

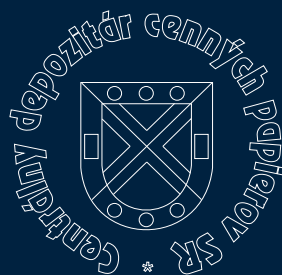
BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

2007

ROČENKA

FACTBOOK

CENTRALNY DEPOZITÁR CENNÝCH PAPIEROV SR
CENTRAL SECURITIES DEPOSITORY OF SR



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Introduction

It is already for the twelfth time that Bratislava Stock Exchange ('BSSE' hereinafter) brings a presentation of its activities and results in the form of a publication named Factbook. Due to positive feedback last year, the Factbook has been again compiled in co-operation with the Central Securities Depository of the Slovak Republic ('CDCP' or 'Central Depository' hereinafter). Therefore it provides the readers with information not only on the BSSE but also on the CDCP, and does so in a form and structure the readers have been accustomed to. The publication is compiled so as to provide needed information for experts in the capital market as well as for those who are new to the capital market issues.

In the course of the year 2007, the BSSE prepared for the operation of a Multilateral Trading Facility (MTF) which is now an alternative to the regulated markets due to a November 2007 amendment to the Act No 566/2001 (Coll.) on Securities and Investment Services and on Amendments and Supplements to Related Laws. The BSSE and CDCP also devoted themselves to preparations for the euro introduction, as well as an analysis of the impact it will have on both institutions from a viewpoint of issuers' needs.

Similar to previous years, the crux of information can again be found in the print version of the Factbook, whereas its electronic form has been supplemented with basic information on listed companies and certain statistical details related to trading. The electronic form of the Factbook can be found on the websites of both the BSSE (www.bsse.sk) and the CDCP (www.cdcp.sk).

The Factbook is a bilingual publication – the English translation's possible deviations from the original have no substantial influence on the content.

KEY EVENTS

1/I/2007

- An **amendment to the Act on Banks** comes into effect, a part of which is an **amendment to the Act on Securities and Investment Services**. The latter specifies in more detail the conditions and manner of execution of public offers to take over. It also stipulates conditions under which the squeeze-out and the sell-out right can be exercised.
- An **amendment to the Accountancy Act** comes into effect. The amendment specifies in more detail the companies that are required to report financial data in compliance with the IFRS.

1/III/2007

- An **amendment to the Act on Income Tax** comes into effect. The amendment changes the manner of taxation of the yields from bonds and treasury bills.

1/IV/2007

- Membership of HVB Bank Slovakia (j.s.c.) is terminated due to the company's merger with Unibanka (j.s.c.).

1/V/2007

- A part of an **amendment to the Act on Securities and Investment Services** comes into effect, which includes an **amendment to the Act on the Stock Exchange**. The latter enables the BSSE to conditionally admit and trade securities before they are issued.

1/VII/2007

- The CDCP's system of clearing and settlement of securities is replaced with an updated version of the BSSE's clearing and settlement system (SPOZUS).

October 2007

- The CDCP became a participant in S.W.I.F.T. scr1.

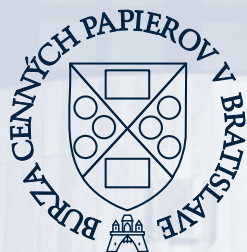
1/XI/2007

- A substantial part of an **amendment to the Act on Securities and Investment Services** comes into effect, which includes an **amendment to the Act on the Stock Exchange** related to the MiFID implementation. In addition to introducing new rules for securities dealers in the area of trading transparency and relations with clients, the amendment enables both the securities dealers and the BSSE to include the operation of MTF in their object of activity.

5/I/2008

- New Rules for Securities Admission to the Stock Exchange Markets come into effect. The New Listed Market is cancelled, in compliance with the new Rules.

Bratislava Stock Exchange



Basic Information and Stock Exchange Activities

Bratislava Stock Exchange, founded in 1991, is **the main operator of the securities market in Slovakia**. The Stock Exchange started its commercial activity on 6 April 1993.

The BSSE is a joint-stock company that performs its activity on the basis of a licence granted by the National Bank of Slovakia or, respectively, by its predecessor – the Financial Market Authority. The Stock Exchange's supreme body is **the General Meeting of Shareholders**. **The Executive Board** is the statutory body and **the Supervisory Board** is the supervisory body of the Stock Exchange. The Stock Exchange's activity is governed by **the Stock Exchange Rules**, which are approved by the National Bank of Slovakia based on a proposal of the BSSE Executive Board.

Three **Stock Exchange Committees** work as permanent advisory bodies of the Executive Board: the Trading Committee, the Listing Committee and the Membership Committee. **The Stock Exchange Arbitration Court (SEAC)** was established in the year 1995. Its primary task is to resolve disputes resulting from stock exchange transactions, as well as those arising from transactions closed outside the Stock Exchange. The SEAC is a permanent and independent institution. Proceedings can start only if the concerned parties have a free will to bring the given dispute to the SEAC, which they confirm by signing an arbitration agreement.

Terms of Membership

Similar to the majority of foreign Stock Exchanges, the BSSE is based on a membership principle. Stock Exchange membership can be granted only to an entity that is a securities dealer, a bank, an asset-management company, a foreign securities dealer, a foreign bank or a foreign asset-management company and meets the conditions stipulated by the law and by the Stock Exchange Rules. In addition to the members, the National Bank of Slovakia is authorised to trade on the BSSE under the Act No 429/2002 (Coll.) on the Stock Exchange.

Natural persons and legal entities that are interested in selling or buying securities via the Stock Exchange can do so only through one of its members. The members' activity is supervised by the National Bank of Slovakia.

The Stock Exchange Rules permit two types of membership: **regular** (unlimited in time) and **temporary** (limited to a one-year period).

All members have identical rights and obligations. A regular Stock Exchange member has an additional right to delegate its representatives to the Stock Exchange Committees and to act as a market maker for selected issues. A regular Stock Exchange member – a securities dealer and a foreign securities dealer have an additional right to introduce company issues to the Stock Exchange's markets. A regular member is obligated to pay a one-off admission fee for Stock Exchange membership, and to continuously pay the annual membership fees. A temporary member does not have the aforementioned rights, and is only obligated to pay the annual membership fee. Stock Exchange membership is approved by the Stock Exchange Executive Board, based on an application submitted by the applicant and subsequent recommendation by the Membership Committee.

Procedure for Securities Admission to Stock Exchange Markets

The BSSE organises securities trading on the regulated market, which is divided into:

- **the market of listed securities** (the main listed market, the parallel listed market) and
- **the regulated free market**.

The application for admission of a security to one of the Stock Exchange markets is submitted by the issuer or, respectively, by a Stock Exchange member authorised by the issuer. Decisions on admission to the market of

listed securities are made by the Executive Board or by Director General, after a prior review by the Listing Committee. The Stock Exchange's regulated free market is open to securities that are issued in compliance with the generally binding legal regulations. In order for securities to be admitted to the regulated free market, the BSSE only requires compliance with the conditions stipulated by the law. The Stock Exchange is entitled to admit a security without the application. In such a case, however, the Stock Exchange must notify the issuer of this fact at least 30 days prior to the planned admission of the security.

Basic criteria for securities admission to the BSSE's markets (minimum values):

a) Shares

	Main listed market	Parallel listed market	Regulated free market
Market capitalisation of issue (million Sk)	500	100	-
Publicly held part of issue/ Minimum market cap. (% of issue/million SKK /)	25%/250	25%/50	-
Number of issue owners	100	-	-
Period of business activity. Financial information in Prospectus (years)	3	3	-
Positive economic result (years)	3	3	-

b) Units

	Main listed market	Parallel listed market	Regulated free market
Net asset value in fund (million Sk)	250	50	-
Positive economic result of fund (years)	3	2	-
Period of business activity Financial information in Prospectus (years)	3	2	-

c) Bonds

	Main listed market	Parallel listed market	Regulated free market
Volume of issue or volume of unpaid part of issue (million Sk)	250	100	-
Number of issue owners	10	-	-
Period of business activity Financial information in Prospectus (years)	3	2	-
Positive economic result (years)	3	2	-

The issues of government bonds are admitted to trading on the main listed market without a Prospectus, and without being reviewed by the Committee.

Issuers whose securities are admitted to the regulated market are required to continuously inform the BSSE of any important facts that could affect the trading of their issues. The issuers are required to submit their economic results to the BSSE on a quarterly basis. The Stock Exchange ensures that the results are published on its website in the shortest possible term, and provides them to information agencies operating on a worldwide scale so that they are available to potential investors in the same extent and at the same time.

If an issuer fails to fulfil a disclosure duty against the Stock Exchange, the BSSE will suspend trading of its securities and specify an additional time period for fulfilment. If the issuer does not fulfil the disclosure duty within the additional period, the BSSE will exclude the issuer's securities from trading. The Stock Exchange notifies the National Bank of Slovakia of the suspension and exclusion of a security from trading.

Trading of Securities

The trading of securities runs daily by means of the Electronic Stock Exchange Operating System (elektronický burzový operačný systém - EBOS). The counter-parties to a transaction are Stock Exchange members. Members place the orders to buy and the orders to sell by means of EBOS workstations, which are located at their offices and have an on-line connection to the BSSE's central computer. The members can close electronic order book (i.e. price-setting) transactions, negotiated deals and REPO transactions. They can also execute a public offer to take over a company.

Electronic order book transactions

An electronic order book transaction is closed in the EBOS when an order to buy and an order to sell are matched. Electronic order book transactions can be closed in the following modules of EBOS:

- *The module of auction trading* (trading at a single price – fixing) is based on batch processing of the orders to buy and orders to sell securities at a given point in time. For each issue of securities that has been the object of at least one offer, a single auction price is computed according to an algorithm and all transactions are then closed at such price. The computation algorithm ensures a maximum number of traded securities and a minimum overlap, i.e. the difference between total purchase and total sale.
- *The module of continuous trading* allows closing transactions on the basis of continuously placed orders to buy and orders to sell securities. Received orders are prioritised according to their price and, subsequently, according to their time. If the price of the best order to buy is higher than or equal to the price of the best order to sell, the system automatically closes the transaction by matching these orders. The price of securities in one issue may vary in the course of continuous trading.
- *The module of market-maker trading* is based on the function of a market maker who must quote a sale price and a purchase price of a given issue, while having to follow the maximum spread set by the BSSE. When trading is in progress, the market makers' quotations for the issues included in this module are permanently available, which allows buying or selling securities at any time during the trading period. Received quotations are prioritised according to their price and, subsequently, according to their time.

Trading in the module of market makers runs in 'lots', whereas in other modules the number of securities is specified in units. If an electronic order book transaction is closed in the module of auction trading or in the module of continuous trading, the parties to transaction are entirely anonymous. In the module of market-maker trading, however, non-anonymous quotations are permitted.

Negotiated deals

In a negotiated deal, both price and volume are stipulated beforehand through an agreement of the buying member and the selling member, with the parties knowing each other. A transaction agreed in this manner is subsequently reported by the members to the Stock Exchange's trading system.

REPO transactions

A REPO transaction is a sale of securities for cash, with an agreement to repurchase the securities at a certain date in the future and at a price specified beforehand. Every REPO transaction consists of a transfer of securities and a retransfer, the latter of which transfers securities of the same type and number to the original owner's account. If there are obstacles to the return of a REPO transaction, the concerned parties may agree to change the return date (i.e. prolongation or shortening) of the REPO transaction, to carry out a partial return of securities, or to discontinue the REPO transaction.

Public offer to take over

According to the Act No 566/2001 (Coll.) on Securities and Investment Services, legal and natural persons or persons acting in concert are allowed/required to execute a public offer to

take over/an obligatory public offer to take over a company. The Stock Exchange allows executing the public offer to take over/the obligatory public offer to take over by means of its trading system.

Stock Exchange Indicators

The Slovak share index – SAX – is the official share index of the Bratislava Stock Exchange. SAX is a capital-weighted index that compares the market capitalisation of a selected set of shares with the market capitalisation of the same set of shares as of a reference day. The index reflects the overall change of property connected with an investment in the shares included in the index. What it means is that, in addition to the changes of prices, the index factors in the dividend payments and income connected with changes in the amount of share capital, i.e. with the difference between the current market price and the issue price of new shares.

The starting value of the SAX index – 100 points – is tied to 14 September 1993. Until 30 June 2001, the official daily value of the index had been computed from average prices once per day. From 1 July 2001, the index values have been computed and published on a real-time basis. The official daily value of the index is the one computed from the closing prices of its base issues.

$$SAX_{act} = \frac{\sum_{i=1}^n P_i^{act} \times G_i}{\sum_{i=1}^n P_i^r \times G_i \times F_i} \times 100$$

Index formula

F_i = correction factor for i -th share;

P_i^{act} = closing price of i -th share on the given day;

P_i^r = closing price of i -th share on the reference day

(14 September 1993);

G_i = number of shares of i -th company on the given day.

The formula of the SAX index is flexible; it allows changing participation of individual companies in the index as well as their number. If there is a change in the composition of the index, the correction factors are set in such a way that the index with the new composition continuously follows the development of the index with the previous composition. Only the companies from the market of listed securities can be included in the SAX index; the weight of one company in the index base must not exceed 30%.

A group of bond indices – the *SDXGroup* – is the official indicator of the BSSE's bond market. The official reference date of the *SDXGroup* indices is the 1st of January 2004, although some of them are tied to the 18th of March 2004 when the computation of those indices/sub-indices started. The indices in question are the long-term index of the sub-sector of mortgage bonds and the long-term index of the private sector. As of the reference date, the indices had the value of 100 percentage points (100%).

The *SDXGroup* belongs to a group of proportional indices; the index is computed as a two-component index (price, performance). According to the classification by sectors, the indices of the *SDXGroup* are divided into the *SDXGroup* for government bonds (public sector) and the *SDXGroup* for private sector, with the latter being further divided into the sub-sectors of corporate bonds, bank bonds and mortgage bonds. The indices factor in also the residual maturity of the base issues. By this criterion, the indices are further divided into short-term sub-indices (with residual maturity of under 5 years, but not less than 1 year) and long-term sub-indices (with residual maturity of over 5 years). Seven indicators pertain to each pair of the indices/sub-indices for the individual sectors/sub-sectors: average yield to maturity, average coupon rate, average duration, average maturity, average modified duration, average convexity and number of base issues.

$$SDXG_{C_t} = SDXG_{C_{t-s}} \frac{\sum_{i=1}^n C_{i,t} \times N_{i,t-s}}{\sum_{i=1}^n C_{i,t-s} \times N_{i,t-s}}$$

$$SDXG_{V_t} = SDXG_{V_{t-s}} \frac{\sum_{i=1}^n [(C_{i,t} + AUV_{i,t}) + KUP_{i,t-s} \times (E_{i,t} + K_{i,t})] \times N_{i,t-s}}{\sum_{i=1}^n (C_{i,t-s} + AUV_{i,t-s} + KUP_{i,t-s} \times E_{i,t-s}) \times N_{i,t-s}}$$

$C_{i,t}$ = price of i -th issue in the base at time t ;

$C_{i,t-s}$ = price of i -th issue in the base at time $t-s$;

$N_{i,t}$ = financial volume of i -th issue at time t ;

$N_{i,t-s}$ = financial volume of i -th issue at time $t-s$;

$AUV_{i,t}$ = aliquot interest of i -th issue in the base at time t according to standard defined in the issue's terms of issue;

$AUV_{i,t-s}$ = aliquot interest of i -th issue in the base at time $t-s$ according to standard defined in the issue's terms of issue;

$KUP_{i,t-s}$ = coefficient that can, in the event of admission of issue, take value 0 (if, at time $t-s$, a new issue is admitted to the base within the ex-coupon period), and value 1 if the issue is admitted outside the ex-coupon period. In the event of admission of an issue that does not have ex-coupon, the value of the coefficient still equals 1. In the event that an issue is not admitted at time $t-s$ to the base, the coefficient equals 1;

$E_{i,t}$ = value of coupon rate of i -th issue at time t , which (the issue) does have ex-coupon. The coefficient can take value if the issue is outside the ex-coupon period, and value equal to coupon rate of i -th issue during the ex-coupon period;

$E_{i,t-s}$ = value of coupon rate of i -th issue which has ex-coupon at time $t-s$;

$K_{i,t}$ = value of coupon rate of i -th issue at time t , which (the issue) does not have ex-coupon. The coefficient can take value 0 if time t does not match the day of coupon payout, and value equal to coupon rate if time t matches coupon payout of i -th issue. What it means is that the value of the coefficient equals coupon rate only at the moment of coupon payout; afterwards it decreases to value 0;

$K_{i,t-s}$ = value of coupon rate of i -th issue which does not have ex-coupon at time $t-s$;

i = means i -th ranking of issue in the basket;

n = number of issues in the basket.

Clearing and Settlement of Stock Exchange Transactions

The clearing and settlement of stock exchange transactions is performed by the Central Depository. The BSSE sends confirmed commands to register a transfer, resulting from closed transactions, either to CDCP members or directly to the CDCD – depending on whose registration administers the account of the owner of securities. The securities registration in the CDCD is a two-level one, i.e. an owner's account is administered either at the CDCP's level or at a CDCP member's level.

The clearing and settlement of electronic order book transactions is carried out on a 'delivery-versus-payment' (DvP) basis, within three days from the closing of a transaction (T+3). Negotiated deals and REPO transactions are settled according to a request the members enter into the trading system (from T+0 to T+15); these transactions can be settled without financial consideration.

The Stock Exchange's Guarantee Fund enables investors who sell securities to receive financial

compensation even when that the counter-party is unable to fulfil its financial liability in time. All Stock Exchange members participate in the Guarantee Fund by paying an initial fee and a floating amount. The latter is represented by an agreed percentage of the average daily volume of electronic order book transactions and block transactions, closed by a member on the BSSE in the previous month. Neither negotiated deals nor REPO transactions are subject to financial coverage by the resources of the Guarantee Fund.

Inspection Activities

The Stock Exchange members, as well as the National Bank of Slovakia, are subject to inspection by the Bratislava Stock Exchange. The focus of inspection is on monitoring, recording and evaluating information on stock exchange transactions as well as inspecting the Stock Exchange members' compliance with the Stock Exchange Rules and generally binding regulations, with the aim of protecting the participants of the financial market. In compliance with the Stock Exchange Rules, inspection can be performed in the following manner:

- **Based on instigation by participants of the financial market:** any suggestion of a Stock Exchange member's possible non-compliance with the generally binding regulations or the Stock Exchange Rules is investigated;
- **By random selection:** inspection focuses on transactions selected on a random basis and any documents related to such transactions;
- **Based on findings:** i.e. findings from the continuous monitoring and assessment of the Stock Exchange members' trading activities, performed by the staff of the Stock Exchange Deals Inspection Department;
- **Systematic and complex inspection:** a complex examination of a Stock Exchange member's activity, performed according to an inspection schedule at the place where the member does business.

Inspection is performed by inspection groups. Their members are appointed by Director General from among the staff of the Stock Exchange Deals Inspection Department or other departments and divisions of the BSSE. The results of systematic inspection are processed in the form of a protocol; the results of other types of inspection are processed in the form of a written record (if a violation of the generally binding regulations or the Stock Exchange Rules is found). Decisions on possible sanctions are made by the Executive Board in compliance with the Stock Exchange Rules.

Stock Exchange Data

Bratislava Stock Exchange provides a wide range of stock exchange data and enables anyone interested to obtain the data they need. For professional users of stock exchange data, the Stock Exchange offers three basic service bundles:

Complete service on trading in real time

This service provides detailed information on transactions closed on the BSSE in the course of the day. The service comprises three best offers to buy and sell from the module of auction trading, the module of continuous trading and the module of market makers. Also included is the data on closed negotiated deals and REPO transactions, including information on price, number and volume of securities, plus trading day summaries generated after the close of trading. In addition to the aforementioned data, the service includes information on cancelled transactions and the values of the SAX/SDXGroup indices on a daily basis, as well as the monthly, semi-annual and annual statistics.

Complete service on trading after the close of trading

This service comprises information on trading after the close of trading, i.e. the price list and information on trading of a concrete security on a given day. The service also provides the values of the SAX/SDXGroup indices on a daily basis, as well as the monthly, semi-annual and annual statistics.

Complete service on issuers

This is a specific service of the Stock Exchange intended for those subscribers that seek information on the companies which have securities listed on the BSSE. A key part of the service are the daily announcements about issuers. The announcements are sent to the subscribers daily, after the close of trading, and they contain up-to-date information on issuers and their issues of securities. Specifically, it can be information about general meetings and their results, announcements about suspension /resuming/end of trading of issues, announcements about admission of new securities to the BSSE's markets, announcements about cancelled transactions, information about announced public offers to take over, information about a company entering bankruptcy proceedings /liquidation/merger and the like. The service also includes the provision of economic results of the issuers that have securities traded on one of the BSSE's listed markets and, last but not least, information about dividend payouts of issuers.

In addition to using the aforementioned information for their own needs, the subscribers may also disseminate it to their clients.

Subscribers and Disseminators of Stock Exchange Data

- o Bloomberg, L.P.
- o Emerging Markets Economic Data Ltd.
- o Exchange Data International Ltd.
- o Interactive Data (Europe)
- o Infin, s.r.o.
- o Internet Securities Inc.
- o Nomura International plc.
- o Reuters SA
- o Telekurs (Deutschland) GmbH
- o Thomson Financial Limited
- o tlačové agentúry, ekonomické denníky, resp. týždenníky/*Pres agencies, economic dailies and weeklies*

Stock Exchange data is also available on our website at www.bsse.sk

List of Publications Published by BSSE

General publications

- o Annual Report (Slovak/English)
- o Stock Exchange Rules (Slovak, English)
- o EBOS Trading System Manual (Slovak)
- o Factbook (Slovak/English)
- o Stock Exchange Bulletin (Slovak)
- o Handbooks for Issuers of Securities (Slovak, English)

Results of trading

- o Daily price lists (Slovak, English)
- o Weekly price lists (Slovak, English)
- o Monthly statistics (Slovak/English)
- o Semi-annual statistics (Slovak/English)
- o Annual Statistics (Slovak/English)

If interested in any of the above publications, please call: +421-2-49236 194/198

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BASIC FACTS

SECURITIES AND TRADING: A GENERAL OVERVIEW

Number of issues

As of the end of the year 2007, BSSE had 347 issues of securities (shares, share certificates and bonds) placed on its markets. That included 28 issues tradeable on the main listed market, 98 issues on the parallel listed market (including one issue denominated in CzK) and 221 issues on the regulated free market (including one Eurobond). No issue of securities was registered on the new listed market.

Newly admitted issues

In the course of the year 2007, the BSSE's markets were joined by a total of 33 new securities issues of local issuers. As no new share issues were admitted to the listed market and regulated free market in the course of the year, all the newly admitted issues are actually debt securities. Similarly, no issuer used the option to raise the company's registered capital by increasing the volume of the already registered share issues. During the 12 months of the year 2007, 2 issues of government bonds were admitted to the main listed market and 31 issues of debt securities (including 24 mortgage bonds, 4 corporate bonds and 3 bank bonds) joined trading on the parallel listed market. No bond issue was registered on the regulated free market. In addition to the newly admitted bond issues, the influx of new capital to the BSSE's markets continued through the admission of new tranches of the already registered government bonds. In the course of the year 2007, the issued volume of 5 government-bond issues increased in this manner by a the total nominal value of 55.62 billion SKK. The total financial value of the capital newly admitted to the BSSE's markets amounted to 92.64 billion SKK.

Total market capitalisation

As of the last day of the year 2007, the market capitalisation of shares, share certificates and bonds registered on the BSSE's markets amounted to 609 billion SKK, representing a 4.68-percent increase against the same period of the year 2006. The market capitalisation of issues registered on the BSSE's main and parallel markets represented 85.4% of the total market capitalisation, amounting to 520.1 billion SKK at the end of the year 2007. The capitalisation of the 10-year Eurobond registered on the regulated free market totalled 18.57 billion SKK; the capitalisation of the CzK-denominated bond issue amounted to 1.26 billion SKK.

Volume of transactions

In the year 2007, the BSSE members could trade via the stock exchange trading system in 243 business days. Securities in the total volume of 352.89 billion SKK were traded in this period. It is a 64.43-percent decrease in comparison with the year 2006. A total of 4 583 738 units of securities were bought and sold in the period under review, with the total number of transactions climbing to 7 887. Compared to the same period of last year, it is a 60.54-percent decline and a 67.84-percent decline, respectively. The year 2007 saw the continuing dominance of negotiated deals over electronic order book (i.e. price-setting) transactions on the BSSE, with the former representing as much as 98.9% of the year's total traded volume. In the course of the year, 2 675 negotiated deals in the volume of 349 billion SKK (-64.57% on a year-on-year basis) and 5 212 electronic order book transactions in the financial volume of 3.88 billion SKK (-43.78% year on year) were closed .

Investor sentiment on the BSSE did not change in comparison with previous periods. Investors continued to prefer transactions in debt securities over transactions in equity securities, with the former representing as much as 99.8% of the total financial volume. In the period under review, the volume of transactions in debt securities exceeded 352.16 billion SKK (-64.41% in a year-on-year comparison), and was generated mostly in negotiated deals. The volume of traded equity securities totalled 0.72 billion SKK (-72.22% year on year), representing a negligible 0.2% of the total volume of transactions.

REPO transactions

A total of 16 REPO transactions (including retransfers) were closed in the year 2007. The financial volume amounted to 46.03 million SKK, representing a 99.97-percent decline against the year 2006. Equity securities were bought and sold in 14 transactions, in the financial volume of 21.71 million SKK. Debt securities were traded in 2 transactions, in the financial volume of 24.32 million SKK.

Transactions closed by non-residents in 2007 represented 54.18% of the total volume of transactions, of which the buy side accounted for 49.26% and the sell side for 59.1%. Natural persons had a 0.12-percent share in the total volume, and legal entities the remaining part.

The Slovak share market indicator, the SAX index, ended the year 2007 at 445.65 points, strengthening by 7.23% since the end of the previous year. SDXGroup, the group of the Slovak bond indices, closed the year with the following values: The SDXG for the public sector represented by government bonds closed at 102.126 (price) and 121.574 (performance), with a yield to maturity of 4.6% and duration of 4.68 years. The SDXG for the private sector represented (as of year-end) only by mortgage bonds closed at 98.85 (price) and 123.37 (performance), with a 4.695-percent yield to maturity and duration of 4.586 years.

Share of foreign investors

Indices

SHARES: INFORMATION ON ISSUES AND TRADING

As of the last day of the year 2007, transactions on the BSSE could be closed in 182 share issues (160 issuers) and 43 issues of share certificates (1 issuer). Out of that, 5 share issues were placed on the main listed market and 5 share issues on the parallel listed market; 172 share issues and 43 issues of share certificates were traded on the regulated free market. No share issue was registered on the new listed market as of the end of the year 2007.

The BSSE did not admit any new share issues to the market in the course of the year 2007. No issuer used the option to raise the company's registered capital by increasing the volume of the already registered share issues (i.e. increase of the number of securities or increase of the nominal value of current shares).

As of the end of the year 2007, the market capitalisation of equity securities placed on the BSSE's markets witnessed a 4.18-percent increase on a year-on-year basis to 159.41 billion SKK. The real market capitalisation, i.e. the market capitalisation comprising issues that had had at least one market price in history (excluding share certificates), amounted to 153.06 billion SKK (+5.06% on a year-on-year basis) and represented 96.01% of the share market's total market capitalisation. The market capitalisation of the listed market totalled 89.41 billion SKK, strengthening by 4.52% year on year.

In the twelve months of the year 2007, the BSSE ended trading (at the issuer's request) of 18 issues of equity securities in the total nominal value of 5.76 billion SKK, and 3 issues of share certificates in the total nominal value of 25.72 million SKK on the regulated free market. In the same period, the BSSE excluded from trading on the regulated free market 9 share issues (827.77 million SKK) due to issuers' failure to meet the legal information duties for the year 2006 and the first half of 2007, respectively, and one share issue (23.88 million SKK) due to its cancellation in the CDCP. (Annex – Table 1).

Similar to previous periods, transactions in equity securities took a backseat in 2007 as the year's traded volume of share transactions amounted to 0.72 billion SKK (including obligatory offers to take over), representing only 0.2% of the total volume. Shares of local companies were bought and sold in 5 851 transactions, which is a 72.22-percent decline of the transaction volume in a year-on-year comparison, with a 73.46-percent decline in the number of closed transactions. A closer look at the transaction structure reveals that the last year's number of traded share units is mainly due to several negotiated deals in the shares of Novitech, which were closed in the last trading days of the year 2007. These represented as much as 81.18% of the total number (2 525 179) of traded share units. Electronic order book transactions in 2007 amounted to 363.43 million SKK, representing 50.3% of the total volume of share transactions. The financial volume of 359.11 million SKK was traded in negotiated deals.

From a perspective of achieved financial volume, the year 2007's most frequently traded share issues on the listed market include Slovnaft (161.58 million SKK; 271 transactions), Všeobecná úverová banka (132.35 million SKK; 1 012 transactions) and Novitech (41 million SKK; 3 transactions). The listed shares of Všeobecná

Number of share issues

New share issues

Market capitalisation of shares

Excluded share issues

Volumes of share transactions; the most frequently traded issues

**Public offers to take-over/
Obligatory public offers to take-over**

úverová banka at the same time achieved the highest number of closed transactions last year. Disregarding the public offers to take over, the BSSE' regulated free market was dominated by a share issue of Železiarne Podbrezová (169.29 million SKK; 529 transactions). On a chart of the most successful issues by volume, that company is followed by Tatra banka (62.97 million SKK; 53 transactions) and 1. garantovaná (29.25 million SKK; 906 transactions).

Share of foreign investors

Nine new public offers to take over were announced on the BSSE in 2007, of which as many as 8 were obligatory. On the other hand, 15 public offers to take over expired in the period under review, including 8 that had been announced in the year 2006. The financial volume of transactions achieved in the realised public offers to take over exceeded 43.48 million SKK in 1 014 transactions. The volume of transactions closed within public offers to take over represented 6.02% of the total volume of share transactions; over 17.33% of transactions in equity securities were closed within the public offers to take over. (Annex – Table 2).

Shares in the module of market makers

In the year 2007, transactions closed by non-residents represented 33.91% of the total volume of share transactions, of which the buy side accounted for 35.45% and the sell side for 32.37%.

No share issue was included in the module of market makers as of the end of December 2007.

BONDS: INFORMATION ON ISSUES AND TRADING

Number of bond issues

As of the end of the year 2007, transactions could be closed in 122 bond issues (74 mortgage bonds, 22 government bonds, 17 corporate bonds, 7 bank bonds, 1 municipal bond and 1 Eurobond). Out of that, 23 issues were placed on the main listed market, 93 issues on the parallel listed market (including one CZK-denominated issue) and 6 issues on the regulated free market (including one Eurobond).

New bond issues

In the twelve months of 2007, the BSSE admitted to trading on the main listed market 2 government-bond issues in the nominal value of 16.25 billion SKK. The influx of capital to the BSSE's main listed market continued also through the increase by tranches of the already registered volumes of government bonds. The volumes of government bonds of series 202, 204, 205, 206 and 207 were increased in this manner; the total nominal value of the capital thusly admitted exceeded 55.62 billion SKK. In the period under review, issuers from the private sector placed on the BSSE's parallel listed market a total of 24 mortgage-bond issues in the nominal value of 15.22 billion SKK, 4 issues of corporate bonds in the nominal value of 1.7 billion SKK and 3 issues of bank bonds in the volume of 3.85 billion SKK. No bond issue was admitted to the BSSE's regulated free market in 2007. The capital issued through debt securities and placed on the BSSE's markets totalled 92.64 billion SKK.

Market capitalisation: bonds

As of the end of the year 2007, the market capitalisation of bonds exceeded 449.58 billion SKK, representing a 4.86-percent increase year on year. The market capitalisation of the listed bonds rose since the end of December 2006 by 5.34% to 430.69 billion SKK.

New issues on the listed market

In the course of the year 2007, 33 new bond issues (of 12 issuers) in the total nominal value of 37.02 billion SKK joined trading on the market of listed securities. The new issues were admitted to the main listed and parallel listed markets of the BSSE (Annex – Table 3).

Properly redeemed listed issues

Due to proper redemption of bonds in the course of the year under review, the listing of 12 bond issues in the total nominal value of 59.18 billion SKK was cancelled and, subsequently, trading on the market of listed securities ended (Annex – Table 4).

Prematurely redeemed issues

No issuer used the option to prematurely redeem the total nominal value of a bond issue in the course of the year 2007.

Due to proper redemption of bonds in the course of the year under review, trading of 1 corporate-bond issue, in the volume of 475.86 million SKK, ended on the BSSE's regulated free market (Annex – Table 4).

There were no surprises as far as investor sentiment in 2007 is concerned – investors continued to focus on debt securities. In the period under review, a total of 2 058 559 units of debt securities were traded in 2 036 transactions. The financial volume amounted to 352.16 billion SKK, which is a decline by 64.41% in comparison with the year 2006. Investors' interest in bonds was reflected in the share the bond transactions achieved in the total volume of transactions, where it climbed to as much as 99.8%. This number only confirms the fact that the Slovak capital market is primarily a market of debt securities. The dominance of negotiated transactions in bonds was once again reflected in the generated volume, which surpassed 348.65 billion SKK and significantly outperformed the volume of electronic order book transactions (3.52 billion SKK). Similar to previous years, the year 2007 saw the most financial means invested in government bonds. Transactions in government bonds amounted to 347.88 billion SKK in 1 558 transactions, representing 98.78% of the total volume of bond transactions.

From a perspective of achieved financial volume, among the most frequently traded issues of the public sector were the government bonds of series 143 (129.75 billion SKK; 17 transactions), government bonds of series 207 (35.15 billion SKK; 72 transactions) and government bonds of series 188 (32.12 billion SKK; 75 transactions). In the private sector, the most frequently traded bond issues were mortgage bonds VÚB XVII (762.32 million SKK; 11 transactions) and mortgage bonds ISTROBANKA IX (699.69 million SKK; 2 transactions). The issue of mortgage bonds VÚB XVII also generated the highest financial volume in electronic order book transactions, i.e. 621.9 million SKK. In terms of volume, the most noticeable issue of the public sector (in electronic order book transactions) was the government bond of series 205 with 453.89 million SKK (11 transactions). In the twelve months of 2007, the only issues traded on the regulated free market were the bonds of Žilina IV and 1. garantovaná. The latter also recorded the highest number of closed transactions (316) in the reviewed period.

Transactions closed by non-residents in 2007 represented 54.22% of the total volume of bond transactions, of which the buy side accounted for 49.29% and the sell side for 59.16%.

As of the last trading day of the year 2007, 9 issues of government bonds (namely series 174, 188, 189, 191, 199, 202, 203, 204 and 205) could be traded in the module of market makers. The volume of transactions in those bonds totalled 1.16 billion SKK in 26 transactions, representing 33.04% of all electronic order book transactions in bonds.

**Properly redeemed
issues on the free
market**

**Volume of bond
transactions; the
most frequently
traded issues**

**Share of foreign
investors**

**Bonds
in the module
of market makers**

INDICES

The main share indicator of the Slovak capital market, the SAX index, witnessed a few significant local fluctuations in the course of the year 2007. The reason behind those fluctuations were the low volumes of electronic order book transactions and the high price volatility of the shares contained in the SAX index. On 21 December 2007, the index hit the level of 445.65 points - a 7.23 - percent increase (+30.04 points) against its value from 22 December 2006. SAX started the year 2007 at 414.96 points, weakening by 0.16% against the closing value of the year 2006 (from 22 December).

The first month of the year 2007 was characterised by stability, with the SAX index moving around the level of 414.5 points. This stage of the index development resulted from stagnation of OTP's and Biotika's shares as well as from declining stock prices of VUB and Slovnaft. In the next three months, however, the Slovak share index did not lack volatility compared to the previous period. SAX moved in the range of 408.19-420.38 points almost until the end of April, with two more significant deviations upwards. The first one occurred in the period from 8 February to 19 February

The SAX index

2007, when the index moved above the 420-point level. The peak came right in the middle of the month, at 423.73 points. In this period, the index was supported mainly by strong appreciation of the shares of SES as well as by the growth of Biotika's shares. This state of revival, however, only lasted for a short time and ended the very month it had started in - on 20 February 2007 - with the index significantly weakening from 422.50 points to 409.96 points (-2.97%). This was mainly due to a decrease of OTP from 400 SKK/share to 361 SKK/share, and also VÚB from 3 980 SKK/share to 3 920 SKK/share. In the period from 6 March to 9 March 2007, SAX successfully surpassed the 420-point level for the second time. On the last day, the index broke the 427 mark and climbed to 427.48 points, which is also its maximum value for the first half-year 2007. This time around the support came from the shares of OTP, the price of which rose by 10.19% since the beginning of March. The closing prices of the other base issues, except for VUB, were the same on this day as they were at the beginning of the month, hence they did not help the SAX index at all. In the second half of March and first half of April, development of the SAX index was affected by the investors' expectations concerning the economic results of companies and their general meetings' decisions on profit distribution and dividend payout. After a relatively calm four-month period, the index started going down on 23 April 2007. In just a few days, SAX found itself at the second lowest level of the year 2007 i.e. 391.93 points (on 27 April 2007). Such development resulted from a steep decline of the closing prices of Slovnaft (down from 4 000 SKK/share to 3 350 SKK/share) and OTP (down from 355 SKK/share to 330 SKK/share). After reaching this level, the index experienced a period of revival which stopped at 404.87 points on 10 May 2007. This slight strengthening was caused by appreciation of Slovnaft's shares, as the prices of all other base issues stagnated. A turning point came later, when SAX erased all its gains and plunged below the 380-point level. In the very same month (on 18 May 2007), the index recorded the year's low at 387.49 points due to a slight decline of Slovnaft (-149 SKK/share) coupled with a rapid decrease of VUB's closing price (-400 SKK/share). After finding the year's bottom, SAX remained imprisoned in this corridor ranging between the year's low and 394.93 points by the start of June. After a correction downwards in May 2007, the SAX index fluently grew (except for minor hesitations) until the end of the year 2007. Taking into account the pace of growth, this phase of revival had two periods. While the index rose by 36.64 points between 1 June 2007 and the end of the first August decade, the pace of growth slowed down in the following months as SAX increased only by 14.08 points by the end of December. Nevertheless, the growth was different in each of these two periods. In the first period, the growth was faster and only interrupted by very slight declines. SAX was spurred to grow by gradually strengthening stock prices of SES (+27.04%), Slovnaft (+13.01%) and OTP (+10.61%). The most significant fluctuation occurred in the period from 7 August to 9 August 2007, with SAX jumping from 421.17 points to 431.57 points. In the second period of growth i.e. starting from the second August decade, SAX's growth was less dynamic although at the same time characterised by more intensive declines and increases. As far as the base issues of the SAX index are concerned, their development in this period was marked by their high volatility, which also caused the index to rapidly fall from 437.54 points to 427.26 points in reaction to OTP's significant weakening (down from 370 SKK/share to 335 SKK/share). This phase culminated at the end of December, when the SAX index broke the 450-point level and recorded the year's high of 450.43 points (on 14 December 2007).

The following are year-on-year changes of the base issues in the year 2007: OTP Banka Slovensko (-15.00%; 340 SKK), SES Tlmače (+102.2%; 920 SKK), VÚB (-2.53%; 3 850 SKK), Biotika (-4.57%; 355 SKK), Slovnaft (+7.57%; 3 910 SKK).

At a meeting held on 25 January 2007, the Commission for the SAX index decided to keep the currently valid base. On 31 January 2007, the Commission again revised the weights of the base issues in order for the weight of one company to not exceed a 30-percent limit. In addition, the Commission set the correction coefficients of all the base issues to the same value (0.2173).

In the course of the year 2007, the BSSE had to extraordinarily revise the SAX index base on one occasion:

- On 12 June 2007, due to cancellation of a share issue of issuer Biotika (ISIN: SK1110006618) in the Central Securities Depository of the Slovak Republic. The total nominal value of the excluded issue was 571 000 SKK.

By the end of the year 2007, dividends of companies SLOVNAFT (363 SKK; date of record: 27 April 2007) and Všeobecná úverová banka (217 SKK; date of record: 4 May 2007) were paid out and factored in the index.

The SDXG for the public sector represented by government bonds ended the year 2007 at 102.126 (price) and 121.574 (performance), with a yield to maturity of 4.6% and duration of 4.68 years. The sub-index SDXG(<=5) closed at 101.243 (price) and 119.372 (performance), with a 4.454-percent yield to maturity and duration of 2.551 years. The long-term sub-index SDXG(>5) ended the year at 103.285 (price) and 124.393 (performance), with a yield to maturity of 4.654% and duration of 6.789 years.

The SDXG for the private sector represented only by mortgage bonds (as of year-end 2007) ended the year at 98.85 (price) and 123.371 (performance), with a yield to maturity of 4.695% and duration of 4.586 years. The computation of the short-term sub-index SDXG(<=5) is cancelled as from 10 October 2007, as the last base issue was excluded from the basket due to residual maturity falling below one year. The long-term sub-index SDXG(>5) ended the year at 103.1 (price) and 123.421 (performance), with a 4.695-percent yield to maturity and duration of 4.586 years.

The SDXGroup indices

CLEARING AND SETTLEMENT

In comparison with the year 2006, the total number of securities transferred through the BSSE in 2007 decreased by 60.2% from 11 583 398 units to 4 607 203 units.

	2007	2006	%
Registration services	8 018	27 364	- 70.7%
Pre-trade validations of Stock Exchange members	23 971	63 303	- 62.1%
Blockage services	0	0	0%
Transfer services	9 388	25 377	- 63.0%
Information services	15	19	- 21.1%
NBS payments	316	161	+ 96.3%

Number of transferred securities

A total of 21 transactions were suspended in the year 2007. Out of that, 20 transactions were settled in the T+4 term and 1 transaction in the T+5 term. In most cases, the reason for suspension was a delay in confirmation of readiness. Nevertheless, the Guarantee Fund resources need not to be drawn. Securities delivered with delay totalled 1 116 units (- 27 651 units against the year 2006) in the volume of 1 616 664 SKK (- 28 311 349 SKK compared to the year 2006).

Suspended transactions

MEMBERSHIP AND INSPECTION

As of 31 December 2007, the BSSE had 20 regular members. The following companies ended their regular membership on the BSSE in the year 2007: HVB Bank Slovakia, Komerční banka Bratislava and DLHOPIS. Patria Finance became a new member of the BSSE. Regular membership of the following companies terminated on 31 December 2007: BHS Slovakia and Československá obchodní banka (branch of a foreign bank in Slovakia).

In the course of the year 2007, the Stock Exchange Deals Inspection Department performed systematic and complex inspection of 9 BSSE members and continuously monitored all stock exchange transactions. In connection with inspection of the members' activity as securities dealers, the BSSE imposed a sanction on one member (RM-S Market) in the form of a reprimand and obligation to remedy found imperfections.

In compliance with the Act No 429/2002 (Coll.) on the Stock Exchange as amended by later legislation, the Stock Exchange Deals Inspection Department submitted a report on its activity to the National Bank of Slovakia after the end of every calendar quarter.

Entities authorised to Stock Exchange trading

Inspection

List of The BSSE Members

Member	Address	Notes
BHS Slovakia, o.c.p., a.s.	Prievozská 2/A, 821 09 Bratislava	Do 1.3.2007 obchodné meno V BROKERS, o.c.p., a.s., riadne členstvo ukončené dňa 31.12.2007/ Until March 1, 2007 original business name V BROKERS, o.c.p., a.s., regular membership terminated on 31 December 2007
CAPITAL INVEST, o.c.p., a.s.	Poľná 1, 811 08 Bratislava	
Československá obchodní banka, a.s. (ČR) prostredníctvom pobočky Československá obchodní banka, a.s., pobočka zahraničnej banky v SR	Michalská 18, 815 63 Bratislava	Riadne členstvo ukončené dňa 31.12.2007 / Regular membership terminated on December 31, 2007
Dexia banka Slovensko a.s.	Hodžova 11, 010 11 Žilina	
ING Bank N.V. (Holandsko) prostredníctvom pobočky ING Bank N.V. pobočka zahraničnej banky	Jesenského 4/C, 811 02 Bratislava	
ISTROBANKA, a.s.	Laurinská 1, 811 01 Bratislava	
J&T SECURITIES (SLOVAKIA), o.c.p., a.s.	Lamačská cesta 3, 841 04 Bratislava	
Národná banka Slovenska*	Imricha Karvaša 1, 813 25 Bratislava	
OTP Banka Slovensko, a.s.	Štúrova 5, 813 54 Bratislava	
PALČO BROKERS o.c.p., a.s.	Panenská 13, 811 03 Bratislava	
Patria Finance, a.s.	Jungmannova 24, 110 00 Praha 1	Riadne členstvo nadobudlo účinnosť dňa 28.12.2007/ Regular membership effective as of December 28, 2007
Poštová banka, a.s.	Prievozská 2/B, 821 09 Bratislava	
RM - S Market, o.c.p., a.s.	Zámocké schody 2/A, 811 01 Bratislava	
SEVISBROKERS FINANCE o.c.p., a.s.	Kuzmányho 8, 010 01 Žilina	
SLÁVIA CAPITAL, a.s., obchodník s cennými papiermi	Heydukova 6 - P.O.BOX 29, 814 99 Bratislava	
Slovenská sporiteľňa, a.s.	Suché mýto 4, 816 07 Bratislava	
Sympatia Financie, o.c.p., a.s.	Trnavská cesta 50, 821 02 Bratislava	
Tatra banka, a.s.	Hodžovo námestie 3, 811 06 Bratislava 1	
UniCredit Bank Slovakia a.s.	Šancová 1/A, 813 33 Bratislava	Do 31.3.2007 obchodné meno UniBanka, a.s./ Until March 31, 2007 original business name UniBanka, a.s.
VOLKSBANK Slovensko, a.s.	Vysoká 9, 810 00 Bratislava	Do 31.10.2007 obchodné meno EUDOVÁ BANKA, a.s./ Until October 31, 2007 original.business name EUDOVÁ BANKA, a.s.
Všeobecná úverová banka, a.s.	Mlynské nivy 1, 829 90 Bratislava	

* OSOBA OPRÁVNENÁ OBCHODOVAŤ NA BCPB, NBS NESPROSTREDKOVÁVA NÁKUP A PREDAJ CENNÝCH PAPIEROV / Entity authorised to trade on
BSSE, NBS is not intermediary

The List of Listed Securities as of the End of the Year 2007

Shares

Company	ISIN	Tier	Ratio	Ratio	Dividend Yield	Market Capitalisation in SKK
Companies						
Biotika*	CS0009013453, SK1120004009	12	4,899	0,630	0,000%	350 096 890
Novitech*	SK1120006053	12	14,950	8,528	6,654%	410 000 000
SES Tlmače*	SK1120008034	11	-200,406	2,819	0,000%	1 440 117 400
Slovnaft**	CS0009004452, SK1120001369 SK1120005949	11	12,628	1,585	9,291%	67 487 375 371
Banks						
OTP Banka Slovensko**	SK1110001452, SK1110004613	12	20,560	2,084	0,000%	3 823 042 152
Všeobecná úverová banka**	SK1110001437	11	13,460	2,385	5,567%	15 896 464 984

Used Values: Average price as of the End of December 2007, Dividends paid in 2007, Annual Profits (resp. Losses) of 2006 after Taxation, Book Values as of End of the Year 2006 according *SAS, **IFRS

Bonds

Name of Issue	ISIN	Tier	Maturity Date	Interest Rate p.a.	Face Value	Market Capitalisation in SKK
Private Sector						
Companies						
B.O.F. 06	SK4120004334	12	21.06.2008	6,30% fix	25 000	126 437 500
B.O.F. 07	SK4120004581	12	30.05.2010	4,00% fix	60 000	291 000 000
B.O.F. 08	SK4120005083	12	21.08.2009	6M BRIBOR+0,9%	100 000	300 000 000
B.O.F. 09	SK4120005075	12	21.08.2011	6M BRIBOR+1%	80 000	560 000 000
Dihopis UniCredit Leasing Slovakia	SK4120004177	12	28.01.2008	5,65% fix	25 000	375 000 000
I.D.C. Holding IV.	SK4120004094	12	15.10.2008	6,33% fix	100 000	348 250 000
I.D.C. Holding V.	SK4120004730	12	20.09.2010	3,83% fix	1 000 000	300 000 000
I.D.C. Holding VI.	SK4120005000	12	06.06.2012	5,45% fix	1 000 000	350 000 000
I.D.C. Holding VII.	SK4120005638	12	14.11.2014	5,60% fix	2 000 000	300 000 000
ISTROKAPITÁL I	SK4120004847	12	06.12.2010	12M BRIBOR+3,00%	500 000	600 000 000
Leasing SLSP 1	SK4120005034	12	28.06.2010	3M BRIBOR+0,15%	2 000 000	500 000 000
Leasing SLSP 02	SK4120005166	12	21.11.2010	6M BRIBOR+0,15%	2 000 000	600 000 000
Leasing SLSP 03	SK4120005430	12	14.06.2011	4,48% fix	2 000 000	400 000 000
Banks						
HZL ČSOB I.	SK4120004086	12	22.09.2008	4,80% fix	100 000	400 000 000
HZL ČSOB II.	SK4120004441	12	14.10.2009	4,90% fix	100 000	700 000 000
HZL HVB I	SK4120004078	12	28.08.2014	4,65% fix	100 000	500 000 000
HZL HVB 2	SK4120004474	12	02.12.2008	4,45% fix	10 000 000	500 000 000
HZL HVB 3	SK4120005299	12	21.12.2011	6M BRIBOR+0,08%	2 500 000	250 000 000
HZL ISTROBANKA II.	SK4120003757	12	10.04.2013	5,15% fix	1 000 000	541 730 000
HZL ISTROBANKA III.	SK4120004110	12	02.10.2008	4,80% fix	1 000 000	299 400 000
HZL ISTROBANKA IV.	SK4120004326	12	31.10.2008	4,60% fix	100 000	500 000 000
HZL ISTROBANKA V.	SK4120004516	12	16.03.2015	4,20% fix	1 000 000	500 000 000
HZL ISTROBANKA VI.	SK4120004797	12	21.11.2010	12M BRIBOR	1 000 000	700 000 000
HZL ISTROBANKA VII.	SK4120005018	12	28.06.2011	3M BRIBOR+0,09%	1 000 000	600 000 000
HZL ISTROBANKA IX.	SK4120005380	12	16.04.2012	3M BRIBOR+0,08%	1 000 000	650 000 000
HZL LUBA I.	SK4120004417	12	30.11.2009	4,60% fix	100 000	750 000 000
HZL LUBA II.	SK4120004755	12	01.12.2010	3,00% fix	100 000	479 000 000
HZL LUBA III.	SK4120005133	12	01.12.2011	4,50% fix	100 000	430 000 000
HZL LUBA IV.	SK4120005364	12	28.03.2012	6M BRIBOR	100 000	460 000 000
HZL LUBA V.	SK4120005489	12	20.07.2012	6M BRIBOR+0,07%	100 000	380 000 000
HZL OTP Banka Slovensko I.	SK4120004060	12	15.10.2012	4,70% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko III.	SK4120004367	12	30.06.2009	4,50% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko V.	SK4120004433	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL OTP Banka Slovensko VI.	SK4120004607	12	31.05.2009	6M BRIBOR+0,11%	1 000 000	999 040 000
HZL OTP Banka Slovensko VII.	SK4120004896	12	21.12.2015	3M BRIBOR+0,15%	1 000 000	724 796 400
HZL OTP Banka Slovensko VIII.	SK4120004979	12	26.04.2008	3M BRIBOR+0,07%	1 000 000	500 000 000
HZL OTP Banka Slovensko IX.	SK4120005109	12	29.09.2009	6M BRIBOR+0,09%	1 000 000	500 000 000
HZL OTP Banka Slovensko X.	SK4120005240	12	14.12.2008	3M BRIBOR+0,07%	1 000 000	500 350 000
HZL OTP Banka Slovensko XI.	SK4120005356	12	30.03.2010	6M BRIBOR+0,08%	1 000 000	1 000 000 000
HZL SPO 02	SK4120003971	12	11.07.2008	4,60% fix	1 000 000	1 000 000 000
HZL SPO 03	SK4120004045	12	19.08.2010	4,65% fix	1 000 000	500 000 000
HZL SPO 04	SK4120004128	12	15.10.2008	4,60% fix	100 000	995 000 000
HZL SPO 05	SK4120004359	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL SPO 06	SK4120004375	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL SPO 07	SK4120004466	12	16.11.2009	4,50% fix	1 000 000	1 100 000 000
HZL SPO 08	SK4120004524	12	21.03.2008	2,70% fix	1 000 000	400 000 000

Bonds

Name of Issue	ISIN	Tier	Maturity Date	Interest Rate p.a.	Face Value	Market Capitalisation in SKK
HZL SPO 09	SK4120004656	12	22.07.2008	2,60% fix	1 000 000	800 000 000
HZL SPO 10	SK4120004961	12	29.03.2016	6M BRIBOR+0,09%	1 000 000	500 000 000
HZL SPO 11	SK4120005505	12	27.07.2027	4,95% fix	2 000 000	500 000 000
HZL SPO 12	SK4120005554	12	05.09.2012	6M BRIBOR+0,02%	2 000 000	600 000 000
HZL Tatra banka II.	SK4120003518	12	17.12.2012	5,50% fix	100 000	1 020 000 000
HZL Tatra banka 05	SK4120003880	12	21.05.2013	5,00% fix	100 000	1 000 000 000
HZL Tatra banka 06	SK4120004003	12	08.08.2008	4,60% fix	1 000 000	500 000 000
HZL Tatra banka 07	SK4120004136	12	31.10.2008	4,60% fix	100 000	1 000 000 000
HZL Tatra banka 08	SK4120004276	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL Tatra banka 09	SK4120004342	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL Tatra banka 11	SK4120004532	12	31.03.2008	2,70% fix	1 000 000	1 000 000 000
HZL Tatra banka 13	SK4120004789	12	21.11.2010	12M BRIBOR	1 000 000	1 000 000 000
HZL Tatra banka 14	SK4120004953	12	22.03.2009	3M BRIBOR	1 000 000	500 000 000
HZL Tatra banka 17	SK4120005182	12	24.11.2011	6M BRIBOR+0,08%	1 000 000	650 650 000
HZL Tatra banka 21	SK4120005398	12	10.05.2009	3M BRIBOR+0,04%	1 000 000	1 000 000 000
HZL Tatra banka 25	SK4120005588	12	18.10.2010	4,60% fix	100 000	1 000 000 000
HZL UniBanka 1.	SK4120004169	12	09.02.2009	4,90% fix	100 000	500 000 000
HZL UniBanka 2.	SK4110001217	12	29.09.2015	5,00% fix	1 000 000	500 000 000
HZL UniBanka 3.	SK4110001316	12	25.05.2015	6M BRIBOR+0,07%	100 000	499 000 000
HZL UniBanka 4.	SK4110001423	12	13.10.2010	3M BRIBOR+0,09%	100 000	900 000 000
HZL VÚB VII.	SK4120003724	11	15.04.2013	5,10% fix	100 000	1 000 000 000
HZL VÚB VIII.	SK4120003914	12	29.05.2013	5,10% fix	1 000 000	1 000 000 000
HZL VÚB IX.	SK4120004011	12	07.08.2008	4,60% fix	1 000 000	800 000 000
HZL VÚB X.	SK4120004250	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XI.	SK4120004391	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL VÚB XII.	SK4120004268	12	25.05.2009	5,10% fix	100 000	1 000 000 000
HZL VÚB XIII.	SK4120004409	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL VÚB XV.	SK4120004540	12	30.03.2010	3M BRIBOR+0,10%	1 000 000	1 000 000 000
HZL VÚB XVI.	SK4120004615	12	15.08.2008	2,90% fix	10 000	170 780 000
HZL VÚB XVII.	SK4120004813	12	28.11.2015	3M BRIBOR+0,11%	1 000 000	2 505 000 000
HZL VÚB XVIII.	SK4120004870	12	19.12.2010	3,00% fix	10 000 000	390 000 000
HZL VÚB XIX.	SK4120004888	12	21.12.2009	3M BRIBOR+0,07%	10 000 000	400 000 000
HZL VÚB XX.	SK4120004946	12	09.03.2021	4,30% fix	10 000 000	500 000 000
HZL VÚB XXI.	SK4120004938	12	10.03.2011	3M BRIBOR+0,07%	1 000 000	500 500 000
HZL VÚB XXIV.	SK4120005174	12	24.11.2011	6M BRIBOR+0,08%	1 000 000	1 500 000 000
HZL VÚB XXVI.	SK4120005265	12	14.12.2009	4,60 % fix	1 000 000	600 000 000
HZL VÚB XXVII.	SK4120005349	12	13.03.2010	4,25 % fix	1 000 000	500 000 000
HZL VÚB XXVIII.	SK4120005448	12	20.06.2012	6M PRIBOR+0,50%	1 000 000 *	1 263 000 000
HZL VÚB XXIX.	SK4120005539	12	16.10.2012	6M BRIBOR+0,02%	1 000 000	500 000 000
HZL VÚB XXX.	SK4120005547	12	05.09.2032	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XXXI.	SK4120005679	12	29.11.2037	4,90% fix	1 000 000	600 000 000
OTP Banka Slovensko 01	SK4120004805	12	16.11.2009	3M BRIBOR+0,06%	1 000 000	1 000 000 000
PSS dlhopisy 01	SK4120005604	12	24.10.2012	4,9% fix	2 000 000	1 003 000 000
Slovenská sporiteľňa 01	SK4120004573	12	29.04.2009	floating rate	10 000 000	2 000 000 000
Slovenská sporiteľňa 02	SK4120005117	12	01.12.2011	floating rate	10 000	245 658 450
Slovenská sporiteľňa 03	SK4120005422	12	01.06.2010	6M BRIBOR+0,04%	2 000 000	2 500 000 000
Slovenská sporiteľňa 04	SK4120005562	12	05.11.2010	floating rate	10 000	348 170 000
VÚB dlhopisy X.	SK4120004748	12	28.09.2012	3M BRIBOR+0,05%	1 000 000	2 003 000 000
Public Sector						
Government Bonds						
Štátny dlhopis 133	SK4120002601	11	17.08.2010	8,50% fix	1 000 000	7 905 407 200
Štátny dlhopis 143	SK4120002742	11	30.01.2008	6M BRIBOR	1 000 000	27 816 847 000
Štátny dlhopis 144	SK4120002759	11	30.01.2011	6M BRIBOR	1 000 000	20 507 000 000
Štátny dlhopis 151	SK4120002833	11	29.03.2008	6M BRIBOR	1 000 000	4 700 000 000
Štátny dlhopis 152	SK4120002841	11	29.03.2011	6M BRIBOR	1 000 000	7 497 000 000
Štátny dlhopis 161	SK4120002932	11	11.07.2011	12M BRIBOR+0,32%	1 000 000	3 044 220 000
Štátny dlhopis 163	SK4120002965	11	19.09.2011	8,30% fix	1 000 000	2 462 400 000
Štátny dlhopis 174	SK4120003229	11	13.03.2012	7,50% fix	1 000 000	9 363 708 000
Štátny dlhopis 184	SK4120003336	11	12.06.2012	8,00% fix	100 000	350 000 000
Štátny dlhopis 188	SK4120003658	11	22.01.2013	5,00% fix	100 000	15 435 000 000
Štátny dlhopis 189	SK4120003674	11	05.02.2010	4,90% fix	100 000	15 160 500 000
Štátny dlhopis 191	SK4120003740	11	05.03.2008	4,95% fix	100 000	15 052 500 000
Štátny dlhopis 192	SK4120003799	11	26.03.2013	5,10% fix	100 000	1 086 775 600
Štátny dlhopis 199	SK4120003997	11	02.07.2013	4,75% fix	100 000	6 861 744 640
Štátny dlhopis 201	SK4120004219	11	21.01.2009	12M BRIBOR	100 000	40 200 000 000
Štátny dlhopis 202	SK4120004227	11	11.02.2014	4,90% fix	100 000	36 427 639 500
Štátny dlhopis 203	SK4120004284	11	14.04.2009	4,80% fix	100 000	40 172 800 000
Štátny dlhopis 204	SK4120004318	11	12.05.2019	5,30% fix	100 000	38 226 154 670
Štátny dlhopis 205	SK4120004565	11	04.05.2012	0,00% fix	100 000	30 988 215 960
Štátny dlhopis 206	SK4120004987	11	10.05.2026	4,50% fix	100 000	7 684 649 600
Štátny dlhopis 207	SK4120005331	11	08.02.2010	0,00% fix	100 000	29 587 429 800
Štátny dlhopis 208	SK4120005372	11	04.04.2017	4,20% fix	100 000	2 455 000 000

11 ... HLAVNÝ KÓTOVANÝ TRH/THE MAIN LISTED MARKET, 12 ... PARALELNÝ KÓTOVANÝ TRH/THE PARALLEL LISTED MARKET

ZÁKLADNÁ ÚROKOVÁ SADZBA NBS (4,25%)/BASIC INTEREST RATE OF THE CENTRAL BANK (4,25%)

* MENOVITÁ HODNOTA V CZK/FACE VALUE IN CZK

BSSE Enclosure

Excluded share issues on the markets of BSSE

Table 1

Name of issue	Market	ISIN	EXCLUSION DATE	Amount of issue in SKK
Tesla Stropkov	3	SK1110000512	04.01.2007	254 660 000
Bučina 2	3	SK1120004561	30.01.2007	1 750 000 000
ÚEOS - Komerčia	3	SK1110000447	02.02.2007	1 300 000
SLK Rajecké Teplice	3	SK1120003654	09.02.2007	98 424 000
V-TRADING	3	SK1120000874	13.02.2007	62 170 000
Vural	3	CS0009015458	13.02.2007	76 627 000
Doprava a mechanizácia	3	SK1120008356	14.02.2007	104 439 300
Gemtex	3	SK1120001310	19.02.2007	100 887 000
Projektink Humenné	3	CS0008467858	19.02.2007	5 435 000
Ingeo Žilina	3	CS0009017652	28.02.2007	108 729 000
Ingeo 2	3	SK1120004827	28.02.2007	70 000 000
Považská cementáreň	3	SK1120001781	26.03.2007	338 495 000
Železiarne Podbrezová	3	CS0005056456	10.05.2007	2 384 135 000
Hydina	3	CS0009007059	16.05.2007	127 843 000
THP	3	CS0009006952	16.05.2007	107 125 000
Kúpele Nimnica	3	SK1120003514	07.08.2007	108 270 000
Kúpele Lučivná	3	SK1120003332	21.08.2007	10 545 000
Hydro	3	CS0005051051	14.09.2007	23 881 000
Biogal	3	SK1110000538	25.09.2007	98 399 000
Gememákup	3	CS0005064856	25.09.2007	72 752 092
OZKN	3	SK1120002862	25.09.2007	283 753 000
Starp	3	CS0005048651	25.09.2007	5 254 000
Lesostav Nitra	3	SK1120001765	05.11.2007	48 181 500
PRVÁ PENZIJNA správ. spol., a.s. - J 10 R - u.p.f. roku 1998	3	SK3120000748	21.11.2007	11 133 000
PRVÁ PENZIJNA správ. spol., a.s. - J 10 R - u.p.f. roku 1997	3	SK3120000649	21.11.2007	9 802 000
PRVÁ PENZIJNA správ. spol., a.s. - Renta III - 10 u.p.f.	3	SK3120000607	21.11.2007	4 785 000
Agrokombinát Torsya	3	SK1120002979	31.12.2007	243 565 000
Stavindustria ZSP	3	CS0005047950	31.12.2007	92 576 000
VUSA	3	CS0009023155	31.12.2007	1 602 000
ÚVR Košice	3	CS0005068857	31.12.2007	10 272 000
Slovpreňa	3	CS0009012455	31.12.2007	19 595 000

Public offer to take-over and obligatory public offer to take-over in 2007

Table 2

No.	Name of Issue	Obligatory Public Offer	ISIN	Date of Registration	Date of Expiration
1	Bučina 2	Y	SK1120004561	18.12.2006	16.01.2007
2	SLK Rajecké Teplice	Y	SK1120003654	18.12.2006	24.01.2007
3	V-TRADING	Y	SK1120000874	19.12.2006	17.01.2007
4	Doprava a mechanizácia	Y	SK1120008356	19.12.2006	17.01.2007
5	Vural	Y	CS0009015458	20.12.2006	18.01.2007
6	Hydina	Y	CS0009007059	21.12.2006	18.02.2007
7	Projektink Humenné	Y	CS0008467858	28.12.2006	26.01.2007
8	Ingeo Žilina	Y	CS0009017652	28.12.2006	26.01.2007
8	Ingeo 2	Y	SK1120004827	28.12.2006	26.01.2007
9	Považská cementáreň	Y	SK1120001781	19.02.2007	20.03.2007
10	Železiarne Podbrezová	Y	CS0005056456	02.04.2007	01.05.2007
11	THP	Y	CS0009006952	05.04.2007	04.05.2007
12	Hydina	Y	CS0009007059	05.04.2007	04.05.2007
13	TRENS	Y	SK1120004959	31.07.2007	29.08.2007
14	Dopravoprojekt	N	CS0009001458	28.08.2007	26.10.2007
15	VUCHT	Y	CS0009001557	03.10.2007	01.11.2007
16	CTY GROUP	Y	CS0005045251	05.11.2007	03.01.2008
17	Púchovský mäsový priemysel	Y	CS0009013156	21.12.2007	19.01.2008

Y - POVINNÁ PONUKA NA PREVZATIE, N - PONUKA NA PREVZATIE/ Y - Obligatory public offer to take-over, N - Public offer to take-over

New Bond Issues and Tranches admitted to the Listed Securities Market during 2007

Table 3

Name of issue	ISIN	Start of listing	Amount of issue in SKK	Sector
B.O.F., a.s. 08	SK4120005083	24.01.2007	300 000 000	PODNIKOVÝ/Corporate
B.O.F., a.s. 09	SK4120005075	24.01.2007	700 000 000	PODNIKOVÝ/Corporate
I.D.C. Holding, a.s. VII.	SK4120005638	30.11.2007	300 000 000	PODNIKOVÝ/Corporate
ISTROBANKA, a.s. - HZL IV.	SK4120004326	09.11.2007	500 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL V.	SK4120004516	09.11.2007	500 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL VI.	SK4120004797	09.11.2007	700 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL VII.	SK4120005018	22.06.2007	600 000 000	HZL/Mortgage
ISTROBANKA, a.s. - HZL IX.	SK4120005380	22.06.2007	650 000 000	HZL/Mortgage
Leasing Slovenskej sporiteľne, a.s. 03	SK4120005430	27.07.2007	400 000 000	PODNIKOVÝ/Corporate
ĽUDOVÁ BANKA, a.s. - HZL III.	SK4120005133	02.02.2007	430 000 000	HZL/Mortgage
ĽUDOVÁ BANKA, a.s. - HZL IV.	SK4120005364	22.06.2007	460 000 000	HZL/Mortgage
ĽUDOVÁ BANKA, a.s. - HZL V.	SK4120005489	01.10.2007	380 000 000	HZL/Mortgage
MF SR - ŠD 202 (O)	SK4120004227	08.03.2007	2 218 300 000	ŠTÁTNY/Government
MF SR - ŠD 202 (P)	SK4120004227	17.05.2007	7 245 000 000	ŠTÁTNY/Government
MF SR - ŠD 204 (R)	SK4120004318	25.01.2007	4 391 200 000	ŠTÁTNY/Government
MF SR - ŠD 205 (I)	SK4120004565	11.01.2007	12 456 000 000	ŠTÁTNY/Government
MF SR - ŠD 205 (J)	SK4120004565	22.03.2007	8 010 000 000	ŠTÁTNY/Government
MF SR - ŠD 205 (K)	SK4120004565	31.05.2007	1 157 200 000	ŠTÁTNY/Government
MF SR - ŠD 206 (E)	SK4120004987	22.02.2007	915 000 000	ŠTÁTNY/Government
MF SR - ŠD 207 (A)	SK4120005331	08.02.2007	13 795 000 000	ŠTÁTNY/Government
MF SR - ŠD 207 (B)	SK4120005331	19.04.2007	15 973 000 000	ŠTÁTNY/Government
MF SR - ŠD 207 (C)	SK4120005331	28.06.2007	2 217 000 000	ŠTÁTNY/Government
MF SR - ŠD 207 (D)	SK4120005331	06.09.2007	1 033 000 000	ŠTÁTNY/Government
MF SR - ŠD 208 (A)	SK4120005372	05.04.2007	2 455 000 000	ŠTÁTNY/Government
OTP Banka Slovensko, a.s. - HZL X.	SK4120005240	13.03.2007	500 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL XI.	SK4120005356	11.06.2007	1 000 000 000	HZL/Mortgage
Prvá stavebná sporiteľňa, a.s. 01	SK4120005604	29.10.2007	1 000 000 000	BANKOVÝ/Banking
Slovenská sporiteľňa, a.s. 03	SK4120005422	22.06.2007	2 500 000 000	BANKOVÝ/Banking
Slovenská sporiteľňa, a.s. 04	SK4120005562	19.11.2007	348 710 000	BANKOVÝ/Banking
Slovenská sporiteľňa, a.s. - HZL XI.	SK4120005505	01.10.2007	500 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL XII.	SK4120005554	01.10.2007	600 000 000	HZL/Mortgage
Tatra banka, a.s. - HZL 13	SK4120004789	17.01.2007	540 000 000	HZL/Mortgage
Tatra banka, a.s. - HZL 14	SK4120004953	17.01.2007	500 000 000	HZL/Mortgage
Tatra banka, a.s. - HZL 17	SK4120005182	30.03.2007	650 000 000	HZL/Mortgage
Tatra banka, a.s. - HZL 21	SK4120005398	12.07.2007	1 000 000 000	HZL/Mortgage
Tatra banka, a.s. - HZL 25	SK4120005588	21.12.2007	1 000 000 000	HZL/Mortgage
UniCredit Bank Slovakia a.s. - HZL HVB 3	SK4120005299	12.12.2007	250 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXVI.	SK4120005265	01.03.2007	600 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXVII.	SK4120005349	03.05.2007	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXVIII.	SK4120005448	30.07.2007	1 000 000 000 *	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXIX.	SK4120005539	29.10.2007	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXX.	SK4120005547	01.10.2007	1 000 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXXI.	SK4120005679	21.12.2007	600 000 000	HZL/Mortgage

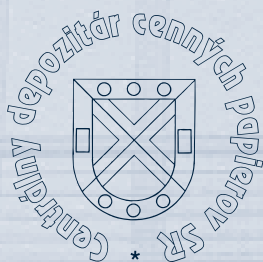
* VÝŠKA EMISIE V CZK / Amount of issue in CZK

Properly redeemed Bonds on the Listed Security Market during 2007

Table 4

Názov emisie Name of issue	ISIN	DÁTUM VYRADENIA Exclusion date	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
1. garantovaná, a.s.	SK4120003393	24.09.2007	475 857 000	PODNIKOVÝ/Corporate
B.O.F., a.s. V.	SK4120003955	01.08.2007	75 000 000	PODNIKOVÝ/Corporate
HVB Bank Slovakia a.s. III.	SK4120004680	18.07.2007	1 000 000 000	BANKOVÝ/Banking
ISTROBANKA, a.s. - HZL I.	SK4120003021	14.04.2007	500 000 000	HZL/Mortgage
MATADOR a.s. 04	SK4120002973	12.06.2007	300 000 000	PODNIKOVÝ/Corporate
MF SR - ŠD 134	SK4120002627	14.09.2007	2 430 000 000	ŠTÁTNY/Government
MF SR - ŠD 166	SK4120003120	09.01.2007	7 000 000 000	ŠTÁTNY/Government
MF SR - ŠD 170	SK4120003187	06.02.2007	4 870 000 000	ŠTÁTNY/Government
MF SR - ŠD 200	SK4120004201	08.01.2007	40 000 000 000	ŠTÁTNY/Government
OTP Banka Slovensko, a.s. - HZL II.	SK4120004243	31.03.2007	500 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. - HZL IV.	SK4120004425	26.11.2007	500 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL I.	SK4120003294	02.07.2007	1 000 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XIV.	SK4120004458	13.12.2007	1 000 000 000	HZL/Mortgage

Central Securities Depository of Slovak Republic



Stredisko cenných papierov SR

Basic Information

The Central Securities Depository of the Slovak Republic was founded on 19 March 2004 via transformation of its predecessor, the Securities Centre of the Slovak Republic ('SC' hereinafter). The SC itself was founded on 22 December 1992 in connection with the first wave of the voucher privatisation. Effective from 16 March 2006, Bratislava Stock Exchange has become a 100-percent shareholder of the CDCP, as a result of deposit of a state property interest in the CDCP business into the Stock Exchange's registered capital. The ultimate objective of this transformation is the privatisation of the BSSE – CDCP group.

The CDCP is a joint-stock company that operates on the basis of a licence granted by the National Bank of Slovakia or, respectively, its predecessor – the Financial Market Authority. The Central Depository's scope of activity includes primarily the following:

- registration of issues of book-entry securities,
- assignment of ISIN codes,
- administration of securities accounts,
- clearing and settlement of transactions in securities,
- administration of the register of pledges over securities.

The supreme body of the CDCP is its **General Meeting**. The **Board of Directors** is the statutory body and the **Supervisory Board** is the supervisory body of the CDCP. The **Committee for Services** acts as an advisory body of the Board of Directors. The CDCP's activity is governed by the **Rules of Operation**, which are approved by the National Bank of Slovakia based on a proposal of the CDCP Board of Directors.

Membership Principle

The Central Depository's activity is based upon a membership principle. The CDCP membership is open to banks, securities dealers, foreign securities dealers, other central depositories/foreign central depositories and the National Bank of Slovakia. As of the end of the year 2007, the Central Depository had 20 members (including 12 banks, 6 securities dealers, 1 foreign central depository and the National Bank of Slovakia). In the case of a bank and a securities dealer, a precondition of membership is the licence to provide investment services, where the bank and the securities dealer must be authorised to provide the main investment services. In the provision of such services, they must be authorised to handle the client's financial means or investment instruments. Both the bank and the securities dealer must be granted prior consent, by the National Bank of Slovakia, to perform the activities of a member. The Central Depository will decide on an application for membership within 60 days from the delivery of application.

A member performs the activities of a Central Depository member via professionally competent persons who have obtained the CDCP's certificate of competency after successfully completing a training course. The members utilise the Central Depository's technical facilities to keep accounts and to perform other activities associated with the securities register and with the clearing and settlement of transactions, with the exception of own registration of a legal entity for which the Central Depository opens the holder's account. A member is required to pay a one-off membership fee, and to continuously pay monthly fees in compliance with the Fee Scale of the CDCP.

Registration of Issues of Book-Entry Securities

One of the CDCP's core activities is the registration of issues of book-entry securities. The Central Depository currently registers all types of share issues, bond issues (including mortgage bonds),

co-operative units and the units of open-end unit trusts. What can also be registered in the Central Depository are the book-entry deposit certificates, treasury bills, coupons, as well as all types of immobilised securities.

Upon registration of the first issue, the Central Depository opens for an issuer the issuer's register that contains information on the issuer and on individual securities. After registering a securities issue, the Central Depository enters data on securities into the securities owner's accounts opened in the Central Depository's registration or in a member's registration, or to holder's accounts administered by the Central Depository. If the owner's account is kept in a member's registration, data on securities are entered also to the member's client account of the member in whose registration the owner's account is kept.

At the request of an issuer who has issued registered paper shares, the CDCP administers a list of shareholders for the registered paper shares. On this list, the Central Depository records the changes of shareholders, changes in the shareholders' data and changes in the issuer's identification.

Assignment of ISIN Codes

The CDCP performs the activities of the National Numbering Agency, which means that it assigns, alters and cancels ISIN codes in compliance with the ISO 6166 Standard. An ISIN code is assigned by the CDCP to every issue of book-entry securities.

Administration of Securities Accounts

In the system of securities registration, the CDCP uses two types of securities accounts. They are the owner's account and the client account of a member. A special type of account is the holder's account.

The owner's account contains primarily data on the account owner and on securities kept in this account. The account owner is at the same time the owner of securities registered in this account. The members of the Central Depository open owner's accounts for their clients. Directly in its registration, the Central Depository opens an owner's account for a member; in the owner's account is kept information on the securities owned by the member. In its registration, the Central Depository shall open an owner's account also for other central depository, for a state authority acting on behalf of the Slovak Republic or for the National Property Fund. For other legal entities or natural persons, the central depository can open owner's account at their request; also the stock broker, foreign stock broker, the issuer or the stock exchange can ask the central depository for opening of owner's account on behalf of legal entity or natural person.

In a member's client account, the Central Depository registers data on securities the owners of which are registered by the member. The member itself does not own the securities kept in its client account; the owners of such securities are recorded in the member's registration.

The current wording of the Act No 566/2001 (Coll.) on Securities and Investment services, effective from 1 November 2007, allows opening holder's accounts also to persons other than the member – foreign central securities depository.

Therefore, according to said Act, in a holder's account the CDCP registers data on securities the owners of which are registered with other central securities depository, a foreign central securities depository, a stockbroker or a foreign stockbroker in their registration. In the case of a foreign central securities depository and a foreign stockbroker, these entities register the owners of securities in a registration created in compliance with the law based on which the foreign legal entity, for which the holder's account was opened, was founded.

Clearing and Settlement of Transactions in Securities

The CDCP performs the clearing and settlement of stock exchange and over-the-counter transactions in securities. The settlement of securities is performed on the 'delivery versus payment' basis (DvP); the Central Depository's system of clearing and settlement is based on the standard models BIS Model 1 and BIS Model 2.

In the clearing of transactions, it is possible to use the 'gross' or the 'netting' method, with the latter being available for clearing of financial obligations and claims. The standard method of clearing of cash side of the stock exchange trades is netting method, but participants in the clearing and settlement system can choose also other method of cash clearing. 'T+3' is the standard duration of the settlement cycle for stock exchange transactions. OTC transactions are cleared using the gross method, and duration of the settlement cycle is not limited.

In addition to the 'DvP' settlement, it is also allowed to deliver securities without a financial settlement. Such delivery is usually performed through a transfer directly in a member's or the CDCP's registration. The Central Depository also performs the clearing and settlement of the public offers to take over, which are organised by the BSSE.

Administration of the Register of Pledges Over Securities

The CDCP keeps a special register of pledged securities – the Register of Pledges. Following an authorised person's order, in this register the CDCP records the emergence, change and termination of contractual and legal pledges over dematerialised securities. In the Register of Pledges is also registered the contractual and legal pledge over securities in paper form. The CDCP issues a statement of the Register of Pledges based on a request. Information from the Register of Pledges is available on the CDCP's website; this information, however, cannot be used for legal purposes.

**List
of Publications
Published by
CDCP**

General

- o Annual Report (Slovak/English)

If interested in any of the above publications, please call: +421-2-59 39 51 25

Contact numbers

Switchboard

tel.: +421-2-59 39 51 10 / 11

Office of Director General

tel.: +421-2-59 39 51 04 / 27

fax: +421-2-52 96 87 55

Marketing and International Relations

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dagmar.kopuncova@cdcp.sk info@cdcp.sk

<http://www.cdcp.sk>

BASIC FACTS

PROCESSING OF ORDERS TO TRANSFER ('TRANSFER ORDERS')

DvP (delivery versus payment) transfers

During the year 2007, the Central Depository performed - via the clearing and settlement system - DvP transfers of securities in the total market price of 238.06 billion SKK. The daily volume of settled securities averaged at 0.98 billion SKK. The clearing and settlement system in 2007 processed a total of 7 972 transfer orders, which resulted in DvP transfers of securities. The daily number of transfer orders settled in the clearing and settlement system averaged at 33 orders. In comparison with the year 2006, the volume of securities transferred in the clearing and settlement system decreased by 562.48 billion SKK. In percentage terms, it is a year-on-year decrease by 70.26%. The number of processed transfer orders has decreased by 17 603 orders compared to the previous year, which represents a 68.83-percent decrease on a year-on-year basis.

FoP (free of payment) transfers

The volume of securities transferred as FoP transfers in 2007, expressed in nominal value, totalled 195.22 billion SKK; the daily volume of FoP transfers averaged at 0.80 billion SKK. A total of 21 675 transfer orders, which resulted in transfers of securities, were processed in the year 2007. The average daily number of processed transfer orders, which resulted in a FoP transfer, was 89 orders. In comparison with the year 2006, the volume of securities transferred on a 'free-of-payment' basis fell by 227.33 billion SKK. In percentage terms, it is a decrease by 53.80% year on year. The number of processed transfer orders (for the FoP transfer), which resulted in a transfer of securities, decreased by 1 783 orders compared to the year 2006. It is a 7.60-percent decrease on a year-on-year basis.

VOLUMES OF SECURITIES IN THE CDCP'S REGISTER

Year-end state of securities accounts

As of 31 December 2007, the total volume (expressed in nominal value) of book-entry securities that were credited to owner's accounts kept in depository's registration, member's client accounts and holder's accounts ('securities accounts' hereinafter) amounts to 1 044.66 billion SKK. Out of that, the largest part - 535.92 billion SKK - is represented by shares. The number of issues of book-entry securities that were issued at the CDCP was 2 233 issues as of the end of the year 2007. The volume of bonds that were credited to securities accounts amounted to 496.03 billion SKK (as of 31 December 2007); the number of bond issues was 366. The volume of co-operative units issued at the CDCP amounted to 11.69 billion SKK; the number of these issues was 609. The number of issues of book-entry units of a unit trust issued at the CDCP was 61; the volume of issues of units amounted to 715.93 million SKK. Other issues (comprising a single issue of the National Property Fund's bond) recorded an unchanged volume of 300.09 million SKK against the year 2006. In comparison with the end of the year 2006, the total volume (expressed in nominal value) of book-entry securities issued at the CDCP rose by 36.74 billion SKK, which is a year-on-year increase by 3.65%. The only total increase was that of bonds; their volume (expressed in nominal value) rose by 42.15 billion SKK which represents an increase by 9.29% year on year. The volume of the remaining types of securities showed a decrease while the deepest decrease was in the volume of book-entry shares, which fell by 5.04 billion SKK in nominal value on a year-on-year basis.

New issues in the course of the year

In the course of the year 2007, a total volume of book-entry securities of 129.46 billion SKK (expressed in nominal value) was issued at the CDCP that belonged to 176 new issues of book-entry securities. Out of that, securities in the amount of 83.05 billion SKK were credited to securities accounts as of the end of the year 2007. Bonds represented the largest part of the new securities - 114.18 billion SKK, whereas the volume of new shares last year totalled at 15.28 billion SKK. In the year 2007, 120 new share issues were issued as opposed to only 55 new bond issues in the same period. In the course of the same year, book-entry co-operative units in the amount of 4 million SKK were issued that belonged to a single issue, and no book-entry units of a unit trust were issued.

A total volume of 86.36 billion SKK of book-entry securities registered in an issuer's register that belonged to 237 securities issues were cancelled during the year 2007. The greatest decrease was among bonds, with the volume of cancelled bonds amounting to 66.69 billion SKK (i.e. 51 bond issues). They were followed by 174 cancelled share issues, in the amount of 19.34 billion SKK and 9 cancelled issues of co-operative units worth 248.46 million SKK. Three issues of units of a unit trust, in the amount of 81.05 million SKK, were also cancelled in 2007.

**Issues cancelled
in the course of
the year**

ISSUER'S REGISTERS, LISTS OF SHAREHOLDERS AND OTHER SERVICES

As of the end of the year 2007, the CDCP administered an issuer's register for 2 258 issuers of book-entry securities, of which at least one unit of security was credited to an owner's account, client account or holder's account. It is a decrease by 111 issuers (-4.69% year on year) compared to the year 2006.

**Administration of
issuer's register**

In 2007 the CDCP kept a list of shareholders for 3 059 issuers of paper-form registered shares. It is an increase in the number of issuers by 340 (+12.50% year on year) in comparison with the year 2006.

**Issuers of shares
in paper form**

The CDCP provides services also on the basis of written requests or orders. In the year 2007, the CDCP processed a total of 33 142 requests for birth registration number/IČO code, submitted by authorised persons pursuant to §110 of the Act on Securities and Investment Services No 566/2001 (Coll.) as amended by later legislation. That includes 24 875 requests submitted by tax and customs authorities (these services are provided free of charge) and 6 075 requests submitted by notaries. In comparison with the year 2006, the CDCP processed by 10 781 requests for birth registration number/IČO code more. It is a 48.21-percent increase year on year.

**Services based on
written request**

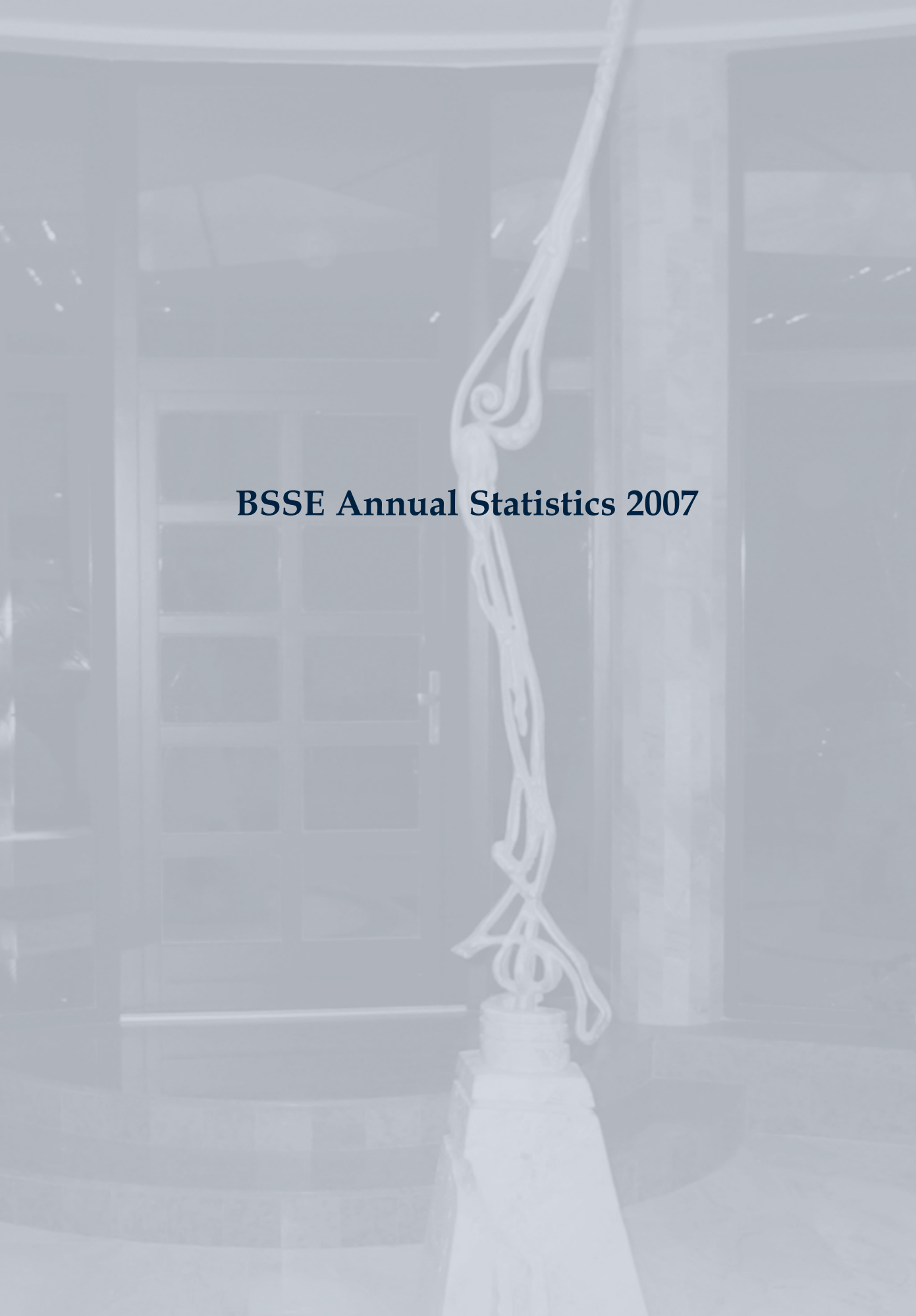
The CDCP processed a total of 9 112 written requests of natural persons/legal entities for other services such as a statement of account, change of personal data, etc.

List of CDCP Members as of December 31, 2007

Member	Address	Date of Admission
RM-S Market, o.c.p, a.s.	Zámocké schody 2/A, Bratislava	19. 1. 2004
Slovenská sporiteľňa, a.s.	Suché mýto 4, Bratislava	19. 1. 2004
Dexia banka Slovensko, a.s.	Hodžova 11, Žilina	27. 1. 2004
Všeobecná úverová banka, a.s.	Mlynské nivy 1, Bratislava	26. 2. 2004
Tatra banka, a.s.	Hodžovo námestie 3, Bratislava	11. 3. 2004
Československá obchodní banka, a.s. pobočka zahraničnej banky v SR	Michalská 18, Bratislava	15. 3. 2004
UniCredit Bank Slovakia, a.s.	Šancová 1/A, 813 33 Bratislava	18. 3. 2004
Poštová banka, a.s.	Prievozská 2/B, Bratislava	18. 3. 2004
OTP Banka Slovensko, a.s.	Štúrova 5, Bratislava	19. 3. 2004
ING Bank, N.V.	Jesenského 4 C, Bratislava	19. 3. 2004
Istrobanka, a.s.	Laurinská 1, Bratislava	22. 3. 2004
Národná banka Slovenska	Imricha Karvaša 1, Bratislava	22. 3. 2004
Sympatia Finance, o.c.p., a.s.	Trnavská 50, Bratislava	6. 4. 2004
Slávia Capital, o.c.p., a.s.	Heydukova 6, Bratislava	19. 4. 2004
Ludová banka, a.s.	Vysoká 9, Bratislava	18. 5. 2004
J&T Securities (Slovakia), o.c.p., a.s.	Lamačská cesta 3, Bratislava	30. 6. 2004
SEVISBROKERS FINANCE, o.c.p., a.s.	Kuzmányho 8, Žilina	1. 7. 2004
V BROKERS, o.c.p., a.s.	Business Centrum Apollo Prievozská 2/A, Bratislava	21. 9. 2004
Citibank (Slovakia), a.s.	Mlynské nivy 43, Bratislava	22. 9. 2005
Krajowy Depozyt Papierów Wartościowych S.A. (Poland)	ul. Ksiazeca, nr 4, 00-498 Warszawa	20. 9. 2006

The background of the slide is a photograph of a multi-story building with balconies. The balconies have ornate, dark metal railings with vertical bars and decorative scrollwork at the top. The building's facade is light-colored, and there are several windows visible. The image is slightly faded and has a blueish tint, serving as a background for the text.

Statistics

A grayscale photograph of a building's entrance. In the foreground, a large, ornate white sculpture, possibly a fountain or a decorative column, rises from a stone base. The sculpture has a complex, flowing design with multiple loops and curves. In the background, a large glass door with a grid pattern is visible, set within a stone frame. The overall scene is dimly lit, with the sculpture standing out as a bright white element against the darker background.

BSSE Annual Statistics 2007

OBJEMY OBCHODOV NA BCPB ZA POSLEDNÝCH 13 ROKOV

BSSE Trading Volumes in last 13 Years

OBJEMY SPOLU / Total Volumes

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	470 799 213	839 307	10 182	39 597 936 196	44 319 363	18 573	40 068 735 409	1 047 119 826	45 158 670	28 534
1996	15 824 168 711	12 810 809	33 857	98 292 194 663	118 424 574	147 053	114 116 363 374	2 958 232 539	131 235 383	180 910
1997	5 922 935 507	5 709 482	14 985	158 140 924 481	134 510 913	142 812	164 063 859 988	4 308 475 875	140 220 395	157 797
1998	22 613 220 797	4 828 064	4 344	276 467 690 054	79 779 326	55 526	299 080 910 851	7 492 971 642	84 607 390	59 870
1999	27 706 706 698	4 493 673	2 110	160 734 584 436	48 936 267	18 549	188 441 291 134	4 269 489 180	53 429 940	20 659
2000	27 982 962 841	2 129 318	6 451	227 526 617 703	56 295 638	12 297	255 509 580 544	5 984 841 953	58 424 956	18 748
2001	25 665 392 772	8 770 703	11 628	367 815 590 425	61 741 864	8 541	393 480 983 197	9 065 935 013	70 512 567	20 169
2002	54 543 830 724	2 009 285	6 868	588 683 788 253	77 487 645	9 396	643 227 618 977	15 163 798 893	79 496 930	16 264
2003	120 881 305 868	6 321 633	52 896	975 847 390 581	32 957 342	9 994	1 096 728 696 449	26 423 887 062	39 278 975	62 890
2004	22 564 259 978	6 853 556	8 439	409 687 938 836	15 523 944	9 205	432 252 198 814	10 825 838 139	22 377 500	17 644
2005	8 220 211 808	576 332	6 574	993 656 216 214	19 370 453	4 240	1 001 876 428 022	25 806 534 377	19 946 785	10 814
2006	6 902 138 574	3 052 025	20 947	985 153 675 178	8 563 479	3 575	992 055 813 752	26 832 376 281	11 615 504	24 522
2007	3 880 237 422	412 669	5 212	349 007 256 933	4 171 069	2 675	352 887 494 355	10 382 913 568	4 583 738	7 887

AKCIE / Shares

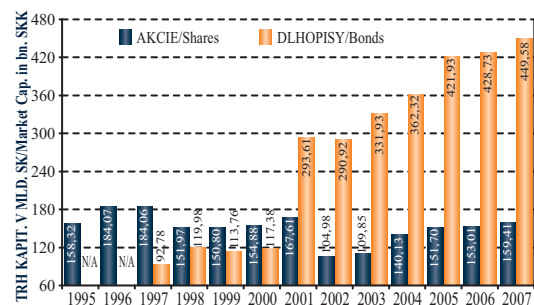
ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	395 126 536	827 738	10 803	24 335 313 118	42 795 711	18 037	24 730 439 654	645 712 682	43 623 449	28 840
1996	7 386 544 097	12 275 410	33 450	75 743 500 070	116 327 409	146 319	83 130 044 167	2 156 927 921	128 602 819	179 769
1997	2 298 342 563	5 543 411	14 688	80 373 220 434	131 017 902	141 359	82 671 562 997	2 173 590 497	136 561 313	156 047
1998	1 948 150 344	4 293 689	3 756	35 319 311 717	70 125 859	53 277	37 267 462 061	933 418 736	74 419 548	57 033
1999	1 756 886 628	3 874 662	1 730	18 476 692 427	45 217 663	17 017	20 233 579 055	460 315 434	49 092 325	18 747
2000	1 868 220 906	1 988 290	3 995	23 225 792 696	52 787 204	8 775	25 094 013 602	585 539 296	54 775 494	12 770
2001	2 369 974 365	8 633 820	11 218	43 395 966 438	60 871 505	7 202	45 765 940 803	1 056 384 749	69 505 325	18 420
2002	1 052 889 349	1 708 635	6 176	33 858 355 170	76 221 895	7 698	34 911 244 519	819 984 403	77 930 530	13 874
2003	1 615 071 206	5 539 370	52 097	22 749 573 851	29 927 854	7 626	24 364 645 057	588 276 837	35 467 224	59 723
2004	8 518 044 781	6 723 053	7 791	12 872 353 813	13 330 654	7 217	21 390 398 594	529 245 913	20 053 707	15 008
2005	430 208 392	497 089	6 341	1 700 551 031	13 741 980	1 562	2 130 759 423	55 331 620	14 239 069	7 903
2006	1 238 287 116	2 986 868	20 594	1 362 194 154	3 494 180	1 451	2 600 481 270	70 211 010	6 481 048	22 045
2007	363 431 350	355 076	4 797	359 106 880	2 170 103	1 054	722 538 230	21 395 582	2 525 179	5 851

DLHOPISY / Bonds

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	75 672 677	11 569	158	15 262 623 078	1 523 652	536	15 338 295 755	401 407 144	1 535 221	694
1996	8 437 624 614	535 399	407	22 548 694 593	2 097 165	734	30 986 319 207	801 304 618	2 632 564	1 141
1997	3 624 592 944	166 071	297	77 767 704 047	3 493 011	1 453	81 392 296 991	2 134 885 378	3 659 082	1 750
1998	20 665 070 453	534 375	588	241 148 378 337	9 653 467	2 249	261 813 448 790	6 559 552 906	10 187 842	2 837
1999	25 949 820 070	619 011	380	142 257 892 009	3 718 604	1 532	168 207 712 079	3 809 173 745	4 337 615	1 912
2000	25 611 055 479	97 052	443	179 834 225 393	1 536 595	2 645	205 445 280 872	5 399 302 657	1 634 002	3 088
2001	23 295 418 407	136 883	410	324 419 623 987	870 359	1 339	347 715 042 394	8 009 550 264	1 007 242	1 749
2002	53 490 941 375	300 650	692	554 825 433 083	1 265 750	1 698	608 316 374 458	14 343 814 490	1 566 400	2 390
2003	119 266 234 662	782 263	799	953 097 816 730	3 029 488	2 368	1 072 364 051 392	25 835 610 225	3 811 751	3 167
2004	14 046 215 197	130 053	648	396 815 585 023	2 193 290	1 988	410 861 800 220	10 296 592 225	2 323 793	2 636
2005	7 790 003 416	79 243	233	991 955 665 183	5 628 473	2 678	999 745 668 599	25 751 202 758	5 707 716	2 911
2006	5 663 851 458	65 157	353	983 791 481 024	5 069 299	2 124	989 455 332 482	26 762 165 271	5 134 456	2 477
2007	3 516 806 072	57 593	415	348 648 150 053	2 000 966	1 621	352 164 956 125	10 361 517 986	2 058 559	2 036

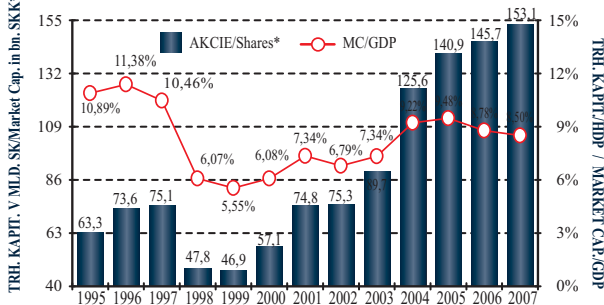
TRHOVÁ KAPITALIZÁCIA AKCIÍ A DLHOPISOV

Market Capitalization of Shares and Bonds



REÁLNA TRH. KAPITALIZÁCIA AKCIÍ* A PODIEL NA HDP

Real Market Capitalization of Shares* and share on GDP



* LEN AKCIE, KTORÉ SA ASPOŇ RAZ ZOBCHODOVALI V KURZOTVORNÝCH OBCHODOCH, NEZAHŔŇA NOMINÁLNU HODNOTU OSTATNÝCH AKCIÍ, INVESTIČNÉ A PODIELOVÉ LISTY

* only Shares, which were traded in Price Making Trades, excluding Nominal Value of other Shares, Investment Funds' Shares And Units

VÝPOČET PODIELU V ROKU 2007 BERIE DO ÚVAHY HDP ZA OBDOBIE 4Q2006-3Q2007/Share calculation in 2007 takes into account GDP value for the period 4Q2006-3Q2007

ZÁKLADNÉ ÚDAJE / Basic Data

	2007	2006	2005
POČET OBCHODNÝCH DNÍ Number of Trading Days	243	239	242
CELKOVÝ OBJEM OBCHODOV Total Trading Volume in SKK	352 887 494 355	992 055 813 752	1 001 876 428 022
PRIEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	1 452 211 911	4 150 861 145	4 139 985 240

AKCIE A PODIELOVÉ LISTY / Shares and Units

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	722 538 230	2 600 481 270	2 130 759 423
PRIEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	2 973 408	10 880 675	8 804 791
POČET EMISÍÍ Number of Issues	225	256	306
TRH KÓTOVANÝCH CP Market of Listed Securities	10	10	13
REGULOVANÝ VOĽNÝ TRH Regulated Free Market	215	246	293

DLHOPISY / Bonds

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	352 164 956 125	989 455 332 482	999 745 668 599
PRIEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	1 449 238 503	4 139 980 471	4 131 180 449
POČET EMISÍÍ Number of Issues	122	102	75
TRH KÓTOVANÝCH CP Market of Listed Securities	116	95	68
REGULOVANÝ VOĽNÝ TRH Regulated Free Market	6	7	7

EMITOVANÝ KAPITÁL V SK / New Capital Raised by Equity and Bond Issues in SKK

AKCIE - PRVOTNÉ EMISIE Equities - Primary Issues	0	0	0
AKCIE - NAVYŠOVANÉ ZÁKLADNÉ IMANIE Equities - Raised Share Capital	0	0	278 059 004
AKCIE SPOLU Equities Total	0	0	278 059 004
DLHOPISY CDCP/SK* Bonds CDCP/SKK*	91 374 410 000	54 905 768 000	82 943 630 000
DLHOPISY CDCP/CZK** Bonds CDCP/CZK**	1 263 000 000	0	0
DLHOPISY SPOLU Bonds Total	92 637 410 000	54 905 768 000	82 943 630 000

* CDCP/SKK ... CP VEDENÉ V EVIDENCIÍ CDCP SR A OBCHODOVANÉ V SK
Securities registered in Central Securities Depository of the Slovak Republic and Traded in SKK

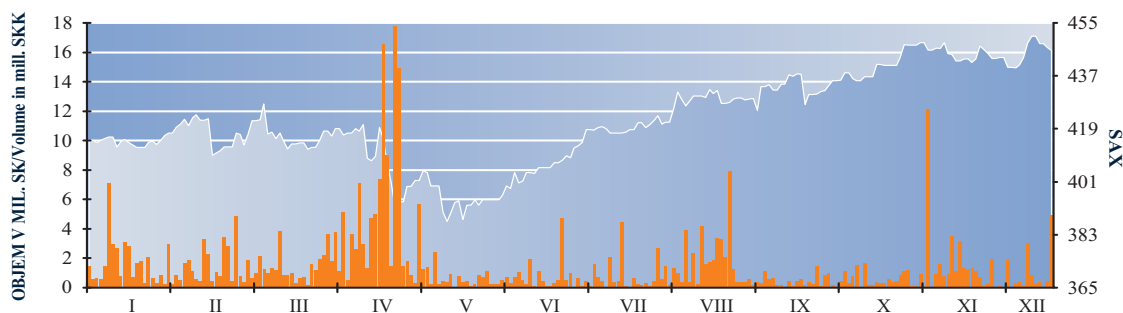
** CDCP/CZK ... CP VEDENÉ V EVIDENCIÍ CDCP SR A OBCHODOVANÉ V CZK
Securities registered in Central Securities Depository of the Slovak Republic and Traded in CZK

PODIELY NA CELKOVOM OBJEME OBCHODOV BCPB V ROKU 2007

Shares on Total Trading Volume of BSSE in 2007	PREDAJ/Sale	KÚPA/Buy	OBRAT/Turnover
ZAHRAŇIČNÍ INVESTORI Foreign Investors	59,10%	49,26%	54,18%
FYZICKÉ OSOBY Individuals	0,05%	0,19%	0,12%

OBJEM KURZOTVORNÝCH OBCHODOV S AKCIAMI A VÝVOJ INDEXU SAX

Volume of Electronic Order Book Transactions of Shares and SAX Index Development



CELKOVÝ OBJEM OBCHODOV - 2007 / Total Trading Volume - 2007

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2007	799 386 315	96 022	608	77 233 402 708	266 373	244	78 032 789 023	2 211 876 443	362 395	852
02.2007	288 632 156	76 768	583	29 870 884 256	130 466	182	30 159 516 412	875 102 031	207 234	765
03.2007	1 018 198 089	29 363	478	74 524 800 832	309 323	377	75 542 998 921	2 263 053 801	338 686	855
04.2007	420 309 973	59 093	599	54 005 085 701	218 531	476	54 425 395 674	1 616 579 905	277 624	1 075
05.2007	289 290 475	27 331	390	10 748 880 586	103 336	307	11 038 171 061	323 851 985	130 667	697
06.2007	131 837 284	16 294	345	6 784 432 655	72 086	152	6 916 269 939	204 454 001	88 380	497
07.2007	97 846 734	9 892	222	8 466 113 952	92 715	103	8 563 960 686	255 328 126	102 607	325
08.2007	495 215 389	42 420	952	4 759 968 074	48 447	98	5 255 183 463	155 741 442	90 867	1 050
09.2007	69 027 021	9 114	270	5 600 837 378	59 577	84	5 669 864 399	167 385 953	68 691	354
10.2007	165 104 444	15 105	334	19 940 703 072	190 735	359	20 105 807 516	602 728 207	205 840	693
11.2007	69 482 068	21 986	289	25 874 907 209	305 421	170	25 944 389 277	777 336 687	327 407	459
12.2007	35 907 474	9 281	142	31 197 240 510	2 374 059	123	31 233 147 984	929 474 987	2 383 340	265
SUM	3 880 237 422	412 669	5 212	349 007 256 933	4 171 069	2 675	352 887 494 355	10 382 913 568	4 583 738	7 887

KÓTOVANÉ AKCIE / Listed Shares

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2007	3 982 738	1 780	91	6 573 946	2 417	16	10 556 684	299 234	4 197	107
02.2007	7 574 254	6 725	90	22 538 756	10 550	19	30 113 010	873 753	17 275	109
03.2007	5 022 079	3 730	117	1 960 610	543	148	6 982 689	209 182	4 273	265
04.2007	12 334 737	4 482	98	14 182 266	5 727	275	26 517 003	787 626	10 209	373
05.2007	4 200 535	2 265	51	2 523 230	796	40	6 723 765	197 270	3 061	91
06.2007	6 986 032	3 572	112	13 197 160	6 221	28	20 183 192	596 642	9 793	140
07.2007	8 170 791	3 184	89	6 524 558	1 770	8	14 695 349	438 131	4 954	97
08.2007	9 961 231	3 983	114	4 862 660	1 433	9	14 823 891	439 318	5 416	123
09.2007	4 176 031	2 772	97	5 364 200	2 468	14	9 540 231	281 647	5 240	111
10.2007	6 573 440	4 367	91	27 394 560	7 818	23	33 968 000	1 018 286	12 185	114
11.2007	10 197 925	5 664	110	84 160 502	22 274	20	94 358 427	2 827 134	27 938	130
12.2007	2 767 264	1 341	53	87 285 562	2 062 179	14	90 052 826	2 679 904	2 063 520	67
SUM	81 947 057	43 865	1 113	276 568 010	2 124 196	614	358 515 067	10 648 127	2 168 061	1 727

KÓTOVANÉ DLHOPISY / Listed Bonds

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2007	763 582 313	5 983	22	77 214 906 503	253 413	189	77 978 488 816	2 210 337 278	259 396	211
02.2007	255 142 185	783	13	29 837 704 079	114 249	148	30 092 846 264	873 167 545	115 032	161
03.2007	984 064 818	5 386	24	74 507 848 893	295 433	168	75 491 913 711	2 261 523 433	300 819	192
04.2007	304 987 734	1 254	16	53 982 571 835	207 814	140	54 287 559 569	1 612 485 804	209 068	156
05.2007	260 898 102	1 790	12	10 744 412 906	99 200	101	11 005 311 008	322 887 895	100 990	113
06.2007	113 380 000	1 100	2	6 767 375 235	65 240	90	6 880 755 235	203 404 140	66 340	92
07.2007	82 549 745	820	5	8 458 793 229	88 820	79	8 541 342 974	254 653 796	89 640	84
08.2007	451 751 726	9 110	10	4 754 338 654	45 971	72	5 206 090 380	154 286 530	55 081	82
09.2007	59 852 011	548	5	5 588 255 803	56 637	52	5 648 107 814	166 743 655	57 185	57
10.2007	150 995 923	470	12	19 894 187 463	181 965	310	20 045 183 386	600 910 828	182 435	322
11.2007	36 031 853	376	19	25 786 371 672	282 596	130	25 822 403 525	773 681 793	282 972	149
12.2007	22 909 372	65	10	31 109 548 022	307 132	89	31 132 457 394	926 478 511	307 197	99
SUM	3 486 145 782	27 685	150	348 646 314 294	1 998 470	1 568	352 132 460 076	10 360 561 206	2 026 155	1 718

AKCIE - REGULOVANÝ VOĽNÝ TRH / Shares - Regulated Free Market

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2007	27 753 922	84 118	460	11 922 259	10 543	39	39 676 181	1 124 640	94 661	499
02.2007	23 393 661	66 764	455	10 641 421	5 667	15	34 035 082	987 555	72 431	470
03.2007	21 898 731	13 246	283	14 443 529	12 434	37	36 342 260	1 088 711	25 680	320
04.2007	98 107 208	48 624	439	7 961 400	4 373	50	106 068 608	3 150 522	52 997	489
05.2007	16 690 909	16 066	278	1 387 050	2 411	151	18 077 959	530 394	18 477	429
06.2007	9 022 386	9 258	206	3 860 260	625	34	12 882 646	380 828	9 883	240
07.2007	6 116 254	4 906	116	784 165	2 105	15	6 900 419	205 731	7 011	131
08.2007	32 734 344	28 584	813	766 760	1 043	17	33 501 104	992 831	29 627	830
09.2007	4 748 669	5 556	164	7 217 375	472	18	11 966 044	353 262	6 028	182
10.2007	7 535 081	10 268	231	18 772 690	935	24	26 307 771	788 650	11 203	255
11.2007	23 252 290	15 946	160	4 375 035	551	20	27 627 325	827 760	16 497	180
12.2007	10 230 838	7 875	79	406 926	4 748	20	10 637 764	316 572	12 623	99
SUM	281 484 293	311 211	3 684	82 538 870	45 907	440	364 023 163	10 747 455	357 118	4 124

DLHOPISY - REGULOVANÝ VOĽNÝ TRH / Bonds - Regulated Free Market

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2007	4 067 342	4 141	35	0	0	0	4 067 342	115 291	4 141	35
02.2007	2 522 056	2 496	25	0	0	0	2 522 056	73 179	2 496	25
03.2007	7 212 461	7 001	54	547 800	913	24	7 760 261	232 475	7 914	78
04.2007	4 880 294	4 733	46	370 200	617	11	5 250 494	155 954	5 350	57
05.2007	7 500 929	7 210	49	557 400	929	15	8 058 329	236 426	8 139	64
06.2007	2 448 866	2 364	25	0	0	0	2 448 866	72 392	2 364	25
07.2007	1 009 944	982	12	12 000	20	1	1 021 944	30 469	1 002	13
08.2007	768 088	743	15	0	0	0	768 088	22 763	743	15
09.2007	250 310	238	4	0	0	0	250 310	7 390	238	4
10.2007	0	0	0	348 359	17	2	348 359	10 443	17	2
11.2007	0	0	0	0	0	0	0	0	0	0
12.2007	0	0	0	0	0	0	0	0	0	0
SUM	30 660 290	29 908	265	1 835 759	2 496	53	32 496 049	956 781	32 404	318

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČ. OB. - POČET OBCHODOV

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA

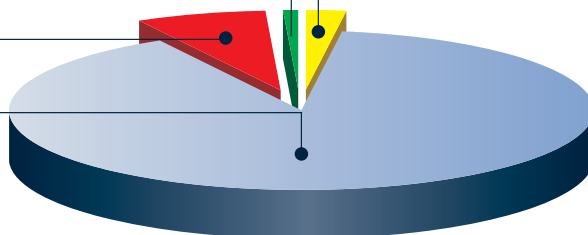
Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Values in EUR are calculated with an Exchange Rate at the End of Month

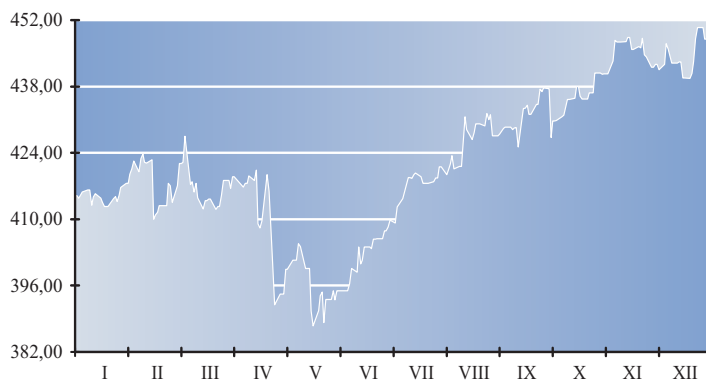
ŠTRUKTÚRA OBJEMU OBCHODOV - KURZOTVORNÉ OBCHODY Trading Volume Structure - Electronic Order Book Trades

2,11%	KÓTOVANÉ AKCIE Listed Shares
0,79%	DLHOPISY - REGULOVANÝ VOĽNÝ TRH Bonds - Regulated Free Market
7,25%	AKCIE - REGULOVANÝ VOĽNÝ TRH Shares - Regulated Free Market
89,84%	KÓTOVANÉ DLHOPISY Listed Bonds



VÝVOJ INDEXU SAX V ROKU 2007

SAX Index Development in 2007



BÁZA K 31.12.2007

Basket as of December 31, 2007

Biotika	4,04 %
OTP	21,46 %
SES Tlmače	16,66 %
Slovnaft	29,55 %
VÚB	28,30 %

HODNOTY Values	SAX	DÁTUM Date
OTVÁRACIA HODNOTA/Opening Value	414,959	08.01.2007
ZÁVEREČNÁ HODNOTA/Closing Value	445,647	21.12.2007
ROČNÉ/Annual MAX	450,425	14.12.2007
ROČNÉ/Annual MIN	387,493	18.05.2007

HODNOTY INDEXU SAX - 2007

SAX Index Values

DÁTUM Date	I. Jan	II. Feb	III. Mar	IV. Apr	V. May	VI. Jun	VII. Jul	VIII. Aug	IX. Sep	X. Oct	XI. Nov	XII. Dec
1		415,02	417,08			394,93		421,70		431,59		
2		416,73	413,59	418,21	394,17		409,19	423,42		431,99	447,36	
3				416,55	399,44		412,56	420,63	429,45	433,77		442,95
4				419,00	399,44	394,93	413,21		428,89	435,29		443,19
5		417,60	417,08	419,00		394,93			429,21	435,29	447,44	443,19
6		417,60	421,71			394,93	414,34	421,17	429,29		448,33	439,82
7		419,51	421,71		401,38	396,42		421,17	425,26		448,33	439,82
8	414,96	420,62	422,03			399,60		425,86		435,52	445,80	
9	414,96	422,26	427,48		401,38		418,75	431,57		437,99	445,80	
10	414,40			416,81	404,87		418,75	428,90	433,38	437,99		439,69
11	415,10			417,59	404,20	398,81	418,57		433,40	435,97		440,78
12	415,74	420,00	417,29	417,56		404,13	419,38		434,06	435,32	446,44	443,20
13		422,78	417,91	419,12		400,54	419,71	426,77	432,17		446,19	448,07
14		423,73	415,70		399,61	401,34		428,25	432,17		448,21	450,43
15	416,21	421,99	417,59		399,61	404,14		430,09		435,32	444,64	
16	416,21	421,86	414,48	418,17	399,61		418,99	430,09		436,66	444,21	
17	412,92			420,38	390,65		417,57	430,09	434,19	436,66		450,43
18	414,66			408,99	387,49	404,14	417,57		434,19	436,66		448,00
19	415,36	422,50	412,14	408,19		403,81	417,57		437,42	440,88	442,06	448,00
20		409,96	413,88	409,65		405,77	417,57	429,65	436,94		442,06	446,66
21		410,92	413,88		390,69	405,77		432,27	437,75		442,70	445,65
22	414,39	411,46	414,23		393,86	405,85		431,01		440,88	442,70	
23	413,56	412,87	414,23	419,43	394,61		417,89	432,02		440,55	441,57	
24	412,69			415,93	388,22		418,70	427,57	437,54	440,63		
25	412,69			407,48	393,03	405,85	418,70		427,26	440,63		
26	412,69	412,87	412,04	400,67		407,54	421,04		430,69	440,63	442,70	
27		412,87	412,72	391,93		407,54	421,04	427,57	430,69		447,03	
28		417,56	412,72		393,03	408,32		427,91	430,78		445,90	
29	414,36		415,07		394,89	409,84				443,33	444,59	
30	414,80		418,21	394,17	393,00		419,40	429,12		447,69	442,95	
31	413,75				394,93		420,38	429,45		447,36		
MIN/Low	412,69	409,96	412,04	391,93	387,49	394,93	409,19	420,63	425,26	431,59	441,57	439,69
MAX/High	416,21	423,73	427,48	420,38	404,87	409,84	421,04	432,27	437,75	447,69	448,33	450,43
PRIEMER/Average	414,41	417,54	416,49	412,57	396,10	402,34	417,66	427,56	432,24	438,20	445,10	444,66

HODNOTY INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2007

Values of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2007

Dátum	Kód indexu	Sektor	Subsektor	Názov indexu/subindexu	Cenový	Vývojový	Výnos do splatnosti	Kupónový výnos	Durácia	Zostatková splatnosť	Mod. durácia	Konvexita	Počet emisií
Date	Index code	Sector	Sub-sector	Index/sub-index name	Price	Performance	YTM	Coupon yield	Duration	Residual maturity	Mod. duration	Convexity	Number of issues
31.12.2006	100	Verejný	štátny	SDXG Celkový/Overall	104,2414%	118,8751%	4,178%	4,818%	5,0638	6,1342	4,8607	42,3778	13
31.12.2007	100	Verejný	štátny	SDXG Celkový/Overall	102,1255%	121,5735%	4,600%	4,333%	4,6804	5,6311	4,4746	36,2848	12
Zmena za rok/Annual change					-2,030%	2,270%	10,099%	-10,082%	-7,570%	-8,201%	-7,943%	-14,378%	-
31.12.2006	101	Verejný	štátny	SDXG (<=5)	101,8583%	115,1971%	4,232%	5,275%	2,2290	2,3911	2,1385	7,3981	5
31.12.2007	101	Verejný	štátny	SDXG (<=5)	101,2431%	119,3720%	4,454%	3,691%	2,5514	2,7681	2,4426	10,0919	6
Zmena za rok/Annual change					-6,04%	3,624%	5,258%	-30,025%	14,461%	15,769%	14,217%	36,411%	-
31.12.2006	102	Verejný	štátny	SDXG (> 5)	106,6204%	122,7461%	4,166%	4,497%	7,0520	8,7712	6,7700	66,9121	8
31.12.2007	102	Verejný	štátny	SDXG (> 5)	103,2850%	124,3927%	4,654%	5,017%	6,7889	8,6865	6,4871	62,2249	6
Zmena za rok/Annual change					-3,128%	1,341%	11,715%	11,577%	-3,730%	-0,965%	-4,179%	-7,005%	-
31.12.2006	200	Súkromný	súkromný	SDXG Celkový/Overall	99,0048%	117,6638%	4,827%	5,182%	3,4448	3,9135	3,2862	18,6921	5
31.12.2007	200	Súkromný	súkromný	SDXG Celkový/Overall	98,8499%	123,3712%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
Zmena za rok/Annual change					-0,156%	4,851%	-2,729%	-1,268%	33,118%	34,458%	33,285%	35,124%	-
31.12.2006	201	Súkromný	súkromný	SDXG (<=5)	98,1051%	117,6244%	5,264%	5,244%	1,5877	1,7144	1,5083	3,8560	3
31.12.2007	201	Súkromný	súkromný	SDXG (<=5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2006	202	Súkromný	súkromný	SDXG (> 5)	103,1004%	117,5840%	4,695%	5,117%	5,3288	6,2593	5,0900	33,7440	2
31.12.2007	202	Súkromný	súkromný	SDXG (> 5)	103,1004%	123,4205%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
Zmena za rok/Annual change					0,000%	4,964%	0,011%	0,000%	-13,947%	-15,932%	-13,948%	-25,150%	-
31.12.2006	210	Súkromný	podnikový	SDXG Celkový/Overall	97,2695%	118,0526%	5,431%	6,318%	1,3750	1,6319	1,3042	3,1955	2
31.12.2007	210	Súkromný	podnikový	SDXG Celkový/Overall	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2006	211	Súkromný	podnikový	SDXG (<=5)	97,2695%	118,0526%	5,431%	6,318%	1,3750	1,6319	1,3042	3,1955	2
31.12.2007	211	Súkromný	podnikový	SDXG (<=5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2006	220	Súkromný	HZL	SDXG Celkový/Overall	99,3544%	117,2573%	4,776%	4,910%	3,9392	4,4611	3,7597	22,3940	3
31.12.2007	220	Súkromný	HZL	SDXG Celkový/Overall	99,4721%	123,0738%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
Zmena za rok/Annual change					0,118%	4,960%	-1,704%	4,210%	16,409%	17,954%	16,500%	12,787%	-
31.12.2006	221	Súkromný	HZL	SDXG (<=5)	98,7292%	117,5330%	5,181%	4,600%	1,7197	1,7639	1,6350	4,2657	1
31.12.2007	221	Súkromný	HZL	SDXG (<=5)	-	-	-	-	-	-	-	-	0
Zmena za rok/Annual change					-	-	-	-	-	-	-	-	-
31.12.2006	222	Súkromný	HZL	SDXG (> 5)	103,1004%	117,5840%	4,695%	5,117%	5,3288	6,2593	5,0900	33,7440	2
31.12.2007	222	Súkromný	HZL	SDXG (> 5)	103,1004%	123,4205%	4,695%	5,117%	4,5856	5,2620	4,3801	25,2575	2
Zmena za rok/Annual change					0,000%	4,964%	0,011%	0,000%	-13,947%	-15,932%	-13,948%	-25,150%	-

BÁZA INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2007

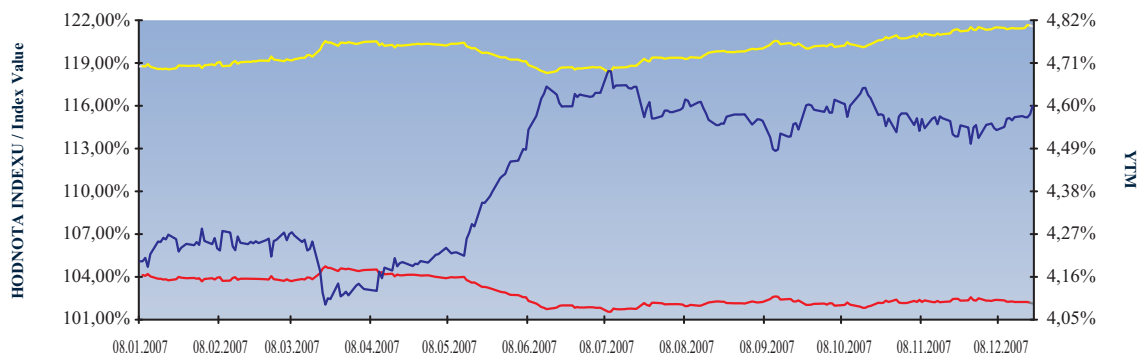
Slovak Base of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2007

Názov emisie	Sektor	Subsektor	Subindex	Važnosť emisie v mil. Sk	Kupónový výnos	AÚV	Zostatková splatnosť	Kurz	Dátum kurzu	Výnos do splatnosti	Durácia	Váha			
Name of issue	Sector	Sub-sector	Sub-index	Volume of issue in SKKm	Coupon yield	Accrued interest rate	Residual maturity	Price	Date of price	YTM	Duration	sub-index sub-sector	index sub-sector	sub-index sector	index sector
Štátny dlhopis 133	Verejný	štátny	SDXG (<=5)	7 120,00	8,500%	3,3528%	2,6056	109,9110%	21.12.2007	4,3748%	2,3892	6,469%	3,340%	6,469%	3,340%
Štátny dlhopis 163	Verejný	štátny	SDXG (<=5)	2 160,00	8,300%	2,5361%	3,6944	112,8770%	21.12.2007	4,4333%	3,2875	1,962%	1,013%	1,962%	1,013%
Štátny dlhopis 174	Verejný	štátny	SDXG (<=5)	8 310,00	7,500%	6,1667%	4,1778	111,3680%	21.12.2007	4,4517%	3,5710	7,550%	3,898%	7,550%	3,898%
Štátny dlhopis 189	Verejný	štátny	SDXG (<=5)	15 000,00	4,900%	4,5461%	2,0722	101,0700%	21.12.2007	4,3453%	1,9354	13,628%	7,035%	13,628%	7,035%
Štátny dlhopis 203	Verejný	štátny	SDXG (<=5)	40 000,00	4,800%	3,5333%	1,2639	100,4320%	21.12.2007	4,4242%	1,2182	36,341%	18,761%	36,341%	18,761%
Štátny dlhopis 205	Verejný	štátny	SDXG (<=5)	37 479,70	0,000%	0,0000%	4,3169	82,6800%	21.12.2007	4,5042%	4,3169	34,051%	17,579%	34,051%	17,579%
Štátny dlhopis 188	Verejný	štátny	SDXG (> 5)	15 000,00	5,000%	4,8194%	5,0361	102,9000%	18.12.2007	4,3503%	4,3783	14,544%	7,035%	14,544%	7,035%
Štátny dlhopis 192	Verejný	štátny	SDXG (> 5)	1 060,00	5,100%	4,0092%	5,2139	103,1700%	21.12.2007	4,4023%	4,5452	1,028%	0,497%	1,028%	0,497%
Štátny dlhopis 199	Verejný	štátny	SDXG (> 5)	6 784,00	4,750%	2,4674%	5,4806	101,1460%	21.12.2007	4,5039%	4,8448	6,578%	3,182%	6,578%	3,182%
Štátny dlhopis 202	Verejný	štátny	SDXG (> 5)	35 889,30	4,900%	4,4644%	6,0889	101,5000%	21.12.2007	4,6101%	5,1897	34,797%	16,833%	34,797%	16,833%
Štátny dlhopis 204	Verejný	štátny	SDXG (> 5)	36 464,90	5,300%	3,4892%	11,3417	104,8300%	21.12.2007	4,7366%	8,5967	35,355%	17,103%	35,355%	17,103%
Štátny dlhopis 206	Verejný	štátny	SDXG (> 5)	7 940,00	4,500%	3,0000%	18,3333	97,1200%	21.12.2007	4,7366%	12,3968	7,698%	3,724%	7,698%	3,724%
HZL ISTROBANKA II	Súkromný	HZL	SDXG (> 5)	500,00	5,150%	3,8482%	5,2528	108,3460%	13.12.2004	3,9500%	4,5881	33,333%	33,333%	33,333%	33,333%
HZL VÚB VII.	Súkromný	HZL	SDXG (> 5)	1 000,00	5,100%	3,7400%	5,2667	100,0000%	11.05.2006	5,0983%	4,5842	66,667%	66,667%	66,667%	66,667%

VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SEKTOROCH V ROKU 2007
Development of SDXGroup Indices (Slovak Bond Indices Group) in Sectors in 2007

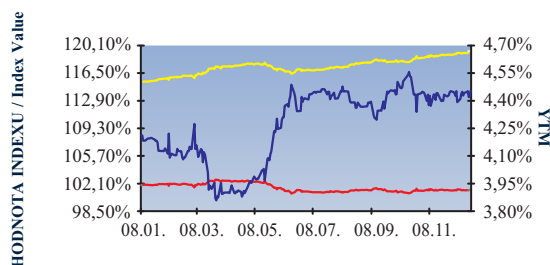
SDXG SEKTOR VEREJNÝ ŠTÁTNY

SDXG Sector Public



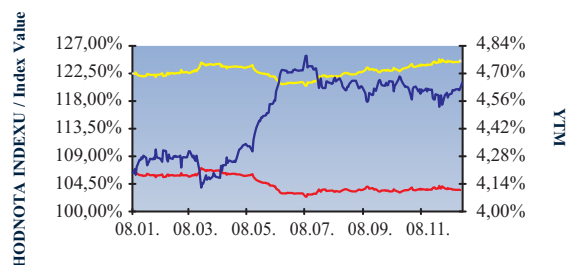
SDXG(<=5) SEKTOR VEREJNÝ ŠTÁTNY

SDXG(<=5) Sector Public



SDXG(>5) SEKTOR VEREJNÝ ŠTÁTNY

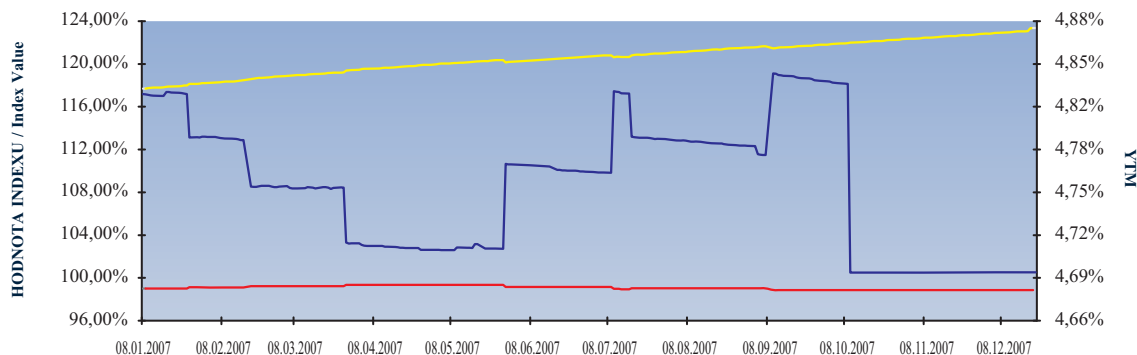
SDXG(>5) Sector Public



— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

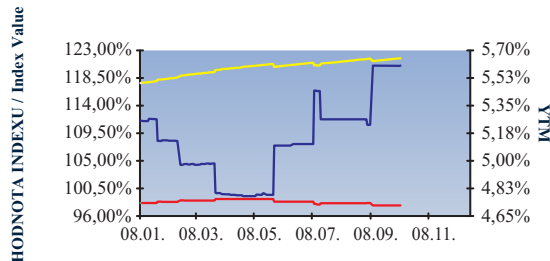
SDXG SEKTOR SÚKROMNÝ

SDXG Sector Private



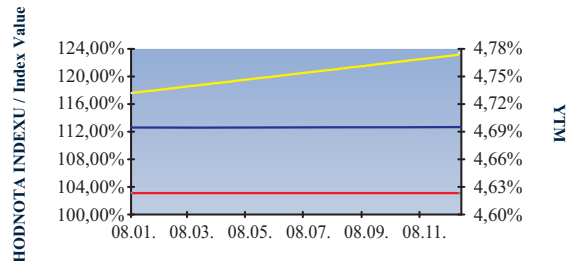
SDXG(<=5) SEKTOR SÚKROMNÝ

SDXG(<=5) Sector Private



SDXG(>5) SEKTOR SÚKROMNÝ

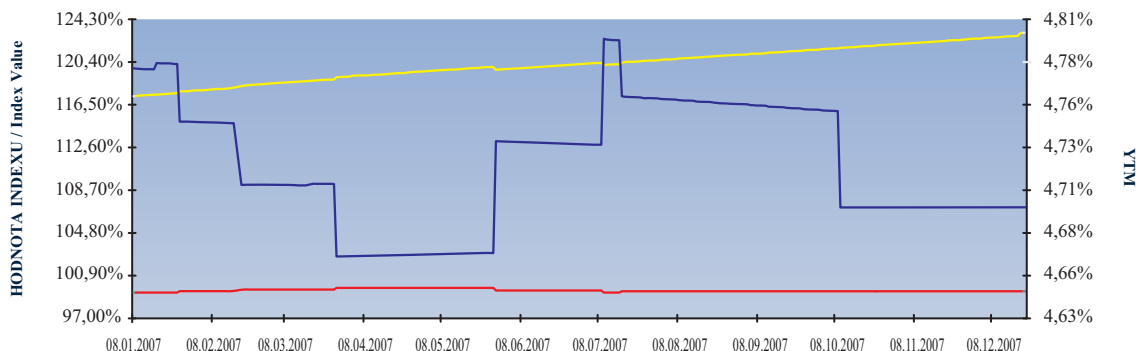
SDXG(>5) Sector Private



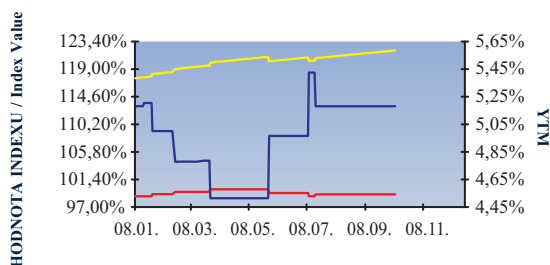
— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SUBSEKTOROCH V ROKU 2007
Development of SDXGroup Indices (Slovak Bond Indices Group) in Subsectors in 2007

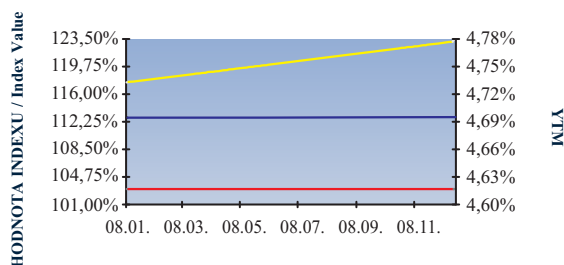
SDXG SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG Sector Private, Subsector Mortgage Bonds



SDXG(<=5) SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG(<=5) Sector Private, Subsector Mortgage Bonds

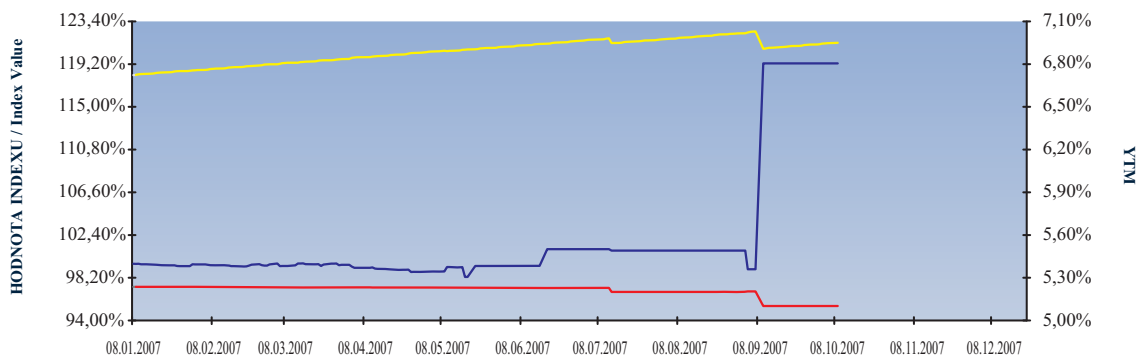


SDXG(>5) SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG(>5) Sector Private, Subsector Mortgage Bonds

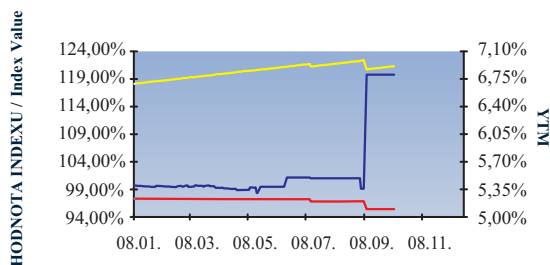


— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

SDXG SEKTOR SÚKROMNÝ, SUBSEKTOR PODNIKOVÉ DLHOPISY
SDXG Sector Private, Subsector Corporate Bonds



SDXG(<=5) SEKTOR SÚKROMNÝ, SUBSEKTOR PODNIKOVÉ DLHOPISY
SDXG(<=5) Sector Private, Subsector Corporate Bonds



**SDXG(>5) SEKTOR SÚKROMNÝ,
SUBSEKTOR PODNIKOVÉ DLHOPISY**
**SDXG(>5) Sector Private,
Subsector Corporate Bonds**

NIE JE DEFINOVANÝ
NOT DEFINED

— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

VÝVOJ TRHOVEJ KAPITALIZÁCIE AKCIÍ / Market Capitalisation of Shares Development

TRH Market	SKK Koniec roka 2006	SKK 31/01/2007	SKK 28/02/2007	SKK 31/03/2007	SKK 30/04/2007	SKK 31/05/2007
KÓTOVANÝ TRH/Listed Market	85 541 616 240	84 414 619 914	84 035 713 794	84 443 948 406	83 042 668 531	81 871 846 344
HLAVNÝ TRH/Main Market	80 337 215 960	79 211 761 534	78 936 135 110	79 084 897 966	77 865 591 175	77 307 742 898
PARALELNÝ TRH/Parallel Market	5 204 400 280	5 202 858 380	5 099 578 684	5 359 050 440	5 177 077 356	4 564 103 446
REGULOVANÝ VOENÝ TRH/Regulated Free Market	67 469 708 697	68 345 819 230	71 239 634 931	71 426 523 595	71 863 363 637	66 581 376 956
REÁLNA/Real	60 143 585 658	61 274 356 191	64 370 358 892	64 557 247 556	64 994 087 598	59 712 100 917
NOMINÁLNA/Nominal	6 728 696 930	6 474 036 930	6 271 849 930	6 271 849 930	6 271 849 930	6 271 849 930
IF+PF	597 426 109	597 426 109	597 426 109	597 426 109	597 426 109	597 426 109
AKCIE SPOLU/Shares Total	153 011 324 937	152 760 439 144	155 275 348 725	155 870 472 001	154 906 032 168	148 453 223 300
REÁLNA/Real	145 685 201 898	145 688 976 105	148 406 072 686	149 001 195 962	148 036 756 129	141 583 947 261
NOMINÁLNA/Nominal	6 728 696 930	6 474 036 930	6 271 849 930	6 271 849 930	6 271 849 930	6 271 849 930
IF+PF	597 426 109	597 426 109	597 426 109	597 426 109	597 426 109	597 426 109

TRH Market	EUR End of 2006	EUR 31/01/2007	EUR 28/02/2007	EUR 31/03/2007	EUR 30/04/2007	EUR 31/05/2007
KÓTOVANÝ TRH/Listed Market	2 474 231 806	2 392 772 468	2 438 362 169	2 529 700 980	2 466 589 495	2 402 060 977
HLAVNÝ TRH/Main Market	2 323 698 145	2 245 294 978	2 290 393 892	2 369 159 042	2 312 816 443	2 268 153 471
PARALELNÝ TRH/Parallel Market	150 533 662	147 477 490	147 968 277	160 541 938	153 773 052	133 907 506
REGULOVANÝ VOENÝ TRH/Regulated Free Market	1 951 514 439	1 937 294 686	2 067 073 901	2 139 735 886	2 134 534 222	1 953 449 623
REÁLNA/Real	1 739 611 421	1 736 850 710	1 867 756 467	1 933 951 875	1 930 498 340	1 751 910 014
NOMINÁLNA/Nominal	194 622 883	183 509 650	181 982 647	187 886 820	186 290 728	184 011 558
IF+PF	17 280 135	16 934 327	17 334 787	17 897 190	17 745 154	17 528 052
AKCIE SPOLU/Shares Total	4 425 746 245	4 330 067 155	4 505 436 070	4 669 436 865	4 601 123 717	4 355 510 600
REÁLNA/Real	4 213 843 227	4 129 623 178	4 306 118 636	4 463 652 855	4 397 087 835	4 153 970 991
NOMINÁLNA/Nominal	194 622 883	183 509 650	181 982 647	187 886 820	186 290 728	184 011 558
IF+PF	17 280 135	16 934 327	17 334 787	17 897 190	17 745 154	17 528 052

VÝVOJ POČTU EMISIÍ AKCIÍ / Development of Share Issues

TRH Market	End of 2006	31/01/2007	28/02/2007	31/03/2007	30/04/2007	31/05/2007
KÓTOVANÝ TRH/Listed Market	10	10	10	10	10	10
HLAVNÝ TRH/Main Market	5	5	5	5	5	5
PARALELNÝ TRH/Parallel Market	5	5	5	5	5	5
REGULOVANÝ VOENÝ TRH/Regulated Free Market	246	244	235	234	234	231
REÁLNA/Real	163	162	157	156	156	153
NOMINÁLNA/Nominal	37	36	32	32	32	32
IF+PF	46	46	46	46	46	46
AKCIE SPOLU/Shares Total	256	254	245	244	244	241
REÁLNA/Real	173	172	167	166	166	163
NOMINÁLNA/Nominal	37	36	32	32	32	32
IF+PF	46	46	46	46	46	46

INDIKÁTORY TRHU KÓTOVANÝCH AKCIÍ / Market of Listed Shares Indicators

OBDOBIE Period	TRHOVÉ P/BV Market P/BV	TRHOVÝ DY v % Market DY in %	Trhové P/E Market P/E
KONIEC ROKA 2007/END OF THE YEAR 2007*	1,743	8,188	13,363
KONIEC ROKA 2006/END OF THE YEAR 2006**	1,664	8,769	10,392
ROČNÁ ZMENA/YoY CHANGE	4,73%	-6,63%	28,59%

* POUŽITÉ HODNOTY: DIVIDENDY VYPATENÉ V ROKU 2007, HOSPODÁRSKY VÝSLEDOK PO ZDANENÍ ZA 2006, HODNOTA VLASTNÉHO IMANIA KU KONCU ROKA 2006 - PODĽA SAS (BIOTIKA, A.S.; NOVITECH, A.S.; SES TLMAČE, A.S.) A PODĽA IFRS (OTP BANKA SLOVENSKO, A.S.; SLOVNAFT, A.S.; VÚB, A.S.)

Used Values: Dividends paid in 2007, Net Profit Or Loss as of End of 2006, Book Values as of End of 2006 - in accordance with SAS (Biotika, a.s.; Novitech, a.s.; SES Tlmače, a.s.) and in accordance with IFRS (OTP Banka Slovensko, a.s.; Slovnaft, a.s.; VÚB, a.s.)

** POUŽITÉ HODNOTY: DIVIDENDY VYPATENÉ V ROKU 2006, HOSPODÁRSKY VÝSLEDOK PO ZDANENÍ ZA 2005, HODNOTA VLASTNÉHO IMANIA KU KONCU ROKA 2005

Used Values: Dividends paid in 2006, Net Profit Or Loss as of End of 2005, Book Values as of End of 2005

SKK 30/06/2007	SKK 31/07/2007	SKK 31/08/2007	SKK 30/09/2007	SKK 31/10/2007	SKK 30/11/2007	SKK 31/12/2007
85 132 183 515 80 518 267 557 4 613 915 958	87 093 614 517 82 441 290 999 4 652 323 518	88 790 486 310 84 155 076 730 4 635 409 580	89 094 603 662 84 237 521 712 4 857 081 950	89 843 095 430 85 153 719 350 4 689 376 080	88 967 658 683 84 346 827 183 4 620 831 500	89 407 096 797 84 823 957 755 4 583 139 042
65 759 056 846 58 889 410 819 6 271 849 930 597 796 097	66 274 015 329 59 416 809 302 6 259 409 930 597 796 097	67 621 413 851 60 871 678 196 6 151 139 930 598 595 725	66 821 849 229 60 367 225 674 5 862 132 930 592 490 625	67 264 385 446 60 819 740 891 5 852 153 930 592 490 625	69 281 469 901 62 860 826 574 5 852 153 930 568 489 397	70 006 997 047 63 654 291 250 5 784 216 400 568 489 397
150 891 240 361 144 021 594 334 6 271 849 930 597 796 097	153 367 629 846 146 510 423 819 6 259 409 930 597 796 097	156 411 900 161 149 662 164 506 6 151 139 930 598 595 725	155 916 452 891 149 461 829 336 5 862 132 930 592 490 625	157 107 480 876 150 662 836 321 5 852 153 930 592 490 625	158 249 128 584 151 828 485 257 5 852 153 930 568 489 397	159 414 093 844 153 061 388 047 5 784 216 400 568 489 397

EUR 30/06/2007	EUR 31/07/2007	EUR 31/08/2007	EUR 30/09/2007	EUR 31/10/2007	EUR 30/11/2007	EUR 31/12/2007
2 516 618 881 2 380 225 481 136 393 401	2 596 631 422 2 457 925 852 138 705 570	2 631 374 991 2 494 001 029 137 373 961	2 630 254 293 2 486 863 334 143 390 959	2 693 299 821 2 552 722 566 140 577 255	2 665 617 770 2 527 170 038 138 447 732	2 660 687 938 2 524 297 169 136 390 770
1 943 923 875 1 740 848 138 185 404 101 17 671 636	1 975 910 537 1 771 468 033 186 619 657 17 822 847	2 004 013 095 1 803 979 439 182 293 807 17 739 849	1 972 717 186 1 782 163 542 173 062 112 17 491 531	2 016 439 398 1 823 243 027 175 434 796 17 761 575	2 075 787 090 1 883 414 027 175 340 182 17 032 880	2 083 355 565 1 894 303 820 172 133 929 16 917 817
4 460 542 756 4 257 467 019 185 404 101 17 671 636	4 572 541 959 4 368 099 455 186 619 657 17 822 847	4 635 388 085 4 435 354 429 182 293 807 17 739 849	4 602 971 478 4 412 417 835 173 062 112 17 491 531	4 709 739 219 4 516 542 848 175 434 796 17 761 575	4 741 404 859 4 549 031 797 175 340 182 17 032 880	4 744 043 503 4 554 991 758 172 133 929 16 917 817

30/06/2007	31/07/2007	31/08/2007	30/09/2007	31/10/2007	30/11/2007	31/12/2007
10 5 5	10 5 5	10 5 5	10 5 5	10 5 5	10 5 5	10 5 5
231 153 32 46	231 153 32 46	229 152 31 46	224 149 29 46	224 149 29 46	220 148 29 43	215 143 29 43
241 163 32 46	241 163 32 46	239 162 31 46	234 159 29 46	234 159 29 46	230 158 29 43	225 153 29 43

REÁLNA/REAL ... HODNOTA TRHOVEJ KAPITALIZÁCIE EMISIÍ U KTORÝCH EXISTUJE TRHOVÁ CENA/Market Capitalization of Issues with Market Price
 NOMINÁLNA/NOMINAL ... NOMINÁLNA HODNOTA EMISIÍ KTORÉ DOPOSIAL NEMAJÚ TRHOVÚ CENU/Nominal Value of Issues which do not have Market Price yet
 NA NOVOM TRHU ZATIAĽ NIE JE ŽIADNA EMISIA/There is no Issue on the New Market yet
 PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

VÝVOJ TRHOVEJ KAPITALIZÁCIE DLHOPISOV / Market Capitalisation of Bonds Development

TRH Market	SKK Koniec roka 2006	SKK 31/01/2007	SKK 28/02/2007	SKK 31/03/2007	SKK 30/04/2007	SKK 31/05/2007
KÓTOVANÝ TRH/Listed Market	408 874 934 760	378 181 918 565	388 396 792 034	399 319 724 762	413 393 286 163	419 753 702 466
HLAVNÝ TRH/Main Market	358 396 135 760	325 719 886 065	335 498 934 534	345 170 893 362	359 256 459 224	365 347 343 027
PARALELNÝ TRH/Parallel Market	50 478 799 000	52 462 032 500	52 897 857 500	54 148 831 400	54 136 826 939	54 406 359 439
CDCP/SKK	50 478 799 000	52 462 032 500	52 897 857 500	54 148 831 400	54 136 826 939	54 406 359 439
OSTATNÉ/Others	-	-	-	-	-	-
REGULOVANÝ VOENÝ TRH/Regulated Free Market	19 858 676 974	20 270 950 220	19 831 150 608	19 233 126 208	19 392 069 129	19 620 348 824
CDCP/SKK	757 094 474	779 302 720	789 790 608	790 123 708	791 051 629	788 938 824
OSTATNÉ/Others	19 101 582 500	19 491 647 500	19 041 360 000	18 443 002 500	18 601 017 500	18 831 410 000
DLHOPISY SPOLU/Bonds Total	428 733 611 734	398 452 868 785	408 227 942 642	418 552 850 970	432 785 355 292	439 374 051 290
CDCP/SKK	409 632 029 234	378 961 221 285	389 186 582 642	400 109 848 470	414 184 337 792	420 542 641 290
OSTATNÉ/Others	19 101 582 500	19 491 647 500	19 041 360 000	18 443 002 500	18 601 017 500	18 831 410 000

TRH Market	EUR End of 2006	EUR 31/01/2007	EUR 28/02/2007	EUR 31/03/2007	EUR 30/04/2007	EUR 31/05/2007
KÓTOVANÝ TRH/Listed Market	11 826 423 358	10 719 745 984	11 269 637 652	11 962 485 389	12 278 886 927	12 315 271 167
HLAVNÝ TRH/Main Market	10 366 359 175	9 232 684 772	9 734 764 814	10 340 340 114	10 670 878 285	10 719 027 785
PARALELNÝ TRH/Parallel Market	1 460 064 183	1 487 061 212	1 534 872 838	1 622 145 274	1 608 008 642	1 596 243 382
CDCP/SKK	1 460 064 183	1 487 061 212	1 534 872 838	1 622 145 274	1 608 008 642	1 596 243 382
OSTATNÉ/Others	-	-	-	-	-	-
REGULOVANÝ VOENÝ TRH/Regulated Free Market	574 398 432	574 589 705	575 416 394	576 169 863	575 996 350	575 646 897
CDCP/SKK	21 898 432	22 089 705	22 916 394	23 669 863	23 496 350	23 146 897
OSTATNÉ/Others	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000
DLHOPISY SPOLU/Bonds Total	12 400 821 790	11 294 335 689	11 845 054 046	12 538 655 252	12 854 883 277	12 890 918 064
CDCP/SKK	11 848 321 790	10 741 835 689	11 292 554 046	11 986 155 252	12 302 383 277	12 338 418 064
OSTATNÉ/Others	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000

VÝVOJ POČTU EMISÍÍ / Number of Issues Development

TRH Market	End of 2006	31/01/2007	28/02/2007	31/03/2007	30/04/2007	31/05/2007
KÓTOVANÝ TRH/Listed Market	95	97	98	100	100	101
HLAVNÝ TRH/Main Market	27	25	25	25	25	25
PARALELNÝ TRH/Parallel Market	68	72	73	75	75	76
CDCP/SKK	68	72	73	75	75	76
OSTATNÉ/Others	-	-	-	-	-	-
REGULOVANÝ VOENÝ TRH/Regulated Free Market	7	7	7	7	7	7
CDCP/SKK	6	6	6	6	6	6
OSTATNÉ/Others	1	1	1	1	1	1
DLHOPISY SPOLU/Bonds Total	102	104	105	107	107	108
CDCP/SKK	101	103	104	106	106	107
OSTATNÉ/Others	1	1	1	1	1	1

KURZY NBS / Central Bank Exchange Rates

OBDOBIE Period	KURZ NA KONCI MESIACA/Month-End Exchange Rate			
	USD	EUR	CZK	GBP
End of 2006	26,246	34,573	1,256	51,520
01.2007	27,195	35,279	1,246	53,423
02.2007	26,046	34,464	1,210	51,128
03.2007	25,001	33,381	1,190	49,134
04.2007	24,636	33,667	1,196	49,317
05.2007	25,397	34,084	1,202	50,134
06.2007	25,118	33,828	1,182	50,325
07.2007	24,543	33,541	1,197	49,688
08.2007	24,778	33,743	1,222	49,795
09.2007	23,879	33,873	1,228	48,429
10.2007	23,150	33,358	1,241	47,847
11.2007	22,638	33,376	1,265	46,700
12.2007	22,870	33,603	1,263	45,703

SKK 30/06/2007	SKK 31/07/2007	SKK 31/08/2007	SKK 30/09/2007	SKK 31/10/2007	SKK 30/11/2007	SKK 31/12/2007
425 087 420 382 365 470 435 943 59 616 984 439 59 616 984 439 -	426 960 009 989 365 899 620 550 61 060 389 439 59 863 389 439 1 197 000 000	425 934 557 589 365 907 214 906 60 027 342 683 58 805 342 683 1 222 000 000	424 145 148 405 364 117 480 722 60 027 667 683 58 799 667 683 1 228 000 000	428 293 760 229 364 296 802 546 63 996 957 683 62 755 957 683 1 241 000 000	430 774 235 236 364 920 222 886 65 854 012 350 64 589 012 350 1 265 000 000	430 693 754 320 363 984 991 970 66 708 762 350 65 445 762 350 1 263 000 000
19 469 272 720 779 302 720 18 689 970 000	19 308 325 935 776 923 435 18 531 402 500	19 427 068 790 784 061 290 18 643 007 500	19 037 312 500 322 480 000 18 714 832 500	18 752 775 000 322 480 000 18 430 295 000	18 762 720 000 322 480 000 18 440 240 000	18 888 137 500 322 480 000 18 565 657 500
444 556 693 102 425 866 723 102 18 689 970 000	446 268 335 924 426 539 933 424 19 728 402 500	445 361 626 379 425 496 618 879 19 865 007 500	443 182 460 905 423 239 628 405 19 942 832 500	447 046 535 229 427 375 240 229 19 671 295 000	449 536 955 236 429 831 715 236 19 705 240 000	449 581 891 820 429 753 234 320 19 828 657 500

EUR 30/06/2007	EUR 31/07/2007	EUR 31/08/2007	EUR 30/09/2007	EUR 31/10/2007	EUR 30/11/2007	EUR 31/12/2007
12 566 141 078 10 803 784 910 1 762 356 168 1 762 356 168 -	12 729 495 542 10 909 025 388 1 820 470 154 1 784 782 488 35 687 666	12 622 901 271 10 843 944 371 1 778 956 900 1 742 741 982 36 214 919	12 521 629 274 10 749 490 176 1 772 139 098 1 735 886 036 36 253 063	12 839 311 716 10 920 822 668 1 918 489 049 1 881 286 578 37 202 470	12 906 706 473 10 933 611 664 1 973 094 809 1 935 193 323 37 901 486	12 817 122 112 10 831 919 530 1 985 202 582 1 947 616 652 37 585 930
575 537 209 23 037 209 552 500 000	575 663 395 23 163 395 552 500 000	575 736 265 23 236 265 552 500 000	562 020 267 9 520 267 552 500 000	562 167 246 9 667 246 552 500 000	562 162 033 9 662 033 552 500 000	562 096 762 9 596 762 552 500 000
13 141 678 287 12 589 178 287 552 500 000	13 305 158 938 12 716 971 272 588 187 666	13 198 637 536 12 609 922 617 588 714 919	13 083 649 541 12 494 896 478 588 753 063	13 401 478 962 12 811 776 492 589 702 470	13 468 868 505 12 878 467 019 590 401 486	13 379 218 874 12 789 132 944 590 085 930

30/06/2007	31/07/2007	31/08/2007	30/09/2007	31/10/2007	30/11/2007	31/12/2007
105 24 81 81 -	106 24 82 81 1	105 24 81 80 1	104 23 81 80 1	110 23 87 86 1	114 23 91 90 1	116 23 93 92 1
7 6 1	7 6 1	7 6 1	6 5 1	6 5 1	6 5 1	6 5 1
112 111 1	113 111 2	112 110 2	110 108 2	116 114 2	120 118 2	122 120 2

CDCP SR/SKK ... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V SKK/Securities registered in Central Securities Depository of the Slovak Republic and Traded in SKK

OSTATNÉ/Others ... CP VEDENÉ V CDCP SR A OBCHODOVANÉ V CUDZEJ MENE, ALEBO CP VEDENÉ V EVIDENCII MIMO CDCP SR A OBCHODOVANÉ V CUDZEJ MENE ALEBO SKK/ Securities registered in Central Securities Depository of the Slovak Republic and traded in FC or Securities registered abroad and traded in FC or SKK

PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

OBJEM OBCHODOV EMISÍ AKCIÍ / Trading Volumes - Shares

AKCIE - TRH KÓTOVANÝCH CP / Shares - Market of Listed Securities

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Všeobecná úverová banka	SK1110001437	44 506 608	11 699	531	87 847 206	24 142	481	132 353 814	3 898,00	20.12.2007
Slovnaft	CS0009004452	20 802 120	5 517	221	140 778 704	36 160	50	161 580 824	3 907,00	21.12.2007
SES Tlmače	SK1120008034	13 183 764	19 868	228	6 499 950	12 176	39	19 683 714	920,00	18.12.2007
OTP Banka Slovensko	SK1110001452	1 098 500	2 953	58	2 600	12	4	1 101 100	339,00	13.12.2007
Slovnaft 2	SK1120001369	1 067 000	295	3	0	0	0	1 067 000	3 600,00	12.10.2007
OTP Banka Slovensko 2	SK1110004613	760 815	2 239	26	307 200	860	2	1 068 015	330,00	30.10.2007
Biotika	CS0009013453	528 250	1 294	46	132 350	846	35	660 600	355,00	11.12.2007
Novitech	SK1120006053	0	0	0	41 000 000	2 050 000	3	41 000 000	41,00	31.07.2003

AKCIE - REGULOVANÝ VOĽNÝ TRH Shares - Regulated Free Market

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Železiarne Podbrezová	CS0005056456	132 213 725	61 432	499	37 073 220	18 899	30	169 286 945	2 450	09.05.2007
Tatras banka	SK1110001502	31 205 400	51	40	31 767 620	50	13	62 973 020	650 000	16.11.2007
I. garantovaná 02	SK1120005832	26 541 236	47 613	893	2 706 465	3 787	13	29 247 701	430	19.12.2007
TRENS Pov. p.	VP2120004959	22 640 386	22 846	638	0	0	0	22 640 386	991	28.08.2007
Sibamac	CS0005047851	12 258 726	9 811	14	0	0	0	12 258 726	1 250	08.11.2007
Dexia banka Slovensko 2	SK1110001270	9 431 700	210	25	2 185 210	50	2	11 616 910	47 000	14.12.2007
Bučina 2 Pov. p.	VP1120004561	8 654 690	42 845	43	0	0	0	8 654 690	202	16.01.2007
MATADOR 3	SK1120005246	8 381 935	2 600	44	1 267 500	400	3	9 649 435	3 970	18.12.2007
Páčovský mäsový priemysel Pov. p.	VP1009013156	4 748 292	3 217	2	0	0	0	4 748 292	1 476	21.12.2007
Majetkový Holding	SK1120005485	2 239 627	1 664	106	85 755	69	10	2 325 382	1 330	23.11.2007
VUCHT Pov. p.	VP0009001557	2 169 942	3 018	53	0	0	0	2 169 942	719	31.10.2007
Projektink Humenné Pov. p.	VP0008467858	2 109 614	533	7	0	0	0	2 109 614	3 958	25.01.2007
Druhá strategická	SK1120005337	1 604 100	4 514	195	1 190 705	4 125	12	2 794 805	380	13.12.2007
Hydina Pov. p.	VP0009007059	1 395 492	3 143	234	0	0	0	1 395 492	444	16.02.2007
TRENS	SK1120004959	1 387 542	1 843	73	10 800	15	1	1 398 342	991	23.11.2007
Dopravoprojekt	CS0009001458	1 074 460	170	13	0	0	0	1 074 460	6 700	29.10.2007
Vural Pov. p.	VP2009015458	955 049	1 627	10	0	0	0	955 049	587	18.01.2007
Prvá strategická	SK1120005329	856 254	3 006	114	2 800	10	1	859 054	281	30.11.2007
Dunaj obchodné domy	CS0008469151	841 186	185	15	378 300	81	3	1 219 486	5 500	10.10.2007
Prefa Sučany	SK1110007491	828 497	2 307	24	28 050	102	1	856 547	351	20.12.2007
VUKI	CS0009000955	786 699	1 027	21	267 750	315	1	1 054 449	910	06.11.2007
Kraft Foods Slovakia	SK1120004702	778 027	696	46	100 000	100	1	878 027	986	13.12.2007
Majetkový Holding 2	SK1120006954	661 349	489	26	6 255	5	1	667 604	1 255	19.11.2007
Chemolak	CS0009006754	645 408	1 030	60	0	0	0	645 408	587	12.12.2007
JASNÁ Nízke Tatry 1	CS0009011952	483 234	459	33	59 900	55	2	543 134	1 205	14.12.2007
Cemmac	CS0009007752	470 154	134	9	0	0	0	470 154	3 600	30.08.2007
Ingeo Žilina	CS0009017652	351 630	1 134	6	0	0	0	351 630	315	01.02.2007
Dopravoprojekt P. p.	VP2009001458	346 680	54	2	0	0	0	346 680	6 420	16.10.2007
PRO POPULO	SK1120000387	343 310	682	8	867 000	2 890	146	1 210 310	360	20.11.2007
Kinex	CS0005055656	318 003	828	22	0	0	0	318 003	355	10.12.2007
Eastern Sugar SK	CS0009006853	312 030	198	10	0	0	0	312 030	1 600	30.08.2007
VUCHT	CS0009001557	307 292	598	12	0	0	0	307 292	455	27.08.2007
Merina	CS0005049659	297 773	1 109	28	1 600 500	5 335	1	1 898 273	100	11.12.2007
Majetkový Holding 3	SK1120006962	278 950	204	7	10 674	9	3	289 624	1 310	17.12.2007
Incheba	CS0008466959	269 678	59	19	85 000	17	1	354 678	5 000	14.12.2007
ZTS Sabinov	SK1120005071	266 722	869	10	0	0	0	266 722	250	28.11.2007
Eurocamp FIČC Tatranská Lomnica	CS0009020557	241 615	3 019	3	44 480	556	1	286 095	85	02.11.2007
Železiarne Podbrezová Pov. p. 2	VP2005056456	239 400	114	3	0	0	0	239 400	2 100	30.04.2007
Vipo	CS0009005152	173 099	346	5	0	0	0	173 099	650	19.09.2007
Dolkam Šuja	CS0009013354	161 633	65	6	0	0	0	161 633	2 522	26.06.2007
Kafiléria v konkurze	CS0009009253	148 360	258	16	0	0	0	148 360	505	26.09.2007

AKCIE - REGULOVANÝ VOĽNÝ TRH (pokračovanie)

Shares - Regulated Free Market (continuation from the previous page)

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
HYZA	CS0009015854	147 490	299	8	0	0	0	147 490	515	18.05.2007
Pol'nonákup Liptov	CS0009017355	130 440	296	2	679 550	1 286	34	809 990	105	14.11.2007
Solivary Prešov	CS0008468252	120 713	118	14	0	0	0	120 713	1 000	18.04.2007
Tesla Liptovský Hrádok	CS0005044056	117 819	758	17	0	0	0	117 819	150	06.12.2007
Smurfit Kappa Štúrovo	SK1120004728	111 615	106	11	6 090	6	1	117 705	1 000	06.09.2007
Levické mliekárne	CS0009008651	102 253	276	9	0	0	0	102 253	382	06.09.2007
VÚSAPL	SK1110000769	80 000	4	1	0	0	0	80 000	20 000	08.02.2007
Tesla Priešťany v konkurze	CS0005050558	75 462	54 662	11	0	0	0	75 462	1	20.02.2007
Plastika	CS0008466454	75 074	627	18	40 000	400	1	115 074	150	30.11.2007
V-TRADING Pov. p.	VP2120000874	74 539	131	3	0	0	0	74 539	569	17.01.2007
OSIVO 2	SK1120007242	72 240	201	4	37 800	126	1	110 040	405	30.05.2007
Hydina Pov. p. 2	VP1009007059	64 530	54	8	0	0	0	64 530	1 195	04.05.2007
PPE s.s. - P 3R upf r99	SK3120000805	60 000	60	1	0	0	0	60 000	1 000	20.09.2007
Púchovský masový priemysel	CS0009013156	58 329	117	3	0	0	0	58 329	501	12.12.2007
1. garantovaná 01	SK1120005824	54 052	1 515	75	0	0	0	54 052	30	11.12.2007
Senická mliekareň	CS0009007653	49 928	451	5	0	0	0	49 928	110	28.11.2007
CTY GROUP	CS0005045251	49 552	2 566	12	0	0	0	49 552	27	18.12.2007
Vural	CS0009015458	41 909	139	6	0	0	0	41 909	300	08.02.2007
Protetika	CS0009004650	40 594	77	6	0	0	0	40 594	550	28.08.2007
MULTICREDIT REAL	SK1120005709	37 833	772	5	0	0	0	37 833	49	02.07.2007
OTF	CS0005058452	37 745	20 745	7	0	0	0	37 745	1	29.01.2007
MPC CESSI	CS0009021456	36 122	35	7	0	0	0	36 122	1 100	31.08.2007
Pol'nonákup Spiš	CS0009023551	35 000	50	1	0	0	0	35 000	700	22.01.2007
Bardejovské kúpele	SK1120004322	35 000	100	1	0	0	0	35 000	350	17.09.2007
PPE s.s. - P 5R upf r98	SK3120000714	35 000	28	1	0	0	0	35 000	1 250	15.06.2007
Elektrokarbon	CS0005053156	30 358	129	6	0	0	0	30 358	206	18.10.2007
PPE s.s. - P15R upf r97	SK3120000656	27 550	25	1	0	0	0	27 550	1 102	16.08.2007
THP Pov. p. 2	VP1009006952	26 082	23	3	0	0	0	26 082	1 134	27.04.2007
SLK Rajecké Teplice Pov. p.	VP2120003654	23 436	31	2	0	0	0	23 436	756	09.01.2007
Ingeo Žilina Pov. p.	VP1009017652	21 744	72	4	0	0	0	21 744	302	22.01.2007
PPE s.s. - P5R upf r2000	SK3120000847	20 000	20	1	0	0	0	20 000	1 000	06.02.2007
Pol'nonákup Šariš	CS0008466652	17 850	115	2	0	0	0	17 850	150	30.08.2007
Keramoprojekt Trenčín	CS0009007257	15 990	41	1	0	0	0	15 990	390	08.06.2007
PPE s.s. - P10R upf r97	SK3120000631	15 840	15	2	0	0	0	15 840	1 000	19.11.2007
RENTA II - 15r. upf	SK3120000417	15 300	15	1	0	0	0	15 300	1 020	14.06.2007
Stavodržba	CS0005052950	13 660	184	4	0	0	0	13 660	75	04.12.2007
Inžinierske stavby Košice	CS0005060359	12 676	9	3	51 150	30	1	63 826	1 422	24.09.2007
PPE s.s. - P 3R upf r96	SK3120000474	12 101	1	1	0	0	0	12 101	12 101	20.11.2007
Geodézia Bratislava	CS0009000054	11 200	14	2	346 500	244	8	357 700	800	22.06.2007
PPE s.s. - P10R upf r98	SK3120000722	10 020	10	1	0	0	0	10 020	1 002	13.06.2007
PPE s.s. - P 3R upf r97	SK3120000615	8 160	8	2	0	0	0	8 160	1 020	19.11.2007
Bučina 2	SK1120004561	7 980	76	3	0	0	0	7 980	105	26.01.2007
Pekáreň Petržalka	CS0009004353	7 000	99	4	0	0	0	7 000	70	12.11.2007
Doprava a mechanizácia Pov. p.	VP1120008356	6 135	15	2	0	0	0	6 135	409	17.01.2007
Danubia	CS0009010756	5 400	36	1	0	0	0	5 400	150	28.08.2007
Mevak	CS0009010657	4 650	30	1	3 900	30	1	8 550	155	01.03.2007
RENTA - 30r. upf	SK3120000292	4 200	2	1	0	0	0	4 200	2 100	16.11.2007
Hydina	CS0009007059	1 776	4	1	0	0	0	1 776	444	23.01.2007
KRIVÁŇ-TATRA	SK1120004496	1 350	30	1	0	0	0	1 350	45	12.09.2007
PPE s.s. - P 5R upf r97	SK3120000623	1 002	1	1	0	0	0	1 002	1 002	20.11.2007
Celprojekt	CS0009011556	315	9	1	0	0	0	315	35	16.02.2007
Matičný fond	SK1120000205	230	2	1	102 000	1 700	133	102 230	115	22.08.2007
Kúpele Dudince	SK1120003993	150	1	1	0	0	0	150	150	24.09.2007
VOLKSBANK Slovensko	SK1110000660	0	0	0	841 760	36	6	841 760	14 500	29.06.2006
Strojárne potravinárskeho priemyslu	SK1120002581	0	0	0	297 636	4 377	1	297 636	68	17.10.2002
VOLKSBANK Slovensko prior.	SK1110000678	0	0	0	215 000	11	2	215 000	6 570	26.11.1996
Topoľčianske pekáre a cukrárne	CS0009009352	0	0	0	140 500	740	2	140 500	20	02.05.2002
PPE s.s. - J10R upf r97	SK3120000649	0	0	0	34 800	16	2	34 800	-	-
Vodomont - VHS	CS0005052356	0	0	0	4 200	35	1	4 200	43	30.06.2003

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČET OB. - POČET OBCHODOV

VP V ISIN - (POVINNÁ) PONUKA NA PREVZATIE

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI

Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

VP in ISIN Code means (Obligatory) Offer to Take Over

Last Price - Last Average Price of the Last Trading Day

EMISIE AKCIÍ S NAJVÄČŠOU REÁLNOU TRHOVOU KAPITALIZÁCIOU KU KONCU ROKA 2007

Issues of Shares with the Highest Market Capitalisation as of the End of the Year 2007

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ* v SK Price* in SKK	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK	PODIEL Share
1	Slovnaft	CS0009004452, SK1120001369, SK1120005949	11	3907,3600,1000	67 487 375 371	42,33%
2	Tatra banka	SK1110001502	3	650 000	32 640 400 000	20,48%
3	Všeobecná úverová banka	SK1110001437	11	3 898	15 896 464 984	9,97%
4	MATADOR 3	SK1120005246	3	3 970	8 847 228 370	5,55%
5	Dexia banka Slovensko 2	SK1110001270	3	47 000	4 709 400 000	2,95%
6	OTP Banka Slovensko	SK1110001452, SK1110004613	12	339, 330	3 823 042 152	2,40%
7	Tatravagónka	SK1120002144, SK1120008125, SK1120008505	3	1450,1000,1000	1 937 524 100	1,22%
8	Smurfít Kappa Štúrovo	SK1120004728	3	1 000	1 447 543 000	0,91%
9	SES Tlmače	SK1120008034	11	920	1 440 117 400	0,90%
10	Chemko Strážske	SK1120004017	3	2 800	1 354 679 200	0,85%
11	VOLKSBANK Slovensko	SK1110000660, SK1110000678	3	14 500, 6 570	1 308 861 500	0,82%
12	1. garantovaná	SK1120005824, SK1120005832	3	30, 430	895 737 800	0,56%
13	Novácke chemické závody	SK1120001427	3	550	877 287 400	0,55%
14	Majetkový Holding	SK1120005485, SK1120006954, SK1120006962	3	1330,1255,1310	862 188 415	0,54%
15	Kraft Foods Slovakia	SK1120004702	3	986	683 549 430	0,43%
16	Inžinierske stavby Košice	CS0005060359, SK1110001320	3	1 422, 1 000	652 433 412	0,41%
17	TRENS	SK1120004959	3	991	625 129 737	0,39%
18	JASNÁ Nízke Tatry	CS0009011952, SK1120002110	3	1 205, 1 000	559 906 755	0,35%
19	Eastern Sugar SK	CS0009006853	3	1 600	460 752 000	0,29%
20	Novitech	SK1120006053	12	41	410 000 000	0,26%
21	SEMAT	SK1120002375	3	1 200	409 882 800	0,26%
22	Dunaj obchodné domy	CS0008469151	3	5 500	389 933 500	0,24%
23	Dopravoprojekt	CS0009001458	3	6 700	385 551 500	0,24%
24	Biotika	CS0009013453, SK1120004009	12	355, 360	350 096 890	0,22%
25	Druhá strategická	SK1120005337	3	380	308 418 640	0,19%
26	Chemolak	CS0009006754	3	587	294 450 940	0,18%
27	Cemmac	CS0009007752	3	3 600	282 726 000	0,18%
28	DEVÍN BANKA v konkurze	SK1110001478	3	13 467	269 232 264	0,17%
29	Súčanka	SK1120003191	3	2 000	221 460 000	0,14%
30	PROMINENT HOLDING	SK1120005113	3	510 000	204 000 000	0,13%
31	Prvá strategická	SK1120005329	3	281	185 873 070	0,12%
32	VUKI	CS0009000955	3	910	180 293 750	0,11%
33	RUDEA	SK1120005154, SK1120005162	3	140, 1 000	171 400 000	0,11%
34	Mlyn Košice v konkurze	CS0008468955	3	500	155 215 000	0,10%
35	Hornonitrianske bane Prievidza	SK1120004058	3	50	150 123 350	0,09%
36	Kínex	CS0005055656	3	355	143 147 005	0,09%
37	Kúpele Dudince	SK1120003993, SK1120007994	3	150, 1 000	115 054 150	0,07%
38	MPC CESSI	CS0009021456	3	1 100	106 536 100	0,07%
39	Sibamac	CS0005047851	3	1 250	105 125 000	0,07%
40	Incheba	CS0008466959	3	5 000	104 000 000	0,07%
41	Plastika	CS0008466454	3	150	103 912 500	0,07%
42	Bardejovské kúpele	SK1120004322	3	350	102 636 450	0,06%
43	Prefa Sučany	SK1110007491	3	351	97 946 199	0,06%
44	Solivary Prešov	CS0008468252	3	1 000	93 453 000	0,06%
45	VUCHT	CS0009001557	3	455	85 739 290	0,05%
46	Dolkam Šuja	CS0009013354	3	2 522	71 254 066	0,04%
47	Glacier Tribometal	SK1120000858	3	250	66 224 500	0,04%
48	HYZA	CS0009015854	3	515	66 178 015	0,04%
49	Liptovská mliekareň	CS0009018155, SK1120004660	3	150, 1 000	62 924 100	0,04%
50	Ekostav Michalovce	CS0005046754	3	1 000	61 553 000	0,04%
SPOLU TOP 50/Total of Top 50					152 263 962 105	95,51%
REÁLNA TRHOVÁ KAPITALIZÁCIA SPOLU/Total Real Capitalization of Shares					159 414 093 844	-

*PRIEMERNÝ KURZ K 21/12/2007 / Average Price as of December 21, 2007

TRH/TIER: 11 ... KÓTOVANÝ HLAVNÝ TRH/ Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/ Listed Parallel Market

3 ... REGULOVANÝ VOĽNÝ TRH/ Regulated Free Market

PODIEL/SHARE: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCII AKCIÍ/Share on the Total Market Capitalization of Shares

OBJEMY OBCHODOV EMISÍ DLHOPISOV

Trading Volumes - Bonds

DLHOPISY - TRH KÓTOVANÝCH CP / Bonds - Market of Listed Securities

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
HZL VÚB XVII.	SK4120004813	621 898 267	620	9	140 422 140	139	2	762 320 407	100,200	31.05.2007
Štátny dlhopis 205	SK4120004565	453 886 155	5 556	11	12 449 407 020	152 856	116	12 903 293 175	82,680	21.12.2007
Štátny dlhopis 202	SK4120004227	444 575 706	4 187	17	22 644 925 677	216 149	267	23 089 501 383	101,500	21.12.2007
Štátny dlhopis 201	SK4120004219	404 445 544	4 001	5	3 204 314 976	31 329	42	3 608 760 520	100,500	14.08.2007
Štátny dlhopis 204	SK4120004318	320 311 431	2 827	16	30 424 852 277	279 635	257	30 745 163 708	104,830	21.12.2007
HZL VÚB XXI.	SK4120004938	203 412 755	202	5	2 012 467	2	2	205 425 222	100,100	26.11.2007
HZL Tatra banka 17	SK4120005182	169 181 205	166	3	0	0	0	169 181 205	100,100	30.03.2007
Štátny dlhopis 199	SK4120003997	149 939 277	1 477	5	2 077 423 304	19 768	39	2 227 362 581	101,146	21.12.2007
Štátny dlhopis 203	SK4120004284	122 588 733	1 179	12	23 584 513 505	227 137	278	23 707 102 238	100,432	21.12.2007
Štátny dlhopis 206	SK4120004987	107 341 280	1 025	4	6 934 929 638	68 268	56	7 042 270 918	96,784	11.12.2007
VÚB dlhopisy X.	SK4120004748	100 680 293	100	4	0	0	0	100 680 293	100,150	23.08.2007
HZL OTP Banka VII.	SK4120004896	100 273 944	100	3	0	0	0	100 273 944	100,110	30.03.2007
Slovenská sporiteľňa 01	SK4120004573	100 000 000	10	1	0	0	0	100 000 000	100,000	26.10.2007
HZL VÚB XII.	SK4120004268	73 443 294	720	4	10 616 292	101	2	84 059 586	100,000	29.11.2007
HZL VÚB XIV.	SK4120004458	51 405 556	5 000	1	149 746 887	14 654	3	201 152 443	99,900	31.08.2007
PSS dlhopisy 01	SK4120005604	16 163 422	8	1	16 226 609	8	3	32 390 031	100,300	12.12.2007
HZL OTP Banka X.	SK4120005240	7 004 682	7	2	0	0	0	7 004 682	100,070	18.12.2007
HZL ISTROBANKA III.	SK4120004110	6 004 800	6	2	33 077 566	32	2	39 082 366	99,800	03.09.2007
Štátny dlhopis 188	SK4120003658	4 959 534	47	4	32 113 113 576	304 680	71	32 118 073 110	102,900	18.12.2007
HZL SPO 04	SK4120004128	4 741 770	47	14	1 847 554	18	2	6 589 324	99,500	03.12.2007
I.D.C. Holding IV.	SK4120004094	4 687 598	44	3	104 945 471	1 032	7	109 633 069	99,500	10.09.2007
Štátny dlhopis 207	SK4120005331	4 480 500	50	1	35 147 522 288	392 038	71	35 152 002 788	89,610	17.04.2007
HZL LUBA II.	SK4120004755	3 088 266	32	4	0	0	0	3 088 266	95,800	14.11.2007
HZL UniBanka 1.	SK4120004169	2 582 347	25	1	0	0	0	2 582 347	100,000	08.10.2007
Štátny dlhopis 191	SK4120003740	2 346 161	23	2	5 585 278 285	54 074	90	5 587 624 446	100,350	28.11.2007
Slovenská sporiteľňa 02	SK4120005117	1 942 091	200	8	30 173	3	1	1 972 264	94,357	07.12.2007
Štátny dlhopis 133	SK4120002601	1 194 366	1	1	623 057 811	536	15	624 252 177	111,031	08.08.2007
Štátny dlhopis 174	SK4120004229	1 174 092	1	1	4 064 301 106	3 463	62	4 065 475 198	112,680	25.10.2007
HZL Tatra banka II.	SK4120003518	840 128	8	2	0	0	0	840 128	102,000	29.05.2007
MATADOR 04	SK4120002973	607 664	6	1	0	0	0	607 664	99,500	12.03.2007
HZL SPO 01	SK4120003294	524 528	5	1	0	0	0	524 528	101,000	09.01.2007
B.O.F. 07	SK4120004581	318 969	4	1	0	0	0	318 969	97,000	29.01.2007
Štátny dlhopis 189	SK4120003674	101 424	1	1	6 675 076 031	64 365	82	6 675 177 455	101,070	21.12.2007
Štátny dlhopis 143	SK4120002742	0	0	0	129 751 252 853	128 572	17	129 751 252 853	100,075	24.09.2004
Štátny dlhopis 144	SK4120002759	0	0	0	30 034 274 669	29 731	5	30 034 274 669	100,000	21.07.2003
HZL ISTROBANKA IX.	SK4120005380	0	0	0	699 685 000	700	2	699 685 000	-	-
HZL LUBA IV.	SK4120005364	0	0	0	463 681 278	4 600	1	463 681 278	-	-
Štátny dlhopis 134	SK4120002627	0	0	0	396 370 833	370	3	396 370 833	111,001	29.07.2004
OTP Banka Slovensko 01	SK4120004805	0	0	0	220 296 266	220	2	220 296 266	-	-
HZL VÚB IX.	SK4120004011	0	0	0	210 017 000	200	2	210 017 000	-	-
HZL VÚB XV.	SK4120004540	0	0	0	201 539 666	200	7	201 539 666	-	-
HZL UniBanka 3.	SK41110001316	0	0	0	154 570 498	1 546	7	154 570 498	99,800	21.09.2006
ISTROKAPITÁL 1	SK4120004847	0	0	0	103 768 906	202	11	103 768 906	-	-
Štátny dlhopis 208	SK4120005372	0	0	0	58 850 493	600	3	58 850 493	-	-
I.D.C. Holding V.	SK4120004730	0	0	0	55 603 115	57	2	55 603 115	-	-
B.O.F. 09	SK4120005075	0	0	0	52 955 266	529	12	52 955 266	-	-
Štátny dlhopis 170	SK4120003187	0	0	0	52 684 800	49	1	52 684 800	107,673	26.07.2005
HZL VÚB XXVI.	SK4120005265	0	0	0	51 593 665	50	3	51 593 665	-	-
Štátny dlhopis 166	SK4120003120	0	0	0	43 059 334	40	2	43 059 334	100,950	16.08.2006
HZL VÚB VII.	SK4120003724	0	0	0	41 712 886	401	8	41 712 886	100,000	11.05.2006
Leasing SLSP 02	SK4120005166	0	0	0	40 071 000	20	2	40 071 000	-	-
HZL VÚB XXIV.	SK4120005174	0	0	0	20 063 888	20	2	20 063 888	-	-
HZL ČSOB I.	SK4120004086	0	0	0	3 654 000	35	1	3 654 000	-	-
Štátny dlhopis 163	SK4120002965	0	0	0	1 210 267	1	1	1 210 267	114,000	19.10.2006
HZL ISTROBANKA I.	SK4120003021	0	0	0	958 710	9	1	958 710	107,440	18.10.2005
B.O.F. 06	SK4120004334	0	0	0	799 248	31	3	799 248	101,150	19.07.2007

POČET CP - Počet prevedených kusov CP

POČET OB. - Počet obchodov

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI

Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Last Price - Last Average Price of the Last Trading Day

DLHOPISY - REGULOVANÝ VOĽNÝ TRH / Bonds - Regulated Free Market

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
1. garantovaná	SK4120003393	30 660 290	29 908	265	1 487 400	2 479	51	32 147 690	96,689	07.09.2007
Žilina IV.	SK9120000208	0	0	0	348 359	17	2	348 359	110,412	19.09.2005

POČET CP - Počet prevedených kusov CP

POČET OB. - Počet obchodov

OBJEM JE POČÍTANÝ SPOLU S AÚV

Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Volume in SKK is calculated together with Accrued Interest

EMISIE DLHOPISOV S NAJVÄČŠOU TRHOVOU KAPITALIZÁCIOU KU KONCU ROKA 2007

Issues of Bonds with the Highest Market Capitalisation as of the End of the Year 2007

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ Price	TRHOVÁ KAPITALIZÁCIA V SK Market Capitalisation in SKK	PODIEL Share
1	Štátny dlhopis 201	SK4120004219	11	100,500%	40 200 000 000	8,94%
2	Štátny dlhopis 203	SK4120004284	11	100,432%	40 172 800 000	8,94%
3	Štátny dlhopis 204	SK4120004318	11	104,830%	38 226 154 670	8,50%
4	Štátny dlhopis 202	SK4120004227	11	101,500%	36 427 639 500	8,10%
5	Štátny dlhopis 205	SK4120004565	11	82,680%	30 988 215 960	6,89%
6	Štátny dlhopis 207	SK4120005331	11	89,610%	29 587 429 800	6,58%
7	Štátny dlhopis 143	SK4120002742	11	100,075%	27 816 847 000	6,19%
8	Štátny dlhopis 144	SK4120002759	11	100,000%	20 507 000 000	4,56%
9	Vládne eurobondy 10	DE0001074763	3	110,500%	18 565 657 500	4,13%
10	Štátny dlhopis 188	SK4120003658	11	102,900%	15 435 000 000	3,43%
11	Štátny dlhopis 189	SK4120003674	11	101,070%	15 160 500 000	3,37%
12	Štátny dlhopis 191	SK4120003740	11	100,350%	15 052 500 000	3,35%
13	Štátny dlhopis 174	SK4120003229	11	112,680%	9 363 708 000	2,08%
14	Štátny dlhopis 133	SK4120002601	11	111,031%	7 905 407 200	1,76%
15	Štátny dlhopis 206	SK4120004987	11	96,784%	7 684 649 600	1,71%
16	Štátny dlhopis 152	SK4120002841	11	100,000%	7 497 000 000	1,67%
17	Štátny dlhopis 199	SK4120003997	11	101,146%	6 861 744 640	1,53%
18	Štátny dlhopis 151	SK4120002833	11	100,000%*	4 700 000 000	1,05%
19	Štátny dlhopis 161	SK4120002932	11	101,474%	3 044 220 000	0,68%
20	HZL VÚB XVII.	SK4120004813	12	100,200%	2 505 000 000	0,56%
21	Slovenská sporiteľňa 03	SK4120005422	12	100,000%*	2 500 000 000	0,56%
22	Štátny dlhopis 163	SK4120002965	11	114,000%	2 462 400 000	0,55%
23	Štátny dlhopis 208	SK4120005372	11	100,000%*	2 455 000 000	0,55%
24	VÚB dlhopisy X.	SK4120004748	12	100,150%	2 003 000 000	0,45%
25	Slovenská sporiteľňa 01	SK4120004573	12	100,000%	2 000 000 000	0,44%
26	HZL VÚB XXIV.	SK4120005174	12	100,000%*	1 500 000 000	0,33%
27	HZL VÚB XXVIII.	SK4120005448	12	100,000%*	1 263 000 000	0,28%
28	HZL SPO 07	SK4120004466	12	100,000%*	1 100 000 000	0,24%
29	Štátny dlhopis 192	SK4120003799	11	102,526%	1 086 775 600	0,24%
30	HZL Tatra banka II.	SK4120003518	12	102,000%	1 020 000 000	0,23%
31	PSS dlhopisy 01	SK4120005604	12	100,300%	1 003 000 000	0,22%
32	HZL VÚB XII.	SK4120004268	12	100,000%	1 000 000 000	0,22%
33	HZL SPO 02	SK4120003971	12	100,000%*	1 000 000 000	0,22%
34	HZL VÚB VIII.	SK4120003914	12	100,000%*	1 000 000 000	0,22%
35	HZL SPO 05	SK4120004359	12	100,000%*	1 000 000 000	0,22%
36	HZL OTP Banka V.	SK4120004433	12	100,000%*	1 000 000 000	0,22%
37	HZL VÚB X.	SK4120004250	12	100,000%*	1 000 000 000	0,22%
38	HZL VÚB XIII.	SK4120004409	12	100,000%*	1 000 000 000	0,22%
39	OTP Banka Slovensko 01	SK4120004805	12	100,000%*	1 000 000 000	0,22%
40	HZL Tatra banka 05	SK4120003880	12	100,000%*	1 000 000 000	0,22%
41	HZL Tatra banka 07	SK4120004136	12	100,000%*	1 000 000 000	0,22%
42	HZL Tatra banka 08	SK4120004276	12	100,000%*	1 000 000 000	0,22%
43	HZL Tatra banka 09	SK4120004342	12	100,000%*	1 000 000 000	0,22%
44	HZL Tatra banka 11	SK4120004532	12	100,000%*	1 000 000 000	0,22%
45	HZL Tatra banka 13	SK4120004789	12	100,000%*	1 000 000 000	0,22%
46	HZL OTP Banka XI.	SK4120005356	12	100,000%*	1 000 000 000	0,22%
47	HZL Tatra banka 21	SK4120005398	12	100,000%*	1 000 000 000	0,22%
48	HZL VÚB XXX.	SK4120005547	12	100,000%*	1 000 000 000	0,22%
49	HZL Tatra banka 25	SK4120005588	12	100,000%*	1 000 000 000	0,22%
50	HZL VÚB XV.	SK4120004540	12	100,000%*	1 000 000 000	0,22%
51	HZL VÚB VII.	SK4120003724	11	100,000%*	1 000 000 000	0,22%
SPOLU/Total					416 094 649 470	92,55%
CELKOVÁ TRHOVÁ KAPITALIZÁCIA SPOLU/Overall Capitalization of Shares					449 581 891 820	-

KURZ ... PRIEMERNÝ KURZ K 21.12.2007 V % NOMINÁLNEJ HODNOTY / PRICE ... Average Price as of December 21, 2007 in % of the Face Value

* NOMINÁLNA HODNOTA, EMISIA ZATIAE NEMÁ TRHOVÚ CENU / Face Value, the Issue has not market price yet

TRH/Tier: 11 ... KÓTOVANÝ HLAVNÝ TRH/ Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/ Listed Parallel Market

3 ... REGULOVANÝ VOENÝ TRH/ Regulated Free Market

PODIEL/Share: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCII DLHOPISOV/ Share on the Total Market Capitalization of Bonds

TOP 10 ČLENOV BCPB V ROKU 2007

TOP 10 BSSE Members in 2007

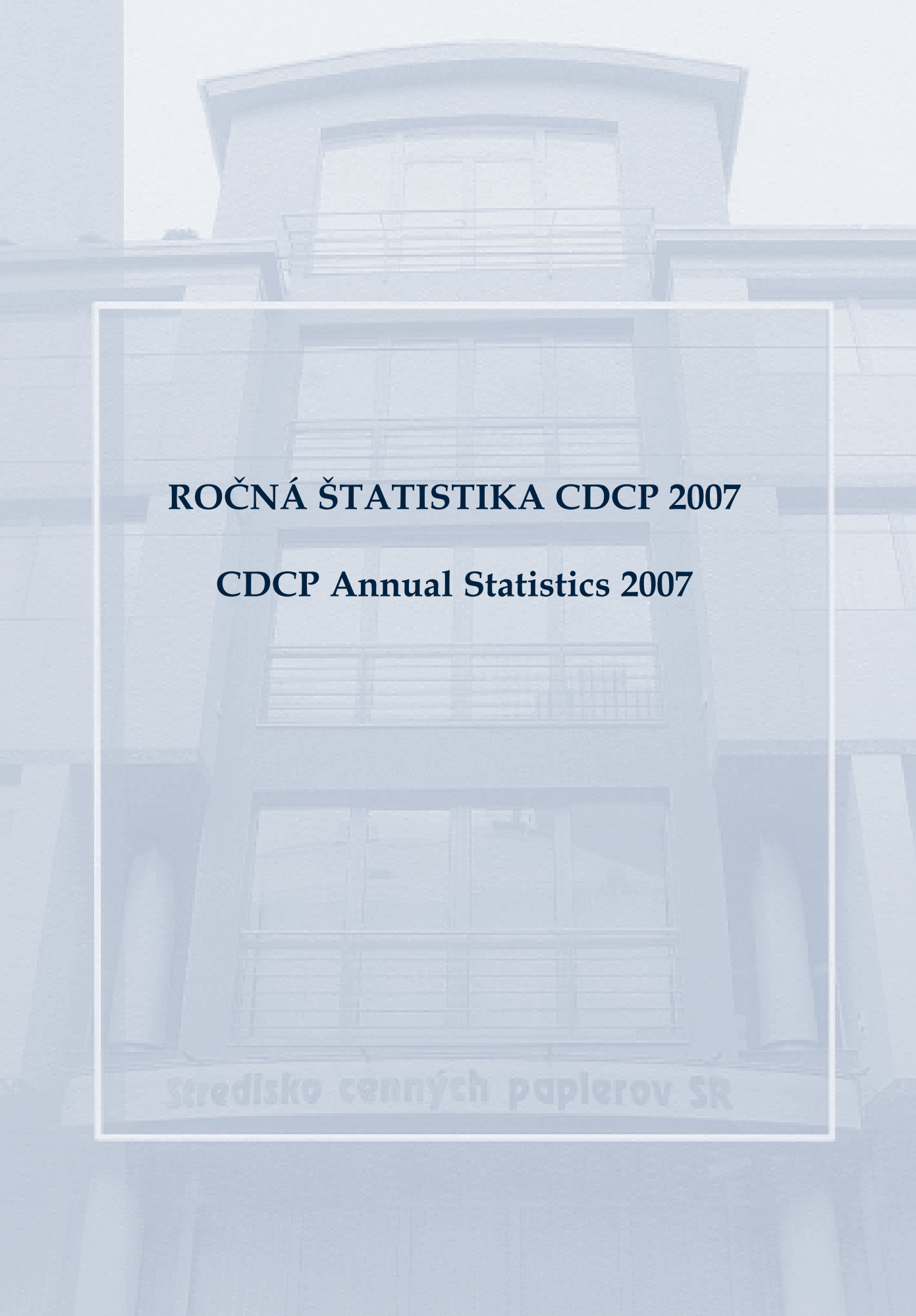
POR.Č. Rank	ČLEN Member	AKCIE - OBRAT V SK Shares - Turnover in SKK	% PODIEL % Stake
1	RM - S Market, o.c.p., a.s.	294 454 364	20,38%
2	UniCredit Bank Slovakia a.s. *	213 095 094	14,75%
3	Československá obchodní banka, a.s. (ČR) prostřednictvím pobočky Československá obchodní banka, a.s., pobočka zahraniční banky v SR	171 314 664	11,86%
4	Tatra banka, a.s.	161 308 682	11,16%
5	Slovenská sporiteľňa, a.s.	107 984 763	7,47%
6	ING BANK N.V. (Holandsko) prostřednictvím pobočky ING BANK N.V., pobočka zahraniční banky	75 507 590	5,23%
7	Poštová banka, a.s.	70 037 139	4,85%
8	BHS Slovakia, o.c.p., a.s.	60 344 797	4,18%
9	Všeobecná úverová banka, a.s.	54 145 516	3,75%
10	Dexia banka Slovensko a.s.	45 737 449	3,17%
	Spolu TOP10/Total TOP10	1 253 930 058	86,77%
	Spolu BCPB/Total BSSE	1 445 076 460	100,00%

POR.Č. Rank	ČLEN Member	DLHOPISY - OBRAT V SK Bonds - Turnover in SKK	% PODIEL % Stake
1	ING BANK N.V. (Holandsko) prostřednictvím pobočky ING BANK N.V., pobočka zahraniční banky	238 953 633 068	33,93%
2	Slovenská sporiteľňa, a.s.	177 072 708 190	25,14%
3	UniCredit Bank Slovakia a.s. *	79 984 100 363	11,36%
4	Všeobecná úverová banka, a.s.	69 940 387 805	9,93%
5	Československá obchodní banka, a.s. (ČR) prostřednictvím pobočky Československá obchodní banka, a.s., pobočka zahraniční banky v SR	58 145 135 814	8,26%
6	HVB Bank Slovakia a.s.	24 957 871 028	3,54%
7	CAPITAL INV EST, o.c.p., a.s.	21 986 043 166	3,12%
8	PALČO BROKERS o.c.p., a.s.	15 725 880 024	2,23%
9	Tatra banka, a.s.	13 049 972 529	1,85%
10	Dexia banka Slovensko a.s.	1 814 272 466	0,26%
	Spolu TOP10/Total TOP10	701 630 004 453	99,62%
	Spolu BCPB/Total BSSE	704 329 912 250	100,00%

POR.Č. Rank	ČLEN Member	SPOLU - OBRAT V SK Total - Turnover in Sk	% PODIEL % Stake
1	ING BANK N.V. (Holandsko) prostřednictvím pobočky ING BANK N.V., pobočka zahraniční banky	239 029 140 658	33,87%
2	Slovenská sporiteľňa, a.s.	177 180 692 953	25,10%
3	UniCredit Bank Slovakia a.s. *	80 197 195 457	11,36%
4	Všeobecná úverová banka, a.s.	69 994 533 321	9,92%
5	Československá obchodní banka, a.s. (ČR) prostřednictvím pobočky Československá obchodní banka, a.s., pobočka zahraniční banky v SR	58 316 450 478	8,26%
6	HVB Bank Slovakia a.s.	24 993 275 312	3,54%
7	CAPITAL INVEST, o.c.p., a.s.	21 986 589 867	3,12%
8	PALČO BROKERS o.c.p., a.s.	15 740 182 217	2,23%
9	Tatra banka, a.s.	13 211 281 211	1,87%
10	Dexia banka Slovensko a.s.	1 860 009 915	0,26%
	Spolu TOP10/Total TOP10	702 509 351 389	99,54%
	Spolu BCPB/Total BSSE	705 774 988 710	100,00%

* DŇA 1.4.2007 VZNIKLA SPOJENÍM BÁNK UniBanka, a.s. A HVB Bank Slovakia a.s.

* ON APRIL 1, 2007 HAS COME INTO EXISTENCE BY MERGER OF UniBanka, a.s. AND HVB Bank Slovakia a.s.



ROČNÁ ŠTATISTIKA CDCP 2007

CDCP Annual Statistics 2007

Stredisko cenných paplerov SR

OBJEM A POČET PREVODOV SPOLU Volume and Number of Transfers Total

	2007	2006
POČET PREVÁDZKOVÝCH DNÍ/Number of Days of Operation	243	240
CELKOVÝ OBJEM V SK/Total Volume in SKK	433 275 738 728	1 223 079 371 694
PRIEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	1 783 027 731	5 096 164 049
CELKOVÝ OBJEM V EUR/Total Volume in EUR	12 777 452 166	33 011 094 780
PRIEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	52 582 108	137 546 228
POČET PREVODOV/Number of Transfers	29 647	49 033
PRIEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	122	204

OBJEM A POČET PREVODOV S FINANČNÝM VYROVNANÍM Volume and Number of DvP Transfers

	2007	2006
CELKOVÝ OBJEM V SK - TRHOVÁ CENA/Total Volume in SKK - Market Value	238 056 185 032	800 533 413 505
PRIEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	979 655 082	3 335 555 890
CELKOVÝ OBJEM V EUR - TRHOVÁ CENA/Total Volume in EUR - Market Value	7 014 387 432	21 683 378 619
PRIEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	28 865 792	90 347 411
POČET PREVODOV/Number of Transfers	7 972	25 575
PRIEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	33	107

OBJEM A POČET PREVODOV BEZ FINANČNÉHO VYROVNANIA Volume and Number of FoP Transfers

	2007	2006
CELKOVÝ OBJEM V SK - NOMINÁLNA HODNOTA/Total Volume in SKK - Nominal Value	195 219 553 696	422 545 958 189
PRIEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	803 372 649	1 760 608 159
CELKOVÝ OBJEM V EUR - NOMINÁLNA HODNOTA/Total Volume in EUR - Nominal Value	5 763 064 734	11 327 716 160
PRIEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	23 716 316	47 198 817
POČET PREVODOV/Number of Transfers	21 675	23 458
PRIEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	89	98

OBJEM ZAKNIHOVANÝCH CP V MENOVITEJ HODNOTE - STAV KU KONCU ROKA Nominal Value of Book-entry Securities - as of End of the Year

	2007	2006	2005
OBJEM SPOLU v SK Value Total in SKK	1 044 660 980 568	1 007 921 028 368	986 457 305 468
AKCIE Shares	535 918 272 118	540 959 850 616	541 922 995 178
DLHOPISY Bonds	496 031 342 050	453 877 872 352	431 209 087 890
PODIELOVÉ LISTY Units	715 926 000	741 646 000	1 105 740 000
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	11 695 350 400	12 041 569 400	11 919 392 400
INÉ Others	300 090 000	300 090 000	300 090 000
OBJEM SPOLU v EUR Value Total in EUR	31 088 324 869	29 153 415 335	26 063 657 405
AKCIE Shares	15 948 524 600	15 646 887 763	14 318 405 072
DLHOPISY Bonds	14 761 519 568	13 128 102 055	11 393 180 297
PODIELOVÉ LISTY Units	21 305 419	21 451 595	29 215 282
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	348 044 829	348 294 027	314 927 933
INÉ Others	8 930 453	8 679 895	7 928 821

REGISTRE EMITENTA A ZOZNAMY AKCIONÁROV Issuer's Registers and Lists of Shareholders

POČET EMITENTOV ZAKNIHOVANÝCH CP, KTORÝM CDP VEDIE REGISTER EMITENTA Number of Issuers for whom the CDP administers the issuer's register	2 258	2 369	2 476
POČET EMITENTOV LISTINNÝCH AKCIÍ NA MENO, KTORÝM CDP VEDIE ZOZNAM AKCIONÁROV Number of Issuers of registered paper shares for whom the CDP administers the List of Shareholders	3 059	2 719	2 568

OBJEM A POČET PREVODOV SPOLU - 2007

Volume and Number of Transfers Total in 2007

	PREVODY DvP - TRHOVÁ CENA DvP Transfers - Market Value			PREVODY FoP-NOMINÁLNA HODNOTA FoP Transfers - Nominal Value			PREVODY SPOLU Transfers Total		
	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers
01.2007	50 105 979 229	1 420 277 764	1 099	21 347 541 684	605 106 202	2 690	71 453 520 913	2 025 383 965	3 789
02.2007	15 620 897 825	453 252 606	977	29 626 393 933	859 633 064	2 168	45 247 291 758	1 312 885 671	3 145
03.2007	63 695 898 229	1 908 148 295	657	18 267 184 862	547 233 003	2 173	81 963 083 091	2 455 381 297	2 830
04.2007	34 033 964 482	1 010 899 827	975	25 466 064 148	756 410 258	1 635	59 500 028 630	1 767 310 085	2 610
05.2007	6 686 010 400	196 162 727	816	8 371 130 250	245 602 930	1 630	15 057 140 650	441 765 657	2 446
06.2007	5 078 478 411	150 126 475	476	5 480 871 759	162 021 750	1 418	10 559 350 170	312 148 225	1 894
07.2007	5 657 703 785	168 680 236	306	21 921 320 098	653 567 875	1 251	27 579 023 883	822 248 111	1 557
08.2007	1 875 026 947	55 567 879	348	5 050 333 517	149 670 554	1 830	6 925 360 464	205 238 434	2 178
09.2007	3 267 764 357	96 471 064	1 193	1 777 542 440	52 476 676	1 341	5 045 306 797	148 947 740	2 534
10.2007	7 723 837 285	231 543 776	429	22 730 263 860	681 403 677	1 747	30 454 101 145	912 947 453	2 176
11.2007	22 756 484 603	681 821 806	446	14 730 214 566	441 341 520	978	37 486 699 169	1 123 163 326	1 424
12.2007	21 554 139 479	641 434 975	250	20 450 692 579	608 597 226	2 814	42 004 832 058	1 250 032 201	3 064
SUM	238 056 185 032	7 014 387 432	7 972	195 219 553 696	5 763 064 734	21 675	433 275 738 728	12 777 452 166	29 647

NOVÉ EMISIE ZAKNIHOVANÝCH CP VYDANÝCH V CDCP - MENOVITÁ HODNOTA New Issues of Book-entry Securities issued in CDCP - in Face Value

	OBJEM V SKK Value in SKK	OBJEM V EUR Value in EUR	POČET EMISÍÍ No. of Issues
OBJEM SPOLU v SK Value Total in SKK	129 460 861 379	3 832 357 283	176
AKCIE Shares	15 279 491 379	452 310 215	120
DLHOPISY Bonds	114 177 370 000	3 379 928 658	55
PODIELOVÉ LISTY Units	0	0	0
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	4 000 000	118 410	1
INÉ Others	0	0	0

ZRUŠENÉ EMISIE ZAKNIHOVANÝCH CP VRÁTANE EMISÍÍ, PRI KTORÝCH DOŠLO KU ZMENE PODOBY NA LISTINNÉ - MENOVITÁ HODNOTA

Canceled Issues of Book-entry Securities including issues with change of form to paper securities - Face Value

	OBJEM V SKK Value in SKK	OBJEM V EUR Value in EUR	POČET EMISÍÍ No. of Issues
OBJEM SPOLU v SK Value Total in SKK	86 361 584 755	2 556 513 565	237
AKCIE Shares	19 341 736 475	572 562 579	174
DLHOPISY Bonds	66 690 333 280	1 974 196 539	51
PODIELOVÉ LISTY Units	81 053 000	2 399 367	3
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	248 462 000	7 355 081	9
INÉ Others	0	0	0

KÓTOVANÉ SPOLOČNOSTI
Listed Companies

EMITENT/Issuer: Biotika a.s.
ADRESA/Address: 976 13 Slovenská Ľupča 566
TEL: +421 48 4368 111
FAX: +421 48 4187 041

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 26.3.1993 / 03/26/1993
DRUH/Type: AKCIA / Share
ISIN/ISIN: CS0009013453
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 770 950
DÁTUM VYDANIA/Date of issue: 29.3.1993 (séria 01) / 03/29/1993 (series 01)
 28.7.1993 (séria 02) / 07/28/1993 (series 02)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 3.7.1997 / 07/03/1997
DRUH/Type: AKCIA / Share
ISIN/ISIN: SK1120004009
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 212 249
DÁTUM VYDANIA/Date of issue: 18.3.1997 / 03/18/1997

	2005	2006	30.6.2007
Počet zamestnancov/ Number of employees	718	660	671
Dividenda/ Dividend (Sk)	0	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Spolu majetok/ Total Assets	1 255 118	1 112 872	1 080 178
Neobežný majetok/ Fixed assets	727 954	600 230	607 010
Dlhodobý nehmotný majetok/ Long-term intangible assets	41 318	41 859	37 213
Dlhodobý hmotný majetok/ Long-term tangible assets	657 166	556 341	567 767
Dlhodobý finančný majetok/ Long-term financial assets	29 470	2 030	2 030
Obežný majetok/ Current assets	503 680	505 595	469 396
Zásoby/ Inventory	212 853	149 422	139 907
Dlhodobé pohľadávky/ Long-term receivables	3 380	1 380	1 380
Krátkodobé pohľadávky/ Short-term receivables	240 378	330 619	325 855
Finančné účty/ Financial accounts	47 069	24 174	2 254
Časové rozlíšenie/ Accruals	23 484	7 047	3 772
Spolu vlastné imanie a záväzky/ Total equity and liabilities	1 255 118	1 112 872	1 080 178
Vlastné imanie/ Equity	501 634	554 321	522 149
Základné imanie/ Share capital	983 199	983 199	983 199
Kapitálové fondy/ Capital funds	85 219	75 359	75 360
Fondy zo zisku/ Funds created from profit	4 719	4 719	4 719
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	-491 067	-580 201	-508 955
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-80 436	71 245	-32 174
Záväzky/ Liabilities	710 125	527 557	532 451
Rezervy/ Reserves	61 256	17 320	35 844
Dlhodobé záväzky/ Long-term liabilities	76 687	101 352	101 479
Krátkodobé záväzky/ Short-term liabilities	572 182	408 885	395 128
Bankové úvery a výpomoci/ Bank loans and subsidies	0	0	0
Časové rozlíšenie/ Accruals	43 359	30 994	25 578

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	78 833	187 239	45 155
Náklady na predaný tovar/ Cost of goods sold	52 265	137 925	34 852
Obchodná marža/ Gross margin	26 568	49 314	10 303
Výroba/ Operation	1 170 244	1 081 752	485 903
Výrobná spotreba/ Consumption from operation	1 100 890	953 012	419 106
Pridaná hodnota/ Value added	95 922	178 054	77 100
Odpisy/ Depreciation	125 148	106 411	43 237
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	-23 575	96 688	-10 607
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	-58 504	-27 107	-21 567
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	-1 643	-1 664	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	-80 436	71 245	-32 174
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-80 436	71 245	-32 174

Biotika, based in Slovenská Ľupča, is one of important producers in the Central Europe's biotechnological and pharmaceutical industries. It was founded in 1953 as a state-owned company, with the aim of providing the penicillin production for the Slovak market. From its foundation to the year 1990, Biotika had been a part of the SPOFA Group which comprised all pharmaceutical producers in the former Czechoslovakia. The company transformed into a joint-stock company in 1992, and its privatisation started in the same year. On a worldwide scale, Biotika currently belongs to major producers of Penicillin V, Penicillin G, veterinary antibiotics (e.g. chlortetracycline, salinomycin) and dextrans of pharmaceutical quality. On the Czech and Slovak markets, Biotika is also known as the producer of quality pharmaceuticals for both human and veterinary application.

In the year 2007, Biotika continued the restructuring process it had started earlier. Following the restructuring of the production portfolio and aiming to reinforce its position in biotechnological productions, the company started production of a new pharmaceutical in April 2007. Biotika makes said pharmaceutical as an intermediate product, which is subsequently forwarded to a contractual partner (Lonza Biotec Ltd, based in the Czech Republic) where it is finalised. The company invested some 80 million SKK in connection with the reconstruction of production facilities meant for production of the new pharmaceutical.

In the year 2007, the company's revenues from the sale of finished products and services rose by nearly 9 percent against the year 2006. A major share in the increased revenues was due to the aforementioned new product in the company's product portfolio. Biotika exported nearly 88 percent of its production in 2007. What continued to increase in the course of the year 2007 was the share of direct supplies to end customers; the volume of export via trading companies gradually decreased. The company's end customers were mainly in the Slovak Republic and Germany, but also in India, Hungary, France and Algeria. Due to Biotika's pro-export orientation, the strengthening of the Slovak currency against the USD/EUR/CZK in 2007 had a negative effect on achieved revenues from the sale of finished products and services, and ultimately also on the company's economic result.

The research and development activities in 2007 focused on development of biotechnological productions and intensified development of new pharmaceuticals with a higher added value such as a polypeptide antibiotic, amino acids, and preparation of an intermediary product used in AIDS treatment. Other preparations included a preparation with immunomodulating properties used as a hepatoprotective drug, colouring substances, aromatic and gustative agents.

Shareholder structure as of 30 June 2007

Pharma Slovakia C.V.	43.6%
Ing. Ivan Varga	14.8%
G.V. Pharma (j.s.c.)	12.1%
Het Tsiechieen, Slowakije Fonds	11.9%
S&D GROUP LIMITED	7.0%
Other shareholders	10.6%

EMITENT/Issuer:
ADRESA/Address:

B.O.F., a.s.
Miletičova 1
821 08 Bratislava
+421 2 5020 1211
+421 2 5556 3226

TEL:
FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

22.12.2004 / 12/22/2004
DLHOPIS / Bond
SK4120004334
25 000 Sk / SKK 25,000
5 000
21.6.2004/ 06/21/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.3.2006 / 03/08/2006
DLHOPIS / Bond
SK4120004581
60 000 Sk / SKK 60,000
5 000
30.5.2005/ 05/30/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

24.1.2007 / 01/24/2007
DLHOPIS / Bond
SK4120005083
100 000 Sk / SKK 100,000
3 000
21.8.2006/ 08/21/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

24.1.2007 / 01/24/2007
DLHOPIS / Bond
SK4120005075
80 000 Sk / SKK 80,000
7 000
21.8.2006/ 08/21/2006

	2005	2006	30.6.2007
Počet zamestnancov/Number of employees	87	96	na
Dividenda/Dividend (Sk)	90 000 000 ¹⁾	90 000 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Aktíva celkom/ Total assets	4 769 854	5 429 348	5 817 322
Dlhodobé aktíva/ Non-current assets	1 901 385	2 595 397	2 446 300
Pozemky, budovy a zariadenia, netto/ Land, buildings and equipment	46 769	146 828	176 675
Čistá investícia do finančných leasingov, mínus krátkodobá časť investície Net investment in finance leases, less current portion	1 753 323	2 282 617	2 264 284
Úvery pri splátkovom predaji, mínus krátkodobá časť Debt in installment selling less current portion	80 293	156 476	0
Krátkodobé aktíva/ Current assets	2 868 469	2 833 951	3 371 021
Krátkodobá časť čistej investície do finančných leasingov Current portion of net investment in finance leases	2 027 999	2 067 168	2 329 976
Krátkodobá časť úverov pri splátkovom predaji/ Current portion of debt in installment selling	93 015	280 876	446 489
Ostatné krátkodobé aktíva, netto/ Other current assets	463 064	331 783	443 201
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	283 844	131 932	151 354
Vlastné imanie a záväzky celkom/ Total equity and liabilities	4 769 854	5 429 348	5 817 322
Vlastné imanie/ Shareholders' equity	1 119 027	1 161 023	1 128 074
Kmeňové akcie/ Ordinary shares	200 000	500 000	500 000
Zákonné rezervy/ Legal reserves	40 000	40 000	55 000
Nerozdelený zisk/ Retained earnings	732 562	489 027	511 723
Čistý zisk za účtovné obdobie/ Net profit for accounting period	146 465	131 996	61 351
Dlhodobé záväzky/ Non-current liabilities	2 168 094	2 367 224	2 306 330
Úvery a pôžičky/ Debt and borrowings	2 160 196	2 367 224	2 306 330
Odložený daňový záväzok/ Deferred tax liability	7 898	0	0
Krátkodobé záväzky/ Current liabilities	1 482 733	1 901 101	2 382 918
Krátkodobá časť úverov a pôžičiek/ Current portion of debt and borrowings	1 266 213	1 704 105	2 180 498
Ostatné záväzky/ Other liabilities	216 520	196 996	202 420

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Výnosy z finančných lízingov a úverov zo splátkového predaja/ Revenues from financial leases and debt in installment selling	541 316	557 101	244 690
Výnosy celkom/ Total revenues	691 682	715 393	338 937
Úrokové náklady/ Interest expense	145 418	189 501	101 385
Náklady celkom/ Total expenses	504 982	552 132	256 984
Zisk pred zdanením/ Profit before income taxes	186 700	163 261	81 953
Daň z príjmov/ Income tax expense	40 235	31 265	20 602
Zisk po zdanení/ Profit after income taxes	146 465	131 996	61 351

1) Celkové vyplatené dividendy/Total dividends paid

Joint-stock company B.O.F. is the oldest leasing company on the Slovak market. The company is rated as 6th in financial leasing, according to a chart compiled by the Association of Slovak Leasing Companies. B.O.F. registers 14 000 active contracts, its receivables from clients amount to 7 billion SKK, annual revenues total approximately 5 billion SKK and net profit is over 100 million SKK. Its legal predecessor - B.O.F. Ltd - was founded in February 1991 and started to provide financial leasing services on 1 May 1991. In January 1992 B.O.F. transformed into a joint-stock company, with registered capital of 20 million SKK. In the year 2001, B.O.F. merged with subsidiary companies and increased its registered capital to 200 million SKK. Following a decision of an extraordinary general meeting of company shareholders, held in November 2006, the registered capital was increased to 500 million SKK from an undistributed profit of previous years.

B.O.F. offers a wide range of products such as financial leasing of movable objects of fixed assets, operational leasing, real estates leasing and instalment sale. The company's portfolio of leasing contracts is dominated by the following three object groups: motor vehicles (both passenger cars and trucks), machinery/manufacturing technologies and computers/office technology. The complex offer of financial services is supplemented by B.O.F. poisťovací maklér Ltd, a 100-percent-owned subsidiary which is an insurance broker offering advantageous insurance products and insurance rates for the clients of the parent company. As the first among the Slovak leasing companies, B.O.F. undertook a rating process performed by CRA Rating Agency in 2001. In the year 2006, Moody's Central Europe assigned the company a national rating 'Baa1.sk', which was reconfirmed in January 2007. From the very beginning, the leasing company has adhered to the principles of ethical code in business as well as openness, integrity and responsibility. The long-term adherence to said principles has resulted in regular participation in the 'Annual Report' competition organised jointly by companies INEKO, TREND, Sk-media and KPMG. B.O.F.'s Annual Report for the year 2005 was awarded as the '2nd Best Printed Annual Report'.

A memorandum, signed on 30 November 2007 by Všeobecná úverová banka (the buyer) and Prvá slovenská investičná skupina (the seller), concluded the sale of a 70 percent share in leasing company B.O.F. The signing was preceded by the consent of the Antimonopoly Office of the Slovak Republic and the Central Bank of Italy. In the future, B.O.F. intends to harmonise the processes it applies in management, control and analyses with those of the new parent company. Its integration into the VÚB Group opens new possibilities of financing. The company now has access to resources from banks or investors, which saw it as a riskier debtor when it was an independent player.

Shareholder structure as of 31 December 2007

Všeobecná úverová banka (j.s.c.)	70%
Prvá slovenská investičná skupina (j.s.c.)	30%

ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s.

EMITENT/Issuer: Československá obchodní banka, a.s.
ADRESA/Address: Radlická 333/150
 15 057 Praha 5, ČR
TEL: +42 261 351 111
FAX: +42 224 225 049

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 7.7.2004 / 07/07/2004
DRUH/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004086
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 4 000
DÁTUM VYDANIA/Date of issue: 22.9.2003 / 09/22/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 8.4.2005 / 04/08/2005
DRUH/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004441
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 7 000
DÁTUM VYDANIA/Date of issue: 14.10.2004 / 10/14/2004

	2006	30.6.2007
Počet pracovníkov/ Number of employees	6 750	6 677
Dividenda/ Dividend (Sk)	0	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Balance Sheet	2006 1 000 000 Kč	30.6.2007 1 000 000 Kč
Pokladničná hotovosť a pohľadávky voči centrálnym bankám/ Cash and balances with central banks	31 849	71 641
Finančné aktíva na obchodovanie/ Financial assets held for trading	152 828	231 843
Finančné aktíva vykazované v reálnej hodnote do zisku alebo straty/ Financial assets at fair value through profit or loss	28 482	32 537
Finančné aktíva určené na predaj/ Available for sale financial assets	54 984	62 228
Úvery a pohľadávky/ Loans and receivables	203 842	224 806
Finančné investície držané do splatnosti/ Held to maturity investments	81 234	89 531
Pozemky, budovy a zariadenia/ Land, buildings and equipment	5 892	6 034
Ostatné aktíva/ Other assets	10 584	7 050
Aktíva celkom/ Total assets	613 175	769 633
Závázky/ Liabilities	573 073	727 534
Finančné záväzky k obchodovaniu/ Financial liabilities held for trading	14 185	13 901
Finančné záväzky vykazované v reálnej hodnote do zisku alebo straty/ Financial liabilities at fair value through profit or loss	84 663	196 771
Finančné záväzky/ Financial liabilities	448 502	495 061
Ostatné záväzky/ Other liabilities	23 125	18 494
Vlastné imanie/ Equity	40 102	42 099
Základné imanie/ Share capital	5 105	5 105
Emisné ážio/ Share premium	1 423	1 423
Zákonný rezervný fond/ Statutory reserve	18 687	18 687
Nerozdelený zisk/ Retained earnings	13 522	17 862
Závázky a vlastné imanie spolu / Total liabilities and equity	613 175	769 633

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2006 1 000 000 Kč	30.6.2007 1 000 000 Kč
Čisté výnosy z úrokov / Net interest income	13 433	7 446
Čistý výnos z poplatkov a provízií / Net fee and commission income	5 544	2 961
Prevádzkové výnosy/ Operating income	23 656	11 996
Prevádzkové náklady/ Operating expenses	-13 425	-6 443
Zisk pred zdanením/ Profit before income taxes	9 680	5 485
Daň z príjmov/ Income tax expense	-2 103	-1 145
Zisk po zdanení/ Profit after income taxes	7 577	4 340

Československá obchodní banka (ČSOB) was founded in 1964 as a state-owned company to provide services in the area of foreign trade financing and free-currency operations. The company currently operates as a universal bank not only on the Czech market, but also on the Slovak market via a foreign branch. ČSOB was privatised by Belgian KBC Bank NV in June 1999, and incorporated into the KBC Group. In June 2000 ČSOB overtook joint-stock company Investiční a Poštovní banka. In the second quarter of 2007, KBC Bank NV bought out the shares from minority shareholders of ČSOB. Once this process was completed, KBC Bank NV became the sole shareholder of ČSOB in June 2007.

ČSOB's business profile today comprises the segments of retail clientele, small- and medium-sized businesses, corporate clientele plus non-banking financial institutions, financial markets and private banking. In retail banking the company operates in the Czech Republic under two trade names: ČSOB and Poštovní spořitelna. The latter utilises for its operation extensive networks of the state-owned Czech Post Office (Česká pošta). Along with its own products and services, ČSOB's branch network offers products and services of the entire ČSOB Group. As of 30 September 2007, the bank offers services via 221 branch offices in the Czech Republic (not including the outlets of Poštovní spořitelna), 114 branch offices in Slovakia and via various channels of direct banking.

An important event of 2007 was the bank's drawing (in March) of the remaining 7 billion CzK of a subordinated loan from the parent company. The loan had been provided to ČSOB for its business expansion, with the first tranche of 5 billion CzK being drawn as soon as in September 2006. In the first half of 2007, Moody's Investors Service raised the rating of ČSOB's financial strength from C- to C. The bank's long-term rating is at the highest possible level that can be achieved in the Czech Republic. From 1 July 2007, ČSOB started recording its capital adequacy according to the BASEL II methodology. In the third quarter of 2007, a final decision was adopted to hive off the Slovak branch and create an independent legal entity from 1 January 2008. The new company (trade name 'Československá obchodní banka, a.s.') will also own the Slovak subsidiaries of the ČSOB Group. This change will harmonise, in both countries, the formal structure of ČSOB's corporate bodies with KBC's management system. Moreover, KBC Bank NV will gain full control over the independent bank in Slovakia, as it will have 100% of the voting rights.

ČSOB was given the 'Best Bank Czech Republic 2007' award, which is presented every year by The Banker magazine from the Financial Times publishing group. The bank was given the same award by the competitive magazine Global Finance. The contest 'Zlatá koruna 2007', organised by Accenture, confirmed the ČSOB Group's position as the most important innovator on the Czech market of financial services. The ČSOB Group was the most successful among the Czech financial institutions participating in this contest. It dominated in two main categories ('Novelty of the Year' and 'Public Award') and was awarded a total of 16 medals, including 5 gold ones.

Shareholder structure as of 31 December 2007

KBC Bank NV	100%
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EMITENT/Issuer: I.D.C. Holding, a.s.
ADRESA/Address: Drieňová 3
821 01 Bratislava
TEL: +421 2 4824 1711
FAX: +421 2 4824 1729

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 8.12.2003 / 12/08/2003
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004094
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 3 500
DÁTUM VYDANIA/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 4.10.2005 / 10/04/2005
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004730
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 300
DÁTUM VYDANIA/Date of issue: 20.9.2005 / 09/20/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 4.7.2006 / 07/04/2006
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005000
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 350
DÁTUM VYDANIA/Date of issue: 6.6.2006 / 06/06/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 30.11.2007 / 11/30/2007
DRUH/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120005638
MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue: 150
DÁTUM VYDANIA/Date of issue: 14.11.2007 / 11/14/2007

	2005	2006	30.6.2007
Počet zamestnancov/ Number of employees	1 157	1 103	1 122
Dividenda/ Dividend (Sk)	57 600 000 ¹⁾	57 600 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Spolu majetok/ Total assets	2 390 660	2 393 031	2 480 633
<i>Neobežný majetok/ Fixed assets</i>	<i>1 274 775</i>	<i>1 366 563</i>	<i>1 462 965</i>
Budovy, stavby, stroje a zariadenia/ Buildings, machinery and equipment	773 365	808 878	926 139
Investície v nehnuteľnostiach/ Real estate investments	10 945	10 309	9 996
Nehmotný majetok/ Intangible assets	45 173	39 374	35 125
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	425 058	488 043	488 043
Ostatný dlhodobý majetok/ Other long-term assets	5 234	3 659	1 282
Obežný majetok/ Current assets	1 115 885	1 026 468	1 017 668
Zásoby/ Inventory	231 982	234 805	248 195
Pohľadávky z obchodného styku a ostatné pohľadávky/ Trade receivables and other receivables	850 171	727 092	719 082
Peniaze v banke a v pokladni/ Cash in hand and deposit in bank	9 605	57 699	33 831
Spolu vlastné imania a záväzky/ Total equity and liabilities	2 390 660	2 393 031	2 480 633
<i>Vlastné imanie/ Equity</i>	<i>975 233</i>	<i>1 004 263</i>	<i>1 030 183</i>
Základné imanie/ Share capital	460 000	460 000	460 000
Zákonné a ostatné fondy/ Legal and other funds	62 318	70 420	79 083
Nerozdelený zisk/ Retained profit	452 915	473 843	491 100
Záväzky celkom/ Total liabilities	1 415 427	1 388 768	1 450 450
<i>Dlhodobé záväzky/ Non-current liabilities</i>	<i>821 867</i>	<i>909 017</i>	<i>1 011 178</i>
Dlhodobé úvery/ Long-term debt	788 751	869 402	964 163
Záväzky z finančného lízingu/ Payables from financial leases	5 514	9 585	16 985
Ostatné dlhodobé záväzky/ Other non-current liabilities	12 212	10 372	10 372
Krátkodobé záväzky/ Current liabilities	593 560	479 751	439 272
Záväzky z obchodného styku a ostatné záväzky/ Trade and other payables	206 168	224 054	333 524
Krátkodobá časť dlhodobých úverov a krátkodobé úvery Current portion of long-term debt and short-term debt	373 217	240 450	101 417
Záväzky z finančného lízingu/ Payables from financial leases	7 866	3 398	2 324

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Prevádzkové výnosy/ Operating income	2 290 976	2 387 295	1 216 923
Prevádzkové náklady/ Operating expenses	-2 104 757	-2 177 502	-1 091 929
Zisk/strata pred úrokmi a zdanením (EBIT - prevádzkový výsledok) Earnings before interest and taxes	186 219	209 793	124 994
Finančné náklady celkom, netto/ Finance expenses total, net	-74 300	-101 434	-41 474
Zisk pred zdanením/ Profit before income taxes	111 919	108 359	83 520
Daň z príjmov/ Income tax expense	-20 996	-21 729	0
Zisk po zdanení/ Profit after income taxes	90 923	86 630	83 520

1) Celkové vyplatené dividendy/Total dividends paid

Joint-stock company I.D.C. Holding is one of the most important producers of confectionery and biscuits in Slovakia. The company's beginning dates back to 1992, when two partners (Prof. PhDr. Ing. Štefan Kassay, Dr.Sc. and Ing. Arch. Pavol Jakubec) founded Investment Development Company Ltd, based in Prague, with registered capital of 106,851 CzK. On 16 January 1997, joint-stock company I.D.C. Holding was created as a legal successor of I.D.C. Ltd, with registered capital amounting to 263.4 million SKK. In the year 2001, the company increased its registered capital (from undistributed profit of previous accounting periods) to 460 million SKK.

I.D.C. Holding holds important positions on the domestic and foreign markets, due mainly to the production of quality products that are pushed to the market with a well-targeted marketing support. The company's production is located in two separate plants with a nearly 100-year-long tradition of production: Figaro Trnava and Pečivárne Sereď. I.D.C. Holding's product range comprises wafers, biscuits and gingerbreads. The salty assortment is represented by salty crackers and confectioneries comprise candid products, rock products, jelly products, pectin-based whipped products (coated), fondant products, desserts and seasonal products.

In the year 2007, I.D.C. Holding continued to focus on innovation of its product range, striving to bring products with more attractive design to customers and tailoring the product range to the needs and taste of the consumer in order to maintain or, respectively, increase the company's competitiveness on the market. Within the framework of sales support on the Slovak market, the company performed (in the first half of 2007) marketing activities such as a media campaign and a consumer competition. The activities focused on the core brand Sedita, in particular on the most favourite products introduced under this brand - Tatranky and Mila wafers. In the year 2006, the company underwent a certification audit according to the IFS and BRC standards, performed by SGS Slovakia Ltd in the separate plant Figaro Trnava. The audit confirmed the fulfilment of food safety requirements and, subsequently, the company was given a certification according to the International Food Standard and British Retail Consortium for confectionery production. In March 2007, a re-certification for confectionery production according to said standards took place in the company. I.D.C. Holding has successfully defended the certificates, which allows it to continue supplying its products to international retail chains.

As of 30 November 2007, the company realises 57 percent of production on the local market, 33 percent in the Czech Republic and 10 percent on other export markets. The following companies are the most important customers of I.D.C. Holding: Billa, CBA Slovakia, COOP Jednota Slovensko, Kaufland Slovenská republika, METRO Cash & Carry Slovakia, SLOVPOS, TESCO STORES SR, Carrefour Slovensko, AHOLD Retail Slovakia, Tibor Štefánik – NOBA – SMOKER, Ing. Karol Lacko – NOBA – MERK FOOD and BARCZI.

Shareholder structure as of 14 December 2007

Ing. arch. Pavol Jakubec	50%
Prof. PhDr. Ing. Štefan Kassay, DrSc.	25%
Real Novum (j.s.c.)	25%

EMITENT/Issuer:	ISTROBANKA, a.s.
ADRESA/Address:	Laurinská 1 811 01 Bratislava
TEL:	+421 2 5939 7111
FAX:	+421 2 5443 1744

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	12.12.2003 / 12/12/2003
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120003757
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	10.4.2003 / 04/10/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	14.2.2005 / 02/14/2005
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004110
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	300
DÁTUM VYDANIA/Date of issue:	2.10.2003 / 10/02/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	22.6.2007 / 06/22/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005018
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	600
DÁTUM VYDANIA/Date of issue:	28.6.2006 / 06/28/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	22.6.2007 / 06/22/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120005380
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	650
DÁTUM VYDANIA/Date of issue:	16.4.2007 / 04/16/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	9.11.2007 / 11/09/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004326
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	31.5.2004 / 05/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	9.11.2007 / 11/09/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004516
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	16.3.2005 / 03/16/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:	9.11.2007 / 11/09/2007
DRUH/Type:	HZL / Mortgage Bond
ISIN/ISIN:	SK4120004797
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	700
DÁTUM VYDANIA/Date of issue:	21.11.2005 / 11/21/2005

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	738	772	744
Dividenda/ Dividend (Sk)	35 000 000 ¹⁾	39 000 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Peňažné prostriedky a ich ekvivalenty/Cash and cash equivalents	5 940 155	5 002 328	8 622 378
Pohľadávky voči bankám/ Loans and advances to banks	1 033 669	3 030 647	1 137 161
Pohľadávky voči klientom/ Loans and advances to customers	20 271 518	22 022 879	23 231 443
Finančné aktíva určené na predaj/ Available for sale financial assets	1 720 887	1 615 307	1 367 138
Finančné aktíva držané do splatnosti/ Held to maturity investments	3 579 116	3 632 530	3 533 027
Majetok a vybavenie/ Property and equipment	1 311 622	1 331 104	1 284 341
Ostatné aktíva/ Other assets	236 993	149 200	164 638
Aktíva celkom/ Total assets	34 555 232	37 102 768	39 759 199
Záväzky/ Liabilities	31 859 392	33 864 653	36 444 438
Záväzky voči bankám/ Deposits from banks	7 448 712	6 999 545	7 400 822
Záväzky voči klientom/ Deposits from customers	20 064 547	21 155 230	23 377 296
Emitované dlhové cenné papiere/ Debt securities in issue	3 066 067	4 287 721	4 471 934
Rezervy/ Provisions	85 670	85 333	772
Ostatné záväzky/ Other liabilities	88 594	164 693	123 597
Vlastné imanie/ Equity	2 695 840	3 238 115	3 314 761
Základné imanie/ Share capital	1 950 000	2 175 000	2 175 000
Emisné ážio/ Share premium	250 000	475 000	475 000
Nerozdelený zisk a ostatné fondy/ Retained earnings and other reserves	495 840	588 115	664 761
Pasíva a vlastné imanie celkom/ Total liabilities and equity	34 555 232	37 102 768	39 759 199

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Čisté úrokové výnosy/ Net interest income	730 781	856 500	643 972
Výnosy z poplatkov a provízií/ Fee and commission income	277 305	287 240	210 404
Náklady na poplatky a provízie/ Fee and commission expense	-129 954	-83 926	-57 342
Čistý zisk z obchodovania/ Net trading income	91 597	59 709	60 320
Prevádzkový zisk pred opravnými položkami a rezervami Operating profit before impairment losses and provisions	139 235	168 914	141 912
Zisk pred zdanením/ Profit before income taxes	129 419	126 726	139 701
Daň z príjmov/ Income tax expense	42 251	23 745	-24 768
Zisk po zdanení/ Profit after income taxes	171 670	150 471	114 933

1) Celkové vyplatené dividendy / Total dividends paid

ISTROBANKA has been successfully operating on the Slovak banking market since the year 1992. The founding shareholder was Slovenská poisťovňa Bratislava. A milestone in the bank's history is the year 2002, when Bank für Arbeit und Wirtschaft AG, Vienna, (BAWAG) became a 100-percent owner of ISTROBANKA.

ISTROBANKA currently ranks as the 10th biggest commercial bank in Slovakia. The key target groups of this bank are individuals, micro-, small- and medium-sized businesses, municipalities and big clients with excellent rating. The bank's complex portfolio of products and services comprises deposit/credit/payment products and services, products of treasury and products of international banking. In addition to traditional banking products, ISTROBANKA offers its clients an option to invest in the mutual funds of subsidiary company ISTRO ASSET MANAGEMENT, financial and operational leasing via subsidiary company ISTROLEASING Ltd as well as products of co-operating partners Allianz – Slovenská poisťovňa and Wüstenrot stavebná sporiteľňa.

As of 30 September 2007, ISTROBANKA posted (in compliance with the International Standards for Financial Reporting) an after-tax profit of 115 million SKK. Total assets rose on a year-on-year basis by more than 7%, amounting to nearly 40 billion SKK. The bank saw a positive development in client deposits, with a year-on-year increase of more than 2 billion SKK in the volume of deposits. A novelty not only in the bank's portfolio, but also in the entire banking market, is the deposit account MAXIVKLAD with an interest rate updated every 6 months based on a reference interest rate BRIBID.

As of 30 September 2007, the volume of provided mortgage loans totalled nearly 5.7 billion SKK. The fifth place among 9 banks with a licence in this area makes ISTROBANKA one of the most important mortgage banks in Slovakia. Thanks to its long-term activities in the area of municipal financing, the bank currently ranks third in this segment. By the number of outlets, ISTROBANKA is the 7th biggest bank with a market share of 5.3 percent. The bank presently has a network of 60 branches, and intends to further expand this network.

According to the most recent rating by Moody's Investors Service from June 2007, ISTROBANKA has a long-term national scale bank deposit rating at Aa1.sk, a short-term national scale bank deposit rating at SK – 1 and financial strength at D-. The outlook of all ratings is stable.

Shareholder structure as of 31 December 2007:

Bank für Arbeit und Wirtschaft, AG	100%
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ISTROKAPITÁL SE

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

ISTROKAPITÁL SE

P.O. BOX 26741,
1647 NICOSIA, CYPRUS

+35 722 75 95 55

+35 722 75 88 77

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

4.7.2006 / 07/04/2006

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120004847

MENOVITÁ HODNOTA/Nominal value:

500 000 Sk / SKK 500,000

POČET CP V EMISII/Number of securities in issue:

1 200

DÁTUM VYDANIA/Date of issue:

6.12.2005 / 12/06/2005

30.6.2007

Počet zamestnancov/ Number of employees

na

Dividenda/ Dividend (EUR)

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA

Summarized Balance Sheet

30.6.2007

EUR

Spolu majetok/ Total assets

118 841 843

Spolu neobežný majetok/ Total non-current assets

68 692 365

Hmotný majetok/ Property, plant and equipment

24 032

Investície/ Investments in subsidiary companies

46 333 028

Pohľadávky voči spriazneným osobám/ Loans receivable from related parties

18 053 882

Dlhodobé poskytnuté úvery/ Loans receivable

4 281 423

Spolu obežný majetok/ Total current assets

50 149 478

Pohľadávka z dane z príjmov/ Income tax refundable

32 088

Cenné papiere na predaj/ Investments available for sale

196 360

Krátkodobé poskytnuté úvery/ Short term loans receivable

5 292 734

Finančné účty/ Cash in hand and at bank

44 628 296

Spolu vlastné imanie a záväzky/ Total equity and liabilities

118 841 843

Spolu vlastné imanie/ Total equity

50 386 335

Základné imanie/ Share capital

45 766 577

Rezervy/ Reserves

4 619 758

Spolu záväzky/ Total liabilities

68 455 508

Spolu dlhodobé záväzky/ Total long term liabilities

64 623 693

Dlhodobé prijaté úvery od spriaznených osôb/ Long term loans payable to related parties

46 056 246

Vydané dlhopisy/ Bonds issued

18 567 447

Spolu krátkodobé záväzky/ Total current liabilities

3 831 815

Ostatné záväzky/ Other payables

791 687

Daňové záväzky/ Taxation payable

17 739

Krátkodobé bankové úvery/ Bank overdrafts

3 022 389

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

30.6.2007

EUR

Výnosové úroky/ Interest income

1 451 811

Nákladové úroky/ Interest expense

-838 371

Čisté úrokové výnosy/ Net interest income

613 440

Ostatné prevádzkové výnosy/ Other operating income

533 050

Všeobecné prevádzkové náklady/ General operating expenses

-896 331

Prevádzkový zisk/ Profit from operations

250 159

Finančné výnosy/ Finance revenues

2 283 107

Finančné náklady/ Finance expenses

-888 243

Čisté finančné výnosy/ Net financing income

1 394 864

Zisk pred zdanením/ Profit before income taxes

1 645 023

Daň z príjmov/ Income tax expense

-25 192

Zisk po zdanení/ Profit after income taxes

1 619 831

European company ISTROKAPITAL SE was created on 1 February 2007 through a merger of Slovak company ISTROKAPITÁL (j.s.c.) and Cypriot company KANGIMA. It is therefore a legal successor of joint-stock company ISTROKAPITÁL, which was formed in 1996 through a merger of four investment funds from the first wave of the voucher privatisation (IF Inovec, IF Pohronsko-Ipeľský, IF Zobor and IF Prosperita Severu). The company concentrates primarily on the area of financial markets. Its registered capital totals 45 766 576.80 EUR and is divided into 24 087 672 shares, with the nominal value of one share being 1.90 EUR. As a European company, ISTROKAPITAL SE is based in the Republic of Cyprus. Its activities are, and will be, focused on possession and appreciation of shares in current subsidiary companies, acquisition of new ownership interests and their appreciation, as well as financing of the needs of the ISTROKAPITAL Group.

The ISTROKAPITAL Group, now roofed by ISTROKAPITAL SE, belongs to important financial groups in the Central European region. The companies that form the ISTROKAPITAL Group provide complex services, particularly in the area of banking and financing. The transformation into European company ISTROKAPITAL SE and creation of a supranational holding has provided the Group with benefits primarily in the following areas: cross-border mergers within EU member states, free movement of capital, flexible relations on international markets, flexibility of trading and placement of issues on stock exchanges in EU countries, fiscal and legal stability.

ISTROKAPITAL SE has ownership interests in companies Poštová banka (j.s.c.), ISTROKAPITÁL SLOVENSKO (j.s.c.), ISTROKAPITÁL DEVELOPMENT (j.s.c.) and RUN FIVE Media Technologies (j.s.c.). In 1999 the company made a capital investment in joint-stock company Poštová banka, and revitalised this bank in co-operation with Slovenská konsolidačná. With the consent of the National Bank of Slovakia, the company acquired a 55 percent share in Poštová banka in 2003, which has made the latter its subsidiary company. ISTROKAPITÁL has publicly declared its interest in buying Slovenská konsolidačná's share in Poštová banka (i.e. 37.12 percent of shares) in order to concentrate a 92 percent share in the bank's registered capital. In 2007 the company requested the National Bank of Slovakia for prior consent to exceeding a 66 percent share in the registered capital of Poštová banka. ISTROKAPITAL SE thus follows a strategic plan to keep and reinforce its position, and to continue participating in the bank's development in the forthcoming years. The company has invested a major part of financial means, which it obtained from issued bonds, through subsidiary company ISTROKAPITÁL DEVELOPMENT (j.s.c.). In the forthcoming period, the company will carry out and participate in the development of several zones near Bratislava and in the western part of Slovakia. ISTROKAPITAL SE plans to start development activities in the Czech Republic through its subsidiary company HARELDA (j.s.c), 100 percent shares of which it bought in September 2007. Investments in information technologies are focused on acquisitions of small- and medium-sized IT businesses, where a growth potential or a synergic effect (from mergers) is expected.

Shareholder structure as of 1 February 2007

WEYLIN INVESTMENT LLC	71.38%
Mario Hoffmann	12.46%
JCG (j.s.c.)	9.84%
WEYLIN ENTERPRISES LIMITED	2.89%
Other shareholders	3.43%

EMITENT/Issuer:	Leasing Slovenskej sporiteľne, a.s.
ADRESA/Address:	Priemyselná 1/a
	821 09 Bratislava
TEL:	+421 2 5070 9444
FAX:	+421 2 5070 9450

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	21.7.2006 / 07/21/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005034
MEŇOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	250
DÁTUM VYDANIA/Date of issue:	28.6.2006 / 06/28/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	29.11.2006 / 11/29/2006
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005166
MEŇOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	300
DÁTUM VYDANIA/Date of issue:	21.11.2006 / 11/21/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	27.7.2007 / 07/27/2007
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120005430
MEŇOVITÁ HODNOTA/Nominal value:	2 000 000 Sk / SKK 2,000,000
POČET CP V EMISII/Number of securities in issue:	200
DÁTUM VYDANIA/Date of issue:	14.6.2007 / 06/14/2007

	2005	2006	30.6.2007
Počet zamestnancov/ Number of employees	38	48	48
Dividenda/ Dividend (Sk)	0	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Spolu majetok/ Total Assets	2 820 346	4 809 403	5 860 216
Neobežný majetok/ Fixed assets	308 993	346 556	349 875
Dlhodobý nehmotný majetok/ Long-term intangible assets	7 109	6 895	5 248
Dlhodobý hmotný majetok/ Long-term tangible assets	301 884	339 661	344 627
Dlhodobý finančný majetok/ Long-term financial assets	0	0	0
Obežný majetok/ Current assets	2 499 735	4 434 230	5 466 934
Zásoby/ Inventory	16 138	56 942	90 225
Dlhodobé pohľadávky/ Long-term receivables	1 476 408	2 872 746	3 433 797
Krátkodobé pohľadávky/ Short-term receivables	998 507	1 497 196	1 904 240
Finančné účty/ Financial accounts	8 682	7 346	38 672
Časové rozlíšenie/ Accruals	11 618	28 617	43 407
Spolu vlastné imanie a záväzky/ Total equity and liabilities	2 820 346	4 809 403	5 860 216
Vlastné imanie/ Equity	134 762	140 928	161 444
Základné imanie/ Share capital	149 554	149 554	149 554
Kapitálové fondy/ Capital funds	20 992	16 143	23 873
Fondy zo zisku/ Funds created from profit	2 089	2 089	3 190
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	-13 696	-37 874	-27 960
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-24 177	11 016	12 787
Záväzky/ Liabilities	2 655 723	4 605 531	5 601 921
Rezervy/ Reserves	5 677	8 312	6 789
Dlhodobé záväzky/ Long-term liabilities	34	1 104 462	1 501 534
Krátkodobé záväzky/ Short-term liabilities	220 449	126 179	308 756
Bankové úvery a výpomoci/ Bank loans and subsidies	2 429 563	3 366 578	3 784 842
Časové rozlíšenie/ Accruals	29 861	62 944	96 851

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	2 330 965	3 906 002	2 106 534
Náklady na predaný tovar/ Cost of goods sold	2 329 452	3 894 594	2 101 510
Obchodná marža/ Gross margin	1 513	11 408	5 024
Výroba/ Operation	44 791	79 072	45 393
Výrobná spotreba/ Consumption from operation	43 050	48 397	29 448
Pridaná hodnota/ Value added	3 254	42 083	20 969
Odpisy/ Depreciation	40 675	61 348	33 035
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	-66 610	-78 126	-39 694
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	40 397	89 142	52 481
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	-2 036	0	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	-24 177	11 016	12 787
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	-24 177	11 016	12 787

Joint-stock company Leasing Slovenskej sporiteľne was founded (in July 2003) by a foundation charter for an indefinite period, with registered capital in the amount of 50 million SKK. Its founders were Slovenská sporiteľňa and EBV - Leasing Gesellschaft m.b.H. & Co. KG. In the year 2004, the latter company's minority share was transferred to EBV Beteiligungen GmbH, a subsidiary of Erste Bank and Austria's second best provider of leasing of transport technology. In April 2005 the company general meeting approved an increase of registered capital to 75 million SKK, with the increased part being repaid by company Slovenská sporiteľňa. On 1 November 2005, Leasing Slovenskej sporiteľne merged with joint-stock company SPORING. This has not only increased the company's registered capital by 74,554,000 SKK, but also raised the Slovak banking institution's share in the leasing company to 96.66 percent.

Leasing Slovenskej sporiteľne focuses primarily on the provision of financial leasing of movables such as passenger cars, utility vehicles, trucks, other transport machinery, equipment and technology. As supplementary products, the company offers operational leasing and financing via instalment sale. In the provision of services to clients, Leasing Slovenskej sporiteľne acts also as an insurance broker. For this reason the company concluded, in the period of 2004-2005, general agreements on co-operation in the areas of insurance policy conclusion, insurance collection and administration of insurance of motor vehicles/connectable vehicles with three insurance companies: KOOPERATIVA poisťovňa, Allianz - Slovenská poisťovňa and Česká poisťovňa - Slovensko. The company provides services to both natural persons and legal entities, and is a member of the Association of Slovak Leasing Companies (ASLC). Its fundamental difference and a competitive advantage is the sale through a wide network of Slovenská sporiteľňa outlets, which is - from a client's perspective - synonymous with swiftness, simplicity and, most of all, accessibility.

In spite of being active on the leasing market for a relatively short period, the company achieved a positive economic result in the year 2006, which was mainly due to a substantial increase in both the number and the financed volume of new contracts. Next year the company followed up to its previous successes and, thanks to an increase in the number and the financed volume of new contracts, again achieved a positive economic result. In the first three quarters of 2007, Leasing Slovenskej sporiteľne provided financing in the total acquisition price of 3 163.58 million SKK. It represents a 6th position on the market of leasing of movables, according to a chart of leasing companies compiled by the ASLC. In order to supplement the loan-based financing of its activities with other sources, the company issued two bond issues in the total volume of 1.1 billion SKK in the course of the year 2006. One more bond issue, in the volume of 400 million SKK, was issued in the year 2007.

Shareholder structure as of 31 December 2007

Slovenská sporiteľňa (j.s.c.)	96.66%
EBV Beteiligungen, GmbH	3.34%

EMITENT/Issuer: NOVITECH a.s.
ADRESA/Address: Moyzesova 58
 040 01 Košice
TEL: +421 55 7274 111
FAX: +421 55 6221 043

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 7.1.2003 / 01/07/2003
DRUH/Type: AKCIA / Share
ISIN/ISIN: SK1120006053
MENOVITÁ HODNOTA/Nominal value: 1 Sk / SKK 1
POČET CP V EMISII/Number of securities in issue: 10 000 000
DÁTUM VYDANIA/Date of issue: 23.7.2002 / 07/23/2002

	2005	2006	30.6.2007
Počet zamestnancov/ Number of employees	34	31	31
Dividenda/ Dividend (Sk)	1,58	2,728	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Spolu majetok/ Total Assets	121 171	117 482	94 977
Neobežný majetok/ Fixed assets	10 906	11 580	11 617
Dlhodobý nehmotný majetok/ Long-term intangible assets	1 616	1 133	1 046
Dlhodobý hmotný majetok/ Long-term tangible assets	3 822	5 170	4 290
Dlhodobý finančný majetok/ Long-term financial assets	5 468	5 277	6 281
Obežný majetok/ Current assets	83 719	100 887	80 874
Zásoby/ Inventory	1 248	1 216	1 210
Dlhodobé pohľadávky/ Long-term receivables	0	10 372	10 372
Krátkodobé pohľadávky/ Short-term receivables	38 037	51 110	55 139
Finančné účty/ Financial accounts	44 434	38 189	14 153
Časové rozlíšenie/ Accruals	26 546	5 015	2 486
Spolu vlastné imanie a záväzky/ Total equity and liabilities	121 171	117 482	94 977
Vlastné imanie/ Equity	36 575	48 075	26 695
Základné imanie/ Share capital	10 000	10 000	10 000
Kapitálové fondy/ Capital funds	10 651	10 651	10 651
Fondy zo zisku/ Funds created from profit	0	0	0
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	15 924	27 424	6 044
Záväzky/ Liabilities	74 004	56 958	62 038
Rezervy/ Reserves	643	645	42
Dlhodobé záväzky/ Long-term liabilities	490	1 120	1 127
Krátkodobé záväzky/ Short-term liabilities	72 871	35 390	46 016
Bankové úvery a výpomoci/ Bank loans and subsidies	0	19 803	14 853
Časové rozlíšenie/ Accruals	10 592	12 449	6 244

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	34 179	3 415	831
Náklady na predaný tovar/ Cost of goods sold	30 260	3 057	642
Obchodná marža/ Gross margin	3 919	358	189
Výroba/ Operation	124 549	135 045	34 583
Výrobná spotreba/ Consumption from operation	108 700	114 384	36 268
Pridaná hodnota/ Value added	19 768	21 019	-1 496
Odpisy/ Depreciation	2 902	3 180	1 106
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	7 596	14 751	-6 786
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	10 182	15 200	12 830
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	1 854	2 527	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	15 924	27 424	6 044
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	15 924	27 424	6 044

The company's history started in 1989 when NOVITECH was founded as a trading partnership; it transformed into a joint-stock company in 1996. The rapid advancement and expansion of information technologies in the former Czechoslovakia had a positive effect on NOVITECH's development, so it gradually achieved a position among important IT companies in Slovakia. NOVITECH works in the area of development and implementation of extensive information systems and project management, which is closely related to its educational activities, training courses and e-learning courses. The company is part of the NOVITECH Group, which operates not only in Slovakia but also in other EU countries via 4 subsidiary companies and a network of 9 branches (independent legal entities). At present the NOVITECH Group, including its specialised subsidiary companies and branch offices, has over 200 employees.

The main focus of the company:

- Information systems project management;
- Process engineering (design of processes and process management of organisations, including monitoring and management of activity-based costing, strategic management and assessment of performance of organisations - Balanced ScoreCard);
- Automation of processes within their entire life cycle;
- Development of software applications utilising the CASE tools and integration of applications;
- Intelligent portal solutions;
- e-Learning systems and solutions;
- Advising and consultancy in creation of process-managed organisations and in implementation of new information systems.

The evidence of quality and positive assessment of NOVITECH's work is the award of the Quality Management System Certificate in accordance with STN EN ISO 9001:2001 for project management, process management implementation, realisation of information systems and e-Learning.

Final defence of the conclusion of the eFarmer project was held on 26 April 2007. The project had been realised by NOVITECH for the European Commission, within the framework of EU development projects. At the said event, the project was successfully handed over to an expert commission and officially concluded.

Shareholder structure as of 30 June 2007

TECHNO HOLDING S.A.	99.76%
Other shareholders	0.24%

EMITENT/Issuer:
ADRESA/Address:

TEL:
FAX:

OTP Banka Slovensko, a.s.
Štúrova 5
813 54 Bratislava
+421 2 5979 1111
+421 2 5296 3484

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.1.2002 / 01/15/2002
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110001452
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 2 999 708
Dátum vydania/Date of issue: 12.12.1997 / 12/12/1997

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 27.4.2004 / 04/27/2004
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110004613
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 8 503 458
Dátum vydania/Date of issue: 3.4.2003 / 04/03/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 20.1.2004 / 01/20/2004
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004060
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.4.2005 / 04/15/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK412000433
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 6.6.2005 / 06/06/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004367
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 30.6.2004 / 06/30/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.12.2005 / 12/19/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004607
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 31.5.2005 / 05/31/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 14.2.2006 / 02/14/2006
Druh/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004805
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 16.11.2005 / 11/16/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 10.4.2006 / 04/10/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004896
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 724
Dátum vydania/Date of issue: 21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 28.6.2006 / 06/28/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004979
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 26.4.2006 / 04/26/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 8.12.2006 / 12/08/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005109
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 29.9.2006 / 09/29/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 13.3.2007 / 03/13/2007
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005240
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 14.12.2006 / 12/14/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 11.6.2007 / 06/11/2007
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005356
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 30.3.2007 / 03/30/2007

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	764	772	805
Dividenda/ Dividend (Sk)	0	0	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Peniaze, pohľadávky voči bankám a účty v NBS/ Cash, due from banks and balances with the National Bank of Slovakia	4 291 058	11 754 806	11 609 812
Vklady v ostatných bankách, úvery poskytnuté ostatným bankám, po odpočítaní opravnej položky na možné straty/ Placements with other banks, net of allowance for possible placement losses	1 313 114	1 812 746	308 580
Úvery po odpočítaní opravnej položky na možné straty z úverov/ Loans, net of allowance for possible loan losses	28 107 789	25 473 050	30 475 468
Investície držané do splatnosti/ Held to maturity investments	3 914 421	4 027 590	4 023 561
Hmotný a nehmotný dlhodobý majetok/ Premises, equipment and intangible assets	777 031	891 818	921 163
Ostatné aktíva/ Other assets	111 400	129 225	173 183
Aktíva celkom/ Total assets	39 362 267	44 510 128	47 793 519
Pasíva celkom/ Total liabilities	36 848 050	41 712 248	44 802 527
Závazky voči bankám, vklady NBS a ostatných bánk/ Due to banks and deposits from the National Bank of Slovakia and other banks	7 636 633	6 518 468	5 320 036
Závazky voči klientom/ Deposits from customers	22 416 550	26 033 422	29 956 821
Závazky z emitovaných cenných papierov/ Liabilities from issued securities	5 799 971	7 809 847	8 500 840
Ostatné pasíva/ Other liabilities	917 232	1 233 654	835 809
Vlastné imanie/ Equity	2 514 217	2 797 880	2 990 992
Základné imanie/ Share capital	2 064 415	2 064 415	2 064 415
Rezervné fondy/ Reserves	258 595	449 802	733 465
Čistý zisk/ Net profit	191 207	283 663	193 112
Pasíva a vlastné imanie spolu / Total liabilities and equity	39 362 267	44 510 128	47 793 519

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Výnosové úroky spolu/ Total interest income	1 550 514	2 080 952	1 787 073
Nákladové úroky spolu/ Total interest expense	-674 665	-1 014 982	-964 679
Výnosové úroky – netto/ Net interest income	875 849	1 065 970	822 394
Príjmy: Poplatky a provízie/ Fee and commission income	317 275	366 060	281 891
Príjmy iné ako výnosové úroky – spolu/ Total non-interest income	580 065	449 315	423 158
Náklady: Poplatky a provízie/ Fee and commission expense	-86 666	-93 860	-60 471
Náklady iné ako nákladové úroky – spolu/ Total non-interest expenses	-1 135 796	-1 143 059	-910 461
Zisk pred zdanením/ Profit before income taxes	191 207	283 663	193 112
Daň z príjmov/ Income tax expense	0	0	0
Zisk po zdanení/ Profit after income taxes	191 207	283 663	193 112

Since the year 2002, joint-stock company OTP Banka Slovensko has been part of OTP Bank, Nyrt., Budapest - Hungary's biggest credit institution. In the period before 1 August 2002, the bank operated under trade name Investičná a rozvojová banka (j.s.c.). The bank was formed on 27 February 1992 via division of state-owned Investičná banka Praha, upon its privatisation, into two independent legal entities: Investiční banka (j.s.c.) Praha and Investičná a rozvojová banka (j.s.c.) Bratislava.

Utilising its subsidiary companies located in Bulgaria, Croatia, Montenegro, Russia, Romania, Serbia, Slovakia and Ukraine, OTP Banka is one of the most important players in the Central and East Europe's banking markets as well as one of the most profitable credit institutions in Europe.

Since being overtaken by a strategic owner, the bank has successfully established itself on the Slovak banking market. It has also dynamised business activity and increased market shares. After starting to do business under a new trade name, the bank has more than doubled the number of its clients. In the recent period it has focused mainly on increasing business efficiency and profitability. The bank has nearly 165 000 clients, whom it provides with complex financial services via its network counting 74 outlets, specialised offices for housing loans and electronic distribution channels.

The parent company of OTP Banka Slovensko - OTP Bank, Nyrt. - decided to implement significant changes in corporate identity in the course of the year 2007. The changes followed from the logical and progressive development of the bank, and resulted from modern trends on the market. Within the framework of communication with its partners, OTP Banka Slovensko introduces a new, dynamically growing financial group - the OTP Group. The idea behind its founding was to build a financial group with a complex offer of financial services that supplement the bank's product offer, and also utilise the synergic effect of cross-selling. The bank closely co-operates with its subsidiary companies on a long-term basis, and this step is a follow-up to the need to provide complex solutions for requirements of the clients.

In addition to OTP Banka Slovensko, the OTP Group is in Slovakia represented by companies OTP Faktoring Slovensko (j.s.c.), OTP Garancia poisťovňa (j.s.c.), OTP Garancia životná poisťovňa (j.s.c.), OTP REAL SLOVENSKO Ltd and OTP Leasing (j.s.c.).

The bank's main objective is its healthy growth and provision of financing, primarily by increasing the dynamism of growth of stable primary deposits and debt securities, through which it finances mainly mortgage loans. In the provision of mortgage loans, the bank continues to rank as 4th on the market. OTP Banka Slovensko has had a separate rating by Moody's Investors Service since April 2007. Foreign currency deposits are rated at A2/Prime-1; financial strength is rated at D- with a stable outlook.

Shareholder structure as of 31 December 2007

OTP BANK Rt.	97.23%
Other shareholders	2.77%

PRVÁ STAVEBNÁ SPORITEĽŇA, a.s.

EMITENT/Issuer:
ADRESA/Address:

Prvá stavebná sporiteľňa, a.s.
Bajkalská 30
829 48 Bratislava
+421 2 4950 2112

TEL:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

29.10.2007 / 10/29/2007

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120005604

MENOVITÁ HODNOTA/Nominal value:

2 000 000 SK / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue:

500

DÁTUM VYDANIA/Date of issue:

24.10.2007 / 10/24/2007

	2005	2006	30.6.2007
Počet pracovníkov/ Number of employees	428	425	399
Dividenda/ Dividend (Sk)	na	na	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - KONSOLIDOVANÉ IFRS - consolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Likvidné aktíva a cenné papiere držané do splatnosti/ Liquid assets and securities held to maturity	8 894 543	7 840 478	6 403 805
Pokladničné hodnoty a účty emisných bánk/ Cash and balances at the central bank	4 331 706	2 688 956	1 147 802
Cenné papiere určené na predaj-štátne dlhopisy/ Investments available for sale-government bonds	0	1 558 107	1 498 253
Pohľadávky voči bankám/ Loans and advances to banks	549 584	441 810	81 439
Cenné papiere držané do splatnosti/ Securities held to maturity	4 013 253	3 151 605	3 676 311
Úvery poskytnuté klientom/ Loans and advances to customers	34 544 694	40 575 813	42 952 287
Ostatné aktíva/ Other assets	1 915 371	1 863 256	1 747 488
Aktíva celkom/ Total assets	45 354 608	50 279 547	51 103 580
Záväzky/ Liabilities	37 707 763	42 290 113	43 648 881
Záväzky voči bankám/ Deposits from banks	206 038	321 372	695 466
Úsporné vklady klientov/ Deposits from customers	36 475 454	40 704 807	41 715 190
Ostatné záväzky voči klientom/ Other deposits from customers	200 292	272 768	280 504
Rezervy/ Provisions	387 717	401 139	427 870
Ostatné záväzky/ Other liabilities	411 694	480 341	386 314
Vlastné imanie/ Equity	7 646 845	7 989 434	7 454 699
Základné imanie/ Share capital	2 000 000	2 000 000	2 000 000
Zákonný rezervný fond/ Legal reserve fund	587 660	587 660	587 796
Kapitálové fondy a fondy tvorené zo zisku/ Capital funds and funds created from profit	683 828	683 828	683 828
Nerozdelený zisk z minulých rokov/ Retained profit from previous years	3 928 270	3 474 524	3 773 103
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	447 087	1 235 715	429 741
Pasíva celkom/ Total liabilities	45 354 608	50 279 547	51 103 580

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.6.2007 1 000 Sk
Úrokové výnosy/ Interest income	2 472 750	2 729 652	1 523 219
Úrokové náklady/ Interest expense	-969 494	-1 050 129	-591 433
Čistý úrokový výnos/ Net interest income	1 503 256	1 679 523	931 786
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	634 006	603 482	299 116
Výsledok hospodárenia pred zabezpečením rizík/ Result of operations before risk allowance	806 391	1 833 032	741 382
Zisk pred zdanením/ Profit before income taxes	615 680	1 502 306	542 076
Daň z príjmov/ Income tax expense	-168 593	-266 591	-112 335
Zisk po zdanení pripadajúci akcionárom/ After-tax profit apportioned to shareholders	447 087	1 235 715	429 741

Joint-stock company Prvá stavebná sporiteľňa, a specialised bank to support construction and housing, was founded as the first of its kind in the Central and Eastern Europe. The company started its activity on 16 November 1992. Three renowned banking houses participated in the founding of Prvá stavebná sporiteľňa: Slovenská sporiteľňa (Slovak Republic), Bausparkasse Schwäbisch Hall AG (Germany) and Raiffeisen Bausparkasse GmbH (Austria). The shareholder structure changed in 2003, with Austria's Erste Bank der Österreichischen Sparkassen AG, Vienna, joining the three original shareholders.

Prvá stavebná sporiteľňa performs its activity based on the Act No 310/1992 (Coll.) on Home Savings and based on a banking licence issued by the National Bank of Slovakia. The company is a leader on the Slovak market in the financing of house-building and housing, as well as renovation and reconstruction of multi-family houses which it started – as the first in the Slovak Republic – more than 7 years ago. Its business activity primarily includes receiving deposits from home-savers (i.e. members participating in home saving), provision of housing loans to home-savers from special-purpose resources of the Home Savings Fund, and provision of housing loans for building purposes from resources outside of the Home Savings Fund.

Since the beginning of its activity, Prvá stavebná sporiteľňa has played an important role in housing financing in Slovakia. In 15 years of activity, the company has provided a total of 146.7 billion SKK for housing purposes. It represents 42.8 percent of the total housing investments in the Slovak Republic. During this period the company has attracted nearly 2 million clients, and concluded over 3 million home savings contracts.

In the first 10 months of the year 2007, Prvá stavebná sporiteľňa concluded 130 371 home savings contracts in the total amount (target sums) of 36.3 billion SKK. In the same period, the company provided to clients 30 917 housing loans and bridging loans totalling 9.97 billion SKK. In the period of January-October 2007, the company provided financial resources in the total amount of 12.42 billion SKK for housing purposes. To make the conditions of housing savings more attractive, the company offered several new products to its clients in the year 2007. The most important were a follow-up loan and an interest bonus, the latter of which was given the 'Golden Coin 2007' award.

From the day of its founding, Prvá stavebná sporiteľňa has ranked among the most dynamic companies on the Slovak financial market. Its exceptional results in years 2006 and 2007 were confirmed by the 4th place in the total ranking of the Slovak banks, compiled by economic weekly Trend. The company's mission is to actively participate, on a long-term basis, in increasing the living standard of the Slovak citizens in the housing area in order to reach a standard European level.

Shareholder structure as of 31 December 2007

Bausparkasse Schwäbisch Hall AG	32.50%
Raiffeisen Bausparkassen Holding, GmbH	32.50%
Erste Bank der Österreichischen Sparkassen AG	25.02%
Slovenská sporiteľňa (j.s.c)	9.98%

EMITENT/Issuer:
ADRESA/Address:
TEL:
FAX:

Slovenská sporiteľňa, a.s.

Suché mýto 4

816 07 Bratislava

+421 2 5850 3111

+421 2 5050 5332

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120003971

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 11.7.2003 / 07/11/2003

CENNÝ PAPIER PRIJATÝ NA KÓTOVANÝ T RH BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004045

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 19.8.2003 / 08/19/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004128

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004359

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004375

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 25.8.2004 / 08/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 18.5.2005 / 05/18/2005

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004466

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 100

DÁTUM VYDANIA/Date of issue: 16.11.2004 / 11/16/2004

CENNÝ PAPIER PRIJATÝ NA KÓTOVANÝ T RH BURZY/

Security admitted to the listed market of the Stock Exchange on: 5.10.2005 / 10/05/2005

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004524

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 400

DÁTUM VYDANIA/Date of issue: 21.3.2005 / 03/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 6.10.2005 / 10/06/2005

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120004573

MENOVITÁ HODNOTA/Nominal value: 10 000 000 Sk / SKK 10,000,000

POČET CP V EMISII/Number of securities in issue: 200

DÁTUM VYDANIA/Date of issue: 4.5.2005 / 05/04/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 2.2.2006 / 02/02/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004656

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 800

DÁTUM VYDANIA/Date of issue: 22.7.2005 / 07/22/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 29.5.2006 / 05/29/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004961

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 29.3.2006 / 03/29/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 19.12.2006 / 12/19/2006

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120005117

MENOVITÁ HODNOTA/Nominal value: 10 000 Sk / SKK 10,000

POČET CP V EMISII/Number of securities in issue: 26 035

DÁTUM VYDANIA/Date of issue: 1.12.2006 / 12/01/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 22.6.2007 / 06/22/2007

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120005422

MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue: 1 250

DÁTUM VYDANIA/Date of issue: 1.6.2007 / 06/01/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 1.10.2007 / 10/01/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005505

MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue: 250

DÁTUM VYDANIA/Date of issue: 27.7.2007 / 07/27/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 1.10.2007 / 10/01/2007

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120005554

MENOVITÁ HODNOTA/Nominal value: 2 000 000 Sk / SKK 2,000,000

POČET CP V EMISII/Number of securities in issue: 300

DÁTUM VYDANIA/Date of issue: 5.9.2007 / 09/05/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 19.11.2007 / 11/19/2007

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120005562

MENOVITÁ HODNOTA/Nominal value: 10 000 Sk / SKK 10,000

POČET CP V EMISII/Number of securities in issue: 34 871

DÁTUM VYDANIA/Date of issue: 5.11.2007 / 11/05/2007

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	4 762	4 710	4 690
Dividenda/ Dividend (Sk)	2 150 000 000 ¹⁾	2 224 000 000 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDE PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 000 Sk	2006 1 000 000 Sk	30.9.2007 1 000 000 Sk
Peniaze a účty v NBS/ Cash and balances at the central bank	4 066	13 041	10 462
Úvery a vklady vo finančných inštitúciách/ Loans and advances to financial institutions	67 660	68 852	33 855
Úvery poskytnuté klientom/ Loans and advances to customers	93 408	123 345	147 267
Cenné papiere držané do splatnosti/ Securities held to maturity	51 594	44 699	51 425
Dlhodobý nehmotný majetok/ Intangible assets	1 255	2 024	2 091
Dlhodobý hmotný majetok/ Property and equipment	5 396	4 494	4 197
Ostatné aktíva/ Other assets	400	401	489
Aktíva celkom/ Total assets	254 801	290 792	281 051
Závazky spolu/ Total liabilities	236 153	271 065	260 445
Závazky voči finančným inštitúciám/ Deposits from financial institutions	41 899	39 290	11 860
Závazky voči klientom/ Deposits from customers	177 843	210 246	224 256
Emitované dlhové cenné papiere/ Debt securities in issue	9 785	11 222	13 136
Rezervy na záväzky a ostatné rezervy/ Provisions for liabilities and other provisions	999	884	594
Ostatné záväzky/ Other liabilities	3 655	4 963	4 113
Vlastné imanie/ Equity	18 648	19 727	20 606
Závazky a vlastné imanie spolu / Total liabilities and equity	254 801	290 792	281 051

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 000 Sk	2006 1 000 000 Sk	30.9.2007 1 000 000 Sk
Výnosové úroky/ Interest income	11 591	13 961	11 999
Nákladové úroky/ Interest expense	-3 991	-5 528	-4 592
Čisté výnosy z úrokov a z investícií/ Net interest and investment income	7 708	8 616	7 471
Čisté výnosy z úrokov a z investícií po odpočítaní opravných položiek/ Net interest and investment income after provisions	7 314	8 071	6 780
Výnosy z poplatkov a provízií/ Fee and commission income	3 274	3 226	2 553
Náklady na poplatky a provízie/ Fee and commission expense	-210	-256	-240
Čistý výnos z poplatkov a provízií / Net fee and commission income	3 064	2 970	2 313
Čistý zisk z finančných operácií/ Net profit on financial operations	567	772	538
Zisk pred zdanením/ Profit before income taxes	4 111	4 819	3 588
Daň z príjmov/ Income tax expense	-575	-1 076	-333
Zisk po zdanení/ Profit after income taxes	3 536	3 743	3 255

1) Dividendy vyplatené jedinému akcionárovi/ Dividends paid to sole shareholder

Joint-stock company Slovenská sporiteľňa (SLSP) is a savings bank with the longest tradition in Slovakia; its beginning dates back as far as the 19th century. SLSP was granted a universal banking licence in 1990, and expanded its services to the segment of institutional and business clientele. In 1991 the company started operating on the financial and capital markets. After the signing of an agreement between the Ministry of Finance of the Slovak Republic and Erste Bank der österreichischen Sparkassen AG on the sale of a minority share, which took place in January 2001, the bank was incorporated into Erste Bank der Oesterreichischen Sparkassen AG, a strong financial group. With clientele counting 2.5 million, SLSP is currently the biggest commercial bank in Slovakia. It has a longstanding leading position in the areas of total assets, loans, client deposits, number of outlets and ATMs. The bank offers complex banking services through 274 outlets and 10 business centres located in all regions of Slovakia.

In 2007 SLSP reconfirmed its leading position on the Slovak banking market. In addition to the continuing credit boom, increased focus was on appreciation of the client's savings. The bank offers a 'wealth generation' program to its clients, with a complex overview of possibilities for savings appreciation. The clients can choose from an offer of life insurance, bank deposits (both term and structured), or investments in shares and bonds. The importance of electronic banking continued to rise in the year 2007. The share of electronic transactions in the total number of transactions rose from 64 percent (year-end 2006) to more than 72 percent (31 October 2007). Electronic banking is currently used by more than 450 000 clients, and the number of issued payment cards exceeds 1.26 million. SLSP fulfils the obligations arising from the Basel II Accord, and intensively prepares for the euro introduction in Slovakia.

In 2007 SLSP got the 'Best Bank in Slovakia' award from Global Finance. The company was also rated as the 'Best Managed Bank in Central and Eastern Europe' in the third anniversary competition of best managed companies, announced by prestigious magazine Euromoney. The award is based on the results of a survey among the analysts of the leading banks and research institutions in the region (a total of 64 answerers). As the only bank in Slovakia, SLSP was awarded for its quality of foreign (i.e. USD) payments by Deutsche Bank. The company has been regularly given this award since the year 2002.

In mid-2007, Fitch Ratings increased the bank's rating of long-term liabilities from A- to A and short-term liabilities from F2 to F1. Shortly afterwards, the agency raised the outlook from stable to positive. Moody's Investors Service increased the rating of financial strength from D+ to C-. In response to a substantial support from parent company Erste Bank and development of the Slovak economy, the agency rated the local currency deposits at A1/Prime-1 and increased the rating of foreign currency deposits to A1/Prime-1.

Shareholder structure as of 31 December 2007

Erste Bank der österreichischen Sparkassen AG	100%
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SLOVENSKÉ ENERGETICKÉ STROJÁRNE a.s.

EMITENT/Issuer:
ADRESA/Address:

SES a.s.
Továrenská 210
935 28 Tlmače
+421 36 6381 111
+421 36 6341 941

TEL:
FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

5.8.1998 / 08/05/1998

DRUH/Type:

AKCIA / Share

ISIN/ISIN:

SK1120008034

MENOVITÁ HODNOTA/Nominal value:

200 Sk / SKK 200

POČET CP V EMISII/Number of securities in issue:

1 565 345

DÁTUM VYDANIA/Date of issue:

29.03.1993 / 03/29/1993

	2005	2006	30.9.2007
Počet zamestnancov/ Number of employees	1 644	1 672	1 940
Dividenda/ Dividend (Sk)	0	0	

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ Slovak Accounting Standards - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Spolu majetok/ Total Assets	2 746 216	2 845 595	4 405 780
Neobežný majetok/ Fixed assets	769 994	730 845	713 841
Dlhodobý nehmotný majetok/ Long-term intangible assets	15 212	14 589	18 807
Dlhodobý hmotný majetok/ Long-term tangible assets	639 006	606 793	589 572
Dlhodobý finančný majetok/ Long-term financial assets	115 776	109 463	105 462
Obežný majetok/ Current assets	1 428 324	1 736 727	3 217 873
Zásoby/ Inventory	615 022	771 505	1 745 510
Dlhodobé pohľadávky/ Long-term receivables	9 414	17 002	19 939
Krátkodobé pohľadávky/ Short-term receivables	602 433	784 599	900 466
Finančné účty/ Financial accounts	201 455	163 621	551 958
Časové rozlíšenie/ Accruals	547 898	378 023	474 066
Spolu vlastné imanie a záväzky/ Total equity and liabilities	2 746 216	2 845 595	4 405 780
Vlastné imanie/ Equity	512 543	510 838	613 032
Základné imanie/ Share capital	300 708	313 069	313 069
Kapitálové fondy/ Capital funds	7 080	25 868	4 845
Fondy zo zisku/ Funds created from profit	58 408	46 795	47 226
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	138 862	132 292	111 943
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	7 485	-7 186	135 949
Záväzky/ Liabilities	1 476 484	1 772 031	3 374 154
Rezervy/ Reserves	298 080	262 379	598 418
Dlhodobé záväzky/ Long-term liabilities	19 899	23 645	318 095
Krátkodobé záväzky/ Short-term liabilities	900 733	1 209 688	2 110 338
Bankové úvery a výpomoci/ Bank loans and subsidies	257 772	276 319	347 303
Časové rozlíšenie/ Accruals	757 189	562 726	418 594

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Tržby z predaja tovaru/ Revenues from goods sold	0	0	0
Náklady na predaný tovar/ Cost of goods sold	0	0	0
Obchodná marža/ Gross margin	0	0	0
Výroba/ Operation	3 667 564	3 097 377	3 529 242
Výrobná spotreba/ Consumption from operation	2 806 400	2 399 943	2 590 321
Pridaná hodnota/ Value added	861 164	697 434	938 921
Odpisy/ Depreciation	84 548	65 470	54 820
Výsledok hospodárenia z hospodárskej činnosti/ Profit or loss from economic activity	66 486	23 673	134 358
Výsledok hospodárenia z finančnej činnosti/ Profit or loss from financial activity	-36 464	-33 023	1 674
Daň z príjmov z bežnej činnosti/ Income tax on ordinary activity	22 530	-2 164	0
Výsledok hospodárenia z bežnej činnosti/ Profit or loss from ordinary activity	7 492	-7 186	136 032
Výsledok hospodárenia z mimoriadnej činnosti/ Profit or loss from extraordinary activity	-7	0	-83
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	7 485	-7 186	135 949

Joint-stock company SLOVENSKÉ ENERGETICKÉ STROJÁRNE (SES) ranks among the most important suppliers of boilers for power plants, heating plants and incinerating plants on the world market. It is also one of the most important engineering companies in Slovakia. The company's history dates back to the year 1950 when 'Levická kotláreň' was founded; it was renamed to 'Závod S.M. Kirova n.p. Levice' one year later. State-owned company Slovenské energetické strojárne Tlmače transformed into a joint-stock company in the year 1992.

The company's main product groups include the production of fluidised bed boilers and conventional bed boilers of higher output with sub-critical parameters. Within a short-term period, however, the company intends to gain a business opportunity for the production of a boiler with supercritical parameters. SES provides to customers complex services, designing, deliveries, assembly and putting of power-engineering machinery into operation. The company also provides reconstruction and general repair of power-engineering facilities. That its products are very competitive is proved by the fact that deliveries of boilers and power-engineering units are directed to the markets of Latin America and Asia, in addition to traditional European markets.

At the end of the year 2006, the company prepared a medium-term strategy and set the main priorities for the nearest period. At the same time the company management, whose task is to ensure that those priorities are met, started to realise a restructuring project named 'SES 2007' which was an important building block for permanent enhancement and reinforcement of the company's market position. The project aimed to implement process restructuring and create a new corporate organisation, including improvements in human resources management. The project also focused on the increase of efficiency in purchasing and own production. Another project, 'Progres 2008', started in September 2007. It is a logical continuation of the 'SES 2007' project and aims to resolve software support in the company's key processes (project management, engineering, production). The project is scheduled to finish in mid-2008. An important activity of the year 2008 is going to be the 're-branding of the SES brand'.

The year 2007 was a year of major contractual successes. SES successfully concluded contracts worth 12 billion SKK, of which the most important are orders from Germany and South America. Other projects are expected on traditional markets such as Hungary and the Czech Republic, as well as during the building of power-engineering sources for the J&T Group. Gaining these orders means another important step towards the fulfilment of the company's medium-term goals for the period of 2007-2009. The orders have also created preconditions for reinforcement of the investment process and triggered a need to increase production capacities for pressure systems of steam boilers, which is the crucial part of the company's production. Notwithstanding extensive production capacities of the plant in Tlmače, the increase has necessitated the activation of a production facility in Želiezovce. The company's target for the year 2008 is to employ at least 150 workers at this facility.

Shareholder structure as of 30 June 2007

SEGFIELD INVESTMENTS LIMITED	54.85%
KESEK Ltd	21.73%
Other shareholders	23.42%

EMITENT/Issuer:	SLOVNAFT, a.s.
ADRESA/Address:	Vlčie hrdlo 824 12 Bratislava +421 2 5859 1111 +421 2 4524 3750
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	1. 7. 1993 / 07/01/1993
DRUH/Type:	AKCIA / Share
ISIN/ISIN:	CS0009004452
MENOVITÁ HODNOTA/Nominal value:	1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue:	13 168 953
DÁTUM VYDANIA/Date of issue:	29. 3. 1993 (séria 01 až 03)/ 03/29/1993 (series 01-03) 28. 7. 1993 (séria 04)/ 07/28/1993 (series 04)
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	22. 9. 1995 / 09/22/1995
DRUH/Type:	AKCIA / Share
ISIN/ISIN:	SK1120001369
MENOVITÁ HODNOTA/Nominal value:	1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue:	3 300 000
DÁTUM VYDANIA/Date of issue:	3. 8. 1995 (séria 01 až 04), 08/03/1995 (series 01-04)
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	4. 10. 2002 / 10/04/2002
DRUH/Type:	AKCIA / Share
ISIN/ISIN:	SK1120005949
MENOVITÁ HODNOTA/Nominal value:	1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue:	4 156 276
DÁTUM VYDANIA/Date of issue:	22. 7. 2002 (séria 01 až 05), 07/22/2002 (series 01-05)

	2005	2006	30.9.2007
Počet zamestnancov/ Number of employees	3 123	2 658	2 386
Dividenda/ Dividend (Sk)	377,5	363	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SÚVAHA Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Aktíva spolu/ Total assets	69 096 332	66 953 567	66 555 243
<i>Dlhodobé aktíva spolu/ Total non-current assets</i>	<i>50 526 125</i>	<i>47 026 350</i>	<i>46 842 188</i>
Dlhodobý nehmotný majetok/ Intangible assets	684 447	357 894	362 764
Dlhodobý hmotný majetok/ Property, plant and equipment	38 852 183	35 212 279	34 076 490
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	2 829 840	9 916 721	10 180 577
Investície v pridružených spoločnostiach/ Investments in associated companies	65 612	78 333	108 012
Finančné aktíva určené na predaj/ Available for sale financial assets	1 541 710	1 437 827	2 094 243
Ostatné dlhodobé aktíva/ Other non-current assets	6 552 333	23 296	20 102
Obežné aktíva spolu/ Total current assets	18 509 207	19 927 217	19 713 055
Zásoby/ Inventories	5 719 937	5 587 183	6 356 738
Pohľadávky z obchodného styku/ Trade receivables	6 878 018	6 463 684	7 843 385
Daň z príjmu/ Income tax receivable	345 259	711 143	0
Finančné aktíva určené na predaj/ Available for sale financial assets	1 100	102 374	1 100
Ostatné obežné aktíva/ Other current assets	4 385 340	5 390 117	4 917 064
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	1 179 553	1 672 716	594 768
Majetok určený na predaj/ Assets classified as held for sale	61 000	0	0
Vlastné imanie a záväzky spolu/ Total equity and liabilities	69 096 332	66 953 567	66 555 243
<i>Vlastné imanie spolu/ Total equity</i>	<i>52 250 338</i>	<i>50 843 330</i>	<i>48 966 191</i>
Základné imanie/ Share capital	20 625 229	20 625 229	20 625 229
Emisné ážio/ Share premium	3 648 835	3 648 835	3 648 835
Fondy tvorené zo zisku a kapitálové fondy/ Funds created from profit and capital funds	18 723 787	20 188 136	19 531 973
Čistý zisk/ Net income	9 252 487	6 381 130	5 160 154
Záväzky spolu/ Total liabilities	16 845 994	16 110 237	17 589 052
<i>Dlhodobé záväzky spolu/ Total non-current liabilities</i>	<i>2 158 563</i>	<i>2 693 106</i>	<i>2 996 088</i>
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	795 073	1 155 942	1 168 197
Odlhožené daňové záväzky/ Deferred tax liabilities	597 235	840 842	1 158 623
Štátne dotácie a ostatné dlhodobé záväzky/ Government grants and other non-current liabilities	766 255	696 322	669 268
<i>Krátkodobé záväzky spolu/ Total current liabilities</i>	<i>14 687 431</i>	<i>13 417 131</i>	<i>14 592 964</i>
Záväzky z obchodného styku a ostatné záväzky/ Trade and other payables	14 187 462	12 875 245	13 880 046
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	499 969	456 685	417 538
Krátkodobé úvery vrátane krátkodobej časti dlhodobého úveru/ Short-term debt incl. current portion of long-term debt	0	85 201	5 249
Daň z príjmu/ Income tax payable	0	0	290 131

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Prevádzkové výnosy spolu/ Total operating income	98 925 150	118 097 364	80 705 514
Prevádzkové náklady spolu/ Total operating expenses	-87 625 930	-110 250 787	-74 375 720
Prevádzkový zisk/ Profit from operations	11 299 220	7 846 577	6 329 794
Finančné výnosy/ Finance revenues	458 098	553 358	298 628
Finančné náklady/ Finance expenses	-44 210	-525 869	-132 299
Zisk pred zdanením/ Profit before income taxes	11 713 108	7 874 066	6 496 123
Daň z príjmov/ Income tax expense	-2 460 621	-1 492 936	-1 335 969
Zisk po zdanení/ Profit after income taxes	9 252 487	6 381 130	5 160 154

SLOVNAFT (j.s.c.), a refinery and petrochemical company based in Bratislava, annually processes approximately 5.5-6 million tonnes of crude oil. The company's main business focus is on crude oil processing, production, storage, distribution, wholesale and retail of petroleum products. The company is a leader of Slovakia's chemical industry, and has long been ranked among the three biggest exporters of the country. Its importance for the Slovak economy is reflected in all key areas; the company also significantly contributes to the GDP generation and industrial production. It ranks as one of the biggest contributors to the state budget and one of the biggest employers, which shows how very important the company is for the Slovak economy also from a future perspective. SLOVNAFT ensures a reliable supply of petroleum products to the Slovak market, which is a substantial contribution to the country's energetic safety. Unlike many other refineries, SLOVNAFT is currently a net exporter. As much as 75 percent of its production find customers on highly competitive markets of the European Union: Germany, Austria, Czech Republic, Poland and Hungary.

With the complexity and technological level of its production facilities, as well as the range and quality of its products, the company ranks among the most technologically advanced and complex refineries in Europe. It is at the same time one of the most efficient refineries in Europe, with over 53 billion SKK spent on investments in modern technologies, ecology and quality of production in recent years. Thanks to the aforementioned the company is today able to produce, from the same amount of crude oil, by as much as 1 million tonnes of engine fuels more than it did 10 years ago. Considering the extent of investments, SLOVNAFT has fundamentally changed the yield of light distillates from crude oil. The light distillates (engine fuel components) today represent as much as 87 percent of the amount of processed crude oil, compared to only 65 percent 10 years ago. It has been two years that the company is able to produce all engine fuels in what is known as a 'sulphurless quality' (sulphur content less than 10 mg per 1 kg), due to which it already meets the EU requirements that will not come into effect before the year 2009. Thanks to company SLOVNAFT, Slovakia is the first of the V-4 countries to have started using engine fuels with bio-components as ingredients in full extent.

SLOVNAFT has at its disposal the largest retail network in Slovakia, which sells quality engine fuels and lubricants and provides a wide range of services to motorists. As far as the social responsibility of firms in Slovakia is concerned, SLOVNAFT ranks among the most active and most responsible companies. The company is one of the biggest supporters of the Slovak sport, science, culture, children/young people, their health and education. It also does not fall behind in employee care, as it has been rated by an independent survey as one of the three best employers in Slovakia.

Joint-stock company SLOVNAFT was founded on 1 May 1992. Since the year 2004, the company has been a part of international MOL Group which is, by market capitalisation, among the Central and Eastern Europe's biggest companies. The MOL Group operates in over 30 countries on 3 continents.

Shareholder structure as of 31 December 2007

MOL Nyrt.	98.4%
Other shareholders	1.6%

EMITENT/Issuer:

ADRESA/Address:

Tatra banka, a.s.
Hodžovo námestie 3
811 06 Bratislava
+421 2 6866 1000
+421 2 5292 4760

TEL:

FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 27.6.2003 / 06/27/2003
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120003518
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 10 000
DÁTUM VYDANIA/Date of issue: 17.12.2002 / 12/17/2002

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120003880
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 10 000
DÁTUM VYDANIA/Date of issue: 21.05.2003 / 05/21/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004003
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 500
DÁTUM VYDANIA/Date of issue: 8.8.2003 / 08/08/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004136
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 10 000
DÁTUM VYDANIA/Date of issue: 31.10.2003 / 10/31/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004276
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 000
DÁTUM VYDANIA/Date of issue: 31.3.2004 / 03/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004342
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 000
DÁTUM VYDANIA/Date of issue: 25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.3.2006 / 03/21/2006
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004532
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 000
DÁTUM VYDANIA/Date of issue: 31.3.2005 / 03/31/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 17.1.2007 / 01/17/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004789
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 540
DÁTUM VYDANIA/Date of issue: 21.11.2005 / 11/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 17.1.2007 / 01/17/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120004953
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 500
DÁTUM VYDANIA/Date of issue: 22.3.2006 / 03/22/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 30.3.2007 / 03/30/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005182
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 650
DÁTUM VYDANIA/Date of issue: 24.11.2006 / 11/24/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 12.7.2007 / 07/12/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005398
MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue: 1 000
DÁTUM VYDANIA/Date of issue: 10.5.2007 / 05/10/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 21.12.2007 / 12/21/2007
DRUH/Type: HZL/Mortgage Bond
ISIN/ISIN: SK4120005588
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 10 000
DÁTUM VYDANIA/Date of issue: 18.10.2007 / 10/18/2007

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	3 262	3 360	3 476
Dividenda/ Dividend (Sk)	33 400 1)	32 3001)	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Peniaze a vklady v centrálnych bankách/ Cash and deposits in central banks	4 106 687	8 819 501	10 160 628
Úvery a bežné účty poskytnuté bankám/ Loans and advances to banks	37 608 205	26 602 936	38 232 992
Úvery poskytnuté klientom brutto/ Loans and advances to customers	81 522 476	105 363 146	128 279 832
Finančné aktíva na obchodovanie/ Financial assets held for trading	22 011 488	15 909 370	9 604 082
Finančné aktíva držané do splatnosti/ Held to maturity investments	37 473 640	38 275 126	34 038 308
Dlhodobý nehmotný majetok/ Intangible fixed assets	651 126	878 042	827 294
Dlhodobý hmotný majetok/ Tangible fixed assets	1 819 888	1 888 263	1 761 225
Ostatné aktíva/ Other assets	863 567	960 326	1 028 547
Aktíva celkom/ Total assets	184 163 997	208 473 853	235 658 698
Závazky/ Liabilities	170 914 060	193 197 872	219 413 420
Vklady a bežné účty bánk/ Deposits from banks	20 486 181	4 884 870	12 778 910
Vklady klientov/ Deposits from customers	133 688 372	159 946 484	175 495 534
Závazky z dlhových cenných papierov/ Liabilities evidenced by paper	11 560 175	19 852 841	22 957 379
Rezervy na záväzky/ Provisions for liabilities and charges	731 758	1 225 400	1 077 192
Ostatné záväzky/ Other liabilities	1 463 143	974 420	1 102 309
Vlastné imanie/ Equity	13 249 937	15 275 981	16 245 278
Vlastné imanie (okrem zisku za bežný rok)/ Equity (excluding current year profit)	10 989 492	12 492 119	13 488 657
Zisk po zdanení/ Profit after tax	2 260 445	2 783 862	2 756 621
Závazky a vlastné imanie spolu/ Total liabilities and equity	184 163 997	208 473 853	235 658 698

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Výnosy z úrokov a podobné výnosy/ Interest and similar income	6 191 118	8 387 648	8 017 730
Náklady na úroky a podobné náklady/ Interest and similar expenses	-1 216 729	-2 828 161	-3 079 589
Výnosové úroky, netto/ Net interest income	4 974 389	5 559 487	4 938 141
Výnosy z poplatkov a provízií/ Fee and commission income	2 451 068	2 672 351	2 271 526
Náklady na poplatky a provízie/ Fee and commission expense	-367 704	-392 520	-318 147
Výnosy z poplatkov a provízií, netto/ Net fee and commission income	2 083 364	2 279 831	1 953 379
Čistý zisk (strata) z finančných nástrojov na obchodovanie/ Net trading income from financial instruments	1 140 756	1 696 656	1 612 456
Zisk pred zdanením/ Profit before income taxes	2 760 472	3 568 206	3 139 618
Daň z príjmov/ Income tax expense	-500 027	-784 344	-382 997
Zisk po zdanení/ Profit after income taxes	2 260 445	2 783 862	2 756 621

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 20 000 Sk/ Dividend paid on common share with par value of 20 000 Sk

TATRA BANKA, akciová spoločnosť

Tatra banka, a member of Austria's Raiffeisen Banking Group, was founded in 1990 as the first private bank with foreign know-how in the former ČSFR. The history of the name 'Tatra banka' dates back to the year 1885 when 'Horno-uhorská banka TATRA' was founded. During the nationalisation process in 1946, 'SLOVENSKÁ TATRA BANKA' was created through a merger with Slovenská banka. The former was incorporated into the State Bank of Czechoslovakia in 1950, and put into a so-called state of peace.

In 17 years of operation on the Slovak market, Tatra banka has built the position of a universal banking institution, and has ranked among the most important financial institutions in Slovakia. It offers a complex range of banking services and products to retail/business clientele via a network of 128 branches, 17 corporate centres and their business representations as well as 5 Housing Centres. In November 2007 the bank extended its network with a specialised Investment Centre, which offers investment consulting to clients. A unique outlet of Tatra banka is 'Bank + Coffee', a branch combined with the pleasant ambience of a coffee bar.

In April 2007 Tatra banka put into operation the first mobile ATM (an ATM installed in a car) in Slovakia. The mobile ATM allows performing all standard ATM operations in non-standard conditions, e.g. during open-air events. In July 2007 Igor Vida replaced Rainer Franz at the post of General Director and Executive Board Chairman. Having spent over 16 years in joint-stock company Tatra banka, Rainer Franz now continues his professional career within the framework of the Raiffeisen Group in Ukraine. In July the company signed the Consumer Protection Code of Ethics; in September it joined the signatories of the Euro Introduction Code of Ethics. Global Finance, a renowned economic magazine, pronounced Tatra banka the Bank with Best Internet Banking in Slovakia in 2007. The company also succeeded in the rating of economic weekly Trend, and was awarded (for the seventh time) the Bank of the Year. British magazine Euromoney gave Tatra banka the prestigious Best Bank in Slovakia (2007) award for the tenth time.

International rating agency Moody's Investors Service increased Tatra banka's long-term and short-term ratings of foreign currency deposits from A3/Prime-2 to A1/Prime-1. Moody's also confirmed the long-term global ratings of local currency deposits at A1/Prime-1. The rating of individual financial strength was confirmed at C- on 23 February 2007; the outlook of all ratings is stable. In September 2007 Standard & Poor's Ratings Services increased Tatra banka's rating of long-term and short-term liabilities to A/A-1, and confirmed the stable outlook.

Shareholder structure as of 31 December 2007

Raiffeisen International Bank-Holding AG	66.03%
Tatra Holding GmbH	12.86%
Other shareholders	21.11%

EMITENT/Issuer:	UniCredit Bank Slovakia a.s.
ADRESA/Address:	Šancová 1/A 813 33 Bratislava +421 2 4950 2112
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	25.5.2004 / 05/25/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004169
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	9.2.2004 / 02/09/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	1.7.2005 / 07/01/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4110001217
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	29.9.2004 / 09/29/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	3.3.2006 / 03/03/2006
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4110001316
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	25.5.2005 / 05/25/2005
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	15.12.2006 / 12/15/2006
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4110001423
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	9 000
DÁTUM VYDANIA/Date of issue:	13.10.2006 / 10/13/2006
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	28.6.2004 / 06/28/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004078
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	28.8.2003 / 08/28/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.2.2006 / 02/08/2006
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004474
MENOVITÁ HODNOTA/Nominal value:	10 000 000 Sk / SKK 10,000,000
POČET CP V EMISII/Number of securities in issue:	50
DÁTUM VYDANIA/Date of issue:	2.12.2004 / 12/02/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	12.12.2007 / 12/12/2007
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120005299
MENOVITÁ HODNOTA/Nominal value:	2 500 000 Sk / SKK 2,500,000
POČET CP V EMISII/Number of securities in issue:	100
DÁTUM VYDANIA/Date of issue:	21.12.2006 / 12/21/2006

	30.9.2007
Počet pracovníkov/ Number of employees	1 250
Dividenda/ Dividend (Sk)	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	30.9.2007 1 000 Sk
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	34 331 745
Pohľadávky voči bankám/ Loans and advances to banks	7 056 685
Pohľadávky voči klientom/ Loans and advances to customers	72 369 801
Investičné cenné papiere/ Investment securities	10 200 089
Majetok a vybavenie/ Property and equipment	1 852 744
Ostatné aktíva/ Other assets	141 224
Aktíva celkom/ Total assets	128 289 791
<i>Závázky/ Liabilities</i>	<i>115 313 690</i>
Závázky voči bankám/ Deposits from banks	33 578 537
Závázky voči klientom/ Deposits from customers	75 128 715
Emitované dlhové cenné papiere/ Debt securities in issue	3 737 674
Rezervy/ Provisions	363 819
Ostatné závázky/ Other liabilities	394 858
<i>Vlastné imanie/ Equity</i>	<i>12 976 101</i>
Základné imanie/ Share capital	7 095 464
Rezervné fondy a fondy zo zisku/ Reserves	5 880 637
Závázky a vlastné imanie spolu/ Total liabilities and equity	128 289 791

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2007 1 000 Sk
Úrokové výnosy/ Interest income	3 707 770
Úrokové náklady/ Interest expense	-1 959 148
Čistý úrokový výnos/ Net interest income	1 748 622
Výnosy z poplatkov a provízií/ Fee and commission income	632 511
Náklady na poplatky a provízie/ Fee and commission expense	-108 027
Čisté (straty)/výnosy z obchodovania/ Net trading (loss)/income	442 364
Prevádzkové výnosy/ Operating income	2 743 441
Prevádzkové náklady/ Operating expenditure	-1 509 512
Prevádzkový zisk pred znížením hodnoty a rezervami/ Operating profit before impairment losses and provisions	1 233 929
Zisk pred zdanením/ Profit before income taxes	1 223 986
Daň z príjmov/ Income tax expense	-232 536
Zisk po zdanení/ Profit after income taxes	991 450

The event of the year 2007 on Slovakia's banking market was a merger of two credit institutions: UniBanka (j.s.c.) and HVB Bank Slovakia (j.s.c.). Both banks had already operated on the Slovak market for over 17 years and achieved excellent reputation in several areas. HVB Bank Slovakia was a strong bank financing big corporations and projects focusing on construction of real estates. In this area it achieved multiple awards at both international and local level. The domain of UniBanka was the market of services for individual clients. UniBanka was the first to introduce various products such as service bundles, guaranteed deposit products and new products in electronic banking. Several of its services had made it a significant market innovator. Traditionally strong was its partnership-based co-operation with entrepreneurs from the agricultural sector.

The predecessor of UniBanka was Slovenská poľnohospodárska banka, účastinná spoločnosť (renamed to 'POLNOBANKA' in 1994), which was created as the first private bank in Slovakia. In connection with a change of the majority shareholder (the arrival of Italian banking group UniCredito Italiano, S. p. A., Milan in 2000), at an extraordinary general meeting held on 21 January 2002, the bank's shareholders decided to change the company's trade name to UniBanka (j.s.c.). The new trade name is meant to invoke the bank's transition from an agricultural to a universal financial institution. This step at that time included a change of corporate colour from a 'natural' green to a 'unicredit' red. HVB Bank Slovakia was founded on 25 March 1994, and registered under trade name Creditanstalt (j.s.c.). During its existence, the bank has undergone several mergers. From 1 January 1999, after merging with Austria's credit institution BANK AUSTRIA (SR), the company had operated under trade name Bank Austria Creditanstalt Slovakia (j.s.c.). From October 2001, the bank's trade name had been 'HVB Bank Slovakia a.s.' as a result of a merger between Bank Austria Creditanstalt Slovakia (j.s.c.) and HypoVereinsbank Slovakia (j.s.c.).

The merger of UniBanka and HVB Bank Slovakia resulted in banking institution UniCredit Bank Slovakia (j.s.c.), which started its activity as the fourth on the market. The company has become the fourth biggest bank in Slovakia by the volume of credits and deposits. It currently operates as a universal bank with a complete product portfolio and a strong focus on retail banking. UniCredit Bank Slovakia is among the leaders in financing of businesses, and has developed a regional network of private banking outlets. The bank applies modern corporate culture. It has adopted what is known as the Integrity Charter, which defines fundamental values such as the basis of conduct and action. The Integrity Charter is based on six pillars: fairness, respect, freedom, transparency, reciprocity and trust.

UniCredit Bank Slovakia is part of one of the biggest banking houses in Europe, and stands on the side of strong players. UniCredit Group presently has over 170 000 employees and 40 million clients. It is an undisputed leader on the Central and Eastern European markets in terms of size, revenues, after-tax profit and network of outlets.

Shareholder structure as of 31 December 2007

Bank Austria Creditanstalt AG	97.11%
Ministry of Agriculture of the Slovak Republic	1.09%
Other shareholders	1.80%

EMITENT/Issuer:	UNICREDIT LEASING SLOVAKIA, A.S.
ADRESA/Address:	Hurbanovo nám. 1 811 06 Bratislava +421 2 5927 1200 +421 2 5927 1819
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	26.5.2004 / 05/26/2004
DRUH/Type:	DLHOPIS / Bond
ISIN/ISIN:	SK4120004177
MENOVITÁ HODNOTA/Nominal value:	25 000 Sk / SKK 25,000
POČET CP V EMISII/Number of securities in issue:	15 000
DÁTUM VYDANIA/Date of issue:	28.1.2004 / 01/28/2004

	30.6.2006	30.6.2007
Počet zamestnancov/ Number of employees	170	171
Dividenda/ Dividend (Sk)		

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	30.6.2006 1 000 Sk	30.6.2007 1 000 Sk
Aktíva spolu/ Total assets	15 945 592	18 737 163
Hotovosť, pokladňa/ Cash and balances with central banks	452	762
Účty v bankách/ Receivables from credit institutions	512 709	135 598
Pohľadávky voči klientom/ Receivables from clients	15 106 196	18 195 762
Opravné položky k aktívam/ Provisions for assets	-280 321	-338 674
Finančné investície/ Financial investments	431	431
Hmotný a nehmotný dlhodobý majetok/ Premises, equipment and intangible assets	82 259	52 730
Ostatné aktíva/ Other assets	558 043	656 086
Pohľadávka z dane z príjmu/ Income tax assets	-34 177	34 468
Spolu vlastné imania a záväzky/ Total equity and liabilities	15 945 592	18 737 163
Záväzky celkom/ Total liabilities	15 306 168	18 154 081
Bankové úvery a finančné výpomoci/ Amounts owed to credit institutions	14 013 050	16 788 988
Záväzky voči klientom/ Deposits from customers	253 679	454 246
Emitované dlhopisy/ Liabilities from securities	750 000	375 000
Ostatné záväzky/ Other liabilities	289 183	535 810
Daňové záväzky (splatná a odložená daň z príjmov)/ Income tax liabilities	256	36
Vlastné imanie celkom/ Total equity	639 424	583 082

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2006 1 000 Sk	30.6.2007 1 000 Sk
Čistý úrokový výnos/ Net interest income	184 070	157 121
Čistý úrokový výnos po zohľadnení úverového rizika/ Net interest income after credit risk	161 409	121 450
Všeobecné prevádzkové náklady/ General operating expenses	-128 453	-123 889
Prevádzkový hospodársky výsledok/ Operating profit (loss)	32 328	887
Zisk pred zdanením/ Profit before income taxes	32 328	887
Daň z príjmov/ Income tax expense	-9 880	-208
Zisk po zdanení/ Profit after income taxes	22 448	679

CAC LEASING Slovakia (j.s.c.)' was founded on 9 April 1993 as 'CAC LEASING Bratislava Ltd'; however, its active operation only started on 1 October 1996. One year later it adopted a decision to transform into a joint-stock company, and was registered in the Companies Register under trade name 'CAC LEASING Slovakia (j.s.c.)' on 31 October 1997. The company's shareholder structure changed in 2003, with the HVB Group becoming a 100-percent shareholder. In the first ten years of existence, CAC Leasing became the biggest leasing company in Slovakia. It has masterfully kept its leading position to this day. In connection with incorporation of BA-CA Leasing Group into UniCredit Leasing Group (completed in the first half of the year 2007), both the name of the entire leasing group and the company's trade name have changed. Effective from 2 April 2007, CAC LEASING Slovakia operates under a new trade name 'UniCredit Leasing Slovakia (j.s.c.)'.

The company's activity concentrates on several key areas, primarily on the leasing of passenger and utility vehicles, the leasing of machinery and equipment, the leasing of transport technology as well as the real estate leasing. A successful area for the company is the operational leasing of vehicles with complex services via subsidiary company UniCredit Fleet Management Ltd. It offers modern and economical solutions for fleet financing and management to medium and large businesses, with significant cost savings. Along with its products, the company offers to customers the legal and tax consultancy connected with leasing, as well as insurance broking via subsidiary company CAC poisťovací maklér Ltd.

In the year 2007, the company's business activity corresponded with development of the leasing market. The leasing of vehicles, machinery and technologies continued to have roughly equal percentages in its portfolio. In the third quarter of 2007, the company started preparations for the euro changeover. It finalised the intra-company changeover strategy, with an analysis of changes needed in the area of information technologies and intra-company processes. In the forthcoming period, UniCredit Leasing Slovakia intends to further develop co-operation with UniCredit Bank Slovakia in a more efficient use of sales channels on both sides. The company is also preparing an increase of registered capital.

Shareholder structure as of 31 December 2007

UniCredit Global Leasing S.p.A	44.9%
UniCredit Leasing CZ (j.s.c.)	35.2%
UniCredit Bank Slovakia (j.s.c.)	19.9%

EMITENT/Issuer:	VOLKSBANK Slovensko, a.s.
ADRESA/Address:	Vysoká 9 810 00 Bratislava +421 2 5965 1111 +421 2 5965 1530
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	17.3.2005 / 03/17/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004417
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	7 500
DÁTUM VYDANIA/Date of issue:	30.11.2004 / 11/30/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	16.2.2006 / 02/16/2006
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004755
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	5 000
DÁTUM VYDANIA/Date of issue:	5.12.2005 / 12/05/2005
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	2.2.2007 / 02/02/2007
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120005133
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	4 300
DÁTUM VYDANIA/Date of issue:	1.12.2006 / 12/01/2006
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	22.6.2007 / 06/22/2007
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120005364
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	4 600
DÁTUM VYDANIA/Date of issue:	28.3.2007 / 03/28/2007
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	1.10.2007 / 10/01/2007
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120005489
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	3 800
DÁTUM VYDANIA/Date of issue:	20.7.2007 / 07/20/2007

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	660	660	653
Dividenda/ Dividend (Sk)	1 232 ¹⁾	1 064 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	7 288 997	8 129 750	5 710 952
Pohľadávky voči bankám/ Loans and advances to banks	490 256	857 400	740 960
Pohľadávky voči klientom/ Loans and advances to customers	18 546 089	21 502 853	25 209 628
Investičné cenné papiere/ Investment securities	4 154 663	3 948 827	3 674 147
Budovy, vybavenie a zariadenie/ Buildings and equipment	1 072 424	1 016 854	930 087
Ostatné aktíva/ Other assets	28 044	19 294	28 790
Aktíva celkom/ Total assets	32 006 986	36 092 227	36 586 487
<i>Záväzky/ Liabilities</i>	<i>28 096 364</i>	<i>32 301 074</i>	<i>32 707 995</i>
Záväzky voči bankám/ Deposits from banks	2 251 359	2 707 365	1 079 405
Záväzky voči klientom/ Deposits from customers	23 964 483	27 047 808	28 571 387
Emitované dlhové cenné papiere/ Debt securities in issue	1 239 172	1 674 588	2 570 306
Rezervy/ Provisions	29 498	36 824	36 264
Ostatné záväzky/ Other liabilities	204 363	130 532	85 446
<i>Vlastné imanie/ Equity</i>	<i>3 910 622</i>	<i>3 791 153</i>	<i>36 586 487</i>
Základné imanie/ Share capital	1 000 000	1 000 000	1 000 000
Emisné ážio/ Share premium	1 170 300	1 170 300	1 170 300
Rezervné fondy a fondy zo zisku/ Reserves	1 740 322	1 620 853	1 710 668
Pasíva celkom/ Total liabilities	32 006 986	36 092 227	36 586 487

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 Sk	2006 1 000 Sk	30.9.2007 1 000 Sk
Úrokové a obdobné výnosy/ Interest and similar income	1 291 281	1 514 194	1 367 944
Úrokové a obdobné náklady/ Interest expense and similar charges	-410 317	-520 481	-517 381
Čisté úrokové výnosy/ Net interest income	880 964	993 713	850 563
Prijaté poplatky a provízie/ Fee and commission income	487 040	504 641	392 978
Platené poplatky a provízie/ Fee and commission expense	-75 798	-84 702	-61 409
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	411 242	419 939	331 569
Čisté výnosy z obchodovania/ Net trading income	104 620	141 127	74 555
Zisk pred zdanením/ Profit before income taxes	258 002	268 702	389 108
Daň z príjmov/ Income tax expense	-29 187	-57 319	-77 102
Zisk po zdanení/ Profit after income taxes	228 815	211 383	312 006

1) Výška dividendy na kmeňovú akciu/ Dividend per common share

Joint-stock company VOLKSBANK Slovensko was founded under trade name 'EUDOVÁ BANKA Bratislava a.s.' in 1991, as the first bank with foreign capital in the former Czech and Slovak Federative Republic. Following a decision of shareholders of EUDOVÁ BANKA, adopted at the 6th extraordinary general meeting on 22 August 2007, the bank's trade name changed to VOLKSBANK Slovensko (j.s.c) on 1 November 2007 through an entry into the Companies Register. This fact has necessitated other changes in corporate identity. The most important of them is the introduction of a new logo, which expresses the bank's European dimension and affiliation to strong financial group VOLKSBANK AG, based in Austria, which has been successfully operating in the countries of Central and Eastern Europe. The main shareholder of VOLKSBANK Slovensko is Austrian company VOLKSBANK INTERNATIONAL AG (VBI). The majority shareholder (51 percent) of VBI is Österreichische Volksbanken-AG. Its minority shareholders are German banks DZ BANK AG and WGZ BANK AG, which jointly own 24.5 percent, and French bank Banque Fédérale des Banques Populaires with an identical share (24.5 percent).

The bank has a full foreign-currency licence and a licence to execute mortgage-banking transactions. It focuses primarily on retail banking, but at the same time provides services to nearly 20,000 corporate clients ranging from small- and medium-sized enterprises to big supranational corporations. Via a network of 31 branches and 17 sub-branches in Slovakia, VOLKSBANK Slovensko offers to its clients a complex range of banking products and services, enriched with mutual funds of Austrian company Volksbanken-KAG, life insurance products, pension security products of company VICTORIA-VOLKSBANKEN Poist'ovňa and home savings via company Wüstenrot stavebná sporiteľňa. VOLKSBANK Slovensko also co-operates with financial group ING in the area of old-age pension savings; their mutual sale officially started on 16 December 2004. This partnership enables the bank's clients, as well as other individuals, to obtain information and conclude agreements on old-age pension savings directly in the outlets of VOLKSBANK Slovensko located throughout Slovakia. Special care is taken of business clients via the bank's network of corporate centres.

In December 2007, international rating agency Fitch Ratings increased VOLKSBANK Slovensko's long-term rating of liabilities from 'BBB' to 'BBB+' and the rating of short-term liabilities from 'F3' to 'F2'. Agency also confirmed the individual rating at 'C/D' and the support rating at '2'. The outlook of all ratings of VOLKSBANK Slovensko (j.s.c) is stable.

Shareholder structure as of 31 December 2007

Volksbank International AG	91%
Other shareholders	9%

EMITENT/Issuer:	Všeobecná úverová banka, a.s.
ADRESA/Address:	Mlynské Nivy 1 829 90 Bratislava +421 2 5055 1111 +421 2 5556 6656
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	19.12.1997 / 12/19/1997
DRUH/Type:	AKCIA / Share
ISIN/ISIN:	SK1110001437
MENOVITÁ HODNOTA/Nominal value:	1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue:	4 078 108
DÁTUM VYDANIA/Date of issue:	9.5.1995 / 05/09/1995
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	4.6.2003 / 06/04/2003
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120003724
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	10 000
DÁTUM VYDANIA/Date of issue:	15.4.2003 / 04/15/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.3.2004 / 03/08/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004011
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	800
DÁTUM VYDANIA/Date of issue:	7.8.2003 / 08/07/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.3.2004 / 03/08/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120003914
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	29.5.2003 / 05/29/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	29.6.2004 / 06/29/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004268
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	10 000
DÁTUM VYDANIA/Date of issue:	25.5.2004 / 05/25/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004250
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	31.3.2004 / 03/31/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004391
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	25.8.2004 / 08/25/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004409
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

7.7.2005 / 07/07/2005

HZL/Mortgage Bond

SK4120004540

1 000 000 Sk / SKK 1,000,000

1 000

30.3.2005 / 03/30/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

22.12.2005 / 12/22/2005

DLHOPIS / Bond

SK4120004748

1 000 000 Sk / SKK 1,000,000

2 000

28.9.2005 / 09/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

8.3.2006 / 03/08/2006

HZL/Mortgage Bond

SK4120004615

10 000 Sk / SKK 10,000

17 078

15.8.2005 / 08/15/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

8.3.2006 / 03/08/2006

HZL/Mortgage Bond

SK4120004813

1 000 000 Sk / SKK 1,000,000

2 500

28.11.2005 / 11/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004870

10 000 000 Sk / SKK 10,000,000

39

19.12.2005 / 12/19/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004888

10 000 000 Sk / SKK 10,000,000

40

21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004946

10 000 000 Sk / SKK 10,000,000

50

9.3.2006 / 03/09/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004938

1 000 000 Sk / SKK 1,000,000

500

10.3.2006 / 03/10/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

19.12.2006 / 12/19/2006

HZL/Mortgage Bond

SK4120005174

1 000 000 Sk / SKK 1,000,000

1 500

24.11.2006 / 11/24/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1.3.2007 / 03/01/2007

HZL/Mortgage Bond

SK4120005265

1 000 000 Sk / SKK 1,000,000
600

14.12.2006 / 12/14/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

3.5.2007 / 05/03/2007

HZL/Mortgage Bond

SK4120005349

1 000 000 Sk / SKK 1,000,000
500

13.3.2007 / 03/13/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

30.7.2007 / 07/30/2007

HZL/Mortgage Bond

SK4120005448

1 000 000 CZK / CZK 1,000,000
1 000

20.6.2007 / 06/20/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

1.10.2007 / 10/01/2007

HZL/Mortgage Bond

SK4120005547

1 000 000 Sk / SKK 1,000,000
1 000

5.9.2007 / 09/05/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

29.10.2007 / 10/29/2007

HZL/Mortgage Bond

SK4120005539

1 000 000 Sk / SKK 1,000,000
500

16.10.2007 / 10/16/2007

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:**ISIN/ISIN:****MENOVITÁ HODNOTA/Nominal value:****POČET CP V EMISII/Number of securities in issue:****DÁTUM VYDANIA/Date of issue:**

21.12.2007 / 12/21/2007

HZL/Mortgage Bond

SK4120005679

1 000 000 Sk / SKK 1,000,000
600

29.11.2007 / 11/29/2007

	2005	2006	30.9.2007
Počet pracovníkov/ Number of employees	3 923	3 567	3 398
Dividenda/ Dividend (Sk)	285 ¹⁾	217 ¹⁾	

MEDZINÁRODNÉ ŠTANDARDY PRE FINANČNÉ VÝKAZNÍCTVO - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	2005 1 000 000 Sk	2006 1 000 000 Sk	30.9.2007 1 000 000 Sk
Peniaze a zostatky na účtoch v centrálnych bankách/ Cash and balances with central banks	4 048	4 872	7 590
Pohľadávky voči bankám/ Loans and advances to banks	25 782	38 566	21 881
Úvery poskytnuté klientom/ Loans and advances to customers	83 250	89 169	111 217
Investície držané do splatnosti/ Held to maturity investments	94 122	86 580	90 215
Nehmotný majetok/ Intangible assets	958	887	816
Hmotný majetok/ Property and equipment	5 994	6 217	5 488
Ostatné aktíva/ Other assets	512	360	388
Aktíva celkom/ Total assets	224 925	238 231	259 454
Závázky/ Liabilities	203 757	217 020	238 057
Závázky voči iným bankám/ Deposits from other banks	17 825	7 902	11 885
Vklady a úvery od klientov/ Deposits from customers	163 170	179 084	195 530
Emitované dlhové cenné papiere/ Debt securities in issue	14 696	22 278	24 922
Rezervy/ Provisions	1 092	1 044	857
Ostatné záväzky/ Other liabilities	2 081	1 558	1 428
Vlastné imanie/ Equity	21 168	21 211	21 397
Základné imanie/ Share capital	12 978	12 978	12 978
Emisné ážio/ Share premium	403	403	403
Rezervné fondy/ Reserve funds	2 520	2 618	2 621
Nerozdelený zisk/ Retained earnings	5 267	5 212	5 395
Pasíva celkom/ Total liabilities	224 925	238 231	259 454

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2005 1 000 000 Sk	2006 1 000 000 Sk	30.9.2007 1 000 000 Sk
Úrokové a obdobné výnosy/ Interest and similar income	10 321	11 292	9 996
Úrokové a obdobné náklady/ Interest expense and similar charges	-3 249	-4 711	-4 546
Čisté úrokové výnosy/ Net interest income	7 072	6 581	5 450
Výnosy z poplatkov a provízií/ Fee and commission income	2 947	3 103	2 469
Náklady na poplatky a provízie/ Fee and commission expense	-785	-1 185	-829
Čisté výnosy z poplatkov a provízií/ Net fee and commission income	2 162	1 918	1 640
Čistý zisk z finančných operácií/ Net trading income	1 022	1 141	997
Zisk pred zdanením/ Profit before income taxes	4 429	4 805	3 720
Daň z príjmov/ Income tax expense	-436	-1 047	-713
Zisk po zdanení/ Profit after income taxes	3 993	3 758	3 007

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 1 000 Sk/ Dividend paid on common share with par value of 1 000 Sk

Všeobecná úverová banka (VÚB) was founded on 1 January 1990 as a state-owned financial institution, when the State Bank of Czechoslovakia hived-off its commercial activities for corporate clients in the Slovak Republic. The bank transformed into a joint-stock company in the year 1992. A real turning point in its operation, however, came with the privatisation process when an Italian banking group IntesaBci (currently Intesa Sanpaolo) acquired a majority share in VÚB at the end of 2001. With clientele of over 1 million and a 20-percent market share, VÚB is the second biggest bank in Slovakia. It is a universal bank with a licence to provide a full range of banking services to individual, corporate and institutional clients. The core of its offer includes mortgage/consumer loans, deposit/payment products and services, corporate banking and financing of foreign trade activities. Via its subsidiary companies, VÚB also provides services in the area of mutual funds (VÚB Asset Management), pension savings (VÚB Generali), consumer finance (Consumer Finance Holding) and factoring (VÚB Factoring). The bank also acts as an insurance broker. Its services are provided through a large network of outlets, which includes 34 corporate and 207 retail branches. In addition, VÚB operates 11 mortgage centres that provide complete services related to housing financing.

One of the most important events in the bank's history is the acquisition of a financial group oriented on instalment sale that comprises TatraCredit, QUATRO, Q-CAR, SLOVENSKÁ POŽIČOVŇA and Slovenské kreditné karty. The entire transaction was completed in the year 2005, with the acquired companies integrating into a newly founded subsidiary Consumer Finance Holding (j.s.c.). The bank has thus acquired further 400,000 clients and significantly reinforced its position on the market of personal loans.

There was a change in the company management in the second half of 2007. Ignacio Jaquotot became a new General Director and Executive Board Chairman, replacing Tomas Spurny who had successfully led the bank since the year 2002. The year 2007's most important event for VÚB was the purchase of a majority share in leasing company B.O.F. It is the oldest leasing company on the Slovak market as well as the only big leasing company that had not been owned by a banking group. This acquisition has significantly reinforced VÚB's position on the market of financing of small- and medium-sized businesses.

Shareholder structure as of 31 December 2007

Intesa Holding International S.A.	96.49%
Other shareholders	3.51%

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