

Overview of information duties of issuers whose shares are admitted to the listed market (“LM”)*
(Updated as of May 2022)

<u>Regulated information</u> under the Stock Exchange Act and separate regulations, which (the information) the issuer of shares admitted to LM (unless otherwise stated, in the event of obligations under the separate regulation) is required to deliver to the Stock Exchange and disclose:	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Annual financial report prepared in compliance with §34 of the Stock Exchange Act, including the report and statement of the auditor; and to inform the Stock Exchange of the manner and date of publication	§34 of the Stock Exchange Act, §37 a) Section 1, §50 of the Stock Exchange Act Article 8 Section 8.6 Subsection a) of the Rules for Shares Admission to LM	The annual financial report shall be prepared and published by the issuer in a single electronic reporting format in accordance with Commission Delegated Regulation (EU) 2019/815 of 17 December 2018 supplementing Directive (EU) 2004/109/EC of the European Parliament and of the Council with regard to regulatory technical standards on the specification of a single electronic reporting format (OJ L 143, 29.5.2019)
Semi-annual financial report prepared in compliance with §35 of the Stock Exchange Act; and to inform the Stock Exchange of the manner and date of publication	§35 of the Stock Exchange Act; §37 a) Section 1 and Section 2, §50 of the Stock Exchange Act Article 8 Section 8.6 Subsection b) of the Rules for Shares Admission to LM	
Annual report on payments to public authorities	§36 of the Stock Exchange Act, §50 of the Stock Exchange Act Article 8 of the Rules for Shares Admission to LM	

	Article 8 Section 8.1 of the Rules for Shares Admission to LM	
Any change in the rights attached to various types of shares, including changes in the rights associated with derivatives issued by the issuer itself and which allow access to that issuer's shares	<p>§37 b) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	Does not apply to e.g. government securities, securities issued by the National Bank of Slovakia, securities issued by a Member State and its authorities or by regional authorities
Information on allocation and payment of dividends	<p>§37 c) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	Information on payment of dividends specifying the amount of dividend before tax per share, including the decision specifying the date of record for claiming the dividend payment as well as the amount of dividend per share before tax; the date and manner of the dividend payment
Information on a new issue of shares – including information on any arrangements related to their allotment, subscription, termination or exchange	<p>§37 c) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	
Changes in the voting rights of the issuer (based on a shareholder's notification pursuant to §41 Section 1 of the Stock Exchange Act)	<p>§42 Section 11 (and §41 Section 10) of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p>	

	Article 8 Section 8.1 of the Rules for Shares Admission to LM	
Trading of own shares (acquisition/transfer)	<p>§44 Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	
Information on the total number of voting rights and the amount of registered capital	<p>§44 Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	
Choice of Home Member State	<p>§45 Section 4 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 8 of the Rules for Shares Admission to LM</p> <p>Article 8 Section 8.1 of the Rules for Shares Admission to LM</p>	The form for notification of Home Member State
Confidential information	Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European	An issuer that has applied for admission of shares to LM and an issuer whose securities have been admitted to LM are required to provide assistance to the relevant department of the Stock Exchange in the

	<p>Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC</p> <p>Article 6 Section 6.7 Subsection b) and Article 8 of the Rules for Shares Admission to LM</p>	<p>inspection of transactions in compliance with §13 of the Stock Exchange Act; i.e. the issuer is obligated to make confidential information accessible to the public and report it to the Stock Exchange; once such information is no longer confidential, the issuer must disclose it without delay.</p>
<p>Managers' transactions</p>	<p>Article 19 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC</p> <p>Article 6 Section 6.7 Subsection d) and Article 8 of the Rules for Shares Admission to LM</p>	<p>Notification of persons discharging managerial responsibilities with the issuer (that has applied for admission of shares to LM or whose shares have been admitted to LM) and persons closely associated with them.</p> <p>The issuer is obligated to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act, and to report a managers' transaction to the Stock Exchange.</p>

<p>Information in compliance with §37 d) Section 1 of the Stock Exchange Act necessary for protection of investors and to ensure problem-free functioning of the regulated market of securities <u>according to the Stock Exchange Rules of BSSE, the Rules for Shares Admission to the Main Listed Market and Parallel Listed Market</u></p>	<p>Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled</p>	<p>Notes</p>
<p>Information about changes in the issuer's financial situation or other facts during the year which can cause a substantial change in the price of shares or restrict the issuer's ability to fulfil the obligations resulting from the share issue, or significantly affect the issuer's business activity</p>	<p>Article 7 Section 7.1 of the Rules for Shares Admission to the Listed Market</p>	
<p>Information about convening ordinary and extraordinary general meetings, including their agenda</p>	<p>Article 7 Section 7.1 Subsection a) of the Rules for Shares Admission to LM</p>	
<p>Detailed information about the course of a general meeting and adopted resolutions (e.g. by sending the minutes of the general meeting)</p>	<p>Article 7 Section 7.1 Subsection b) of the Rules for Shares Admission to LM</p>	
<p>New, updated wording of the amended Articles of Association, Deed of Association, Foundation Agreement or Foundation Charter immediately after any amendment made to these documents</p>	<p>Article 7 Section 7.1 Subsection c) of the Rules for Shares Admission to LM</p>	
<p>Information about personnel changes of the members of a statutory body, members of supervisory bodies and key managers of the issuer pursuant to §9 Section 3 of the Code of Labour</p>	<p>Article 7 Section 7.1 Subsection d) of the Rules for Shares Admission to LM</p>	
<p>Information on payment of dividends specifying the amount of dividend before tax per share, including the decision specifying the date of record for claiming the</p>	<p>Article 7 Section 7.1 Subsection e) of the Rules for Shares Admission to LM</p>	

dividend payment as well as the amount of dividend per share before tax; the date and manner of dividend payment		
The issuer's decision to increase registered capital, immediately after such decision is adopted	Article 5 Section 5.2 of the Rules for Shares Admission to LM Article 7 Section 7.1 Subsection f) of the Rules for Shares Admission to LM	
Information about decision of the issuer's general meeting to stop trading the shares on the Stock Exchange pursuant to §119 and §170 Section 3 of the Securities Act; the issuer will enclose with this information a notarial record of the decision and the NBS's decision approving an obligatory public offer to take over, including the wording of the announcement of such public offer	Article 7 Section 7.1 Subsection g) of the Rules for Shares Admission to LM	
Information about a change of particulars of the shares, about a change of the amount of shares in the issue, about termination of shares pursuant to §14 of the Securities Act, and about the process of registration of relevant changes in the central depository	Article 7 Section 7.1 Subsection h) of the Rules for Shares Admission to LM	
Information about any proposed changes in the structure and appearance of issued securities and information about implementation of such changes, information about a change in the rights attached to the issued securities of the issuer, about issuance of new securities (type, form, nominal value and total amount, the manner of placement on the market and a description of the rights attached to them), about the rights related to the acquisition of new issues of the issuer, about the result of sale of the issuer's new issues, about an issue of GDR (Global Depository Receipts) or ADR (American Depository Receipts) on the	Article 7 Section 7.1 Subsection i) of the Rules for Shares Admission to LM	

issuer's shares, with details		
The commercial name of a securities dealer, a foreign securities dealer, or other legal entity through which the issuer performs the payment of yields from securities issued by the issuer and which has a licence to perform such activity, provided that that the issuer itself does not perform the payment of yields from the shares issued by the issuer	§37 d) Section 1 of the Stock Exchange Act Article 7 Section 7.1 Subsection j) of the Rules for Shares Admission to LM	
Information about admission of the issuer's securities to trading on another regulated market	Article 7 Section 7.1 Subsection k) of the Rules for Shares Admission to LM	
Any other information and documents about the shares or about the issuer the Stock Exchange demands from the issuer	Article 7 Section 7.1 Subsection l) of the Rules for Shares Admission to LM	
Exemption of the issuer from obligations under the Stock Exchange Act or a separate regulation, granted by the supervisory authority	Article 6 Section 6.9 of the Rules for Shares Admission to LM	If the supervisory authority of the financial market exempts the issuer from obligations under the Stock Exchange Act or a separate regulation, the issuer must inform the Stock Exchange of this fact without delay.
A suspicion about market abuse and market manipulation; market abuse and market manipulation	Article 6 Section 6.7 Subsection a) of the Rules for Shares Admission to LM Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC	An issuer that has applied for admission of shares to LM is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated, in compliance with a separate regulation, to prevent market abuse and market manipulation.

<p>Updated list of persons who have confidential information (Provide to the Stock Exchange upon request)</p>	<p>Article 6 Section 6.7 Subsection c) of the Rules for Shares Admission to LM</p> <p>Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC</p>	<p>An issuer that has applied for admission of shares to LM is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated, in compliance with a separate regulation, to prevent market abuse and market manipulation.</p>
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*This overview is of a non-binding nature; it does not exempt the issuer from the obligations under the Stock Exchange Act, the Securities Act, other separate regulations and the Stock Exchange Rules of BSSE.