 10/24/2007

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	390	393	401
Dividenda/ Dividend (Sk)	187 400	180 000	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2006	2007	30.9.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk	1 000 Sk
Úvery a iné pohľadávky voči NBS/ Loans and other receivables to central bank	2 688 874	2 767 435	2 771 039
Cenné papiere určené na predaj - štátne dlhopisy/ Investments available for sale - government bonds	1 558 107	1 540 788	1 523 484
Pohľadávky voči bankám/ Loans and advances to banks	663 520	574 431	721 789
Cenné papiere držané do splatnosti/ Securities held to maturity	3 151 605	2 320 583	2 271 668
Úvery poskytnuté klientom/ Loans and advances to customers	40 575 813	45 672 824	49 011 479
Hmotný a nehmotný dlhodobý majetok/ Premises, equipment and intangible assets	1 190 375	1 207 291	1 183 773
Ostatné aktíva/ Other assets	199 978	252 915	261 336
Aktíva celkom/ Total assets	50 245 842	54 481 320	58 108 109
Závazky/ Liabilities	42 261 745	46 632 595	50 716 797
Závazky voči bankám/ Deposits from banks	321 372	418 618	895 218
Závazky z emitovaných dlhopisov/ Liabilities from issued securities	0	1 005 611	1 042 781
Úsporné vklady klientov/ Deposits from customers	40 826 124	44 107 721	47 532 482
Ostatné záväzky voči klientom/ Other deposits from customers	272 768	317 067	387 325
Rezervy/ Provisions	252 667	284 818	321 441
Ostatné záväzky/ Other liabilities	480 311	495 037	278 072
Vlastné imanie/ Equity	7 984 097	7 848 725	7 391 312
Základné imanie/ Share capital	2 000 000	2 000 000	2 000 000
Zákonný rezervný fond/ Legal reserve fund	586 996	586 996	586 996
Ostatné fondy/ Other funds	683 828	683 828	683 828
Nerozdelný zisk z minulých rokov/ Retained profit from previous years	3 767 917	3 768 566	3 689 452
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	937 649	820 886	448 790
Pasíva celkom/ Total liabilities	50 245 842	54 481 320	58 108 109

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2006	2007	30.9.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk	1 000 Sk
Úrokové výnosy/ Interest income	2 727 579	3 072 563	2 473 781
Úrokové náklady/ Interest expense	-1 050 129	-1 281 388	-1 259 407
Čistý úrokový výnos/ Net interest income	1 677 450	1 791 175	1 214 374
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	573 638	652 788	524 708
Výsledok hospodárenia pred zabezpečením rizík/ Result of operations before risk allowance	1 502 877	1 329 241	903 462
Zisk pred zdanením/ Profit before income taxes	1 203 631	1 031 597	679 170
Daň z príjmov/ Income tax expense	-265 982	-210 711	-230 380
Zisk po zdanení pripadajúci akcionárom/ After-tax profit apportioned to shareholders	937 649	820 886	448 790

PRVÁ STAVEBNÁ SPORITELŇA, a.s.

Joint-stock company Prvá stavebná sporiteľňa, a bank specialised in support of construction and housing, was founded as the first of its kind in the Central and Eastern Europe. The company started its activity on 16 November 1992. Three renowned European banking houses participated in the founding of Prvá stavebná sporiteľňa: Slovenská sporiteľňa (Slovak Republic), Bausparkasse Schwäbisch Hall AG (Germany) and Raiffeisen Bausparkasse GmbH (Austria). The shareholder structure changed in 2003, with Austrian Erste Bank der Österreichischen Sparkassen AG, Vienna, joining the three original shareholders.

Prvá stavebná sporiteľňa performs its activity based on the Act on Home Savings and based on a banking licence issued by the National Bank of Slovakia. The company is a leader on the Slovak market in the financing of house-building and housing, as well as renovation and reconstruction of multi-family houses which it started – as the first in the Slovak Republic – more than 8 years ago. Prvá stavebná sporiteľňa offers a product in the area of home savings. Its business activity primarily includes receiving deposits from home-savers (i.e. members participating in home saving), provision of housing loans to home-savers from special-purpose resources of the Home Savings Fund, and provision of housing loans for building purposes from resources outside the Home Savings Fund.

Since the start of its activity, Prvá stavebná sporiteľňa has played an important role in housing financing in Slovakia. In 16 years of activity, the company has provided a total of 5.46 billion EUR (164.5 billion SKK) for housing purposes. It represents nearly 40% of the total housing investments in the Slovak Republic. During this period the company has attracted over 2 million clients, and concluded over 3 million home savings contracts.

In the year 2008, Prvá stavebná sporiteľňa concluded 165 862 home savings contracts in a total amount (target sums) of 1.87 billion EUR (56.2 billion SKK). In the same period, the company provided to clients 35 029 housing loans and bridging loans totalling 405.3 million EUR (12.2 billion SKK). Financial means in a total amount of 505.9 million EUR (15.24 billion SKK) were provided in the year 2008 for housing purposes. In order to make the conditions of housing savings more attractive, Prvá stavebná sporiteľňa offered several new products to its clients in the year 2008. Among the most important was an interest bonus with a yield of 22% in the first quarter. Effective from 1 February 2009, the company extended the offer of loans with 'XXL konštant' loan, which was given the 'Golden Coin 2008' award. A product named 'Eurobonus' met with an extraordinary success in the period of August-September 2008.

Since it was founded, Prvá stavebná sporiteľňa has ranked among the most dynamic companies on the Slovak financial market. The company's mission is to actively participate, on a long-term basis, in increasing the living standard of the Slovak citizens in the housing area in order to reach a standard European level.

Shareholder structure as of 31 December 2008

Bausparkasse Schwäbisch Hall AG	32.50%
Raiffeisen Bausparkassen Holding, GmbH	32.50%
Erste Bank der Österreichischen Sparkassen AG	25.02%
Slovenská sporiteľňa (j.s.c.)	9.98%

EMITENT/Issuer:
ADRESA/Address:

TEL:
FAX:

Slovenská sporiteľňa, a.s.
Tomášikova 48
832 37 Bratislava
+421 2 5850 3111
+421 2 5050 5332

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004045
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 500
DÁTUM VYDANIA/Date of issue: 19.8.2003 / 08/19/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004359
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 000
DÁTUM VYDANIA/Date of issue: 25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004375
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 500
DÁTUM VYDANIA/Date of issue: 25.8.2004 / 08/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 18.5.2005 / 05/18/2005
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004466
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 100
DÁTUM VYDANIA/Date of issue: 16.11.2004 / 11/16/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 6.10.2005 / 10/06/2005
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004573
MENOVITÁ HODNOTA/Nominal value: 10 000 000 Sk / SKK 10,000,000
POČET CP V EMISII/Number of securities in issue: 200
DÁTUM VYDANIA/Date of issue: 4.5.2005 / 05/04/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 29.5.2006 / 05/29/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004961
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 500
DÁTUM VYDANIA/Date of issue: 29.3.2006 / 03/29/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.12.2006 / 12/19/2006
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005117
MENOVITÁ HODNOTA/Nominal value: 10 000 Sk / SKK 10,000
POČET CP V EMISII/Number of securities in issue: 26 035
DÁTUM VYDANIA/Date of issue: 1.12.2006 / 12/01/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 22.6.2007 / 06/22/2007
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005422
MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 1 250
DÁTUM VYDANIA/Date of issue: 1.6.2007 / 06/01/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 1.10.2007 / 10/01/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005505
MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 250
DÁTUM VYDANIA/Date of issue: 27.7.2007 / 07/27/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 1.10.2007 / 10/01/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005554
MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 300
DÁTUM VYDANIA/Date of issue: 5.9.2007 / 09/05/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.11.2007 / 11/19/2007
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005562
MENOVITÁ HODNOTA/Nominal value: 10 000 SK / SKK 10,000
POČET CP V EMISII/Number of securities in issue: 34 871
DÁTUM VYDANIA/Date of issue: 5.11.2007 / 11/05/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 30.5.2008 / 05/30/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005927
MENOVITÁ HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 250
DÁTUM VYDANIA/Date of issue: 16.4.2008 / 04/16/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 30.5.2008 / 05/30/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005919
MENOVITÁ HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 100
DÁTUM VYDANIA/Date of issue: 16.4.2008 / 04/16/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 27.6.2008 / 06/27/2008
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005984
MENOVITÁ HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 55
DÁTUM VYDANIA/Date of issue: 21.5.2008 / 05/21/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 26.9.2008 / 09/26/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006107
MENOVITÁ HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 675
DÁTUM VYDANIA/Date of issue: 23.7.2008 / 07/23/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 26.9.2008 / 09/26/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006149
MENOVITÁ HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 215
DÁTUM VYDANIA/Date of issue: 30.7.2008 / 07/30/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 31.10.2008 / 10/31/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006206
MENOVITÁ HODNOTA/Nominal value: 100 000 SK / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 1 550
DÁTUM VYDANIA/Date of issue: 16.9.2008 / 09/16/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 31.10.2008 / 10/31/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006230
MENOVITÁ HODNOTA/Nominal value: 100 000 SK / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 2 500
DÁTUM VYDANIA/Date of issue: 1.10.2008 / 10/01/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 31.10.2008 / 10/31/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006248
MENOVITÁ HODNOTA/Nominal value: 1 000 000 SK / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 293
DÁTUM VYDANIA/Date of issue: 16.9.2008 / 09/16/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 31.10.2008 / 10/31/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006255
MENOVITÁ HODNOTA/Nominal value: 100 000 BGN / BGN 100,000
POČET CP V EMISII/Number of securities in issue: 300
DÁTUM VYDANIA/Date of issue: 18.9.2008 / 09/18/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 28.11.2008 / 11/28/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006362
MENOVIŤA HODNOTA/Nominal value: 2 000 000 SK / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 125
DÁTUM VYDANIA/Date of issue: 29.10.2008/ 10/29/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 28.11.2008 / 11/28/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006321
MENOVIŤA HODNOTA/Nominal value: 100 000 SK / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 2 500
DÁTUM VYDANIA/Date of issue: 31.10.2008/ 10/31/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 28.11.2008 / 11/28/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006412
MENOVIŤA HODNOTA/Nominal value: 100 000 SK / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 2 500
DÁTUM VYDANIA/Date of issue: 21.11.2008/ 11/21/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.12.2008 / 12/19/2008
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120006453
MENOVIŤA HODNOTA/Nominal value: 100 000 SK / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 2 079
DÁTUM VYDANIA/Date of issue: 12.12.2008/ 12/12/2008

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	4 780	4 713	4 871
Dividenda/ Dividend (Sk)	2 224 000 000 ¹⁾	1 600 000 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 000 Sk	2007 1 000 000 Sk	30.9.2008 1 000 000 Sk
Peniaze a účty v NBS/ Cash and balances at the central bank	13 041	12 502	5 608
Úvery a vklady vo finančných inštitúciách/ Loans and advances to financial institutions	68 852	34 078	80 734
Úvery poskytnuté klientom/ Loans and advances to customers	123 345	151 856	167 251
Cenné papiere držané do splatnosti/ Securities held to maturity	44 699	52 584	38 253
Dlhodobý nehmotný majetok/ Intangible assets	2 024	2 348	2 458
Dlhodobý hmotný majetok/ Property and equipment	4 494	4 580	4 518
Ostatné aktíva/ Other assets	401	647	807
Aktíva celkom/ Total assets	290 792	296 987	323 781
Závazky spolu/ Total liabilities	271 065	275 612	300 015
Závazky voči finančným inštitúciám/ Deposits from financial institutions	39 290	20 202	41 167
Závazky voči klientom/ Deposits from customers	210 246	230 250	229 450
Emitované dlhové cenné papiere/ Debt securities in issue	11 222	14 063	15 044
Rezervy na záväzky a ostatné rezervy/ Provisions for liabilities and other provisions	884	655	614
Ostatné záväzky/ Other liabilities	4 963	4 313	4 538
Vlastné imanie/ Equity	19 727	21 375	23 766
Závazky a vlastné imanie spolu / Total liabilities and equity	290 792	296 987	323 781

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 000 Sk	2007 1 000 000 Sk	30.9.2008 1 000 000 Sk
Výnosové úroky/ Interest income	13 961	16 083	13 170
Nákladové úroky/ Interest expense	-5 528	-5 924	-4 756
Čisté výnosy z úrokov a z investícií/ Net interest and investment income	8 616	10 043	8 572
Čisté výnosy z úrokov a z investícií po odpočítaní opravných položiek/ Net interest and investment income after provisions	8 071	9 029	7 198
Výnosy z poplatkov a provízií/ Fee and commission income	3 226	3 494	2 823
Náklady na poplatky a provízie/ Fee and commission expense	-256	-325	-283
Čistý výnos z poplatkov a provízií / Net fee and commission income	2 970	3 169	2 540
Čistý zisk z finančných operácií/ Net profit on financial operations	772	715	618
Zisk pred zdanením/ Profit before income taxes	4 819	4 586	5 245
Daň z príjmov/ Income tax expense	-1 076	-459	-905
Zisk po zdanení/ Profit after income taxes	3 743	4 127	4 340

1) Dividendy vyplatené jedinému akcionárovi/ Dividends paid to sole shareholder

Joint-stock company Slovenská sporiteľňa (SLSP) is a savings bank with the longest tradition in Slovakia; its beginning dates back as far as the 19th century. SLSP was granted a universal banking licence in 1990, and expanded its services to the segment of institutional and business clients. In 1991 the company started operating on the financial and capital markets. After the signing of an agreement between the Ministry of Finance of the Slovak Republic and Erste Bank der österreichischen Sparkassen AG on the sale of a minority share, which took place in January 2001, the bank was incorporated into a strong financial group Erste Bank der Oesterreichischen Sparkassen AG (currently Erste Group Bank AG). With clientele counting 2.5 million, SLSP is currently the biggest commercial bank in Slovakia. It has a longstanding leading position in the areas of total assets, client deposits, number of outlets and ATMs. The bank offers complex banking services through more than 270 outlets and 10 business centres located in all regions of Slovakia.

In 2008 SLSP reconfirmed its leading position on the Slovak banking market. In the first three quarters of 2008, the bank achieved a 20-percent growth of operating profit year on year. Notwithstanding increased costs due to transition to the euro, Slovenská sporiteľňa managed to improve the expenses/revenues ratio from 54.5% to 51.4% on a year-on-year basis. Total assets rose on a year-on-year basis by 15% to 330.9 billion SKK. Net interest revenue increased on a year-on-year basis by 12% to 8.7 billion SKK, thanks to a growth of loans to individuals, small- and medium-sized enterprises as well as increased volume of deposits from the bank's clients. The gross volume of loans to clients rose on a year-on-year basis by 12% to 171.1 billion SKK. Deposits of individuals rose in a year-on-year comparison by 15% to 164.7 billion SKK. The loans/client deposits ratio increased in the same comparison from 68.2% to 74.6%.

What played an important role in 2008, in addition to the clients' heightened interest to appreciate their savings before the euro introduction, was an increase in the volume of electronic transactions. The share of electronic transactions in the total number of transactions has risen from 71% to as much as 81% year on year. The number of issued payment cards of Slovenská sporiteľňa rose on a year-on-year basis by nearly 100 000 to 1.34 million. As of the end of October 2008, the number of transactions the clients made with payment cards rose by 11% to nearly 47 million transactions year on year. What has also been on the rise is the number of outlets where payment cards can be used for payment. A total of 1 700 new POS terminals of SLSP were opened in the first 10 months of 2008, which is by two thirds more than the entire year 2007.

As the first bank in Slovakia, Slovenská sporiteľňa (j.s.c.) was in 2008 given the prestigious MasterCard Worldwide Regional Award 2007 for high-quality processing of card transactions.

Shareholder structure as of 31 December 2008

Erste Group Bank AG	100%
---------------------	------

SLOVENSKÉ ENERGETICKÉ STROJÁRNE a.s.

EMITENT/Issuer:

SES a.s.

ADRESA/Address:

Továrenská 210

935 28 Tlmače

TEL:

+421 36 6381 111

FAX:

+421 36 6341 941

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

5.8.1998 / 08/05/1998

DRUH/Type:

AKCIA / Share

ISIN/ISIN:

SK1120008034

MENOVITÁ HODNOTA/Nominal value:

200 Sk / SKK 200

POČET CP V EMISII/Number of securities in issue:

1 565 345

DÁTUM VYDANIA/Date of issue:

29.03.1993 / 03/29/1993

	2006	2007	30.9.2008
Počet zamestnancov/ Number of employees	1 672	1 946	
Dividenda/ Dividend (Sk)	0	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Spolu majetok/ Total Assets	2 845 595	4 677 049	6 100 146
Neobežný majetok/ Fixed assets	730 845	733 962	912 907
Dlhodobý nehmotný majetok/ Long-term intangible assets	14 589	24 639	29 043
Dlhodobý hmotný majetok/ Long-term tangible assets	606 793	596 908	671 754
Dlhodobý finančný majetok/ Long-term financial assets	109 463	112 415	212 110
Obežný majetok/ Current assets	1 736 727	3 402 387	4 518 581
Zásoby/ Inventory	771 505	1 321 366	2 689 019
Dlhodobé pohľadávky/ Long-term receivables	17 002	27 856	66 202
Krátkodobé pohľadávky/ Short-term receivables	784 599	1 463 960	1 512 162
Finančné účty/ Financial accounts	163 621	589 205	251 198
Časové rozlíšenie/ Accruals	378 023	540 700	668 658
Spolu vlastné imanie a záväzky/ Total equity and liabilities	2 845 595	4 677 049	6 100 146
Vlastné imanie/ Equity	510 838	894 098	1 235 493
Základné imanie/ Share capital	313 069	313 069	313 069
Kapitálové fondy/ Capital funds	25 868	290 044	18 467
Fondy zo zisku/ Funds created from profit	46 795	47 226	60 407
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	132 292	111 944	249 109
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-7 186	131 815	594 441
Záväzky/ Liabilities	1 772 031	3 279 760	4 445 604
Rezervy/ Reserves	262 379	256 559	231 955
Dlhodobé záväzky/ Long-term liabilities	23 645	305 931	324 432
Krátkodobé záväzky/ Short-term liabilities	1 209 688	2 378 552	3 371 327
Bankové úvery a výpomoci/ Bank loans and subsidies	276 319	338 718	517 890
Časové rozlíšenie/ Accruals	562 726	503 191	419 049

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	0	0	2 776
Náklady na predaný tovar/ Cost of goods sold	0	0	2 680
Obchodná marža/ Gross margin	0	0	96
Výroba/ Operation	3 097 377	5 020 228	4 448 760
Výrobná spotreba/ Consumption from operation	2 399 943	4 017 412	3 586 823
Pridaná hodnota/ Value added	697 434	1 002 816	862 033
Odpisy/ Depreciation	65 470	74 233	59 907
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	23 673	166 748	56 377
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	-33 023	-8 857	536 285
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	-2 164	26 076	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	-7 186	131 815	592 662
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	1 779
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-7 186	131 815	594 441

Joint-stock company SLOVENSKÉ ENERGETICKÉ STROJÁRNE (SES) ranks among the most important suppliers of boilers for power plants, heating plants, and incinerating plants on the world market. It is also one of the most important engineering companies in Slovakia. That its products are very competitive is proved by the fact that deliveries of boilers and power-engineering units are directed to the markets of Latin America and Asia, in addition to traditional European markets. The company's main product groups include the production of fluidised bed boilers and conventional bed boilers of higher output with sub-critical parameters. SES has also managed to gain a business opportunity for production of a boiler with supercritical parameters.

Segfield Investment, a part of the consolidated J&T FINANCE GROUP, has been a new majority shareholder of SES since August 2006. The shareholder has declared a strategic interest in further development of the company. As soon as year-end 2006, the company's medium-term strategy was developed and main priorities for the nearest period were set. The company management have realised a restructuring project named 'SES 2007', which was an important building block for permanent enhancement and reinforcement of the company's position on the market. The project aimed to implement process restructuring and create a new corporate organisation, including improvements in human resources managements. It also focused on increasing efficiency in purchasing and own production. Another project named 'Progres 2008', which was a logical continuation of the 'SES 2007' project, focused on resolution of software support in key processes in the company (project management, engineering, production). This project was concluded in the year 2008.

The year 2007 was a year of major contractual successes. SES successfully concluded contracts worth 12 billion SKK, of which the most important were orders in Germany and South America. Gaining these orders meant another important step towards the fulfilment of the company's medium-term goals for the period of 2007-2009, which were set after the arrival of the new majority owner. Preconditions were also created for reinforcement of the investment process, and a need arose to increase production capacities for the pressure systems of steam boilers, which is the crucial part of production. By the end of the first half of 2008, SES has increased its workforce in Tlmače by 240 production workers, and also increased the rate of multi-shift working. Notwithstanding extensive production capacities of the plant in Tlmače, the increase necessitated the activation of a production facility in Želiezovce, where nearly 200 workers were employed in the year 2008.

In the year 2008, the company continued dynamically increasing its sales and revenues. Sales of own products and services totalled 200 million EUR (6 billion SKK). In early March 2008, SES acquired a 100-percent share in joint-stock company Energetické opravy Pruněřov (EOP), Czech Republic. Before this transaction, EOP was a subsidiary of ČEZ (j.s.c.). EOP provides service, maintenance and modernisation of technologies in the Czech power plants owned by ČEZ. It was a strategic investment; SES's presence in EOP has brought a strong engineering support, which is a competitive advantage on the market and can help EOP to become a successful company in the competition on the power plants of ČEZ (j.s.c.).

A major event of the year 2008 was the rebranding of the 'SES' brand. A corporate identity was developed, and within its framework the company's fundamental values were defined. A graphical representation of the SES brand was also designed. These activities resulted in a new design of the brand, which was implemented in the course of the year. This was done in order to strengthen the relationship of SES's current employees to the company, and to increase the company's appeal towards other interest groups i.e. business partners and financial institutions.

Shareholder structure as of 30 June 2008

SEGFIELD INVESTMENTS LIMITED	76.58%
Other shareholders	23.42%

EMITENT/Issuer:	SLOVNAFT, a.s.
ADRESA/Address:	Vlčie hrdlo 824 12 Bratislava
TEL:	+421 2 5859 1111
FAX:	+421 2 4524 3750

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1. 7. 1993 / 07/01/1993

AKCIA / Share

CS0009004452

1 000 Sk / SKK 1,000

13 168 953

29. 3. 1993 (séria 01 až 03)/ 03/29/1993 (series 01-03)

28. 7. 1993 (séria 04)/ 07/28/1993 (series 04)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

22. 9. 1995 / 09/22/1995

AKCIA / Share

SK1120001369

1 000 Sk / SKK 1,000

3 300 000

3. 8. 1995 (séria 01 až 04), 08/03/1995 (series 01-04)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

4. 10. 2002 / 10/04/2002

AKCIA / Share

SK1120005949

1 000 Sk / SKK 1,000

4 156 276

3. 9. 2002 (séria 01 až 05), 09/03/2002 (series 01-05)

	2006	2007	30.6.2008
Počet zamestnancov/ Number of employees	2 658	2 398	2 419
Dividenda/ Dividend (Sk)	363	267	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SÚVAHA Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.6.2008 1 000 Sk
Aktíva spolu/ Total assets	66 953 567	67 939 674	71 295 310
Dlhodobé aktíva spolu/ Total non-current assets	47 026 350	46 994 817	46 687 161
Dlhodobý nehmotný majetok/ Intangible assets	357 894	402 451	424 558
Dlhodobý hmotný majetok/ Property, plant and equipment	35 212 279	34 404 419	34 851 663
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	9 916 721	10 144 769	10 144 769
Investície v pridružených spoločnostiach/ Investments in associated companies	78 333	108 012	108 012
Finančné aktíva určené na predaj/ Available for sale financial assets	1 437 827	1 918 573	1 133 755
Ostatné dlhodobé aktíva/ Other non-current assets	23 296	16 593	24 404
Obežné aktíva spolu/ Total current assets	19 927 217	20 944 857	24 608 149
Zásoby/ Inventories	5 587 183	5 993 960	9 892 905
Pohľadávky z obchodného styku/ Trade receivables	6 463 684	7 470 877	9 729 158
Daň z príjmu/ Income tax receivable	711 143	0	0
Finančné aktíva určené na predaj/ Available for sale financial assets	102 374	1 100	1 100
Ostatné obežné aktíva/ Other current assets	5 390 117	5 543 131	4 705 466
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	1 672 716	1 935 789	279 520
Vlastné imanie a záväzky spolu/ Total equity and liabilities	66 953 567	67 939 674	71 295 310
Vlastné imanie spolu/ Total equity	50 843 330	50 237 131	48 506 494
Základné imanie/ Share capital	20 625 229	20 625 229	20 625 229
Emisné ážio/ Share premium	3 648 835	3 648 835	3 648 835
Fondy tvorené zo zisku a kapitálové fondy/ Funds created from profit and capital funds	20 188 136	19 389 681	19 820 427
Čistý zisk/ Net income	6 381 130	6 573 386	4 412 003
Záväzky spolu/ Total liabilities	16 110 237	17 702 543	22 788 816
Dlhodobé záväzky spolu/ Total non-current liabilities	2 693 106	2 962 807	2 878 314
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	1 155 942	1 155 447	1 169 140
Odložený daňový záväzok/ Deferred tax liabilities	840 842	1 153 439	1 078 949
Štátne dotácie a ostatné dlhodobé záväzky/ Government grants and other non-current liabilities	696 322	653 921	630 225
Krátkodobé záväzky spolu/ Total current liabilities	13 417 131	14 739 736	19 910 502
Záväzky z obchodného styku a ostatné záväzky/ Trade and other payables	12 875 245	14 401 286	14 780 527
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	456 685	119 015	109 691
Krátkodobé úvery vrátane krátkodobej časti dlhodobého úveru/ Short-term debt incl. current portion of long-term debt	85 201	1	5 004 145
Daň z príjmu/ Income tax payable	0	219 434	16 139

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.6.2008 1 000 Sk
Prevádzkové výnosy spolu/ Total operating income	117 970 589	114 102 192	61 720 965
Prevádzkové náklady spolu/ Total operating expenses	-110 124 012	-105 923 475	-57 409 590
Prevádzkový zisk/ Profit from operations	7 846 577	8 178 717	4 311 375
Finančné výnosy/ Finance revenues	553 358	319 599	1 082 886
Finančné náklady/ Finance expenses	-525 869	-217 530	-158 691
Zisk pred zdanením/ Profit before income taxes	7 874 066	8 280 786	5 235 570
Daň z príjmov/ Income tax expense	-1 492 936	-1 707 400	-823 567
Zisk po zdanení/ Profit after income taxes	6 381 130	6 573 386	4 412 003

SLOVNAFT (j.s.c.), a refinery and petrochemical company based in Bratislava, annually processes approximately 6 million tonnes of crude oil. The company's business focus is on crude oil processing, production, storage, distribution, wholesale and retail of petroleum products. The company is a leader of Slovakia's chemical industry, and has long been ranked among the biggest exporters of the country. Its importance for the Slovak economy is reflected in all key areas; the company also significantly contributes to the GDP generation and industrial production. It ranks as one of the biggest contributors to the state budget and one of the biggest and first-quality employers, which shows how very important the company is for the Slovak economy also from a future perspective. SLOVNAFT ensures a reliable supply of petroleum products to the Slovak market, thus substantially contributing to the country's energetic safety.

Unlike many other refineries, SLOVNAFT is currently a net exporter. As much as 75% of the Slovnaft Group's production find customers on highly competitive markets of the European Union - Germany, Austria, Czech Republic, Poland and Hungary.

With the complexity and technological level of its production facilities, as well as the range and quality of products, the company ranks among the most technologically advanced and complex refineries in Europe. According to a study by Wood Mackenzie, it is at the same time one of the most efficient refineries on the old continent. In recent years the company invested over 53 billion SKK in modern technologies, ecology and quality of production. Thanks to the aforementioned it is today able to produce, from the same amount of crude oil, by as much as 1 million tonnes of engine fuels more than it did in the 90-ties. Owing to its investments, SLOVNAFT has fundamentally changed the yield of light distillates from crude oil. The light distillates (engine fuel components) today represent as much as 87% of the amount of processed crude oil, compared to only 65% 10 years ago.

It has been three years since the company became able to produce engine fuels in what is known as a 'sulphurless quality' (i.e. sulphur content less than 10 mg per 1 kg). As a result the company met the EU requirements, effective from the year 2009, ahead of schedule. Thanks to SLOVNAFT, Slovakia is the first of the V-4 countries to have started fully utilising engine fuels with bio-components as ingredients.

SLOVNAFT has at its disposal the largest retail network in Slovakia, which sells quality engine fuels and lubricants and provides a wide range of services to motorists.

As far as the social responsibility of firms in Slovakia is concerned, SLOVNAFT ranks among the most active companies. It is one of the biggest supporters of the Slovak sport, science, culture, children/young people, their health and education. The company also does not fall behind in employee care, as it was rated by an independent survey as one of the best employers in Slovakia in the years 2007 and 2008.

Joint-stock company SLOVNAFT was founded on 1 May 1992. Since the year 2004, the company has been a part of international MOL Group which is a leading, independent, international and integrated oil & gas group in the Central and Eastern Europe, with headquarters in Budapest. The MOL Group operates in over 40 countries across 3 continents – Europe, Near East, Africa as well as former CIS (Commonwealth of Independent States) countries.

Shareholder structure as of 31 December 2008

MOL Nyrt.	98.4%
Other shareholders	1.6%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

Tatra banka, a.s.

Hodžovo námestie 3

811 06 Bratislava

+421 2 6866 1000

+421 2 5292 4760

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 27.6.2003 / 06/27/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120003518

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 17.12.2002 / 12/17/2002

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120003880

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 21.05.2003 / 05/21/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004276

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 31.3.2004 / 03/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004342

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 17.1.2007 / 01/17/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004789

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 540

DÁTUM VYDANIA/Date of issue: 21.11.2005 / 11/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 17.1.2007 / 01/17/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004953

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 22.3.2006 / 03/22/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 30.3.2007 / 03/30/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005182

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 650

DÁTUM VYDANIA/Date of issue: 24.11.2006 / 11/24/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 12.7.2007 / 07/12/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005398

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 10.5.2007 / 05/10/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 12.7.2007 / 07/12/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005588

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 21.12.2007 / 12/21/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.7.2008 / 07/15/2008

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005810

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 2 442

DÁTUM VYDANIA/Date of issue: 25.2.2008 / 02/25/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 28.11.2008 / 11/28/2008

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120006172

MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue: 400

DÁTUM VYDANIA/Date of issue: 20.8.2008 / 08/20/2008

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	3 318	3 409	3 693
Dividenda/ Dividend (Sk)	32 300 ¹⁾	38 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Peniaze a vklady v centrálnych bankách/ Cash and deposits in central banks	8 819 501	10 494 468	5 244 613
Úvery a bežné účty poskytnuté bankám/ Loans and advances to banks	26 602 936	42 995 280	36 578 839
Úvery poskytnuté klientom brutto/ Loans and advances to customers	105 363 146	140 097 972	166 139 749
Finančné aktíva na obchodovanie/ Financial assets held for trading	15 909 370	9 910 385	11 154 469
Finančné aktíva držané do splatnosti/ Held to maturity investments	38 275 126	33 588 487	31 239 716
Dlhodobý nehmotný majetok/ Intangible fixed assets	878 042	703 860	666 300
Dlhodobý hmotný majetok/ Tangible fixed assets	1 888 263	1 906 327	1 848 515
Ostatné aktíva/ Other assets	960 326	748 200	957 001
Aktíva celkom/ Total assets	208 473 853	252 149 167	262 822 969
Závazky/ Liabilities	193 197 872	235 189 240	245 186 508
Vklady a bežné účty bánk/ Deposits from banks	4 884 870	10 233 829	13 099 537
Vklady klientov/ Deposits from customers	159 946 484	186 560 358	188 143 936
Závazky z dlhových cenných papierov/ Liabilities evidenced by paper	19 852 841	26 991 095	32 879 562
Rezervy na záväzky/ Provisions for liabilities and charges	1 225 400	1 177 505	1 202 701
Ostatné záväzky/ Other liabilities	974 420	1 045 546	1 120 479
Vlastné imanie/ Equity	15 275 981	16 959 927	17 636 461
Vlastné imanie (okrem zisku za bežný rok)/ Equity (excluding current year profit)	12 492 119	13 779 358	14 830 356
Zisk po zdanení/ Profit after tax	2 783 862	3 180 569	2 806 105
Závazky a vlastné imanie spolu/ Total liabilities and equity	208 473 853	252 149 167	262 822 969

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Výnosy z úrokov a podobné výnosy/ Interest and similar income	8 387 648	11 125 465	10 024 605
Náklady na úroky a podobné náklady/ Interest and similar expenses	-2 828 161	-4 321 343	-4 166 940
Výnosové úroky, netto/ Net interest income	5 559 487	6 804 122	5 857 665
Výnosy z poplatkov a provízií/ Fee and commission income	2 672 351	3 139 173	2 524 522
Náklady na poplatky a provízie/ Fee and commission expense	-392 520	-437 799	-349 091
Výnosy z poplatkov a provízií, netto/ Net fee and commission income	2 279 831	2 701 374	2 175 431
Čistý zisk (strata) z finančných nástrojov na obchodovanie/ Net trading income from financial instruments	1 696 656	2 076 302	1 529 541
Zisk pred zdanením/ Profit before income taxes	3 568 206	4 082 917	3 512 107
Daň z príjmov/ Income tax expense	-784 344	-902 348	-706 002
Zisk po zdanení/ Profit after income taxes	2 783 862	3 180 569	2 806 105

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 20 000 Sk/ Dividend paid on common share with par value of 20 000 Sk

TATRA BANKA, akciová spoločnosť

Tatra banka, a member of Austria's Raiffeisen Banking Group, was founded in 1990 as the first private bank with foreign know-how in the former ČSFR. The history of the name 'Tatra banka' dates back to the year 1885 when 'Horno-uhorská banka TATRA' was founded. During the nationalisation process in 1946, 'SLOVENSKÁ TATRA BANKA' was created through a merger with Slovenská banka. The former was incorporated into the State Bank of Czechoslovakia in 1950, and put into a so-called state of peace.

In 18 years of operation on the Slovak market, Tatra banka as we know it today has established itself as a universal banking institution, and has ranked among the most important financial institutions in Slovakia. It offers a complex range of banking services and products to retail/business clientele via a network of 132 branches, 17 corporate centres and their business representations as well as 8 Housing Centres and an Investment Centre. A unique outlet of Tatra banka is 'Bank + Coffee', a branch combined with the pleasant ambience of a coffee bar.

Tatra banka's clients can utilise the services of its mobile branch (a branch + ATM installed in a car). From the year 2007, the bank has been offering also the services of a mobile ATM, for example, at open-air events throughout Slovakia. As the first financial institution in Slovakia, Tatra banka concluded an agreement with EXIMBANKA SR (in October 2008) concerning insurance of investments in foreign countries. The bank has thus facilitated foreign investments to its clients, thanks to coverage of political and commercial risks.

In July 2007, Igor Vida replaced Rainer Franz at the post of General Director and Executive Board Chairman. Rainer Franz is currently the Chairman of the Supervisory Board of Tatra banka (j.s.c.), and also works for the Raiffeisen Group in Ukraine.

In 2008 Tatra banka received awards from various renowned economic magazines, thus confirming its strong position on the Slovak market: Best Bank Slovakia award from Euromoney for the eleventh time, Bank of the Year Slovakia from the Banker for the fifth time, Best Bank in Slovakia from Global Finance for the sixth time. In addition, Global Finance awarded the company as the Best Internet Banking Bank in Slovakia for the seventh time and as the Best Foreign Exchange Bank in Slovakia for the third time. The Slovak economic weekly Trend awarded Tatra banka as the Bank of the Year for the eighth time, and Mr. Igor Vida as the Manager of the Year.

Operating alongside Tatra banka is the Tatra Banka Foundation, the main ambition of which is to increase the level of education and provide room for the best to be able to go even further. In addition to education, the Foundation's activities focus on the support of art and renovation of historic landmarks. In 2007 Tatra banka signed the Ethical Code of Consumer Protection, and joined the signatories of the Ethical Code for Euro Introduction.

In the year 2008, international rating agency Moody's Investors Service confirmed for Tatra banka (j.s.c.) the long-term and short-term rating of foreign currency deposits at A1/Prime-1. Moody's also confirmed the long-term global rating of local currency deposits at A1/Prime-1. The rating of individual financial strength was confirmed at C- in October 2008. The outlook of all ratings is stable.

Shareholder structure as of 31 December 2008

Raiffeisen International Bank-Holding AG	64.54%
Tatra Holding, GmbH	12.57%
Other shareholders	22.89%

EMITENT/Issuer:
ADRESA/Address:

Tatra-Leasing, s.r.o.
Továrenská 10
811 09 Bratislava
+421 2 5919 3168

TEL:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

26.2.2008 / 02/26/2008

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120005661

MENOVITÁ HODNOTA/Nominal value:

80 000 Sk / SKK 80,000

POČET CP V EMISII/Number of securities in issue:

8 334

DÁTUM VYDANIA/Date of issue:

26.11.2007 / 11/26/2007

	2006	2007	30.9.2008
Počet zamestnancov/ Number of employees	117	121	125
Dividenda/ Dividend (Sk)	0	na	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Aktíva celkom/ Total assets	8 237 513	11 828 332	14 533 532
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	49	44	96
Pohľadávky voči bankám/ Receivables from banks	2 156	50 794	1 440
Pohľadávky voči klientom / Receivables from clients	8 216 012	11 603 853	14 297 449
Opravné položky na straty z úverov/ Impairment losses on loans	-124 178	-77 552	-110 516
Finančné aktíva na obchodovanie/ Financial assets held for trading	2 501	597	0
Finančné aktíva na predaj/ Financial assets held for sale	160	160	160
Dlhodobý nehmotný majetok/ Intangible fixed assets	6 265	4 806	5 924
Dlhodobý hmotný majetok/ Tangible fixed assets	17 209	51 137	121 530
Pohľadávky vyplývajúce z dane z príjmov/ Income tax claims	12 603	15 634	36 400
Ostatné aktíva/ Other assets	104 736	178 859	181 049
Vlastné imanie a záväzky celkom/ Total equity and liabilities	8 237 513	11 828 332	14 533 532
Vlastné imanie celkom/ Equity	678 367	756 476	804 574
Vlastné imanie (okrem zisku za bežný rok)/ Equity	585 163	678 364	756 476
Zisk po zdanení/ Profit after tax	93 204	78 112	48 098
Záväzky celkom/ Liabilities	7 559 146	11 071 856	13 728 958
Záväzky voči bankám/ Deposit from banks	7 101 816	9 482 847	9 220 236
Záväzky voči klientom/ Deposit from customers	18 739	43 333	240 850
Záväzky z dlhových cenných papierov/ Liabilities evidenced by paper	144 935	1 270 133	3 965 139
Finančné záväzky na obchodovanie/ Financial instruments held for trading	4 989	1 023	0
Rezervy na záväzky/ Provisions for liabilities and charges	5 615	8 620	4 621
Záväzky vyplývajúce z dane z príjmov/ Income tax liabilities	3 922	0	17 085
Ostatné záväzky/ Other payables	279 130	265 900	281 027

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.9.2008 1 000 Sk
Výnosy z úrokov/ Interest income	506 712	602 369	624 550
Náklady na úroky/ Interest expenses	-254 798	-371 970	-423 516
Výnosové úroky, netto/ Net interest income	251 914	230 399	201 034
Výnosové úroky, netto po zohľadnení opravných položiek/ Net interest income after provisions	227 352	220 756	168 784
Výnosy z poplatkov a provízií/ Fee and commission income	37 906	40 932	36 925
Náklady na poplatky a provízie/ Fee and commission expense	-18 623	-14 590	-9 394
Výnosy z poplatkov a provízií, netto/ Net fee and commission income	19 283	26 342	27 531
Zisk/(strata) z obchodnej činnosti/ Net trading profit/ loss	7 264	3 913	-458
Všeobecné administratívne náklady/ General administrative expenses	-160 764	-169 756	-140 794
Ostatný prevádzkový zisk (strata)/ Other operating profit/ loss	7 393	12 345	5 180
Zisk pred zdanením/ Profit before income taxes	100 518	93 600	60 244
Daň z príjmov/ Income tax expense	-7 314	-15 488	-12 146
Zisk po zdanení/ Profit after income taxes	93 204	78 112	48 098

1) Celkové vyplatené dividendy/Total dividends paid

Tatra-Leasing Ltd, founded in 1992, is one of the oldest universal leasing companies in Slovakia and one of the founding members of the Association of Slovak Leasing Companies. The company has offices in Bratislava and regional branches in Trnava, Nitra, Trenčín, Žilina, Banská Bystrica and Košice. Clients can also contact Tatra-Leasing via the branches of Tatra banka (j.s.c.). Registered capital of the company amounts to 200 million SKK.

Tatra-Leasing started in 1992 with the financial leasing of passenger cars and utility cars. The company later added the leasing of motor trucks, towing vehicles, semi-trailers, and the financing of machinery and technologies. Tatra-Leasing has been financing medical technology since 2001, and its client portfolio has been joined by clients from the sector of health services – whether private physicians, private sanatoriums or large, specialised workplaces and hospitals. Tatra-Leasing has utilised the years-long experience of its parent company, and is the first company on the market to start financing private jet airplanes for individual transportation. The product range was complemented with instalment selling in 2004, and with operational leasing according to SAS and IFRS, special-purpose consumer loan and complex insurance in 2006. Legislative changes in recent years have created room for the leasing of commercial real estates and non-residential premises. The basic purpose of real estate leasing is to provide leasing-based financing for the following types of real estates: administration buildings, multifunctional buildings, business premises, industrial and production objects, other buildings for production, commerce and offices in the values starting from 10 million SKK.

On 11 November 2008, international rating agency Moody's Investors Service confirmed the company's rating at Aa3.sk, with the expected development being stable. Tatra-Leasing Ltd has thus become the highest-rated leasing company in Slovakia.

In the first three quarters of 2008, the company concluded leasing contracts in a nominal value of 8.0 billion SKK. Tatra leasing therefore ranks as third in the financing of personal and real properties according to a chart compiled by the Association of Slovak Leasing Companies.

Shareholder structure as of 31 December 2008

Raiffeisen-Leasing International GmbH	50.0%
Tatra banka (j.s.c.)	48.0%
Raiffeisen International Bank-Holding AG	1.5%
Private persons	0.5%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

UniCredit Bank Slovakia a.s.

Šancová 1/A

813 33 Bratislava

+421 2 4950 2112

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

25.5.2004 / 05/25/2004

HZL/Mortgage Bond

SK4120004169

100 000 Sk / SKK 100,000

5 000

9.2.2004 / 02/09/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

1.7.2005 / 07/01/2005

HZL/Mortgage Bond

SK4110001217

1 000 000 Sk / SKK 1,000,000

500

29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

3.3.2006 / 03/03/2006

HZL/Mortgage Bond

SK4110001316

100 000 Sk / SKK 100,000

5 000

25.5.2005 / 05/25/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

15.12.2006 / 12/15/2006

HZL/Mortgage Bond

SK4110001423

100 000 Sk / SKK 100,000

9 000

13.10.2006 / 10/13/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

28.6.2004 / 06/28/2004

HZL/Mortgage Bond

SK4120004078

100 000 Sk / SKK 100,000

5 000

28.8.2003 / 08/28/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

12.12.2007 / 12/12/2007

HZL/Mortgage Bond

SK4120005299

2 500 000 Sk / SKK 2,500,000

100

21.12.2006 / 12/21/2006

	2007	30.9.2008
Počet pracovníkov/ Number of employees	1 277	1 325
Dividenda/ Dividend (Sk)	32 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2007	30.9.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	39 180 638	29 602 539
Pohľadávky voči bankám/ Loans and advances to banks	1 852 600	2 364 721
Pohľadávky voči klientom/ Loans and advances to customers	80 054 666	82 473 815
Investičné cenné papiere/ Investment securities	10 223 855	9 463 571
Majetok a vybavenie/ Property and equipment	1 457 389	1 425 549
Ostatné aktíva/ Other assets	23 071	33 319
Aktíva celkom/ Total assets	135 352 230	129 430 653
<i>Závázky/ Liabilities</i>	<i>121 935 587</i>	<i>115 720 462</i>
Závázky voči bankám/ Deposits from banks	36 083 140	29 091 310
Závázky voči klientom/ Deposits from customers	77 015 227	75 784 230
Emitované dlhové cenné papiere/ Debt securities in issue	3 933 012	3 905 787
Rezervy/ Provisions	311 778	255 112
Ostatné závázky/ Other liabilities	286 327	546 485
<i>Vlastné imanie/ Equity</i>	<i>13 416 643</i>	<i>13 710 191</i>
Základné imanie/ Share capital	7 095 464	7 095 464
Rezervné fondy a fondy zo zisku/ Reserves	6 321 179	6 614 727
Závázky a vlastné imanie spolu/ Total liabilities and equity	135 352 230	129 430 653

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2007	30.9.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk
Úrokové výnosy/ Interest income	5 382 796	4 943 904
Úrokové náklady/ Interest expense	-2 831 267	-2 470 018
Čistý úrokový výnos/ Net interest income	2 551 529	2 473 886
Výnosy z poplatkov a provízií/ Fee and commission income	893 541	841 402
Náklady na poplatky a provízie/ Fee and commission expense	-183 738	-133 450
Čisté (straty)/výnosy z obchodovania/ Net trading (loss)/income	647 496	639 072
Prevádzkové výnosy/ Operating income	3 900 388	3 852 992
Prevádzkové náklady/ Operating expenditure	-2 062 964	-1 775 274
Prevádzkový zisk pred znížením hodnoty a rezervami/ Operating profit before impairment losses and provisions	1 837 424	2 077 718
Zisk pred zdanením/ Profit before income taxes	1 732 575	1 998 337
Daň z príjmov/ Income tax expense	-331 161	-379 684
Zisk po zdanení/ Profit after income taxes	1 401 414	1 618 653

1) Výška dividendy vyplácaná na akcie s menovitou hodnotou 185 Sk/ Dividend paid on share with par value of 185 Sk

Joint-stock company UniCredit Bank Slovakia was created in April 2007 through a merger of UniBanka (j.s.c.) and HVB Bank Slovakia (j.s.c.). Both banks had already operated on the Slovak market for over 17 years, and achieved excellent reputation in several areas. HVB Bank Slovakia was a strong bank financing big corporations and projects with a focus on real estate construction. In this area it achieved multiple awards at both the international and local levels. The domain of UniBanka was the market of services for individual clients. UniBanka was the first to introduce various products such as service bundles, guaranteed deposit products and new products in electronic banking. Several of its services had made it a significant market innovator. Traditionally strong was its partnership-based co-operation with entrepreneurs from the agricultural sector.

The predecessor of UniBanka was Slovenská poľnohospodárska banka, účastinná spoločnosť (renamed to 'POĽNOBANKA' in 1994), which was created as the first private bank in Slovakia. In connection with a change of the majority shareholder (the arrival of Italian banking group UniCredito Italiano, S. p. A., Milan in 2000), the shareholders decided to change the company's trade name to UniBanka (j.s.c.). The new trade name is meant to invoke the bank's transition from an agricultural to a universal financial institution. This step at that time included a change of corporate colour from a 'natural' green to the 'unicredit' red.

HVB Bank Slovakia was founded on 25 March 1994, and registered under trade name Creditanstalt (j.s.c.). During its existence, the bank has undergone several mergers. From 1 January 1999, after merging with Austria's credit institution BANK AUSTRIA (SR), the company had operated under trade name Bank Austria Creditanstalt Slovakia (j.s.c.). From October 2001, the bank had operated under trade name HVB Bank Slovakia (j.s.c.) as a result of a merger between Bank Austria Creditanstalt Slovakia (j.s.c.) and HypoVereinsbank Slovakia (j.s.c.).

The merger of UniBanka and HVB Bank Slovakia resulted in UniCredit Bank Slovakia (j.s.c.), which has become a key player on the Slovak banking market. The company is a universal bank with a complete product portfolio and a strong focus on retail banking. UniCredit Bank Slovakia is among the leaders in financing of businesses, and has developed a regional network of private banking outlets. The bank applies a modern corporate culture. It has adopted what is known as the Integrity Charter, which defines fundamental values as the basis of conduct and action. The Integrity Charter is based on the following pillars: fairness, respect, freedom, transparency, reciprocity and trust.

The synergic effects of the merger were shown as early as in the first year, and the bank confirmed its strong and stable position.

Shareholder structure as of 31 December 2008

Bank Austria Creditanstalt AG	99.00%
Ministry of Agriculture of the Slovak Republic	0.40%
Other shareholders	0.60%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

VOLKSBANK Slovensko, a.s.

Vysoká 9

810 00 Bratislava

+421 2 5965 1111

+421 2 5965 1530

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

17.3.2005 / 03/17/2005

HZL/Mortgage Bond

SK4120004417

100 000 Sk / SKK 100,000

7 500

30.11.2004 / 11/30/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

16.2.2006 / 02/16/2006

HZL/Mortgage Bond

SK4120004755

100 000 Sk / SKK 100,000

5 000

1.12.2005 / 12/01/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

2.2.2007 / 02/02/2007

HZL/Mortgage Bond

SK4120005133

100 000 Sk / SKK 100,000

4 300

1.12.2006 / 12/01/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

22.6.2007 / 06/22/2007

HZL/Mortgage Bond

SK4120005364

100 000 Sk / SKK 100,000

4 600

28.3.2007 / 03/28/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

1.10.2007 / 10/01/2007

HZL/Mortgage Bond

SK4120005489

100 000 Sk / SKK 100,000

3 800

20.7.2007 / 07/20/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

9.4.2008 / 04/09/2008

HZL/Mortgage Bond

SK4120005687

100 000 Sk / SKK 100,000

4 700

28.11.2007 / 11/28/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

16.12.2008 / 12/16/2008

HZL/Mortgage Bond

SK4120006008

100 000 Sk / SKK 100,000

4 900

28.5.2008 / 05/28/2008

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	660	653	648
Dividenda/ Dividend (Sk)	1 064 ¹⁾	504 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA	2006	2007	30.9.2008
Summarized Balance Sheet	1 000 Sk	1 000 Sk	1 000 Sk
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	8 129 750	6 540 510	6 080 670
Pohľadávky voči bankám/ Loans and advances to banks	857 400	619 549	750 912
Pohľadávky voči klientom/ Loans and advances to customers	21 502 853	26 306 203	29 944 175
Investičné cenné papiere/ Investment securities	3 948 827	3 815 475	3 920 208
Budovy, vybavenie a zariadenie/ Buildings and equipment	1 016 854	935 995	931 072
Ostatné aktíva/ Other assets	66 596	103 284	72 057
Aktíva celkom/ Total assets	36 092 227	38 568 627	42 081 302
Závazky/ Liabilities	32 301 074	34 726 902	38 028 330
Závazky voči bankám/ Deposits from banks	2 707 365	1 573 974	3 195 923
Závazky voči klientom/ Deposits from customers	27 047 808	29 589 565	30 716 479
Emitované dlhové cenné papiere/ Debt securities in issue	1 674 588	3 000 713	3 543 313
Rezervy/ Provisions	36 824	44 513	14 791
Ostatné záväzky/ Other liabilities	155 473	201 129	124 120
Vlastné imanie/ Equity	3 791 153	3 841 725	4 052 972
Základné imanie/ Share capital	1 000 000	1 000 000	1 000 000
Emisné ážio/ Share premium	1 170 300	1 170 300	1 170 300
Rezervné fondy a fondy zo zisku/ Reserves	1 620 853	1 682 894	1 936 440
Pasíva celkom/ Total liabilities	36 092 227	38 568 627	42 081 302

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT	2006	2007	30.9.2008
Summarized Profit and Loss Statement	1 000 Sk	1 000 Sk	1 000 Sk
Úrokové a obdobné výnosy/ Interest and similar income	1 514 194	1 856 471	1 556 065
Úrokové a obdobné náklady/ Interest expense and similar charges	-520 481	-691 893	-600 752
Čisté úrokové výnosy/ Net interest income	993 713	1 164 579	955 313
Prijaté poplatky a provízie/ Fee and commission income	504 641	548 941	418 596
Platené poplatky a provízie/ Fee and commission expense	-84 702	-92 670	-70 640
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	419 939	456 271	347 956
Čisté výnosy z obchodovania/ Net trading income	141 127	91 502	112 320
Zisk pred zdanením/ Profit before income taxes	268 702	362 786	489 106
Daň z príjmov/ Income tax expense	-57 319	-78 553	-140 575
Zisk po zdanení/ Profit after income taxes	211 383	284 233	348 531

1) Výška dividendy na kmeňovú akciu/ Dividend per common share

Joint-stock company VOLKSBANK Slovensko has been successfully operating on the Slovak market since the year 1991. The main shareholder of VOLKSBANK Slovensko is Austrian company Volksbank International AG (VBI). A majority shareholder of VBI, with a 51-percent share, is Österreichische Volksbanken-AG. Minority shareholders are German DZ BANK / WGZ- Bank, which jointly own 24.5%, and French bank Banque Fédérale des Banques Populaires with an equal share (24.5%).

VOLKSBANK Slovensko allows its clients presence in all major financial centres in the world through co-operation with Confédération Internationale des Banques Populaires and its 30 000 outlets in Europe, Northern Africa, Argentina, Canada and Japan and also thanks to the DZ Bank's share in VBI. The company's credo is independence, high quality of provided services, and prudent enterprise as well as sound and efficient transactions.

VOLKSBANK Slovensko offers its clients a complex range of banking products and services, enriched with mutual funds of Austrian company Volksbank Invest, mutual funds of ING IM and life-insurance/pension savings products of VICTORIA-VOLKSBANKEN Poist'ovňa. The bank has 47 offices, 17 of which are located in Bratislava.

Shareholder structure as of 31 December 2008

Volksbank International AG	91%
Other shareholders	9%

VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

Všeobecná úverová banka, a.s.

Mlynské Nivy 1

829 90 Bratislava

+421 2 5055 1111

+421 2 5556 6656

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

19.12.1997 / 12/19/1997

AKCIA / Share

SK1110001437

1 000 Sk / SKK 1,000

4 078 108

9.5.1995 / 05/09/1995

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

4.6.2003 / 06/04/2003

HZL/Mortgage Bond

SK4120003724

100 000 Sk / SKK 100,000

10 000

15.4.2003 / 04/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.3.2004 / 03/08/2004

HZL/Mortgage Bond

SK4120003914

1 000 000 Sk / SKK 1,000,000

1 000

29.5.2003 / 05/29/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

29.6.2004 / 06/29/2004

HZL/Mortgage Bond

SK4120004268

100 000 Sk / SKK 100,000

10 000

25.5.2004 / 05/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

9.5.2005 / 05/09/2005

HZL/Mortgage Bond

SK4120004250

1 000 000 Sk / SKK 1,000,000

1 000

31.3.2004 / 03/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

9.5.2005 / 05/09/2005

HZL/Mortgage Bond

SK4120004391

1 000 000 Sk / SKK 1,000,000

500

25.8.2004 / 08/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

9.5.2005 / 05/09/2005

HZL/Mortgage Bond

SK4120004409

1 000 000 Sk / SKK 1,000,000

1 000

29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

7.7.2005 / 07/07/2005

HZL/Mortgage Bond

SK4120004540

1 000 000 Sk / SKK 1,000,000

1 000

30.3.2005 / 03/30/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

22.12.2005 / 12/22/2005

DLHOPIS / Bond

SK4120004748

1 000 000 Sk / SKK 1,000,000

2 000

28.9.2005 / 09/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

8.3.2006 / 03/08/2006

HZL/Mortgage Bond

SK4120004813

1 000 000 Sk / SKK 1,000,000

2 500

28.11.2005 / 11/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004870

10 000 000 Sk / SKK 10,000,000

39

19.12.2005 / 12/19/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004888

10 000 000 Sk / SKK 10,000,000

40

21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004946

10 000 000 Sk / SKK 10,000,000

50

9.3.2006 / 03/09/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004938

1 000 000 Sk / SKK 1,000,000

500

10.3.2006 / 03/10/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

19.12.2006 / 12/19/2006

HZL/Mortgage Bond

SK4120005174

1 000 000 Sk / SKK 1,000,000

1 500

24.11.2006 / 11/24/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1.3.2007 / 03/01/2007

HZL/Mortgage Bond

SK4120005265

1 000 000 Sk / SKK 1,000,000

600

14.12.2006 / 12/14/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/**Security admitted to the listed market of the Stock Exchange on:****DRUH/Type:****ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

3.5.2007 / 05/03/2007

HZL/Mortgage Bond

SK4120005349

1 000 000 Sk / SKK 1,000,000

500

13.3.2007 / 03/13/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

30.7.2007 / 07/30/2007

HZL/Mortgage Bond

SK4120005448

1 000 000 CZK / CZK 1,000,000

1 000

20.6.2007 / 06/20/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1.10.2007 / 10/01/2007

HZL/Mortgage Bond

SK4120005547

1 000 000 Sk / SKK 1,000,000

1 000

5.9.2007 / 09/05/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

29.10.2007 / 10/29/2007

HZL/Mortgage Bond

SK4120005539

1 000 000 Sk / SKK 1,000,000

500

16.10.2007 / 10/16/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

21.12.2007 / 12/21/2007

HZL/Mortgage Bond

SK4120005679

1 000 000 Sk / SKK 1,000,000

600

29.11.2007 / 11/29/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1.2.2008 / 02/01/2008

HZL/Mortgage Bond

SK4120005711

1 000 000 CZK / CZK 1,000,000

800

17.12.2007 / 12/17/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

4.4.2008 / 04/04/2008

HZL/Mortgage Bond

SK4120005836

1 000 000 Sk / SKK 1,000,000

900

27.2.2008 / 02/27/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

25.4.2008 / 04/25/2008

HZL/Mortgage Bond

SK4120005869

1 000 000 Sk / SKK 1,000,000

630

19.3.2008 / 03/19/2008

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

30.5.2008 / 05/30/2008

HZL/Mortgage Bond

SK4120005893

1 000 000 Sk / SKK 1,000,000

560

31.3.2008 / 03/31/2008

VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.

	2006	2007	30.9.2008
Počet pracovníkov/ Number of employees	3 593	3 436	3 567
Dividenda/ Dividend (Sk)	217 ¹⁾	135 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 000 Sk	2007 1 000 000 Sk	30.9.2008 1 000 000 Sk
Peniaze a zostatky na účtoch v centrálnych bankách/ Cash and balances with central banks	4 872	4 493	4 583
Pohľadávky voči bankám/ Loans and advances to banks	38 566	35 090	45 561
Úvery poskytnuté klientom/ Loans and advances to customers	89 169	119 931	152 126
Investície držané do splatnosti/ Held to maturity investments	86 580	90 721	72 262
Nehmotný majetok/ Intangible assets	887	970	814
Hmotný majetok/ Property and equipment	6 217	5 468	5 009
Ostatné aktíva/ Other assets	360	297	495
Aktíva celkom/ Total assets	238 231	275 140	289 197
Závazky/ Liabilities	217 020	253 240	265 569
Závazky voči iným bankám/ Deposits from other banks	7 902	16 145	9 607
Vklady a úvery od klientov/ Deposits from customers	179 084	205 137	217 506
Emitované dlhové cenné papiere/ Debt securities in issue	22 278	26 727	33 955
Rezervy/ Provisions	1 044	968	866
Ostatné záväzky/ Other liabilities	1 558	2 182	1 736
Vlastné imanie/ Equity	21 211	21 900	23 628
Základné imanie/ Share capital	12 978	12 978	12 978
Emisné ážio/ Share premium	403	403	403
Rezervné fondy/ Reserve funds	2 618	2 609	2 611
Nerozdelený zisk/ Retained earnings	5 212	5 910	7 636
Pasíva celkom/ Total liabilities	238 231	275 140	289 197

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 000 Sk	2007 1 000 000 Sk	30.9.2008 1 000 000 Sk
Úrokové a obdobné výnosy/ Interest and similar income	11 292	13 634	11 329
Úrokové a obdobné náklady/ Interest expense and similar charges	-4 711	-6 157	-4 940
Čisté úrokové výnosy/ Net interest income	6 581	7 477	6 389
Výnosy z poplatkov a provízií/ Fee and commission income	3 103	3 334	2 839
Náklady na poplatky a provízie/ Fee and commission expense	-1 185	-1 241	-1 030
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	1 918	2 093	1 809
Čistý zisk z finančných operácií/ Net trading income	1 141	1 264	847
Zisk pred zdanením/ Profit before income taxes	4 805	4 537	4 448
Daň z príjmov/ Income tax expense	-1 047	-1 037	-959
Zisk po zdanení/ Profit after income taxes	3 758	3 500	3 489

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 1 000 Sk/ Dividend paid on common share with par value of 1 000 Sk

Všeobecná úverová banka (VÚB) was founded on 1 January 1990 as a state-owned financial institution, when the State Bank of Czechoslovakia separated commercial activities for corporate clients in the Slovak Republic. The bank transformed into a joint-stock company in the year 1992. A real turning point in its operation, however, came with the privatisation process when an Italian banking group IntesaBci (currently Intesa Sanpaolo) acquired a majority share in VÚB at the end of 2001.

With clientele of nearly 1.2 million and a 20-percent market share, VÚB is the second biggest bank in Slovakia. It is a universal bank with a licence to provide a full range of banking services to individual, corporate and institutional clients. The core of its offer includes mortgage/consumer loans, deposit/payment products and services, corporate banking and financing of foreign trade activities

Via its subsidiary companies, VÚB provides services in the area of mutual funds (VÚB Asset Management), leasing (VÚB Leasing), pension savings (VÚB Generali), consumer finance (Consumer Finance Holding) and factoring (VÚB Factoring). The bank also acts as an insurance broker. Its services are provided through a wide network of outlets, which includes 215 retail branches and 35 corporate branches for small- and medium-sized businesses. In addition, VÚB operates 11 mortgage centres that provide complete services related to housing financing

The most visible event of the year 2008 was a change of the company's logo and corporate colours in May. The change is a part of global rebranding that the Italian banking group Intesa Sanpaolo carried out in all subsidiary companies. An important project in the course of the year was the integration of leasing company B.O.F. into the VÚB Group, after the bank acquired a majority share in said company in December 2007. The process resulted in the change of name from B.O.F. (j.s.c.) to VÚB Leasing (j.s.c.) in September 2008. In November VÚB became the most successful company in a competition of financial products 'Golden Coin 2008'. Its products won six of a total of nine categories of banking products, and placed second in the remaining three categories.

In August 2008, rating agency Moody's increased the bank's rating of foreign currency deposits to level Aa3/P-1, which is at the same time the rating of local currency deposits. Moody's confirmed the rating of financial strength at level C-. The outlook of ratings is stable.

Shareholder structure as of 31 December 2008

Intesa Holding International S.A.	96.49%
Other shareholders	3.51%

EMITENT/Issuer:	VÚB Leasing, a.s.
ADRESA/Address:	Miletičova 1 821 08 Bratislava +421 2 5020 1211 +421 2 5556 3226
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.3.2006 / 03/08/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120004581
MENOVITÁ HODNOTA/Nominal value:	40 000 Sk / SKK 40,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	30.5.2005/ 05/30/2005
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	24.1.2007 / 01/24/2007
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005083
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	3 000
DÁTUM VYDANIA/Date of issue:	21.8.2006/ 08/21/2006
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	24.1.2007 / 01/24/2007
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005075
MENOVITÁ HODNOTA/Nominal value:	60 000 Sk / SKK 60,000
POČET CP V EMISII/Number of securities in issue:	7 000
DÁTUM VYDANIA/Date of issue:	21.8.2006/ 08/21/2006

	2006	2007	30.6.2008
Počet zamestnancov/Number of employees	96	98	92
Dividenda/Dividend (Sk)	90 000 0001)	60 644 0001)	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2006 1 000 Sk	2007 1 000 Sk	30.6.2008 1 000 Sk
Aktíva celkom/ Total assets	5 429 348	6 319 340	6 566 165
Dlhodobé aktíva/ Non-current assets	2 595 397	3 142 244	221 629
Pozemky, budovy a zariadenia, netto/ Land, buildings and equipment	146 828	189 745	221 129
Čistá investícia do finančných leasingov, mínus krátkodobá časť investície/ Net investment in finance leases, less current portion	2 282 617	2 744 312	0
Úvery pri splátkovom predaji, mínus krátkodobá časť/ Debt in installment selling less current portion	156 476	207 687	0
Krátkodobé aktíva/ Current assets	2 833 951	3 177 096	6 345 336
Krátkodobá časť čistej investície do finančných leasingov/ Current portion of net investment in finance leases	2 067 168	2 521 816	5 353 089
Krátkodobá časť úverov pri splátkovom predaji/ Current portion of debt in installment selling	280 876	234 971	519 781
Ostatné krátkodobé aktíva, netto/ Other current assets	331 783	268 014	417 422
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	131 932	137 031	54 243
Vlastné imanie a záväzky celkom/ Total equity and liabilities	5 429 348	6 319 340	6 566 165
Vlastné imanie/ Shareholders' equity	1 161 023	838 405	815 501
Kmeňové akcie/ Ordinary shares	500 000	500 000	500 000
Zákonné rezervy/ Legal reserves	40 000	55 000	61 738
Nerozdelený zisk/ Retained earnings	489 027	216 023	210 732
Čistý zisk za účtovné obdobie/ Net profit for accounting period	131 996	67 382	43 031
Dlhodobé záväzky/ Non-current liabilities	2 367 224	1 156 792	4 176 790
Úvery a pôžičky/ Debt and borrowings	2 367 224	1 148 441	4 168 407
Odložený daňový záväzok/ Deferred tax liability	0	8 351	8 386
Krátkodobé záväzky/ Current liabilities	1 901 101	4 324 143	1 573 870
Krátkodobá časť úverov a pôžičiek/ Current portion of debt and borrowings	1 704 105	4 152 323	1 420 438
Ostatné záväzky/ Other liabilities	196 996	171 820	153 432

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 Sk	2007 1 000 Sk	30.6.2008 1 000 Sk
Výnosy z finančných lízingov a úverov zo splátkového predaja/ Revenues from financial leases and debt in installment selling	557 101	601 943	-304 319
Výnosy celkom/ Total revenues	715 393	761 703	-391 943
Úrokové náklady/ Interest expense	189 501	237 168	135 749
Náklady celkom/ Total expenses	552 132	644 194	324 512
Zisk pred zdanením/ Profit before income taxes	163 261	117 509	-67 431
Daň z príjmov/ Income tax expense	31 265	50 127	24 400
Zisk po zdanení/ Profit after income taxes	131 996	67 382	-43 031

1) Celkové vyplatené dividendy/Total dividends paid

Joint-stock company VÚB Leasing is the oldest leasing company on the Slovak market. It is rated as 6th in financial leasing, according to a chart compiled by the Association of Slovak Leasing Companies. The company was founded in 1991 as a limited liability company under trade name 'B.O.F.'. It has become the very first Slovak company with a focus on the services of financial leasing. In January 1992 it transformed into a joint-stock company. In the year 2001, B.O.F. (j.s.c.) merged with subsidiary companies B.O.F. Lučenec (j.s.c.), B.O.F. Žilina (j.s.c.), LEASING (j.s.c.) Banská Bystrica, Proxima Leasing (j.s.c.) Dunajská Streda, VSL (j.s.c.) Košice and ZEFIN Leasing (j.s.c.) Michalovce. On 1 January 2006, B.O.F. merged with its subsidiary BOFCAR Ltd, which provided operative leasing and car rental services. These services are now provided directly by VÚB Leasing (j.s.c.), through its subsidiary company Fleet Management (former BOFCAR Ltd).

VÚB Leasing offers a wide range of products such as financial leasing of personal properties, fixed assets, operative leasing, real estate leasing and instalment sale. The company's portfolio of leasing contracts is dominated by the following three object groups: motor vehicles (both passenger cars and trucks), machinery/manufacturing technologies and computers/office technology.

VÚB Leasing's complex offer of financial services is supplemented by VÚB poisťovací maklér Ltd, a 100-percent-owned subsidiary, which is an insurance broker offering advantageous insurance products and insurance rates to the clients of the parent company. The company adheres to the principles of ethical code in business as well as openness, integrity and responsibility. The long-term adherence to said principles has resulted in regular participation in the 'Annual Report' competition organised jointly by companies INEKO, TREND, Sk-media and KPMG. The company's Annual Report for the year 2006 was awarded as the '3rd Best Electronic Annual Report' and 'Quality Printed Annual Report'.

After successfully concluding the acquisition in December 2007, B.O.F. became a subsidiary of Všeobecná úverová banka (j.s.c.). Incorporation into the big VÚB Group has provided the company with a strong and stable partner for its further development. The year 2008 has brought one of the most important changes in the company's existence. On 1 September 2008, B.O.F. (j.s.c.) changed name to 'VÚB Leasing' (j.s.c.) and introduced a new logo that reflects a new communication within the VÚB Group. This change provides an opportunity to improve the good foundation of the company, which has had an important position on the market since its beginning and provides high-quality services by means of a professional team of people.

Shareholder structure as of 31 December 2008

Všeobecná úverová banka (j.s.c.)	70%
Prvá slovenská investičná skupina (j.s.c.)	30%