

**Overview of information duties of issuers whose bonds are admitted to the listed market (“LM”)\***  
(Updated as of May 2022)

<b><u>Regulated information</u> under the Stock Exchange Act and separate regulations, which (the information) the issuer whose bonds are admitted to the listed market (unless otherwise stated, in the event of obligations under the separate regulation) is required to deliver to the Stock Exchange and disclose :</b>	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Annual financial report prepared in compliance with §34 of the Stock Exchange Act, including the report and statement of the auditor; and to inform the Stock Exchange of the manner and date of publication	<p>§34 of the Stock Exchange Act, §37 a) Section 1, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.6 Subsection a) of the Rules for Bonds Admission to LM</p>	<p>Does not apply to e.g. issuers who have issued exclusively debt securities admitted to the regulated market where the nominal value of such securities is <b>at least EUR 100 000</b></p> <p>The annual financial report shall be prepared and published by the issuer in a single electronic reporting format in accordance with Commission Delegated Regulation (EU) 2019/815 of 17 December 2018 supplementing Directive (EU) 2004/109/EC of the European Parliament and of the Council with regard to regulatory technical standards on the specification of a single electronic reporting format (OJ L 143, 29.5.2019)</p>
Semi-annual financial report prepared in compliance with §35 of the Stock Exchange Act; and to inform the Stock Exchange of the manner and date of publication	<p>§35 of the Stock Exchange Act ; §37 a) Section 1 and Section 2, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.6 Subsection b) of the Rules for Bonds Admission to LM</p>	<p>Does not apply to e.g. issuers who have issued exclusively debt securities admitted to the regulated market where the nominal value of such securities is <b>at least EUR 100 000</b></p>

Annual report on payments to public authorities	<p>§36 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Bonds Admission to LM</p>	
Any change in the rights of the holders of securities other than shares, including changes in the terms and conditions of these securities which could indirectly affect those rights resulting in particular from a change in loan terms or in interest rates	<p>§37 b) Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Bonds Admission to LM</p>	Does not apply to e.g. government securities, securities issued by the National Bank of Slovakia, securities issued by a Member State and its authorities or by regional authorities
Information for the holders of debt securities - payment of interest, exercise of conversion rights, exchange, subscription or termination and redemption of debt securities	<p>§37 c) Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Bonds Admission to LM</p>	
Information for the holders of debt securities – venue, time and agenda of the meeting of the owners of debt securities, , a power-of-attorney form for proxies entitled to vote at meetings of the owners of debt securities, a notification of convening a meeting – provided that the terms of issue of bonds establish the	<p>§37 c) Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p>	

meeting of the owners of debt securities	Article 8 Section 8.1 of the Rules for Bonds Admission to LM	
Choice of Home Member State	<p>§45 Section 4 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Bonds Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Bonds Admission to LM</p>	The form for notification of Home Member State
Confidential information	<p>Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.</p> <p>Article 6 Section 6.7 Subsection b) and Article 8 of the Rules for Bonds Admission to LM</p>	An issuer that has applied for admission of bonds to LM and an issuer whose bonds have been admitted to LM are required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act; i.e. the issuer is obligated to make confidential information accessible to the public and report it to the Stock Exchange; once such information is no longer confidential, the issuer must disclose it without delay.
Managers' transactions	Article 19 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC	<p>Notification of persons discharging managerial responsibilities with the issuer (who has applied for admission of securities to LM or whose securities have been admitted to LM) and persons closely associated with them</p> <p>The issuer is obligated to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13</p>

	Article 6 Section 6.7 Subsection d) and Article 8 of the Rules for Bonds Admission to LM	of the Stock Exchange Act, and to report a managers' transaction to the Stock Exchange.
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<b>Information in compliance with §37 d) Section 1 of the Stock Exchange Act necessary for protection of investors and to ensure problem-free functioning of the regulated market of securities according to the <u>Stock Exchange Rules of BSSE, the Rules for Bonds Admission to the Main Listed Market and Parallel Listed Market</u></b>	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Information about changes in the issuer's financial situation or other facts during the year which can cause a substantial change of the price of bonds or restrict the issuer's ability to fulfil the obligations resulting from the bond issue, or significantly affect the issuer's business activity	Article 7 Section 7.1 of the Rules for Bonds Admission to LM	
Information about convening ordinary and extraordinary general meetings, including their agenda	Article 7 Section 7.1 Subsection a) of the Rules for Bonds Admission to LM	
Detailed information about the course of a general meeting and adopted resolutions (e.g. by sending the minutes of the general meeting)	Article 7 Section 7.1 Subsection b) of the Rules for Bonds Admission to LM	
New, updated wording of the amended Articles of Association, Deed of Association, Foundation Agreement or Foundation Charter immediately after any amendment made to these documents	Article 7 Section 7.1 Subsection c) of the Rules for Bonds Admission to LM	
Information about personnel changes of the members of a statutory body, members of supervisory bodies and key managers of the issuer pursuant to §9 Section 3 of the Code of Labour	Article 7 Section 7.1 Subsection d) of the Rules for Bonds Admission to LM	

<p>Information on payment of dividends specifying the amount of dividend before tax per share, provided that the issuer is a joint-stock company</p>	<p>Article 7 Section 7.1 Subsection e) of the Rules for Bonds Admission to LM</p>	<p>Applies appropriately also to other legal forms of companies – issuers</p>
<p>Information about any proposed changes in the structure and appearance of issued securities and information about implementation of such changes, information about a change in the rights attached to the issued securities of the issuer, about issuance of new securities (type, form, nominal value and total amount, the manner of placement on the market and a description of the rights attached to them), about the rights related to the acquisition of new issues of the issuer, about the result of sale of the issuer’s new issues, about an issue of GDR (Global Depository Receipts) or ADR (American Depository Receipts) on the issuer’s shares, with details</p>	<p>Article 7 Section 7.1 Subsection f) of the Rules for Bonds Admission to LM</p>	
<p>Admission of the issuer’s bonds to trading on another regulated market</p>	<p>Article 7 Section 7.1 Subsection g) of the Rules for Bonds Admission to LM</p>	
<p>Any delay in the payment of yields or, respectively, non-payment of their yields or principal, provided that the issuer has other issued bonds admitted to trading on the regulated market</p>	<p>Article 7 Section 7.1 Subsection h) of the Rules for Bonds Admission to LM</p>	
<p>Information about a change of particulars of the bonds (the issuer must subsequently send to the Stock Exchange a copy of the NBS’s permission for relevant changes if required according to separate regulations), about a change in the amount of securities in the issue, about termination of securities pursuant to §14 of the Securities Act, and about the process of registration of relevant changes in the central depository</p>	<p>Article 7 Section 7.1 Subsection i) of the Rules for Bonds Admission to LM</p>	

Information about a delay in the payment of yield or delay in the payment of the bond's nominal value or, respectively, about their non-payment	Article 7 Section 7.1 Subsection j) of the Rules for Bonds Admission to LM	
The issuer's decision to apply premature redemption of a part or the entire volume of bonds, including further details for investors	Article 7 Section 7.1 Subsection k) of the Rules for Bonds Admission to LM	
In the case of a floating, variable or combined interest rate: the exact amount of yield for the period until the next yield payment – not later than on the day of payment of the previous yield	Article 7 Section 7.1 Subsection l) of the Rules for Bonds Admission to LM	
Acquisition of a part or the entire volume of bonds by the issuer	Article 7 Section 7.1 Subsection m) of the Rules for Bonds Admission to LM	
The issuer's decision to acquire own bonds and, subsequently, every realised purchase including the volume of bonds and the date of purchase	Article 7 Section 7.1 Subsection n) of the Rules for Bonds Admission to LM	
Published information related to the payment of interest, payment of the conversion rights, exchange, subscription or termination and redemption	Article 7 Section 7.1 Subsection o) of the Rules for Bonds Admission to LM	
Details on possible conversion of bonds into shares, and the result after realisation	Article 7 Section 7.1 Subsection p) of the Rules for Bonds Admission to LM	
The commercial name of a securities dealer, a foreign securities dealer, or other legal entity through which the issuer performs the payment of yields from securities issued by the issuer and which has a licence to perform such activity (e.g. pursuant to §99 Section 4 Subsection a) of the Securities Act), provided that the issuer itself	§37 d) Section 1 of the Stock Exchange Act  Article 7 Section 7.1 Subsection r) of the Rules for Bonds Admission to LM	

does not perform the payment of yields from the bonds issued by the issuer		
Any further information and documents related to the issuer and to the bonds which (the information and documents) the Stock Exchange demands from the issuer	Article 7 Section 7.1 Subsection s) of the Rules for Bonds Admission to LM	
An issuer of bonds secured by a guarantee obligation must immediately provide to the Stock Exchange all information that is required for protection of investors and to ensure problem-free functioning of the listed market of bonds, including information about changes in the financial situation of the guarantor or other facts during the year related to the guarantor, which (the facts) could cause a substantial change in the price of securities or, respectively, worsen the guarantor's ability to fulfil liabilities resulting from the issue of securities, or significantly affect the guarantor's business activity	Article 7 Section 7.2 of the Rules for Bonds Admission to LM	
Exemption of the issuer from obligations under the Stock Exchange Act or a separate regulation, granted by the supervisory authority	Article 6 Section 6.9 of the Rules for Bonds Admission to LM	If the supervisory authority of the financial market exempts the issuer from obligations under the Stock Exchange Act or a separate regulation, the issuer must inform the Stock Exchange of this fact without delay
A suspicion about market abuse and market manipulation; market abuse and market manipulation	Article 6 Section 6.7 Subsection a) of the Rules for Bonds Admission to LM  Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council	An issuer that has applied for admission of securities to the regulated market is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated,



	and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC)	in compliance with a separate regulation, to prevent market abuse and market manipulation.
Updated list of persons who have confidential information  (Provide to the Stock Exchange upon request)	Article 6 Section 6.7 Subsection c) of the Rules for Bonds Admission to LM  Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC)	An issuer that has applied for admission of securities to the regulated market is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated, in compliance with a separate regulation, to prevent market abuse and market manipulation.

\*This overview is of a non-binding nature; it does not exempt the issuer from the obligations under the Stock Exchange Act, the Securities Act, other separate regulations and the Stock Exchange Rules of BSSE.