

Overview of information duties of issuers on the Regulated Free Market (“RFM”)
(Updated as of May 2022)**

<u>Regulated information</u> under the Stock Exchange Act and a separate regulation, which (the information) the issuer of securities admitted to RFM (unless otherwise stated, in the event of obligations under the separate regulation) is required to deliver to the Stock Exchange and disclose, depending on the type of security:	Issuer of shares	Issuer of bonds	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Annual financial report prepared in compliance with §34 of the Stock Exchange Act, including the report and statement of the auditor; and to inform the Stock Exchange of the manner and date of publication	*	*	§34 of the Stock Exchange Act, §37 a) Section 1, §50 of the Stock Exchange Act Article 7 of the Rules of RFM Article 7 Section 7.6 Subsection a) of the Rules of RFM	Does not apply to e.g. issuers who have issued exclusively debt securities admitted to the regulated market, where the nominal value of such securities is at least EUR 100 000 The annual financial report shall be prepared and published by the issuer in a single electronic reporting format in accordance with Commission Delegated Regulation (EU) 2019/815 of 17 December 2018 supplementing Directive (EU) 2004/109/EC of the European Parliament and of the Council with regard to regulatory technical standards on the specification of a single electronic reporting format (OJ L 143, 29.5.2019)
Semi-annual financial report prepared in compliance with §35 of the Stock Exchange Act; and to inform the Stock Exchange of the manner and date of publication	*	*	§35 of the Stock Exchange Act; §37 a) Section 1 and Section 2, §50 of the Stock Exchange Act	Does not apply to e.g. issuers who have issued exclusively debt securities admitted to the regulated market, where the nominal value of such securities is at least EUR 100 000

			<p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.6 Subsection b) of the Rules of RFM</p>	
Annual report on payments to public authorities	*	*	<p>§36 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	
Any change in the rights attached to various types of shares, including changes in the rights associated with derivatives issued by the issuer itself and which allow access to that issuer's shares	*		<p>§ 37 b) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	
Any change in the rights of the holders of securities other than shares, including changes in the terms and conditions of these securities which could indirectly affect those rights resulting in particular from a change in loan terms or in interest rates		*	<p>§ 37 b) Section 2 of the Stock Exchange Act, § 25 Section 4, 1st sentence of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	Does not apply to e.g. government securities, securities issued by the National Bank of Slovakia, securities issued by a Member State and its authorities or by regional authorities

Information on allocation and payment of dividends	*		<p>§37 c) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	Information on payment of dividends stating the amount of dividend before tax per share, including the decision specifying the date of record for claiming the dividend payment as well as the amount of dividend per share before tax, the date and manner of the dividend payment
Information on a new issue of shares – including information on any arrangements related to their allotment, subscription, cancellation or exchange	*		<p>§37 c) Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	
Information for the holders of debt securities – notification of interest payment, exercise of the rights of conversion, exchange, underwriting or cancellation and redemption of debt securities		*	<p>§37 c) Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	
Information for the holders of debt securities – venue, time and agenda of the meeting of the owners of debt securities, a power-of-attorney form for proxies entitled to vote at meetings of the owners of debt securities, a notification of convening a meeting – in the event that the terms of issue of bonds establish the meeting of the owners of debt securities		*	<p>§37 c) Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act</p> <p>Article 7 of the Rules of RFM</p>	

			Article 7 Section 7.1 of the Rules of RFM	
Changes in the voting rights of the issuer (based on the shareholder's notification pursuant to §41 Section 1 of the Stock Exchange Act)	*		§42 Section 11 (and §41 Section 10) of the Stock Exchange Act, §50 of the Stock Exchange Act Article 7 of the Rules of RFM Article 7 Section 7.1 of the Rules of RFM	
Trading of own shares (acquisition/transfer)	*		§44 Section 1 of the Stock Exchange Act, §50 of the Stock Exchange Act Article 7 of the Rules of RFM Article 7 Section 7.1 of the Rules of RFM	
Information on the total number of voting rights and the amount of registered capital	*		§44 Section 2 of the Stock Exchange Act, §50 of the Stock Exchange Act Article 7 of the Rules of RFM Article 7 Section 7.1 of the Rules of RFM	
Choice of Home Member State	*	*	§45 Section 4 of the Stock Exchange Act, §50 of the Stock Exchange Act	The form for notification of Home Member State

			<p>Article 7 of the Rules of RFM</p> <p>Article 7 Section 7.1 of the Rules of RFM</p>	
Confidential information	*	*	<p>Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC</p> <p>Article 5 Section 5.8 Subsection b) and Article 7 of the Rules of RFM</p>	<p>An issuer that has applied for admission of securities to RFM and an issuer whose securities have been admitted to RFM are required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act; i.e. the issuer is obligated to make confidential information accessible to the public and report it to the Stock Exchange; once such information is no longer confidential, the issuer must disclose it without delay.</p>
Managers' transactions	*	*	<p>Article 19 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC</p>	<p>Notification of persons discharging managerial responsibilities with the issuer (that has applied for admission of securities to RFM or whose securities have been admitted to RFM) and persons closely associated with them.</p> <p>The issuer is obligated to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of</p>

			Article 5 Section 5.8 Subsection d) Article 7 of the Rules of RFM	the Stock Exchange Act, and to report a managers' transaction to the Stock Exchange.
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Information in compliance with §37 d) Section 1 of the Stock Exchange Act necessary for protection of investors and to ensure problem-free functioning of the regulated market of securities according to the Stock Exchange Rules of BSSE, the Rules of RFM:	Issuer of shares	Issuer of bonds	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Information about changes in the issuer's financial situation or other facts during the year which can cause a substantial change of the price of securities or restrict the issuer's ability to fulfil the obligations resulting from the securities issue, or significantly affect its business activity	*	*	Article 6 Section 6.1 of the Rules of RFM	
Information about convening ordinary and extraordinary general meetings, including their agenda	*	*	Article 6 Section 6.1 Subsection a) of the Rules of RFM	
Detailed information about the course of a general meeting and adopted resolutions (e.g. by sending the minutes of the general meeting)	*	*	Article 6 Section 6.1 Subsection b) of the Rules of RFM	
New, updated wording of the amended Articles of Association, Deed of Association, Foundation Agreement or Foundation Charter immediately after any amendment made to these documents	*	*	Article 6 Section 6.1 Subsection c) of the Rules of RFM	
Information about personnel changes of the members of a statutory body, members of supervisory bodies and key managers of the issuer pursuant to §9 Section 3 of the Code of Labour	*	*	Article 6 Section 6.1 Subsection d) of the Rules of RFM	
Information on payment of dividends stating the amount of dividend before tax per share, including the decision specifying the date of record for claiming the dividend	*	*	Article 6 Section 6.1 Subsection e) of the Rules of RFM	Applies appropriately also to other legal forms of companies – issuers

payment as well as the amount of dividend per share before tax, the date and manner of dividend payment				
The issuer's decision to increase registered capital, immediately after such decision is adopted	*	*	Article 6 Section 6.1 Subsection f) of the Rules of RFM	Applies appropriately also to other legal forms of companies – issuers
Decision of the issuer's general meeting to stop trading the shares on the Stock Exchange pursuant to §119 and §170 Section 3 of the Securities Act; the issuer will enclose with this information a notarial record of the decision and the NBS's decision approving an obligatory public offer to take over, including the wording of the announcement of such public offer	*		Article 6 Section 6.1 Subsection g) of the Rules of RFM	
Information about a change of particulars of the security (the issuer must subsequently send to the Stock Exchange a copy of the NBS's permission for relevant changes if required according to separate regulations), about a change in the amount of securities in the issue, about a change of rights attached to the security including changes in the terms and conditions of these securities which could indirectly affect those rights resulting in particular from a change in loan terms or in interest rates, about termination of securities pursuant to §14 of the Securities Act, and about the process of registration of relevant changes in the central depository	*	*	Article 6 Section 6.1 Subsection h) of the Rules of RFM	
Information about any proposed changes in the structure and appearance of issued securities and information about implementation of such changes, about a change in the rights attached to the issued securities of the issuer, about issuance of new securities (type, form, nominal value and total amount, the manner of placement on the market and a description of the rights attached to them), about the rights related to the acquisition of new issues of the issuer, about the result of sale of the issuer's new issues, about an issue of	*	*	Article 6 Section 6.1 Subsection i) of the Rules of RFM	

GDR (Global Depository Receipts) or ADR (American Depository Receipts) on the issuer's shares, with details				
The commercial name of a securities dealer, a foreign securities dealer, or other legal entity through which the issuer performs the payment of yields from securities issued by the issuer and which has a licence to perform such activity, in the event that the issuer itself does not perform the payment of yields from the securities issued by the issuer	*	*	§37 d) Section 1 of the Stock Exchange Act Article 6 Section 6.1 Subsection j) of the Rules of RFM	
Information about admission of the issuer's securities to trading on another regulated market	*	*	Article 6 Section 6.1 Subsection k) of the Rules of RFM	
Any other information and documents the Stock Exchange demands from the issuer	*	*	Article 6 Section 6.1 Subsection l) of the Rules of RFM	
Any delay in the payment of yields or, respectively, non-payment of yields or principal provided that the issuer has issued bonds admitted to trading on the regulated market	*	*	Article 6 Section 6.1 Subsection m) of the Rules of RFM	
Exemption of the issuer from obligations under the Stock Exchange Act or a separate regulation, granted by the supervisory authority	*	*	Article 5 Section 5.10 of the Rules of RFM	If the supervisory authority of the financial market exempts the issuer from obligations under the Stock Exchange Act or a separate regulation, the issuer must inform the Stock Exchange of this fact without delay
A suspicion about market abuse and market manipulation; market abuse and market manipulation	*	*	Article 5 Section 5.8, Subsection a) of the Rules of RFM Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives	An issuer that has applied for admission of securities to the regulated market is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated, in compliance with a separate regulation, to

			2003/124/EC, 2003/125/EC and 2004/72/EC	prevent market abuse and market manipulation
Updated list of persons who have confidential information (Provide to the Stock Exchange upon request)	*	*	Article 5 Section 5.8, Subsection c) of the Rules of RFM Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC	An issuer that has applied for admission of securities to the regulated market is required to provide assistance to the relevant department of the Stock Exchange in the inspection of transactions in compliance with §13 of the Stock Exchange Act. The issuer is primarily obligated, in compliance with a separate regulation, to prevent market abuse and market manipulation.

Information in compliance with §37 d) Section 1 of the Stock Exchange Act submitted exclusively by <u>the issuers of debt securities</u>, which (the information) is required for protection of investors and to ensure problem-free functioning of the regulated market of securities according to <u>the Stock Exchange Rules of BSSE, the Rules of RFM</u>:	Issuer of shares	Issuer of bonds	Provisions of legislation or, respectively, the Stock Exchange Rules under which the information duty is fulfilled	Notes
Information about delay in the payment of yields or delay in the payment of nominal value of bonds or, respectively, their non-payment		*	Article 6 Section 6.2 Subsection a) of the Rules of RFM	
The issuer's decision to apply early redemption of a part or of the entire volume of bonds, including further details for investors		*	Article 6 Section 6.2 Subsection b) of the Rules of RFM	
In the case of a floating, variable or combined interest rate: the exact amount of yield for the period until the next payment of yield - not later than on the day of payment of the previous yield of the bond		*	Article 6 Section 6.2 Subsection c) of the Rules of RFM	
Acquisition of a part or the entire volume of bonds by the issuer		*	Article 6 Section 6.2 Subsection d) of the Rules of RFM	
The issuer's decision to acquire own bonds and, subsequently, every realised purchase including the volume of bonds and the date of purchase		*	Article 6 Section 6.2 Subsection e) of the Rules of RFM	
Disclosed information referring to the payment of interest, exercise of the conversion rights, exchange, subscription or cancellation and redemption		*	Article 6 Section 6.2 Subsection f) of the Rules of RFM	
Details on possible conversion of bonds into shares, and the result after realisation		*	Article 6 Section 6.2 Subsection g) of the Rules of RFM	

<p>The issuer of securities secured by a guarantor's obligation must provide to the Stock Exchange, without delay, any information that is necessary for investor protection and for the problem-free operation of the regulated market of securities, including information about changes in the guarantor's financial situation or other facts during the year in relation to the guarantor which may cause a material change in the price of securities or, respectively, exacerbate the guarantor's ability to fulfil the obligations resulting from the issue of securities or significantly affect the guarantor's business activities.</p>		<p>*</p>	<p>Article 6 Section 6.4 of the Rules of RFM</p>	
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***This overview is of a non-binding nature; it does not exempt the issuer from the obligations under the Stock Exchange Act, the Securities Act, other separate regulations and the Stock Exchange Rules of BSSE.