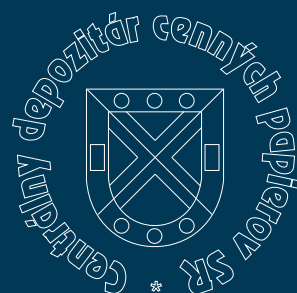


2006 ROČENKA FACTBOOK

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BURZA CENNÝCH PAPIEROV V BRATISLAVE
BRATISLAVA STOCK EXCHANGE

CENTRÁLNY DEPOZITÁR CENNÝCH PAPIEROV SR
CENTRAL SECURITIES DEPOSITORY OF SR

OBSAH

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Introduction

With the aim of providing essential information about its activities and results in the previous year, Bratislava Stock Exchange (BSSE) this year again continues the tradition of publishing the Factbook.

The year 2006 was in certain way a turning point for the Stock Exchange, as the Government of the Slovak Republic started fulfilling the plan of consolidation of the capital market infrastructure. In March 2006, the Stock Exchange became a 100-percent shareholder of the Central Securities Depository of the Slovak Republic (CSD), which has increased the state share in the Stock Exchange's registered capital. This share can be subsequently offered to a strategic partner; however, the relevant decision rests with the new government that has resulted from the parliamentary elections in June. Both the Stock Exchange and the Central Depository have thus gained time to implement at least some changes for the market's benefit before the anticipated sale starts. This is one of the reasons why we have decided to publish a joint Factbook, in which the reader can find information on both the BSSE and the CSD in a structure that the Factbook readers have been accustomed to. The publication is compiled to provide needed information for experts in the capital market as well as for those who are new to the capital market issues.

This year you can again find all substantial information in the printed edition of the Factbook, whereas its electronic edition now includes also analytical information on the listed companies and more detailed statistical data related to trading. The electronic edition of the Factbook can be found on the BSSE's website (www.bsse.sk), as well as on the website of the CSD (www.cdcp.sk).

The Factbook is a bilingual publication – the English translation's possible deviations from the original have no substantial influence on the content.

KEY EVENTS

1/I/2006

- Following the Government's decision on **integration of performance of supervision** over the financial market entities, the competence is transferred from the Financial Market Authority to the National Bank of Slovakia.
- **A new Act on Financial Market Supervision** comes into effect. The Act sets out the general rules of procedure for the National Bank of Slovakia in the financial market supervision in the areas of banking, capital market, insurance industry and pension savings.

30/I/2006

- The shares of the Central Securities Depository (CDCP), the 100-percent owner of which is the Ministry of Finance of the Slovak Republic (MoF), are transferred to the National Property Fund of the Slovak Republic (NPF).

28/III/2006

- **The BSSE's registered capital is raised to 343,584,000 SKK** through a non-financial deposit of the National Property Fund. The deposit represents a 100-percent property share in the Central Securities Depository's registered capital.

1/V/2006

- **An amendment to the Collective Investment Act and to the Act on Securities and Investment Services** comes into effect. Among other things, the amendment modifies the independent register of dematerialised units by asset-management companies, and introduces a new type of a CSD member's account – the holder account.

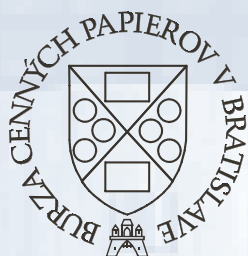
20/IX/2006

- The CDCP grants membership to its **first foreign member** – the Polish central depository (KDPW).

1/I/2007

- **An amendment to the Act on Banks** comes into effect. The amendment includes **an amendment to the Act on Securities and Investment Services** which, among other things, specifies the conditions and procedure for execution of a public offer to take over, and sets conditions under which the squeeze-out right and the sell-out right can be applied.
- **An amendment to the Act on Accounting** comes into effect. It, among the other things, specifies which companies have to comply with International Financial Reporting Standards (IFRS).

BURZA CENNÝCH PAPIEROV V BRATISLAVE, A.S.
Bratislava Stock Exchange



IMPORTANT FACTS

SECURITIES AND TRADING - GENERAL OVERVIEW

As of the end of the year 2006, the BSSE registered on its markets a total of 358 issues of securities (i.e. shares, units and bonds). That includes 32 issues traded on the main listed market, 73 issues on the parallel listed market and 253 issues on the free market (including one issue of Eurobonds). No issue of securities was registered on the new listed market.

No new issue was registered on the Stock Exchange's share markets in the year under review. Similarly, no issuer used the possibility to increase a company's registered capital by increasing the volume of the already registered securities. In the course of the year, the BSSE markets admitted a total of 32 new issues of domestic debt securities (28.7 billion SKK). In addition to the new bond issues, the influx of capital to the Stock Exchange markets continued also via admission of new tranches of the already registered government bonds. The issued volume of 4 government-bond issues was increased this way in the course of the year 2006, with its total nominal value amounting to 26.2 billion SKK.

The total financial value of the capital newly admitted to the Stock Exchange markets in 2006 amounted to 54.9 billion SKK. Of all the newly admitted issues, 31 issues were admitted to the market of listed securities (including 1 government bond, 5 corporate bonds, 3 bank bonds and 22 mortgage bonds) and 1 new issue of corporate bonds was registered on the regulated free market.

As of the last trading day of the year 2006, total market capitalisation of the securities registered on the BSSE markets amounted to 581.7 billion SKK (+1.4% in comparison with the year 2005). Out of that, capitalisation of the issues listed on the main market and the parallel market represented 85.0%. Capitalisation of the 10-year Eurobond registered on the regulated free market totals 19.1 billion SKK.

The Stock Exchange's trading system was available to the members during 239 days last year. The financial volume of closed transactions did not manage to surpass the 1-billion-SKK level, as it did two times before. As of the end of the year, it stopped just below that level at 992.1 billion SKK. This volume was achieved in 24,522 transactions, in which a total of 11.6 million units of securities changed hands. In comparison with the year 2005, the total traded volume slightly decreased by 1%; however, the number of transactions rose by 126.8%. The increased trading activity can be attributed mainly to the successful fulfilment of obligatory public offers to take over, announced in the course of the year 2006. This is further illustrated by a year-on-year increase - by a factor of 16.8 - in the number of transactions closed within the obligatory public offers, as well as by the share these transactions have in the total number of transactions (i.e. 58.9%).

The main part of the year's traded volume is represented by negotiated deals, in which securities worth 985.2 billion SKK (-0.9% year on year) were transferred in 3,575 transactions (-15.7% on a year-on-year basis). A total of 20,947 electronic order book transactions (+218.6% year on year) were closed last year, with the financial volume of the transferred securities totalling 6.9 billion SKK (-16.0% year on year). The electronic order book (i.e. price-setting) transactions thus represented a 0.7-percent share in the total financial volume of the year 2006.

The financial volume of REPO transactions in 2006 amounted to 136.9 billion SKK, which is a 60.5-percent decrease on a year-on-year basis. This volume was achieved in 46 transactions, including 24 transactions with equity securities in the financial amount of 94.8 million SKK.

Transactions closed by non-residents last year represented 49.4% (490.1 billion SKK) of the total volume of transactions, of which the buy side accounted for 50.2% and the sell side for 48.6%.

The Slovak share market indicator - SAX - ended the calendar year 2006 at 415.61 points, strengthening by 0.6% on a year-on-year basis. The SDXG for public sector represented by government bonds closed at 104.241 (price) and 118.875 (performance); the SDXG for private sector represented by corporate/mortgage bonds ended the year at 99.005 (price) and 117.664 (performance).

Number of issues

Newly admitted capital

Total market capitalisation

Volume of transactions

REPO transactions

Share of foreign investors

Indices

SHARES - INFORMATION ON ISSUES AND TRADING

As of the last trading day of the year, transactions could be closed in 256 share issues (of 188 issuers), including 46 issues of units. That includes 5 issues on the main listed market, 5 issues on the parallel listed market and 246 issues on the regulated free market. No issue was registered on the new listed market at the end of the year 2006.

No new issue was registered on the Stock Exchange's share markets last year; no issuer used the option of raising a company's registered capital through an increase of the volume of the already registered securities.

In a year-on-year comparison, market capitalisation of all negotiable issues of equity securities registered on the Stock Exchange markets rose by 0.9% to 153.0 billion SKK. Real market capitalisation, i.e. market capitalisation of that part of shares in which at least one electronic order book transaction had been closed (excluding the shares of investment funds plus units), increased by 3.4% and amounted to 145.7 billion SKK (95.2% of the total capitalisation) on the last day of the year. Market capitalisation of the listed market totalled 85.5 billion SKK, strengthening by 8.5% on a year-on-year basis.

There was little interest in share issues among investors in the year 2006. The total financial value amounted to 2.6 billion SKK (traded in 22,045 transactions), representing 0.3% of the total volume of transactions. Comparing the financial value of traded securities and the number of closed transactions on a year-on-year basis suggests an increase of 22.0% and an increase of 178.9%, respectively.

From a perspective of achieved financial volume of transactions, the most successful listed share issues in 2006 (excluding the obligatory public offers to take over) were Istrokapitál (350.7 million SKK; 7 transactions), Všeobecná úverová banka (234.5 million SKK; 1,119 transactions) and Istrokapitál 2 (155.9 million SKK; 2 transactions). The regulated free market was dominated – in terms of volume – by the issue of 1. garan-tovaná 02 (355.2 million SKK). With 1,177 closed transactions, this issue has also ranked first on the chart of shares with the highest transaction numbers in the said period.

In the year 2006, the BSSE executed a total of 29 new obligatory public offers to take over. The financial volume of transactions within the obligatory public offers amounted to 739.0 million SKK in 14,451 transactions, representing 28.4% of the total volume and 65.6% of the total number of share transactions. (Annex – Table 1)

Transactions closed by non-residents last year represented 53.9% (1.4 billion SKK) of the total volume of share transactions, of which the buy side accounted for 69.6% and the sell side for 38.3%.

As of the end of the year, no share issue was included in the module of market makers.

Number of share issues

New share issues

Market capitalisation of shares

Volumes of share transactions; the most frequently traded issues

Public offers to take-over/
Obligatory public offers to take-over

Share of foreign investors

Shares in the module of market makers

BONDS - INFORMATION ON ISSUES AND TRADING

As of the end of the year, 102 bond issues could be traded on the three Stock Exchange markets. That includes 27 issues on the main listed market, 68 issues on the parallel listed market and 7 issues on the regulated free market (including one issue of Eurobonds).

In the course of the year 2006, the Stock Exchange admitted to trading 1 new issue of government bonds in the nominal value of 7.0 billion SKK. The influx of capital to the Stock Exchange markets through government bonds continued as the increasing tranches of the already registered bonds were admitted. The volumes of four government-bond issues were increased this way, with the total nominal value of thusly admitted capital amounting to 26.2 billion SKK. In the period under review, the issuers from the private sector placed on the Stock Exchange's listed markets 22 issues of mortgage bonds (in the nominal value of 16.9 billion SKK), 3 bank bonds (in the nominal value of 2.3 billion SKK) and 5 issues of corporate bonds (in the amount of 2.6 billion SKK). One issue of corporate bonds, in the nominal value of

Number of bond issues

New bond issues

14.4 million SKK, was admitted to the regulated free market.

The total capital issued through debt securities amounts to 54.9 billion SKK.

As of the last trading day of 2006, market capitalisation of debt securities amounted to 428.7 billion SKK (+1.6% on a year-on-year basis). That includes the listed issues in the amount of 408.9 billion SKK (+2.1% year on year).

In the course of the year, trading on the market of listed securities started with 31 new bond issues of 12 issuers, listed on the main and parallel markets, in the total nominal value of 28.7 billion SKK. (Annex – Table 2).

Due to redemption of bonds in the course of the year 2006, the listing of 4 bond issues (in the total nominal value of 37.0 billion SKK) was ended and their trading subsequently ended on the market of listed securities (Annex - Table 3).

No issuer used the option to prematurely redeem the total nominal value of a bond issue in the course of the year.

In connection with proper redemption of bonds traded on the regulated free market, trading of 1 municipal-bond issue (in the volume of 90 million SKK) was ended last year.

The total financial volume of bond transactions in 2006 amounted to 989.5 billion SKK, representing a 1.0-percent decrease against the year 2005. The number of transactions totalled 2,477, which is a 14.9-percent decline compared to the previous year. Of the total volume of bond transactions, the electronic order book transactions in bonds amounted to 5.7 billion SKK (353 transactions) and negotiated deals totalled 983.8 billion SKK (2,124 transactions).

Transactions in government bonds represented 99.5% of the total volume, amounting to 984.6 billion SKK in 2,145 transactions. The most frequently traded issues were the government bonds of series 143 (359.4 billion SKK), series 188 (195.9 billion SKK) and series 144 (139.3 billion SKK). Among the listed non-government bond issues, the most successful were mortgage bonds VÚB XVII (1.1 billion SKK) and bank bonds Slovenská sporiteľňa 01 (747.8 million SKK). On the regulated free market, the only transferred issue were the bonds of 1. garantovaná, which were traded in the financial volume of 9.2 million SKK in 152 transactions. The government bond of series 200 recorded the highest number of transactions (334) in the period under review. Within the framework of electronic order book transactions, the highest volume was achieved by the government bond of series 201 (1.2 billion SKK; 19 electronic order book transactions).

Transactions closed by non-residents last year represented 49.4% (488.9 billion SKK) of the total volume of bond transactions, of which the buy side accounted for 50.2% and the sell side for 48.7%.

The following issues could be traded in the module of market makers as of the last trading day of the year: 9 issues of government bonds (series 188, 189, 191, 199, 200, 202, 203, 204 and 205), 3 issues of corporate bonds (B.O.F. 05, B.O.F. 06 and I.D.C. Holding IV) and 2 issues of mortgage bonds (Istrobanka I. and Istrobanka II.). The volume of transactions with said issues amounted to 1.9 billion SKK in 52 transactions, representing a 32.7-percent share in the total volume of electronic order book transactions in bonds.

Market capitalisation of bonds

New issues on the listed market

Properly redeemed listed issues

Prematurely redeemed issues

Properly redeemed issues on the free market

Volume of bond transactions; the most frequently traded issues

Share of foreign investors

Bonds in the module of market makers

INDICES

The main indicator of the Slovak capital market – the SAX index – ended the year 2006 at 415.61 points, which is nearly the same value as at the end of the year 2005. A year-on-year comparison of closing values shows a 0.6-percent increase in favour of the year 2006. In absolute terms, the index appreciated by 2.3 points.

SAX started the year at 407.05 points, losing 1.51% against its closing value from the year 2005. The period of 9 January–6 February saw all base issues

The SAX index

(except for OTP Banka Slovensko) rise in value, which helped the index appreciate to 426.49 points. The most significant growth was that of SES Tlmače, whose closing price from 6 February (461 SKK/share) represented a 15.3-percent increase (+61 SKK/share) against the corresponding value from 1 January. However, the rest of the February trading session caused the value of SAX to fall to 399.79 points (on 24 February). The negative development of the index only stopped one trading day later at 394.10 points. A look to the history reveals that the last time the index dropped under the 400-point level was on 15 February 2005. The biggest factor behind the negative development was a decrease in the closing prices of base issues OTP Banka Slovensko (450 SKK/share; a 12.6-percent loss against 6 February) and Slovnaft (3,100 SKK/share; a 10.1-percent loss). The following two-month period ending 25 April can be described as a revival phase of the SAX index. Positive economic results for the year 2005 published in the daily press, coupled with the decision of both Slovnaft and Všeobecná úverová banka to pay out dividends, spurred the investors' interest in the purchase of these shares, which directly resulted in an increase of prices. This fact was positively reflected in the computation of the SAX index, which recorded the year's high of 439.15 points on 25 April. What had the most significant influence on SAX in this period were a 30.6-percent growth of Slovnaft (+949 SKK/share) to 4,049 SKK/share, an 11.6-percent increase of Biotika (+26 SKK/share) to 251 SKK/share and a 7.8-percent appreciation of Všeobecná úverová banka (+300 SKK/share) to 4,150 SKK/share. The closing prices of the two remaining base issues (OTP Banka Slovensko and SES Tlmače) remained at the same level compared to 27 February. After achieving the year's high, SAX started recording mostly negative corrections on a daily basis. They decreased its strength day after day, until the index hit the year's low of 372.43 points on 16 June. This fall of the index can be attributed to a decrease of all base issues without exception, with the shares of OTP Banka Slovensko registering the most significant drop by 28.9% (-133 SKK/share). After this reduction the SAX index developed in a positive manner, except for a few hesitations, so that it gradually grew to the year-end level of 415.61 points.

The following are changes of the SAX index base issues in 2006 on a year-on-year basis: Biotika (+86.0%; 372 SKK), OTP Banka Slovensko (-25.5%; 400 SKK), SES Tlmače (+3.4%; 455 SKK), Slovnaft (+13.2%; 3,635 SKK), VÚB (+5.3%; 3,950 SKK).

At its meeting held on 25 January 2006, the Commission for the SAX Index decided not to apply any changes to the valid base of the index. On 31 January, the Commission again revised the weights of the base issues in order for the weight of one company to not exceed the 30-percent limit.

Dividends of the following companies were paid out in 2006 and factored in the index: Slovnaft (377.50 SKK; date of record: 3 May) and VÚB (285 SKK; date of record: 5 May).

The SDXG for public sector represented by government bonds ended the year at 104.241 (price) and at 118.875 (performance), with a 4.178-percent yield to maturity and duration of 5.06 years. The sub-index SDXG(<=5) closed at 101.858 (price) and at 115.197 (performance), with a yield to maturity of 4.232% and duration of 2.23 years. The long-term sub-index SDXG(>5) ended the year at 106.620 (price) and at 122.746 (performance), with a 4.166-percent yield to maturity and duration of 7.05 years.

The SDXG for private sector represented by corporate/mortgage bonds ended the year at 99.005 (price) and at 117.664 (performance), with a 4.827-percent yield to maturity and duration of 3.44 years. At the end of the year, the values of the short-term sub-index SDXG(<=5) equalled 98.105 (price) and 117.624 (performance), with a yield to maturity of 5.264% and duration of 1.59 years. The long-term sub-index SDXG(>5) closed at 103.100 (price) and at 117.584 (performance), offering a yield to maturity of 4.695% and duration of 5.33 years.

**Changes in the
SAX index base**

**The SDXGroup
indices**

CLEARING AND SETTLEMENT

In comparison with the year 2005, the total number of securities transferred via the BSSE fell by 41.4 % from 19,783,935 units to 11,585,398 units.

	2006	2005	%
Registration services	27 364	19 552	+ 39,9 %
Pre-trade validations of Stock Exchange members	63 303	21 469	+ 194,9 %
Blockage services	0	2	- 100 %
Transfer services	25 377	11 646	+ 117,9 %
Information services	19	37	- 48,6 %
NBS payments	161	113	+ 42,5 %

Number of
transferred
securities

Suspended
transactions

In the year 2006, 200 transactions were suspended. Of that, 199 transactions were settled in the T+4 term and 1 transaction in the T+5 term. In most cases, the reason for suspension was a delayed transfer of financial means or a delayed cancellation of the disposal right suspension. Nevertheless, the resources of the Guarantee Fund were not drawn. Securities delivered with delay amounted to 28 767 units (by 26 207 units more than in the year 2005) in the volume of 29 928 013 SKK (by 23 852 112 SKK more than in 2005).

MEMBERSHIP AND INSPECTION

As of 31 December 2006, the BSSE had 22 regular members. The National Bank of Slovakia is authorised to stock exchange trading by law. The following companies ended their regular membership in 2006: CALYON BANK SLOVAKIA, Stredoeurópsky makléřský dom and Capital Partners.

In the course of the year 2006, the Stock Exchange Deals Inspection Department performed systematic and complex inspection of 9 BSSE members, investigated 2 instigations from participants of the financial market concerning stock exchange transactions, and continuously monitored all stock exchange transactions. The Stock Exchange did not impose any sanctions to members in connection with inspection of the members' activity as securities dealers.

In compliance with the Stock Exchange Act No 429/2002 (Coll.), the Stock Exchange Deals Inspection Department submitted a report on its activity to the National Bank of Slovakia after the end of every calendar quarter.

Entities
authorised to
Stock Exchange
trading

Inspection

Basic Information and Stock Exchange Activities

Bratislava Stock Exchange (BSSE), founded in 1991, is **the main operator of the securities market in Slovakia**. The Stock Exchange started its commercial activity on 6 April 1993.

The BSSE is a joint-stock company that performs its activity on the basis of a licence granted by the National Bank of Slovakia or, respectively, by its predecessor – the Financial Market Authority. The Stock Exchange's supreme body is **the General Meeting of Shareholders**. **The Board of Directors** is the statutory body and **the Supervisory Board** is the supervisory body of the Stock Exchange. The Stock Exchange's activity is governed by **the Stock Exchange Rules**, which are approved by the National Bank of Slovakia based on a proposal of the BSSE Board of Directors.

Three **Stock Exchange Committees** work as permanent advisory bodies of the Board of Directors: the Trading Committee, the Listing Committee and the Membership Committee. **The Stock Exchange Arbitration Court (SEAC)** was established in the year 1995. Its primary task is to resolve disputes resulting from stock exchange transactions, as well as those arising from transactions closed outside the Stock Exchange. The SEAC is a permanent and independent institution. Proceedings can start only if the concerned parties have a free will to bring the given dispute to the SEAC, which they both confirm by signing an arbitration agreement.

Terms of Membership

Similar to the majority of foreign Stock Exchanges, the BSSE is based on a membership principle. Stock Exchange membership can be granted only to an entity - a securities dealer, an asset-management company, a foreign securities dealer or a foreign asset-management company - that meets the conditions stipulated by the law and by the Stock Exchange Rules. In addition to the members, the National Bank of Slovakia is authorised to trade on the Bratislava Stock Exchange under the Act No 429/2002 (Coll.).

Natural persons and legal entities that are interested in selling or buying securities via the Stock Exchange can do so only through one of its members. The members' activity is supervised by the National Bank of Slovakia.

The Stock Exchange Rules permit two types of membership: regular (unlimited in time) and temporary (limited to a one-year period).

All members have identical rights and obligations. A regular Stock Exchange member has an additional right to delegate its representatives to the Stock Exchange Committees and to act as a market maker for selected issues. A regular Stock Exchange member – a securities dealer and a foreign securities dealer have an additional right to introduce company issues to the Stock Exchange's markets and to act as 'tutors' on the new listed market of the Stock Exchange. A regular member is obligated to pay a one-off admission fee for Stock Exchange membership, and to continuously pay the annual membership fees. A temporary member does not have the aforementioned rights, and is only obligated to pay the annual membership fee. Stock Exchange membership is approved by the Stock Exchange Board of Directors, based on an application submitted by the applicant and subsequent recommendation by the Membership Committee.

Procedure for Securities Admission to the Stock Exchange Markets

The Stock Exchange organises trading on two markets, with the market of listed securities being further divided into three segments:

- **the market of listed securities** (the main listed market, the parallel listed market and the new listed market);
- **the regulated free market.**

The application for admission of a security to one of the Stock Exchange markets is submitted by the issuer or, respectively, by a Stock Exchange member authorised by the issuer. Decisions on admission to the market of listed securities are made by the Board of Directors or by Director General, after a prior review by the Listing Committee. The Stock Exchange's regulated free market is open to securities that are issued in compliance with the generally binding legal reg-

ulations. In order for securities to be admitted to the regulated free market, the Stock Exchange only requires compliance with the conditions stipulated by the law. The Stock Exchange is entitled to admit a security without the application. In such a case, however, the Stock Exchange must notify the issuer of this fact at least 30 days prior to the planned admission of the security.

Basic criteria for securities admission to the listed market (minimum values):

a) Shares

	Kótovaný hlavný trh Main listed market	Kótovaný paralelný trh Parallel listed market	Kótovaný nový trh New listed market	Reg. voľný trh Regulated free market
Trhová kapitalizácia (TK) emisie (mil. SK) Market capitalisation of issue (million Sk)	500	100	50	-
Podiel v rukách verejnosti / Minimum TK (% emisie / mil. SK) Share of publicly held part of issue / Minimum market cap. (% of issue / million SKK /)	25% / 250	25% / 50	25%	-
Počet majiteľov emisie Number of issue owners	100	-	-	-
Doba podnikateľskej činnosti. Fin. informácie v prospekte (roky) Period of business activity. Financial information in Prospectus (years)	3	3	3	-
Hospodársky výsledok kladný (roky) Positive economic result (years)	3	3	3	-

Issues admitted to the new listed market must meet an additional requirement of the minimum number of shares in the issue, which is 10,000 units. These issues must also have a 'tutor' (i.e. a regular Stock Exchange member that helps the issuer with introduction to the market and oversees the fulfilment of strict disclosure obligations towards the Stock Exchange and towards the investor community) and a market maker for the given issue. The original shareholders must bind themselves to not sell more than 50% of the shares that have been in their portfolio before an issue of new shares. Further, the original shareholders must pledge that they will not sell any further shares for a minimum period of 12 months after the issue of new shares.

b) Units

	Kótovaný hlavný trh Main listed market	Kótovaný paralelný trh Parallel listed market	Regulovaný voľný trh Regulated free market
Čistá hodnota majetku vo fonde (mil. SK) Net asset value in fund (million Sk)	250	50	-
Hospodársky výsledok fondu kladný (roky) Positive economic result of fund (years)	3	2	-
Doba podnikateľskej činnosti, finančné informácie v prospekte (roky) Period of business activity Financial information in Prospectus (years)	3	2	-

c) Bonds

	Kótovaný hlavný trh Main listed market	Kótovaný paralelný trh Parallel listed market	Regulovaný voľný trh Regulated free market
Objem emisie, resp. jej nesplatennej časti (mil. SK) Volume of issue or volume of unpaid part of issue (million Sk)	250	100	-
Počet majiteľov emisie Number of issue owners	10	-	-
Doba podnikateľskej činnosti, finančné informácie v prospekte (roky) Period of business activity Financial information in Prospectus (years)	3	2	-
Hospodársky výsledok kladný (roky) Positive economic result (years)	3	2	-

The issues of government bonds are admitted to trading on the main listed market without a Prospectus, and without being reviewed by the Committee.

The issuers that have securities listed on the Stock Exchange are obligated to continuously inform the Stock Exchange of any important circumstances, which could affect the trading of their issues. Economic results must be submitted to the Stock Exchange and published in domestic press quarterly by the issuers from the main listed market and new listed market; the issuers from the parallel listed market must publish and submit their economic results semi-annually. The Stock Exchange ensures that the results are published on the web site of the stock exchange within the shortest possible time, and provides them to information agencies operating on a global basis so that they are available to potential investors in the same extent and at the same time. The issuers that have securities traded on the regulated free market provide

information to the Stock Exchange on semi-annual basis in the extent stipulated by the Act on Securities and Investment Services.

If the issuer does not fulfill a disclosure duty against the stock exchange, the BSSE will suspend trading with its securities and determine an additional period for its fulfillment. If the issuer will not fulfill the disclosure duty also in the additional period, the BSSE will exclude the securities of the issuer from trading. The Stock Exchange notifies the National Bank of Slovakia about suspension of trading and exclusion of a security from trading.

Trading of Securities

The trading of securities runs daily by means of the Electronic Stock Exchange Operating System (Elektronický Burzový Operačný Systém - EBOS). The counter-parties to a transaction are Stock Exchange members. Members place the orders to buy and the orders to sell by means of EBOS workstations, which are located at their offices and have an on-line connection to the Stock Exchange's central computer. The members can close electronic order book (i.e. price-setting) transactions, negotiated deals and REPO transactions. They can also make a public offer to take over a company.

Electronic order book transactions

An electronic order book transaction is closed in the EBOS when an order to buy and an order to sell are matched. Electronic order book transactions can be closed in the following modules of EBOS:

- *The module of auction trading* (trading at a single price – fixing) is based on batch processing of the orders to buy and orders to sell securities at a given point in time. For each issue of securities that has been the object of at least one offer, a single auction price is computed according to an algorithm and all transactions are then closed at such price. The computation algorithm ensures a maximum number of traded securities and a minimum overlap, i.e. the difference between total purchase and total sale.
- *The module of continuous trading* allows closing transactions on the basis of continuously placed orders to buy and orders to sell securities. Received orders are prioritised according to their price and, subsequently, according to their time. If the price of the best order to buy is higher than or equal to the price of the best order to sell, the system automatically closes the transaction by matching these orders. The price of securities in one issue may vary in the course of continuous trading.
- *The module of market-maker trading* is based on the function of a market maker who must quote a sale price and a purchase price of a given issue, while having to follow the maximum spread set by the Stock Exchange. When trading is in progress, the market makers' quotations for the issues included in this module are permanently available, which allows buying or selling securities at any time during the trading period. Received quotations are prioritised according to their price and, subsequently, according to their time.

Trading in the module of market makers runs in 'lots', whereas in other modules the number of securities is specified in units. If an electronic order book transaction is closed in the module of auction trading or in the module of continuous trading, the parties to transaction are completely anonymous. In the module of market-maker trading, however, non-anonymous quotations are permitted.

Negotiated deals

In a negotiated deal, both price and volume are stipulated beforehand by an agreement of the buying member and the selling member, with the parties knowing each other. A transaction closed in this manner is subsequently reported by the members to the Stock Exchange's trading system.

REPO transactions

A REPO transaction is a sale of securities for cash, with an agreement to repurchase the securities at a certain date in the future and at a price specified beforehand. Every REPO transaction consists of a transfer of securities and a retransfer, the latter of which transfers securities of the same type and

number to the original owner's account. If there are obstacles to the return of a REPO transaction, the concerned parties may agree to change the return date (i.e. prolongation or shortening) of the REPO transaction, to carry out a partial return of securities, or to discontinue the REPO transaction.

Public offer to take over

In compliance with the Act on Securities and Investment Services, legal and natural persons or persons acting in concert are allowed/required to execute a public offer to take over/an obligatory public offer to take over a company. The Stock Exchange allows executing the public offer to take over/the obligatory public offer to take over by means of its trading system.

Stock Exchange Indicators

The Slovak share index – SAX – is the official share index of the Bratislava Stock Exchange. SAX is a capital-weighted index that compares market capitalisation of a selected set of shares with market capitalisation of the same set of shares as of a reference day. The index reflects the overall change of property connected with an investment in the shares included in the index. What it means is that, in addition to the changes of prices, the index factors in the dividend payments and income connected with changes in the amount of share capital, i.e. with the difference between the current market price and the issue price of new shares.

The starting value of the SAX index – 100 points – is tied to 14 September 1993. Until 30 June 2001, the official daily value of the index had been computed once per day on the basis of average prices. From 1 July 2001, the index values have been computed and published on a real-time basis. The official daily value of the index is the one computed from the closing prices of its base issues.

$$act = \frac{\sum_{i=1}^n P_i^{act} \times G_i}{\sum_{i=1}^n P_i^r \times G_i \times F_i} \times 100$$

F_i = correction factor for i -th share;

P_i^{act} = closing price of i -th share on the given day;

P_i^r = closing price of i -th share on the reference day

(14 September 1993);

G_i = number of shares of i -th company on the given day.

The formula of the SAX index is flexible; it allows changing participation of individual companies in the index as well as their number. If there is a change in the composition of the index, the correction factors are set in such a way that the index with the new composition continuously follows the development of the index with the previous composition. Only the companies from the market of listed securities can be included in the SAX index; the weight of one company in the index base must not exceed 30%.

A group of bond indices – the SDXGroup – is the official indicator of the BSSE's bond market. The official reference date of the SDXGroup indices is the 1st of January 2004, although some of them are tied to the 18th of March 2004 when the computation of those indices/sub-indices started. The indices in question are the long-term index of the sub-sector of mortgage bonds and the long-term index of the private sector. As of the reference date, the indices had the value of 100 percentage points (100%).

The SDXGroup belongs to the group of proportional indices; the index is computed as a two-component index (price, performance). According to the classification by sectors, the indices of the SDXGroup are divided into the SDXGroup for government bonds (public sector) and the SDXGroup for private sector, with the latter being further divided into the sub-sectors of corporate bonds, bank bonds and mortgage bonds. The indices factor in also the residual maturity of the base issues. By this criterion, the indices are further divided into short-term sub-indices (with residual maturity of under 5 years, but not less than 1 year) and long-term sub-indices (with residual maturity of over 5 years). Seven indicators pertain to each pair of the indices/sub-indices for the individual sectors/sub-sec-

tors: average yield to maturity, average coupon rate, average duration, average maturity, average modified duration, average convexity and number of base issues.

$$SDXG_{C_t} = SDXG_{C_{t-s}} \frac{\sum_{i=1}^n C_{i,t} \times N_{i,t-s}}{\sum_{i=1}^n C_{i,t-s} \times N_{i,t-s}} \quad \text{Price index}$$

Performance index

$$SDXG_{V_t} = SDXG_{V_{t-s}} \frac{\sum_{i=1}^n [(C_{i,t} + AUV_{i,t}) + KUP_{i,t-s} \times (E_{i,t} + K_{i,t})] \times N_{i,t-s}}{\sum_{i=1}^n (C_{i,t-s} + AUV_{i,t-s} + KUP_{i,t-s} \times E_{i,t-s}) \times N_{i,t-s}}$$

$C_{i,t}$ = price of i -th issue in the base at time t ;

$C_{i,t-s}$ = price of i -th issue in the base at time t ;

$N_{i,t}$ = financial volume of i -th issue at time t ;

$N_{i,t-s}$ = financial volume of i -th issue at time $t-s$;

$AUV_{i,t}$ = aliquot interest of i -th issue in the base at time t according to standard defined in the issue's terms of issue;

$AUV_{i,t-s}$ = aliquot interest of i -th issue in the base at time $t-s$ according to standard defined in the issue's terms of issue;

$KUP_{i,t-s}$ = coefficient that can, in the event of admission of issue, take value 0 (if, at time $t-s$, a new issue is admitted to the base within the ex-coupon period), and value 1 if the issue is admitted outside the ex-coupon period. In the event of admission of an issue that does not have ex-coupon, the value of the coefficient still equals 1. In the event that an issue is not admitted at time $t-s$ to the base, the coefficient equals 1 ;

$E_{i,t}$ = value of coupon rate of i -th issue at time t , which (the issue) does have ex-coupon. The coefficient can take value if the issue is outside the ex-coupon period, and value equal to coupon rate of i -th issue during the ex-coupon period;

$E_{i,t-s}$ = value of coupon rate of i -th issue which has ex-coupon at time $t-s$;

$K_{i,t}$ = value of coupon rate of i -th issue at time t , which (the issue) does not have ex-coupon. The coefficient can take value 0 if time t does not match the day of coupon payout, and value equal to coupon rate if time t matches coupon payout of i -th issue. What it means is that the value of the coefficient equals coupon rate only at the moment of coupon payout; afterwards it decreases to value 0;

$K_{i,t-s}$ = value of coupon rate of i -th issue which does not have ex-coupon at time $t-s$;

i = means i -th ranking of issue in the basket;

n = number of issues in the basket.

Clearing and Settlement of Stock Exchange Transactions

The clearing and settlement of stock exchange transactions is provided by the CSD. The Stock Exchange sends confirmed commands to register a transfer resulting from closed transactions either to the CSD members or directly to the CSD – depending on whose register keeps the account of a securities owner. The securities register in the CSD is a two-level one, i.e. an owner's account is kept either at the CSD's level or at a CSD member's level.

The clearing and settlement of electronic order book transactions is carried out on a 'delivery-versus-payment' (DvP) basis, within three days from the closing of a transaction (T+3). Negotiated deals and REPO transactions are settled according to a request the members enter into the trading system (from T+0 to T+15); these transactions can only be settled through capital settlement (FoP).

The Stock Exchange's Guarantee Fund enables investors who sell securities to receive financial

compensation even when that the counter-party is unable to fulfil its financial liability in time. All Stock Exchange members participate in the Guarantee Fund by paying an initial fee and a floating amount. The latter is represented by an agreed percentage of the average daily volume of electronic order book transactions and block transactions, closed by a member on the BSSE in the previous month. Neither negotiated deals nor REPO transactions are subject to financial coverage by the resources of the Guarantee Fund.

Inspection Activities

The Stock Exchange members, as well as the National Bank of Slovakia, are subject to inspection by the Bratislava Stock Exchange. The focus of inspection is on monitoring, recording and evaluating information on stock exchange transactions as well as on inspecting the Stock Exchange members' compliance with the Stock Exchange Rules and generally binding regulations, with the aim of protecting the participants of the financial market. In compliance with the Stock Exchange Rules, inspection can be performed in the following manner:

- **Based on instigation by participants of the financial market:** any suggestion of a Stock Exchange member's possible non-compliance with the generally binding regulations or the Stock Exchange Rules is investigated;
- **By random selection:** inspection focuses on transactions selected on a random basis and any documents related to such transactions;
- **Based on findings:** i.e. findings from the continuous monitoring and assessment of the Stock Exchange members' trading activities, performed by the staff of the Stock Exchange Deals Inspection Department;
- **Systematic and complex inspection:** a complex examination of a Stock Exchange member's activity, performed according to an inspection schedule at the place where the member does business.

Inspection is performed by inspection groups. Their members are appointed by Director General from among the staff of the Stock Exchange Deals Inspection Department or other departments of the BSSE. The results of systematic inspection are processed in the form of a protocol; the results of other types of inspection are processed in the form of a written record (if a violation of the generally binding regulations or the Stock Exchange Rules is found). Decisions on possible sanctions are made by the Board of Directors in compliance with the Stock Exchange Rules.

Stock Exchange Data

Bratislava Stock Exchange provides a wide range of stock exchange data and information; anyone interested can obtain the data they need at the Stock Exchange. For professional users of stock exchange data, the Stock Exchange offers three basic service bundles:

Complete service on trading in real time

This service provides detailed information on transactions closed on the Stock Exchange in the course of the day. The service comprises three best offers to buy and sell from the module of auction trading, the module of continuous trading and the module of market makers. Also included is the data on closed negotiated deals and REPO transactions, including information on price, number and volume of securities, plus trading day summaries generated after the close of trading. In addition to the aforementioned data, the Stock Exchange informs the subscribers of this service of cancelled transactions and sends them the values of the SAX and SDXGroup indices on a daily basis, as well as the monthly, semi-annual and annual statistics.

Complete service on trading after the close of trading

This service comprises information on trading after the close of trading, i.e. the price list and information on trading of a concrete security on a given day. The service also provides the values of the SAX and SDXGroup indices on a daily basis, as well as the monthly, semi-annu-

al and annual statistics.

Complete service on issuers

This is a specific service of the Stock Exchange intended for those subscribers who seek information on the companies whose securities are listed on the Stock Exchange. A key part of the service are the daily announcements about issuers. The announcements are sent to the subscribers daily, after the close of trading, and they contain up-to-date information on issuers and their issues of securities. Specifically, it can be information about general meetings and their results, announcements about suspension/ resuming/ end of trading of issues, announcements about admission of new securities to the Stock Exchange markets, announcements about cancelled transactions, information about announced public offers to take over, information about a company entering bankruptcy proceedings/ liquidation/ merger and the like. The service also includes the provision of economic results of the issuers whose securities are traded on one of the Stock Exchange's listed markets and, last but not least, information about the payment of dividends by issuers.

In addition to using the aforementioned information for their own needs, the subscribers may also disseminate it to their clients.

Dissemination of Stock Exchange Information

Subscribers and Disseminators of Stock Exchange Data

- o Bloomberg, L.P.
- o Emerging Markets Economic Data Ltd.
- o Exchange Data International Ltd.
- o FT Interactive Data (Europe)
- o Infin, s.r.o.
- o Internet Securities Inc.
- o Nomura International plc.
- o Reuters SA
- o Telekurs Finanzinformationen AG
- o Thomson Financial Limited
- o tlačové agentúry, ekonomické denníky, resp. týždenníky/*Pres agencies, economic dailies and weeklies*

Stock Exchange data is also available on our website: www.bsse.sk

List of Publications Published by BSSE

General

- o Annual Report (Slovak/English)
- o Stock Exchange Rules (Slovak, English)
- o EBOS Trading System Handbook (Slovak)
- o Fact Book (Slovak/English)
- o Stock Exchange Weekly Bulletin (Slovak)
- o Handbook for issuers (Slovak, English)

Trading results

- o Daily price lists (Slovak, English)
- o Weekly price lists (Slovak, English)
- o Monthly statistics (Slovak/English)
- o Semi-annual statistics (Slovak/English)
- o Annual Statistics (Slovak/English)

If interested in any of the above publications, please call: +421-2-49236 193/194/198

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ZOZNAM ČLENOV BCPB

List of The BSSE Members

ČLEN Member	ADRESA Address	TELEFÓN Phone	FAX Fax
CAPITAL INVEST, o.c.p., a.s.	Poľná 1, 811 08 Bratislava	02/ 5778 0711, 5778 0722	57780720
ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s. (ČR) prostredníctvom pobočky ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s., pobočka zahraničnej banky v SR	Michalská 18, 815 63 Bratislava 1	02/59 668 404, 59 668 423	54414853
DEXIA BANKA SLOVENSKO, a.s.	Hodžova 11, 010 11 Žilina	041/51 114 21, 51 114 34, 51 114 23	5111430
DLHOPIS, o.c.p., a.s.	Drieňová 27, 821 01 Bratislava 2	02/48271 395	48271478
HVB BANK SLOVAKIA, a.s.	Mostová 6, 811 02 Bratislava	02/59 695 300, 59 695 005	59695080
ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	Jesenského 4/C-P.O.BOX 123, 811 02 Bratislava 1	02/59 346 388	52931242
ISTROBANKA, a.s.	Laurinská 1 – P.O.Box 109, 810 00 Bratislava 1	02/59397 529, 59397 550, 59397 522	59397561
J & T SECURITIES (SLOVAKIA), o.c.p., a.s.	Lamačská cesta 3, 841 04 Bratislava 4	02/59 418 172, 59 418 111	59418115
KOMERČNÍ BANKA BRATISLAVA, .a.s.	Medená 6 - P.O.Box 137, 811 02 Bratislava 1	02/59 277 302 ,59 277 303	52931763
ĽUDOVÁ BANKA, a.s.	Vysoká 9 - P.O.BOX 81, 810 00 Bratislava 1	02/59 651 217, 59 651 216, 59 651 716	59651215
NÁRODNÁ BANKA SLOVENSKA*	Imricha Karvaša 1, 813 25 Bratislava	02/5787 1513, 5787 1515	58651197
OTP BANKA SLOVENSKO, a.s.	Štúrova 5, 818 55 Bratislava 1	02/5979 6271, 5979 6270	52963453
PALČO BROKERS, o.c.p., a.s.	Panenská 13, 811 03 Bratislava	02/5930 57 11	59305710
POŠTOVÁ BANKA, a.s.	Prievozská ul. 2/B, 821 09 Bratislava	02/5960 3242, 5960 3266	59603253
RM-S MARKET, o.c.p., a.s.	Zámocké schody 2/A-P.O.Box 127, 811 01 Bratislava 1	02/5932 9319, 5932 9318	59329218
SEVISBROKERS FINANCE, o.c.p., a.s.	Kuzmányho 8, 010 01 Žilina	041/5078 700, 5078 741	5624966
SLÁVIA CAPITAL, a.s., obchodník s cennými papiermi	Heydukova 6 - P.O.BOX 29, 814 99 Bratislava 1	02/59 317 126, 59 317 117	59317112
SLOVENSKÁ SPORITEĽŇA, a.s.	Záhradnícka 95, 829 09 Bratislava	02/5050 5601, 5050 5604, 5050 5605	50505333
SYMPATIA FINANCE, o.c.p., a.s.	Trnavská cesta 50, 821 02 Bratislava	02/4445 5798	44455797
TATRA BANKA, a.s.	Hodžovo námestie 3-P.O.BOX 50, 850 05 Bratislava	02/5919 1210, 5919 1470	68661333
UNIBANKA, a.s.	Šancová 1/A, 813 33 Bratislava	02/49 502 316, 49 502 366	44451777
V BROKERS, o.c.p., a.s.	Prievozská ulica 2/A, 821 09 Bratislava 2	02/3352 7120	33527129
VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	Mlynské Nivy 1-P.O.BOX 90, 829 90 Bratislava 25	02/5055 2473, 5055 2474	54410575

* NBS NESPROSTREDKOVÁVA NÁKUP A PREDAJ CENNÝCH PAPIEROV/NBS is not intermediary

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK
HZL Tatra banka 06	SK4120004003	12	08.08.2008	4,60% fix	1 000 000	500 000 000
HZL Tatra banka 07	SK4120004136	12	31.10.2008	4,60% fix	100 000	1 000 000 000
HZL Tatra banka 08	SK4120004276	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL Tatra banka 09	SK4120004342	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL Tatra banka 11	SK4120004532	12	31.03.2008	2,70% fix	1 000 000	1 000 000 000
HZL UniBanka 1.	SK4120004169	12	09.02.2009	4,90% fix	100 000	500 000 000
HZL UniBanka 2.	SK4110001217	12	29.09.2015	5,00% fix	1 000 000	500 000 000
HZL UniBanka 3.	SK4110001316	12	25.05.2015	6M BRIBOR + 0,07%	100 000	499 000 000
HZL UniBanka 4.	SK4110001423	12	13.10.2010	3M BRIBOR + 0,09%	100 000	900 000 000
HZL VÚB VII.	SK4120003724	11	15.04.2013	5,10% fix	100 000	1 000 000 000
HZL VÚB VIII.	SK4120003914	12	29.05.2013	5,10% fix	1 000 000	1 000 000 000
HZL VÚB IX.	SK4120004011	12	07.08.2008	4,60% fix	1 000 000	800 000 000
HZL VÚB X.	SK4120004250	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XI.	SK4120004391	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL VÚB XII.	SK4120004268	12	25.05.2009	4,60% fix	100 000	1 000 000 000
HZL VÚB XIII.	SK4120004409	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL VÚB XIV.	SK4120004458	12	13.12.2007	4,00% fix	10 000	987 350 000
HZL VÚB XV.	SK4120004540	12	30.03.2010	5,10% fix	1 000 000	1 000 000 000
HZL VÚB XVI.	SK4120004615	12	15.08.2008	2,90% fix	10 000	170 780 000
HZL VÚB XVII.	SK4120004813	12	28.11.2015	3M BRIBOR + 0,11%	1 000 000	2 497 500 000
HZL VÚB XVIII.	SK4120004870	12	19.12.2010	3,00% fix	10 000 000	390 000 000
HZL VÚB XIX.	SK4120004888	12	21.12.2009	3M BRIBOR + 0,07%	10 000 000	400 000 000
HZL VÚB XX.	SK4120004946	12	09.03.2021	4,30% fix	10 000 000	500 000 000
HZL VÚB XXI.	SK4120004938	12	10.03.2011	3M BRIBOR + 0,07%	1 000 000	499 660 000
HZL VÚB XXIV.	SK4120005174	12	24.11.2011	6M BRIBOR + 0,08%	1 000 000	1 500 000 000
OTP Banka Slovensko 01	SK4120004805	12	16.11.2009	3M BRIBOR + 0,06%	1 000 000	1 000 000 000
Slovenská sporiteľňa 01	SK4120004573	12	29.04.2009	2,88% fix	10 000 000	2 000 000 000
Slovenská sporiteľňa 02	SK4120005117	12	01.12.2011	4,00% fix	10 000	260 350 000
VÚB dlhopisy X.	SK4120004748	12	28.09.2012	3M BRIBOR + 0,05%	1 000 000	1 999 800 000
VEREJNÝ SEKTOR / Public Sector						
ŠTÁTNE DLHOPISY/Government Bonds						
Štátny dlhopis 133	SK4120002601	11	17.08.2010	8,50% fix	1 000 000	8 127 480 000
Štátny dlhopis 134	SK4120002627	11	21.09.2007	8,00% fix	1 000 000	2 697 324 300
Štátny dlhopis 143	SK4120002742	11	30.01.2008	6M BRIBOR	1 000 000	27 816 847 000
Štátny dlhopis 144	SK4120002759	11	30.01.2011	6M BRIBOR	1 000 000	20 507 000 000
Štátny dlhopis 151	SK4120002833	11	29.03.2008	6M BRIBOR	1 000 000	4 700 000 000
Štátny dlhopis 152	SK4120002841	11	29.03.2011	6M BRIBOR	1 000 000	7 497 000 000
Štátny dlhopis 161	SK4120002932	11	11.07.2011	12M BRIBOR + 0,32%	1 000 000	3 044 220 000
Štátny dlhopis 163	SK4120002965	11	19.09.2011	8,30% fix	1 000 000	2 462 400 000
Štátny dlhopis 166	SK4120003120	11	16.01.2007	7,80% fix	1 000 000	7 066 500 000
Štátny dlhopis 170	SK4120003187	11	13.02.2007	7,65% fix	1 000 000	5 243 675 100
Štátny dlhopis 174	SK4120003229	11	13.03.2012	7,50% fix	1 000 000	9 348 750 000
Štátny dlhopis 184	SK4120003336	11	12.06.2012	8,00% fix	100 000	350 000 000
Štátny dlhopis 188	SK4120003658	11	22.01.2013	5,00% fix	100 000	15 675 000 000
Štátny dlhopis 189	SK4120003674	11	05.02.2010	4,90% fix	100 000	15 307 500 000
Štátny dlhopis 191	SK4120003740	11	05.03.2008	4,95% fix	100 000	15 067 500 000
Štátny dlhopis 192	SK4120003799	11	26.03.2013	5,10% fix	100 000	1 086 775 600
Štátny dlhopis 199	SK4120003997	11	02.07.2013	4,75% fix	100 000	7 016 352 000
Štátny dlhopis 200	SK4120004201	11	14.01.2007	0,00% fix	100 000	39 979 200 000
Štátny dlhopis 201	SK4120004219	11	21.01.2009	12M BRIBOR	100 000	40 100 000 000
Štátny dlhopis 202	SK4120004227	11	11.02.2014	4,90% fix	100 000	27 495 195 960
Štátny dlhopis 203	SK4120004284	11	14.04.2009	4,80% fix	100 000	40 472 000 000
Štátny dlhopis 204	SK4120004318	11	12.05.2019	5,30% fix	100 000	35 569 733 300
Štátny dlhopis 205	SK4120004565	11	04.05.2012	0,00% fix	100 000	12 764 482 500
Štátny dlhopis 206	SK4120004987	11	10.05.2026	4,50% fix	100 000	7 165 500 000

11 ... HLAVNÝ KÓTOVANÝ TRH/Main Listed Market, 12 ... PARALELNÝ KÓTOVANÝ TRH/Parallel Listed Market
 ZÁKLADNÁ ÚROKOVÁ SADZBA NBS (3,00%)/Basic Interest Rate of the Central Bank (4,75%)

BCPB - PRÍLOHA

BSSE Enclosure

POVINNÉ PONUKY A PONUKY NA PREVZATIE V ROKU 2006
Public offer to take-over and obligatory public offer to take-over in 2006

Tabuľka 1
Table 1

Poradie No.	NÁZOV EMISIE Name of Issue	POVINNÁ PONUKA Obligatory Public Offer	ISIN	DÁTUM ZAEVIDOVANIA Date of Registration	DÁTUM PLATNOSTI Date of Expiration
1	Chempro	Y	CS0009021654	30.01.2006	28.02.2006
2	Agrochemický podnik Trenčín	Y	SK1110000751	13.02.2006	14.03.2006
3	Železiarne Podbrezová	Y	CS0005056456	16.03.2006	14.04.2006
4	Stredoslovenské žriedla	Y	SK1120003373	23.03.2006	21.04.2006
5	Prievidzké pekárne a cukrárne	Y	CS0009012851	24.03.2006	22.04.2006
6	Obchodný dom Poprad	Y	CS0009020953	09.06.2006	08.07.2006
7	Vodné zdroje 2	Y	SK1120004272	23.06.2006	22.07.2006
8	St.Nicolaus	Y	CS0009019153	30.06.2006	29.07.2006
9	Vodostav	Y	CS0005049055	03.07.2006	01.08.2006
10	Hyza Žilina	Y	CS0009015854	07.07.2006	05.08.2006
11	THP	Y	CS0009006952	14.07.2006	12.08.2006
12	Michalovské pekárne	Y	CS0008468856	21.07.2006	19.08.2006
13	Podvihorlatské pekárne	Y	CS0009024757	21.07.2006	19.08.2006
14	SLK Trenčianske Teplice	Y	SK1120003183	21.07.2006	19.08.2006
15	Istrokapitál	Y	SK1110001676	09.08.2006	07.09.2006
15	Istrokapital 2	Y	SK1110003920	09.08.2006	07.09.2006
15	Istrokapitál 3	Y	SK1120006400	09.08.2006	07.09.2006
16	Geodézia Bratislava	Y	CS0009000054	10.08.2006	08.09.2006
17	Humenská mliekareň	Y	SK1110007475	24.08.2006	22.09.2006
18	SES Tlmače	Y	SK1120008034	06.10.2006	04.11.2006
19	Istrokapitál	Y	SK1110001676	18.10.2006	16.11.2006
19	Istrokapital 2	Y	SK1110003920	18.10.2006	16.11.2006
19	Istrokapitál 3	Y	SK1120006400	18.10.2006	16.11.2006
20	Autorenova Páračka	Y	CS0005058858	07.11.2006	06.12.2006
21	SLK Rajecké Teplice	Y	SK1120003654	18.12.2006	24.01.2007
22	Bučina 2	Y	SK1120004561	18.12.2006	16.01.2007
23	SLK Rajecké Teplice	Y	SK1120003654	18.12.2006	24.01.2007
24	V-TRADING	Y	SK1120000874	19.12.2006	17.01.2007
25	Doprava a mechanizácia	Y	SK1120008356	19.12.2006	17.01.2007
26	Vural	Y	CS0009015458	20.12.2006	18.01.2007
27	Hydina	Y	CS0009007059	21.12.2006	18.02.2007
28	Projektink Humenné	Y	CS0008467858	28.12.2006	26.01.2007
29	Ingeo Žilina	Y	CS0009017652	28.12.2006	26.01.2007
29	Ingeo 2	Y	SK1120004827	28.12.2006	26.01.2007

Y - POVINNÁ PONUKA NA PREVZATIE, N - PONUKA NA PREVZATIE/ Y - Obligatory public offer to take-over, N - Public offer to take-over

NOVÉ EMISIE A TRANŽE DLHOPISOV PRIJATÉ NA TRH KÓTOVANÝCH CENNÝCH PAPIEROV V ROKU 2006

New Bond Issues and Tranches admitted to the Listed Securities Market during 2006

Tabuľka 2

Table 2

Názov emisie Name of issue	ISIN	ZAČIATOK KÓTOVANIA Start of listing	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
B.O.F., a.s. VII.	SK4120004581	8.3.2006	500 000 000	PODNIKOVÝ/Corporate
HVB Bank Slovakia a.s. - HZL 2	SK4120004474	8.2.2006	500 000 000	HZL/Mortgage
HVB dlhopisy III.	SK4120004680	31.3.2006	1 000 000 000	BANKOVÝ/Banking
I.D.C. Holding, a.s. VI.	SK4120005000	4.7.2006	350 000 000	PODNIKOVÝ/Corporate
ISTROKAPITÁL, a.s. I	SK4120004847	4.7.2006	600 000 000	PODNIKOVÝ/Corporate
Leasing Slovenskej sporiteľne, a.s. I	SK4120005034	21.7.2006	500 000 000	PODNIKOVÝ/Corporate
Leasing Slovenskej sporiteľne, a.s. 02	SK4120005166	29.11.2006	600 000 000	PODNIKOVÝ/Corporate
ĽUDOVÁ BANKA, a.s. - HZL II.	SK4120004755	16.2.2006	500 000 000	HZL/Mortgage
MF SR - ŠD 201 (K)	SK4120004219	2.2.2006	9 665 000 000	ŠTÁTNY/Government
MF SR - ŠD 202 (N)	SK4120004227	21.9.2006	1 730 000 000	ŠTÁTNY/Government
MF SR - ŠD 204 (L - P)	SK4120004318	16.2.2006	6 287 700 000	ŠTÁTNY/Government
MF SR - ŠD 205 (D - H)	SK4120004565	19.1.2006	8 488 500 000	ŠTÁTNY/Government
MF SR - ŠD 206 (A - D)	SK4120004987	11.5.2006	7 025 000 000	ŠTÁTNY/Government
OTP Banka Slovensko, a.s. 01	SK4120004805	14.2.2006	1 000 000 000	BANKOVÝ/Banking
OTP Banka Slovensko, a.s. HZL VII.	SK4120004896	10.4.2006	724 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. HZL VIII.	SK4120004979	28.6.2006	500 000 000	HZL/Mortgage
OTP Banka Slovensko, a.s. HZL IX.	SK4120005109	8.12.2006	500 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL IX.	SK4120004656	2.2.2006	800 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. - HZL X.	SK4120004961	29.5.2006	500 000 000	HZL/Mortgage
Slovenská sporiteľňa, a.s. 02	SK4120005117	19.12.2006	260 350 000	BANKOVÝ/Banking
Tatra banka - HZL 05	SK4120003880	21.3.2006	1 000 000 000	HZL/Mortgage
Tatra banka - HZL 06	SK4120004003	21.3.2006	500 000 000	HZL/Mortgage
Tatra banka - HZL 07	SK4120004136	21.3.2006	1 000 000 000	HZL/Mortgage
Tatra banka - HZL 08	SK4120004276	21.3.2006	1 000 000 000	HZL/Mortgage
Tatra banka - HZL 09	SK4120004342	21.3.2006	1 000 000 000	HZL/Mortgage
Tatra banka - HZL 11	SK4120004532	21.3.2006	1 000 000 000	HZL/Mortgage
UniBanka - HZL 3.	SK4110001316	3.3.2006	500 000 000	HZL/Mortgage
UniBanka - HZL 4.	SK4110001423	15.12.2006	900 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XVI.	SK4120004615	8.3.2006	170 780 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XVII.	SK4120004813	8.3.2006	2 500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XVIII.	SK4120004870	20.4.2006	390 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XIX.	SK4120004888	20.4.2006	400 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XX.	SK4120004946	20.4.2006	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXI.	SK4120004938	20.4.2006	500 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. - HZL XXIV	SK4120005174	19.12.2006	1 500 000 000	HZL/Mortgage

RIADNE SPLATENÉ DLHOPISY Z TRHU KÓTOVANÝCH CENNÝCH PAPIEROV V ROKU 2006

Properly redeemed Bonds on the Listed Security Market during 2006

Tabuľka 3

Table 3

Názov emisie Name of issue	ISIN	DÁTUM VYRADENIA Exclusion date	VÝŠKA EMISIE V SK Amount of issue in SKK	SEKTOR Sector
MATADOR a.s. 03	SK4120002981	12.6.2006	250 000 000	PODNIKOVÝ/Corporate
MF SR - ŠD 142	SK4120002734	23.1.2006	35 400 000 000	ŠTÁTNY/Government
Tatra banka - HZL I.	SK4120003005	14.12.2006	600 000 000	HZL/Mortgage
Všeobecná úverová banka, a.s. HZL VI.	SK4120002999	9.12.2006	750 000 000	HZL/Mortgage

ZOZNAM KÓTOVANÝCH CENNÝCH PAPIEROV K 31.12. 2006

The List of Listed Securities as of End of 31 December 2006

AKCIE / Shares

SPOLOČNOSŤ Company	ISIN	TRH Tier	P/E Ratio	P/BV Ratio	DY Dividend Yield	TRHOVÁ KAP. V SK Market Capitalisation in SKK
PODNIKY/Companies						
Biotika	CS0009013453, SK1120004009	12	-4,547	0,729	0,000%	363 203 040
Novitech	SK1120006053	12	25,747	11,210	3,854%	410 000 000
SES Tlmače	SK1120008034	11	95,155	1,384	0,000%	712 231 975
Slovnaft	CS0009004452, SK1120001369, SK1120005949	11	8,649	1,450	10,391%	63 549 082 249
BANKY/Banks						
OTP Banka Slovensko	SK1110001452, SK1110004613	12	36,059	2,671	0,000%	4 431 197 240
Všeobecná úverová banka	SK1110001437	11	13,265	2,441	7,230%	16 075 901 736

POUŽITÉ HODNOTY: PRIEMERNÝ KURZ KU KONCU ROKA 2006, DIVIDENDY VYPLATENÉ V ROKU 2006 BRUTTO, ZISK (RESP. STRATA) ZA 2005 PO ZDANENÍ, HODNOTA VLASTNÉHO IMANIA NA KONCI ROKA 2005

Used Values: Average price as of End of December 2006, Dividends paid in 2006 before Taxation, Annual Profits (resp. Losses) of 2005 after Taxation, Book Values as of End of the Year 2005

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK
SÚKROMNÝ SEKTOR/Private Sector						
PODNIKY/Companies						
B.O.F. 05	SK4120003955	12	01.08.2007	7,00% fix	2 500	75 825 000
B.O.F. 06	SK4120004334	12	21.06.2008	6,30% fix	50 000	252 250 000
B.O.F. 07	SK4120004581	12	30.05.2010	4,00% fix	80 000	385 548 000
Dlhopis CAC 2	SK4120004177	12	28.01.2008	5,65% fix	50 000	750 000 000
HVB dlhopisy III.	SK4120004680	12	18.07.2007	3,85% fix	10 000 000	1 000 000 000
I.D.C. Holding IV	SK4120004094	12	15.10.2008	6,33% fix	100 000	354 795 000
I.D.C. Holding V	SK4120004730	12	20.09.2010	3,83% fix	1 000 000	300 000 000
I.D.C. Holding VI	SK4120005000	12	06.06.2012	5,45% fix	1 000 000	350 000 000
ISTROKAPITÁL 1	SK4120004847	12	06.12.2010	12M BRIBOR + 3,00%	500 000	600 000 000
Leasing SLSP 1	SK4120005034	12	28.06.2010	3M BRIBOR + 0,15%	2 000 000	500 000 000
Leasing SLSP 02	SK4120005166	12	21.11.2010	6M BRIBOR + 0,15%	2 000 000	600 000 000
MATADOR 04	SK4120002973	11	12.06.2007	6M BRIBOR + 1,90%	100 000	298 500 000
BANKY/Banks						
HZL ČSOB I.	SK4120004086	12	22.09.2008	4,80% fix	100 000	400 000 000
HZL ČSOB II.	SK4120004441	12	14.10.2009	4,90% fix	100 000	700 000 000
HZL HVB 1	SK4120004078	12	28.08.2014	4,65% fix	100 000	500 000 000
HZL HVB 2	SK4120004474	12	02.12.2008	4,45% fix	10 000 000	500 000 000
HZL ISTROBANKA I.	SK4120003021	11	15.04.2007	7,50% fix	100 000	537 200 000
HZL ISTROBANKA II	SK4120003757	12	10.04.2013	5,15% fix	1 000 000	541 730 000
HZL ISTROBANKA III	SK4120004110	12	02.10.2008	4,80% fix	1 000 000	298 941 000
HZL LUBA I.	SK4120004417	12	30.11.2009	4,60% fix	100 000	750 000 000
HZL LUBA II.	SK4120004755	12	01.12.2010	3,00% fix	100 000	470 205 000
HZL OTP Banka Slovensko I.	SK4120004060	12	15.10.2012	4,70% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko II.	SK4120004243	12	31.03.2007	4,95% fix	100 000	508 475 000
HZL OTP Banka Slovensko III.	SK4120004367	12	30.06.2009	4,50% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko IV.	SK4120004425	12	25.11.2007	4,40% fix	100 000	507 850 000
HZL OTP Banka Slovensko V.	SK4120004433	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL OTP Banka Slovensko VI.	SK4120004607	12	31.05.2009	6M BRIBOR + 0,11%	1 000 000	999 040 000
HZL OTP Banka Slovensko VII.	SK4120004896	12	21.12.2015	3M BRIBOR + 0,15%	1 000 000	724 000 000
HZL OTP Banka Slovensko VIII.	SK4120004979	12	26.04.2008	3M BRIBOR + 0,07%	1 000 000	500 000 000
HZL OTP Banka Slovensko IX.	SK4120005109	12	29.09.2009	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL SPO 01	SK4120003294	12	02.07.2007	7,40% fix	100 000	1 070 000 000
HZL SPO 02	SK4120003971	12	11.07.2008	4,60% fix	1 000 000	1 000 000 000
HZL SPO 03	SK4120004045	12	19.08.2010	4,65% fix	1 000 000	500 000 000
HZL SPO 04	SK4120004128	12	15.10.2008	4,60% fix	100 000	990 000 000
HZL SPO 05	SK4120004359	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL SPO 06	SK4120004375	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL SPO 07	SK4120004466	12	16.11.2009	4,50% fix	1 000 000	1 100 000 000
HZL SPO 08	SK4120004524	12	21.03.2008	2,70% fix	1 000 000	400 000 000
HZL SPO 09	SK4120004656	12	22.07.2008	2,60% fix	1 000 000	800 000 000
HZL SPO 10	SK4120004961	12	29.03.2016	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL Tatra banka II	SK4120003518	12	17.12.2012	5,50% fix	100 000	1 145 700 000
HZL Tatra banka 05	SK4120003880	12	21.05.2013	5,00% fix	100 000	1 000 000 000

CENTRÁLNY DEPOZITÁR CENNÝCH PAPIEROV SR, A.S.
Central Securities Depository of Slovak Republic



Stredisko cenných papierov SR

IMPORTANT FACTS

PROCESSING OF ORDERS TO TRANSFER ('TRANSFER ORDERS')

In the course of the year 2006, the the Central Securities Depository of the Slovak Republic ('CDCP' or 'central depository' hereinafter) performed - via the clearing and settlement system - DvP transfers of securities in the total market price of 800.53 billion SKK. The daily volume of settled securities averaged at 3.34 billion SKK. A total of 25,575 transfer orders, which resulted in DvP transfers of securities, were processed in the clearing and settlement system in 2006. The daily number of transfer orders settled in the clearing and settlement system averaged at 107 orders. In comparison with the year 2005, the CDCP recorded an increase by 89.4 billion SKK in the volume of securities transferred in the clearing and settlement system. In percentage terms, it is a year-on-year increase by 12.57%. The number of processed transfer orders has increased by 16,392 orders compared to the previous year what represents a 178.50-percent increase on a year-on-year basis.

The volume of securities transferred as a FoP transfers in 2006, expressed in nominal value, totalled 422.55 billion SKK; the daily volume of FoP transfers averaged at 1.76 billion SKK. A total of 23,458 transfer orders, which resulted in transfers of securities, were processed in the year 2006. The average daily number of processed transfer orders, which resulted in an FoP transfer, was 98 orders. In comparison with the year 2005, the volume of securities transferred on a 'free-of-payment' basis fell by 221.82 billion SKK. In percentage terms, it is a decrease by 34.42% year on year. The number of processed transfer orders (for the FoP transfer), which resulted in a transfer of securities, increased by 9,248 orders compared to the year 2005. It is a 65.08-percent increase on a year-on-year basis.

**DvP (delivery
versus payment)
transfers**

**FoP (free
of payment)
transfers**

VOLUMES OF SECURITIES IN THE CDCP'S REGISTER

The total volume (expressed in nominal value) of book-entry securities that were credited to owner's accounts as of 31 December 2006 amounts to 1,007.92 billion SKK. Out of that, the largest part - 540.96 billion SKK - is represented by shares. The number of issues of book-entry securities that were issued at the CDCP was 2,286 issues as of the end of the year 2006. The volume of bonds that were credited to owner's accounts amounted to 453.88 billion SKK (as of 31 December 2006); the number of bond issues was 362. The volume of co-operative units issued at the CDCP amounted to 12.04 billion SKK; the number of these issues was 612. The number of issues of book-entry units of the unit trust issued at the CDCP was 64; the volume of issues of units amounted to 741.65 million SKK. Other issues (comprising a single issue of the National Property Fund's bond) recorded an unchanged volume of 300.09 million SKK against the year 2005. In comparison with the end of the year 2005, the total volume (expressed in nominal value) of book-entry securities issued at the CDCP rose by 21.46 billion SKK, which is a year-on-year increase by 2.18%. The highest increase was that of bonds; their volume (expressed in nominal value) rose by 5.26% year on year. The deepest decrease was in the volume of book-entry units of the unit trust, which fell by 32.93% on a year-on-year basis.

A total of 228 new issues of book-entry securities, in the volume (expressed in nominal value) of 86.53 billion SKK, were issued at the CDCP in the course of the year 2006. Out of that, securities in the amount of 52.12 billion SKK were credited to owner's accounts as of the end of the year 2006. Bond issues represented the largest part of the new issues - 66.44 billion SKK, whereas the volume of new share issues last year totalled at 19.95 billion SKK. On the other hand, 174 new share issues were issued in 2006 as opposed to only 43 new bond issues in the same period. In the course of the year 2006, 11 issues of co-operative units in the total amount of 144.86 million SKK were issued. No issue of book-entry units of the unit trust was issued in the period under review.

**Year-end state of
owner's accounts**

**New issues in the
course of the year**

A total of 175 issues of book-entry securities, registered in an issuer's register, were cancelled during the year 2006. The total nominal value of said issues was 58.95 billion SKK. The greatest decrease was among bonds, with the volume of cancelled issues amounting to 38.61 billion SKK (i.e. 44 bond issues). They were followed by 121 cancelled share issues, in the amount of 19.87 billion SKK, and 6 cancelled issues of units of the unit trust worth 402.66 million SKK. Four issues of co-operative units, in the amount of 70.70 million SKK, were also cancelled in 2006.

**Issues cancelled
in the course of
the year**

ISSUER'S REGISTERS, LISTS OF SHAREHOLDERS AND OTHER SERVICES

As of the end of the year 2006, the CDCP administered an issuer's register for 2,369 issuers of book-entry securities. It is a decrease by 107 issuers (-4.32% year on year) compared to the year 2005.

**Administration of
issuer's register**

The CDCP kept a list of shareholders for 2,719 issuers of paper-form registered shares last year. It is an increase in the number of issuers by 151 (+5.88% year on year) in comparison with the year 2005.

**Issuers of shares
in paper form**

The CDCP provides services also on the basis of written requests or orders. In the year 2006, the CDCP processed a total of 22,361 requests for birth registration number/ IČO code submitted by authorised persons pursuant to §110 of the Act on Securities and Investment Services No 566/2001 (Coll.) as amended. That includes 11,810 requests submitted by tax offices (these services are provided free of charge) and 7,414 requests submitted by notaries (these services were provided free of charge from May 2006 till the end of the year). With the average of 4 services for one birth registration number/IČO code, 89,444 services in total were processed for the said authorised persons. Compared with the year 2005, the CDCP processed by 3,205 requests for birth registration number/ IČO code more. It is a 16.73-percent increase year on year. CDCP processed a total of 7,350 written requests of natural persons/legal entities for other services such as a statement of account, change of personal data, etc.

**Services based on
written request**

Basic Information

The CDCP was founded on 19 March 2004 via transformation of its predecessor, the Securities Centre of the Slovak Republic ('SC' hereinafter). The SC itself was founded on 22 December 1992 in connection with the first wave of the voucher privatisation. Effective from 16 March 2006, Bratislava Stock Exchange ('BSSE' hereinafter) has become a 100-percent shareholder of the CDCP, as a result of deposit of a state property interest in the CDCP business into the Stock Exchange's registered capital. The ultimate objective of this transformation is the privatisation of the BSSE – CDCP group.

The CDCP is a joint-stock company that operates on the basis of a licence granted by the National Bank of Slovakia or, respectively, its predecessor – the Financial Market Authority. The central depository's scope of activity includes primarily the following:

- registration of issues of securities,
- assignment of ISIN codes,
- administration of securities accounts,
- clearing and settlement of transactions in securities,
- administration of the register of pledges over securities.

The supreme body of the CDCP is its **General Meeting. The Board of Directors** is the statutory body and **the Supervisory Board** is the supervisory body of the CDCP. **The Committee for Services** acts as an advisory body of the Board of Directors.

Membership Principle

The central depository's activity is based upon a membership principle. The CDCP membership is open to banks, securities dealers, foreign securities dealers, other central depositories/foreign central depositories and the National Bank of Slovakia. As of the end of the year 2006, the central depository had 21 members (including 13 banks, 6 securities dealers, 1 foreign central depository and the National Bank of Slovakia). In the case of a bank and a securities dealer, a precondition of membership is the licence to provide investment services, where the bank and the securities dealer must be authorised to provide the main investment services. In the provision of such services, they must be authorised to handle the client's financial means or investment instruments. Both the bank and the securities dealer must be granted a prior consent to perform the activities of a member by the National Bank of Slovakia. The central depository will decide on an application for membership within 60 days from the delivery of application.

A member performs the activities of a central depository member via professionally competent persons who have obtained the CDCP's certificate of competency after successfully completing a training course. The members utilise the central depository's technical facilities to keep accounts and to perform other activities associated with the securities register and with the clearing and settlement of transactions. A member is required to pay a one-off membership fee, and to continuously pay the monthly fee in compliance with the Fee Scale of the CDCP.

Registration of Issues of Securities

One of the CDCP's core activities is the **registration of issues of book-entry securities**. The central depository currently registers all types of share issues, bond issues (including mortgage bonds), co-operative units and the units of open-end unit trusts. What can also be registered in the central depository are the book-entry deposit certificates, treasury bills, coupons etc., as well as all types of **immobilised securities**.

Upon registration of the first issue, the central depository opens for an issuer the issuer's register that contains information on the issuer and on individual securities. An issue is registered in the issuer's register upon the issuance of book-entry securities.

At the request of an issuer who has issued registered paper shares, the CDCP administers a **list of share-**

holders for the registered paper shares. On this list, the central depository records the changes of shareholders, changes in the shareholders' data and changes in the issuer's identification.

Assignment of ISIN Codes

The CDCP performs the activities of the **National Numbering Agency**, which means that it assigns, alters and cancels the ISIN codes in compliance with the ISO 6166 Standard. An ISIN code is assigned by the CDCP to every issue of book-entry securities.

Administration of Securities Accounts

In the system of securities registration, the CDCP uses two types of securities accounts. They are **the owner's account and the client account of a member**. A special type of account is **the holder's account** of a member – the foreign central depository.

The owner's account contains primarily data on the account owner and on securities kept in this account. The account owner is at the same time the owner of securities registered in this account. The members of the central depository open owner's accounts for their clients. Directly in its registration, the central depository opens an owner's account for a member where information is kept on the securities owned by the member. In its registration, the central depository shall open an owner's account also for a state authority acting on behalf of the Slovak Republic or for the National Property Fund. For other persons, an owner's account can be open only at a member's request.

In a member's client account, the central depository registers data on securities which owners are registered by the member. The member itself does not own the securities kept in its client account; the owners of such securities are recorded in the member's registration.

In a holder's account of a foreign central depository, the CDCP registers data on securities whose owners are registered with the foreign central depository in a registration created in compliance with the law based on which the foreign central depository is founded.

Clearing and Settlement of Transactions in Securities

The CDCP performs the clearing and settlement of stock exchange and over-the-counter transactions in securities. The settlement of securities is performed on the **'delivery versus payment' basis (DvP)**; the central depository's system of clearing and settlement is based on the standard models BIS Model 1 and BIS Model 2.

In the clearing of transactions, it is possible to use the 'gross' or the 'netting' method, with the latter being available also for clearing of financial obligations and claims. The members of the central depository can choose a method of clearing and settlement; preferred method is the clearing by the gross method. 'T+3' is the standard duration of the settlement cycle for stock exchange transactions. For OTC transactions, the duration of the settlement cycle is not limited.

In addition to the 'DvP' settlement, it is also allowed to deliver securities without a financial settlement. Such delivery is usually performed through a transfer directly in a member's or the CDCP's registration. The central depository also performs the clearing and settlement of the public offers to take over, which are organised by the BSSE.

Administration of the Register of Pledges Over Securities

The CDCP keeps a special **register of pledged securities** – the Register of pledges. Following an authorised person's order, in this register the CDCP records the emergence, change and termination of contractual and legal pledges over dematerialised securities. In the Register of pledges is also registered the contractual and legal pledge over securities in paper form. The CDCP issues a statement of the Register of pledges based on a request. Information from the Register of pledges is available on the CDCP's website; this information, however, cannot be used for legal purposes.

**List
of Publications
Published by
CDCP**

General

- o Annual Report (Slovak/English)
- o Rules of Operation (Slovak, English)

If interested in any of the above publications, please call: +421-2-59 39 51 25

Contact numbers

Switchboard

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Marketing and International Relations

tel.: +421-2-59 39 51 25

fax: +421-2-52 96 87 55

dagmar.kopuncova@cdcp.sk info@cdcp.sk

<http://www.cdcp.sk>

ZOZNAM ČLENOV CDCP

List of CDCP members as of 31 December 2006

ČLEN Member	ADRESA Address	DÁTUM PRIJATIA Date of Admission
RM-S Market, o.c.p., a.s.	Zámocké schody 2/A, Bratislava	19. 1. 2004
Slovenská sporiteľňa, a.s.	Suché mýto 4, Bratislava	19. 1. 2004
Dexia banka Slovensko, a.s.	Hodžova 11, Žilina	27. 1. 2004
HVB Bank Slovakia, a.s.	Mostová ul. 6, Bratislava	17. 2. 2004
Všeobecná úverová banka, a.s.	Mlynské nivy 1, Bratislava	26. 2. 2004
Tatra banka, a.s.	Hodžovo námestie 3, Bratislava	11. 3. 2004
Československá obchodní banka, a.s. pobočka zahraničnej banky v SR	Michalská 18, Bratislava	15. 3. 2004
Unibanka, a.s.	Šancová 1/A, 813 33 Bratislava	18. 3. 2004
Poštová banka, a.s.	Prievozská 2/B, Bratislava	18. 3. 2004
OTP Banka Slovensko, a.s.	Štúrova 5, Bratislava	19. 3. 2004
ING Bank, N.V.	Jesenského 4 C, Bratislava	19. 3. 2004
Istrobanka, a.s.	Laurinská 1, Bratislava	22. 3. 2004
Národná banka Slovenska	Imricha Karvaša 1, Bratislava	22. 3. 2004
Sympatia Finance, o.c.p., a.s.	Trnavská 50, Bratislava	6. 4. 2004
Slávia Capital, o.c.p., a.s.	Heydukova 6, Bratislava	19. 4. 2004
Ludová banka, a.s.	Vysoká 9, Bratislava	18. 5. 2004
J&T Securities (Slovakia), o.c.p., a.s.	Lamačská cesta 3, Bratislava	30. 6. 2004
SEVISBROKERS FINANCE, o.c.p., a.s.	Kuzmányho 8, Žilina	1. 7. 2004
V BROKERS, o.c.p., a.s.	Business Centrum Apollo Prievozská 2/A, Bratislava	21. 9. 2004
Citibank (Slovakia), a.s.	Mlynské nivy 43, Bratislava	22. 9. 2005
Krajowy Depozyt Papierów Wartościowych S.A. (Poland)	ul. Ksiazeca, nr 4, 00-498 Warszawa	20. 9. 2006

**BSSE Trading Results
Annual Statistics 2006**

OBJEMY OBCHODOV NA BCPB ZA POSLEDNÝCH 12 ROKOV

BSSE Trading Volumes in last 12 Years

OBJEMY SPOLU / Total Volumes

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	470 799 213	839 307	10 182	39 597 936 196	44 319 363	18 573	40 068 735 409	1 047 119 826	45 158 670	29 534
1996	15 824 168 711	12 810 809	33 857	98 292 194 663	118 424 574	147 053	114 116 363 374	2 958 232 539	131 235 383	180 910
1997	5 922 935 507	5 709 482	14 985	158 140 924 481	134 510 913	142 812	164 063 859 988	4 308 475 875	140 220 395	157 797
1998	22 613 220 797	4 828 064	4 344	276 467 690 054	79 779 326	55 526	299 080 910 851	7 492 971 642	84 607 390	59 870
1999	27 706 706 698	4 493 673	2 110	160 734 584 436	48 936 267	18 549	188 441 291 134	4 269 489 180	53 429 940	20 659
2000	27 982 962 841	2 129 318	6 451	227 526 617 703	56 295 638	12 297	255 509 580 544	5 984 841 953	58 424 956	18 748
2001	25 665 392 772	8 770 703	11 628	367 815 590 425	61 741 864	8 541	393 480 983 197	9 065 935 013	70 512 567	20 169
2002	54 543 830 724	2 009 285	6 868	588 683 788 253	77 487 645	9 396	643 227 618 977	15 163 798 893	79 496 930	16 264
2003	120 881 305 868	6 321 633	52 896	975 847 390 581	32 957 342	9 994	1 096 728 696 449	26 423 887 062	39 278 975	62 890
2004	22 564 259 978	6 853 556	8 439	409 687 938 836	15 523 944	9 205	432 252 198 814	10 825 838 139	22 377 500	17 644
2005	8 220 211 808	576 332	6 574	993 656 216 214	19 370 453	4 240	1 001 876 428 022	25 806 534 377	19 946 785	10 814
2006	6 902 138 574	3 052 025	20 947	985 153 675 178	8 563 479	3 575	992 055 813 752	26 832 376 281	11 615 504	24 522

AKCIE / Shares

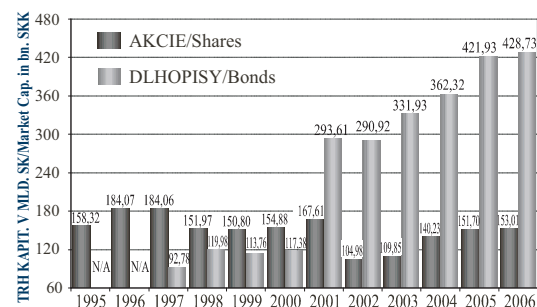
ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	395 126 536	827 738	10 803	24 335 313 118	42 795 711	18 037	24 730 439 654	645 712 682	43 623 449	28 840
1996	7 386 544 097	12 275 410	33 450	75 743 500 070	116 327 409	146 319	83 130 044 167	2 156 927 921	128 602 819	179 769
1997	2 298 342 563	5 543 411	14 688	80 373 220 434	131 017 902	141 359	82 671 562 997	2 173 590 497	136 561 313	156 047
1998	1 948 150 344	4 293 689	3 756	35 319 311 717	70 125 859	53 277	37 267 462 061	933 418 736	74 419 548	57 033
1999	1 756 886 628	3 874 662	1 730	18 476 692 427	45 217 663	17 017	20 233 579 055	460 315 434	49 092 325	18 747
2000	1 868 220 906	1 988 290	3 995	23 225 792 696	52 787 204	8 775	25 094 013 602	585 539 296	54 775 494	12 770
2001	2 369 974 365	8 633 820	11 218	43 395 966 438	60 871 505	7 202	45 765 940 803	1 056 384 749	69 505 325	18 420
2002	1 052 889 349	1 708 635	6 176	33 858 355 170	76 221 895	7 698	34 911 244 519	819 984 403	77 930 530	13 874
2003	1 615 071 206	5 539 370	52 097	22 749 573 851	29 927 854	7 626	24 364 645 057	588 276 837	35 467 224	59 723
2004	8 518 044 781	6 723 053	7 791	12 872 353 813	13 330 654	7 217	21 390 398 594	529 245 913	20 053 707	15 008
2005	430 208 392	497 089	6 341	1 700 551 031	13 741 980	1 562	2 130 759 423	55 331 620	14 239 069	7 903
2006	1 238 287 116	2 986 868	20 594	1 362 194 154	3 494 180	1 451	2 600 481 270	70 211 010	6 481 048	22 045

DLHOPISY / Bonds

ROK Year	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
1995	75 672 677	11 569	158	15 262 623 078	1 523 652	536	15 338 295 755	401 407 144	1 535 221	694
1996	8 437 624 614	535 399	407	22 548 694 593	2 097 165	734	30 986 319 207	801 304 618	2 632 564	1 141
1997	3 624 592 944	166 071	297	77 767 704 047	3 493 011	1 453	81 392 296 991	2 134 885 378	3 659 082	1 750
1998	20 665 070 453	534 375	588	241 148 378 337	9 653 467	2 249	261 813 448 790	6 559 552 906	10 187 842	2 837
1999	25 949 820 070	619 011	380	142 257 892 009	3 718 604	1 532	168 207 712 079	3 809 173 745	4 337 615	1 912
2000	25 611 055 479	97 052	443	179 834 225 393	1 536 950	2 645	205 445 280 872	5 399 302 657	1 634 002	3 088
2001	23 295 418 407	136 883	410	324 419 623 987	8 070 235	1 339	347 715 042 394	8 009 550 264	10 077 242	1 749
2002	53 490 941 375	300 650	692	554 825 433 083	1 265 750	1 698	608 316 374 458	14 343 814 490	1 566 400	2 390
2003	119 266 234 662	782 263	799	953 097 816 730	3 029 488	2 368	1 072 364 051 392	25 835 610 225	3 811 751	3 167
2004	14 046 215 197	130 503	648	396 815 585 023	2 193 290	1 988	410 861 800 220	10 296 592 225	2 323 793	2 636
2005	7 790 003 416	79 243	233	991 955 665 183	5 628 473	2 678	999 745 668 599	25 751 202 758	5 707 716	2 911
2006	5 663 851 458	65 157	353	983 791 481 024	5 069 299	2 124	989 455 332 482	26 762 165 271	5 134 456	2 477

TRHOVÁ KAPITALIZÁCIA AKCIÍ A DLHOPISOV

Market Capitalization of Shares and Bonds



* LEN AKCIE, KTORÉ SA ASPOŇ RAZ ZOBCHODOVALI V KURZOTVORNÝCH OBCHODOCH, NEZAHŔŇA NOMINÁLNU HODNOTU OSTATNÝCH AKCIÍ, INVESTIČNÉ A PODIELOVÉ LISTY

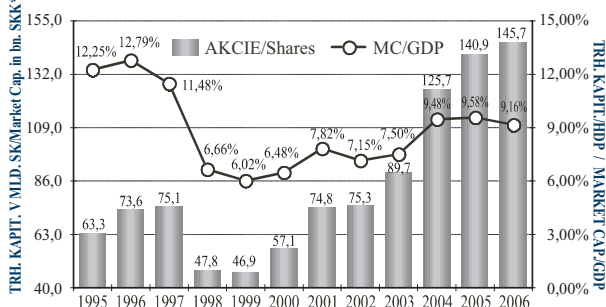
* only Shares, which were traded in Price Making Trades, excluding Nominal Value of other Shares, Investment Funds' Shares And Units

VÝPOČET PODIELU V ROKU 2005 BERIE DO ÚVAHY GDP ZA OBDOBIE 1Q2005-4Q2005/Share calculation in 2005 takes into account GDP value for the period 1Q2005-4Q2005

VÝPOČET PODIELU V ROKU 2006 BERIE DO ÚVAHY GDP ZA OBDOBIE 4Q2005-3Q2006/Share calculation in 2006 takes into account GDP value for the period 4Q2005-3Q2006

REÁLNA TRH. KAPITALIZÁCIA AKCIÍ* A PODIEL NA HDP

Real Market Capitalization of Shares* and share on GDP



ZÁKLADNÉ ÚDAJE / Basic Data

	2006	2005	2004
POČET OBCHODNÝCH DNÍ Number of Trading Days	239	242	245
CELKOVÝ OBJEM OBCHODOV Total Trading Volume in SKK	992 055 813 752	1 001 876 428 022	432 252 198 815
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	4 150 861 145	4 139 985 240	1 764 294 689

AKCIE A PODIELOVÉ LISTY / Shares and Units

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	2 600 481 270	2 130 759 423	21 390 398 594
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	10 880 675	8 804 791	87 307 749
POČET EMISÍÍ Number of Issues	256	306	389
TRH KÓTOVANÝCH CP Market of Listed Securities	10	13	14
TRH NEKÓTOVANÝCH CP Market of Non Listed Securities	246	293	375

DLHOPISY / Bonds

CELKOVÝ OBJEM OBCHODOV V SK Total Trading Volume in SKK	989 455 332 482	999 745 668 599	410 861 800 221
PRÍEMERNÝ DENNÝ OBJEM OBCHODOV V SK Average Daily Trading Volume in SKK	4 139 980 471	4 131 180 449	1 676 986 940
POČET EMISÍÍ Number of Issues	102	75	65
TRH KÓTOVANÝCH CP Market of Listed Securities	95	68	60
TRH NEKÓTOVANÝCH CP Market of Non Listed Securities	7	7	5

EMITOVANÝ KAPITÁL V SK / New Capital Raised by Equity and Bond Issues in SKK

AKCIE - PRVOTNÉ EMISIE Equities - Primary Issues	0	0	2 242 268 000
AKCIE - NAVYŠOVANÉ ZÁKLADNÉ IMANIE Equities - Raised Share Capital	0	278 059 004	1 717 874 652
AKCIE SPOLU Equities Total	0	278 059 004	3 960 142 652
DLHOPISY CDCP/SK* Bonds CDCP/SKK*	54 905 768 000	82 943 630 000	109 689 000 000
EUROBONDY Eurobonds	0	0	0
DLHOPISY SPOLU Bonds Total	54 905 768 000	82 943 630 000	109 689 000 000

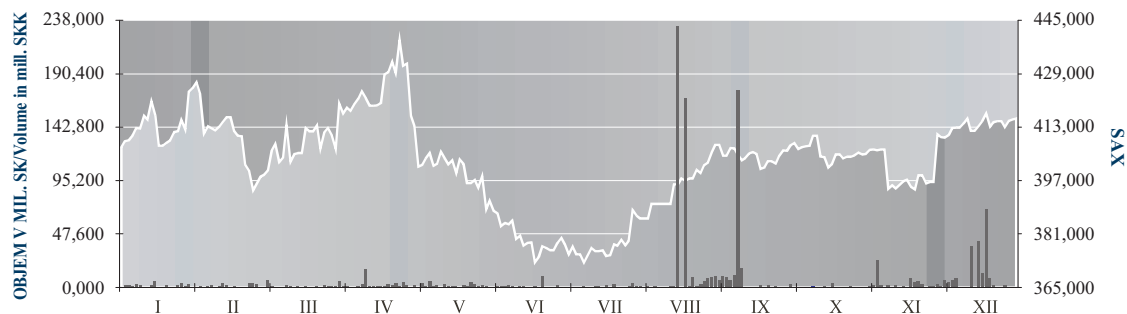
* CDCP/SKK ... CP VEDENÉ V EVIDENCII CDCP SR A OBCHODOVANÉ V SK/Securities registered in Central Securities Depository of the Slovak Republic and Traded in SKK

PODIELY NA CELKOVOM OBJEME OBCHODOV BCPB V ROKU 2006

Shares on Total Trading Volume of BSSE in 2006	PREDAJ/Sale	KÚPA/Buy	OBRAT/Turnover
ZAHRAŇIČNÍ INVESTORI Foreign Investors	45,65%	53,64%	49,64%
FYZICKÉ OSOBY Individuals	0,07%	0,10%	0,08%

OBJEM KURZOTVORNÝCH OBCHODOV S AKCIAMI A VÝVOJ INDEXU SAX

Volume of Electronic Order Book Transactions of Shares and SAX Index Development



CELKOVÝ OBJEM OBCHODOV - 2006 / Total Trading Volume - 2006

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2006	186 113 967	21 861	415	12 336 696 632	85 349	175	12 522 810 599	335 219 921	107 210	590
02.2006	496 448 327	23 578	408	27 352 828 202	222 559	262	27 849 276 529	747 230 387	246 137	670
03.2006	804 747 051	27 310	591	29 878 384 074	238 269	398	30 683 131 125	814 827 149	265 579	989
04.2006	809 931 816	39 224	425	41 786 085 054	299 145	293	42 596 016 870	1 139 814 746	338 369	718
05.2006	729 730 050	50 742	488	128 198 634 707	1 874 580	445	128 928 364 757	3 420 031 958	1 925 322	933
06.2006	245 837 376	26 669	409	70 527 976 396	377 646	351	70 773 813 772	1 846 819 419	404 315	760
07.2006	766 626 594	52 026	384	109 988 070 535	2 410 402	359	110 754 697 129	2 909 085 342	2 462 428	743
08.2006	1 554 695 603	1 545 288	6 641	135 317 355 057	735 221	281	136 872 050 660	3 625 557 604	2 280 509	6 922
09.2006	657 612 086	695 674	5 999	113 217 595 035	633 975	211	113 875 207 121	3 046 094 776	1 329 649	6 210
10.2006	312 420 591	96 886	420	98 261 324 896	440 611	228	98 573 745 487	2 707 177 455	537 497	648
11.2006	141 948 042	301 055	3 148	111 535 462 071	625 083	248	111 677 410 113	3 147 083 642	926 138	3 396
12.2006	196 027 071	171 712	1 619	106 753 262 519	620 639	324	106 949 289 590	3 093 433 882	792 351	1 943
SUM	6 902 138 574	3 052 025	20 947	985 153 675 178	8 563 479	3 575	992 055 813 752	26 832 376 281	11 615 504	24 522

KÓTOVANÉ AKCIE / Listed Shares

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2006	9 478 596	7 586	162	21 826 477	6 504	25	31 305 073	837 998	14 090	187
02.2006	16 389 406	10 195	154	34 000 186	10 420	71	50 389 592	1 352 015	20 615	225
03.2006	12 721 055	10 741	238	8 705 123	4 136	90	21 426 178	568 998	14 877	328
04.2006	9 785 106	5 711	152	6 273 540	6 161	94	16 058 646	429 709	11 872	246
05.2006	12 252 796	21 938	143	12 688 342	10 968	185	24 941 138	661 604	32 906	328
06.2006	9 512 854	6 408	154	8 529 310	33 013	145	18 042 164	470 804	39 421	299
07.2006	8 134 045	24 386	109	136 254 583	1 807 780	85	144 388 628	3 792 515	1 832 166	194
08.2006	472 097 927	1 522 593	6 388	100 093 453	64 490	35	572 191 380	15 156 585	1 587 083	6 423
09.2006	215 712 468	686 390	5 845	401 616 129	24 612	27	617 328 597	16 513 177	711 002	5 872
10.2006	32 677 206	73 979	208	1 915 711	9 440	60	34 592 917	950 042	83 419	268
11.2006	25 535 545	254 323	2 672	10 468 436	30 782	26	36 003 981	1 014 597	285 105	2 698
12.2006	6 176 650	2 239	89	58 597 983	14 868	21	64 774 633	1 873 561	17 107	110
SUM	830 473 654	2 626 489	16 314	800 969 273	2 023 174	864	1 631 442 927	43 621 603	4 649 663	17 178

KÓTOVANÉ DLHOPISY / Listed Bonds

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2006	155 283 314	1 931	8	12 286 916 706	73 256	119	12 442 200 020	333 062 077	75 187	127
02.2006	464 994 621	4 763	15	27 227 338 087	209 025	157	27 692 332 708	743 019 391	213 788	172
03.2006	768 776 062	4 028	28	29 856 846 396	226 104	271	30 625 622 458	813 299 938	230 132	299
04.2006	761 714 939	7 302	18	41 771 542 266	283 824	169	42 533 257 205	1 138 135 378	291 126	187
05.2006	687 141 260	6 038	30	128 038 597 961	679 066	223	128 725 739 221	3 414 656 990	685 104	253
06.2006	212 847 764	2 058	21	70 439 436 676	273 814	183	70 652 284 440	1 843 648 151	275 872	204
07.2006	743 520 104	5 009	15	109 841 861 086	591 441	253	110 585 381 190	2 904 638 085	596 450	268
08.2006	1 070 946 334	8 547	16	135 209 981 620	665 081	170	136 280 927 954	3 609 899 554	673 628	186
09.2006	433 716 641	4 023	13	112 812 614 424	607 738	150	113 246 331 065	3 029 272 712	611 761	163
10.2006	267 624 265	11 573	26	98 258 183 132	429 510	119	98 525 807 397	2 705 860 908	441 083	145
11.2006	75 611 992	699	24	111 492 628 209	550 098	144	111 568 240 201	3 144 007 220	550 797	168
12.2006	13 182 760	80	14	106 554 787 828	479 176	139	106 567 970 588	3 082 404 494	479 256	153
SUM	5 655 360 056	56 051	228	983 790 734 391	5 068 133	2 097	989 446 094 447	26 761 904 899	5 124 184	2 325

NEKÓTOVANÉ AKCIE / Non Listed Shares

	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2006	21 352 057	12 344	245	27 953 449	5 589	31	49 305 506	1 319 847	17 933	276
02.2006	15 064 300	8 620	239	91 489 929	3 114	34	106 554 229	2 858 981	11 734	273
03.2006	23 238 132	12 521	324	12 832 555	8 029	37	36 070 687	957 900	20 550	361
04.2006	38 431 771	26 211	255	8 269 248	9 160	30	46 701 019	1 249 659	35 371	285
05.2006	30 293 089	22 716	314	147 348 404	1 184 546	37	177 641 493	4 712 226	1 207 262	351
06.2006	22 468 675	17 098	221	80 010 410	70 819	23	102 479 085	2 674 158	87 917	244
07.2006	14 462 843	22 108	248	9 954 866	11 181	21	24 417 709	641 356	33 289	269
08.2006	11 527 858	14 022	233	7 279 984	5 650	76	18 807 842	498 195	19 672	309
09.2006	7 763 679	4 798	136	3 364 482	1 625	34	11 128 161	297 672	6 423	170
10.2006	11 691 673	10 867	175	1 226 053	1 661	49	12 917 726	354 766	12 528	224
11.2006	39 918 053	45 082	439	32 365 426	44 203	78	72 283 479	2 036 958	89 285	517
12.2006	171 601 332	163 992	1 451	139 130 075	125 429	137	310 731 407	8 987 690	289 421	1 588
SUM	407 813 462	360 379	4 280	561 224 881	1 471 006	587	969 038 343	26 589 407	1 831 385	4 867

NEKÓTOVANÉ DLHOPISY / Non Listed Bonds

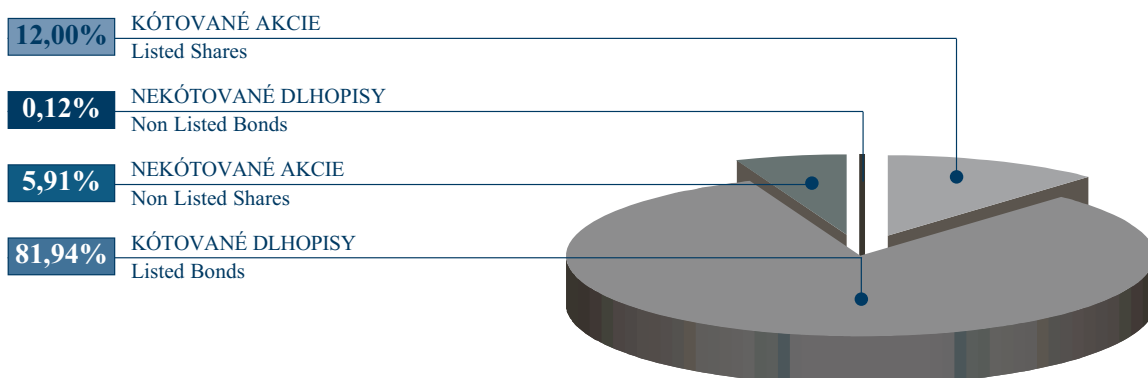
	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			SPOLU Total			
	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.
01.2006	0	0	0	0	0	0	0	0	0	0
02.2006	0	0	0	0	0	0	0	0	0	0
03.2006	11 802	20	1	0	0	0	11 802	313	20	1
04.2006	0	0	0	0	0	0	0	0	0	0
05.2006	42 905	50	1	0	0	0	42 905	1 138	50	1
06.2006	1 008 083	1 105	13	0	0	0	1 008 083	26 306	1 105	13
07.2006	509 602	523	12	0	0	0	509 602	13 385	523	12
08.2006	123 484	126	4	0	0	0	123 484	3 271	126	4
09.2006	419 298	463	5	0	0	0	419 298	11 216	463	5
10.2006	427 447	467	11	0	0	0	427 447	11 739	467	11
11.2006	882 452	951	13	0	0	0	882 452	24 868	951	13
12.2006	5 066 329	5 401	65	746 633	1 166	27	5 812 962	168 136	6 567	92
SUM	8 491 402	9 106	125	746 633	1 166	27	9 238 035	260 372	10 272	152

POČET CP - POČET PREVEDENÝCH KUSOV CP
POČ. OB. - POČET OBCHODOV

VOLUME IN PCS. - VOLUME IN PIECES OF SECURITIES
NO. OF TR. - NUMBER OF TRANSACTIONS

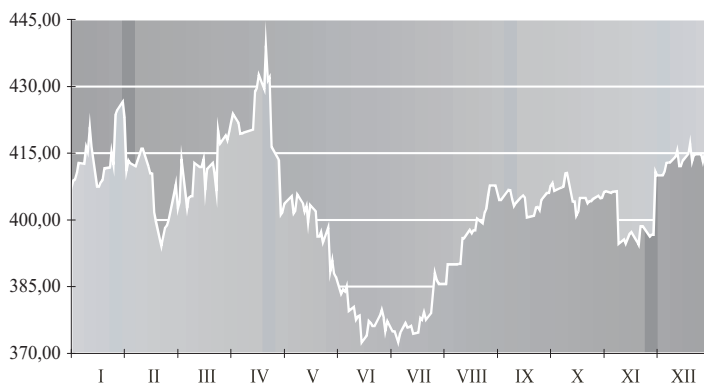
PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

ŠTRUKTÚRA OBJEMU OBCHODOV - KURZOTVORNÉ OBCHODY Trading Volume Structure - Electronic Order Book Trades



VÝVOJ INDEXU SAX V ROKU 2006

SAX Index Development in 2006



BÁZA K 31.12.2006 Basket as of December 31, 2006

Biotika	4,2%
OTP	24,9%
SES Tlmače	8,1%
Slovnaft	32,0%
VÚB	30,8%

HODNOTY Values	SAX	DÁTUM Date
OTVÁRACIA HODNOTA/Opening Value	407,05	09.01.2006
ZÁVEREČNÁ HODNOTA/Closing Value	415,61	22.12.2006
ROČNÉ/Annual MAX	439,15	25.04.2006
ROČNÉ/Annual MIN	372,43	16.06.2006

HODNOTY INDEXU SAX - 2006

SAX Index Values

DÁTUM Date	I. Jan	II. Feb	III. Mar	IV. Apr	V. May	VI. Jun	VII. Jul	VIII. Aug	IX. Sep	X. Oct	XI. Nov	XII. Dec
1		412,38	398,23			388,04		385,63				412,89
2		423,67	398,78		413,45	387,15		390,00		407,06	406,38	
3		424,68	400,04	418,91	401,22		374,95	390,00		407,25	394,55	
4				417,89	401,77		374,95	390,00	406,72	407,42		414,14
5				419,93	403,67	383,36			406,63	410,46		415,59
6		426,49	406,06	421,63		384,35	372,47		404,72	410,50	395,60	411,98
7		423,01	408,03	423,82		383,92	374,54	390,00	403,10		394,70	411,98
8		411,12	402,50			385,00		390,07	403,74		395,82	413,38
9	407,05	413,31	403,96		405,29	379,51		390,07		404,13	396,87	
10	408,81	412,76	413,65	421,73	401,48		376,81	395,88		404,10	397,24	
11	409,05			419,36	402,02		375,84	395,88	405,16	400,89		414,79
12	410,61			419,44	405,66	380,44	375,87		405,49	401,83		417,12
13	412,74	412,07	402,72	419,60		377,57	376,20		405,00	404,93	395,15	413,12
14		413,21	404,93			378,30	374,36	397,71	400,50		394,42	414,53
15		414,52	405,30		403,70	378,46		396,95			398,60	414,76
16	412,57	415,97	405,30		401,89	372,43		397,68		404,93	398,60	
17	416,46	415,97	412,75		403,15		374,68	397,68		403,70		
18	415,34			420,22	399,32		377,92	400,27	400,94	404,18		414,76
19	420,85			428,86	403,31	374,05	377,58		402,79	404,22		413,05
20	416,44	411,90	411,84	429,47		377,32	379,22		402,85	404,64	396,22	414,96
21		410,47	411,84	432,59		376,78	377,61	399,25	402,17		396,59	415,37
22		410,31	413,63		401,99	376,13		401,66	404,44		396,59	415,61
23	407,45	401,68	406,69		396,24	376,13		402,42		405,42	410,80	
24	407,45	399,79	411,48	429,29	396,24		379,07	405,54		404,87	410,01	
25	408,43			439,15	397,29			407,69	406,05	404,96		
26	409,04			431,33	394,92	378,39	388,13		406,01	406,28		
27	411,53	394,10	412,80	432,05		379,77	386,48		407,65	406,42	409,94	
28		396,04	410,53	416,46		377,94	385,63	407,69	408,31		410,76	
29			406,54		398,28	374,95			406,50		412,82	
30	411,74		420,14		388,40	377,21		404,45		406,04	412,89	
31	415,26		417,17		390,96		385,63	404,45		406,37		
MIN/Low	407,05	394,10	398,23	416,46	388,40	372,43	372,47	385,63	400,50	400,89	394,42	411,98
MAX/High	420,85	426,49	420,14	439,15	413,45	388,04	388,13	407,69	408,31	410,50	412,89	417,12
PRIEMER/Average	411,81	412,17	408,04	424,54	400,49	379,42	378,31	397,32	404,67	405,48	401,23	414,25

HODNOTY INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2006

Values of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2006

Dátum	Kód indexu	Sektor	Subsektor	Názov indexu/subindexu	Cenový	Vývojový	Výnos do splatnosti	Kupónový výnos	Durácia	Zostatková splatnosť	Mod. durácia	Konvexita	Počet emisií
Date	Index code	Sector	Sub-sector	Index/sub-index name	Price	Performance	YTM	Coupon yield	Duration	Residual maturity	Mod. duration	Convexity	Number of issues
31.12.2005	100	Verejný	štátny	SDXG Celkový/Overall	107,6178%	117,0615%	3,655%	4,323%	4,3647	5,0793	4,2108	33,2225	16
31.12.2006	100	Verejný	štátny	SDXG Celkový/Overall	104,2414%	118,8751%	4,178%	4,818%	5,0638	6,1342	4,8607	42,3778	13
Zmena za rok/Annual change					-3,137%	1,549%	14,308%	11,473%	16,017%	20,768%	15,435%	27,558%	-
31.12.2005	101	Verejný	štátny	SDXG (<=5)	104,8402%	112,7344%	3,522%	3,893%	2,2469	2,3831	2,1705	8,3150	8
31.12.2006	101	Verejný	štátny	SDXG (<=5)	101,8583%	115,1971%	4,232%	5,275%	2,2290	2,3911	2,1385	7,3981	5
Zmena za rok/Annual change					-2,844%	2,185%	20,166%	35,511%	-0,797%	0,334%	-1,473%	-11,026%	-
31.12.2005	102	Verejný	štátny	SDXG (> 5)	110,3828%	121,5282%	3,710%	4,942%	7,2096	8,9661	6,9517	66,6829	8
31.12.2006	102	Verejný	štátny	SDXG (> 5)	106,6204%	122,7461%	4,166%	4,497%	7,0520	8,7712	6,7700	66,9121	8
Zmena za rok/Annual change					-3,409%	1,002%	12,266%	-9,014%	-2,186%	-2,175%	-2,613%	0,344%	-
31.12.2005	200	Súkromný	súkromný	SDXG Celkový/Overall	102,5820%	115,5970%	3,661%	5,914%	3,0735	3,5350	2,9665	16,8386	9
31.12.2006	200	Súkromný	súkromný	SDXG Celkový/Overall	99,0048%	117,6638%	4,827%	5,182%	3,4448	3,9135	3,2862	18,6921	5
Zmena za rok/Annual change					-3,487%	1,788%	31,859%	-12,368%	12,079%	10,708%	10,778%	11,007%	-
31.12.2005	201	Súkromný	súkromný	SDXG (<=5)	100,9302%	114,4221%	3,418%	6,239%	1,7925	2,0160	1,7354	5,1706	7
31.12.2006	201	Súkromný	súkromný	SDXG (<=5)	98,1051%	117,6244%	5,264%	5,244%	1,5877	1,7144	1,5083	3,8560	3
Zmena za rok/Annual change					-2,799%	2,799%	54,010%	-15,949%	-11,425%	-14,961%	-13,086%	-25,425%	-
31.12.2005	202	Súkromný	súkromný	SDXG (> 5)	109,1190%	118,6407%	3,828%	5,117%	6,0769	7,2565	5,8529	44,1945	2
31.12.2006	202	Súkromný	súkromný	SDXG (> 5)	103,1004%	117,5840%	4,695%	5,117%	5,3288	6,2593	5,0900	33,7440	2
Zmena za rok/Annual change					-5,516%	-0,891%	22,633%	0,000%	-12,310%	-13,743%	-13,033%	-23,647%	-
31.12.2005	210	Súkromný	podnikový	SDXG Celkový/Overall	101,8800%	116,2210%	3,790%	6,110%	1,7047	2,1636	1,6492	4,7848	4
31.12.2006	210	Súkromný	podnikový	SDXG Celkový/Overall	97,2695%	118,0526%	5,431%	6,318%	1,3750	1,6319	1,3042	3,1955	2
Zmena za rok/Annual change					-4,525%	1,576%	43,298%	3,399%	-19,339%	-24,573%	-20,920%	-33,215%	-
31.12.2005	211	Súkromný	podnikový	SDXG (<=5)	101,8800%	116,2210%	3,790%	6,110%	1,7047	2,1636	1,6492	4,7848	4
31.12.2006	211	Súkromný	podnikový	SDXG (<=5)	97,2695%	118,0526%	5,431%	6,318%	1,3750	1,6319	1,3042	3,1955	2
Zmena za rok/Annual change					-4,525%	1,576%	43,298%	3,399%	-19,339%	-24,573%	-20,920%	-33,215%	-
31.12.2005	220	Súkromný	HZL	SDXG Celkový/Overall	102,8780%	115,3864%	3,642%	5,856%	3,4614	3,9378	3,3398	20,2544	5
31.12.2006	220	Súkromný	HZL	SDXG Celkový/Overall	99,3544%	117,2573%	4,776%	4,910%	3,9392	4,4611	3,7597	22,3940	3
Zmena za rok/Annual change					-3,425%	1,621%	31,133%	-16,157%	13,803%	13,288%	12,573%	10,564%	-
31.12.2005	221	Súkromný	HZL	SDXG (<=5)	100,7281%	113,8044%	3,259%	6,300%	1,8329	1,9467	1,7751	5,3479	3
31.12.2006	221	Súkromný	HZL	SDXG (<=5)	98,7292%	117,5330%	5,181%	4,600%	1,7197	1,7639	1,6350	4,2657	1
Zmena za rok/Annual change					-1,984%	3,276%	58,983%	-26,984%	-6,176%	-9,389%	-7,892%	-20,236%	-
31.12.2005	222	Súkromný	HZL	SDXG (> 5)	109,1190%	118,6407%	3,828%	5,117%	6,0769	7,2565	5,8529	44,1945	2
31.12.2006	222	Súkromný	HZL	SDXG (> 5)	103,1004%	117,5840%	4,695%	5,117%	5,3288	6,2593	5,0900	33,7440	2
Zmena za rok/Annual change					-5,516%	-0,891%	22,633%	0,000%	-12,310%	-13,743%	-13,033%	-23,647%	-

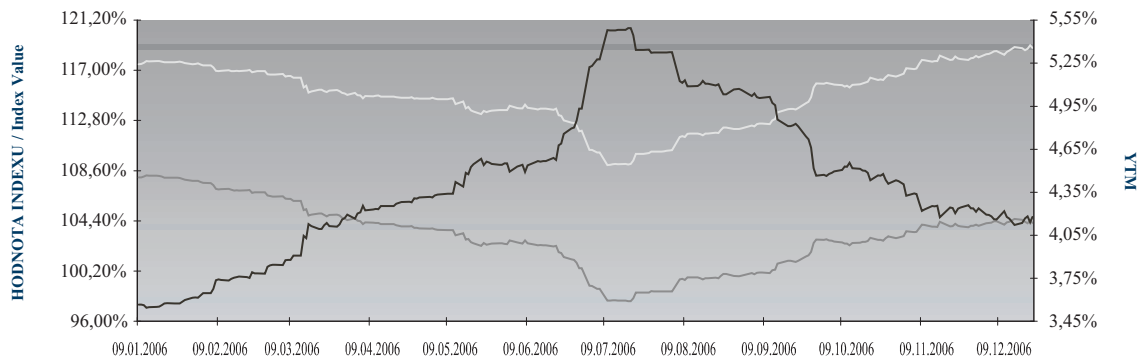
BÁZA INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) K 31.12.2006

Slovak Base of SDXGroup Indices (Slovak Bond Indices Group) as of December 31, 2006

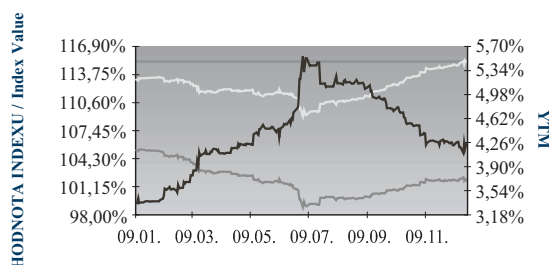
Názov emisie	Sektor	Subsektor	Subindex	Veľkosť emisie v mil. Sk	Kupónový výnos	AÚV	Zostatková splatnosť	Kurz	Dátum kurzu	Výnos do splatnosti	Durácia	Váha			
Name of issue	Sector	Sub-sector	Sub-index	Volume of issue in SKK	Coupon yield	Accrued interest rate	Residual maturity	Price	Date of price	YTM	Duration	sub-index sub-sector	index sub-sector	sub-index sub-sector	index sub-sector
Štátny dlhopis 133	Verejný	štátny	SDXG (<=5)	7 120,00	8,500%	3,3764%	3,6028	114,1810%	22.12.2006	4,1671%	3,1907	8,981%	3,712%	8,981%	3,712%
Štátny dlhopis 163	Verejný	štátny	SDXG (<=5)	2 160,00	8,300%	2,5592%	4,6917	117,3050%	22.12.2006	4,1558%	4,0448	2,725%	1,126%	2,725%	1,126%
Štátny dlhopis 189	Verejný	štátny	SDXG (<=5)	15 000,00	4,900%	4,5597%	3,0694	102,0500%	22.12.2006	4,1723%	2,8017	18,920%	7,820%	18,920%	7,820%
Štátny dlhopis 191	Verejný	štátny	SDXG (<=5)	15 000,00	4,950%	4,1938%	1,1528	100,4500%	22.12.2006	4,5276%	1,1058	18,920%	7,820%	18,920%	7,820%
Štátny dlhopis 203	Verejný	štátny	SDXG (<=5)	40 000,00	4,800%	3,5467%	2,2611	101,1800%	22.12.2006	4,2327%	2,1269	50,454%	20,853%	50,454%	20,853%
Štátny dlhopis 174	Verejný	štátny	SDXG (> 5)	8 310,00	7,500%	6,1875%	5,1750	115,2840%	22.12.2006	4,1524%	4,3029	7,384%	4,332%	7,384%	4,332%
Štátny dlhopis 188	Verejný	štátny	SDXG (> 5)	15 000,00	5,000%	4,8333%	6,0333	104,5000%	22.12.2006	4,1412%	5,1354	13,329%	7,820%	13,329%	7,820%
Štátny dlhopis 192	Verejný	štátny	SDXG (> 5)	1 060,00	5,100%	4,0233%	6,2111	105,0300%	22.12.2006	4,1611%	5,2997	0,942%	0,553%	0,942%	0,553%
Štátny dlhopis 199	Verejný	štátny	SDXG (> 5)	6 784,00	4,750%	2,4806%	6,4778	103,4250%	22.12.2006	4,1323%	5,6127	6,028%	3,537%	6,028%	3,537%
Štátny dlhopis 202	Verejný	štátny	SDXG (> 5)	26 426,00	4,900%	4,4781%	7,0861	104,0460%	22.12.2006	4,2260%	5,9235	23,482%	13,777%	23,482%	13,777%
Štátny dlhopis 204	Verejný	štátny	SDXG (> 5)	32 073,70	5,300%	3,5039%	12,3389	110,9000%	22.12.2006	4,1508%	9,2473	28,501%	16,721%	28,501%	16,721%
Štátny dlhopis 205	Verejný	štátny	SDXG (> 5)	15 856,50	0,000%	0,0000%	5,3123	80,5000%	22.12.2006	4,1677%	5,3123	14,090%	8,267%	14,090%	8,267%
Štátny dlhopis 206	Verejný	štátny	SDXG (> 5)	7 025,00	4,500%	3,0205%	19,3288	104,5600%	22.12.2006	4,1508%	13,0811	6,243%	3,662%	6,243%	3,662%
B.O.F. 06	Súkromný	podnikový	SDXG (<=5)	250,00	6,300%	3,4825%	1,4472	100,9000%	21.12.2006	5,2530%	0,9201	41,667%	41,667%	15,625%	8,065%
I.D.C. Holding IV	Súkromný	podnikový	SDXG (<=5)	350,00	6,330%	1,4946%	1,7639	101,3700%	19.12.2006	5,5007%	1,7048	58,333%	58,333%	21,875%	11,290%
HZL SPO 04	Súkromný	HZL	SDXG (<=5)	1 000,00	4,600%	1,0861%	1,7639	99,0000%	19.12.2006	5,1814%	1,7197	100,000%	40,000%	62,500%	32,258%
HZL ISTROBANKA II	Súkromný	HZL	SDXG (> 5)	500,00	5,150%	3,8625%	6,2500	108,3460%	13.12.2004	3,9500%	5,3388	33,333%	20,000%	33,333%	16,129%
HZL VÚB VII.	Súkromný	HZL	SDXG (> 5)	1 000,00	5,100%	3,7542%	6,2639	100,0000%	11.05.2006	5,0983%	5,3234	66,667%	40,000%	66,667%	32,258%

VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SEKTOROCH V ROKU 2006
Development of SDXGroup Indices (Slovak Bond Indices Group) in Sectors in 2006

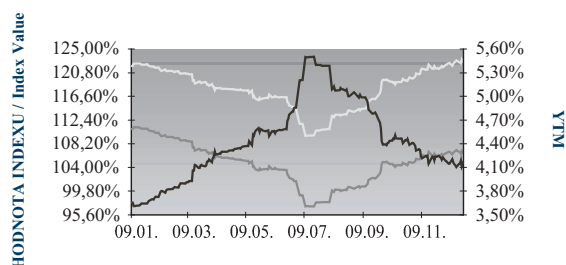
SDXG SEKTOR VEREJNÝ ŠTÁTNY
SDXG Sector Public



SDXG(<=5) SEKTOR VEREJNÝ ŠTÁTNY
SDXG(<=5) Sector Public

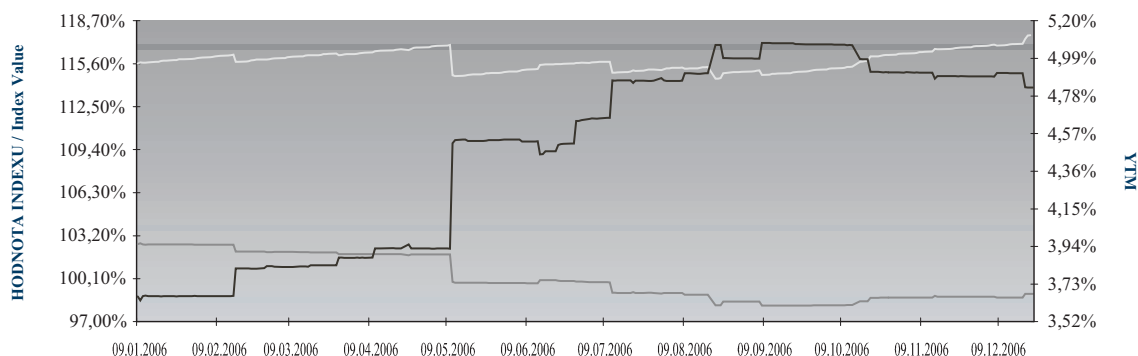


SDXG(>5) SEKTOR VEREJNÝ ŠTÁTNY
SDXG(>5) Sector Public

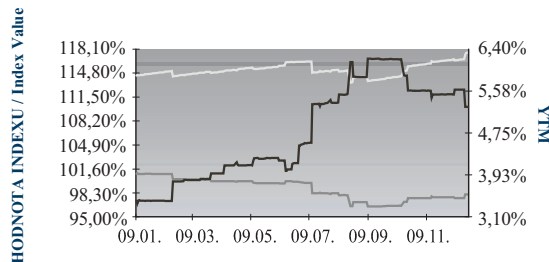


— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

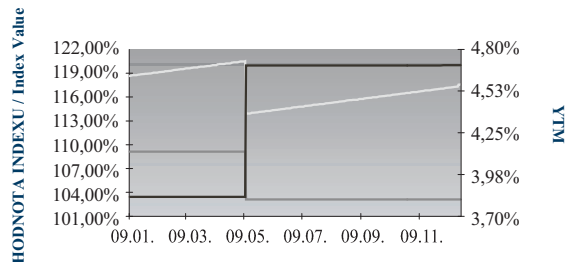
SDXG SEKTOR SÚKROMNÝ
SDXG Sector Private



SDXG(<=5) SEKTOR SÚKROMNÝ
SDXG(<=5) Sector Private



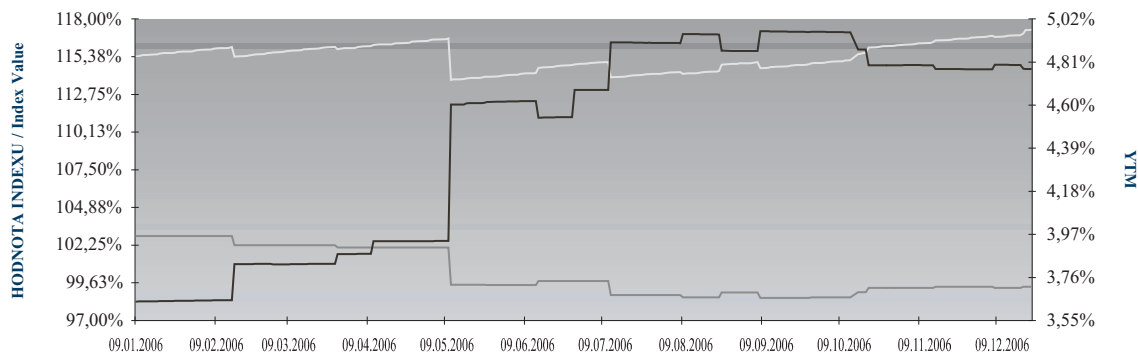
SDXG(>5) SEKTOR SÚKROMNÝ
SDXG(>5) Sector Private



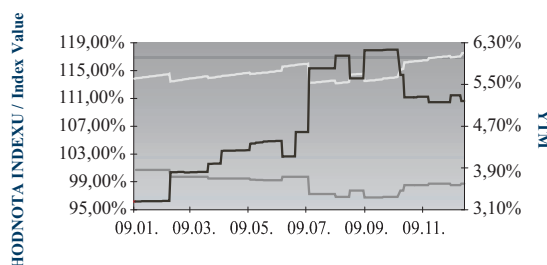
— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

VÝVOJ INDEXOV SDXGroup (SKUPINA SLOVENSKÝCH DLHOPISOVÝCH INDEXOV) V SUBSEKTOROCH V ROKU 2006
Development of SDXGroup Indices (Slovak Bond Indices Group) in Subsectors in 2006

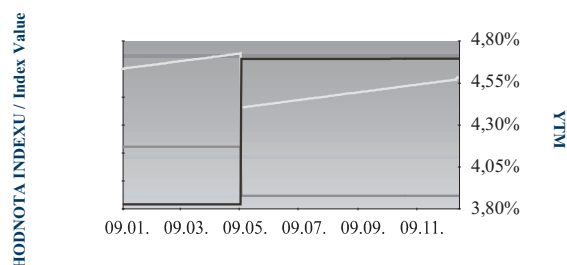
SDXG SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG Sector Private, Subsector Mortgage Bonds



SDXG(<=5) SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG(<=5) Sector Private, Subsector Mortgage Bonds

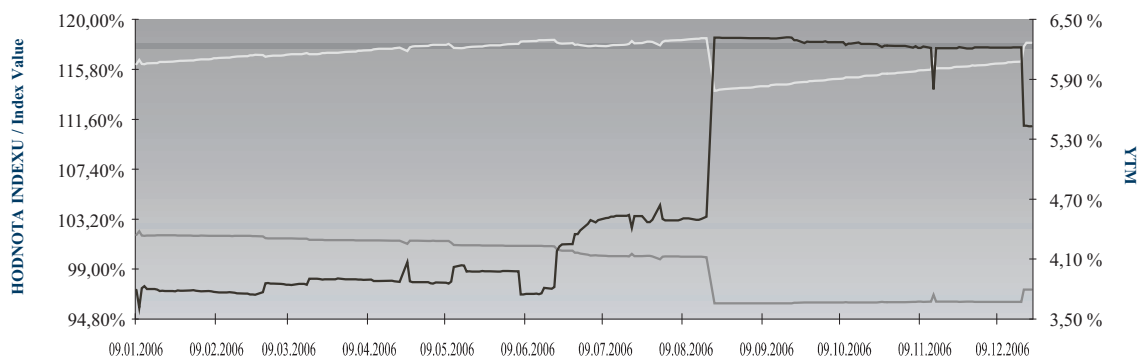


SDXG(>5) SEKTOR SÚKROMNÝ, SUBSEKTOR HZL
SDXG(>5) Sector Private, Subsector Mortgage Bonds

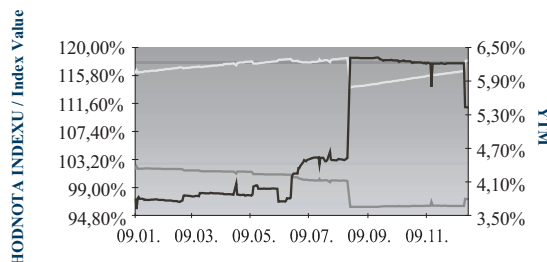


— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

SDXG SEKTOR SÚKROMNÝ, SUBSEKTOR PODNIKOVÉ DLHOPISY
SDXG Sector Private, Subsector Corporate Bonds



SDXG(<=5) SEKTOR SÚKROMNÝ, SUBSEKTOR PODNIKOVÉ DLHOPISY
SDXG(<=5) Sector Private, Subsector Corporate Bonds



**SDXG(>5) SEKTOR SÚKROMNÝ,
SUBSEKTOR PODNIKOVÉ DLHOPISY**
**SDXG(>5) Sector Private,
Subsector Corporate Bonds**

NIE JE DEFINOVANÝ
NOT DEFINED

— výnos do splatnosti/YTM — SDXG cenový/price — SDXG vývojový/performance

VÝVOJ TRHOVEJ KAPITALIZÁCIE AKCIÍ / Market Capitalisation of Shares Development

TRH Market	SKK End of 2005	SKK 31/01/2006	SKK 28/02/2006	SKK 31/03/2006	SKK 30/04/2006	SKK 31/05/2006
KÓTOVANÝ TRH/Listed Market	78 851 135 190	82 828 361 983	77 613 569 837	85 163 783 317	85 839 659 110	79 694 943 043
HLAVNÝ TRH/Main Market	70 234 003 738	74 502 727 251	69 315 161 347	76 861 492 091	77 583 255 950	72 034 216 525
PARALELNÝ TRH/Parallel Market	8 617 131 452	8 325 634 732	8 298 408 490	8 302 291 226	8 256 403 160	7 660 726 518
VOENÝ TRH/Free Market	72 851 856 797	74 647 667 198	75 589 373 431	76 970 229 449	76 618 165 027	75 833 289 484
REÁLNA/Real	62 010 551 028	63 982 231 904	64 920 757 893	66 301 818 791	66 008 169 369	65 268 433 060
NOMINÁLNA/Nominal	9 947 576 275	9 947 576 275	9 947 576 275	9 947 576 275	9 889 161 275	9 849 474 075
IF+PF	893 729 494	717 859 019	721 039 263	720 834 383	720 834 383	715 382 349
AKCIE SPOLU/Shares Total	151 702 991 987	157 476 029 181	153 202 943 268	162 134 012 766	162 457 824 137	155 528 232 527
REÁLNA/Real	140 861 686 218	146 810 593 887	142 534 327 730	151 465 602 108	151 847 828 479	144 963 376 103
NOMINÁLNA/Nominal	9 947 576 275	9 947 576 275	9 947 576 275	9 947 576 275	9 889 161 275	9 849 474 075
IF+PF	893 729 494	717 859 019	721 039 263	720 834 383	720 834 383	715 382 349

TRH Market	EUR End of 2005	EUR 31/01/2006	EUR 28/02/2006	EUR 31/03/2006	EUR 30/04/2006	EUR 31/05/2006
KÓTOVANÝ TRH/Listed Market	2 083 363 327	2 217 211 285	2 082 467 664	2 261 625 858	2 296 959 116	2 114 036 369
HLAVNÝ TRH/Main Market	1 855 686 000	1 994 344 494	1 859 811 144	2 041 148 611	2 076 028 363	1 910 823 294
PARALELNÝ TRH/Parallel Market	227 677 326	222 866 792	222 656 520	220 477 247	220 930 753	203 213 075
VOENÝ TRH/Free Market	1 924 853 540	1 998 224 354	2 028 155 982	2 044 036 261	2 050 203 768	2 011 599 806
REÁLNA/Real	1 638 410 247	1 712 724 038	1 741 903 888	1 760 723 890	1 766 293 901	1 731 350 020
NOMINÁLNA/Nominal	262 829 642	266 284 131	266 905 722	264 169 754	264 621 264	261 273 120
IF+PF	23 613 652	19 216 185	19 346 371	19 142 617	19 288 603	18 976 666
AKCIE SPOLU/Shares Total	4 008 216 867	4 215 435 639	4 110 623 646	4 305 662 119	4 347 162 884	4 125 636 175
REÁLNA/Real	3 721 773 574	3 929 935 324	3 824 371 552	4 022 349 748	4 063 253 016	3 845 386 389
NOMINÁLNA/Nominal	262 829 642	266 284 131	266 905 722	264 169 754	264 621 264	261 273 120
IF+PF	23 613 652	19 216 185	19 346 371	19 142 617	19 288 603	18 976 666

VÝVOJ POČTU EMISIÍ AKCIÍ / Development of Share Issues

TRH Market	End of 2005	31/01/2006	28/02/2006	31/03/2006	30/04/2006	31/05/2006
KÓTOVANÝ TRH/Listed Market	13	13	13	13	13	13
HLAVNÝ TRH/Main Market	5	5	5	5	5	5
PARALELNÝ TRH/Parallel Market	8	8	8	8	8	8
VOENÝ TRH/Free Market	293	290	290	290	288	283
REÁLNA/Real	193	192	192	192	191	186
NOMINÁLNA/Nominal	49	49	49	49	48	48
IF+PF	51	49	49	49	49	49
AKCIE SPOLU/Shares Total	306	303	303	303	301	296
REÁLNA/Real	206	205	205	205	204	199
NOMINÁLNA/Nominal	49	49	49	49	48	48
IF+PF	51	49	49	49	49	49

INDIKÁTORY TRHU KÓTOVANÝCH AKCIÍ / Market of Listed Shares Indicators

OBDOBIE Period	TRHOVÉ P/BV Market P/BV	TRHOVÝ DY v % Market DY in %	Trhové P/E Market P/E
KONIEC ROKA 2006/END OF THE YEAR 2006*	1,664	0,088	10,392
KONIEC ROKA 2005/END OF THE YEAR 2005**	1,657	0,057	8,830
ROČNÁ ZMENA/YoY CHANGE	0,42%	55,16%	17,69%

*POUŽITÝ ZISK RESP. STRATA ZA ROK 2005 PO ZDANENÍ, DIVIDENDY BRUTTO VYPŁATENÉ V PRIEBEHU ROKA 2006 A HODNOTA VLASTNÉHO IMANIA SPOLOČNOSTÍ NA KONCI ROKA 2005

Profit, resp. Loss for 2005 after Taxation, Dividends paid in 2006 before Taxation and Companies' Book Values at the End of 2005 are used

**POUŽITÝ ZISK RESP. STRATA ZA ROK 2004 PO ZDANENÍ, DIVIDENDY BRUTTO VYPŁATENÉ V PRIEBEHU ROKA 2005 A HODNOTA VLASTNÉHO IMANIA SPOLOČNOSTÍ NA KONCI ROKA 2004

Profit, resp. Loss for 2004 after Taxation, Dividends paid in 2005 before Taxation and Companies' Book Values at the End of 2004 are used

SKK 30/06/2006	SKK 31/07/2006	SKK 31/08/2006	SKK 30/09/2006	SKK 31/10/2006	SKK 30/11/2006	SKK 31/12/2006
79 261 380 175 71 748 830 759 7 512 549 416	79 953 960 574 72 391 813 120 7 562 147 454	82 623 460 864 74 852 674 762 7 770 786 102	82 377 676 803 74 575 552 729 7 802 124 074	82 772 012 934 75 358 457 090 7 413 555 844	84 150 265 164 77 048 135 604 7 102 129 560	85 541 616 240 80 337 215 960 5 204 400 280
73 790 424 779 63 291 011 285 9 784 031 145 715 382 349	74 379 113 584 63 886 219 990 9 784 031 145 708 862 449	74 327 886 172 63 869 192 578 9 749 831 145 708 862 449	75 025 628 687 64 737 024 613 9 579 741 625 708 862 449	69 114 338 231 58 898 586 832 9 506 454 290 709 297 109	69 894 239 834 59 811 234 995 9 485 578 730 597 426 109	67 469 708 697 60 143 585 658 6 728 696 930 597 426 109
153 051 804 954 142 552 391 460 9 784 031 145 715 382 349	154 333 074 158 143 840 180 564 9 784 031 145 708 862 449	156 951 347 036 146 492 653 442 9 749 831 145 708 862 449	157 403 305 490 147 114 701 416 9 579 741 625 708 862 449	151 886 351 165 141 670 599 766 9 506 454 290 709 297 109	154 044 504 998 143 961 500 159 9 485 578 730 597 426 109	153 011 324 937 145 685 201 898 6 728 696 930 597 426 109

EUR 30/06/2006	EUR 31/07/2006	EUR 31/08/2006	EUR 30/09/2006	EUR 31/10/2006	EUR 30/11/2006	EUR 31/12/2006
2 068 299 676 1 872 262 167 196 037 509	2 100 072 509 1 901 444 976 198 627 533	2 188 584 999 1 982 747 265 205 837 733	2 203 554 376 1 994 852 149 208 702 228	2 273 206 990 2 069 604 995 203 601 995	2 371 365 191 2 171 226 275 200 138 916	2 474 231 806 2 323 698 145 150 533 662
1 925 536 892 1 651 558 146 255 311 078 18 667 667	1 953 643 454 1 678 036 877 256 987 580 18 618 997	1 968 846 317 1 691 809 509 258 259 990 18 776 818	2 006 891 416 1 731 677 311 256 252 451 18 961 653	1 898 119 802 1 617 559 783 261 080 256 19 479 762	1 969 628 581 1 685 488 221 267 304 817 16 835 544	1 951 514 439 1 739 611 421 194 622 883 17 280 135
3 993 836 568 3 719 857 822 255 311 078 18 667 667	4 053 715 963 3 778 109 387 256 987 580 18 618 997	4 157 431 316 3 880 394 507 258 259 990 18 776 818	4 210 445 792 3 935 231 688 256 252 451 18 961 653	4 171 326 792 3 890 766 774 261 080 256 19 479 762	4 340 993 772 4 056 853 411 267 304 817 16 835 544	4 425 746 245 4 213 843 227 194 622 883 17 280 135

30/06/2006	31/07/2006	31/08/2006	30/09/2006	31/10/2006	30/11/2006	31/12/2006
13 5 8	13 5 8	13 5 8	13 5 8	13 5 8	13 5 8	10 5 5
282 185 48 49	281 184 48 49	276 180 47 49	272 177 46 49	265 172 44 49	262 173 43 46	246 163 37 46
295 198 48 49	294 197 48 49	289 193 47 49	285 190 46 49	278 185 44 49	275 186 43 46	256 173 37 46

REÁLNA/REAL ... HODNOTA TRHOVEJ KAPITALIZÁCIE EMISÍÍ U KTORÝCH EXISTUJE TRHOVÁ CENA/Market Capitalization of Issues with Market Price
NOMINÁLNA/NOMINAL ... NOMINÁLNA HODNOTA EMISÍÍ KTORÉ DOPOSIAC NEMAJÚ TRHOVÚ CENU/Nominal Value of Issues which do not have Market Price yet
NA NOVOM TRHU ZATIAE NIE JE ŽIADNA EMISIA/There is no Issue on the New Market yet
PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

VÝVOJ TRHOVEJ KAPITALIZÁCIE DLHOPISOV / Market Capitalisation of Bonds Development

TRH Market	SKK End of 2005	SKK 31/01/2006	SKK 28/02/2006	SKK 31/03/2006	SKK 30/04/2006	SKK 31/05/2006
KÓTOVANÝ TRH/Listed Market	400 366 964 020	366 367 711 840	380 945 037 920	387 228 294 720	388 863 663 530	392 211 599 400
HLAVNÝ TRH/Main Market	370 825 134 520	337 210 264 840	349 016 648 420	345 199 065 220	344 193 399 030	347 143 776 900
PARALELNÝ TRH/Parallel Market	29 541 829 500	29 157 447 000	31 928 389 500	42 029 229 500	44 670 264 500	45 067 822 500
CDCP/SKK	29 541 829 500	29 157 447 000	31 928 389 500	42 029 229 500	44 670 264 500	45 067 822 500
OSTATNÉ/Others	-	-	-	-	-	-
VOENÝ TRH/Free Market	21 561 392 210	21 290 114 710	21 242 047 210	21 464 829 350	21 307 366 850	21 606 998 600
CDCP/SKK	650 372 210	650 372 210	650 372 210	659 889 350	659 889 350	778 853 600
OSTATNÉ/Others	20 911 020 000	20 639 742 500	20 591 675 000	20 804 940 000	20 647 477 500	20 828 145 000
DLHOPISY SPOLU/Bonds Total	421 928 356 230	387 657 826 550	402 187 085 130	408 693 124 070	410 171 030 380	413 818 598 000
CDCP/SKK	401 017 336 230	367 018 084 050	381 595 410 130	387 888 184 070	389 523 552 880	392 990 453 000
OSTATNÉ/Others	20 911 020 000	20 639 742 500	20 591 675 000	20 804 940 000	20 647 477 500	20 828 145 000

TRH Market	EUR End of 2005	EUR 31/01/2006	EUR 28/02/2006	EUR 31/03/2006	EUR 30/04/2006	EUR 31/05/2006
KÓTOVANÝ TRH/Listed Market	10 578 285 881	9 807 203 786	10 221 224 522	10 283 309 293	10 405 492 589	10 404 042 639
HLAVNÝ TRH/Main Market	9 797 747 160	9 026 695 528	9 364 546 510	9 167 172 966	9 210 173 638	9 208 546 260
PARALELNÝ TRH/Parallel Market	780 538 721	780 508 258	856 678 012	1 116 136 326	1 195 318 951	1 195 496 379
CDCP/SKK	780 538 721	780 508 258	856 678 012	1 116 136 326	1 195 318 951	1 195 496 379
OSTATNÉ/Others	-	-	-	-	-	-
VOENÝ TRH/Free Market	569 683 793	569 909 648	569 950 287	570 024 149	570 157 792	573 160 343
CDCP/SKK	17 183 793	17 409 648	17 450 287	17 524 149	17 657 792	20 660 343
OSTATNÉ/Others	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000
DLHOPISY SPOLU/Bonds Total	11 147 969 674	10 377 113 434	10 791 174 809	10 853 333 441	10 975 650 381	10 977 202 982
CDCP/SKK	10 595 469 674	9 824 613 434	10 238 674 809	10 300 833 441	10 423 150 381	10 424 702 982
OSTATNÉ/Others	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000	552 500 000

VÝVOJ POČTU EMISII / Number of Issues Development

TRH Market	End of 2005	31/01/2006	28/02/2006	31/03/2006	30/04/2006	31/05/2006
KÓTOVANÝ TRH/Listed Market	68	67	71	82	87	89
HLAVNÝ TRH/Main Market	30	29	29	29	29	30
PARALELNÝ TRH/Parallel Market	38	38	42	53	58	59
CDCP/SKK	38	38	42	53	58	59
OSTATNÉ/Others	0	-	-	-	-	-
VOENÝ TRH/Free Market	7	7	7	7	7	7
CDCP/SKK	6	6	6	6	6	6
OSTATNÉ/Others	1	1	1	1	1	1
DLHOPISY SPOLU/Bonds Total	75	74	78	89	94	96
CDCP/SKK	74	73	77	88	93	95
OSTATNÉ/Others	1	1	1	1	1	1

KURZY NBS / Central Bank Exchange Rates

OBDOBIE Period	KURZ STRED NA KONCI MESIACA / Month-End Middle Exchange Rate		
	USD	EUR	GBP
End of 2005	31,948	37,848	54,938
01.2006	30,918	37,357	54,687
02.2006	31,442	37,270	54,756
03.2006	31,127	37,656	54,217
04.2006	30,105	37,371	53,681
05.2006	29,358	37,698	55,070
06.2006	30,584	38,322	55,401
07.2006	30,055	38,072	55,802
08.2006	29,453	37,752	56,010
09.2006	29,405	37,384	55,251
10.2006	28,629	36,412	54,504
11.2006	26,972	35,486	52,624
12.2006	26,246	34,573	51,520

SKK 30/06/2006	SKK 31/07/2006	SKK 31/08/2006	SKK 30/09/2006	SKK 31/10/2006	SKK 30/11/2006	SKK 31/12/2006
389 066 421 260 343 622 486 260 45 443 935 000 45 443 935 000 -	387 107 436 480 340 319 263 980 46 788 172 500 46 788 172 500 -	391 430 270 800 344 660 310 800 46 769 960 000 46 769 960 000 -	400 473 561 120 353 713 038 620 46 760 522 500 46 760 522 500 -	401 490 978 340 354 769 808 340 46 721 170 000 46 721 170 000 -	405 673 603 225 358 344 018 225 47 329 585 000 47 329 585 000 -	408 874 934 760 358 396 135 760 50 478 799 000 50 478 799 000 -
21 999 820 157 826 915 157 21 172 905 000	21 876 133 157 841 353 157 21 034 780 000	21 699 809 014 841 829 014 20 857 980 000	21 496 489 014 841 829 014 20 654 660 000	20 968 024 440 850 394 440 20 117 630 000	20 449 271 585 843 256 585 19 606 015 000	19 858 676 974 757 094 474 19 101 582 500
411 066 241 417 389 893 336 417 21 172 905 000	408 983 569 637 387 948 789 637 21 034 780 000	413 130 079 814 392 272 099 814 20 857 980 000	421 970 050 134 401 315 390 134 20 654 660 000	422 459 002 780 402 341 372 780 20 117 630 000	426 122 874 810 406 516 859 810 19 606 015 000	428 733 611 734 409 632 029 234 19 101 582 500

EUR 30/06/2006	EUR 31/07/2006	EUR 31/08/2006	EUR 30/09/2006	EUR 31/10/2006	EUR 30/11/2006	EUR 31/12/2006
10 152 560 442 8 966 715 888 1 185 844 554 1 185 844 554 -	10 167 772 549 8 938 833 368 1 228 939 181 1 228 939 181 -	10 368 464 473 9 129 590 771 1 238 873 702 1 238 873 702 -	10 712 432 086 9 461 615 628 1 250 816 459 1 250 816 459 -	11 026 336 876 9 743 211 258 1 283 125 618 1 283 125 618 -	11 431 933 811 10 098 180 077 1 333 753 734 1 333 753 734 -	11 826 423 358 10 366 359 175 1 460 064 183 1 460 064 183 -
574 078 079 21 578 079 552 500 000	574 599 001 22 099 001 552 500 000	574 798 925 22 298 925 552 500 000	575 018 431 22 518 431 552 500 000	575 854 785 23 354 785 552 500 000	576 263 078 23 763 078 552 500 000	574 398 432 21 898 432 552 500 000
10 726 638 521 10 174 138 521 552 500 000	10 742 371 550 10 189 871 550 552 500 000	10 943 263 398 10 390 763 398 552 500 000	11 287 450 517 10 734 950 517 552 500 000	11 602 191 662 11 049 691 662 552 500 000	12 008 196 889 11 455 696 889 552 500 000	12 400 821 790 11 848 321 790 552 500 000

30/06/2006	31/07/2006	31/08/2006	30/09/2006	31/10/2006	30/11/2006	31/12/2006
89 29 60 60 -	92 29 63 63 -	92 29 63 63 -	92 29 63 63 -	92 29 63 63 -	93 29 64 64 -	95 27 68 68 -
7 6 1	8 7 1	8 7 1	8 7 1	8 7 1	8 7 1	7 6 1
96 95 1	100 99 1	100 99 1	100 99 1	100 99 1	101 100 1	102 101 1

CDCP SR/SKK ... CP VEDENÉ V EVIDENCIÍ CDCP SR A OBCHODOVANÉ V SKK/Securities registered in Central Securities Depository of the Slovak Republic and Traded in SKK
OSTATNÉ/Others ... CP VEDENÉ V CDCP SR A OBCHODOVANÉ V CUDZEJ MENE, ALEBO CP VEDENÉ V EVIDENCIÍ MIMO CDCP SR A OBCHODOVANÉ V
CUDZEJ MENE ALEBO SKK/ Securities registered in Central Securities Depository of the Slovak Republic and traded in FC or Securities registered abroad and traded in FC or SKK
PREPOČET NA EUR BERIE DO ÚVAHY HODNOTU EUR NA KONCI MESIACA/Values in EUR are calculated with an Exchange Rate at the End of Month

OBJEM OBCHODOV EMISÍ AKCIÍ / Trading Volumes - Shares

KÓTOVANÉ AKCIE / Listed Shares

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Istrokapitál Pov.p.	VP1110001676	502 680 000	708	16	0	0	0	502 680 000	710 000,00	06.09.2006
Istrokapitál 3 Pov.p	VP1120006400	153 212 675	2 157 925	11 951	0	0	0	153 212 675	71,00	07.09.2006
Všeobecná úverová banka	SK1110001437	54 156 239	14 144	761	180 304 213	47 520	358	234 460 452	3 942,00	22.12.2006
Slovnaft	CS0009004452	40 829 022	11 663	401	45 864 727	13 970	126	86 693 749	3 633,00	22.12.2006
SES Tlmače Pov.p.	VP1120008034	23 757 568	56 032	4	0	0	0	23 757 568	424,00	31.10.2006
Istrokapitál 2 Pov.p.	VP1110003920	17 040 000	24	2	0	0	0	17 040 000	710 000,00	15.08.2006
Istrokapitál 3 Pov.p.2	VP2120006400	15 628 520	220 120	2 285	0	0	0	15 628 520	71,00	16.11.2006
SES Tlmače	SK1120008034	11 453 201	26 502	306	18 905 041	37 680	65	30 358 242	455,00	21.12.2006
Istrokapitál 3	SK1120006400	7 812 518	130 477	444	48 223 169	1 898 146	243	56 035 687	71,00	23.11.2006
OTP Banka Slovensko	SK1110001452	3 277 751	7 172	68	15 350	60	9	3 293 101	400,00	21.12.2006
Biotika	CS0009013453	293 960	1 130	66	101 733	714	51	395 693	372,00	21.12.2006
OTP Banka Slovensko2	SK1110004613	227 200	562	8	0	0	0	227 200	380,00	19.12.2006
Slovnaft 2	SK1120001369	105 000	30	2	0	0	0	105 000	3 500,00	21.12.2006
Istrokapitál	SK1110001676	0	0	0	350 717 090	880	7	350 717 090	-	-
Istrokapitál 2	SK1110003920	0	0	0	155 920 000	374	2	155 920 000	-	-
Novitech	SK1120006053	0	0	0	917 950	23 830	3	917 950	41,00	31.07.2003

NEKÓTOVANÉ AKCIE - 100 NAJOBCHODOVANEJŠÍCH EMISÍ

Non Listed Shares - 100 Most Traded Issues

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
1. garantovaná 02	SK1120005832	199 718 454	198 186	1 712	155 512 117	159 762	65	355 230 571	999,00	14.12.2006
Železiarne Podbrezová	CS0005056456	113 978 091	60 080	836	164 403 661	84 815	42	278 381 752	1 800,00	22.12.2006
Tatra banka	SK1110001502	39 169 443	68	49	3 960 710	17	5	43 130 153	70 000,00	19.12.2006
Železiarne Podbrezová P.p	VP1005056456	15 168 300	9 300	1	0	0	0	15 168 300	1 631,00	10.04.2006
Hyza Žilina Pov.p.	VP0009015854	5 275 635	9 861	88	0	0	0	5 275 635	535,00	04.08.2006
Sibamac	CS0005047851	4 035 589	4 440	34	0	0	0	4 035 589	1 101,00	30.11.2006
MATADOR 3	SK1120005246	2 503 200	1 581	37	0	0	0	2 503 200	1 987,00	26.10.2006
Agrochemický p.Trebišov Pov.p	VP1110000751	2 332 833	389	3	0	0	0	2 332 833	5 997,00	27.02.2006
Dexia banka Slovensko 2	SK1110001270	2 075 998	51	13	91 337 500	2 159	7	93 413 498	41 667,00	04.12.2006
Eastern Sugar SK	CS0009006853	1 550 305	1 616	18	0	0	0	1 550 305	930,00	24.11.2006
THP, pov. pon.	VP0009006952	1 376 472	2 073	10	0	0	0	1 376 472	664,00	08.08.2006
Druhá strategická	SK1120005337	1 355 204	6 675	100	535 390	2 571	8	1 890 594	275,00	22.12.2006
VUKI	CS0009000955	1 345 540	2 761	73	1 000 000	3 000	2	2 345 540	620,00	14.12.2006
Majetkový Holding	SK1120005485	1 208 700	1 228	152	421 759	442	60	1 630 459	1 131,00	20.12.2006
SLK Trenčianske Teplice P.p	VP1120003183	1 172 262	1 582	44	0	0	0	1 172 262	741,00	18.08.2006
Bučina 2	SK1120004561	1 118 163	10 337	27	223 760	1 932	2	1 341 923	210,00	20.12.2006
Krafi Foods Slovakia	SK1120004702	1 006 777	875	79	4 101 410	3 573	9	5 108 187	1 133,00	21.12.2006
Prvá strategická	SK1120005329	962 810	4 825	83	374 430	1 792	5	1 337 240	246,00	22.12.2006
Hyza Žilina	CS0009015854	919 230	2 140	31	0	0	0	919 230	410,00	07.07.2006
Ininierske.stavby Košice	CS0005060359	902 049	744	15	0	0	0	902 049	1 400,00	21.11.2006
Kinex	CS0005055656	896 379	2 396	47	1 096 920	2 826	2	1 993 299	356,00	07.12.2006
Kameňolomy	SK1120002243	612 000	3 400	1	18 000	100	1	630 000	180,00	16.05.2006
Obchodný dom Poprad P.p.	VP1009020953	571 473	987	18	0	0	0	571 473	579,00	07.07.2006
St.Nicolaus	CS0009019153	503 458	568	32	186 443	206	2	689 901	901,00	15.08.2006
Chemolac	CS0009006754	492 409	1 216	54	123 260	294	4	615 669	590,00	13.12.2006
JASNÁ Nízke Tatry 1	CS0009011952	466 850	861	38	297 400	562	3	764 250	1 000,00	21.12.2006
Dolkam Šuja	CS0009013354	451 742	190	12	0	0	0	451 742	2 800,00	20.12.2006
TRENS	SK1120004959	405 883	585	42	59 230	121	2	465 113	720,00	19.12.2006
Prievidzké pekáre a cukrárne	CS0009012851	391 040	199	6	0	0	0	391 040	1 960,00	18.04.2006
Majetkový Holding 2	SK1120006954	318 702	331	43	112 338	119	19	431 040	1 133,00	20.12.2006
Smurfit Kappa Štúrovo	SK1120004728	313 940	310	19	103 068	96	2	417 008	1 000,00	05.12.2006
Michalovské pekáre P.p	VP1008468856	284 688	432	6	0	0	0	284 688	659,00	04.08.2006
VUCHT	CS0009001557	255 760	611	29	108 100	235	1	363 860	441,00	08.12.2006
Cemmac	CS0009007752	249 200	106	9	20 000	16	1	269 200	2 310,00	20.10.2006
Majetkový Holding 3	SK1120006962	241 912	246	21	74 709	81	9	316 621	1 088,00	20.12.2006
Dopravoprojekt	CS0009001458	229 200	68	5	67 200	16	1	296 400	4 000,00	07.09.2006
Polónákup Turiec	CS0009014758	221 720	964	1	24 560	352	5	246 280	230,00	10.08.2006
Prefa Sučany	SK1110007491	215 503	1 134	15	80 600	404	2	296 103	270,00	22.12.2006
PPEs.s.-P 3R upf r96	SK3120000474	206 601	18	4	0	0	0	206 601	11 825,00	13.02.2006
Protetika	CS0009004650	205 899	437	15	550 000	1 100	1	755 899	500,00	01.12.2006
Merina	CS0005049659	191 099	791	31	53 700	179	1	244 799	267,00	01.12.2006

NEKÓTOVANÉ AKCIE (pokračovanie)

Non Listed Shares (continuation from the previous page)

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last Price [SKK]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Plastika	CS0008466454	184 952	967	28	26 660	124	1	211 612	150,00	08.12.2006
PPEs.s.-P 3R upf r97	SK3120000615	172 742	147	11	46 287	37	1	219 029	1 011,00	24.10.2006
l. garantovaná 01	SK1120005824	156 499	3 108	150	10 471	171	28	166 970	50,00	13.12.2006
Tesla Liptovský Hrádok	CS0005044056	153 983	703	23	0	0	0	153 983	205,00	11.09.2006
PRO POPULO	SK1120000387	150 610	506	15	976 200	3 254	162	1 126 810	330,00	28.11.2006
Bučina 2 Pov. p.	VP1120004561	146 046	723	3	0	0	0	146 046	202,00	22.12.2006
Mraziarne Sládkovičovo	CS0009006150	143 100	2 862	1	0	0	0	143 100	50,00	12.04.2006
St.Nicolaus Pov.p.	VP0009019153	142 722	162	8	0	0	0	142 722	881,00	27.07.2006
Elektrokarbon	CS0005053156	135 750	452	17	0	0	0	135 750	300,00	18.12.2006
PPEs.s.-P3R upf r2000	SK3120000821	113 000	113	1	0	0	0	113 000	1 000,00	26.04.2006
VÚOOD Bojnice	SK1120003449	100 000	500	1	0	0	0	100 000	200,00	27.01.2006
Podvihorlatské pekáre P.p.	VP0009024757	96 360	110	4	0	0	0	96 360	876,00	18.08.2006
Levické mliekárne	CS0009008651	87 935	224	11	0	0	0	87 935	465,00	20.12.2006
Obchodný dom Poprad	CS0009020953	85 534	170	2	0	0	0	85 534	505,00	24.04.2006
Incheba	CS0008466959	79 871	40	20	1 904	1	1	81 775	2 535,00	21.11.2006
Sereďský mäsový priemysel	CS0009011259	77 320	5 702	4	0	0	0	77 320	10,00	21.07.2006
EUDOVÁ BANKA	SK1110000660	72 500	5	2	15 000	1	1	87 500	14 500,00	29.06.2006
Mlynsko-pekársky kombinát	CS0009021456	58 992	57	8	0	0	0	58 992	850,00	07.11.2006
Čelprojekt	CS0009011556	55 710	1 857	1	0	0	0	55 710	30,00	08.08.2006
Solivary Prešov	CS0008468252	55 324	59	13	0	0	0	55 324	1 000,00	16.11.2006
Senická mliekareň	CS0009007653	49 571	307	10	0	0	0	49 571	110,00	09.08.2006
Doprava a mechanizácia P.p.	VP1120008356	42 945	105	1	0	0	0	42 945	409,00	22.12.2006
Kafiléria	CS0009009253	42 012	40	5	36 000	36	1	78 012	1 050,00	27.11.2006
MULTICREDIT REAL	SK1120005709	38 007	309	2	0	0	0	38 007	123,00	01.08.2006
Poľnohosp. Šariš	CS0008466652	34 349	359	5	3 960	132	1	38 309	113,00	29.11.2006
Vural	CS0009015458	33 096	122	5	0	0	0	33 096	399,00	01.12.2006
PPEs.s.-P 5R upf r96	SK3120000482	32 406	6	1	0	0	0	32 406	5 401,00	19.01.2006
PPEs.s.-P 5R upf r97	SK3120000623	31 500	25	2	0	0	0	31 500	1 100,00	30.05.2006
OTF	CS0005058452	30 772	2 693	7	5 140	257	1	35 912	4,00	22.12.2006
Vural Pov. p.	VP2009015458	30 524	52	1	0	0	0	30 524	587,00	22.12.2006
Autorenova Páračka Pp	VP0005058858	30 336	48	3	0	0	0	30 336	632,00	01.12.2006
Tesla Piešťany konk.	CS0005050558	20 400	1 530	3	0	0	0	20 400	10,00	22.12.2006
Priateľstvo	CS0005062256	19 800	300	2	0	0	0	19 800	66,00	14.03.2006
Humenská mliekareň P.p.	VP1110007475	19 278	42	1	0	0	0	19 278	459,00	21.09.2006
Vípo	CS0009005152	17 640	47	2	95 100	399	3	112 740	350,00	01.12.2006
OSIVO 2	SK1120007242	16 376	83	3	0	0	0	16 376	206,00	26.10.2006
Geodézia Bratislava	CS0009000054	14 400	11	2	8 710 000	8 708	40	8 724 400	1 500,00	22.12.2006
Pekáreň Petržalka	CS0009004353	14 080	156	9	0	0	0	14 080	110,00	23.05.2006
Poľnohosp. Liptov	CS0009017355	13 860	90	2	0	0	0	13 860	161,00	07.12.2006
Eurocamp FICC Tat. Lomnica	CS0009020557	13 800	115	3	0	0	0	13 800	120,00	01.03.2006
Michalovské pekáre a cukrárne	CS0008468856	12 240	40	1	0	0	0	12 240	306,00	03.07.2006
Matičný fond	SK1120000205	10 800	110	6	11 040	184	18	21 840	90,00	24.11.2006
Vodné zdroje 2 Pov.p	VP1120004272	10 255	35	1	0	0	0	10 255	293,00	14.07.2006
Poľnohosp. Hont	CS0009014659	7 875	45	1	0	0	0	7 875	175,00	31.01.2006
Dunaj obchodné domy	CS0008469151	6 600	18	2	0	0	0	6 600	300,00	12.07.2006
Mevak	CS0009010657	6 265	77	5	119 400	344	2	125 665	151,00	07.12.2006
Hutné stavby	CS0005045251	5 950	285	2	0	0	0	5 950	30,00	06.12.2006
Púchovský mäs.priem.	CS0009013156	5 690	15	2	0	0	0	5 690	369,00	01.06.2006
Topoľčiansky hydinný podnik	CS0009006952	5 000	5	1	0	0	0	5 000	1 000,00	10.02.2006
Poľnohosp. Spiš	CS0009023551	4 650	31	1	0	0	0	4 650	150,00	15.11.2006
Vodostav Pov. p. 2	VP2005049055	4 152	12	1	0	0	0	4 152	346,00	19.07.2006
Ingeo Žilina	CS0009017652	3 500	35	1	65 070	723	50	68 570	100,00	21.02.2006
Autorenova Páračka	CS0005058858	3 300	11	1	0	0	0	3 300	300,00	16.08.2006
Milex progres	CS0009000757	2 790	9	1	0	0	0	2 790	310,00	24.08.2006
PRIMA ZDROJ Púchov	SK1120004389	2 700	18	1	0	0	0	2 700	150,00	09.06.2006
Slovprefa	CS0009012455	2 100	14	1	0	0	0	2 100	150,00	02.02.2006
Liptovská mliekareň	CS0009018155	1 800	12	2	0	0	0	1 800	150,00	06.03.2006
Medea	CS0008468658	1 500	10	1	0	0	0	1 500	150,00	21.11.2006
Chempik	CS0009001656	800	16	1	465 150	886	2	465 950	50,00	13.11.2006

POČET CP - POČET PREVEDENÝCH KUSOV CP
 POČET OB. - POČET OBCHODOV
 VP V ISIN - (POVINNÁ) PONUKA NA PREVZATIE
 POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI

Volume in Pcs. - Volume in Pieces of Securities
 No. of Tr. - Number of Transactions
 VP in ISIN Code means (Obligatory) Offer to Take Over
 Last Price - Last Average Price of the Last Trading Day

EMISIE AKCIÍ S NAJVAČŠOU REÁLNOU TRHOVOU KAPITALIZÁCIOU K KU KONCU ROKA 2006

Issues of Shares with the Highest Market Capitalisation as of the End of the Year 2006

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ* V SK Price* in SKK	TRHOVÁ KAPITALIZÁCIA V SK Market Capitalisation in SKK	PODIEL Share
1	Slovnaft	CS0009004452, SK1120001369, SK1120005949	11	3633, 3500, 1000	63 549 082 249	41,53%
2	Tatra banka	SK1110001502	3	570000	28 623 120 000	18,71%
3	Všeobecná úverová banka	SK1110001437	11	3942	16 075 901 736	10,51%
4	OTP Banka Slovensko	SK1110001452, SK1110004613	12	400 , 380	4 431 197 240	2,90%
5	MATADOR 3	SK1120005246	3	1987	4 428 071 227	2,89%
6	Železiarne Podbrezová	CS0005056456	3	1800	4 291 443 000	2,80%
7	Dexia banka Slovensko 2	SK1110001270	3	41667	4 175 033 400	2,73%
8	1. garantovaná	SK1120005824, SK1120005832	3	50, 999	2 141 582 201	1,40%
9	Slovenská sporiteľňa	SK1110000496, SK1110001445	3	1000, 1000	2 074 207 000	1,36%
10	Tatravagónka	SK1120002144, SK1120008125, SK1120008505	3	1450, 1000, 1000	1 937 524 100	1,27%
11	SLK Piešťany	SK1120004033	3	1000	1 509 518 000	0,99%
12	Smurfit Kappa Štúrovo	SK1120004728	3	1000	1 447 543 000	0,95%
13	Chemko Strážske	SK1120004017	3	2800	1 354 679 200	0,89%
14	ĽUDOVÁ BANKA	SK1110000660, SK1110000678	3	14500, 6570	1 308 861 500	0,86%
15	Novácke chemické závody	SK1120001427	3	550	877 287 400	0,57%
16	Kraft Foods Slovakia	SK1120004702	3	1133	785 457 915	0,51%
17	Majetkový Holding	SK1120005485, SK1120006954, SK1120006962	3	1131, 1133, 1088	768 906 128	0,50%
18	SES Tlmače	SK1120008034	11	455	712 231 975	0,47%
19	Inžinierske stavby Košice	CS0005060359, SK1110001320	3	1400, 1000	642 554 400	0,42%
20	JASNÁ Nízke Tatry	CS0009011952, SK1120002110	3	1000, 1000	508 798 000	0,33%
21	TRENS	SK1120004959	3	720	454 181 040	0,30%
22	Novitech	SK1120006053	12	41	410 000 000	0,27%
23	SEMAT	SK1120002375	3	1200	409 882 800	0,27%
24	Bučina 2	SK1120004561	3	210	367 500 000	0,24%
25	Biotika	CS0009013453, SK1120004009	12	372, 360	363 203 040	0,24%
26	Cesty Nitra	SK1120002789	3	1000	315 932 000	0,21%
27	Chemolak	CS0009006754	3	590	295 955 800	0,19%
28	OZKN v konkurze	SK1120002862	3	1000	283 753 000	0,19%
29	Eastern Sugar SK	CS0009006853	3	930	281 693 280	0,18%
30	DEVÍN BANKA v konkurze	SK1110001478	3	13467	269 232 264	0,18%
31	Tesla Stropkov	SK1110000512	3	700	254 660 000	0,17%
32	Kúpele Sliach a Kováčová	SK1120003571	3	1 000	249 287 000	0,16%
33	Agrokombinát Torysa v konkurze	SK1120002979	3	1000	243 565 000	0,16%
34	Dopravoprojekt	CS0009001458	3	4000	230 180 000	0,15%
35	Druhá strategická	SK1120005337	3	275	223 197 700	0,15%
36	Súčanka	SK1120003191	3	2000	221 460 000	0,14%
37	PROMINENT HOLDING	SK1120005113	3	510000	204 000 000	0,13%
38	Branko	SK1110001387	3	100 000	192 400 000	0,13%
39	Považská cementáreň	SK1120001781	3	540	182 787 300	0,12%
40	Cemmac	CS0009007752	3	2310	181 415 850	0,12%
41	Agrokombinát	SK1120002219	3	1 000	181 400 000	0,12%
42	SPIRA	SK1120005105	3	500 000	180 000 000	0,12%
43	RUDEA	SK1120005154, SK1120005162	3	140, 1000	171 400 000	0,11%
44	Prvá strategická	SK1120005329	3	246	162 721 620	0,11%
45	Mlyn Košice v konkurze	CS0008468955	3	500	155 215 000	0,10%
46	Hornonitrianske bane Prievidza	SK1120004058	3	50	150 123 350	0,10%
47	Kinex	CS0005055656	3	356	143 550 236	0,09%
48	Biogal	SK1110000538	3	1441	141 792 959	0,09%
49	VUKI	CS0009000955	3	620	135 249 280	0,09%
50	Merina	CS0005049659	3	267	129 975 867	0,08%
SPOLU TOP 50/Total of Top 50					148 828 714 057	97,27%
REÁLNA TRHOVÁ KAPITALIZÁCIA SPOLU/Total Real Capitalization of Shares					153 011 324 937	-

*PRIEMERNÝ KURZ K 22.12.2006 / Average Price as of December 22, 2006

TRH/TIER: 11 ... KÓTOVANÝ HLAVNÝ TRH/Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/Listed Parallel Market

13 ...KÓTOVANÝ NOVÝ TRH/Listed New Market

3 ... VOĽNÝ TRH/Free Market

PODIEL/SHARE: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCII AKCIÍ/Share on the Total Market Capitalization of Shares

OBJEMY OBCHODOV EMISÍ DLHOPISOV

Trading Volumes - Bonds

KÓTOVANÉ DLHOPIŠY / Listed Bonds

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
Štátny dlhopis 201	SK4120004219	1 219 404 890	12 042	19	19 692 524 616	193 824	75	20 911 929 506	100,250%	08.11.2006
Štátny dlhopis 202	SK4120004227	872 512 451	8 284	19	18 108 178 787	171 371	290	18 980 691 238	104,046%	22.12.2006
Štátny dlhopis 188	SK4120003658	699 992 937	6 641	19	195 165 911 015	1 864 838	103	195 865 903 952	104,500%	22.12.2006
HZL VÚB XVII.	SK4120004813	580 495 979	579	7	514 666 889	514	9	1 095 162 868	99,900%	12.07.2006
Štátny dlhopis 203	SK4120004284	452 342 100	4 271	15	24 103 251 365	230 944	286	24 555 593 465	101,180%	22.12.2006
Štátny dlhopis 191	SK4120003740	418 624 497	4 113	14	30 885 872 213	301 724	193	31 304 496 710	100,450%	22.12.2006
Štátny dlhopis 204	SK4120004318	361 770 688	3 403	22	24 840 500 254	222 294	201	25 202 270 942	110,900%	22.12.2006
Štátny dlhopis 166	SK4120003120	295 365 667	280	2	5 870 226 787	5 573	86	6 165 592 454	100,950%	16.08.2006
Štátny dlhopis 200	SK4120004201	198 856 360	2 045	11	108 379 363 642	1 105 909	323	108 578 220 002	99,948%	22.12.2006
HZL VÚB XIV.	SK4120004458	107 924 705	10 568	5	151 765 329	15 236	9	259 690 034	98,735%	18.10.2006
HZL OTP Banka Slovensko VI	SK4120004607	100 946 167	100	3	161 472 222	160	3	262 418 389	99,904%	16.03.2006
Štátny dlhopis 189	SK4120003674	98 466 815	948	5	15 651 307 602	153 794	122	15 749 774 417	102,050%	22.12.2006
Štátny dlhopis 205	SK4120004565	97 185 653	1 229	9	12 489 877 339	160 601	78	12 587 062 992	80,500%	22.12.2006
Štátny dlhopis 199	SK4120003997	55 665 640	513	6	2 999 250 721	28 719	48	3 054 916 361	103,425%	22.12.2006
VÚB dlhopisy X.	SK4120004748	25 151 764	25	1	70 371 000	70	1	95 522 764	99,990%	23.05.2006
Štátny dlhopis 174	SK4120003229	13 978 883	12	2	2 347 324 182	2 010	32	2 361 303 065	112,500%	19.10.2006
B.O.F. 07	SK4120004581	11 557 256	119	2	464 000	6	1	12 021 256	96,387%	27.04.2006
HZL UniBanka 3.	SK41 10001316	7 087 405	70	1	269 109 550	2 694	8	276 196 955	99,800%	21.09.2006
HZL Tatra banka II.	SK4120003518	5 812 528	50	1	6 213 354	55	2	12 025 882	114,570%	04.04.2006
HZL ISTROBANKA III	SK4120004110	5 035 683	5	1	0	0	0	5 035 683	99,647%	19.12.2006
HZL SPO 04	SK4120004128	5 000 064	50	25	0	0	0	5 000 064	99,000%	19.12.2006
I.D.C. Holding IV	SK4120004094	3 895 280	38	6	160 929 804	1 510	3	164 825 084	101,370%	19.12.2006
HZL VÚB VI.	SK4120002999	3 453 762	338	6	0	0	0	3 453 762	100,000%	03.04.2006
Štátny dlhopis 163	SK4120002965	2 372 011	2	2	398 127 646	334	3	400 499 657	114,000%	19.10.2006
B.O.F. 06	SK4120004334	2 364 347	35	4	33 012 853	478	14	35 377 200	100,900%	21.12.2006
Štátny dlhopis 206	SK4120004987	2 057 008	20	2	8 260 614 862	82 360	24	8 262 671 870	102,000%	08.11.2006
HZL VÚB XXI.	SK4120004938	2 012 185	2	2	0	0	0	2 012 185	99,932%	03.11.2006
MATADOR 04	SK4120002973	1 808 897	18	4	3 471 798	34	4	5 280 695	99,500%	14.12.2006
HZL VÚB XII.	SK4120004268	1 544 484	15	5	139 523 577	1 328	4	141 068 061	100,000%	16.06.2006
Štátny dlhopis 133	SK4120002601	1 161 097	1	1	2 227 293 320	1 913	26	2 228 454 417	114,150%	07.11.2006
B.O.F. 05	SK4120003955	704 339	227	3	7 792 557	1 446	3	8 496 896	101,100%	21.12.2006
HZL Tatra banka 01	SK4120003005	521 392	5	1	0	0	0	521 392	102,570%	01.03.2006
HZL LUBA II.	SK4120004755	186 683	2	2	883 196	9	3	1 069 879	94,041%	08.11.2006
HZL VÚB VII.	SK4120003724	100 439	1	1	87 887 568	869	3	87 988 007	100,000%	11.05.2006
Štátny dlhopis 143	SK4120002742	0	0	0	359 425 576 061	356 785	57	359 425 576 061	100,075%	24.09.2004
Štátny dlhopis 144	SK4120002759	0	0	0	139 261 916 365	138 479	32	139 261 916 365	100,000%	21.07.2003
Štátny dlhopis 161	SK4120002932	0	0	0	7 004 021 647	6 788	4	7 004 021 647	101,474%	16.12.2003
Štátny dlhopis 192	SK4120003799	0	0	0	1 124 721 518	10 350	4	1 124 721 518	102,526%	21.05.2003
Štátny dlhopis 142	SK4120002734	0	0	0	1 053 710 000	1 015	2	1 053 710 000	104,870%	21.03.2005
Slovenská sporiteľňa 01	SK4120004573	0	0	0	747 797 981	74	6	747 797 981	-	-
ISTROKAPITÁL I	SK4120004847	0	0	0	596 138 468	1 140	8	596 138 468	-	-
Štátny dlhopis 170	SK4120003187	0	0	0	347 617 751	330	5	347 617 751	107,673%	26.07.2005
OTP Banka Slovensko 01	SK4120004805	0	0	0	330 263 192	330	6	330 263 192	-	-
HZL VÚB XXIV.	SK4120005174	0	0	0	250 908 194	250	1	250 908 194	-	-
HZL UniBanka 4.	SK41 10001423	0	0	0	161 521 644	1 600	1	161 521 644	-	-
Štátny dlhopis 134	SK4120002627	0	0	0	129 165 218	120	3	129 165 218	111,001%	29.07.2004
HZL VÚB XIX.	SK4120004888	0	0	0	100 817 511	10	1	100 817 511	-	-
HZL VÚB XV.	SK4120004540	0	0	0	100 619 888	100	2	100 619 888	-	-
HZL VÚB IX.	SK4120004011	0	0	0	42 065 244	40	2	42 065 244	-	-
HVB dlhopisy III.	SK4120004680	0	0	0	40 612 767	4	1	40 612 767	-	-
I.D.C. Holding V.	SK4120004730	0	0	0	38 995 789	40	1	38 995 789	-	-
HZL OTP Banka Slovensko II	SK4120004243	0	0	0	4 947 150	49	1	4 947 150	101,695%	09.11.2005
HZL OTP Banka Slovensko IV	SK4120004425	0	0	0	1 122 209	11	2	1 122 209	101,570%	02.11.2005
HZL OTP Banka VIII	SK4120004979	0	0	0	1 007 746	1	1	1 007 746	-	-

POČET CP - Počet prevedených kusov CP

POČET OB. - Počet obchodov

POSLEDNÝ KURZ - POSLEDNÝ PRIEMERNÝ KURZ K POSLEDNÉMU DŇU V MESIACI

Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Last Price - Last Average Price of the Last Trading Day

NEKÓTOVANÉ DLHOPISY / Non Listed Bonds

NÁZOV CP Name of Security	ISIN	KURZOTVORNÉ OBCHODY Electronic Order Book Trades			PRIAME OBCHODY Negotiated Trades			OBJEM SPOLU Total Volume [SKK]	POSL. KURZ Last price [%]	DÁTUM Date of Last Price
		OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.	OBJEM V SKK Volume in SKK	POČET CP Volume in Pcs.	POČ. OB. No. of Tr.			
1. garantovaná	SK4120003393	8 491 402	9 106	125	746 633	1 166	27	9 238 035	91,333%	20.12.2006

POČET CP - Počet prevedených kusov CP

POČET OB. - Počet obchodov

OBJEM JE POČÍTANÝ SPOLU S AÚV

Volume in Pcs. - Volume in Pieces of Securities

No. of Tr. - Number of Transactions

Volume in SKK is calculated together with Accrued Interest

EMISIE DLHOPISOV S NAJVAČŠOU TRHOVOU KAPITALIZÁCIOU KU KONCU ROKA 2006

Issues of Bonds with the Highest Market Capitalisation as of the End of the Year 2006

POR.Č. Rank	NÁZOV Name	ISIN	TRH Tier	KURZ Price	TRHOVÁ KAPITALIZÁCIA V SK Market Capitalisation in SKK	PODIEL Share
1	Štátny dlhopis 203	SK4120004284	11	101,180%	40 472 000 000	9,44%
2	Štátny dlhopis 201	SK4120004219	11	100,250%	40 100 000 000	9,35%
3	Štátny dlhopis 200	SK4120004201	11	99,948%	39 979 200 000	9,32%
4	Štátny dlhopis 204	SK4120004318	11	110,900%	35 569 733 300	8,30%
5	Štátny dlhopis 143	SK4120002742	11	100,075%	27 816 847 000	6,49%
6	Štátny dlhopis 202	SK4120004227	11	104,046%	27 495 195 960	6,41%
7	Štátny dlhopis 144	SK4120002759	11	100,000%	20 507 000 000	4,78%
8	Vládne eurobondy 10	DE0001074763	3	110,500%	19 101 582 500	4,46%
9	Štátny dlhopis 188	SK4120003658	11	104,500%	15 675 000 000	3,66%
10	Štátny dlhopis 189	SK4120003674	11	102,050%	15 307 500 000	3,57%
11	Štátny dlhopis 191	SK4120003740	11	100,450%	15 067 500 000	3,51%
12	Štátny dlhopis 205	SK4120004565	11	80,500%	12 764 482 500	2,98%
13	Štátny dlhopis 174	SK4120003229	11	112,500%	9 348 750 000	2,18%
14	Štátny dlhopis 133	SK4120002601	11	114,150%	8 127 480 000	1,90%
15	Štátny dlhopis 152	SK4120002841	11	100,000%	7 497 000 000	1,75%
16	Štátny dlhopis 206	SK4120004987	11	102,000%	7 165 500 000	1,67%
17	Štátny dlhopis 166	SK4120003120	11	100,950%	7 066 500 000	1,65%
18	Štátny dlhopis 199	SK4120003997	11	103,425%	7 016 352 000	1,64%
19	Štátny dlhopis 170	SK4120003187	11	107,673%	5 243 675 100	1,22%
20	Štátny dlhopis 151	SK4120002833	11	100,000%*	4 700 000 000	1,10%
21	Štátny dlhopis 161	SK4120002932	11	101,474%	3 044 220 000	0,71%
22	Štátny dlhopis 134	SK4120002627	11	111,001%	2 697 324 300	0,63%
23	HZL VÚB XVII.	SK4120004813	12	99,900%	2 497 500 000	0,58%
24	Štátny dlhopis 163	SK4120002965	11	114,000%	2 462 400 000	0,57%
25	Slovenská sporiteľňa 01	SK4120004573	12	100,000%*	2 000 000 000	0,47%
26	VÚB dlhopisy X.	SK4120004748	12	99,990%	1 999 800 000	0,47%
27	HZL VÚB XXIV.	SK4120005174	12	100,000%*	1 500 000 000	0,35%
28	HZL Tatra banka II.	SK4120003518	12	114,570%	1 145 700 000	0,27%
29	HZL SPO 07	SK4120004466	12	100,000%*	1 100 000 000	0,26%
30	Štátny dlhopis 192	SK4120003799	11	102,526%	1 086 775 600	0,25%
31	HZL SPO 01	SK4120003294	12	107,000%	1 070 000 000	0,25%
32	HZL SPO 02	SK4120003971	12	100,000%*	1 000 000 000	0,23%
33	HZL VÚB VIII.	SK4120003914	12	100,000%*	1 000 000 000	0,23%
34	HZL VÚB XII.	SK4120004268	12	100,000%	1 000 000 000	0,23%
35	HZL SPO 05	SK4120004359	12	100,000%*	1 000 000 000	0,23%
36	HZL OTP Banka Slovensko V.	SK4120004433	12	100,000%*	1 000 000 000	0,23%
37	HZL VÚB X.	SK4120004250	12	100,000%*	1 000 000 000	0,23%
38	HZL VÚB XIII.	SK4120004409	12	100,000%*	1 000 000 000	0,23%
39	HZL VÚB XV.	SK4120004540	12	100,000%*	1 000 000 000	0,23%
40	OTP Banka Slovensko 01	SK4120004805	12	100,000%*	1 000 000 000	0,23%
41	HZL Tatra banka 05	SK4120003880	12	100,000%*	1 000 000 000	0,23%
42	HZL Tatra banka 07	SK4120004136	12	100,000%*	1 000 000 000	0,23%
43	HZL Tatra banka 08	SK4120004276	12	100,000%*	1 000 000 000	0,23%
44	HZL Tatra banka 09	SK4120004342	12	100,000%*	1 000 000 000	0,23%
45	HZL Tatra banka 11	SK4120004532	12	100,000%*	1 000 000 000	0,23%
46	HVB dlhopisy III.	SK4120004680	12	100,000%*	1 000 000 000	0,23%
47	HZL VÚB VII.	SK4120003724	11	100,000%	1 000 000 000	0,23%
48	HZL OTP Banka Slovensko VI	SK4120004607	12	99,904%	999 040 000	0,23%
49	HZL SPO 04	SK4120004128	12	99,000%	990 000 000	0,23%
50	HZL VÚB XIV.	SK4120004458	12	98,735%	987 350 000	0,23%
SPOLU/Total					405 601 408 260	94,60%
CELKOVÁ TRHOVÁ KAPITALIZÁCIA SPOLU/Overall Capitalization of Shares					428 733 611 734	-

KURZ ... PRIEMERNÝ KURZ K 22.12.2006 V % NOMINÁLNEJ HODNOTY / PRICE ... Average Price as of December 22, 2006 in % of the Face Value

* NOMINÁLNA HODNOTA, EMISIA ZATIAE NEMÁ TRHOVÚ CENU / Face Value, the Issue has not market price yet

TRH/Tier: 11 ... KÓTOVANÝ HLAVNÝ TRH/Listed Main Market

12 ... KÓTOVANÝ PARALELNÝ TRH/Listed Parallel Market

3 ... VOĽNÝ TRH/Free Market

PODIEL/Share: PODIEL NA CELKOVEJ TRHOVEJ KAPITALIZÁCII DLHOPISOV/Share on the Total Market Capitalization of Bonds

TOP 10 ČLENOV BCPB V ROKU 2006

TOP 10 BSSE Members in 2006

POR.Č. Rank	ČLEN Member	AKCIE - OBRAT V SK Shares - Turnover in SKK	% PODIEL % Stake
1	J & T SECURITIES (SLOVAKIA), o.c.p., a.s.	1 604 788 303	30,86%
2	POŠTOVÁ BANKA, a.s.	1 528 120 393	29,38%
3	RM-S MARKET, o.c.p., a.s.	427 934 542	8,23%
4	TATRA BANKA, a.s.	282 724 092	5,44%
5	HVB BANK SLOVAKIA, a.s.	278 879 220	5,36%
6	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	190 993 725	3,67%
7	SEVISBROKERS FINANCE, o.c.p., a.s.	166 321 874	3,20%
8	PALČO BROKERS, o.c.p., a.s.	165 883 047	3,19%
9	SLOVENSKÁ SPORITEĽŇA, a.s.	141 833 281	2,73%
10	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	116 717 755	2,24%
Spolu TOP10/Total TOP10		4 904 196 232	94,29%
Spolu BCPB/Total BSSE		5 200 962 540	100,00%

POR.Č. Rank	ČLEN Member	DLHOPISY - OBRAT V SK Bonds - Turnover in SKK	% PODIEL % Stake
1	SLOVENSKÁ SPORITEĽŇA, a.s.	873 989 268 590	44,17%
2	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	764 743 472 139	38,64%
3	ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s. (ČR) prostredníctvom pobočky ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s., pobočka zahraničnej banky v SR	132 027 240 849	6,67%
4	HVB BANK SLOVAKIA, a.s.	93 322 489 705	4,72%
5	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	37 749 554 051	1,91%
6	CAPITAL INVEST, o.c.p., a.s.	34 019 173 973	1,72%
7	TATRA BANKA, a.s.	21 889 653 483	1,11%
8	DEXIA BANKA SLOVENSKO, a.s.	5 104 553 110	0,26%
9	PALČO BROKERS, o.c.p., a.s.	4 950 936 235	0,25%
10	UNIBANKA, a.s.	4 368 194 611	0,22%
Spolu TOP10/Total TOP10		1 972 164 536 746	99,66%
Spolu BCPB/Total BSSE		1 978 910 664 964	100,00%

POR.Č. Rank	ČLEN Member	SPOLU - OBRAT V SK Total - Turnover in Sk	% PODIEL % Stake
1	SLOVENSKÁ SPORITEĽŇA, a.s.	874 131 101 871	44,06%
2	ING BANK N.V. (Holandsko) prostredníctvom pobočky ING BANK N.V., pobočka zahraničnej banky	764 934 465 864	38,55%
3	ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s. (ČR) prostredníctvom pobočky ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s., pobočka zahraničnej banky v SR	132 042 826 802	6,66%
4	HVB BANK SLOVAKIA, a.s.	93 601 368 925	4,72%
5	VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.	37 866 271 806	1,91%
6	CAPITAL INVEST, o.c.p., a.s.	34 029 204 656	1,72%
7	TATRA BANKA, a.s.	22 172 377 575	1,12%
8	DEXIA BANKA SLOVENSKO, a.s.	5 173 691 313	0,26%
9	PALČO BROKERS, o.c.p., a.s.	5 116 819 282	0,26%
10	UNIBANKA, a.s.	4 401 925 335	0,22%
Spolu TOP10/Total TOP10		1 973 470 053 429	99,46%
Spolu BCPB/Total BSSE		1 984 111 627 504	100,00%



ROČNÁ ŠTATISTIKA CDCP 2006

CDCP Annual Statistics 2006

stredisko centrálnych papierov SR

OBJEM A POČET PREVODOV SPOLU Volume and Number of Transfers Total

	2006	2005
POČET PREVÁDZKOVÝCH DNÍ/Number of Days of Operation	240	242
CELKOVÝ OBJEM V SK/Total Volume in SKK	1 223 079 371 694	1 355 490 855 780
PRÍEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	5 096 164 049	5 601 201 883
CELKOVÝ OBJEM V EUR/Total Volume in EUR	33 011 094 780	35 814 068 267
PRÍEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	137 546 228	147 992 018
POČET PREVODOV/Number of Transfers	49 033	23 393
PRÍEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	204	97

OBJEM A POČET PREVODOV S FINANČNÝM VYROVNANÍM Volume and Number of DvP Transfers

	2006	2005
CELKOVÝ OBJEM V SK - TRHOVÁ CENA/Total Volume in SKK - Market Value	800 533 413 505	711 129 175 704
PRÍEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	3 335 555 890	2 938 550 313
CELKOVÝ OBJEM V EUR - TRHOVÁ CENA/Total Volume in EUR - Market Value	21 683 378 619	18 789 082 004
PRÍEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	90 347 411	77 640 835
POČET PREVODOV/Number of Transfers	25 575	9 183
PRÍEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	107	38

OBJEM A POČET PREVODOV BEZ FINANČNÉHO VYROVNANIA Volume and Number of FoP Transfers

	2006	2005
CELKOVÝ OBJEM V SK - NOMINÁLNA HODNOTA/Total Volume in SKK - Nominal Value	422 545 958 189	644 361 680 076
PRÍEMERNÝ DENNÝ OBJEM V SK/Average Daily Volume in SKK	1 760 608 159	2 662 651 571
CELKOVÝ OBJEM V EUR - NOMINÁLNA HODNOTA/Total Volume in EUR - Nominal Value	11 327 716 160	17 024 986 263
PRÍEMERNÝ DENNÝ OBJEM V EUR/Average Daily Volume in EUR	47 198 817	70 351 183
POČET PREVODOV/Number of Transfers	23 458	14 210
PRÍEMERNÝ DENNÝ POČET PREVODOV/Average Daily Number of Transfers	98	59

OBJEM ZAKNIOHOVANÝCH CP V MENOVITEJ HODNOTE - STAV KU KONCU ROKA Nominal Value of Book-entry Securities - as of End of the Year

	2006	2005	2004
OBJEM SPOLU v SK Value Total in SKK	1 007 921 028 368	986 457 305 468	852 336 786 126
AKCIE Shares	540 959 850 616	541 922 995 178	453 754 469 726
DLHOPISY Bonds	453 877 872 352	431 209 087 890	387 144 571 000
PODIELOVÉ LISTY Units	741 646 000	1 105 740 000	1 535 110 000
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	12 041 569 400	11 919 392 400	9 602 545 400
INÉ Others	300 090 000	300 090 000	300 090 000
OBJEM SPOLU v EUR Value Total in EUR	29 153 415 335	26 063 657 405	21 969 707 860
AKCIE Shares	15 646 887 763	14 318 405 072	11 695 908 592
DLHOPISY Bonds	13 128 102 055	11 393 180 297	9 978 981 622
PODIELOVÉ LISTY Units	21 451 595	29 215 282	39 568 770
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	348 294 027	314 927 933	247 513 800
INÉ Others	8 679 895	7 928 821	7 735 076

REGISTRE EMITENTA A ZOZNAMY AKCIONÁROV Issuer's Registers and Lists of Shareholders

POČET EMITENTOV ZAKNIOHOVANÝCH CP, KTORÝM CDCP VEDIE REGISTER EMITENTA Number of Issuers for whom the CDCP administers the issuer's register	2 369	2 476	2 437
POČET EMITENTOV LISTINNÝCH AKCIÍ NA MENO, KTORÝM CDCP VEDIE ZOZNAM AKCIONÁROV Number of Issuers of registered paper shares for whom the CDCP administers the List of Shareholders	2 719	2 568	2 402

OBJEM A POČET PREVODOV SPOLU - 2006

Volume and Number of Transfers Total in 2006

	PREVODY DvP - TRHOVÁ CENA DvP Transfers - Market Value			PREVODY FoP-NOMINÁLNA HODNOTA FoP Transfers - Nominal Value			PREVODY SPOLU Transfers Total		
	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers	OBJEM V SKK Volume in SKK	OBJEM V EUR Volume in EUR	POČET No. of Transfers
01.2006	2 864 021 744	76 666 267	488	56 930 187 732	1 523 949 668	811	59 794 209 476	1 600 615 935	1 299
02.2006	15 898 090 955	426 565 360	558	72 577 349 526	1 947 339 671	1 115	88 475 440 481	2 373 905 030	1 673
03.2006	9 262 232 219	245 969 626	776	44 784 541 370	1 189 306 920	1 856	54 046 773 589	1 435 276 545	2 632
04.2006	28 898 217 788	773 279 222	597	59 159 697 678	1 583 037 587	1 302	88 057 915 466	2 356 316 809	1 899
05.2006	81 987 305 785	2 174 844 973	660	59 545 081 368	1 579 528 924	1 760	141 532 387 153	3 754 373 897	2 420
06.2006	58 305 884 654	1 521 472 905	512	16 800 139 288	438 394 115	1 265	75 106 023 942	1 959 867 020	1 777
07.2006	94 084 729 930	2 471 231 612	503	37 807 335 872	993 048 326	1 153	131 892 065 802	3 464 279 938	1 656
08.2006	122 865 714 273	3 254 548 481	582	19 375 652 019	513 235 114	2 141	142 241 366 292	3 767 783 595	2 723
09.2006	105 547 804 943	2 823 341 669	12 698	9 569 830 090	255 987 323	1 882	115 117 635 033	3 079 328 992	14 580
10.2006	89 850 160 924	2 467 597 521	556	11 773 389 205	323 338 163	2 175	101 623 550 129	2 790 935 684	2 731
11.2006	101 846 469 982	2 870 046 497	3 229	12 522 586 146	352 888 073	4 185	114 369 056 128	3 222 934 569	7 414
12.2006	89 122 780 308	2 577 814 488	4 416	21 700 167 895	627 662 277	3 813	110 822 948 203	3 205 476 765	8 229
SUM	800 533 413 505	21 683 378 619	25 575	422 545 958 189	11 327 716 160	23 458	1 223 079 371 694	33 011 094 780	49 033

NOVÉ EMISIE ZAKNIOVANÝCH CP VYDANÝCH V CDCP - MENOVITÁ HODNOTA

New Issues of Book-entry Securities issued in CDCP - in Face Value

	OBJEM V SKK Value in SKK	OBJEM V EUR Value in EUR	POČET EMISIÍ No. of Issues
OBJEM SPOLU v SK Value Total in SKK	86 526 182 295	2 502 709 695	228
AKCIE Shares	19 945 442 295	576 908 058	174
DLHOPISY Bonds	66 435 880 000	1 921 611 662	43
PODIELOVÉ LISTY Units	0	0	0
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	144 860 000	4 189 975	11
INÉ Others	0	0	0

ZRUŠENÉ EMISIE ZAKNIOVANÝCH CP VRÁTANE EMISIÍ, PRI KTORÝCH DOŠLO KU ZMENE PODOBY NA LISTINNÉ - MENOVITÁ HODNOTA

Canceled Issues of Book-entry Securities including issues with change of form to paper securities - Face Value

	OBJEM V SKK Value in SKK	OBJEM V EUR Value in EUR	POČET EMISIÍ No. of Issues
OBJEM SPOLU v SK Value Total in SKK	58 953 955 604	1 705 202 198	175
AKCIE Shares	19 871 990 604	574 783 519	121
DLHOPISY Bonds	38 608 600 000	1 116 726 926	44
PODIELOVÉ LISTY Units	402 663 000	11 646 747	6
DRUŽSTEVNÉ PODIELNÍCKE LISTY Co-operative Units	70 702 000	2 045 006	4
INÉ Others	0	0	0



KÓTOVANÉ SPOLOČNOSTI

Listed Companies

ZOZNAM KÓTOVANÝCH CENNÝCH PAPIEROV K 31.12. 2006

The List of Listed Securities as of End of 31 December 2006

AKCIE / Shares

SPOLOČNOSŤ Company	ISIN	TRH Tier	P/E Ratio	P/BV Ratio	DY Dividend Yield	TRHOVÁ KAP. V SK Market Capitalisation in SKK
PODNIKY/Companies						
Biotika	CS0009013453, SK1120004009	12	-4,547	0,729	0,000%	363 203 040
Novitech	SK1120006053	12	25,747	11,210	3,854%	410 000 000
SES Tmače	SK1120008034	11	95,155	1,384	0,000%	712 231 975
Slovnaft	CS0009004452, SK1120001369, SK1120005949	11	8,649	1,450	10,391%	63 549 082 249
BANKY/Banks						
OTP Banka Slovensko	SK1110001452, SK1110004613	12	36,059	2,671	0,000%	4 431 197 240
Všeobecná úverová banka	SK1110001437	11	13,265	2,441	7,230%	16 075 901 736

POUŽITÉ HODNOTY: PRIEMERNÝ KURZ KU KONCU ROKA 2006, DIVIDENDY VYPLATENÉ V ROKU 2006 BRUTTO, ZISK (RESP. STRATA) ZA 2005 PO ZDANENÍ,

HODNOTA VLASTNÉHO IMANIA NA KONCI ROKA 2005

Used Values: Average price as of End of December 2006, Dividends paid in 2006 before Taxation, Annual Profits (resp. Losses) of 2005 after Taxation, Book Values as of End of the Year 2005

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SK Market Capitalisation in SKK
SÚKROMNÝ SEKTOR/Private Sector						
PODNIKY/Companies						
B.O.F. 05	SK4120003955	12	01.08.2007	7,00% fix	2 500	75 825 000
B.O.F. 06	SK4120004334	12	21.06.2008	6,30% fix	50 000	252 250 000
B.O.F. 07	SK4120004581	12	30.05.2010	4,00% fix	80 000	385 548 000
Dihopis CAC 2	SK4120004177	12	28.01.2008	5,65% fix	50 000	750 000 000
HVB dlhopisy III.	SK4120004680	12	18.07.2007	3,85% fix	10 000 000	1 000 000 000
I.D.C. Holding IV	SK4120004094	12	15.10.2008	6,33% fix	100 000	354 795 000
I.D.C. Holding V	SK4120004730	12	20.09.2010	3,83% fix	1 000 000	300 000 000
I.D.C. Holding VI	SK4120005000	12	06.06.2012	5,45% fix	1 000 000	350 000 000
ISTROKAPITÁL I	SK4120004847	12	06.12.2010	12M BRIBOR + 3,00%	500 000	600 000 000
Leasing SLSP 1	SK4120005034	12	28.06.2010	3M BRIBOR + 0,15%	2 000 000	500 000 000
Leasing SLSP 02	SK4120005166	12	21.11.2010	6M BRIBOR + 0,15%	2 000 000	600 000 000
MATADOR 04	SK4120002973	11	12.06.2007	6M BRIBOR + 1,90%	100 000	298 500 000
BANKY/Banks						
HZL ČSOB I.	SK4120004086	12	22.09.2008	4,80% fix	100 000	400 000 000
HZL ČSOB II.	SK4120004441	12	14.10.2009	4,90% fix	100 000	700 000 000
HZL HVB 1	SK4120004078	12	28.08.2014	4,65% fix	100 000	500 000 000
HZL HVB 2	SK4120004474	12	02.12.2008	4,45% fix	10 000 000	500 000 000
HZL ISTROBANKA I.	SK4120003021	11	15.04.2007	7,50% fix	100 000	537 200 000
HZL ISTROBANKA II	SK4120003757	12	10.04.2013	5,15% fix	1 000 000	541 730 000
HZL ISTROBANKA III	SK4120004110	12	02.10.2008	4,80% fix	1 000 000	298 941 000
HZL LUBA I.	SK4120004417	12	30.11.2009	4,60% fix	100 000	750 000 000
HZL LUBA II.	SK4120004755	12	01.12.2010	3,00% fix	100 000	470 205 000
HZL OTP Banka Slovensko I.	SK4120004060	12	15.10.2012	4,70% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko II.	SK4120004243	12	31.03.2007	4,95% fix	100 000	508 475 000
HZL OTP Banka Slovensko III.	SK4120004367	12	30.06.2009	4,50% fix	1 000 000	500 000 000
HZL OTP Banka Slovensko IV.	SK4120004425	12	25.11.2007	4,40% fix	100 000	507 850 000
HZL OTP Banka Slovensko V.	SK4120004433	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL OTP Banka Slovensko VI.	SK4120004607	12	31.05.2009	6M BRIBOR + 0,11%	1 000 000	999 040 000
HZL OTP Banka Slovensko VII.	SK4120004896	12	21.12.2015	3M BRIBOR + 0,15%	1 000 000	724 000 000
HZL OTP Banka Slovensko VIII.	SK4120004979	12	26.04.2008	3M BRIBOR + 0,07%	1 000 000	500 000 000
HZL OTP Banka Slovensko IX.	SK4120005109	12	29.09.2009	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL SPO 01	SK4120003294	12	02.07.2007	7,40% fix	100 000	1 070 000 000
HZL SPO 02	SK4120003971	12	11.07.2008	4,60% fix	1 000 000	1 000 000 000
HZL SPO 03	SK4120004045	12	19.08.2010	4,65% fix	1 000 000	500 000 000
HZL SPO 04	SK4120004128	12	15.10.2008	4,60% fix	100 000	990 000 000
HZL SPO 05	SK4120004359	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL SPO 06	SK4120004375	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL SPO 07	SK4120004466	12	16.11.2009	4,50% fix	1 000 000	1 100 000 000
HZL SPO 08	SK4120004524	12	21.03.2008	2,70% fix	1 000 000	400 000 000
HZL SPO 09	SK4120004656	12	22.07.2008	2,60% fix	1 000 000	800 000 000
HZL SPO 10	SK4120004961	12	29.03.2016	6M BRIBOR + 0,09%	1 000 000	500 000 000
HZL Tatra banka II	SK4120003518	12	17.12.2012	5,50% fix	100 000	1 145 700 000
HZL Tatra banka 05	SK4120003880	12	21.05.2013	5,00% fix	100 000	1 000 000 000
HZL Tatra banka 06	SK4120004003	12	08.08.2008	4,60% fix	1 000 000	500 000 000
HZL Tatra banka 07	SK4120004136	12	31.10.2008	4,60% fix	100 000	1 000 000 000
HZL Tatra banka 08	SK4120004276	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL Tatra banka 09	SK4120004342	12	25.06.2009	4,50% fix	1 000 000	1 000 000 000
HZL Tatra banka 11	SK4120004532	12	31.03.2008	2,70% fix	1 000 000	1 000 000 000
HZL UniBanka 1.	SK4120004169	12	09.02.2009	4,90% fix	100 000	500 000 000
HZL UniBanka 2.	SK4110001217	12	29.09.2015	5,00% fix	1 000 000	500 000 000
HZL UniBanka 3.	SK4110001316	12	25.05.2015	6M BRIBOR + 0,07%	100 000	499 000 000
HZL UniBanka 4.	SK4110001423	12	13.10.2010	3M BRIBOR + 0,09%	100 000	900 000 000
HZL VÚB VII.	SK4120003724	11	15.04.2013	5,10% fix	100 000	1 000 000 000
HZL VÚB VIII.	SK4120003914	12	29.05.2013	5,10% fix	1 000 000	1 000 000 000

DLHOPISY / Bonds

NÁZOV EMISIE Name of Issue	ISIN	TRH Tier	DÁTUM SPLATNOSTI Maturity Date	ROČNÝ VÝNOS Interest Rate p.a.	MENOVITÁ HODNOTA Face Value	TRHOVÁ KAPITALIZÁCIA v SKK Market Capitalisation in SKK
HZL VÚB IX.	SK4120004011	12	07.08.2008	4,60% fix	1 000 000	800 000 000
HZL VÚB X.	SK4120004250	12	31.03.2009	5,00% fix	1 000 000	1 000 000 000
HZL VÚB XI.	SK4120004391	12	25.08.2010	4,40% fix	1 000 000	500 000 000
HZL VÚB XII.	SK4120004268	12	25.05.2009	4,60% fix	100 000	1 000 000 000
HZL VÚB XIII.	SK4120004409	12	29.09.2010	4,50% fix	1 000 000	1 000 000 000
HZL VÚB XIV.	SK4120004458	12	13.12.2007	4,00% fix	10 000	987 350 000
HZL VÚB XV.	SK4120004540	12	30.03.2010	5,10% fix	1 000 000	1 000 000 000
HZL VÚB XVI.	SK4120004615	12	15.08.2008	2,90% fix	10 000	170 780 000
HZL VÚB XVII.	SK4120004813	12	28.11.2015	3M BRIBOR + 0,11%	1 000 000	2 497 500 000
HZL VÚB XVIII.	SK4120004870	12	19.12.2010	3,00% fix	10 000 000	390 000 000
HZL VÚB XIX.	SK4120004888	12	21.12.2009	3M BRIBOR + 0,07%	10 000 000	400 000 000
HZL VÚB XX.	SK4120004946	12	09.03.2021	4,30% fix	10 000 000	500 000 000
HZL VÚB XXI.	SK4120004938	12	10.03.2011	3M BRIBOR + 0,07%	1 000 000	499 660 000
HZL VÚB XXIV.	SK4120005174	12	24.11.2011	6M BRIBOR + 0,08%	1 000 000	1 500 000 000
OTP Banka Slovensko 01	SK4120004805	12	16.11.2009	3M BRIBOR + 0,06%	1 000 000	1 000 000 000
Slovenská sporiteľňa 01	SK4120004573	12	29.04.2009	2,88% fix	10 000 000	2 000 000 000
Slovenská sporiteľňa 02	SK4120005117	12	01.12.2011	4,00% fix	10 000	260 350 000
VÚB dlhopisy X.	SK4120004748	12	28.09.2012	3M BRIBOR + 0,05%	1 000 000	1 999 800 000
VEREJNÝ SEKTOR / Public Sector						
ŠTÁTNE DLHOPISY/Government Bonds						
Štátny dlhopis 133	SK4120002601	11	17.08.2010	8,50% fix	1 000 000	8 127 480 000
Štátny dlhopis 134	SK4120002627	11	21.09.2007	8,00% fix	1 000 000	2 697 324 300
Štátny dlhopis 143	SK4120002742	11	30.01.2008	6M BRIBOR	1 000 000	27 816 847 000
Štátny dlhopis 144	SK4120002759	11	30.01.2011	6M BRIBOR	1 000 000	20 507 000 000
Štátny dlhopis 151	SK4120002833	11	29.03.2008	6M BRIBOR	1 000 000	4 700 000 000
Štátny dlhopis 152	SK4120002841	11	29.03.2011	6M BRIBOR	1 000 000	7 497 000 000
Štátny dlhopis 161	SK4120002932	11	11.07.2011	12M BRIBOR + 0,32%	1 000 000	3 044 220 000
Štátny dlhopis 163	SK4120002965	11	19.09.2011	8,30% fix	1 000 000	2 462 400 000
Štátny dlhopis 166	SK4120003120	11	16.01.2007	7,80% fix	1 000 000	7 066 500 000
Štátny dlhopis 170	SK4120003187	11	13.02.2007	7,65% fix	1 000 000	5 243 675 100
Štátny dlhopis 174	SK4120003229	11	13.03.2012	7,50% fix	1 000 000	9 348 750 000
Štátny dlhopis 184	SK4120003336	11	12.06.2012	8,00% fix	100 000	350 000 000
Štátny dlhopis 188	SK4120003658	11	22.01.2013	5,00% fix	100 000	15 675 000 000
Štátny dlhopis 189	SK4120003674	11	05.02.2010	4,90% fix	100 000	15 307 500 000
Štátny dlhopis 191	SK4120003740	11	05.03.2008	4,95% fix	100 000	15 067 500 000
Štátny dlhopis 192	SK4120003799	11	26.03.2013	5,10% fix	100 000	1 086 775 600
Štátny dlhopis 199	SK4120003997	11	02.07.2013	4,75% fix	100 000	7 016 352 000
Štátny dlhopis 200	SK4120004201	11	14.01.2007	0,00% fix	100 000	39 979 200 000
Štátny dlhopis 201	SK4120004219	11	21.01.2009	12M BRIBOR	100 000	40 100 000 000
Štátny dlhopis 202	SK4120004227	11	11.02.2014	4,90% fix	100 000	27 495 195 960
Štátny dlhopis 203	SK4120004284	11	14.04.2009	4,80% fix	100 000	40 472 000 000
Štátny dlhopis 204	SK4120004318	11	12.05.2019	5,30% fix	100 000	35 569 733 300
Štátny dlhopis 205	SK4120004565	11	04.05.2012	0,00% fix	100 000	12 764 482 500
Štátny dlhopis 206	SK4120004987	11	10.05.2026	4,50% fix	100 000	7 165 500 000

11 ... HLAVNÝ KÓTOVANÝ TRH/Main Listed Market, 12 ... PARALELNÝ KÓTOVANÝ TRH/Parallel Listed Market
 ZÁKLADNÁ ÚROKOVÁ SADZBA NBS (3,00%)/Basic Interest Rate of the Central Bank (4.75%)

EMITENT/Issuer: Biotika a.s.
ADRESA/Address: 976 13 Slovenská Ľupča 566
TEL: +421 48 4368 111
FAX: +421 48 4187 041

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 26.3.1993 / 03/26/1993
DRUH/Type: AKCIA / Share
ISIN/ISIN: CS0009013453
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 770 950
DÁTUM VYDANIA/Date of issue: 29.3.1993 (séria 01) / 03/29/1993 (series 01)
 28.7.1993 (séria 02) / 07/28/1993 (series 02)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 3.7.1997 / 07/03/1997
DRUH/Type: AKCIA / Share
ISIN/ISIN: SK1120004009
MENOVITÁ HODNOTA/Nominal value: 1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue: 212 249
DÁTUM VYDANIA/Date of issue: 18.3.1997 / 03/18/1997

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Celkové výnosy/Total revenues	2 437 294	1 848 996	2 033 602	1 014 128
Celkové náklady/Total costs	2 423 139	2 088 186	2 115 681	972 491
Dividenda/Dividend (Sk)	0	0	0	
Počet zamestnancov/Number of employees	1 018	812	718	na

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Spolu majetok/Total Assets	1 951 862	1 429 385	1 255 118	1 208 079
Neobežný majetok/Fixed assets	1 356 852	1 026 332	727 954	690 549
Dlhodobý nehmotný majetok/Long-term intangible assets	77 934	59 287	41 318	41 368
Dlhodobý hmotný majetok/Long-term tangible assets	1 029 270	934 753	657 166	619 711
Dlhodobý finančný majetok/Long-term financial assets	249 648	32 292	29 470	29 470
Obežný majetok/Current assets	522 271	356 788	503 680	504 354
Zásoby/Inventory	199 899	168 793	212 853	231 917
Dlhodobé pohľadávky/Long-term receivables	7 380	5 380	3 380	3 380
Krátkodobé pohľadávky/Short-term receivables	301 253	167 300	240 378	244 498
Finančné účty/Financial accounts	13 739	15 315	47 069	24 559
Časové rozlíšenie/Accruals	72 739	46 265	23 484	13 176
Spolu vlastné imanie a záväzky/Total equity and liabilities	1 951 862	1 429 385	1 255 118	1 208 079
Vlastné imanie/Equity	869 398	587 602	501 634	543 272
Základné imanie/Share capital	983 480	983 199	983 199	983 199
Kapitálové fondy/Capital funds	128 616	89 303	85 219	85 218
Fondy zo zisku/Funds created from profit	3 595	4 719	4 719	4 719
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	-254 722	-247 417	-491 067	-571 503
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	8 429	-242 202	-80 436	41 639
Záväzky/Liabilities	1 052 634	813 841	710 125	636 902
Rezervy/Reserves	39 593	68 430	61 256	55 232
Dlhodobé záväzky/Long-term liabilities	51 742	106 176	76 687	76 733
Krátkodobé záväzky/Short-term liabilities	400 905	639 235	572 182	504 937
Bankové úvery a výpomoci/Bank loans and subsidies	560 394	0	0	0
Časové rozlíšenie/Accruals	29 830	27 942	43 359	27 905

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Tržby z predaja tovaru/Revenues from goods sold	28 977	16 132	78 833	91 699
Náklady na predaný tovar/Cost of goods sold	26 651	20 848	52 265	65 855
Obchodná marža/Gross margin	2 326	-4 716	26 568	25 844
Výroba/Operation	1 854 941	1 170 795	1 170 244	614 679
Výrobná spotreba/Consumption from operation	1 449 832	1 040 375	1 100 890	517 431
Pridaná hodnota/Value added	407 435	125 704	95 922	123 092
Odpisy/Depreciation	114 486	124 543	125 148	55 681
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	18 752	-241 719	-23 575	60 448
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-4 346	9 820	-58 504	-18 811
Daň z príjmov z bežnej činnosti/Income tax on ordinary activity	5 726	3 012	-1 643	0
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	8 680	-234 911	-80 436	41 637
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	-251	-7 291	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	8 429	-242 202	-80 436	41 637

Biotika, based in Slovenská Ľupča, is one of important producers in the Central Europe's biotechnological and pharmaceutical industries. It was founded in 1953 as a state-owned company, with the aim of providing the penicillin production for the Slovak market. From its foundation to the year 1990, Biotika had been a part of the SPOFA Group comprising all pharmaceutical producers in the former Czechoslovakia. The company transformed into a joint-stock company in 1992, and its privatisation started in the same year. On a worldwide scale, Biotika currently belongs to major producers of Penicillin V, Penicillin G, veterinary antibiotics (e.g. chlortetracycline, salinomycin) and dextrans of pharmaceutical quality. On the Czech and Slovak markets, Biotika is also known as the producer of quality pharmaceuticals for both human and veterinary application.

The company exported nearly 85% of production in 2006. The share of direct supplies to end consumers increased in the course of the year 2006; the volume of export via trading companies gradually decreased. The company's end customers are located in the South-East Asia as well as in Canada, Israel, South Africa, Brazil, Ukraine and Japan. The contractual production of the cystine substance for German company Wacker Chemie AG achieved a substantial volume. Due to the company's pro-export orientation, the Slovak currency's strengthening against the USD/EUR/CZK in 2006 had a negative effect on revenues achieved from the sale of finished products. The company's research and development activities in 2006 focused on the development of biotechnological production and further development of new pharmaceuticals with a higher added value such as polypeptide antibiotic, amino acids, a pharmaceutical for lowering obesity, aromatic and gustative agents. Preparations for a new production program were made in the course of the year 2006. A new centre for production of a new pharmaceutical is being built in co-operation with Swiss pharmaceutical company Lonza Group Ltd. The new pharmaceutical has been included among the generics used in the AIDS treatment since September 2006. Biotika will be making a semi-product, which will then be processed into the finished product by company Lonza Biotec Ltd, based in Kouřim (Czech Republic).

Biotika's organisational structure has changed as of 1 January 2006. The Department of Environment and the Kompostáreň Čebovce (composting plant) operation were hived-off and, subsequently, a new joint-stock company ČOV was founded. As an external firm, this company provides waste liquidation, sewage water treatment and environmental protection for Biotika. In the year 2006, joint-stock company ČOV (a 100-percent-owned subsidiary of Biotika) prepared a project of expansion and reconstruction of the sewage disposal plant in compliance with the European Union's requirements. A business share in subsidiary Biotika Bohemia Ltd, based in Prague, was sold to company BB Pharma Ltd in September 2006. The latter also bought the licences for production and sale of human pharmaceuticals, produced on a contractual basis by Hoechst-Biotika Ltd for the Czech Republic's territory. In November 2006, Biotika bought a minority business share in subsidiary HOREC Ltd from joint-stock company Zentiva, and subsequently sold the entire company HOREC.

Shareholder structure as of 30 June 2006

Pharma Slovakia C.V.:	43.6%
Ing. Ivan Varga:	14.8%
G.V. Pharma:	12.1%
Het Tsiechie en Slowakije Fonds:	11.9%
S&D GROUP LIMITED:	7.0%
Other shareholders:	10.6%

EMITENT/Issuer:
ADRESA/Address:

B.O.F., a.s.
Miletičova 1
821 08 Bratislava
+421 2 5020 1211
+421 2 5556 3226

TEL:
FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

4.11.2003 / 11/04/2003
DLHOPIS / Bond
SK4120003955
2 500 Sk / SKK 2,500
30 000
1.8.2003 / 08/01/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

22.12.2004 / 12/22/2004
DLHOPIS / Bond
SK4120004334
50 000 Sk / SKK 50,000
5 000
21.6.2004/ 06/21/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.3.2006 / 03/08/2006
DLHOPIS / Bond
SK4120004581
80 000 Sk / SKK 80,000
5 000
30.5.2005/ 05/30/2005

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Celkové výnosy/Total revenues	3 144 776	3 828 719	6 737 909	6 118 413
Celkové náklady/Total costs	2 996 495	3 631 489	6 430 131	5 750 619
Dividenda/Dividend (Sk)	0	0	300	na
Počet zamestnancov/Number of employees	82	87	86	81

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Spolu majetok/Total Assets	5 440 676	6 031 766	5 405 269	5 242 777
Neobežný majetok/Fixed assets	5 162 894	5 609 247	2 832 534	1 013 669
Dlhodobý nehmotný majetok/Long-term intangible assets	796	1 946	1 185	8 028
Dlhodobý hmotný majetok/Long-term tangible assets	5 141 598	5 586 801	2 810 349	984 641
Dlhodobý finančný majetok/Long-term financial assets	20 500	20 500	21 000	21 000
Obežný majetok/Current assets	259 375	420 309	2 536 484	4 188 941
Zásoby/Inventory	4 753	6 245	96 046	344 162
Dlhodobé pohľadávky/Long-term receivables	0	13 038	1 255 495	1 885 818
Krátkodobé pohľadávky/Short-term receivables	138 303	288 770	875 332	1 675 117
Finančné účty/Financial accounts	116 319	112 256	309 611	283 844
Časové rozlíšenie/Accruals	18 407	2 210	36 251	40 167
Spolu vlastné imanie a záväzky/Total equity and liabilities	5 440 676	6 031 766	5 405 269	5 242 777
Vlastné imanie/Equity	368 487	495 814	732 805	966 051
Základné imanie/Share capital	200 000	200 000	200 000	200 000
Kapitálové fondy/Capital funds	0	0	0	0
Fondy zo zisku/Funds created from profit	25 000	35 000	40 000	40 000
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	45 061	129 291	252 215	432 806
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	98 426	131 523	240 590	293 245
Záväzky/Liabilities	3 472 486	3 649 559	3 429 274	3 624 881
Rezervy/Reserves	38 295	86 371	15 239	10 098
Dlhodobé záväzky/Long-term liabilities	1 232 108	1 202 896	916 759	1 067 887
Krátkodobé záväzky/Short-term liabilities	73 164	155 628	154 338	185 135
Bankové úvery a výpomoci/Bank loans and subsidies	2 128 919	2 204 664	2 342 938	2 361 761
Časové rozlíšenie/Accruals	1 599 703	1 886 393	1 243 190	651 845

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	43 627	161 435	3 107 814	3 237 179
Náklady na predaný tovar/Cost of goods sold	40 385	158 579	3 096 975	3 216 507
Obchodná marža/Gross margin	3 242	2 856	10 839	20 672
Výroba/Operation	2 805 194	3 342 445	3 064 411	2 072 493
Výrobná spotreba/Consumption from operation	165 521	194 992	193 696	152 167
Pridaná hodnota/Value added	2 642 915	3 150 309	2 881 554	1 940 998
Odpisy/Depreciation	2 134 650	2 588 897	2 359 165	1 587 402
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	463 338	451 491	378 626	188 771
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-277 289	-249 453	-64 748	179 023
Daň z príjmov za bežnú činnosť/Income tax on normal activity	49 855	65 200	67 106	74 549
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	136 194	136 838	246 772	293 245
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	-37 768	-5 315	-6 182	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	98 426	131 523	240 590	293 245

	30.6.2005	30.6.2006
Počet zamestnancov/Number of employees	92	92
Dividenda/Dividend (Sk)		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SÚVAHA Balance Sheet	30.6.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Aktíva celkom/ Total assets	4 365 511	5 041 737
<i>Dlhodobé aktíva/ Non-current assets</i>	<i>1 934 661</i>	<i>2 451 706</i>
Pozemky, budovy a zariadenia, netto/ Land, buildings and equipment	69 262	152 965
Čistá investícia do finančných leasingov, minus krátkodobá časť investície/ Net investment in financial leases, less current portion	1 865 399	2 298 741
Krátkodobé aktíva/ Current assets	2 430 850	2 590 031
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	98 476	35 522
Krátkodobá časť čistej investície do finančných leasingov/ Current portion of net investment in financial leases	1 887 055	2 043 778
Pohľadávky z operatívneho leasingu/ Receivables under operating leases	9 137	4 279
Preddávky/ Loans provided to customers	224 891	206 407
Ostatné krátkodobé aktíva, netto/ Other current assets	211 291	300 045
Vlastné imanie a záväzky celkom/ Total equity and liabilities	4 365 511	5 041 737
<i>Vlastné imanie/ Shareholders' equity</i>	<i>1 049 556</i>	<i>1 098 883</i>
Kmeňové akcie/ Ordinary shares	200 000	200 000
Zákonné rezervy/ Legal reserves	40 000	40 050
Nerozdelený zisk/ Retained earnings	733 543	797 124
Čistý zisk za účtovné obdobie/ Net profit for accounting period	76 013	61 709
<i>Dlhodobé záväzky/ Non-current liabilities</i>	<i>2 016 941</i>	<i>2 182 345</i>
Úvery a pôžičky/ Loans and borrowings	1 975 689	2 175 221
Odložený daňový záväzok/ Deferred tax liability	41 252	7 124
<i>Krátkodobé záväzky/ Current liabilities</i>	<i>1 299 014</i>	<i>1 760 509</i>
Krátkodobá časť úverov a pôžičiek/ Current portion of loans and borrowings	1 073 800	1 547 453
Daňové záväzky/ Taxes payable	23 891	0
Ostatné záväzky/ Other payables	201 323	213 056

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Finančný výnos z leasingových činností/ Financial revenue from leasing activities	298 303	249 530
Výnosy celkom/ Total revenues	399 363	368 110
Prevádzkové náklady a výdavky/ Operating costs and expenses	299 459	288 759
Zisk pred zdanením/ Pre-tax profit	99 904	79 351
Náklad na daň z príjmu/ Income tax expense	23 891	17 642
Čistý zisk za účtovné obdobie/ Net profit for accounting period	76 013	61 709

Joint-stock company B.O.F. is the oldest leasing company in Slovakia. Its legal predecessor - B.O.F. Ltd - was founded in February 1991 and started to provide the services of financial leasing on 1 May 1991. In January 1992 B.O.F. transformed into a joint-stock company with registered capital of 20 million Sk. The company's registered capital has been gradually increased to the current volume of 200 million Sk. Following a decision of an extraordinary general meeting of company shareholders, held in November 2006, the registered capital was increased to 500 million Sk from undistributed profit of previous years.

B.O.F. offers a wide range of products such as financial leasing of movable objects of fixed assets, operational leasing, leasing of real estates and instalment sale. In the competition of products of financial institutions named 'Golden Coin 2006', a professional board rated the 'Operational leasing of cars' as the third best product and 'Optimal leasing' as the fourth best one. The company's portfolio of leasing contracts is dominated by the following three object groups: motor vehicles (both passenger cars and trucks), machinery/manufacturing technologies and computers/office equipment. B.O.F.'s complex offer of financial services is supplemented with the services of its 100-percent-owned subsidiary B.O.F. poisťovací maklér Ltd, which acts as an intermediary of advantageous insurance products and insurance rates for the clients of the parent company. As the first among the Slovak leasing companies, B.O.F. undertook a rating process performed by CRA Rating Agency in the year 2001. In May 2005 CRA Rating Agency confirmed for B.O.F. a short-term CRA Rating 'skP-2' and a long-term local CRA Rating 'Ba+ / skA'. In the year 2006, Moody's Central Europe assigned the company a national rating 'Baa1.sk'.

From the very beginning, the leasing company has adhered to the principles of ethical code in business, as well as the principles of openness, integrity and responsibility. The long-term adherence to said principles has resulted in regular participation in the 'Annual Report' competition organised jointly by companies INEKO, TREND, Sk-media and KPMG. B.O.F.'s Annual Report for the year 2005 was rated as the '2nd Best Printed Annual Report'. In order to provide as much information about itself as possible, the company has been publishing a quarterly named 'B.O.F. NEWS' for five consecutive years.

In the first 9 months of 2006, the company closed 3,241 leasing contracts in the total volume of 3.118 billion Sk (in purchase prices less VAT). In the year 2006, the volume of contracts for the first time in history exceeded the level of 4 billion Sk (less VAT). During the 15 years of its activity, B.O.F. has financed transactions in the total worth of nearly 30 billion Sk (in purchase prices less VAT). The company currently has approximately a 6.5-percent share on the leasing market and, from a long-term perspective, ranks as sixth after the leasing companies owned by big banks and a car manufacturer. B.O.F. also keeps a prominent position in real estate financing and a leading position in technology financing within the framework of the Association of Leasing Companies, of which it is a founding member.

Shareholder structure as of 20 December 2006

Prvá slovenská investičná skupina:	97.4%
Other shareholders:	2.6 %

CAC LEASING Slovakia, a.s.

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

CAC LEASING Slovakia, a.s.

Hurbanovo nám. 1

811 06 Bratislava

+421 2 5927 1200

+421 2 5927 1819

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

26.5.2004 / 05/26/2004

DLHOPIS / Bond

SK4120004177

50 000 Sk / SKK 50,000

15 000

28.1.2004/ 01/28/2004

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Celkové výnosy/Total revenues	5 340 054	6 951 069	13 974 416	14 224 637
Celkové náklady/Total costs	5 206 316	6 707 917	13 855 783	14 248 654
Dividenda/Dividend (Sk)	0	na	0	0
Počet zamestnancov/Number of employees	107	117	133	156

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Spolu majetok/Total Assets	11 597 654	13 918 114	13 137 394	15 251 241
Neobežný majetok/Fixed assets	10 977 947	12 906 410	7 707 394	4 184 129
Dlhodobý nehmotný majetok/Long-term intangible assets	5 472	6 286	6 298	15 097
Dlhodobý hmotný majetok/Long-term tangible assets	10 972 265	12 899 914	7 644 890	3 958 489
Dlhodobý finančný majetok/Long-term financial assets	210	210	56 206	210 543
Obežný majetok/Current assets	565 970	1 000 678	5 424 328	11 058 135
Zásoby/Inventory	0	0	0	0
Dlhodobé pohľadávky/Long-term receivables	151 719	440 847	3 491 943	6 258 319
Krátkodobé pohľadávky/Short-term receivables	221 613	438 663	1 867 957	4 685 139
Finančné účty/Financial accounts	192 638	121 168	64 428	114 677
Časové rozlíšenie/Accruals	53 737	11 026	5 672	8 977
Spolu vlastné imanie a záväzky/Total equity and liabilities	11 597 654	13 918 114	13 137 394	15 251 241
Vlastné imanie/Equity	290 342	614 392	709 691	684 740
Základné imanie/Share capital	50 000	56 800	56 800	56 800
Kapitálové fondy/Capital funds	0	61 262	63 780	64 853
Fondy zo zisku/Funds created from profit	18 793	18 793	18 793	18 793
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	118 115	264 127	477 537	570 318
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	103 434	213 410	92 781	-26 024
Záväzky/Liabilities	10 709 419	11 923 791	11 310 665	13 921 576
Rezervy/Reserves	35 857	76 788	151 822	115 429
Dlhodobé záväzky/Long-term liabilities	1 754 589	1 622 256	1 554 979	866 694
Krátkodobé záväzky/Short-term liabilities	1 934 062	1 677 468	1 108 026	927 916
Bankové úvery a výpomoci/Bank loans and subsidies	6 984 911	8 547 279	8 495 838	12 011 537
Časové rozlíšenie/Accruals	597 893	1 379 931	1 117 038	644 925

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	89 507	218 476	423 384	463 563
Náklady na predaný tovar/Cost of goods sold	77 223	188 648	372 461	399 277
Obchodná marža/Gross margin	12 284	29 828	50 923	64 286
Výroba/Operation	4 673 322	5 842 650	5 797 877	4 103 605
Výrobná spotreba/Consumption from operation	172 744	188 005	189 894	318 097
Pridaná hodnota/Value added	4 512 862	5 684 473	5 658 906	3 849 794
Odpisy/Depreciation	3 919 470	4 946 060	5 250 457	3 928 971
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	548 509	689 684	338 603	-158 152
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-455 791	-445 932	-219 970	134 135
Daň z príjmov za bežnú činnosť/Income tax on normal activity	19 686	29 742	25 852	2 007
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	73 032	214 010	92 781	-26 024
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	30 402	-600	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	103 434	213 410	92 781	-26 024

	30.6.2006
Počet zamestnancov/Number of employees	na
Dividendy/ Dividends (Sk)	

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	30.6.2006 (1000 Sk)
Aktíva spolu/ Total assets	15 945 592
Hotovosť, pokladňa/ Cash in hand	452
Účty v bankách/ Deposits in banks	512 709
Pohľadávky voči klientom/ Receivables from clients	15 106 196
Opravné položky k aktívam/ Provisions for assets	-280 321
Finančné investície/ Financial investments	431
Dlhodobý hmotný majetok/ Long-term tangible assets	82 259
Dlhodobý nehmotný majetok/ Long-term intangible assets	0
Ostatné aktíva/ Other assets	558 043
Daňové pohľadávky/ Tax receivables	-34 177
Spolu vlastné imania a záväzky/ Total equity and liabilities	15 945 592
Záväzky celkom/ Total liabilities	15 306 168
Bankové úvery a finančné výpomoci/ Bank loans and financial aid	14 013 050
Záväzky voči klientom/ Amounts owed to clients	253 679
Emitované dlhopisy/ Debt securities in issue	750 000
Ostatné pasíva/ Other liabilities	289 183
Daňové záväzky (splatná a odložená daň z príjmov)/ Tax liabilities (due and deferred income tax liabilities)	256
Vlastné imanie (prípadajúce majoritným vlastníkom)/ Equity of controlling shareholders	639 424

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2006 (1000 Sk)
Čistý neleasingový úrokový výnos/ Net interest income from non leasing activities	29 091
Čistý úrokový výnos/ Net interest income	184 070
Čistý úrokový výnos po zohľadnení úverového rizika/ Net interest income after credit risk provision	161 409
Čistý výnos z poplatkov a provízií / Net fee and commission revenue	-16 632
Prevádzkové náklady/ Operating costs	-128 453
Prevádzkový hospodársky výsledok/ Operating profit or loss	32 328
Zisk pred zdanením/ Pre-tax profit	32 328
Daň z príjmu/ Income tax	-9 880
Čistý zisk po zdanení (prípadajúci majoritným vlastníkom)/ Net after-tax profit of controlling shareholders	22 448

CAC LEASING was founded on 9 April 1993 as 'CAC LEASING Bratislava Ltd'; however, its active operation only started on 1 October 1996. One year later it adopted a decision to transform into a joint-stock company, and was registered in the Business Register under its current name on 31 October 1997. The company's shareholder structure changed in 2003, with the HVB Group becoming a 100-percent shareholder. CAC Leasing has an extensive network of outlets located in Banská Bystrica, Dunajská Streda, Komárno, Košice, Nitra, Poprad, Prešov, Rožňava, Trenčín, Trnava and Žilina

CAC LEASING Slovakia provides financial and operational leasing for passenger cars and commercial cars, transport means, industrial machinery, technology lines, information technology, agricultural machinery and equipment. In addition to standard leasing, the company provides financing via instalment sale as well as via the CArCredit loan for all car makes. A successful area for CAC LEASING Slovakia is the operational leasing of cars with complex services. For medium and large companies, CAC LEASING Slovakia offers a modern and economical solution of car fleet financing and administration, with a significant cost reduction. Together with its products, the company offers to the clients legal and taxation consulting connected with leasing, as well as intermediation of insurance (via subsidiary insurance-brokerage company CAC poisťovací maklér Ltd).

CAC LEASING Slovakia has been the leader on the Slovak leasing market for four years, and continues to keep its prominent position also in 2006. The volume of financed assets worth nearly 9.5 billion Sk (for the three quarters of 2006) confirms that the long-term effort of the leasing company has proved fruitful. Since November 2004 when it started to provide the leasing of real estates, CAC LEASING Slovakia has been achieving very good results in this area. The volume of contracts in this commodity amounted to over 1.5 billion Sk in 2005. In 9 months of the year 2006, it was nearly 1.2 billion Sk. After a relatively short period of operation in the real estate leasing, CAC LEASING Slovakia has become one of the leading companies in this area. After introduction of the EuroGAP insurance, which eliminates the client's financial loss in the event of total damage or theft of car, the company brought to the market an insurance product named the 'Pay-back Ability Insurance' in 2006. This has completed the protection of clients from a viewpoint of safety of financing, financed object and coverage of risks connected with the financing of passenger and commercial cars.

In 2007 CAC LEASING Slovakia will incorporate into the UniCredit Group under commercial name 'UniCredit Leasing', which is identical in most countries of the Central and Eastern Europe. The incorporation will further increase the level and quality of services provided by the company.

Shareholder structure as of 30 September 2006

Bank Austria Creditanstalt Leasing GmbH:	44.9%
CAC LEASING:	35.2%
HVB Bank Slovakia:	19.9%

ČESKOSLOVENSKÁ OBCHODNÍ BANKA, a.s.

EMITENT/Issuer: Československá obchodní banka, a.s.
ADRESA/Address: Na Příkopě 854/14
 115 20 Praha 1 - Nové Město, ČR
TEL: +42 261 351 111
FAX: +42 224 225 049

DÁTUM ZAČÍATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 7.7.2004 / 07/07/2004
DRUH/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004086
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 4 000
DÁTUM VYDANIA/Date of issue: 22.9.2003 / 09/22/2003

DÁTUM ZAČÍATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 8.4.2005 / 04/08/2005
DRUH/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004441
MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue: 7 000
DÁTUM VYDANIA/Date of issue: 14.10.2004 / 10/14/2004

	2004	2005	30.09.2006
Počet pracovníkov/ Number of employees	8 421	8 252	8 185
Dividenda/ Dividend (Kč)	3 844 000 000 1)	2 203	

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SÚVAHA Balance Sheet	2004 (1 000 000 Kč)	2005 (1 000 000 Kč)	30.09.2006 (1 000 000 Kč)
Pokladničná hotovosť a vklady u emisných bánk/ Cash and balances with central banks	16 309	14 838	10 045
Pohľadávky voči bankám/ Due from banks	109 501	75 369	48 244
Finančné aktíva vykazované v reálnej hodnote do zisku alebo straty/ Financial assets at fair value through profit or loss	83 072	193 527	260 126
Investičné cenné papiere/ Investment securities	119 056	132 133	139 953
Úvery a pohľadávky z finančného leasingu/ Loans and leases	139 653	139 753	161 721
Dlhodobý hmotný a nehmotný majetok/ Property and equipment	9 019	6 520	6 206
Goodwill/ Goodwill	2 752	2 689	2 689
Ostatné aktíva, vrátane daňových pohľadávok/ Other assets, including tax assets	7 793	13 192	12 491
Náklady a príjmy budúcich období/ Prepayments and accrued income	4 564	3 956	3 729
Aktíva celkom/ Total assets	508 956	613 171	675 641
Závazky/ Liabilities	471 360	570 265	637 146
Závazky voči bankám/ Payables to banks	12 411	10 677	10 389
Finančné záväzky vykazované v reálnej hodnote do zisku alebo straty/ Financial liabilities at fair value through profit or loss	66 847	122 724	176 499
Závazky voči klientom/ Payables to clients	356 647	391 865	405 172
Ostatné záväzky, vrátane daňových záväzkov/ Other liabilities, including tax liabilities	20 761	21 066	23 373
Výnosy a výdaje budúcich období/ Accruals and deferred income	497	239	594
Rezervy/ Reserves	1 007	1 340	913
Vlastné imanie/ Equity	37 596	42 906	38 495
Základné imanie/ Registered capital	5 105	5 105	5 105
Zákonný rezervný fond/ Legal reserve fund	18 687	18 687	18 687
Nerozdelený zisk/ Retained earnings	11 712	16 272	12 562
Závazky a vlastné imanie spolu/ Total equity and liabilities	508 956	613 171	675 641

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2004 (1 000 000 Kč)	2005 (1 000 000 Kč)	30.09.2006 (1 000 000 Kč)
Čistý výnos z úrokov/ Net interest income	12 125	11 849	9 522
Čistý výnos z poplatkov a provízií/ Net fee and commission income	5 449	5 805	4 249
Čistý zisk z obchodovania/ Net trading income	1 902	2 697	2 218
Všeobecné správne náklady/ General administrative expenses	-11 621	-12 657	-9 155
Zisk pred stratami zo zníženia hodnoty, rezervami a daňou z príjmu/ Profit before impairment losses, provisions and income tax	7 751	10 973	8 198
Zisk pred daňou z príjmu/ Profit before income tax	8 230	10 558	8 417
Daň z príjmov/ Income tax	-2 079	-2 154	-1 800
Čistý zisk za účtovné obdobie/ Profit for the year	6 151	8 404	6 617

1) Celkové dividendy vyplatené za rok 2004/ Total dividends paid in 2004

Československá obchodní banka (ČSOB) was founded in 1964 as a state-owned company to provide services in the area of foreign trade financing and free currency operations. The company currently operates as a universal bank not only on the Czech market, but also on the Slovak market via a foreign branch. ČSOB was privatised by Belgian KBC Bank in June 1999, and incorporated into the KBC Bank and Insurance Group. In June 2000 ČSOB overtook joint-stock company Investiční a Poštovní banka. Since March 2005, ČSOB has been a part of the KBC Group NV which had been created through a merger of KBC Bank and Insurance Holding Company with parent company Almanijs.

ČSOB's business profile today comprises the segments of retail clientele, small- and medium-sized businesses, corporate clientele plus non-banking financial institutions, financial markets and private banking. In retail banking the company operates under two trade names: ČSOB and Poštovní spořitelna. The latter utilises for its operation an extensive network of the Czech Post Office (Česká pošta). As of 30 September 2006, the bank has been offering services via 229 branch offices in the Czech Republic (not including the outlets of Poštovní spořitelna), 105 branch offices in Slovakia and via various channels of direct banking.

Since 1 May 2006, the KBC Group has started implementing a new organisational structure that accentuates its international dimension and facilitates development of its commercial activities. One of the steps is the integration of retail banking, a network of private banks and insurance companies under single management not only in Belgium, but also in every Central European country where KBC operates. On 7 April 2006, ČSOB increased its share in the registered capital of O.B. HELLER from 50% to 100%, thus increasing also its indirect share in the registered capital of OB HELLER Factoring from 50% to 100%. The two companies have been subsequently renamed to ČSOB Factoring. On 7 June 2006, ČSOB acquired a 100-percent share in registered capital of Zemský penzijní fond. Thanks to this acquisition, ČSOB has become the fourth biggest provider of additional pension insurance in the Czech Republic (measured by the number of policyholders). In November 2006 ČSOB launched the CashBack service as the first company in the Czech republic. Starting from 8 November 2006, the service allows the customers of Albert supermarkets and Hypernova hypermarkets who pay for their purchase with the ČSOB's or Poštovní spořitelna's payment cards to withdraw cash (up to the amount of 1,500 CzK) at the cash register.

ČSOB's long-term rating from rating agencies Moody's and Capital Intelligence is at the highest possible level that can be achieved in the Czech Republic. Due to an increase of rating in the Czech Republic (August 2006) from Fitch agency, ČSOB's rating has so far remained one level lower.

Shareholder structure as of 31 December 2006

KBC Bank NV:	97.44%
Other shareholders:	2.56%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

HVB BANK Slovakia a.s.

Plynárenská 7/A

814 16 Bratislava

+421 2 5969 1111

+421 2 5969 9406

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

28.6.2004 / 06/28/2004

HZL / Mortgage Bond

SK4120004078

100 000 Sk / SKK 100,000

5 000

28.8.2003 / 08/28/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.2.2006 / 02/08/2006

HZL / Mortgage Bond

SK4120004474

10 000 000 Sk / SKK 10,000,000

50

2.12.2004 / 12/02/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

31.3.2006 / 03/31/2006

DLHOPIS / Bond

SK4120004680

10 000 000 Sk / SKK 10,000,000

100

20.7.2005 / 07/20/2005

	2004	2005
Počet pracovníkov/ Number of employees	438	444
Dividenda/ Dividend (Sk)	0	0

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA	2004	2005
Balance Sheet	(1000 Sk)	(1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	557 059	4 319 811
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	18 519 798	20 130 876
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	30 259 956	36 833 390
Nehmotný investičný majetok/ Intangible fixed assets	114 567	104 167
Hmotný investičný majetok/ Tangible fixed assets	314 512	298 948
Ostatný majetok/ Other assets	95 947	98 304
Aktíva celkom/ Total assets	63 591 523	76 025 267
Závázky/ Liabilities	56 479 949	68 095 243
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	23 533 546	33 426 588
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	27 785 009	28 666 909
Ostatné záväzky/ Other payables	146 577	90 729
Rezervy/ Reserves	163 887	304 887
Vlastné imanie/ Equity	7 111 574	7 930 024
Základné imanie/ Registered capital	2 576 250	2 576 250
Kapitálové fondy/ Capital funds	18 472	18 472
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	571 850	622 795
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	3 373 323	3 719 330
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	396 952	752 868
Pasíva celkom/ Total liabilities	63 591 523	76 025 267

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2004	2005
	(1000 Sk)	(1000 Sk)
Čistý úrokový výnos/ Net interest revenues	1 220 266	1 192 322
Čistý zisk alebo čistá strata z poplatkov a provízií/ Net profit or net loss from charges and commissions	210 434	274 860
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	593 403	525 460
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	-621	-3 442
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	624 336	831 149
Daň z príjmov/ Income tax	227 384	78 281
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	396 952	752 868

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	444	433	416
Dividenda/ Dividend (Sk)	0		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Peniaze a vklady v centrálnych bankách/ Cash in hand and deposits in central banks	21 335 276	11 825 400	11 362 301
Úvery a preddavky poskytnuté bankám/ Loans and advances to banks	6 464 823	7 269 540	8 311 834
Úvery a preddavky poskytnuté klientom brutto/ Loans and advances to clients (gross)	37 174 123	42 511 561	40 905 122
Finančné nástroje držané do splatnosti/ Financial instruments held to maturity	3 280 872	3 095 225	2 865 495
Dlhodobý nehmotný majetok/ Intangible fixed assets	104 167	91 320	82 776
Dlhodobý hmotný majetok/ Tangible fixed assets	298 948	250 787	237 182
Ostatné aktíva/ Other assets	623 348	1 442 445	992 197
Aktíva celkom/ Total assets	76 025 267	71 664 439	70 412 821
<i>Závázky/ Liabilities</i>	<i>68 095 243</i>	<i>63 412 195</i>	<i>62 036 902</i>
Vklady bánk/ Deposits from banks	35 819 609	29 839 541	27 213 240
Vklady klientov/ Deposits from clients	26 951 643	26 900 316	28 475 143
Závázky z dlhových cenných papierov/ Liabilities from debt securities	2 023 120	3 363 475	3 386 483
Rezervy na závázky/ Provisions for liabilities and charges	304 887	671 743	537 548
Ostatné závázky/ Other liabilities	2 693 501	2 049 289	1 740 601
<i>Vlastné imanie/ Equity</i>	<i>7 930 024</i>	<i>8 252 244</i>	<i>8 375 919</i>
Vlastné imanie (okrem zisku za bežný rok)/ Equity (excluding current year profit)	7 177 156	7 846 300	7 816 176
Zisk po zdanení/ Profit after tax	752 868	405 944	559 743
Závázky a vlastné imanie spolu/ Total equity and liabilities	76 025 267	71 664 439	70 412 821

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk))	30.09.2006 (1 000 Sk)
Výnosy z úrokov a podobné výnosy/ Interest revenues and similar revenues	1 903 173	1 434 427	2 285 014
Náklady na úroky a podobné náklady/ Interest expenses and similar expenses	-1 053 479	-812 736	-1 290 483
Výnosové úroky, netto/ Net interest revenues	849 694	621 691	994 531
Výnosy z poplatkov a provízií/ Fee and commission revenues	213 675	155 331	240 393
Náklady na poplatky a provízie/ Fee and commission expenses	-43 529	-30 612	-53 854
Výnosy z poplatkov a provízií, netto/ Net fee and commission revenues	170 146	124 719	186 539
Čistý zisk (strata) z investičných finančných nástrojov/ Net profit (loss) from financial investment instruments	28 199	13 494	43 069
Zisk pred zdanením/ Profit before taxation	847 407	456 082	695 876
Daň z príjmov/ Income tax expense	162 797	50 138	136 133
Zisk po zdanení/ Profit after tax	684 610	405 944	559 743

HVB Bank Slovakia was founded on 25 March 1994, and registered under commercial name Creditanstalt. From 1 January 1999, after merging with banking institution Bank Austria (SR), the bank had operated under commercial name Bank Austria Creditanstalt Slovakia. Its commercial name has been 'HVB Bank Slovakia' since October 2001, as a result of a merger of companies Bank Austria Creditanstalt and HypoVereinsbank Slovakia. The parent company of HVB Bank Slovakia is the Austrian number one - Bank Austria Creditanstalt. Since November 2005, HVB Bank Slovakia has been a member of the UniCredit Group, which offers services and products via 7,000 branch offices in 19 countries to as many as 28 million clients. In the year 2006, UniCredit and Bank Austria Creditanstalt (a member of the UniCredit Group) jointly announced a planned fusion of their Slovak subsidiary companies UniBanka and HVB Bank Slovakia. The fusion will result in the emergence of the fourth biggest Slovak bank with total assets of 127 billion Sk, 93 branch offices and 172,000 clients. The new bank will be a part of the biggest banking network in the Central and Eastern Europe, and will operate under commercial name 'UniCredit Bank'.

HVB Bank Slovakia belongs to medium-sized universal banks on the Slovak banking market. It has a particularly strong position in the area of corporate banking, however, its services are also provided to both private and business clientele. Due to being a member of the European banking concern, the bank has extensive expertise also in the area of real estate financing. As of October 2006, HVB Bank Slovakia's services have been used by over 42,000 private, business and corporate clients via a branch network comprising 27 branch offices (as of 24 November 2006).

HVB Bank Slovakia introduced several attractive products – particularly in the retail segment – to the market in 2006. HVB Hypoúvery and HVB Kreditná karta continue to be among the bank's key products. A number of events were organised in relation to these two products. The bank has also been very successful in real estate, business, structured and public financing. In the year 2006, HVB Bank Slovakia and the Pioneer Investments SR group (both members of the UniCredit Group) started close co-operation focusing on the provision of investment products. Starting from October 2006, the clients of HVB Bank Slovakia can choose from a complex product range of the Pioneer Funds at any outlet, which opens new possibilities to increase the value of their financial means. In the same year, the bank was given a prestigious award by specialised British magazine Global Investor (Euromoney Group) in the area of securities custody in Slovakia.

Shareholder structure as of 30 September 2006

Bank Austria Creditanstalt Aktiengesellschaft: 100%

I.D.C. HOLDING, a.s.

EMITENT/Issuer:

I.D.C. Holding, a.s.

ADRESA/Address:

Drieňová 3
821 01 Bratislava
+421 2 4824 1711
+421 2 4824 1729

TEL:

FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

8.12.2003 / 12/08/2003

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120004094

MENOVITÁ HODNOTA/Nominal value:

100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue:

3 500

DÁTUM VYDANIA/Date of issue:

15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

4.10.2005 / 10/04/2005

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120004730

MENOVITÁ HODNOTA/Nominal value:

1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue:

300

DÁTUM VYDANIA/Date of issue:

20.9.2005 / 09/20/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

4.7.2006 / 07/04/2006

DRUH/Type:

DLHOPIS / Bond

ISIN/ISIN:

SK4120005000

MENOVITÁ HODNOTA/Nominal value:

1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue:

350

DÁTUM VYDANIA/Date of issue:

6.6.2006 / 06/06/2006

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Celkové výnosy/Total revenues	2 978 784	2 811 147	2 907 146	2 842 222
Celkové náklady/Total costs	2 830 922	2 705 557	2 813 245	2 741 614
Dividenda/Dividend (Sk)	57 600 000 1)	57 600 000 1)	57 600 000 1)	57 600 000 1)
Počet zamestnancov/Number of employees	1 641	1 453	1 283	1 157

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Spolu majetok/Total Assets	2 336 384	2 162 567	2 354 842	2 325 729
Neobežný majetok/Fixed assets	985 739	912 688	1 133 017	1 169 962
Dlhodobý nehmotný majetok/Long-term intangible assets	42 360	57 820	49 347	45 308
Dlhodobý hmotný majetok/Long-term tangible assets	471 185	497 882	679 128	714 958
Dlhodobý finančný majetok/Long-term financial assets	472 194	356 986	404 542	409 696
Obežný majetok/Current assets	1 129 769	1 229 902	1 194 385	1 150 551
Zásoby/Inventory	257 626	324 126	349 560	232 123
Dlhodobé pohľadávky/Long-term receivables	0	33 623	2 452	5 229
Krátkodobé pohľadávky/Short-term receivables	814 559	830 940	821 177	883 708
Finančné účty/Financial accounts	57 584	41 213	21 196	29 491
Časové rozlíšenie/Accruals	220 876	19 977	27 440	5 216
Spolu vlastné imanie a záväzky/Total equity and liabilities	2 336 384	2 162 567	2 354 842	2 325 729
Vlastné imanie/Equity	893 537	852 868	889 490	920 763
Základné imanie/Share capital	460 000	460 000	460 000	460 000
Kapitálové fondy/Capital funds	-31 627	-100 907	-69 919	-59 366
Fondy zo zisku/Funds created from profit	19 930	38 819	45 940	53 548
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	350 788	383 744	377 399	385 562
Výsledok hospodárenia z účtovného obdobia/Profit or loss of current accounting period	94 446	71 212	76 070	81 019
Záväzky/Liabilities	1 350 928	1 290 474	1 454 680	1 391 370
Rezervy/Reserves	35 851	14 044	10 621	12 632
Dlhodobé záväzky/Long-term liabilities	240 898	350 371	353 254	666 290
Krátkodobé záväzky/Short-term liabilities	266 823	157 311	186 906	200 480
Bankové úvery a výpomoci/Bank loans and subsidies	807 356	768 748	903 899	511 968
Časové rozlíšenie/Accruals	91 919	19 225	10 672	13 596

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	379 304	326 403	297 484	233 974
Náklady na predaný tovar/Cost of goods sold	359 446	283 950	277 288	212 814
Obchodná marža/Gross margin	19 858	42 453	20 196	21 160
Výroba/Operation	2 457 956	2 324 500	2 482 700	2 455 471
Výrobná spotreba/Consumption from operation	1 759 782	1 704 844	1 950 127	1 935 978
Pridaná hodnota/Value added	718 032	662 109	552 769	540 653
Odpisy/Depreciation	66 182	77 544	66 355	73 832
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	286 572	233 551	174 106	179 538
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-117 822	-127 922	-80 205	-78 930
Daň z príjmov za bežnú činnosť/Income tax on normal activity	53 416	34 378	17 831	19 589
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	115 334	71 251	76 070	81 019
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	-20 888	-39	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	94 446	71 212	76 070	81 019

1) Celkové vyplatené dividendy/Total dividends paid

	31.12.2005	30.6.2006
Počet zamestnancov/Number of employees	1 157	1 098
Dividenda/Dividend (Sk)	57 600 000 1)	

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Balance Sheet	31.12.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Spolu majetok/ Total assets	2 315 365	2 327 000
<i>Neobežný majetok/ Fixed assets</i>	<i>1 199 480</i>	<i>1 217 561</i>
Budovy, stavby, stroje a zariadenia/ Buildings, machinery and equipment	811 845	844 649
Investície v nehnuteľnostiach/ Real estate investments	10 945	10 627
Dlhodobý nehmotný majetok/ Long-term intangible assets	45 173	42 899
Investície do dcérskych, spoločných a pridružených podnikov/ Investments in subsidiary, associated and affiliated companies	311 283	311 283
Ostatné dlhodobé aktíva/ Other long-term assets	5 234	8 103
Obežný majetok/ Current assets	1 115 885	1 109 439
Zásoby/ Inventory	231 982	228 611
Pohľadávky z obchodného styku a ostatné pohľadávky/ Trade receivables and other receivables	854 412	808 189
Peniaze v banke a v pokladni/ Cash in hand and deposit in bank	9 605	68 865
Spolu vlastné imania a záväzky/ Total equity and liabilities	2 315 365	2 327 000
<i>Vlastné imanie/ Equity</i>	<i>892 627</i>	<i>924 961</i>
Základné imanie/ Registered capital	460 000	460 000
Kapitálové fondy a fondy zo zisku/ Capital funds and funds from profit	93 487	101 589
Nerozdelený zisk/ Retained profit	339 140	363 372
<i>Neobežné záväzky/ Non-current payables</i>	<i>829 178</i>	<i>995 038</i>
Dlhodobé úvery/ Long-term loans	788 751	947 142
Dlhodobé záväzky z finančného lízingu/ Long-term payables from financial leases	5 514	12 983
Ostatné dlhodobé záväzky/ Other long-term payables	12 212	12 212
<i>Obežné záväzky/ Current payables</i>	<i>593 560</i>	<i>407 001</i>
Krátkodobá časť dlhodobých úverov a krátkodobé úvery/ Current portion of long-term loans and short-term loans	373 217	132 472
Krátkodobá časť záväzkov z finančného lízingu/ Current portion of payables from financial leases	7 866	3 244
Záväzky z obchodného styku a ostatné záväzky/ Trade payables and other payables	206 168	271 285

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Prevádzkové výnosy/ Operating revenues	1 106 846	1 140 667
Prevádzkové náklady/ Operating expenses	-1 020 722	-1 025 417
Zisk/strata pred úrokmi a zdanením (EBIT - prevádzkový výsledok)/ Earnings before interest and taxes	86 124	115 250
Finančné výnosy (náklady)/ Financial income (expenses)	-13 078	-25 316
Zisk/strata pred zdanením/ Profit or loss before tax	73 046	89 934
Zisk po zdanení z pokračujúcich činností/ After-tax profit from ongoing activities	73 046	89 934

1) Celkové vyplatené dividendy/Total dividends paid

Joint-stock company I.D.C. Holding is one of the most important producers of confectionery and biscuits in Slovakia. The company's beginning dates back to 1992, when two partners (Prof. PhDr. Ing. Štefan Kassay, Dr.Sc. and Ing. Arch. Pavol Jakubec) founded Investment Development Company Ltd, based in Prague, with registered capital of 106,851 CZK. On 16 January 1997, joint-stock company I.D.C. Holding was created as a legal successor of I.D.C. Ltd, with registered capital amounting to 263.4 million Sk. In 2001 the company increased its registered capital (from undistributed profits of previous accounting periods) to 460 million Sk.

I.D.C. Holding keeps an important position on the domestic and foreign markets, due mainly to the production of quality products that are pushed to the market with a well-targeted marketing support. The company's production is located in two separate plants with a nearly 100-year-long tradition of production: Figaro Trnava and Pečivárne Sereď. I.D.C. Holding's product range comprises wafers, biscuits and gingerbreads. The company's salty assortment is represented by salty crackers and its confectionery comprises candid products, rock products, jelly products, pectin-based whipped products (coated), fondant products, desserts and seasonal products.

I.D.C. Holding has been substantially innovating its product range and making every effort to provide the customer with products with more attractive design. The company has been tailoring its product range to the consumer's needs and taste in order to maintain or, respectively, increase competitiveness on the market. In the first half of 2006, the company's marketing activities concentrated mainly on the introduction of seasonal products (a presentation of the Christmas product range for the year 2006). In the second half of the year, the focus of communication was on a consumer competition (named 'Ako Kubko s Mat'kom poklad od SEDITY rozdali') intended to support the SEDITA brand. In addition to said activities, the promotion of the BOMBI brand ran throughout the year 2006, with the company targeting primarily the youngest demographic (i.e. kids in schools) through a series of entertaining and educational events.

An audit was performed in I.D.C. Holding in the period of 26-28 April 2006. It confirmed the fulfilment of food safety requirements and, subsequently, the company was given a certification according to the International Food Standard and British Retail Consortium for the confectionery production. In the period of 18-19 July 2006, the company successfully completed a re-certification of the quality management system according to the ISO 9001/2000 standard.

As of 31 October 2006, I.D.C. Holding realises 54% of production on the Slovak market, 35% in the Czech Republic and 11% on other export markets. Among its most important customers are companies such as Billa, CBA Slovakia, COOP Jednota Slovensko, Kaufland Slovenská republika, METRO Cash & Carry Slovakia, SLOVPOS, TESCO STORES SR, Carrefour Slovensko and AHOLD Retail Slovakia.

Shareholder structure as of 31 October 2005

Ing. arch. Pavol Jakubec:	50%
Prof. PhDr. Ing. Štefan Kassay, DrSc.:	25%
Real Novum:	25%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

ISTROBANKA, a.s.

Laurinská 1

811 01 Bratislava

+421 2 5939 7111

+421 2 5443 1744

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

25.10.2002 / 10/25/2002

HZL / Mortgage Bond

SK4120003021

100 000 Sk / SKK 100,000

5 000

15.4.2002 / 04/15/2002

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

12.12.2003 / 12/12/2003

HZL / Mortgage Bond

SK4120003757

1 000 000 Sk / SKK 1,000,000

500

10.4.2003 / 04/10/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

14.2.2005 / 02/14/2005

HZL / Mortgage Bond

SK4120004110

1 000 000 Sk / SKK 1,000,000

300

2.10.2003 / 10/02/2003

	2004	2005
Počet pracovníkov/ Number of employees	701	738
Dividenda/ Dividend (Sk)	na	na

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	385 886	452 756
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	10 156 277	6 347 406
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	13 305 367	20 268 495
Nehmotný investičný majetok/ Intangible fixed assets	60 970	46 770
Hmotný investičný majetok/ Tangible fixed assets	1 208 282	1 188 453
Ostatný majetok/ Other assets	911 500	931 064
Aktíva celkom/ Total assets	32 331 972	35 258 074
Závazky/ Liabilities	29 658 257	32 523 374
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	7 160 617	7 973 692
Závazky voči klientom a iným veriteľom/ Payables to clients and other creditors	18 941 618	19 635 740
Ostatné záväzky/ Other payables	973 010	1 190 954
Rezervy/ Reserves	204 704	106 270
Vlastné imanie/ Equity	2 673 715	2 734 700
Základné imanie/ Registered capital	1 950 000	1 950 000
Kapitálové fondy/ Capital funds	250 075	250 075
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	313 068	330 406
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years		
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	109 938	189 242
Pasíva celkom/ Total liabilities	32 331 972	35 258 074

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2004 (1000 Sk)	2005 (1000 Sk)
Čistý úrokový výnosy/ Net interest revenues	845 505	706 087
Čistý zisk alebo čistá strata z odpát a provízií/ Net profit or net loss from charges and commissions	124 357	179 750
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	96 977	126 913
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	8 464	10 813
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	95 594	146 991
Daň z príjmov/ Income tax	-14 344	-42 251
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	109 938	189 242

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	738	746	753
Dividenda/ Dividend (Sk)	na		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	452 756	459 278	462 526
Pohľadávky voči centrálnym bankám a bankám/ Receivables from central banks and banks	6 521 070	6 399 577	5 661 004
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	20 268 495	22 245 112	20 962 036
Dlhové cenné papiere držané do splatnosti/ Debt securities held until maturity	3 579 117	3 244 804	3 259 528
Nehmotný investičný majetok/ Intangible fixed assets	46 770	54 277	61 106
Hmotný investičný majetok/ Tangible fixed assets	1 188 453	1 225 460	1 211 513
Ostatný majetok/ Other assets	247 762	163 818	163 027
Aktíva celkom/ Total assets	34 574 772	35 875 601	33 861 007
Závazky/ Liabilities	31 840 072	32 677 459	30 606 537
Závazky voči centrálnym bankám a bankám/ Payables to central banks and banks	8 003 216	9 482 819	6 717 147
Závazky voči klientom a iným veriteľom/ Payables to clients and other creditors	19 635 740	18 633 217	19 048 287
Závazky z dlhových cenných papierov/ Liabilities from debt securities	3 067 011	3 575 575	3 637 249
Ostatné záväzky/ Other liabilities	507 652	392 942	599 730
Rezervy/ Reserves	106 270	86 575	86 955
Vlastné imanie/ Equity	2 734 700	3 198 142	3 254 470
Základné imanie/ Registered capital	1 950 000	2 175 000	2 175 000
Kapitálové fondy/ Capital funds	250 000	475 000	475 000
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	330 406	480 622	480 622
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	3 575	4 100	4 100
Pasíva celkom/ Total liabilities	34 574 772	35 875 601	33 861 007

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Čisté úrokové výnosy/ Net interest revenues	516 627	391 128	609 937
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	105 123	129 583	190 083
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivatives and foreign currencies	110 116	22 978	42 618
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	1 098	16 936	53 866
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	134 086	95 150	142 514
Daň z príjmov/ Income tax	0	-4 498	-8 272
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	134 086	90 652	134 242

ISTROBANKA has been successfully operating on the Slovak banking market since the year 1992. The bank's founding shareholder was Slovenská poisťovňa Bratislava. Austrian banking group BAWAG P.S.K Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse AG became a 100-percent owner of ISTROBANKA in 2002. The entry of BAWAG has created suitable conditions for ISTROBANKA to strengthen its position among the Slovak banks, and opened new possibilities for growth.

With a balance sheet total of nearly 34 billion Sk, more than 130,000 clients and a network of 60 outlets throughout Slovakia, ISTROBANKA ranks among the biggest Slovak banks. The company's complex portfolio of products and services is targeted at all client groups and comprises deposit/credit/payment products and services, treasury products, international banking and financial leasing. In addition to traditional banking products, ISTROBANKA offers its clients a possibility to invest in the mutual funds of subsidiary company ISTRO ASSET MANAGENT, financial and operational leasing via subsidiary company ISTROLEASING Ltd and products of co-operating partners Allianz – Slovenská poisťovňa and Wüstenrot stavebná sporiteľňa.

As of 30 September 2005, ISTROBANKA posted a profit of 134.2 billion Sk (according to international accounting standards), with total assets amounting nearly to 34 billion Sk. A positive development was recorded in the area of credit transactions, with the bank's credit balance increasing by nearly 19% on a year-on-year basis. The area of mortgage loans also witnessed significant growth, as the bank granted loans totalling nearly 800 million Sk in the first 9 months of the year 2006. The fifth place among the banks with a licence in this field makes ISTROBANKA one of the most important mortgage banks in Slovakia. Developing new products and finding new possibilities to finance projects of micro-, small- and medium-sized enterprises have traditionally been among the bank's key activities. In May 2006, ISTROBANKA broadened its portfolio of active products with investment loans, which allow small and medium-sized enterprises to finance their medium-term and long-term needs. Further development of activities in the area of municipal financing was realised by ISTROBANKA in compliance with its strategic plan, which focuses on acquiring a relevant share on the market of municipal and public financing.

The improving performance results and ISTROBANKA's position on the market have been recognised by world rating agency Moody's Investors Service. On 13 July 2006, the agency raised the company's long-term national rating to 'Aa2', with a stable outlook.

Shareholder structure as of 30 September 2006

Bank für Arbeit und Wirtschaft AG:	100%
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ISTROKAPITÁL, a.s.

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

ISTROKAPITÁL, a.s.

Grösslingova 45

811 09 Bratislava

+421 2 59 276 355

+421 2 59 276 214

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

4.7.2006 / 07/04/2006

DLHOPIS / Bond

SK4120004847

500 000 Sk / SKK 500,000

1 200

6.12.2005 / 12/06/2005

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Celkové výnosy/Total revenues	1 181 447	857 587	1 051 066	128 378
Celkové náklady/Total costs	1 155 172	832 142	1 037 853	124 452
Dividenda/Dividend (Sk)	0	0	0	0
Počet zamestnancov/Number of employees	12	11	13	12

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Spolu majetok/Total Assets	1 848 189	2 357 606	2 046 989	2 026 917
Neobežný majetok/Fixed assets	1 450 762	1 829 559	1 560 478	1 687 408
Dlhodobý nehmotný majetok/Long-term intangible assets	35	20	5	0
Dlhodobý hmotný majetok/Long-term tangible assets	35 695	28 284	6 463	4 795
Dlhodobý finančný majetok/Long-term financial assets	1 415 032	1 801 255	1 554 010	1 682 613
Obežný majetok/Current assets	395 419	497 850	480 752	336 660
Zásoby/Inventory	0	0	0	0
Dlhodobé pohľadávky/Long-term receivables	0	625	461	27
Krátkodobé pohľadávky/Short-term receivables	391 401	458 484	479 517	270 213
Finančné účty/Financial accounts	4 018	38 741	774	66 420
Časové rozlíšenie/Accruals	2 008	30 197	5 759	2 849
Spolu vlastné imanie a záväzky/Total equity and liabilities	1 848 189	2 357 606	2 046 989	2 026 917
Vlastné imanie/Equity	1 602 578	1 540 838	1 777 495	1 902 262
Základné imanie/Share capital	2 339 567	2 339 567	2 339 567	2 339 567
Kapitálové fondy/Capital funds	-953 388	-1 033 255	-806 705	-684 703
Fondy zo zisku/Funds created from profit	79 475	81 645	83 757	84 767
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	115 222	131 763	150 769	159 865
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	21 702	21 118	10 107	2 766
Záväzky/Liabilities	245 039	815 967	268 730	124 527
Rezervy/Reserves	566	1 995	530	825
Dlhodobé záväzky/Long-term liabilities	1 071	6 370	176	704
Krátkodobé záväzky/Short-term liabilities	235 008	553 574	10 009	38 265
Bankové úvery a výpomoci/Bank loans and subsidies	8 394	254 028	258 015	84 733
Časové rozlíšenie/Accruals	572	801	764	128

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	0	0	0	0
Náklady na predaný tovar/Cost of goods sold	0	0	0	0
Obchodná marža/Gross margin	0	0	0	0
Výroba/Operation	1 829	1 414	519	72
Výrobná spotreba/Consumption from operation	11 146	10 163	12 653	15 628
Pridaná hodnota/Value added	-9 317	-8 749	-12 134	-15 556
Odpisy/Depreciation	551	555	1 087	1 350
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	-12 869	-13 035	-5 372	-38 282
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	30 415	38 480	18 585	42 208
Daň z príjmov za bežnú činnosť/Income tax on normal activity	4 573	4 327	3 106	1 160
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	12 973	21 118	10 107	2 766
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	8 729	0	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	21 702	21 118	10 107	2 766

	30.6.2005	30.6.2006
Počet zamestnancov/Number of employees	12	14
Dividenda/ Dividend (Sk)		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SÚVAHA Balance Sheet	30.6.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Majetok celkom/ Total assets	2 066 983	2 640 634
<i>Dlhodobý majetok celkom/ Total long-term assets</i>	<i>1 559 427</i>	<i>2 283 669</i>
Nehnuteľnosti, stroje a zariadenia/ Buildings, machinery and equipment	5 237	19 014
Podielové CP a podiely v ovládanej osobe/ Share certificates and interests in controlled entity	1 554 010	1 700 443
Ostatný dlhodobý majetok/ Other long-term assets	180	564 212
Obežný majetok celkom/ Total current assets	507 556	356 965
Pohľadávky z obchodného styku a iné pohľadávky/ Trade receivables and other receivables	488 930	264 733
Peniaze a peňažné prostriedky/ Cash and cash equivalents	1 333	70 856
Ostatné obežné aktíva/ Other current assets	17 293	21 376
Vlastné imanie a záväzky/ Total equity and liabilities	2 066 983	2 640 634
<i>Vlastné imanie celkom/ Equity</i>	<i>1 766 650</i>	<i>1 901 417</i>
Základné imanie/ Registered capital	2 339 567	2 339 567
Fondy/ Funds	-721 938	-592 603
Nerozdelené zisky a straty minulých období/ Retained profit and loss from previous years	159 865	162 355
Výsledok hospodárenia bežného obdobia/ Profit or loss of current accounting period	-10 844	-7 902
Záväzky celkom/ Total liabilities	300 333	739 217
Dlhodobé záväzky celkom/ Total long-term payables	142	621 495
Dlhodobé pôžičky/ Long-term loans	0	621 354
Odložené dane/ Deferred tax payable	142	141
Krátkodobé záväzky celkom/ Total short-term payables	300 191	117 722
Obchodné a iné záväzky/ Trade payables and other payables	10 262	3 855
Krátkodobé pôžičky/ Short-term loans	0	113 861
Krátkodobá časť dlhodobých pôžičiek/ Short-term proportion of long-term loans	289 929	0

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Výsledok hospodárenia z finančných činností/ Profit or loss from financial activities	7 586	11 845
Zisk pred zdanením/ Profit before tax	-10 844	-7 902
Zisk po zdanení/ Profit after tax	-10 844	-7 902

Joint-stock company ISTROKAPITÁL was created in 1996 through a merger of four investment funds from the first wave of the voucher privatisation - IF Inovec, IF Pohronsko-Ipeľský, IF Zobor and IF Prosperita Severu. The company concentrates primarily on the area of financial markets. ISTROKAPITÁL's core business is the trading activity in the extent of free trade: retail trade, whole-sale and intermediary activities. The company focuses mainly on the banking sector, although investments in real estates also represent a substantial part of its business. In addition, the company has started activities in the area of information technologies. ISTROKAPITÁL's economic strategy aims primarily to increase own investments in selected business entities in order to achieve the position of an investor participating in the control and management of their business activity. With its activities, ISTROKAPITÁL belongs to major financial groups that manages assets and is engaged in business activity in the Central European region.

ISTROKAPITÁL has investments in joint-stock companies Poštová banka, ISTROKAPITÁL SLOVENSKO, ISTROKAPITÁL DEVELOPMENT and RUN FIVE Media Technologies. In the year 1999, the company made a capital investment in joint-stock company Poštová banka and carried out its revitalisation process in co-operation with Slovenská konsolidačná. With the approval of the National bank of Slovakia, the company acquired a 55-percent share in Poštová banka in 2003, which made the latter its subsidiary company. ISTROKAPITÁL has publicly declared its interest in buying Slovenská konsolidačná's share in Poštová banka (i.e. 37.12% of shares) in order to concentrate a 92-percent share in the bank's registered capital. In the nearest period, the financial group aims to increase the value of its investment and reinforce the position in Poštová banka. Other activities will focus on the realisation of various developer projects and on the area of information technologies.

In 2006 ISTROKAPITÁL announced the transformation of its legal form into a European company through a merger with KANGIMA INVESTMENTS PUBLIC COMPANY LIMITED, based in Cyprus. The merger and creation of a European company were approved at an extraordinary general meeting of company shareholders on 15 December 2006. Starting from 1 January 2007, all transactions of the merged companies will be regarded as the transactions of a newly created company ISTROKAPITAL SE, based in Cyprus. ISTROKAPITÁL's transformation into a European company has been performed in order to create a supranational holding company that will do business, via its subsidiary companies, on the promising markets of the Central and Eastern Europe. Following this plan, joint-stock company ISTROKAPITÁL SLOVENSKO has been founded to cover activities in the Slovak Republic. Preparations are underway for a company to be founded in the Czech Republic, as well as in other countries, depending on the development of activities and realisation of projects of the ISTROKAPITÁL group.

Shareholder structure as of 6 December 2006

Mario Hoffmann:	95.94%
Other shareholders:	4.06%

LEASING SLOVENSKEJ SPORITEĽNE, a.s

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

Leasing Slovenskej sporiteľne, a.s.

Priemyselná 1/a

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DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.7.2006 / 07/21/2006

DLHOPIS / Bond

SK4120005034

2 000 000 Sk / SKK 2,000,000

250

28.6.2006 / 06/28/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

29.11.2006 / 11/29/2006

DLHOPIS / Bond

SK4120005166

2 000 000 Sk / SKK 2,000,000

300

21.11.2006 / 11/21/2006

	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Celkové výnosy/Total revenues	694 953	2 510 092	3 253 189
Celkové náklady/Total costs	738 339	2 536 305	3 248 426
Dividenda/Dividend (Sk)	0	0	
Počet zamestnancov/Number of employees	25	38	na

SLOVENSKE ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Spolu majetok/Total Assets	643 346	2 820 346	4 721 043
Neobežný majetok/Fixed assets	138 008	308 993	348 770
Dlhodobý nehmotný majetok/Long-term intangible assets	10 195	7 109	7 301
Dlhodobý hmotný majetok/Long-term tangible assets	127 813	301 884	341 469
Dlhodobý finančný majetok/Long-term financial assets	0	0	0
Obežný majetok/Current assets	504 769	2 499 735	4 344 324
Zásoby/Inventory	0	16 138	93 997
Dlhodobé pohľadávky/Long-term receivables	333 575	1 476 408	2 682 853
Krátkodobé pohľadávky/Short-term receivables	171 111	998 507	1 556 491
Finančné účty/Financial accounts	83	8 682	10 984
Časové rozlíšenie/Accruals	569	11 618	27 948
Spolu vlastné imanie a záväzky/Total equity and liabilities	643 346	2 820 346	4 721 043
Vlastné imanie/Equity	13 493	134 762	139 524
Základné imanie/Share capital	50 000	149 554	149 554
Kapitálové fondy/Capital funds	5 000	20 992	20 992
Fondy zo zisku/Funds created from profit	0	2 089	2 089
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	-7 506	-13 696	-37 874
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	-34 001	-24 177	4 763
Záväzky/Liabilities	620 442	2 655 723	4 516 359
Rezervy/Reserves	3 070	5 677	8 605
Dlhodobé záväzky/Long-term liabilities	5	34	500 064
Krátkodobé záväzky/Short-term liabilities	31 913	220 449	183 320
Bankové úvery a výpomoci/Bank loans and subsidies	585 454	2 429 563	3 824 369
Časové rozlíšenie/Accruals	9 411	29 861	65 160

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement

	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	636 820	2 330 965	2 984 966
Náklady na predaný tovar/Cost of goods sold	636 673	2 329 452	2 976 716
Obchodná marža/Gross margin	147	1 513	8 250
Výroba/Operation	17 844	44 791	57 314
Výrobná spotreba/Consumption from operation	32 144	43 050	32 996
Pridaná hodnota/Value added	-14 153	3 254	32 569
Odpisy/Depreciation	20 644	40 675	44 994
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	-50 216	-66 610	-49 893
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	6 830	40 397	54 657
Daň z príjmov za bežnú činnosť/Income tax on normal activity	-9 385	-2 036	0
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	-34 001	-24 177	4 763
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	0	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	-34 001	-24 177	4 763

Leasing Slovenskej sporiteľne was founded by a foundation charter in July 2003 for an indefinite period, with registered capital in the amount of 50 million Sk. Its founders were Slovenská sporiteľňa and EBV - Leasing Gesellschaft m.b.H. & Co. KG. In the year 2004, the latter company's minority share was transferred to EBV Beteiligungen GmbH, a subsidiary of Erste Bank and Austria's second best provider of leasing of transport technology. In April 2005, the company general meeting approved an increase of registered capital to 75 million Sk, with the increased part being repaid by company Slovenská sporiteľňa. On 1 November 2005, Leasing Slovenskej sporiteľne merged with company SPORING. This has not only increased the company's registered capital by 74,554,000 Sk, but also raised the Slovak banking institution's share in the leasing company to 96.66%.

Leasing Slovenskej sporiteľne focuses primarily on the provision of financial leasing of movables such as passenger cars, utility vehicles, trucks, other transport machinery, equipment and technology. The company offers operational leasing and financing via instalment sale as supplementary products. In the provision of services to clients, Leasing Slovenskej sporiteľne acts also as an intermediary of insurance. For this reason the company concluded, in the period of 2004-2005, general agreements on co-operation in the areas of insurance policy conclusions, insurance collection and administration of insurance of motor vehicles/connectable vehicles with the following insurance companies: KOOPERATIVA poisťovňa, Allianz - Slovenská poisťovňa and Česká poisťovňa - Slovensko. The company provides services to both natural persons and legal entities, and is a member of the Association of Slovak Leasing Companies (ASLC). Its fundamental difference and competitive advantage is the sale via a wide network of Slovenská sporiteľňa outlets, which is - from a client's perspective - synonymous with swiftness, simplicity and, most of all, accessibility.

In spite of being active on the leasing market for a relatively short time, the company achieved a positive performance result during the year 2006, which stemmed mainly from a substantial increase in both the number and the financed volume of new contracts. In the first three quarters of 2006, the company provided financing in the total worth of 3,022,018,000 Sk (in purchase prices), thus ranking 7th in the chart of leasing companies compiled by the ASLC. It is an increase by 103% against the same period of the previous year. In order to supplement the financing of its activity by means of bank loans, the company issued bonds in the total volume of 1.1 billion Sk in 2006. Leasing Slovenskej sporiteľne expects to achieve a positive economic result at the end of the year 2006.

Shareholder structure as of 30 September 2006

Slovenská sporiteľňa:	96.66%
EBV Beteiligungen GmbH:	3.34%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

ĽUDOVÁ BANKA, a.s.

Vysoká 9

810 00 Bratislava

+421 2 5965 1111

+421 2 5965 1530

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

17.3.2005 / 03/17/2005

HZL / Mortgage Bond

SK4120004417

100 000 Sk / SKK 100,000

7 500

30.11.2004 / 11/30/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

16.2.2006 / 02/16/2006

HZL / Mortgage Bond

SK4120004755

100 000 Sk / SKK 100,000

5 000

5.12.2005 / 12/05/2005

	2004	2005
Počet pracovníkov/ Number of employees	686	660
Dividenda/ Dividend (Sk)	1 232 ¹⁾	1 232 ¹⁾

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	661 332	785 025
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	3 195 771	6 375 627
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	17 772 304	18 590 956
Nehmotný investičný majetok/ Intangible fixed assets	39 216	98 425
Hmotný investičný majetok/ Tangible fixed assets	957 563	964 937
Ostatný majetok/ Other assets	65 437	77 778
Aktíva celkom/ Total assets	29 719 225	32 054 072
Závazky/ Liabilities	25 873 054	28 069 745
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	1 023 216	1 970 462
Závazky voči klientom a iným veriteľom/ Payables to clients and other creditors	23 658 410	23 964 483
Ostatné záväzky/ Other payables	101 896	209 804
Rezervy/ Reserves	66 514	31 355
Vlastné imanie/ Equity	3 798 654	3 951 114
Základné imanie/ Registered capital	1 000 000	1 000 000
Kapitálové fondy/ Capital funds	1 170 300	1 170 300
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	190 329	215 010
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	1 248 981	1 208 981
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	209 666	224 516
Pasíva celkom/ Total liabilities	29 719 225	32 054 072

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2004 (1000 Sk)	2005 (1000 Sk)
Čistý úrokový výnosy/ Net interest revenues	969 999	881 548
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	206 240	211 223
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	255 957	270 690
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	775	3 128
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	238 529	252 473
Daň z príjmov/ Income tax	28 863	27 957
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	209 666	224 516

1) Výška dividendy na kmeňovú akciu/ Dividend per common share

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	660	663	658
Dividenda/ Dividend (Sk)	1 232 ¹⁾		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	7 775 468	5 802 259	9 208 801
Pohľadávky voči bankám/ Receivables from banks	3 785	352 791	303 849
Pohľadávky voči klientom/ Receivables from clients	18 546 089	20 011 743	21 181 651
Investície/ Investments	4 154 663	3 744 313	3 865 616
Budovy, vybavenie a zariadenie/ Buildings and equipment	1 072 424	1 004 779	1 003 221
Ostatné aktíva/ Other assets	28 044	17 677	25 195
Aktíva celkom/ Total assets	32 006 986	31 754 822	35 995 984
Závazky/ Liabilities	28 096 364	28 200 930	32 257 643
Závazky voči bankám/ Payables to banks	2 506 285	894 314	4 756 288
Závazky voči klientom/ Payables to clients	23 964 483	25 010 964	25 772 834
Emitované dlhové cenné papiere/ Debt securities in issue	1 239 172	1 265 355	1 278 449
Rezervy na záväzky/ Provisions for liabilities and charges	26 815	35 910	35 910
Ostatné záväzky/ Other liabilities	207 046	326 125	154 352
Vlastné imanie/ Equity	3 910 622	3 553 892	3 738 341
Základné imanie/ Registered capital	1 000 000	1 000 000	1 000 000
Emisné ážio/ Share premium	1 170 300	1 170 300	1 170 300
Rezervné fondy a fondy zo zisku/ Reserve funds and funds from profit	1 740 322	1 383 592	1 568 041
Pasíva celkom/ Total liabilities	32 006 986	31 754 822	35 995 984

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Úrokové výnosy a im podobné výnosy z dlhových cenných papierov/ Interest revenues and similar revenues from debt securities	968 341	664 733	1 078 002
Úrokové náklady/ Interest expenses	-311 554	-202 607	-361 590
Čisté úrokové výnosy/ Net interest revenues	656 787	462 125	716 412
Prijaté poplatky a provízie/ Fee and commission revenues	219 892	164 846	250 366
Platené poplatky a provízie/ Fee and commission expenses	-49 396	-30 671	-46 533
Zisky z obchodovania/ Trading income	198 675	174 009	247 144
Zisk pred zdanením/ Profit before taxation	190 593	109 193	244 884
Daň z príjmov/ Income tax	38 212	26 257	52 576
Zisk po zdanení/ Profit after tax	152 381	82 936	192 308

1) Výška dividendy na kmeňovú akciu/ Dividend per common share

ĽUDOVÁ BANKA was founded in 1991 as the first bank with foreign capital in the former Czech and Slovak Federative Republic. Its main shareholder is Austrian company VOLKSBANK INTERNATIONAL AG (VBI). The VBI's majority shareholder, with a 51-percent share, is Österreichische Volksbanken-AG. Minority shareholders are German DZ BANK AG / WGZ-Bank AG which together own 24.5%, and French bank Banque Fédérale des Banques Populaires with an identical share (24.5%).

The bank has a full foreign-currency licence and a licence to execute mortgage-banking transactions. ĽUDOVÁ BANKA focuses primarily on retail banking, but it also provides services to nearly 20,000 corporate clients ranging from small- and medium-sized enterprises to big multinational corporations. Via a network of 48 outlets, ĽUDOVÁ BANKA offers to its clients a complex range of banking products and services, enriched with mutual funds of Austrian company Volksbanken-KAG, life insurance products, pension security products of company VICTORIA-VOLKSBANKEN Poist'ovňa and building savings via company Wüstenrot stavebná sporiteľňa. ĽUDOVÁ BANKA co-operates with the financial group ING in the area of old-age pension savings; their mutual sale officially started on 16 December 2004. This partnership allows the bank's clients, as well as other individuals, to obtain information and conclude the agreements on old-age pension savings directly in the outlets of ĽUDOVÁ BANKA located throughout Slovakia. Special care is taken of corporate clients via the bank's network of business centres. In December 2005, international rating agency Fitch Ratings confirmed for ĽUDOVÁ BANKA a long-term rating 'BBB' and a short-term rating 'F3'.

In the first 9 months of 2006, the company achieved a pre-tax profit of 244.9 million Sk according to international accounting standards. It is a 28-percent increase against the same period of last year. The bank's balance sheet total amounted to 36 billion Sk, increasing by 16% on a year-on-year basis. The volume of loans to clients totalled 21.7 billion Sk, representing a year-on-year increase of over 15%. ĽUDOVÁ BANKA has been successful in the provision of loans to individuals, the volume of which rose by 36% in 12 months. In a year-on-year comparison, the volume of mortgage loans rose by 27% and the volume of consumer loans went up by 37%. ĽUDOVÁ BANKA has also recorded a significant increase in the volume of loans provided to small traders and micro-entrepreneurs. The volume rose by as much as 35% against the same period of last year, i.e. from 1.1 billion Sk to 1.6 billion Sk in absolute terms.

Shareholder structure as of 30 September 2006

Volksbank International AG:	88.57%
Other shareholders:	11.43%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

MATADOR a.s.

Terézie Vansovej 1054/45

020 01 Púchov

+421 42 4611 111

+421 42 4642 403

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

24.1.2002 / 01/24/2002

DLHOPIS / Bond

SK4120002973

100 000 Sk / SKK 100,000

3 000

12.12.2001 / 12/12/2001

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Celkové výnosy/Total revenues	12 216 046	12 574 827	13 790 082	11 414 885
Celkové náklady/Total costs	11 927 779	12 287 461	13 403 996	10 831 845
Dividenda/Dividend (Sk)	0	0	0	
Počet zamestnancov/Number of employees	2 613	2 239	2 142	na

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Spolu majetok/Total Assets	8 144 153	8 503 856	9 051 294	10 271 469
Neobežný majetok/Fixed assets	5 119 754	5 799 150	5 685 326	5 751 887
Dlhodobý nehmotný majetok/Long-term intangible assets	55 263	60 644	75 753	71 365
Dlhodobý hmotný majetok/Long-term tangible assets	3 136 272	3 397 601	3 585 897	3 032 484
Dlhodobý finančný majetok/Long-term financial assets	1 928 219	2 340 905	2 023 676	2 648 038
Obežný majetok/Current assets	3 001 608	2 692 365	3 339 329	4 503 694
Zásoby/Inventory	941 643	896 324	1 227 435	1 606 738
Dlhodobé pohľadávky/Long-term receivables	111 233	96 971	62 109	24 998
Krátkodobé pohľadávky/Short-term receivables	1 755 599	1 636 992	1 942 478	2 647 673
Finančné účty/Financial accounts	193 133	62 078	107 307	224 285
Časové rozlíšenie/Accruals	22 791	12 341	26 639	15 888
Spolu vlastné imanie a záväzky/Total equity and liabilities	8 144 153	8 503 856	9 051 294	10 271 469
Vlastné imanie/Equity	4 705 212	4 942 993	5 145 036	5 589 551
Základné imanie/Share capital	2 227 727	2 228 521	2 228 521	2 137 273
Kapitálové fondy/Capital funds	991 954	1 043 124	1 027 800	857 867
Fondy zo zisku/Funds created from profit	474 945	484 078	493 369	505 312
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	827 931	1 001 453	1 156 488	1 506 059
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	182 655	185 817	238 858	583 040
Záväzky/Liabilities	3 427 167	3 547 144	3 828 819	4 527 553
Rezervy/Reserves	41 778	56 463	223 383	274 579
Dlhodobé záväzky/Long-term liabilities	764 636	827 941	679 015	902 150
Krátkodobé záväzky/Short-term liabilities	1 392 502	1 487 398	1 519 174	1 648 590
Bankové úvery a výpomoci/Bank loans and subsidies	1 228 251	1 175 342	1 407 247	1 702 234
Časové rozlíšenie/Accruals	11 774	13 719	77 439	154 365

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	2 819 634	2 775 520	2 999 758	2 522 272
Náklady na predaný tovar/Cost of goods sold	2 349 781	2 216 385	2 364 271	2 051 489
Obchodná marža/Gross margin	469 853	559 135	635 487	470 783
Výroba/Operation	6 940 119	7 714 470	8 220 294	6 635 972
Výrobná spotreba/Consumption from operation	5 192 942	5 845 520	6 227 948	5 085 000
Pridaná hodnota/Value added	2 217 030	2 428 085	2 627 833	2 021 755
Odpisy/Depreciation	407 549	448 797	497 353	378 166
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	442 890	594 636	661 835	601 749
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-154 589	-307 270	-275 749	-18 709
Daň z príjmov za bežnú činnosť/Income tax on normal activity	105 612	101 549	147 228	0
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	182 689	185 817	238 858	583 040
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	-34	0	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	182 655	185 817	238 858	583 040

	30.6.2006
Počet zamestnancov/Number of employees	2 142
Dividenda/ Dividend (Sk)	

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SÚVAHA Balance Sheet	30.6.2006 (1000 Sk)
Spolu majetok/ Total assets	10 101 715
<i>Neobežný majetok/ Non-current assets</i>	<i>6 242 461</i>
Dlhodobý nehmotný majetok/ Long-term intangible assets	84 826
Dlhodobý hmotný majetok/ Long-term tangible assets	3 707 620
Dlhodobý finančný majetok/ Long-term financial assets	2 450 015
<i>Obežný majetok/ Current assets</i>	<i>3 810 678</i>
Zásoby/ Inventory	1 346 432
Dlhodobé pohľadávky/ Long-term receivables	62 955
Krátkodobé pohľadávky/ Short-term receivables	2 144 080
Finančné účty/ Financial accounts	257 211
<i>Časové rozlíšenie/ Accruals</i>	<i>48 576</i>
Spolu vlastné imanie a záväzky/ Total equity and liabilities	10 101 715
<i>Vlastné imanie/ Equity</i>	<i>5 665 405</i>
Základné imanie/ Registered capital	2 228 521
Fondy zo zisku/ Funds created from profit	476 369
Výsledok hospodárenia minulých rokov/ Profit or loss of previous years	2 653 357
Výsledok hospodárenia za účtovné obdobie/ Profit or loss of current accounting period	307 158
<i>Záväzky/ Liabilities</i>	<i>4 307 485</i>
Rezervy/ Reserves	261 207
Dlhodobé záväzky/ Long-term payables	675 701
Krátkodobé záväzky/ Short-term payables	1 449 628
Bankové úvery a výpomoci/ Bank loans and aid	1 920 949
<i>Časové rozlíšenie/ Accruals</i>	<i>128 825</i>

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.6.2006 (1000 Sk)
Výroba/Production	4 494 932
Výrobná spotreba/Production consumption	3 423 264
Pridaná hodnota/Value added	1 363 924
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	397 585
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-66 291
Daň z príjmov z bežnej činnosti/Income tax on ordinary activity	24 136
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	307 158
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	307 158

The history of MATADOR dates back to the year 1905, when company 'MATADOR- gumové a balatové závody' was founded. MATADOR was nationalised in 1945 and became a national company in 1946. The rubber factory in Púchov was given the status of state-owned company 42 years later. In 1990 it transformed into a joint-stock company. A part of the transformation was the change of trade mark so that, starting from July 1993, the company's products could again be sold under the 'Matador' brand. MATADOR commemorated a jubilee of its founding in 2005 and, on this occasion and within the framework of revitalisation, it decided to change the original logotype. A new logotype was presented to the public at the Nitra 2005 Automobile Show.

MATADOR is an independent business group that does business on international markets in two basic areas: RUBBER (tyres, conveyor belts, machinery and equipment for rubber industry) and AUTOMOTIVE (delivery of parts for automotive industry). The company provides 83% of Slovakia's rubber production, and exports 81% of its production to 84 countries. As far as the Slovak economy is concerned, it is the 10th biggest exporter. The Slovak Republic's entry into the European Union allowed MATADOR to become the 11th regular member of the European Rubber Manufacturers' Conference.

Notwithstanding the great interest of its competitors (e.g. Krupp, VMI), in the first half of 2006 MATADOR signed a contract for delivery of tyre-building machines, worth approximately \$14 million, for a new project in Triangle - China's biggest tyre producer. In July 2006, joint venture Matador - Omskshina was given a national prize named the 'Taxpayer of the Year' in the Russian Federation; the prize represents the good financial and economic policy of the company management. However, this was not for the first time that MATADOR was awarded for its activity in Russia. At the TIRES & RUBBER 2006 Expo, Matador tyres were given four (three gold and one silver) medals. Several days later, the Russian Chamber of Commerce and Industry awarded the joint venture Matador - Omskshina a golden memorial tablet for successful development and realisation of an investment project, focused on extending the production capacity of personnel radial tyres and light truck tyres in Omsk. MATADOR was placed among the Slovak SUPERBRANDS in October 2006, following a decision of an independent panel of experts – the Superbrands Board. In the fourth quarter of 2006, an agreement on strategic partnership was signed by AUFEER DESIGN Ltd and Matador Automotive. The agreement was further confirmed by Matador Automotive's investment into this company based in Mladá Boleslav, Czech Republic. One of the biggest Slovak companies, MATADOR, has thus become the holder of a one-third share in AUFEER DESIGN Ltd, with a primary goal to further support the firm's activities on the Czech, Slovak and international automotive markets.

Shareholder structure as of 30 June 2006

Matador Holding :	65.89%
Other shareholders:	34.11%

EMITENT/Issuer: NOVITECH a.s.
ADRESA/Address: Moyzesova 58
 040 01 Košice
TEL: +421 55 7274 111
FAX: +421 55 6221 043

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 7.1.2003 / 01/07/2003
DRUH/Type: AKCIA / Share
ISIN/ISIN: SK1120006053
MENOVITÁ HODNOTA/Nominal value: 1 Sk / SKK 1
POČET CP V EMISII/Number of securities in issue: 10 000 000
DÁTUM VYDANIA/Date of issue: 23.7.2002 / 07/23/2002

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Celkové výnosy/Total revenues	199 050	170 151	175 919	77 960
Celkové náklady/Total costs	171 864	140 972	158 141	59 348
Dividenda/Dividend (Sk)	0	2,34	1,58	
Počet zamestnancov/Number of employees	31	31	34	30

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Spolu majetok/Total Assets	153 157	142 498	121 171	106 536
Neobežný majetok/Fixed assets	23 477	10 099	10 906	10 746
Dlhodobý nehmotný majetok/Long-term intangible assets	3 573	2 542	1 616	1 184
Dlhodobý hmotný majetok/Long-term tangible assets	4 632	3 195	3 822	4 094
Dlhodobý finančný majetok/Long-term financial assets	15 272	4 362	5 468	5 468
Obežný majetok/Current assets	127 853	131 236	83 719	71 217
Zásoby/Inventory	2 834	1 654	1 248	1 196
Dlhodobé pohľadávky/Long-term receivables	19 972	16 159	0	0
Krátkodobé pohľadávky/Short-term receivables	69 381	72 326	38 037	57 013
Finančné účty/Financial accounts	35 666	41 097	44 434	13 008
Časové rozlíšenie/Accruals	1 827	1 163	26 546	24 573
Spolu vlastné imanie a záväzky/Total equity and liabilities	153 157	142 498	121 171	106 536
Vlastné imanie/Equity	88 738	111 987	36 575	39 263
Základné imanie/Share capital	10 000	10 000	10 000	10 000
Kapitálové fondy/Capital funds	10 651	10 651	10 651	10 651
Fondy zo zisku/Funds created from profit	0	0	0	0
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	47 485	67 905	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	20 602	23 431	15 924	18 612
Záväzky/Liabilities	61 770	29 725	74 004	62 499
Rezervy/Reserves	353	464	643	0
Dlhodobé záväzky/Long-term liabilities	1 083	423	490	378
Krátkodobé záväzky/Short-term liabilities	60 334	28 838	72 871	62 121
Bankové úvery a výpomoci/Bank loans and subsidies	0	0	0	0
Časové rozlíšenie/Accruals	2 649	786	10 592	4 774

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.6.2006 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	44 820	13 715	34 179	126
Náklady na predaný tovar/Cost of goods sold	35 838	7 392	30 260	85
Obchodná marža/Gross margin	8 982	6 323	3 919	41
Výroba/Operation	151 795	86 918	124 549	60 105
Výrobná spotreba/Consumption from operation	113 543	76 565	108 700	51 286
Pridaná hodnota/Value added	47 234	16 676	19 768	8 860
Odpisy/Depreciation	4 030	3 600	2 902	1 360
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	27 272	1 054	7 596	1 819
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-86	340	10 182	16 793
Daň z príjmov za bežnú činnosť/Income tax on normal activity	6 584	461	1 854	0
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	20 602	933	15 924	18 612
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	0	22 498	0	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	20 602	23 431	15 924	18 612

The company's history started in 1989 when NOVITECH was founded as a trading partnership; it transformed into a joint-stock company in 1996. The rapid advancement and expansion of information technologies in the former Czechoslovakia had a positive effect on NOVITECH's development, so it gradually achieved a position among important IT companies in Slovakia. NOVITECH operates in the area of development and implementation of extensive information systems and project management, which is closely connected with its educational activities, training courses and e-learning courses. The company is part of the NOVITECH Group, which operates not only in Slovakia but also in other EU countries via a network of branches (independent legal entities). At present the NOVITECH Group, together with its specialised subsidiary companies and branch offices, employs more than 200 workers. For business entities in the Slovak Republic, NOVITECH works on smaller- and medium-extent projects that focus on process management, cost analysis and company performance assessment as well as management of documentation and workflow.

The company has also expanded into the EU countries, which is proved by the projects it currently realises within the framework of the European Commission's development programmes. Among projects for the EU's central institutions, the 'eFarmer' is the most important one. It develops a system for submission of applications for farmer subsidies, their preparation and realisation. The project covers the V-4 countries, and its main objective is to assist farmers in obtaining resources from the European Union. Among its domains are inter-netisation, electronic submission of applications and electronic services focused on IT-related support of development of the agricultural sector. The 'SILC' is another important EU project. It concentrates on development of methodology, software and execution of a pilot statistic of income and living conditions in the Slovak Republic. In the education area, there is an important project of development of educational programmes for small- and medium-sized enterprises. The project is related to knowledge management (BPM – Business Process Management, e-business, project management and e-learning), which provides new technologies and new approaches to improving the competitiveness of the small- and medium-sized enterprises in Europe.

Due to the past restructuring, the structure of the company's results in 2006 changed in comparison with the previous years. The profit from economic activity was influenced mainly by the company's most important projects, such as 'MIS' and 'ADMIS' for the General Health Insurance Company (Všeobecná zdravotná poisťovňa). In January 2006 the company successfully completed the 'eBTS' project funded by the European Commission. The project aims to develop e-Learning programs for small- and medium-sized businesses in the European Union.

Shareholder structure as of 20 December 2006

TECHNO HOLDING S.A.:	99,76%
Other shareholders:	0,24%

EMITENT/Issuer:
ADRESA/Address:

TEL:
FAX:

OTP Banka Slovensko, a.s.
Štúrova 5
813 54 Bratislava
+421 2 5979 1111
+421 2 5296 3484

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.1.2002 / 01/15/2002
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110001452
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 2 999 708
Dátum vydania/Date of issue: 12.12.1997 / 12/12/1997

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 20.1.2004 / 01/20/2004
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004060
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 27.4.2004 / 04/27/2004
Druh/Type: AKCIA / Share
ISIN/ISIN: SK1110004613
Menovitá hodnota/Nominal value: 120 Sk / SKK 120
Počet CP v emisii/Number of securities in issue: 8 503 458
Dátum vydania/Date of issue: 3.4.2003 / 04/03/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 2.7.2004 / 07/02/2004
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004243
Menovitá hodnota/Nominal value: 100 000 Sk / SKK 100,000
Počet CP v emisii/Number of securities in issue: 5 000
Dátum vydania/Date of issue: 31.3.2004 / 03/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 14.2.2005 / 02/14/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004425
Menovitá hodnota/Nominal value: 100 000 Sk / SKK 100,000
Počet CP v emisii/Number of securities in issue: 5 000
Dátum vydania/Date of issue: 25.11.2004 / 11/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 15.4.2005 / 04/15/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004433
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 6.6.2005 / 06/06/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004367
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 30.6.2004 / 06/30/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 19.12.2005 / 12/19/2005
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004607
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 31.5.2005 / 05/31/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 14.2.2006 / 02/14/2006
Druh/Type: DLHOPIS / Bond
ISIN/ISIN: SK4120004805
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 1 000
Dátum vydania/Date of issue: 16.11.2005 / 11/16/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 10.4.2006 / 04/10/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004896
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 724
Dátum vydania/Date of issue: 21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 28.6.2006 / 06/28/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120004979
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 26.4.2006 / 04/26/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/
Security admitted to the listed market of the Stock Exchange on: 8.12.2006 / 12/08/2006
Druh/Type: HZL / Mortgage Bond
ISIN/ISIN: SK4120005109
Menovitá hodnota/Nominal value: 1 000 000 Sk / SKK 1,000,000
Počet CP v emisii/Number of securities in issue: 500
Dátum vydania/Date of issue: 29.9.2006 / 09/29/2006

	2004	2005
Počet pracovníkov/ Number of employees	765	764
Dividenda/ Dividend (Sk)	0	0

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	542 403	649 003
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	5 341 324	4 800 572
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	21 118 266	28 154 639
Nehmotný investičný majetok/ Intangible fixed assets	43 482	49 005
Hmotný investičný majetok/ Tangible fixed assets	1 645 286	581 599
Ostatný majetok/ Other assets	140 060	165 216
Aktíva celkom/ Total assets	33 873 349	39 362 363
Závazky/ Liabilities	31 486 480	36 786 113
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	5 762 656	7 644 955
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	21 668 486	22 415 342
Ostatné záväzky/ Other payables	776 181	808 202
Rezervy/ Reserves	58 491	73 471
Vlastné imanie/ Equity	2 386 869	2 576 250
Základné imanie/ Registered capital	2 064 415	2 064 415
Kapitálové fondy/ Capital funds	174 745	174 745
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	11 322	19 546
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	54 150	126 705
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	82 237	190 839
Pasíva celkom/ Total liabilities	33 873 349	39 362 363

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2004 (1000 Sk)	2005 (1000 Sk)
Čisté úrokové výnosy/ Net interest revenues	789 750	877 187
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	194 915	254 242
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	114 560	100 987
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	142 448	161 028
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	82 237	190 839
Daň z príjmov/ Income tax	0	0
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	82 237	190 839

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	764	788	814
Dividenda/ Dividend (Sk)	0		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Peniaze, pohľadávky voči bankám a účty v Národnej banke Slovenska/ Cash, receivables from banks and balances with National Bank of Slovakia	4 291 058	12 008 778	12 049 906
Vklady v ostatných bankách, úvery poskytnuté ostatným bankám, po odpočítaní opravnej položky na možné straty/ Deposits in other banks, loans to other banks net of allowance for possible placement losses	1 313 114	1 947 958	1 775 073
Úvery po odpočítaní opravnej položky na možné straty z úverov/ Loans net of allowance for possible loan losses	28 107 789	24 046 486	24 077 209
Cenné papiere držané do splatnosti/ Securities held to maturity	3 914 421	3 515 311	4 044 299
Budovy, zariadenia a nehmotný dlhodobý majetok – netto/ Buildings, equipment and intangible fixed assets (net)	777 031	801 219	799 253
Ostatné aktíva/ Other assets	117 910	137 840	140 179
Aktíva celkom/ Total assets	39 362 267	43 267 925	43 138 746
Pasíva celkom/ Total liabilities	36 848 050	40 668 503	40 454 592
Závazky voči bankám, vklady Národnej banky Slovenska a ostatných bánk/ Liabilities to banks, deposits from National Bank of Slovakia and other banks	7 636 633	6 676 852	5 022 469
Závazky voči klientom/ Payables to clients	22 416 550	25 916 913	27 210 928
Závazky z emitovaných cenných papierov/ Liabilities from issued securities	5 799 971	7 187 202	7 401 530
Ostatné pasíva/ Other liabilities	917 232	760 404	679 315
Vlastné imanie/ Equity	2 514 217	2 599 422	2 684 154
Základné imanie/ Registered capital	2 064 415	2 064 415	2 064 415
Rezervné fondy/ Reserve funds	258 595	449 802	449 802
Čistý zisk za rok/Net profit for the year	191 207	85 205	169 937
Pasíva a vlastné imanie spolu / Total equity and liabilities	39 362 267	43 267 925	43 138 746

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Výnosové úroky spolu/ Total interest revenues	1 129 939	933 162	1 486 788
Nákladové úroky spolu/ Total interest expenses	-495 417	-426 065	-708 030
Výnosové úroky – netto/ Net interest revenues	634 522	507 097	778 758
Príjmy: Poplatky a provízie/ Fee and commission revenues	242 708	171 313	262 409
Príjmy iné ako výnosové úroky – spolu/ Total non-interest revenues	481 611	211 211	315 164
Náklady: Poplatky a provízie/ Fee and commission expenses	-57 866	-43 687	-68 104
Náklady iné ako nákladové úroky – spolu/ Total non-interest expenses	-761 465	-557 824	-849 139
Zisk pred daňou z príjmov/ Profit before taxation	159 119	85 205	169 937
Daň z príjmov/ Income tax	0	0	0
Čistý zisk za obdobie/ Net profit for the period	159 119	85 205	169 937

Since the year 2002, OTP Banka Slovensko (OTP Banka) has been utilising the know-how and shareholder support of OTP Bank Nyrt., the biggest Hungarian bank with acquisitions in Bulgaria, Croatia, Romania, Serbia, Ukraine and Russia. The predecessor of OTP Banka Slovensko was founded during the privatisation of state-owned financial institution Investičná banka Praha in 1992, when this institution was split into two independent legal entities: Investiční banka Praha and Investičná a rozvojová banka Bratislava.

OTP Banka's commercial activity has been dynamically growing and its profitability has been on the rise. In nearly 5 years of operation within the OTP Group, the bank has reinforced its position of a universal banking institution with a wide range of products of services provided to both retail and corporate clientele on a competitive market. In the provision of mortgage loans, it ranks fourth among ten banks that own a licence to provide this kind of loan. During this period the bank witnessed its total assets rise by a factor of over 2.2, plus a significant increase in profit as well as in business profitability indicators.

OTP Banka's total assets of 43.1 billion Sk (as of 30 September 2006) have increased since the start of the year by nearly 10%. A dynamic rise of 21% was recorded in the area of client deposits. The volume of loans provided to clients decreased in the period from the start of the year. It is mainly due to a premature repayment of a large amount of loans of one important client. OTP Banka finances a part of its business activities via the capital market, where it belongs to major issuers of securities. In this year the bank carried out two own issues of mortgage bonds (in the total nominal value of 1 billion Sk), which provide the financing of mortgage loans. OTP Banka currently has 9 issues of mortgage bonds (in the total nominal value of 5.7 billion Sk) and 1 own bond issue (in the total nominal value of 1 billion Sk) placed on the parallel listed market of the Bratislava Stock Exchange.

The bank has a network of 74 branch offices, 5 regional corporate centres and 7 centres for housing loans. In meeting its business objectives, the bank utilises a gradually widening network of intermediaries. By means of these outlets, OTP Banka offers not only banking products and services but also the products of the OTP Group members. For the period of January-September 2006, the bank has posted an after-tax profit of 169.9 million Sk, which is a 6.8-percent increase against the same period of the previous year. For the year 2006, the bank expects its after-tax profit to increase by a minimum of 26% on a year-on-year basis.

Since September 2005, the company has had its own rating set by rating agency Moody's Investors Service. The rating of foreign currency deposits is at the 'A2/Prime-1' level; the financial strength rating is at the 'D-' level.

Shareholder structure as of 30 September 2006

OTP BANK Rt:	97.23%
Other shareholders:	2.77%

EMITENT/Issuer:
ADRESA/Address:
TEL:
FAX:

Slovenská sporiteľňa, a.s.

Suché myto 4

816 07 Bratislava

+421 2 5850 3111

+421 2 5050 5332

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 4.7.2002 / 07/04/2002

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120003294

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 2.7.2002 / 07/02/2002

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120003971

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 11.7.2003 / 07/11/2003

CENNÝ PAPIER PRIJATÝ NA KÓTOVANÝ T RH BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004045

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 19.8.2003 / 08/19/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 15.10.2003 / 10/15/2003

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004128

MENOVITÁ HODNOTA/Nominal value: 100 000 Sk / SKK 100,000

POČET CP V EMISII/Number of securities in issue: 10 000

DÁTUM VYDANIA/Date of issue: 15.10.2003 / 10/15/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004359

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 000

DÁTUM VYDANIA/Date of issue: 25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 22.12.2004 / 12/22/2004

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004375

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 25.8.2004 / 08/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 18.5.2005 / 05/18/2005

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004466

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 1 100

DÁTUM VYDANIA/Date of issue: 16.11.2004 / 11/16/2004

CENNÝ PAPIER PRIJATÝ NA KÓTOVANÝ T RH BURZY/

Security admitted to the listed market of the Stock Exchange on: 5.10.2005 / 10/05/2005

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004524

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 400

DÁTUM VYDANIA/Date of issue: 21.3.2005 / 03/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 6.10.2005 / 10/06/2005

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120004573

MENOVITÁ HODNOTA/Nominal value: 10 000 000 Sk / SKK 10,000,000

POČET CP V EMISII/Number of securities in issue: 200

DÁTUM VYDANIA/Date of issue: 4.5.2005 / 05/04/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 2.2.2006 / 02/02/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004656

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 800

DÁTUM VYDANIA/Date of issue: 22.7.2005 / 07/22/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 29.5.2006 / 05/29/2006

DRUH/Type: HZL/Mortgage Bond

ISIN/ISIN: SK4120004961

MENOVITÁ HODNOTA/Nominal value: 1 000 000 Sk / SKK 1,000,000

POČET CP V EMISII/Number of securities in issue: 500

DÁTUM VYDANIA/Date of issue: 29.3.2006 / 03/29/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on: 19.12.2006 / 12/19/2006

DRUH/Type: DLHOPIS / Bond

ISIN/ISIN: SK4120005117

MENOVITÁ HODNOTA/Nominal value: 10 000 Sk / SKK 10,000

POČET CP V EMISII/Number of securities in issue: 26 035

DÁTUM VYDANIA/Date of issue: 1.12.2006 / 12/01/2006

	2004	2005
Počet pracovníkov/ Number of employees	5 040	4 762
Dividenda/ Dividend (Sk)	1 946 367 000 ¹⁾	2 150 000 000 ¹⁾

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ
Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	4 262 633	4 060 608
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	63 953 292	67 398 935
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	55 767 629	90 144 890
Nehmotný investičný majetok/ Intangible fixed assets	748 392	894 545
Hmotný investičný majetok/ Tangible fixed assets	6 396 636	5 442 835
Ostatný majetok/ Other assets	504 546	350 867
Aktíva celkom/ Total assets	236 514 901	255 488 339
Závazky/ Liabilities	218 373 111	236 208 997
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	29 655 123	41 478 055
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	175 356 409	177 842 851
Ostatné záväzky/ Other payables	2 712 326	3 706 318
Rezervy/ Reserves	1 484 407	998 302
Vlastné imanie/ Equity	18 141 790	19 279 342
Základné imanie/ Registered capital	6 374 207	6 374 207
Kapitálové fondy/ Capital funds	11 344	11 363
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	4 084 586	3 581 956
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	3 891 938	5 099 080
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	2 680 868	3 313 679
Pasíva celkom/ Total liabilities	236 514 901	255 488 339

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2004 (1000 Sk)	2005 (1000 Sk)
Čisté úrokové výnosy/ Net interest revenues	7 170 973	7 080 257
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	2 563 994	3 345 022
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	631 195	712 637
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	196 899	-115 091
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	3 079 445	3 940 904
Daň z príjmov/ Income tax	398 577	627 225
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	2 680 868	3 313 679

1) Dividendy vyplatené jedinému akcionárovi/ Dividends paid to one shareholder

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	4 762	4 812	4 774
Dividenda/ Dividend (Sk)	2 150 000 000 1)		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 000 Sk)	30.06.2006 (1 000 000 Sk)	30.09.2006 (1 000 000 Sk)
Peniaze a účty v NBS/ Cash and balances at the central bank	4 066	8 895	6 283
Úvery a preddavky poskytnuté finančným inštitúciám/ Loans and advances to financial institutions	67 660	83 258	81 031
Úvery a preddavky poskytnuté klientom/ Loans and advances to clients	93 408	108 959	113 504
Cenné papiere držané do splatnosti/ Securities held to maturity	51 594	44 021	45 387
Dlhodobý nehmotný majetok/ Intangible fixed assets	1 255	1 289	1 452
Dlhodobý hmotný majetok/ Tangible fixed assets	5 396	4 965	4 866
Ostatné aktíva/ Other assets	400	497	563
Aktíva celkom/ Total assets	254 801	283 581	285 158
Závazky spolu/ Total liabilities	236 084	266 029	266 399
Závazky voči finančným inštitúciám/ Amounts owed to financial institutions	41 899	52 296	45 688
Závazky voči klientom/ Amounts owed to clients	177 843	197 437	203 577
Emitované dlhové cenné papiere/ Debt securities in issue	9 785	10 546	10 707
Rezervy na záväzky a ostatné rezervy/ Provisions for liabilities and other provisions	998	778	876
Ostatné pasíva/ Other liabilities	5 537	4 972	5 401
Vlastné imanie/ Equity	18 717	17 552	18 759
Pasíva a vlastné imanie spolu / Total equity and liabilities	254 801	283 581	285 158

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 000 Sk)	30.06.2006 (1 000 000 Sk)	30.09.2006 (1 000 000 Sk)
Výnosové úroky/ Interest revenues	8 702	6 031	9 741
Nákladové úroky/ Interest expenses	-3 019	-2 211	-3 749
Čisté výnosy z úrokov a z investícií/ Net interest and investment revenues	5 823	3 986	6 175
Čisté výnosy z úrokov a z investícií po odpočítaní opravných položiek/ Net interest and investment revenues after adjustments	5 496	3 716	5 851
Výnosy z poplatkov a provízií/ Fee and commission revenues	2 444	1 578	2 400
Náklady na poplatky a provízie/ Fee and commission expenses	-189	-109	-174
Čistý výnos z poplatkov a provízií / Net fee and commission revenue	2 255	1 469	2 226
Čistý zisk z finančných operácií/ Net profit from financial operations	348	259	573
Zisk pred daňou z príjmov/ Profit before income tax	3 216	2 125	3 472
Daň z príjmov/ Income tax expense	-512	-300	-670
Čistý zisk po zdanení/ Profit after tax	2 704	1 825	2 802

1) Dividendy vyplatené jedinému akcionárovi/ Dividends paid to sole shareholder

Slovenská sporiteľňa started its activity as early as in the year 1953 as a part of Československá štátna sporiteľňa (state-owned Czechoslovak Savings Bank). Since its transformation into a joint-stock company in 1994, the bank has operated under trade name 'Slovenská sporiteľňa'. Six years later, Erste Bank der österreichischen Sparkassen AG became its majority shareholder. In April 2004, Erste Bank bought a 10-percent share for €72 million from the National Property Fund. Erste Bank then exercised an option for the remaining 19.99%, owned by the European Bank for Reconstruction and Development, and became a 100-percent owner of Slovenská sporiteľňa in January 2005.

With clientele of 2.5 million, Slovenská sporiteľňa is currently the biggest universal commercial bank in the Slovak Republic with a banking licence and a licence to perform mortgage-banking transactions. The company provides its clients with complex banking services via the largest distribution network comprising 300 outlets. Slovenská sporiteľňa has a longstanding leading position in total assets and client deposits, as well as in the quantity of issued VISA and MasterCard Europe cards. The bank has also expanded in the area of loans, where it has been the market leader since the year 2005.

In comparison with the year 2005, the total volume of consumer loans in Slovenská sporiteľňa rose by over 11% in the first three quarters of 2006. The volume of provided housing loans amounted to 12 billion Sk. These numbers make Slovenská sporiteľňa the clear number one on the Slovak market of private loans. As the first bank in Slovakia, the company started issuing the Maestro chip cards in 1998. As of the end of September 2006, the bank has issued nearly 1.13 million payment cards, with which 33 million transactions in the total volume of nearly 73 billion Sk have been made (via ATMs and point-of-sale terminals). As of the end of September 2006, the bank has operated 544 ATMs and 5,238 point-of-sale terminals.

In the year 2006, Slovenská sporiteľňa was awarded as the best bank in Slovakia by prestigious magazines Euromoney and The Banker, and as the bank of the year by the Trend weekly. The bank was also awarded as the company with the best annual report in electronic form, plus four products of the bank and its subsidiaries were awarded as the best on the market in their respective categories (the 'Golden Crown' award). The bank has based its activity on the dominant position in the asset management area (deposit products, mutual funds, life insurance) and has been reinforcing the leading position on the market of loans for both individuals and businesses. The bank has started selling structured deposit products, which combine the guarantee of return of investment with an option of achieving very attractive revenue, linked to the products of the foreign currency and securities markets. In the first 9 months of the year 2006, Slovenská sporiteľňa issued 8 tranches of structured products in the total amount of 4.7 billion Sk, which were successfully placed on the market.

Shareholder structure as of 30 September 2006

Erste Bank der österreichischen Sparkassen AG: 100%

SLOVENSKÉ ENERGETICKÉ STROJÁRNE a.s.

EMITENT/Issuer:

SES a.s.

ADRESA/Address:

Továrenská 210
935 28 Tlmače
+421 36 6381 111
+421 36 6341 941

TEL:

FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

5.8.1998 / 08/05/1998

DRUH/Type:

AKCIA / Share

ISIN/ISIN:

SK1120008034

MENOVITÁ HODNOTA/Nominal value:

200 Sk / SKK 200

POČET CP V EMISII/Number of securities in issue:

1 565 345

DÁTUM VYDANIA/Date of issue:

29.03.1993 / 03/29/1993

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Celkové výnosy/Total revenues	6 110 265	6 401 908	4 589 141	2 721 558
Celkové náklady/Total costs	6 102 068	6 218 909	4 559 126	2 672 021
Dividenda/Dividend (Sk)	0	65	0	
Počet zamestnancov/Number of employees	1 432	1 832	1 722	na

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Spolu majetok/Total Assets	3 953 368	3 320 362	2 746 216	2 873 228
Neobežný majetok/Fixed assets	1 131 831	851 925	769 994	739 577
Dlhodobý nehmotný majetok/Long-term intangible assets	19 498	19 220	15 212	14 242
Dlhodobý hmotný majetok/Long-term tangible assets	653 156	699 736	639 006	605 418
Dlhodobý finančný majetok/Long-term financial assets	459 177	132 969	115 776	119 917
Obežný majetok/Current assets	2 445 440	1 957 953	1 428 324	1 700 627
Zásoby/Inventory	417 724	530 831	615 022	981 982
Dlhodobé pohľadávky/Long-term receivables	44 420	29 127	9 414	9 414
Krátkodobé pohľadávky/Short-term receivables	1 687 131	1 192 350	602 433	530 700
Finančné účty/Financial accounts	296 165	205 645	201 455	178 531
Časové rozlíšenie/Accruals	376 097	510 484	547 898	433 024
Spolu vlastné imanie a záväzky/Total equity and liabilities	3 953 368	3 320 362	2 746 216	2 873 228
Vlastné imanie/Equity	471 484	612 226	512 543	530 244
Základné imanie/Share capital	313 069	313 069	300 708	300 708
Kapitálové fondy/Capital funds	60 774	139	7 080	913
Fondy zo zisku/Funds created from profit	25 907	29 245	58 408	59 156
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	64 706	101 754	138 862	119 930
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	7 028	168 019	7 485	49 537
Záväzky/Liabilities	2 330 806	1 734 944	1 476 484	2 023 024
Rezervy/Reserves	342 091	278 441	298 080	634 305
Dlhodobé záväzky/Long-term liabilities	14 325	19 379	19 899	28 605
Krátkodobé záväzky/Short-term liabilities	1 585 835	1 199 402	900 733	1 030 552
Bankové úvery a výpomoci/Bank loans and subsidies	388 555	237 722	257 772	329 562
Časové rozlíšenie/Accruals	1 151 078	973 192	757 189	319 960

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)	30.9.2006 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	0	0	0	0
Náklady na predaný tovar/Cost of goods sold	0	0	0	0
Obehodná marža/Gross margin	0	0	0	0
Výroba/Operation	5 019 066	4 415 137	3 667 564	2 366 566
Výrobná spotreba/Consumption from operation	4 107 240	3 321 707	2 806 400	1 508 269
Pridaná hodnota/Value added	911 826	1 093 430	861 164	858 297
Odpisy/Depreciation	83 215	88 580	84 548	57 508
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	108 009	333 116	66 486	61 286
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-101 959	-150 083	-36 464	-12 365
Daň z príjmov za bežnú činnosť/Income tax on normal activity	1 166	14 980	22 530	0
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	4 884	168 053	7 492	48 921
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	2 144	-34	-7	616
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	7 028	168 019	7 485	49 537

	31.12.2005	30.6.2006
Počet zamestnancov/Number of employees	1 722	1 657
Dividenda/Dividend (Sk)	0	

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Aktíva celkom/ Total assets	2 718 504	2 705 351
<i>Dlhodobé aktíva/ Long-term assets</i>	<i>1 043 457</i>	<i>1 029 431</i>
Dlhodobý nehmotný majetok/ Long-term intangible assets	6 466	4 528
Dlhodobý hmotný majetok/ Long-term tangible assets	508 690	620 217
Finančné investície a ostatný dlhodobý finančný majetok/ Financial investments and other long-term financial assets	140 782	121 475
Dlhodobé pohľadávky/ Long-term receivables	387 519	283 211
<i>Krátkodobé aktíva/ Short-term assets</i>	<i>1 663 788</i>	<i>1 664 517</i>
Zásoby/ Inventory	261 219	210 582
Nároky voči zákazníkom zo zákazkovej výroby/ Receivables from customers from made-to-order production	419 695	517 179
Pohľadávky z obchodného styku/ Trade receivables	632 533	824 754
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	176 450	89 212
Vlastný kapitál a záväzky/ Total equity and liabilities	2 718 504	2 705 351
<i>Vlastný kapitál spolu/ Total equity</i>	<i>514 928</i>	<i>545 980</i>
Základné imanie/ Registered capital	300 708	300 708
Fondy zo zisku/ Funds created from profit	58 407	58 407
Nerozdelený zisk/ Retained earnings	146 384	148 857
<i>Záväzky spolu/ Total payables</i>	<i>2 203 576</i>	<i>2 159 371</i>
Dlhodobé záväzky spolu/ Total long-term payables	104 080	87 707
Bankové úvery/ Bank loans	54 731	54 980
Rezervy/ Reserves	40 095	25 443
<i>Krátkodobé záväzky spolu/ Total short-term payables</i>	<i>2 084 118</i>	<i>2 059 178</i>
Záväzky z obchodného styku/ Trade payables	969 142	794 981
Bankové úvery/ Bank loans	203 041	310 814
Rezervy/ Reserves	247 660	279 859
Výnosy budúcich období/ Deferred revenues	587 203	533 778

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	31.12.2005 (1000 Sk)	30.6.2006 (1000 Sk)
Pokračujúce činnosti/ Ongoing activities		
Výnosy celkom/ Total revenues	4 432 218	1 253 210
Náklady celkom/ Total expenses	-4 395 619	-1 223 623
Finančné výnosy (náklady) netto/ Net financial revenues (expenses)	-5 826	11 852
Zisk z pokračujúcich činností pred zdanením/ Pre-tax profit from ongoing activities	30 773	41 439
Daň zo zisku z pokračujúcich činností/ Income tax on ongoing activities	-22 261	-4 348
Zisk z pokračujúcej činnosti po zdanení/ After-tax profit from ongoing activity	8 512	37 091
Ukončené činnosti/ Finished activities		
Zisk z ukončenej činnosti po zdanení/ After-tax profit from finished activity	0	0
Zisk za obdobie/ Profit for accounting period	8 512	37 091

Joint-stock company SLOVENSKÉ ENERGETICKÉ STROJÁRNE (SES) is one of Slovakia's most important producers of power-engineering systems. Its history dates back to the year 1950 when company 'Levická kotláreň' was founded; it was renamed to 'Závod S.M. Kirova n.p. Levice' one year later. State-owned company Slovenské energetické strojárne Tlmače transformed into a joint-stock company in the year 1992.

The company's core activity focuses on the supply of investment wholes, in particular the supply of power-plant blocks and heating systems for combustion of coal, oil, gas, biomass, wood waste and fuel combinations. SES provides to its customers complex services, design, delivery, assembly and putting of systems into operation. The company also provides the reconstruction and general overhaul of power-engineering systems. Its main customers are electricity and heat producers, power engineering at the corporate level and various investors in the fields of power engineering, ecology, gas engineering as well as chemical and petrochemical industries. The company is export-oriented and exports 87% of its production to foreign markets.

In the year 2006, the company successfully penetrated various foreign markets. Competing with several European companies, SES succeeded with the delivery of a municipal waste combustion boiler for an incineration plant in the Swedish city of Malmö. In the area of production/delivery of fluid boilers for power-engineering wholes, the company successfully penetrated the Turkish market by signing a contract with company EREN ENERJI ELEKTRİK ÜRETİM, based in Istanbul. The contract is worth more than 1 billion Sk. SES also successfully entered the fierce Swiss market by signing a contract on the delivery of a combustion boiler for the 'Tegra 2' project. On 3 February 2006, SES signed a contract with German company Martin Umwelt-und Energietechnik, based in Munich, on the complex delivery of a boiler including engineering, production, delivery, assembly and putting into operation. The value of this contract exceeds 0.5 billion Sk. The company has further reinforced its position on the Hungarian market. It has been proved by the signing of a contract (on 17 March 2006) on the delivery of three waste heat boilers for the 'Eszak Buda' project. After more than 20 years, at the time of Brazil's economic growth, SES signed a contract on the delivery of two steam boilers for metallurgic gasses combustion to this country. SES will be a sub-contractor of Brazilian company Camargo Correa, which supplies a complete 60-MW block for a steelworks located in Brazilian state Minas Gerais. In the first half of 2006, the company manufactured a vibratory grate for Detroit Stoker Company, a US-based firm. Interesting about this project is the fact that it is the first vibratory grate manufactured by SES, and the grate itself will be part of a combustion chamber of a boiler, which is made for a sugar refinery located on the Reunion Island (near Madagascar).

Shareholder structure as of 30 September 2006

SEGFIELD INVESTMENTS LIMITED:	51.27%
KESEK Ltd:	21.73%
Other shareholders:	27.00%

EMITENT/Issuer:
ADRESA/Address:

SLOVNAFT, a.s.
Vlčie hrdlo
824 12 Bratislava
+421 2 5859 1111
+421 2 4524 3750

TEL:
FAX:

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

1. 7. 1993 / 07/01/1993
AKCIA / Share
CS0009004452
1 000 Sk / SKK 1,000
13 168 953
29. 3. 1993 (séria 01 až 03)/ 03/29/1993 (series 01-03)
28. 7. 1993 (séria 04)/ 07/28/1993 (series 04)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

22. 9. 1995 / 09/22/1995
AKCIA / Share
SK1120001369
1 000 Sk / SKK 1,000
3 300 000
3. 8. 1995 (séria 01 až 04), 08/03/1995 (series 01-04)

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

4. 10. 2002 / 10/04/2002
AKCIA / Share
SK1120005949
1 000 Sk / SKK 1,000
4 156 276
22. 7. 2002 (séria 01 až 05), 07/22/2002 (series 01-05)

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Celkové výnosy/Total revenues	77 922 022	79 699 233	98 819 500	126 430 783
Celkové náklady/Total costs	74 265 499	75 908 453	86 664 372	115 406 570
Dividenda/Dividend (Sk)	0	132,5	210	377,5
Počet zamestnancov/Number of employees	3 772	3 345	3 286	3 123

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Spolu majetok/Total Assets	51 840 584	54 729 995	61 861 744	70 444 847
Neobežný majetok/Fixed assets	37 696 900	39 839 371	43 287 869	43 240 296
Dlhodobý nehmotný majetok/Long-term intangible assets	327 066	378 967	397 223	688 279
Dlhodobý hmotný majetok/Long-term tangible assets	33 688 149	35 474 746	38 550 280	38 204 899
Dlhodobý finančný majetok/Long-term financial assets	3 681 685	3 985 658	4 340 366	4 347 118
Obežný majetok/Current assets	13 164 870	14 524 431	18 208 542	26 728 018
Zásoby/Inventory	4 152 241	3 836 445	4 050 512	5 946 520
Dlhodobé pohľadávky/Long-term receivables	82	103 745	60	6 552 037
Krátkodobé pohľadávky/Short-term receivables	6 205 841	6 747 354	7 883 727	11 331 993
Finančné účty/Financial accounts	2 806 706	3 836 887	6 274 243	2 897 468
Časové rozlíšenie/Accruals	978 814	366 193	365 333	476 533
Spolu vlastné imanie a záväzky/Total equity and liabilities	51 840 584	54 729 995	61 861 744	70 444 847
Vlastné imanie/Equity	37 505 411	40 309 334	47 189 909	51 670 299
Základné imanie/Share capital	20 625 229	20 625 229	20 625 229	20 625 229
Kapitálové fondy/Capital funds	8 706 553	8 695 234	8 753 190	8 900 915
Fondy zo zisku/Funds created from profit	2 452 611	2 706 884	2 980 860	3 950 209
Výsledok hospodárenia minulých rokov/Profit or loss of previous years	3 179 920	5 542 227	5 137 144	9 529 984
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	2 541 098	2 739 760	9 693 486	8 663 962
Záväzky/Liabilities	13 949 749	14 410 538	14 664 275	18 773 468
Rezervy/Reserves	1 485 058	1 762 067	2 263 309	3 196 100
Dlhodobé záväzky/Long-term liabilities	873 326	840 447	1 127 256	1 569 357
Krátkodobé záväzky/Short-term liabilities	9 588 566	10 162 024	11 273 710	14 008 011
Bankové úvery a výpomoci/Bank loans and subsidies	2 002 799	1 646 000	0	0
Časové rozlíšenie/Accruals	385 424	10 123	7 560	1 080

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2002 (1000 Sk)	2003 (1000 Sk)	2004 (1000 Sk)	2005 (1000 Sk)
Tržby za predaj tovaru/Revenues from goods sold	13 794 829	15 501 699	18 004 011	20 244 578
Náklady na predaný tovar/Cost of goods sold	11 878 522	13 076 113	15 138 109	17 009 159
Obchodná marža/Gross margin	1 916 307	2 425 586	2 865 902	3 235 419
Výroba/Operation	59 946 790	58 936 489	75 563 738	93 195 108
Výrobná spotreba/Consumption from operation	51 617 677	51 424 215	59 206 233	78 815 085
Pridaná hodnota/Value added	10 245 420	9 937 860	19 223 407	17 615 442
Odpisy/Depreciation	3 288 498	3 130 779	2 799 561	2 525 661
Výsledok hospodárenia z hospodárskej činnosti/Profit or loss from economic activity	3 670 190	3 131 648	12 975 237	11 598 644
Výsledok hospodárenia z finančnej činnosti/Profit or loss from financial activity	-148 021	663 683	-991 099	-574 431
Daň z príjmov za bežnú činnosť/Income tax on normal activity	1 115 425	1 051 020	2 425 142	2 360 251
Výsledok hospodárenia z bežnej činnosti/Profit or loss from ordinary activity	2 406 744	2 744 311	9 558 996	8 663 962
Výsledok hospodárenia z mimoriadnej činnosti/Profit or loss from extraordinary activity	134 354	-4 551	134 490	0
Výsledok hospodárenia za účtovné obdobie/Profit or loss of current accounting period	2 541 098	2 739 760	9 693 486	8 663 962

	31.12.2005	30.6.2006	30.9.2006
Počet zamestnancov/Number of employees	3 123	na	na
Dividendy/ Dividends	377,5		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ
IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1000 Sk)	30.6.2006 (1000 Sk)	30.9.2006 (1000 Sk)
Aktíva spolu/ Total assets	68 977 565	79 312 825	66 736 123
<i>Dlhodobé aktíva spolu/ Total non-current assets</i>	<i>50 468 358</i>	<i>51 103 794</i>	<i>46 599 120</i>
Dlhodobý nehmotný majetok/Long-term intangible assets	684 447	638 630	306 219
Dlhodobý hmotný majetok/Long-term tangible assets	38 829 751	38 166 840	33 896 184
Investície v dcérskych spoločnostiach/ Investments in subsidiaries	2 794 505	10 834 805	10 834 805
Finančné aktíva určené na predaj/ Financial assets available for sale	1 541 710	1 369 378	1 467 165
Obežné aktíva spolu/ Total current assets	18 509 207	28 209 031	20 137 003
Zásoby/ Inventories	5 719 937	8 451 229	6 011 511
Pohľadávky z obchodného styku/ Trade receivables	6 878 018	8 353 527	7 638 696
Ostatné obežné aktíva/ Other current assets	4 385 340	10 612 720	5 443 311
Peniaze a peňažné ekvivalenty/ Cash and cash equivalents	1 179 553	762 946	1 042 385
Vlastné imanie a záväzky spolu/ Total equity and liabilities	68 977 565	79 312 825	66 736 123
<i>Vlastné imanie spolu/ Total equity</i>	<i>52 154 003</i>	<i>48 937 852</i>	<i>52 010 323</i>
Základné imanie/Share capital	20 625 229	20 625 229	20 625 229
Emisné ážio/ Share premium	3 648 835	3 648 835	3 648 835
Fondy tvorené zo zisku a kapitálové fondy/ Funds created from profit and capital funds	18 851 809	19 954 326	20 251 149
Hospodársky výsledok účtovného obdobia/ Profit of current accounting period	9 028 130	4 709 462	7 485 110
Záväzky spolu/ Total liabilities	16 823 562	30 374 973	14 725 800
Dlhodobé záväzky spolu/ Total non-current liabilities	2 124 720	2 378 419	2 284 600
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	761 230	934 038	913 267
Odlžený daňový záväzok/ Deferred tax liability	597 235	699 052	654 686
Štátne dotácie/ Government subsidies	766 255	745 329	695 525
Krátkodobé záväzky spolu/ Total current liabilities	14 698 842	27 996 554	12 441 200
Záväzky z obchodného styku a ostatné záväzky/ Trade payables and other payables	14 198 873	27 741 644	11 871 382
Rezervy na záväzky a poplatky/ Provisions for liabilities and charges	499 969	254 910	237 781

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	31.12.2005 (1000 Sk)	30.6.2006 (1000 Sk)	30.9.2006 (1000 Sk)
Prevádzkové výnosy spolu/ Total operating revenues	99 068 383	61 125 999	94 689 564
Prevádzkové náklady spolu/ Total operating expenses	-87 770 261	-55 531 619	86 025 440
Prevádzkový zisk/ Operating profit	11 298 122	5 594 380	8 664 124
Finančné výnosy/ Financial revenues	490 854	264 459	531 928
Finančné náklady/ Financial expenses	-300 225	-43 938	92 556
Zisk pred zdanením/ Profit before tax	11 488 751	5 814 901	9 103 496
Daň z príjmu/ Income tax	-2 460 621	-1 105 439	1 618 386
Zisk po zdanení/ Profit after tax	9 028 130	4 709 462	7 485 110

SLOVNAFT is the leader in crude oil processing and petrochemical industry. The company currently ranks among the five most progressive refineries in Europe. It annually processes approximately 5.5 million tonnes of crude oil, which comes primarily from the Russian Federation and is transported to Bratislava via the Družba oil pipeline. Thanks to modern technologies, the company efficiently processes crude oil into quality products with a high added value. SLOVNAFT supplies to the market a complete range of refinery/petrochemical products and plastics. About 75% of its production are exported - mainly to the Czech Republic, Germany, Austria, Hungary, Poland and Italy. This refinery and petrochemical company has already been able - since the year 2004 - to produce the total volume of its petrol and diesel oil in a quality that the European Union will not require before the year 2009.

In the early 90-ties, SLOVNAFT transformed from a state-owned company into a joint-stock company within the first wave of the voucher privatisation. The privatisation was completed at the start of the year 1998, with joint-stock company SLOVINTEGRA (owned jointly by the management and employees) becoming a majority shareholder. On 31 March 2000, SLOVNAFT signed an agreement on strategic partnership with MOL, one of the biggest Hungarian corporations. The partnership with MOL has significantly reinforced the company's financial position. In addition, its credit portfolio has been restructured, registered capital has increased and synergic effects have been applied in all key activities.

As of the end of September 2006, the Slovnaft Group posted a net profit of 7.3 billion Sk. It is a 6-percent increase against the same period of the year 2005. What had a negative influence on the company's economy was the revaluation of inventory, the lower margins of other refinery products and the Slovak currency's strengthening against the US dollar. These factors had a negative impact on the Group's performance in the total amount of 4.025 billion Sk. On the other hand, higher production/sale volumes, better crack spreads of petrol and a better Brent-Ural spread positively influenced the performance in the said period. A fluent operation with no major outages contributed to a higher volume of processed crude oil (compared to the previous year). In the first three quarters of 2006, the Slovnaft Group continued its focus on the main source of profit – the export markets – where the company's sales rose by 32% on a year-on-year basis. The Slovnaft Group's capital expenses and investments amounted to 1.9 billion Sk as of 30 September 2006, which is an increase by 0.3 billion Sk compared to the first 9 months of the year 2005. Among the projects with the highest volume of investments are the company's environmental projects and those intended to maintain the operating reliability of its technology (including periodic checks). In the period of January-September 2006, 43 petrol stations were closed and two new ones were opened. As of the end of September 2006, SLOVNAFT operates 215 petrol stations in Slovakia.

Shareholder structure as of 30 September 2006

MOL Nyrt:	98.4%
Other shareholders:	1.6%

TATRA BANKA, akciová spoločnosť

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

Tatra banka, a.s.
Hodžovo námestie 3
811 06 Bratislava
+421 2 6866 1000
+421 2 5292 4760

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

27.6.2003 / 06/27/2003
HZL/Mortgage Bond
SK4120003518
100 000 Sk / SKK 100,000
10 000
17.12.2002 / 12/17/2002

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120003880
100 000 Sk / SKK 100,000
10 000
21.05.2003 / 05/21/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120004003
1 000 000 Sk / SKK 1,000,000
500
8.8.2003 / 08/08/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120004136
100 000 Sk / SKK 100,000
10 000
31.10.2003 / 10/31/2003

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120004276
1 000 000 Sk / SKK 1,000,000
1 000
31.3.2004 / 03/31/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120004342
1 000 000 Sk / SKK 1,000,000
1 000
25.6.2004 / 06/25/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

21.3.2006 / 03/21/2006
HZL/Mortgage Bond
SK4120004532
1 000 000 Sk / SKK 1,000,000
1 000
31.3.2005 / 03/31/2005

	2004	2005
Počet pracovníkov/ Number of employees	3 021	3 262
Dividenda/ Dividend (Sk)	28 600 ¹⁾	33 400 ¹⁾

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 20 000 Sk/ Dividend paid to common share with par value of 20 000 Sk

TATRA BANKA, akciová spoločnosť

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	2 273 253	2 763 831
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	19 896 680	38 358 534
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	66 057 984	79 044 436
Nehmotný investičný majetok/ Intangible fixed assets	386 511	402 413
Hmotný investičný majetok/ Tangible fixed assets	1 772 506	1 737 049
Ostatný majetok/ Other assets	835 744	951 717
Aktíva celkom/ Total assets	167 752 148	184 175 060
Závazky/ Liabilities	154 880 101	170 285 078
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	22 503 106	20 235 214
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	116 350 910	130 950 069
Ostatné záväzky/ Other payables	2 426 949	3 618 456
Rezervy/ Reserves	729 577	731 757
Vlastné imanie/ Equity	12 872 047	13 889 982
Základné imanie/ Registered capital	1 035 107	1 051 833
Kapitálové fondy/ Capital funds	251 758	362 969
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	295 466	295 466
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	9 056 474	9 768 857
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	2 238 368	2 418 866
Pasíva celkom/ Total liabilities	167 752 148	184 175 060

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2004 (1000 Sk)	2005 (1000 Sk)
Čistý úrokový výnosy/ Net interest revenues	4 850 498	4 907 699
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	1 612 208	1 827 305
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devizami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	1 397 856	1 411 885
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	-119 294	-110 484
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	2 721 490	2 918 893
Daň z príjmov/ Income tax	483 122	500 027
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	2 238 368	2 418 866

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	3 262	3 325	3 344
Dividenda/ Dividend (Sk)	33 400 1)		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ

IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Peniaze a vklady v centrálnych bankách/ Cash in hand and deposits in central banks	4 106 687	7 437 641	3 238 215
Úvery a preddávky poskytnuté bankám/ Loans and advances to banks	37 608 205	40 881 851	37 531 557
Úvery a preddávky poskytnuté klientom brutto/ Loans and advances to clients (gross)	81 522 476	91 025 121	96 361 228
Finančné aktíva držané do splatnosti/ Financial assets held to maturity	37 473 640	37 051 330	37 028 976
Dlhodobý nehmotný majetok/ Intangible fixed assets	651 126	781 289	800 758
Dlhodobý hmotný majetok/ Tangible fixed assets	1 871 136	1 832 678	1 836 501
Ostatné aktíva/ Other assets	778 418	1 065 758	907 327
Aktíva celkom/ Total assets	184 159 853	198 013 891	195 970 662
Závazky/ Liabilities	170 296 419	184 427 014	181 641 841
Vklady bánk/ Deposits from banks	20 486 181	19 476 161	7 597 843
Vklady klientov/ Deposits from clients	133 688 372	147 231 017	151 518 894
Záväzky z dlhových cenných papierov/ Liabilities from debt securities	11 560 175	12 140 929	17 062 480
Rezervy na záväzky/ Provisions for liabilities and charges	731 758	896 756	1 044 138
Ostatné záväzky/ Other liabilities	804 413	894 725	713 223
Vlastné imanie/ Equity	13 863 434	13 586 877	14 328 821
Vlastné imanie (okrem zisku za bežný rok)/ Equity (excluding current year profit)	11 488 823	12 271 109	12 255 513
Zisk po zdanení/ Profit after tax	2 374 611	1 315 768	2 073 308
Záväzky a vlastné imanie spolu/ Total equity and liabilities	184 159 853	198 013 891	195 970 662

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Výnosy z úrokov a podobné výnosy/ Interest revenues and similar revenues	4 547 313	4 041 097	5 935 006
Náklady na úroky a podobné náklady/ Interest expenses and similar expenses	-862 159	-1 453 314	-1 898 003
Výnosové úroky, netto/ Net interest income	3 685 154	2 587 783	4 037 003
Výnosy z poplatkov a provízií/ Fee and commission revenues	1 792 024	1 315 244	1 954 540
Náklady na poplatky a provízie/ Fee and commission expenses	-261 943	-181 399	-283 845
Výnosy z poplatkov a provízií, netto/ Net fee and commission revenues	1 530 081	1 133 845	1 670 695
Čistý zisk (strata) z finančných nástrojov v reálnej hodnote zúčtované cez výkaz ziskov a strát/ Net profit (loss) from financial instruments at actual value through profit or loss statement	790 022	699 011	1 113 315
Zisk pred zdanením/ Profit before taxation	2 085 992	1 537 393	2 438 393
Daň z príjmov/ Income tax expense	-371 366	-221 625	-365 085
Zisk po zdanení/ Profit after tax	1 714 626	1 315 768	2 073 308

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 20 000 Sk/ Dividend paid on common share with par value of 20 000 Sk

TATRA BANKA, akciová spoločnosť

Tatra banka, a member of Austrian Raiffeisen Banking Group, was founded in 1990 as the first private bank with foreign know-how in the former ČSFR. The history of the name 'Tatra banka' dates back to the year 1885 when 'Horno-uhorská banka TATRA' was founded. During the nationalisation process in 1946, 'SLOVENSKÁ TATRA BANKA' was created through a merger with Slovenská banka. The former was incorporated into the State Bank of Czechoslovakia in 1950, and put into a so-called state of peace.

In 16 years of its operation on the Slovak market, Tatra banka has gained a prominent position of a universal banking institution, and has ranked among the most important financial institutions in Slovakia. From a long-term perspective, the company has succeeded in maintaining its dominant position. It offers a complex range of banking services, to both retail and business clientele, via a network of branch offices and outlets located in all regions.

During the year 2006, Tatra banka maintained continuous growth of its important financial indicators. According to individual financial statements, the company achieved a gross profit of 2.44 billion Sk in the first 9 months of 2006. It is nearly a 17-percent increase on a year-on-year basis. The bank's total assets amount to nearly 196 billion Sk (as of 30 September 2006). As of the end of September 2006, Tatra banka has provided loans in the total worth of 96.4 billion Sk to clients. In the first three quarters of 2006, the volume of provided loans rose by 14.8 billion Sk (i.e. more than 18%).

The number of Tatra banka's outlets in 2006 rose to 144. In the course of the year, the company opened three new branch offices in Bratislava, plus branch offices in Prešov, Sereď, Košice, Kežmarok and Dolný Kubín. Tatra banka has also widened its network of Housing Centres with a new branch in Košice. This year the bank introduced to the Slovak market a unique concept combining a branch office with a coffee bar. The first branch of this kind was opened in February 2006 under the name 'Bank + Coffee'.

The bank was for the fifth time given the prestigious 'Best Consumer Internet Bank' award by renowned economic magazine Global Finance in 2006. The magazine also pronounced Tatra banka one of the 'World's Best Foreign Exchange Banks 2006'. The Euromoney magazine confirmed Tatra banka as the leader in project financing, rating it as the 'Best Real Estate Commercial Bank in Slovak Republic 2006'.

In February 2006, international rating agency Moody's gave Tatra banka a foreign currency deposit rating at the 'A3/Prime-2' level and a financial strength rating at the 'C-' level. In August 2006, Standard & Poor's Ratings Services increased Tatra banka's rating outlook from stable to positive. The agency also confirmed the 'A-/A-2' rating for short-term and long-term liabilities.

Shareholder structure as of 30 September 2006

Raiffeisen International Bank-Holding AG:	67.64%
Tatra Holding GmbH:	13.17%
Other shareholders:	19.19%

EMITENT/Issuer:

ADRESA/Address:

TEL:

FAX:

UniBanka, a.s.

Šancová 1/A

813 33 Bratislava

+421 2 4950 2112

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

25.5.2004 / 05/25/2004

HZL/Mortgage Bond

SK4120004169

100 000 Sk / SKK 100,000

5 000

9.2.2004 / 02/09/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

1.7.2005 / 07/01/2005

HZL/Mortgage Bond

SK4110001217

1 000 000 Sk / SKK 1,000,000

500

29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

3.3.2006 / 03/03/2006

HZL/Mortgage Bond

SK4110001316

100 000 Sk / SKK 100,000

5 000

25.5.2005 / 05/25/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

15.12.2006 / 12/15/2006

HZL/Mortgage Bond

SK4110001423

100 000 Sk / SKK 100,000

9 000

13.10.2006 / 10/13/2006

	2004	2005
Počet pracovníkov/ Number of employees	1 061	1 074
Dividenda/ Dividend (Sk)	15	15

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA	2004	2005
Balance Sheet	(1000 Sk)	(1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	946 207	1 037 410
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	19 903 107	16 248 087
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	18 867 510	26 389 178
Nehmotný investičný majetok/ Intangible fixed assets	133 122	107 546
Hmotný investičný majetok/ Tangible fixed assets	1 080 814	1 396 811
Ostatný majetok/ Other assets	164 954	170 477
Aktíva celkom/ Total assets	49 058 058	53 563 937
Závazky/ Liabilities	45 651 008	49 986 713
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	2 556 883	3 308 238
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	39 277 551	41 011 385
Ostatné záväzky/ Other payables	334 384	304 621
Rezervy/ Reserves	283 273	286 708
Vlastné imanie/ Equity	3 407 050	3 577 224
Základné imanie/ Registered capital	2 377 062	2 377 062
Kapitálové fondy/ Capital funds	641	0
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	63 617	101 220
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	589 571	717 322
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss of current accounting period (before tax)	376 032	381 730
Daň z príjmov/ Income tax	-196 046	41 088
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	376 032	381 730

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT

Summarized Profit and Loss Statement

	2004	2005
	(1000 Sk)	(1000 Sk)
Čistý úrokový výnosy/ Net interest revenues	963 838	877 825
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	371 769	419 796
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	510 753	591 353
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	10 264	10 483
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	179 986	422 818
Daň z príjmov/ Income tax	-196 046	41 088
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	376 032	381 730

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	1 074	968	962
Dividenda/ Dividend (Sk)	15		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Peňažné prostriedky a ich ekvivalenty/ Cash and cash equivalents	16 831 192	11 251 092	17 091 617
Pohľadávky voči bankám/ Receivables from banks	1 047 440	6 207 945	4 307 770
Pohľadávky voči klientom/ Receivables from clients	26 389 178	27 288 066	27 014 113
Investičné cenné papiere/ Investment securities	3 968 439	4 820 581	4 847 507
Hmotný a nehmotný majetok/ Tangible and intangible assets	1 589 607	1 553 997	1 531 185
Ostatné aktíva/ Other assets	16 864	24 254	25 668
Aktíva celkom/ Total assets	53 725 903	54 997 893	58 191 633
Závazky/ Liabilities	50 152 570	51 439 992	54 444 212
Závazky voči bankám/ Payables to banks	4 658 769	2 185 362	3 373 209
Závazky voči klientom/ Payables to clients	42 832 284	46 131 325	48 051 392
Emitované dlhové cenné papiere/ Debt securities in issue	1 530 174	1 531 155	1 524 090
Rezervy/ Reserves	165 995	116 578	112 351
Ostatné záväzky/ Other liabilities	381 066	156 770	162 741
Vlastné imanie/ Equity	3 573 333	3 557 901	3 747 421
Základné imanie/ Registered capital	2 377 062	2 377 062	2 377 062
Zákonný rezervný fond/ Legal reserve fund	101 220	139 393	139 393
Nerozdelený zisk/ Retained earnings	1 095 465	1 039 623	1 230 142
Závazky a vlastné imanie spolu/ Total equity and liabilities	53 725 903	54 997 893	58 191 633

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 Sk)	30.06.2006 (1 000 Sk)	30.09.2006 (1 000 Sk)
Úrokové výnosy/ Interest revenues	1 563 020	1 109 804	1 781 139
Úrokové náklady/ Interest expenses	-911 538	-305 138	-505 087
Čistý úrokový výnos/ Net interest revenue	641 482	804 666	1 276 052
Výnosy z poplatkov a provízií/ Fee and commission revenues	368 487	273 649	405 695
Náklady na poplatky a provízie/ Fee and commission expenses	-91 205	-55 579	-83 950
Čistý výnos z poplatkov a provízií / Net fee and commission revenue	277 283	218 070	321 745
Čistý výnos z devízových operácií/ Net revenue from foreign currency operations	142 051	324 171	328 404
Čistý výnos z obchodovania s finančnými derivátmi/ Net revenue from trading of financial derivatives	265 783	-421 524	-418 380
Čistý výnos z obchodovania s cennými papiermi/ Net revenue from trading of securities	51 242	-61 875	-67 018
Zisk pred zdanením/ Profit before taxation	369 141	216 977	430 245
Daň z príjmov/ Income tax expense	-57 384	-45 498	-68 247
Zisk po zdanení/ Profit after tax	311 757	171 479	361 998

The predecessor of UniBanka - POENOBANKA – was founded in 1990 under trade name ‘Slovenská poľnohospodárska banka, účastinná spoločnosť’. It was the first private bank in Slovakia. Its founding shareholders comprised Slovenská poisťovňa, agricultural co-operatives and organisations from the resort of the former Ministry of Agriculture and Nourishment, as well as food producers and natural persons. A milestone in the company’s history was the entry of the European Bank for Reconstruction and Development (EBRD), which became a shareholder (with a 20-percent share in registered capital) in 1993. Two Italian financial groups - UniCredito S. p. A. and Finest S. p. A. - made capital investments in the bank in 1996, each acquiring a 7.5-percent share in registered capital. Their entry has provided the bank with new forms to push the strategy of universality. POENOBANKA has designed and implemented a plan of development and support of co-operation between Slovak companies and their Italian counterparts, which has resulted in the signing of an agreement on co-operation with UNIMIS (the Association of Italian Entrepreneurs in Slovakia). The bank has also broadened its product range with the sale of Viacard and Telepas. Italian financial and banking group UniCredito Italiano S. p. A., based in Milan, acquired a majority share in the bank in November 2000. The entry of this financial group into POENOBANKA marks the end of the capital- and shareholder-related restructuring of the bank. Following new, more demanding objectives and aiming to broaden the scope of the bank’s activity, the bank shareholders decided to change its trade name to ‘UniBanka’ at an extraordinary general meeting on 21 January 2002. A merger of two banking groups - UniCredito Italiano S.p.A. and Bayerische Hypo-und Vereinsbank AG – was legally finished in 2005. Following the merger, two Slovak banks (HVB Bank Slovakia and UniBanka) are expected to merge in the course of the year 2007.

Joint-stock company UniBanka is a medium-sized universal bank with a strong position among the corporate clientele and, after the entry of the foreign investor, with a strategic focus on retail banking. UniBanka has 70 outlets in Slovakia, which comprise 10 branch offices, 59 sub-branches and a specialised branch ‘HypoDom’. In co-operation with insurance company Allianz - Slovenská poisťovňa, UniBanka offers life insurance, investment insurance, as well as travel insurance as an add-on to payment cards. The bank has recently started activities in the area of additional pension insurance in co-operation with AEGON (additional pension insurance provider). In its network of outlets, the bank offers the mutual funds of world-renown company Pioneer Investments. UniBanka is a modern and innovative company that always endeavours to introduce new products and services to the market. It was the first bank on the Slovak banking market to offer service bundles, structured deposits for individual investors and the option of changing a payment card’s PIN directly through the ATM. Within the framework of new activities, the bank offers complex care to small- and medium-sized businesses in its specialised centre ‘BiznisDom’.

Shareholder structure as of 30 September 2006

UniCredito Italiano S.p.A.:	97.11%
Ministry of Agriculture of the Slovak Republic:	1.09%
Other shareholders:	1.80%

EMITENT/Issuer:	Všeobecná úverová banka, a.s.
ADRESA/Address:	Mlynské Nivy 1 829 90 Bratislava +421 2 5055 1111 +421 2 5556 6656
TEL:	
FAX:	
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	19.12.1997 / 12/19/1997
DRUH/Type:	AKCIA / Share
ISIN/ISIN:	SK1110001437
MENOVITÁ HODNOTA/Nominal value:	1 000 Sk / SKK 1,000
POČET CP V EMISII/Number of securities in issue:	4 078 108
DÁTUM VYDANIA/Date of issue:	9.5.1995 / 05/09/1995
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	4.6.2003 / 06/04/2003
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120003724
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	10 000
DÁTUM VYDANIA/Date of issue:	15.4.2003 / 04/15/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.3.2004 / 03/08/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004011
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	800
DÁTUM VYDANIA/Date of issue:	7.8.2003 / 08/07/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	8.3.2004 / 03/08/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120003914
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	29.5.2003 / 05/29/2003
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	29.6.2004 / 06/29/2004
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004268
MENOVITÁ HODNOTA/Nominal value:	100 000 Sk / SKK 100,000
POČET CP V EMISII/Number of securities in issue:	10 000
DÁTUM VYDANIA/Date of issue:	25.5.2004 / 05/25/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004250
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	31.3.2004 / 03/31/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004391
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	500
DÁTUM VYDANIA/Date of issue:	25.8.2004 / 08/25/2004
DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/ Security admitted to the listed market of the Stock Exchange on:	9.5.2005 / 05/09/2005
DRUH/Type:	HZL/Mortgage Bond
ISIN/ISIN:	SK4120004409
MENOVITÁ HODNOTA/Nominal value:	1 000 000 Sk / SKK 1,000,000
POČET CP V EMISII/Number of securities in issue:	1 000
DÁTUM VYDANIA/Date of issue:	29.9.2004 / 09/29/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

9.5.2005 / 05/09/2005

HZL/Mortgage Bond

SK4120004458

10 000 Sk / SKK 10,000

100 000

13.12.2004 / 12/13/2004

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

7.7.2005 / 07/07/2005

HZL/Mortgage Bond

SK4120004540

1 000 000 Sk / SKK 1,000,000

1 000

30.3.2005 / 03/30/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

22.12.2005 / 12/22/2005

DLHOPIS / Bond

SK4120004748

1 000 000 Sk / SKK 1,000,000

2 000

28.9.2005 / 09/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.3.2006 / 03/08/2006

HZL/Mortgage Bond

SK4120004615

10 000 Sk / SKK 10,000

17 078

15.8.2005 / 08/15/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

8.3.2006 / 03/08/2006

HZL/Mortgage Bond

SK4120004813

1 000 000 Sk / SKK 1,000,000

2 500

28.11.2005 / 11/28/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004870

10 000 000 Sk / SKK 10,000,000

39

19.12.2005 / 12/19/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004888

10 000 000 Sk / SKK 10,000,000

40

21.12.2005 / 12/21/2005

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004946

10 000 000 Sk / SKK 10,000,000

50

9.3.2006 / 03/09/2006

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

20.4.2006 / 04/20/2006

HZL/Mortgage Bond

SK4120004938

1 000 000 Sk / SKK 1,000,000

500

10.3.2006 / 03/10/2006

VŠEOBECNÁ ÚVEROVÁ BANKA, a.s.

DÁTUM ZAČIATKU OBCHODOVANIA NA KÓTOVANOM TRHU BURZY/

Security admitted to the listed market of the Stock Exchange on:

DRUH/Type:

ISIN/ISIN:

MENOVITÁ HODNOTA/Nominal value:

POČET CP V EMISII/Number of securities in issue:

DÁTUM VYDANIA/Date of issue:

19.12.2006 / 12/19/2006

HZL/Mortgage Bond

SK4120005174

1 000 000 Sk / SKK 1,000,000

1 500

24.11.2006 / 11/24/2006

	2004	2005
Počet pracovníkov/ Number of employees	3 935	3 923
Dividenda/ Dividend (Sk)	210 ¹⁾	285 ¹⁾

SLOVENSKÉ ÚČTOVNÉ ŠTANDARDY-NEKONSOLIDOVANÉ

Slovak AS - unconsolidated

SÚVAHA Balance Sheet	2004 (1000 Sk)	2005 (1000 Sk)
Pokladničná hotovosť a vklady v centrálnych bankách splatné na požiadanie/ Cash in hand and deposits in central banks payable on demand	2 104 808	2 518 366
Ostatné pohľadávky voči centrálnym bankám a bankám/ Other receivables from central banks and banks	46 453 981	27 131 631
Pohľadávky voči klientom a iným dlžníkom/ Receivables from clients and other debtors	70 464 739	83 195 569
Nehmotný investičný majetok/ Intangible fixed assets	754 365	840 358
Hmotný investičný majetok/ Tangible fixed assets	5 475 476	5 650 900
Ostatný majetok/ Other assets	1 123 753	1 367 649
Aktíva celkom/ Total assets	220 436 462	226 954 538
<i>Závazky/ Liabilities</i>	<i>200 557 185</i>	<i>205 996 559</i>
Ostatné záväzky voči centrálnym bankám a bankám/ Other payables to central banks and banks	12 433 609	16 301 895
Záväzky voči klientom a iným veriteľom/ Payables to clients and other creditors	166 902 346	162 302 493
Ostatné záväzky/ Other payables	2 040 053	2 781 496
Rezervy/ Reserves	2 078 207	1 782 163
<i>Vlastné imanie/ Equity</i>	<i>19 879 277</i>	<i>20 957 979</i>
Základné imanie/ Registered capital	12 978 108	12 978 108
Kapitálové fondy/ Capital funds	411 271	411 271
Fondy tvorené zo zisku po zdanení/ Funds created from profit after taxation	2 222 649	2 536 561
Nerozdelený zisk alebo neuhradená strata z minulých rokov/ Retained profit or accumulated loss from previous years	1 128 129	1 200 404
Zisk alebo strata bežného účtovného obdobia/ Profit or loss of current accounting period	3 139 120	3 856 716
Pasíva celkom/ Total liabilities	220 436 462	226 954 538

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	2004 (1000 Sk)	2005 (1000 Sk)
Čisté úrokové výnosy/ Net interest revenues	6 334 333	6 718 943
Čistý zisk alebo čistá strata z odplát a provízií/ Net profit or net loss from charges and commissions	2 118 679	2 655 006
Čistý zisk alebo čistá strata z obchodovania s cennými papiermi, derivátmi a devízami/ Net profit or net loss from trading of securities, derivative instruments and foreign currencies	1 039 664	1 021 942
Čistý zisk alebo čistá strata z predaja a z prevodu majetku/ Net profit or net loss from sale and transfer of assets	51 803	188 659
Zisk alebo strata za účtovné obdobie pred zdanením/ Profit or loss for current accounting period (before tax)	3 390 711	4 316 108
Daň z príjmov/ Income tax	251 591	459 392
Zisk alebo strata za účtovné obdobie po zdanení/ Profit or loss for current accounting period (after tax)	3 139 120	3 856 716

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 1 000 Sk/ Dividend paid to common share with par value of 1 000 Sk

	31.12.2005	30.06.2006	30.09.2006
Počet pracovníkov/ Number of employees	3 923	3 777	3 673
Dividenda/ Dividend (Sk)	285 1)		

MEDZINÁRODNÉ ÚČTOVNÉ ŠTANDARDY - NEKONSOLIDOVANÉ IFRS - unconsolidated

SKRÁTENÁ SÚVAHA Summarized Balance Sheet	31.12.2005 (1 000 000 Sk)	30.06.2006 (1 000 000 Sk)	30.09.2006 (1 000 000 Sk)
Peniaze a zostatky na účtoch v centrálnych bankách/ Cash and account balances with central banks	4 048	7 465	3 490
Pohľadávky voči bankám/ Receivables from banks	25 782	73 044	47 106
Úvery poskytnuté klientom/ Loans and advances to clients	83 250	84 624	82 912
Investície držané do splatnosti/ Investments held to maturity	94 122	82 777	85 944
Nehmotný majetok/ Intangible assets	958	899	858
Hmotný majetok/ Tangible assets	5 994	5 724	5 618
Ostatný majetok/ Other assets	513	370	387
Aktíva celkom/ Total assets	224 539	260 806	233 296
Závazky/ Liabilities	203 758	241 744	213 443
Závazky voči iným bankám/ Payables to other banks	17 825	35 498	9 287
Vklady a úvery od klientov/ Deposits from clients	163 170	181 506	179 336
Emitované dlhové cenné papiere/ Debt securities in issue	14 696	17 984	17 932
Rezervy/ Reserves	1 782	1 448	1 549
Ostatné záväzky/ Other liabilities	1 392	1 084	1 065
Vlastné imanie/ Equity	20 781	19 062	19 853
Základné imanie/ Registered capital	12 978	12 978	12 978
Emisné ážio/ Share premium	403	403	403
Rezervné fondy/ Reserve funds	2 520	2 529	2 575
Nerozdelený zisk/ Retained earnings	4 880	3 152	3 897
Pasíva celkom/ Total liabilities	224 539	260 806	233 296

SKRÁTENÝ VÝKAZ ZISKOV A STRÁT Summarized Profit and Loss Statement	30.9.2005 (1 000 000 Sk)	30.06.2006 (1 000 000 Sk)	30.09.2006 (1 000 000 Sk)
Úrokové a obdobné výnosy/ Interest revenues and similar revenues	7 727	5 219	8 228
Úrokové a obdobné náklady/ Interest expenses and similar expenses	-2 422	-1 961	-3 274
Čisté úrokové výnosy/ Net interest revenues	5 305	3 258	4 954
Výnosy z poplatkov a provízií/ Fee and commission revenues	2 123	1 598	2 348
Náklady na poplatky a provízie/ Fee and commission expenses	-526	-553	-886
Čisté výnosy z poplatkov a provízií/ Net fee and commission revenues	1 597	1 045	1 462
Čistý zisk z finančných operácií/ Net profit from financial operations	749	645	893
Zisk pred zdanením/ Profit before tax	2 995	2 449	3 387
Daň z príjmov/ Income tax expense	-197	-386	-574
Čistý zisk/ Net profit	2 798	2 063	2 813

1) Výška dividendy vyplácaná na kmeňové akcie s menovitou hodnotou 1 000 Sk/ Dividend paid on common share with par value of 1000 Sk

Všeobecná úverová banka (VÚB) was founded on 1 January 1990 as a state-owned financial institution, when the State Bank of Czechoslovakia hived-off its commercial activities for corporate clients in the Slovak Republic. The bank transformed into a joint-stock company in the year 1992. A real turning point in its operation, however, came with the privatisation process when IntesaBci – an Italian banking group – acquired a majority share in VÚB at the end of 2001. With clientele of over 1 million and a market share of 20%, VÚB is the second biggest bank in Slovakia and, since the year 2003, it has been ranked as the first most profitable bank on the Slovak market in absolute terms. VÚB is a universal bank with a licence to provide a full range of banking services to individual, corporate and institutional clients. The core of its offer includes mortgage/consumer loans, deposit/payment products and services, corporate banking and financing of foreign-trade activities. Via its subsidiary companies, VÚB also provides services in the area of mutual funds (VÚB Asset Management), pension saving (VÚB Generali), consumer finance (Consumer Finance Holding) and factoring (VÚB Factoring). The bank also acts as intermediary for an offer of insurance products. Its services are provided through a large network of outlets, which includes 32 corporate and 209 retail branches. VÚB also operates 11 mortgage centres, which it has decided to place - as the only Slovak bank - not only in Bratislava, but also in every region of Slovakia.

One of the most important events in the bank's history is the acquisition of a financial group oriented on instalment sale and comprising TatraCredit, QUATRO, Q-CAR, SLOVENSKÁ POŽIČOVŇA and Slovenské kreditné karty. The entire transaction was completed in the year 2005, with the acquired companies integrating into a newly founded subsidiary Consumer Finance Holding. The bank has thus acquired further 400,000 clients and significantly reinforced its position on the market of personal loans.

In May 2006 VÚB entered a partnership with American Express, which has allowed it to become the exclusive issuer of American Express cards in Slovakia. VÚB has been issuing AMEX Gold and Blue AMEX credit cards. The bank has also brought a novelty to the Slovak market – the Cash-back service. The service allows the bank to refund to the client a part of the price of goods from each payment made with a Blue AMEX card.

In the course of the year 2006, VÚB was granted several important awards by prestigious foreign financial magazines. In March it was again awarded by Global Finance magazine as one of the 'Best Emerging Markets Banks 2006' and, for the second time in a row, as the 'Best Bank in Slovakia'. Another award – the 'Bank of the Year 2006 in Slovakia' - was given to VÚB by The Banker magazine in December. The bank's ratings were also raised recently – first by Fitch Ratings in March and then by Moody's in October.

Shareholder structure as of 30 September 2006

UniCredito Italiano S.p.A.:	96.49%
Other shareholders:	3.51%

Vydala/Published by:

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BRATISLAVA STOCK EXCHANGE
Vysoká 17, P.O. Box 151
814 99 Bratislava, Slovak Republic

Zodpovedný redaktor/Editor-in-chief: Oľga Dlugopolská

Text a komentáre/Text and comments: Oľga Dlugopolská, Viktor Vajdička,
Dagmar Kopuncová (CDCP)

Štatistika/Statistics: Viktor Vajdička, Dagmar Kopuncová (CDCP)

Príloha – kótované spoločnosti/Annex - listed companies: Petra Ginterová

Preklad/Translation: Martin Valent

Grafický design/Graphic Design: OOK

Sadzba/Layout: DELTA K

Tlač/Printed by: BB PRINT

Pozn.: Texty neprešli jazykovou úpravou./Note: The text has not been edited.

ISBN: 978-80-968136-9-8