

# Mesačná štatistika Monthly Statistics

Február/February 2018



## ZÁKLADNÉ ÚDAJE Basic Data

|                                                                             | KURZOTV. OBCH.<br>Electronic Order Book | PRIAME OBCHODY<br>Negotiated Deals | SPOLU<br>Total | REPO OBCHODY<br>Repo Trades |
|-----------------------------------------------------------------------------|-----------------------------------------|------------------------------------|----------------|-----------------------------|
| POČET OBCHODNÝCH DNÍ<br>Number of Trading Days                              | 20                                      |                                    |                |                             |
| CELKOVÝ OBJEM OBCHODOV V EUR<br>Total Trading Volume in EUR                 | 35 531 704                              | 0                                  | 35 531 704     | 0                           |
| PRIEMERNÝ DENNÝ OBJEM OBCHODOV V EUR<br>Average Daily Trading Volume in EUR | 1 776 585                               | 0                                  | 1 776 585      | 0                           |

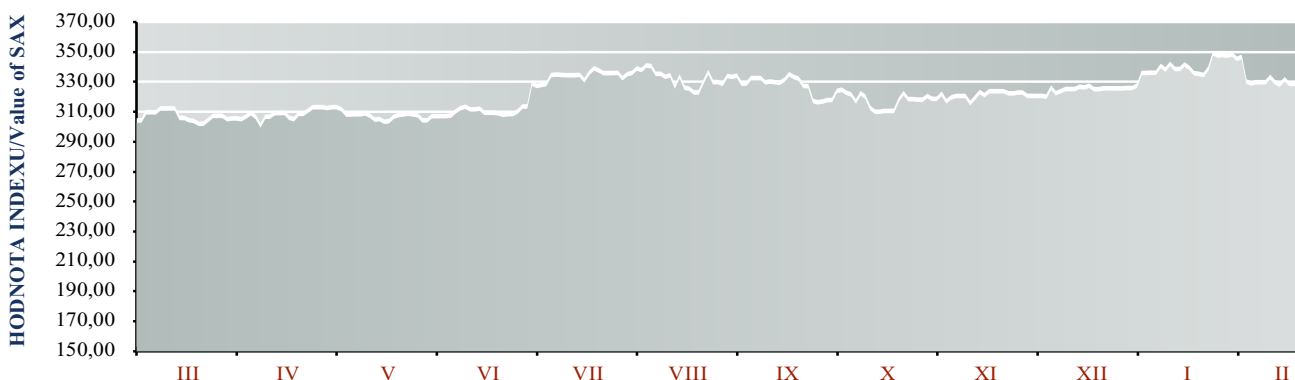
## AKCIE/ Shares

|                                                                             |         |   |         |   |
|-----------------------------------------------------------------------------|---------|---|---------|---|
| CELKOVÝ OBJEM OBCHODOV V EUR<br>Total Trading Volume in EUR                 | 866 899 | 0 | 866 899 | 0 |
| PRIEMERNÝ DENNÝ OBJEM OBCHODOV V EUR<br>Average Daily Trading Volume in EUR | 43 345  | 0 | 43 345  | 0 |

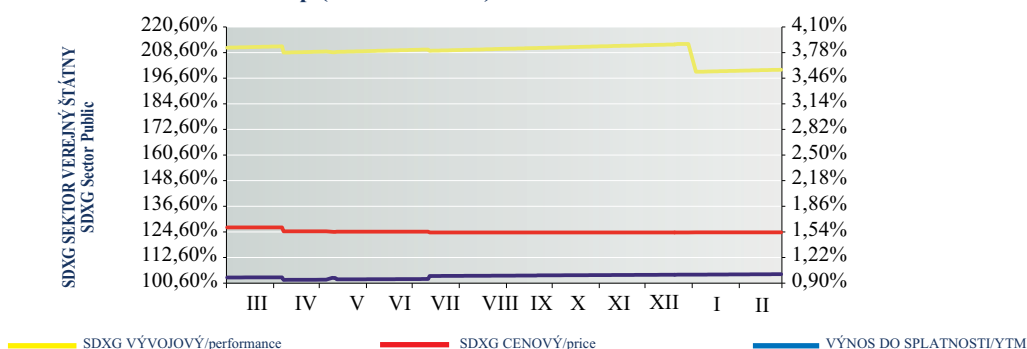
## DLHOPISY/ Bonds

|                                                                             |            |   |            |   |
|-----------------------------------------------------------------------------|------------|---|------------|---|
| CELKOVÝ OBJEM OBCHODOV V EUR<br>Total Trading Volume in EUR                 | 34 664 805 | 0 | 34 664 805 | 0 |
| PRIEMERNÝ DENNÝ OBJEM OBCHODOV V EUR<br>Average Daily Trading Volume in EUR | 1 733 240  | 0 | 1 733 240  | 0 |

## VÝVOJ SLOVENSKEHO AKCIOVÉHO INDEXU ZA POSLEDNÝCH 12 MESIACOV Development of Slovak Share Index (SAX) in Last 12 Months



## VÝVOJ SKUPINY SLOVENSKEJ DLHOPISOVÝCH INDEXOV SDXGROUP ZA POSLEDNÝCH 12 MESIACOV Development of Slovak Bond Indices Group (SDX GROUP) in Last 12 Months



## II. 2018

### SUMÁR OBCHODOV ZA MESIAC FEBRUÁR 2018

#### Monthly Trading Summary - February 2018

| NÁZOV CP<br>Name of Security                                                     | KURZOTVOR. OBCH./Electronic Order Book |                            |                        | PRIAME OBCHODY/Negotiated Deals |                            |                        | SPOLU/Total                  |                              |
|----------------------------------------------------------------------------------|----------------------------------------|----------------------------|------------------------|---------------------------------|----------------------------|------------------------|------------------------------|------------------------------|
|                                                                                  | OBJEM V EUR<br>Volume in EUR           | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR    | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR | OBJEM V USD<br>Volume in USD |
| AKCIE a PL - KÓTOVANÝ HLAVNÝ TRH<br>Shares and Units - Listed Main Market        | 596 958                                | 4 335                      | 114                    | 0                               | 0                          | 0                      | 596 958                      | 729 124                      |
| AKCIE a PL - KÓTOVANÝ PARALELNÝ TRH<br>Shares and Units - Listed Parallel Market | 18 164                                 | 658                        | 31                     | 0                               | 0                          | 0                      | 18 164                       | 22 186                       |
| AKCIE a PL - REGULOVANÝ VOENÝ TRH<br>Shares and Units - Regulated Free Market    | 251 777                                | 6 055                      | 68                     | 0                               | 0                          | 0                      | 251 777                      | 307 521                      |
| DLHOPISY - KÓTOVANÝ HLAVNÝ TRH<br>Bonds - Listed Main Market                     | 0                                      | 0                          | 0                      | 0                               | 0                          | 0                      | 0                            | 0                            |
| DLHOPISY - KÓTOVANÝ PARALELNÝ TRH<br>Bonds - Listed Parallel Market              | 0                                      | 0                          | 0                      | 0                               | 0                          | 0                      | 0                            | 0                            |
| DLHOPISY - REGULOVANÝ VOENÝ TRH<br>Bonds - Regulated Free Market                 | 34 664 805                             | 14 341                     | 589                    | 0                               | 0                          | 0                      | 34 664 805                   | 42 339 593                   |
| <b>SPOLU/Total</b>                                                               | <b>35 531 704</b>                      | <b>25 389</b>              | <b>802</b>             | <b>0</b>                        | <b>0</b>                   | <b>0</b>               | <b>35 531 704</b>            | <b>43 398 423</b>            |
| AKCIE SPOLU/Shares Total                                                         | 866 899                                | 11 048                     | 213                    | 0                               | 0                          | 0                      | 866 899                      | 1 058 831                    |
| DLHOPISY SPOLU/Bonds Total                                                       | 34 664 805                             | 14 341                     | 589                    | 0                               | 0                          | 0                      | 34 664 805                   | 42 339 593                   |
| KÓTOVANÝ TRH SPOLU/Listed Market Total                                           | 615 122                                | 4 993                      | 145                    | 0                               | 0                          | 0                      | 615 122                      | 751 310                      |
| REGULOVANÝ VOENÝ TRH SPOLU/Regulated Free Market Total                           | 34 916 582                             | 20 396                     | 657                    | 0                               | 0                          | 0                      | 34 916 582                   | 42 647 113                   |

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČET OB. - POČET OBCHODOV

PREPOČET NA USD BERIE DO ÚVAHY HODNOTY USD NA KONCI MESIACA

Amount (Units) - Amount in units of transferred securities

No. of Tr. - Number of Transactions

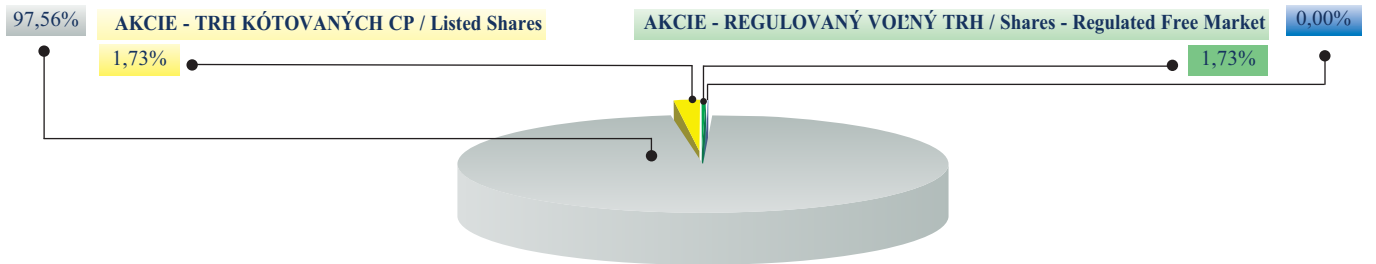
USD conversions are calculated with an exchange rate at the end of month

### PODIEL OBJEMU OBCHODOV

#### Trading volume distribution

DLHOPISY - REGULOVANÝ VOENÝ TRH / Bonds - Regulated Free Market

DLHOPISY - TRH KÓTOVANÝCH CP / Listed Bonds



### MESAČNÝ VÝVOJ OBCHODOVANIA V EUR

#### Monthly Development of Trading in EUR

| OBCHODNÝ DEŇ<br>Trading Day   | AKCIE/Shares                                    |                                       | DLHOPISY/Bonds                                  |                                       | SPOLU/Total                                     |                                       |                   | INDEX SAX  |
|-------------------------------|-------------------------------------------------|---------------------------------------|-------------------------------------------------|---------------------------------------|-------------------------------------------------|---------------------------------------|-------------------|------------|
|                               | KURZOTVORNÉ<br>OBCHODY<br>Electronic Order Book | PRIAME<br>OBCHODY<br>Negotiated Deals | KURZOTVORNÉ<br>OBCHODY<br>Electronic Order Book | PRIAME<br>OBCHODY<br>Negotiated Deals | KURZOTVORNÉ<br>OBCHODY<br>Electronic Order Book | PRIAME<br>OBCHODY<br>Negotiated Deals | SPOLU<br>Total    |            |
| 1.2.2018                      | 14 383                                          | 0                                     | 2 417 754                                       | 0                                     | 2 432 137                                       | 0                                     | 2 432 137         | 347,69     |
| 2.2.2018                      | 1 741                                           | 0                                     | 441 134                                         | 0                                     | 442 875                                         | 0                                     | 442 875           | 348,13     |
| 5.2.2018                      | 159 943                                         | 0                                     | 264 877                                         | 0                                     | 424 820                                         | 0                                     | 424 820           | 347,69     |
| 6.2.2018                      | 85 395                                          | 0                                     | 793 553                                         | 0                                     | 878 948                                         | 0                                     | 878 948           | 348,60     |
| 7.2.2018                      | 296 748                                         | 0                                     | 804 491                                         | 0                                     | 1 101 239                                       | 0                                     | 1 101 239         | 345,48     |
| 8.2.2018                      | 2 779                                           | 0                                     | 3 035 235                                       | 0                                     | 3 038 014                                       | 0                                     | 3 038 014         | 346,79     |
| 9.2.2018                      | 2 564                                           | 0                                     | 1 873 871                                       | 0                                     | 1 876 434                                       | 0                                     | 1 876 434         | 330,20     |
| 12.2.2018                     | 106 922                                         | 0                                     | 2 326 699                                       | 0                                     | 2 433 621                                       | 0                                     | 2 433 621         | 328,87     |
| 13.2.2018                     | 3 328                                           | 0                                     | 2 146 711                                       | 0                                     | 2 150 039                                       | 0                                     | 2 150 039         | 329,77     |
| 14.2.2018                     | 7 545                                           | 0                                     | 1 271 960                                       | 0                                     | 1 279 505                                       | 0                                     | 1 279 505         | 329,77     |
| 15.2.2018                     | 30 197                                          | 0                                     | 1 289 897                                       | 0                                     | 1 320 094                                       | 0                                     | 1 320 094         | 329,77     |
| 16.2.2018                     | 83 763                                          | 0                                     | 3 117 575                                       | 0                                     | 3 201 338                                       | 0                                     | 3 201 338         | 333,34     |
| 19.2.2018                     | 10 846                                          | 0                                     | 986 550                                         | 0                                     | 997 396                                         | 0                                     | 997 396           | 329,71     |
| 20.2.2018                     | 771                                             | 0                                     | 2 617 184                                       | 0                                     | 2 617 955                                       | 0                                     | 2 617 955         | 328,19     |
| 21.2.2018                     | 14 794                                          | 0                                     | 1 340 306                                       | 0                                     | 1 355 100                                       | 0                                     | 1 355 100         | 331,66     |
| 22.2.2018                     | 1 384                                           | 0                                     | 2 300 181                                       | 0                                     | 2 301 565                                       | 0                                     | 2 301 565         | 328,64     |
| 23.2.2018                     | 36                                              | 0                                     | 3 253 213                                       | 0                                     | 3 253 249                                       | 0                                     | 3 253 249         | 328,64     |
| 26.2.2018                     | 7 812                                           | 0                                     | 1 704 550                                       | 0                                     | 1 712 362                                       | 0                                     | 1 712 362         | 328,64     |
| 27.2.2018                     | 2 250                                           | 0                                     | 1 862 219                                       | 0                                     | 1 864 469                                       | 0                                     | 1 864 469         | 332,10     |
| 28.2.2018                     | 33 699                                          | 0                                     | 816 844                                         | 0                                     | 850 543                                         | 0                                     | 850 543           | 332,55     |
| <b>SPOLU/Total</b>            | <b>866 899</b>                                  | <b>0</b>                              | <b>34 664 805</b>                               | <b>0</b>                              | <b>35 531 704</b>                               | <b>0</b>                              | <b>35 531 704</b> | <b>333</b> |
| ZMENA ZA MESIAC<br>MoM Change | -60,26%                                         | -                                     | 328,35%                                         | -                                     | 245,84%                                         | -                                     | 245,84%           | -4,81%     |
| ZMENA ZA ROK<br>YoY Change    | 154,50%                                         | -100,00%                              | 179,43%                                         | -100,00%                              | 178,76%                                         | -100,00%                              | -96,35%           | 7,39%      |

## AKCIE A PODIELOVÉ LISTY Shares and Units

| TRH<br>Market                                                                                         | NÁZOV CP<br>Name of Security | ISIN         | KURZOTVOR. OBCH/Electronic Order Book |                            |                        | PRIAME OBCHODY/Negotiated Deals |                            |                        | OBJEM SPOLU<br>Total Volume | POSL.<br>KURZ<br>Last Price | DÁTUM<br>Date of<br>Last Price |
|-------------------------------------------------------------------------------------------------------|------------------------------|--------------|---------------------------------------|----------------------------|------------------------|---------------------------------|----------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                                                                                       |                              |              | OBJEM V EUR<br>Volume in EUR          | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR    | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. |                             |                             |                                |
| H                                                                                                     | Všeobecná úver.bank          | SK1110001437 | 554 968                               | 3 596                      | 72                     | 0                               | 0                          | 0                      | 554 968                     | 155,00                      | 28.2.2018                      |
| H                                                                                                     | Slovnaft                     | CS0009004452 | 41 822                                | 546                        | 37                     | 0                               | 0                          | 0                      | 41 822                      | 77,35                       | 28.2.2018                      |
| H                                                                                                     | SES Tlmače                   | SK1120008034 | 168                                   | 193                        | 5                      | 0                               | 0                          | 0                      | 168                         | 0,83                        | 28.2.2018                      |
| P                                                                                                     | Tatry Mount. Resorts         | SK1120010287 | 11 012                                | 411                        | 10                     | 0                               | 0                          | 0                      | 11 012                      | 27,00                       | 28.2.2018                      |
| P                                                                                                     | Biotika                      | CS0009013453 | 7 080                                 | 210                        | 11                     | 0                               | 0                          | 0                      | 7 080                       | 32,00                       | 20.2.2018                      |
| P                                                                                                     | OTP Banka Slovensko          | SK1110001452 | 61                                    | 31                         | 8                      | 0                               | 0                          | 0                      | 61                          | 2,00                        | 28.2.2018                      |
| P                                                                                                     | OTP Banka Slovensko2         | SK1110004613 | 11                                    | 6                          | 2                      | 0                               | 0                          | 0                      | 11                          | 1,80                        | 28.2.2018                      |
| <b>AKCIE a PL - KÓTOVANÝ TRH SPOLU</b><br>Shares and Units - Listed Market - Total                    |                              |              | <b>615 122</b>                        | <b>4 993</b>               | <b>145</b>             | <b>0</b>                        | <b>0</b>                   | <b>0</b>               | <b>615 122</b>              | <b>EUR</b>                  |                                |
| V                                                                                                     | Tatra banka                  | SK1110001502 | 239 400                               | 9                          | 9                      | 0                               | 0                          | 0                      | 239 400                     | 26 600,00                   | 28.2.2018                      |
| V                                                                                                     | 1. garantovaná 02            | SK1120005832 | 9 851                                 | 5 721                      | 30                     | 0                               | 0                          | 0                      | 9 851                       | 1,60                        | 28.2.2018                      |
| V                                                                                                     | Majetkový Holding 2          | SK1120006954 | 750                                   | 15                         | 2                      | 0                               | 0                          | 0                      | 750                         | 50,00                       | 2.2.2018                       |
| V                                                                                                     | Majetkový Holding            | SK1120005485 | 462                                   | 9                          | 2                      | 0                               | 0                          | 0                      | 462                         | 53,00                       | 2.2.2018                       |
| V                                                                                                     | Chemolák                     | CS0009006754 | 452                                   | 62                         | 7                      | 0                               | 0                          | 0                      | 452                         | 7,35                        | 22.2.2018                      |
| V                                                                                                     | Prvá strategická             | SK1120005329 | 343                                   | 151                        | 10                     | 0                               | 0                          | 0                      | 343                         | 2,14                        | 28.2.2018                      |
| V                                                                                                     | Kúpele Trenč.Teplíce         | SK1120003183 | 216                                   | 18                         | 1                      | 0                               | 0                          | 0                      | 216                         | 12,00                       | 22.2.2018                      |
| V                                                                                                     | Cemmac                       | CS0009007752 | 200                                   | 4                          | 1                      | 0                               | 0                          | 0                      | 200                         | 50,00                       | 5.2.2018                       |
| V                                                                                                     | Druhá strategická            | SK1120005337 | 63                                    | 56                         | 5                      | 0                               | 0                          | 0                      | 63                          | 1,52                        | 23.2.2018                      |
| V                                                                                                     | PRO POPULO PP                | SK1120000387 | 40                                    | 10                         | 1                      | 0                               | 0                          | 0                      | 40                          | 4,00                        | 19.2.2018                      |
| <b>AKCIE a PL - REGULOVANÝ VOĽNÝ TRH - TOP 15</b><br>Shares and Units - Regulated Free Market - TOP15 |                              |              | <b>251 777</b>                        | <b>6 055</b>               | <b>68</b>              | <b>0</b>                        | <b>0</b>                   | <b>0</b>               | <b>251 777</b>              | <b>EUR</b>                  |                                |
| <b>AKCIE a PL - REGULOVANÝ VOĽNÝ TRH - SPOLU</b><br>Shares and Units - Regulated Free Market - Total  |                              |              | <b>251 777</b>                        | <b>6 055</b>               | <b>68</b>              | <b>0</b>                        | <b>0</b>                   | <b>0</b>               | <b>251 777</b>              | <b>EUR</b>                  |                                |
| <b>AKCIE a PL SPOLU</b><br>Shares and Units Total                                                     |                              |              | <b>866 899</b>                        | <b>11 048</b>              | <b>213</b>             | <b>0</b>                        | <b>0</b>                   | <b>0</b>               | <b>866 899</b>              | <b>EUR</b>                  |                                |

## TRHOVÁ KAPITALIZÁCIA AKCIÍ A PODIELOVÝCH LISTOV Market Capitalisation of Shares and Units

| TRH<br>Market                                     | POČ. EMISÍÍ<br>No. of Issues<br>28.2.2018 | EUR<br>28.2.2018     | MoM ZMENA<br>MoM Change | USD<br>28.2.2018     |
|---------------------------------------------------|-------------------------------------------|----------------------|-------------------------|----------------------|
| <b>KÓTOVANÝ TRH/Listed Market</b>                 | <b>14</b>                                 | <b>2 344 342 248</b> | <b>1,39%</b>            | <b>2 863 379 622</b> |
| HLAVNÝ TRH/Main Market                            | 6                                         | 1 990 224 370        | 2,26%                   | 2 430 860 046        |
| PARALELNÝ TRH/Parallel Market                     | 8                                         | 354 117 878          | -3,24%                  | 432 519 577          |
| <b>REGULOVANÝ VOĽNÝ TRH/Regulated Free Market</b> | <b>46</b>                                 | <b>2 299 859 362</b> | <b>-2,03%</b>           | <b>2 809 048 225</b> |
| REÁLNA/Real                                       | 39                                        | 2 258 367 363        | -2,06%                  | 2 758 369 898        |
| NOMINÁLNA/Nominal                                 | 7                                         | 41 491 999           | 0,00%                   | 50 678 328           |
| PL + IF/Units and Shares of IF                    | 0                                         | 0                    | -                       | 0                    |
| <b>AKCIE SPOLU/Shares Total</b>                   | <b>60</b>                                 | <b>4 644 201 611</b> | <b>-0,33%</b>           | <b>5 672 427 847</b> |
| REÁLNA/Real                                       | 51                                        | 4 581 071 364        | -0,34%                  | 5 595 320 564        |
| NOMINÁLNA/Nominal                                 | 9                                         | 63 130 247           | 0,00%                   | 77 107 284           |
| PL + IF/Units and Shares of IF                    | 0                                         | 0                    | -                       | 0                    |

## VÁHY INDEXU SAX k 28.2.2018 Weights of SAX Index as of February 28, 2018

| SPOLOČNOSŤ<br>Company  | VÁHY<br>Weights |
|------------------------|-----------------|
| Biotika                | 9,93%           |
| OTP Banka Slovakia     | 10,20%          |
| SES Tlmače             | 0,58%           |
| Slovnaft               | 19,97%          |
| VÚB                    | 20,52%          |
| Tatry mountain resorts | 19,47%          |
| Best Hotel Properties  | 19,33%          |
| <b>SPOLU/Total</b>     | <b>100,00%</b>  |

REÁLNA/REAL ... HODNOTA TRHOVEJ KAPITALIZÁCIE EMISÍÍ U KTORÝCH EXISTUJE TRHOVÁ CENA/Market Capitalisation of Issues that have a Market Price  
NOMINÁLNA/NOMINAL ... NOMINÁLNA HODNOTA EMISÍÍ KTORÉ DOPOSIAJ NEMAJÚ TRHOVÚ CENU/Nominal Value of Issues that have not had a Market Price so far

H ... KÓTOVANÝ HLAVNÝ TRH/Listed Main Market  
P ... KÓTOVANÝ PARALELNÝ TRH/Listed Parallel Market  
V ... REGULOVANÝ VOĽNÝ TRH/Regulated Free Market

DLHOPISY /Bonds

| TRH<br>Market                                                                  | NÁZOV CP<br>Name of Security | ISIN         | KURZOTVOR. OBCH./Electronic Order Book |                            |                        | PRIAME OBCHODY/Negotiated Deals |                            |                        | OBJEM SPOLU<br>Total Volume | POSL.<br>KURZ<br>Last Price | DÁTUM<br>Date of<br>Last Price |
|--------------------------------------------------------------------------------|------------------------------|--------------|----------------------------------------|----------------------------|------------------------|---------------------------------|----------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                                                                |                              |              | OBJEM V EUR<br>Volume in EUR           | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR    | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. |                             |                             |                                |
| DLHOPISY - KÓTOVANÝ TRH SPOLU<br>Bonds - Listed Market - Total                 |                              |              | 0                                      | 0                          | 0                      | 0                               | 0                          | 0                      | 0                           | %                           |                                |
| V                                                                              | D JTEF I 5,00/2023           | SK4120013772 | 12 627 681                             | 126                        | 74                     | 0                               | 0                          | 0                      | 12 627 681                  | 100,00                      | 28.2.2018                      |
| V                                                                              | D JTEF II 5,25/2025          | SK4120013764 | 7 517 465                              | 75                         | 45                     | 0                               | 0                          | 0                      | 7 517 465                   | 100,50                      | 27.2.2018                      |
| V                                                                              | JTFG V 5,25/18               | SK4120010372 | 4 388 988                              | 4 306                      | 47                     | 0                               | 0                          | 0                      | 4 388 988                   | 100,25                      | 27.2.2018                      |
| V                                                                              | SG 4,00/2022                 | SK4120013475 | 4 114 921                              | 4 121                      | 205                    | 0                               | 0                          | 0                      | 4 114 921                   | 100,00                      | 28.2.2018                      |
| V                                                                              | EPH 3,50/2020                | SK4120012600 | 2 010 421                              | 2 013                      | 78                     | 0                               | 0                          | 0                      | 2 010 421                   | 100,25                      | 28.2.2018                      |
| V                                                                              | JOJ Media House 2018         | SK4120009382 | 727 462                                | 703                        | 12                     | 0                               | 0                          | 0                      | 727 462                     | 99,40                       | 27.2.2018                      |
| V                                                                              | JTFG VI 3,80/2019            | SK4120011628 | 429 818                                | 422                        | 6                      | 0                               | 0                          | 0                      | 429 818                     | 100,75                      | 27.2.2018                      |
| V                                                                              | EPI 4,20/2018                | SK4120010836 | 293 036                                | 292                        | 6                      | 0                               | 0                          | 0                      | 293 036                     | 99,75                       | 27.2.2018                      |
| V                                                                              | HBR 2023 I                   | SK4120013384 | 262 160                                | 260                        | 4                      | 0                               | 0                          | 0                      | 262 160                     | 100,00                      | 7.2.2018                       |
| V                                                                              | HB REAVIS 2019               | SK4120010166 | 207 790                                | 2                          | 2                      | 0                               | 0                          | 0                      | 207 790                     | 102,00                      | 6.2.2018                       |
| V                                                                              | ESIN Fin. 5,00/2021          | SK4120011776 | 204 329                                | 195                        | 20                     | 0                               | 0                          | 0                      | 204 329                     | 101,40                      | 28.2.2018                      |
| V                                                                              | CPI 5,85/2018                | SK4120010653 | 203 097                                | 201                        | 4                      | 0                               | 0                          | 0                      | 203 097                     | 100,50                      | 7.2.2018                       |
| V                                                                              | EUROVEA 4,5/2022             | SK4120011883 | 172 530                                | 169                        | 5                      | 0                               | 0                          | 0                      | 172 530                     | 101,00                      | 28.2.2018                      |
| V                                                                              | CPI 5,00/2022                | SK4120012097 | 158 329                                | 148                        | 4                      | 0                               | 0                          | 0                      | 158 329                     | 105,00                      | 21.2.2018                      |
| V                                                                              | EMG 5,25/2022                | SK4120013012 | 157 560                                | 153                        | 8                      | 0                               | 0                          | 0                      | 157 560                     | 102,00                      | 20.2.2018                      |
| V                                                                              | TMR I 4,50%/2018             | SK4120009606 | 132 329                                | 131                        | 3                      | 0                               | 0                          | 0                      | 132 329                     | 100,30                      | 28.2.2018                      |
| V                                                                              | HZL SPO 64                   | SK4120008772 | 129 620                                | 126                        | 4                      | 0                               | 0                          | 0                      | 129 620                     | 101,45                      | 16.2.2018                      |
| V                                                                              | JOJ Media House 2021         | SK4120011222 | 118 097                                | 138                        | 4                      | 0                               | 0                          | 0                      | 118 097                     | 84,86                       | 23.2.2018                      |
| V                                                                              | TMR II 6,00%/2021            | SK4120009614 | 102 341                                | 97                         | 9                      | 0                               | 0                          | 0                      | 102 341                     | 105,25                      | 27.2.2018                      |
| V                                                                              | D SPO FIX1 2019              | SK4120010224 | 90 664                                 | 89                         | 6                      | 0                               | 0                          | 0                      | 90 664                      | 101,27                      | 19.2.2018                      |
| V                                                                              | HZL SPO FIX2 2021            | SK4120009812 | 67 139                                 | 65                         | 8                      | 0                               | 0                          | 0                      | 67 139                      | 102,77                      | 23.2.2018                      |
| V                                                                              | HZL SPO FIX9 2019            | SK4120009481 | 61 676                                 | 60                         | 1                      | 0                               | 0                          | 0                      | 61 676                      | 102,21                      | 6.2.2018                       |
| V                                                                              | HZL SPO FIX12 2021           | SK4120011768 | 59 605                                 | 60                         | 1                      | 0                               | 0                          | 0                      | 59 605                      | 99,23                       | 19.2.2018                      |
| V                                                                              | HZL SPO FIX 13 2021          | SK4120011875 | 49 429                                 | 50                         | 1                      | 0                               | 0                          | 0                      | 49 429                      | 98,82                       | 20.2.2018                      |
| V                                                                              | HZL SPO FIX18 2021           | SK4120012303 | 48 986                                 | 50                         | 2                      | 0                               | 0                          | 0                      | 48 986                      | 97,87                       | 26.2.2018                      |
| V                                                                              | HZL SPO FIX6 2020            | SK4120010877 | 48 351                                 | 48                         | 2                      | 0                               | 0                          | 0                      | 48 351                      | 100,62                      | 19.2.2018                      |
| V                                                                              | HZL SPO 78                   | SK4120009390 | 40 747                                 | 40                         | 4                      | 0                               | 0                          | 0                      | 40 747                      | 101,92                      | 19.2.2018                      |
| V                                                                              | PD SPO 2018 III              | SK4120008079 | 40 711                                 | 4                          | 1                      | 0                               | 0                          | 0                      | 40 711                      | 100,50                      | 1.2.2018                       |
| V                                                                              | HZL SPO FIX10 2019           | SK4120009549 | 21 582                                 | 21                         | 1                      | 0                               | 0                          | 0                      | 21 582                      | 102,34                      | 6.2.2018                       |
| V                                                                              | HB REAVIS 2020               | SK4120010554 | 21 262                                 | 20                         | 1                      | 0                               | 0                          | 0                      | 21 262                      | 102,45                      | 23.2.2018                      |
| V                                                                              | HZL SPO 71                   | SK4120009036 | 20 308                                 | 20                         | 1                      | 0                               | 0                          | 0                      | 20 308                      | 101,65                      | 26.2.2018                      |
| V                                                                              | HZL SPO FIX4 2021            | SK4120010034 | 19 445                                 | 19                         | 2                      | 0                               | 0                          | 0                      | 19 445                      | 102,00                      | 23.2.2018                      |
| V                                                                              | HZL SPO FIX5 2020            | SK4120010745 | 19 166                                 | 19                         | 3                      | 0                               | 0                          | 0                      | 19 166                      | 100,63                      | 27.2.2018                      |
| V                                                                              | HZL SPO FIX3 2021            | SK4120009333 | 16 478                                 | 16                         | 2                      | 0                               | 0                          | 0                      | 16 478                      | 102,48                      | 23.2.2018                      |
| V                                                                              | HZL SPO FIX10 2021           | SK4120011602 | 14 984                                 | 15                         | 1                      | 0                               | 0                          | 0                      | 14 984                      | 99,63                       | 7.2.2018                       |
| V                                                                              | HZL SPO FIX10 2020           | SK4120011081 | 13 117                                 | 13                         | 1                      | 0                               | 0                          | 0                      | 13 117                      | 100,53                      | 16.2.2018                      |
| V                                                                              | D SPO FIX5 2022              | SK4120013087 | 11 658                                 | 12                         | 1                      | 0                               | 0                          | 0                      | 11 658                      | 96,80                       | 23.2.2018                      |
| V                                                                              | D SPO FIX2 2022              | SK4120012816 | 10 773                                 | 11                         | 1                      | 0                               | 0                          | 0                      | 10 773                      | 97,47                       | 2.2.2018                       |
| V                                                                              | D SPO FIX6 2022              | SK4120013194 | 7 760                                  | 8                          | 1                      | 0                               | 0                          | 0                      | 7 760                       | 96,69                       | 9.2.2018                       |
| V                                                                              | D SPO FIX8 2022              | SK4120013236 | 4 837                                  | 5                          | 1                      | 0                               | 0                          | 0                      | 4 837                       | 96,50                       | 9.2.2018                       |
| V                                                                              | HZL SPO FIX11 2019           | SK4120009648 | 4 112                                  | 4                          | 1                      | 0                               | 0                          | 0                      | 4 112                       | 102,46                      | 15.2.2018                      |
| V                                                                              | HZL SPO FIX4 2020            | SK4120010521 | 4 031                                  | 4                          | 1                      | 0                               | 0                          | 0                      | 4 031                       | 100,81                      | 19.2.2018                      |
| V                                                                              | HZL SPO 76                   | SK4120009283 | 3 080                                  | 3                          | 1                      | 0                               | 0                          | 0                      | 3 080                       | 102,52                      | 7.2.2018                       |
| V                                                                              | HZL SPO FIX8 2021            | SK4120011479 | 2 997                                  | 3                          | 1                      | 0                               | 0                          | 0                      | 2 997                       | 99,95                       | 23.2.2018                      |
| V                                                                              | HZL SPO FIX11 2021           | SK4120011644 | 1 926                                  | 2                          | 1                      | 0                               | 0                          | 0                      | 1 926                       | 96,29                       | 9.2.2018                       |
| V                                                                              | HZL SPO FIX2 2020            | SK4120009754 | 1 027                                  | 1                          | 1                      | 0                               | 0                          | 0                      | 1 027                       | 102,55                      | 23.2.2018                      |
| V                                                                              | HZL SPO FIX16 2021           | SK4120012089 | 981                                    | 1                          | 1                      | 0                               | 0                          | 0                      | 981                         | 97,95                       | 6.2.2018                       |
| DLHOPISY - REGULOVANÝ VOENÝ TRH SPOLU<br>Bonds - Regulated Free Market - Total |                              |              | 34 664 805                             | 14 341                     | 589                    | 0                               | 0                          | 0                      | 34 664 805                  | %                           |                                |
| DLHOPISY SPOLU<br>Bonds Total                                                  |                              |              | 34 664 805                             | 14 341                     | 589                    | 0                               | 0                          | 0                      | 34 664 805                  | EUR                         |                                |

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČET OB. - POČET OBCHODOV

OBJEM JE POČÍTANÝ SPOLU S AÚV

Amount (Units) - Amount in units of transferred securities

No. of Tr. - Number of Transactions

Volume in EUR is calculated together with Accrued Interest

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI/ Last Price - Last Average Price of the Last Trading Day

PUBLIKOVANÉ OBJEMY OBCHODOV SÚ JEDNODUCHÉ, T.J. ZAPOČÍTAVAJÚ VŽDY LEN STRANU KÚPA, RESP.PREDAJ/Published Trading Volumes are single counted

PREPOČET NA USD BERIE DO ÚVAHY HODNOTU USD NA KONCI MESIACA/USD conversions are calculated with an exchange rate at the end of month

TRHOVÁ KAPITALIZÁCIA DLHOPISOV / Market Capitalisation of Bonds

| TRH<br>Market                              | POČ. EMISÍÍ<br>No. of Issues<br>28.2.2018 | EUR<br>28.2.2018 | MoM ZMENA<br>MoM Change | USD<br>28.2.2018 |
|--------------------------------------------|-------------------------------------------|------------------|-------------------------|------------------|
| KÓTOVANÝ TRH/Listed Market                 | 31                                        | 37 497 100 492   | 0,46%                   | 45 798 958 541   |
| HLAVNÝ TRH/Main Market                     | 17                                        | 37 239 737 360   | 0,46%                   | 45 484 615 212   |
| CDCP SR/EUR                                | 17                                        | 37 239 737 360   | 0,46%                   | 45 484 615 212   |
| OSTATNÉ/Others                             | 0                                         | 0                | -                       | 0                |
| PARALELNÝ TRH/Parallel Market              | 14                                        | 257 363 132      | 0,00%                   | 314 343 330      |
| CDCP SR/EUR                                | 14                                        | 257 363 132      | 0,00%                   | 314 343 330      |
| OSTATNÉ/Others                             | 0                                         | 0                | -                       | 0                |
| REGULOVANÝ VOENÝ TRH/Regulated Free Market | 186                                       | 6 357 913 729    | 1,85%                   | 7 765 555 829    |
| CDCP SR/EUR                                | 186                                       | 6 357 913 729    | 1,85%                   | 7 765 555 829    |
| OSTATNÉ/Others                             | 0                                         | 0                | -                       | 0                |
| DLHOPISY SPOLU/Bonds Total                 | 217                                       | 43 855 014 221   | 0,66%                   | 53 564 514 370   |
| CDCP SR/EUR                                | 217                                       | 43 855 014 221   | 0,66%                   | 53 564 514 370   |
| OSTATNÉ/Others                             | 0                                         | 0                | -                       | 0                |

CDCP SR/EUR ... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V EUR

/Securities registered in Slovak Central Depository of Securities and Traded in EUR

OSTATNÉ/OTHERS ... CP VEDENÉ V CDCP SR A OBCHODOVANÉ V CUDZEJ MENE, ALEBO CP VEDENÉ V EVIDENCII MIMO CDCP SR A OBCHODOVANÉ V CUDZEJ MENE ALEBO EUR

/Securitie registered in Slovak Central Depository of Securities and traded in FC or Securities registered abroad and traded in FC or EUR

## II. 2018

### SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV K 28.2.2018 Slovak Bond Indices Group as of February 28, 2018

| Dátum                        | Kód indexu | Sektor  | Subsektor  | Názov indexu/subindexu | Cenový    | Vývojový    | Výnos do splatnosti | Kupónový výnos | Durácia  | Zostatková splatnosť | Mod. durácia  | Konvexita | Počet emisií     |
|------------------------------|------------|---------|------------|------------------------|-----------|-------------|---------------------|----------------|----------|----------------------|---------------|-----------|------------------|
| Date                         | Index code | Sector  | Sub-sector | Index/sub-index name   | Price     | Performance | YTM                 | Coupon yield   | Duration | Residual maturity    | Mod. duration | Convexity | Number of issues |
| 31.1.2018                    | 100        | Verejný | štátny     | SDXG Celkový/Overall   | 124,3719% | 200,0728%   | 1,009%              | 3,902%         | 4,8201   | 5,3232               | 4,7725        | 33,6125   | 6                |
| 28.2.2018                    | 100        | Verejný | štátny     | SDXG Celkový/Overall   | 124,3719% | 200,5703%   | 1,012%              | 3,902%         | 4,7678   | 5,2459               | 4,7206        | 32,9871   | 6                |
| Zmena za mesiac/M-o-M change |            |         |            |                        | 0,000%    | 0,249%      | 0,254%              | 0,000%         | -1,086%  | -1,452%              | -1,089%       | -1,861%   | -                |
| 31.1.2018                    | 101        | Verejný | štátny     | SDXG (<=5)             | 106,8660% | 167,7355%   | 0,075%              | 4,399%         | 1,8366   | 1,9380               | 1,8353        | 5,5168    | 2                |
| 28.2.2018                    | 101        | Verejný | štátny     | SDXG (<=5)             | 106,8660% | 168,2184%   | 0,394%              | 3,826%         | 2,9712   | 3,1428               | 2,9596        | 14,2848   | 3                |
| Zmena za mesiac/M-o-M change |            |         |            |                        | 0,000%    | 0,288%      | 426,811%            | -13,019%       | 61,782%  | 62,172%              | 61,260%       | 158,936%  | -                |
| 31.1.2018                    | 102        | Verejný | štátny     | SDXG (> 5)             | 131,7136% | 220,1680%   | 1,124%              | 3,694%         | 6,0252   | 6,7417               | 5,9589        | 44,9607   | 4                |
| 28.2.2018                    | 102        | Verejný | štátny     | SDXG (> 5)             | 131,7136% | 220,6778%   | 1,282%              | 3,978%         | 6,4868   | 7,3489               | 6,4055        | 50,8821   | 3                |
| Zmena za mesiac/M-o-M change |            |         |            |                        | 0,000%    | 0,232%      | 14,058%             | 7,691%         | 7,661%   | 9,006%               | 7,495%        | 13,170%   | -                |

### SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV K 28.2.2018 Slovak Bond Indices Group as of February 28, 2018

| Názov emisie       | Sektor  | Subsektor  | Subindex   | Veľkosť emisie v mil. EUR | Kupónový výnos | AÚV                   | Zostatková splatnosť | Kurz      | Dátum kurzu   | Výnos do splatnosti | Durácia  | Váha                 |                  |                  |              |
|--------------------|---------|------------|------------|---------------------------|----------------|-----------------------|----------------------|-----------|---------------|---------------------|----------|----------------------|------------------|------------------|--------------|
|                    |         |            |            |                           |                |                       |                      |           |               |                     |          | subindex subsektor   | index subsektor  | subindex sektor  | index sektor |
| Name of issue      | Sector  | Sub-sector | Sub-index  | Volume of issue in EURm   | Coupon yield   | Accrued interest rate | Residual maturity    | Price     | Date of price | YTM                 | Duration | sub-index sub-sector | index sub-sector | sub-index sector | index sector |
| Štátny dlhopis 204 | Verejný | štátny     | SDXG (<=5) | 1327,76                   | 5,300%         | 4,2694%               | 1,194                | 120,2000% | 11.4.2013     | 1,762%              | 1,146    | 18,120%              | 9,060%           | 18,120%          | 9,060%       |
| Štátny dlhopis 214 | Verejný | štátny     | SDXG (<=5) | 3000,00                   | 4,000%         | 3,3863%               | 2,153                | 113,0800% | 10.5.2017     | -0,387%             | 2,047    | 40,940%              | 20,470%          | 40,940%          | 20,470%      |
| Štátny dlhopis 225 | Verejný | štátny     | SDXG (<=5) | 3000,00                   | 3,000%         | 0,0164%               | 4,995                | 118,4000% | 20.5.2015     | 0,573%              | 4,730    | 40,940%              | 20,470%          | 40,940%          | 20,470%      |
| Štátny dlhopis 206 | Verejný | štátny     | SDXG (> 5) | 1327,76                   | 4,500%         | 3,6493%               | 8,189                | 108,5000% | 19.10.2012    | 3,689%              | 6,833    | 18,120%              | 9,060%           | 18,120%          | 9,060%       |
| Štátny dlhopis 216 | Verejný | štátny     | SDXG (> 5) | 3000,00                   | 4,350%         | 1,6566%               | 7,619                | 131,7700% | 12.7.2017     | 0,424%              | 6,700    | 40,940%              | 20,470%          | 40,940%          | 20,470%      |
| Štátny dlhopis 223 | Verejný | štátny     | SDXG (> 5) | 3000,00                   | 3,375%         | 0,9894%               | 6,707                | 119,0000% | 2.7.2015      | 1,215%              | 6,107    | 40,940%              | 20,470%          | 40,940%          | 20,470%      |

## CELKOVÝ OBJEM OBCHODOV NA BCPB BSSE - Total Trading Volume

| ČASOVÉ OBDOBIE<br>Time Period | KURZOTVOR. OBCH./Electronic Order Book |                            |                        | PRIAME OBCHODY/Negotiated Deals |                            |                        | SPOLU/Total                  |                              |
|-------------------------------|----------------------------------------|----------------------------|------------------------|---------------------------------|----------------------------|------------------------|------------------------------|------------------------------|
|                               | OBJEM V EUR<br>Volume in EUR           | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR    | POČET CP<br>Amount (Units) | POČ. OB.<br>No. of Tr. | OBJEM V EUR<br>Volume in EUR | OBJEM V USD<br>Volume in USD |
| SUMA/Total 1999               | 626 595 523                            | 4 493 673                  | 2 110                  | 3 642 893 657                   | 48 936 267                 | 18 549                 | 4 269 489 180                | 4 507 560 103                |
| SUMA/Total 2000               | 652 577 822                            | 2 129 318                  | 6 451                  | 5 332 264 131                   | 56 295 638                 | 12 297                 | 5 984 841 953                | 5 513 905 796                |
| SUMA/Total 2001               | 595 715 199                            | 8 770 703                  | 11 628                 | 8 470 219 815                   | 61 741 864                 | 8 541                  | 9 065 935 013                | 8 149 025 534                |
| SUMA/Total 2002               | 1 280 042 146                          | 2 009 285                  | 6 868                  | 13 883 756 747                  | 77 487 645                 | 9 396                  | 15 163 798 893               | 14 416 576 107               |
| SUMA/Total 2003               | 2 922 996 073                          | 6 321 633                  | 52 896                 | 23 500 890 989                  | 32 957 342                 | 9 994                  | 26 423 887 062               | 30 114 871 605               |
| SUMA/Total 2004               | 560 189 712                            | 6 853 556                  | 8 439                  | 10 265 648 427                  | 15 523 944                 | 9 205                  | 10 825 838 139               | 13 550 425 577               |
| SUMA/Total 2005               | 212 788 333                            | 576 332                    | 6 574                  | 25 593 746 044                  | 19 370 453                 | 4 240                  | 25 806 534 377               | 31 925 945 127               |
| SUMA/Total 2006               | 184 277 409                            | 3 052 025                  | 20 947                 | 26 648 098 872                  | 8 563 479                  | 3 575                  | 26 832 376 281               | 34 260 461 375               |
| SUMA/Total 2007               | 114 136 371                            | 412 669                    | 5 212                  | 10 268 777 197                  | 4 171 069                  | 2 675                  | 10 382 913 568               | 14 146 776 902               |
| SUMA/Total 2008               | 364 507 399                            | 241 756                    | 2 009                  | 23 980 486 019                  | 5 559 993                  | 2 416                  | 24 344 993 417               | 34 736 561 071               |
| SUMA/Total 2009               | 705 111 725                            | 103 699 641                | 1 724                  | 11 089 505 172                  | 2 960 922 480              | 1 902                  | 11 794 616 897               | 16 413 098 831               |
| SUMA/Total 2010               | 76 775 918                             | 41 436 049                 | 6 076                  | 6 717 837 622                   | 3 724 112 721              | 1 693                  | 6 794 613 540                | 9 041 423 896                |
| SUMA/Total 2011               | 111 954 679                            | 31 577 658                 | 7 752                  | 18 789 314 469                  | 4 140 624 273              | 2 051                  | 18 901 269 148               | 26 686 712 147               |
| SUMA/Total 2012               | 156 266 367                            | 23 685 777                 | 13 213                 | 8 303 315 121                   | 6 798 346 979              | 2 838                  | 8 459 581 488                | 10 992 416 046               |
| SUMA/Total 2013               | 117 640 803                            | 8 336 926                  | 10 009                 | 8 066 033 927                   | 6 739 979 482              | 3 679                  | 8 183 674 730                | 10 872 460 124               |
| SUMA/Total 2014               | 169 947 011                            | 2 524 276                  | 8 787                  | 8 172 311 741                   | 6 990 573 603              | 2 482                  | 8 342 258 752                | 11 053 549 638               |
| SUMA/Total 2015               | 198 372 419                            | 580 410                    | 6 338                  | 9 332 626 756                   | 7 924 908 661              | 1 998                  | 9 530 999 176                | 10 551 629 495               |
| SUMA/Total 2016               | 210 381 594                            | 731 145                    | 6 599                  | 6 982 780 441                   | 6 027 202 090              | 1 557                  | 7 193 162 036                | 7 919 929 585                |
| SUMA/Total 2017               | 160 703 331                            | 5 423 499                  | 5 573                  | 7 079 395 144                   | 6 380 625 877              | 1 734                  | 7 240 098 475                | 8 124 455 824                |
| JANUÁR/January 2018           | 10 274 147                             | 44 786                     | 582                    | 0                               | 0                          | 0                      | 10 274 147                   | 12 798 504                   |
| FEBRUÁR/February 2018         | 35 531 704                             | 25 389                     | 802                    | 0                               | 0                          | 0                      | 35 531 704                   | 43 398 423                   |
| SUMA/Total 2017               | 45 805 850                             | 70 175                     | 1 384                  | 0                               | 0                          | 0                      | 45 805 850                   | 56 196 928                   |

POČET CP - POČET PREVEDENÝCH KUSOV CP

POČET OB. - POČET OBCHODOV

PREPOČET NA USD BERIE DO ÚVAHY HODNOTY USD NA KONCI Mesiaca

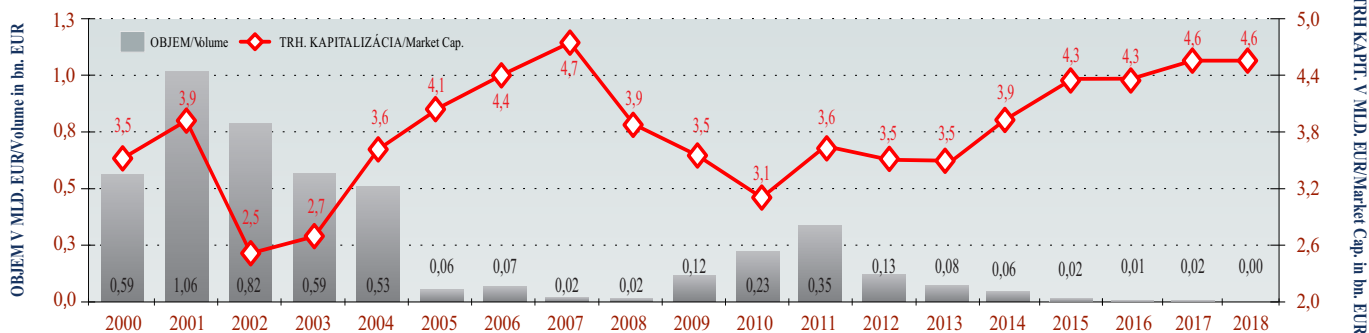
AMOUNT (UNITS) - AMOUNT IN UNITS OF TRANSFERRED SECURITIES

NO. OF TR. - NUMBER OF TRANSACTIONS

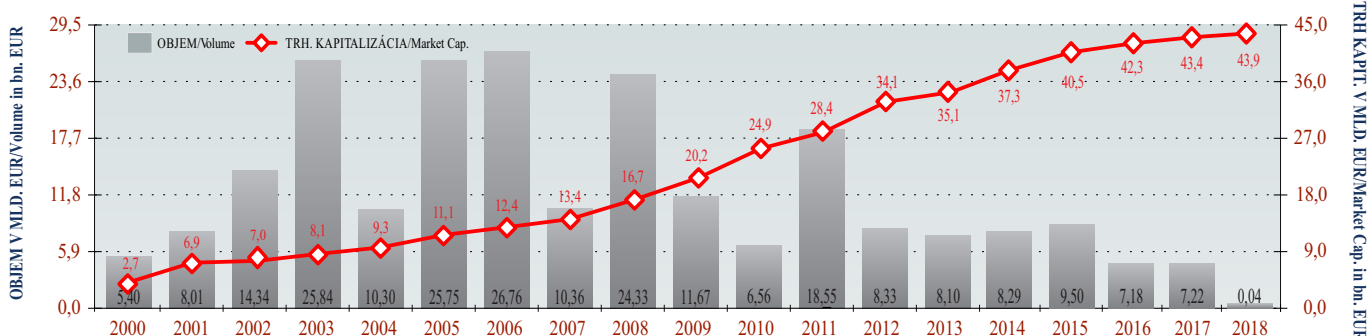
USD CONVERSIONS ARE CALCULATED WITH AN EXCHANGE RATE AT THE END OF MONTH

## PREHĽAD CELKOVÉHO OBJEMU OBCHODOV A TRHOVEJ KAPITALIZÁCIE AKCIÍ A DLHOPISOV Review of Total Trading Volumes and Market Capitalisation of Shares and Bonds

### AKCIE/Shares



### DLHOPISY/Bonds



TRHOVÁ KAPITALIZÁCIA K POSLEDNÉMU OBCHODNÉMU DŇU ROKA

Market Capitalisation as of the last Trading Day

| VÝZNAMNÉ UDALOSTI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Highlights                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Rozhodnutie Predstavenstva BCPB zo dňa 22. februára 2018</b></p> <p>"Predstavenstvo BCPB dňa 22.2.2018 rozhodlo prijať nasledovné emisiu: • akcie emitenta OTP Banka Slovensko, ISIN: SK1110019850."</p> <p><b>Ponuky a povinné ponuky na prevzatie</b></p> <p>V priebehu februára 2018 nebola na BCPB prijatá ani ukončená povinná ponuka na prevzatie.</p> <p><b>Prijaté a ukončené emisie</b></p> <p>V priebehu februára 2018 sa ani na kótovanom, a rovnako tak ani na regulovanom voľnom trhu BCPB nezačalo obchodovanie so žiadnou novou emisiou akcií. Ukončené bolo obchodovanie s 3 emisiami majetkových cenných papierov vo finančnom objeme 21,9 mil. EUR.</p> <p>Na regulovanom voľnom trhu sa začalo obchodovanie s 6 emisiami dlhopisov v celkovom finančnom objeme 106,993 mil. EUR. Zároveň na tomto trhu bolo navýšené obchodovanie s 2 emisiami podnikových dlhopisov v celkovom objeme 45 mil. EUR. Na kótovanom hlavnom trhu boli navýšené emisie ŠD 229 a ŠD 233 o tranžu F, resp. A, vo finančnom objeme 171,7 mil. EUR. Na trhoch burzy bolo ukončené obchodovanie s 1 emisiou hypotekárnych záložných listov vo finančnom objeme 23 mil. EUR.</p> | <p><b>Decisions of the BSSE's Board of Directors from February 22, 2018</b></p> <p>"BSSE Board of Directors on February 22, 2018 decided to admit to the BSSE regulated free market:• shares of the issuer OTP Banka Slovensko, ISIN: SK1110019850."</p> <p><b>Public offers to take over/Obligatory public offers to take over</b></p> <p>No public offer to take over was announced on the BSSE in February 2018, and neither did any public offer expire.</p> <p><b>Admitted and terminated issues</b></p> <p>No new share issues started to trade on the BSSE's listed and regulated free markets in February 2018. Trading of 3 issues of equity securities, in a financial volume of EUR 21.9 million, ended.</p> <p>Six bond issues in a total financial volume of EUR 106,993 million, started to trade on the regulated free market in January 2018. Two bond issues on the same market were increased in a financial volume of EUR 45 million. The government-bond issues No 229 and No 233 traded on the main listed market were increased by tranche F and tranche A, respectively, in a financial volume of EUR 171,7 million. One mortgage bond issue, in a financial volume of EUR 23 million was ended on the Stock Exchange's markets.</p> |

## KURZY NBS

### National Bank Exchange Rates

| KURZ NA KONCI<br>MESIACA<br>Month-end<br>Exchange Rate | JANUÁR 2018<br>January 2018 | FEBRUÁR 2018<br>February 2018 |
|--------------------------------------------------------|-----------------------------|-------------------------------|
| USD                                                    | 1,2457                      | 1,2214                        |
| CZK                                                    | 25,272                      | 25,418                        |
| GBP                                                    | 0,8791                      | 0,8842                        |

## INDIKÁTORY KÓTOVANÉHO TRHU

### Indicators of Listed Market

| INDIKÁTOR<br>Indicator    | JANUÁR 2018<br>January 2018 | FEBRUÁR 2018<br>February 2018 | MESAČNÁ<br>ZMENA<br>Monthly Change |
|---------------------------|-----------------------------|-------------------------------|------------------------------------|
| P/E                       | 3,6029                      | 3,6761                        | 2,03%                              |
| P/BV                      | 1,092                       | 1,114                         | 2,03%                              |
| DIVID. VÝNOS/Divid. Yield | 4,244%                      | 4,159%                        | -1,99%                             |

POUŽITÉ HODNOTY: DIVIDENDY VYPLATENÉ V ROKU 2017, HOSPODÁRSKY VÝSLEDOK PO ZDANENÍ ZA 2016, HODNOTA VLASTNÉHO IMANIA KU KONCU ROKA 2016 - PODĽA SAS (BIOTIKA, A.S.; BEST HOTEL PROPERTIES A.S.; TATRY MOUNTAIN RESORTS, A.S.\*) A PODĽA IFRS (OTP BANKA SLOVENSKO, A.S.; SES TLMAČE, A.S.; SLOVNAFT, A.S.; VÚB, A.S.)

\* ÚČTOVNÉ OBDOBIE OD 1.11.2015 DO 31.10.2016

Used Values: Dividends paid in 2017, Net Profit Or Loss as of End of 2016, Book Values as of End of 2016 - in accordance with SAS (Biotika, a.s.; Best Hotel Properties a.s.; Tatry mountain resorts, a.s.\*) and in accordance with IFRS (OTP Banka Slovensko, a.s.; SES Tlmače, a.s.; Slovnaft, a.s.; VÚB, a.s.)

\* Accounting period from 1/11/2015 to 31/10/2016

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